August 6, 2026

To Sr. General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400001 Scrip Code: 544317	To Sr. General Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai - 400 051 Scrip Symbol: TRANSRAILL

Sub: Press release for Un-Audited Financial Results for the quarter ended June 30, 2026

Ref: Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ('Listing Regulations'), please find enclosed herewith the press release for Unaudited Financial Results for the quarter ended June 30, 2026.

You are requested to take the above mentioned on your records.

For Transrail Lighting Limited

MONICA TANAY GANDHI Digitally signed by MONICA TANAY GANDHI Date: 2026.08.06 20:21:53 +05'30'

Monica Gandhi
Company Secretary and Compliance Officer

Encl: As above

TRANSRAIL LIGHTING LIMITED

Corporate & Registered Office:

501 A, B, C, E, Fortune 2000, Block-G, Bandra Kurla Complex, Bandra East, Mumbai - 400051, Maharashtra, India
Tel: +91 22 61979600 | Web: www.transrail.in | CIN: L31506MH2008PLC179012

Earnings Press Release

Transrail delivers resilient Y-o-Y growth in Profitability & Revenue with its Q1FY27 results

Revenue grows 5% YoY to Rs.1,736 crore; While PAT increases to Rs.108 crore. EBITDA margin of 11.7% surpasses management guidance of 11%

Mumbai | Thursday, 6th August 2026 - Transrail Lighting Limited, one of the leading Indian EPC Company having primary focus on Power T&D with integrated manufacturing facilities for lattice structures, conductors and monopoles announced its results today for Q1 FY2027.

Consolidated Financial Performance:

Particulars (Rs. in crore)	Q1 FY27	Q1 FY26	Y-o-Y %	Q4 FY26	Q-o-Q%
Revenue from Operations	**1,736**	**1,660**	**5%**	**1,863**	**-7%**
EBITDA	**203**	**200**	**1%**	**207**	**-2%**
EBITDA Margin	**11.7%**	**12.0%**		**11.1%**	
Profit Before Tax	**144**	**147**	**-2%**	**144**	**0.3%**
Tax Expenses	36	42		47	
Profit After Tax	**108**	**105**	**3%**	**97**	**12%**
Profit After Tax Margin	**6.2%**	**6.3%**		**5.2%**	

Performance overview:

- **Delivered resilient execution** with improved margins despite ongoing geopolitical and supply chain disruptions, supported by operational excellence and close monitoring.
- **Commissioned the Butibori Tower manufacturing facility**, strengthening production capacity and execution capabilities.
- **Expanded infrastructure capabilities** through the **acquisition of Gactel Turnkey Projects**, strengthening **the cooling tower EPC capabilities.**
- **Entered Australia** with **Monopole supply project**, further **expanding** its **global footprint to 6 continents**.
- Secured **Rs.1,034 crore of fresh orders** during the quarter, apart from additional ~Rs.400 crore L1 resulting in an **Un Executed Order book of Rs. 16,035 crore** as on June 30, 2026 giving long term revenue growth visibility.
- **Upgraded to IND AA-/Stable by India Ratings**, reflecting a strengthened business and financial profile.
- Awarded the coveted ET Edge '**Best Organizations to Work 2026'** considering parameters like growth rate, training and development, industry reputation, workplace culture and business ethics.

Commenting on the results, Mr. Randeep Narang, MD & CEO said:

"We have started FY27 by maintaining resilient financial performance amidst a dynamic geopolitical and economic environment. The commissioning of our Butibori facility at Nagpur along with augmentation of our other plants have resulted in doubling of our Tower manufacturing capacity which we are further expanding. Every investment we are making today from manufacturing expansion to execution capabilities and global market development, is aimed at strengthening our position and enhancing our ability to deliver large scale complex infrastructure projects. This quarter we got recognized as 'Best Organizations to Work 2026' by ET Edge, considering parameters like growth rate, training and development, industry reputation, workplace culture and business ethics.

Supported by a strong orderbook, strengthened capacities, robust financials and sustained demand across domestic and international markets, we are confident that FY27 will further reinforce our trajectory of profitable growth and long-term value creation for all our stakeholders."

About Transrail Lighting Limited:

Transrail is a leading turnkey engineering, procurement and construction (EPC) company with primary focus on power transmission and distribution business with 4 decades of experience. With its headquarters in India, it is a global enterprise with a footprint in 64 countries across 6 continents. It provides turnkey solutions from Designing, Engineering, Supply, Manufacture, Construction, Testing services across all its business verticals which include Transmission Lines, Substations, Civil Construction, Railways, Solar and Pole & Lighting. It has more than 2,800 employees on its roll. As part of Power T&D business, Transrail has large-scale manufacturing facilities in India for Galvanized Lattice Towers, Overhead Conductors and Galvanized Monopoles in addition to a well-accredited Tower testing facility.

For further information, please contact:

Transrail Lighting Ltd.
Manasi Bodas
Manager, Investor Relations
Manasi.bodas@transraillighting.com