TRANSGLOBE FOODS LIMITED

Registered Office: Office No. G 191, Ground Floor Raghuleela Mega Mall Behind Poisar Depot Kandivali West Mumbai 400067.
CIN: L15400MH1986PLC255807
Email: transglobefoods@gmail.com|Website: www.transglobefoods.com | Contact No: +918097095677

Date: 12th August 2026

To,
The Department of Corporate Services,
Bombay Stock Exchange Limited,
14th Floor, P. J. Towers, Dalal Street,
Mumbai 400001.
BSE Scrip Code: 519367

To,
The Calcutta Stock Exchange Limited
7, Lyons Range, Murgighata,
Dalhousie, Kolkata, West Bengal 700001
CSE Scrip Code: 30114

Respected Sir / Madam,

Subject: Outcome of Board Meeting held on 12th August 2026.

In pursuance of Regulation 30 read with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and other applicable provisions, we hereby inform you that the meeting of the Board of Directors of Transglobe Foods Limited was held today, i.e., Wednesday, 12th August 2026, at the Registered Office of the Company, wherein, inter alia, the following items were considered and approved, amongst other agenda items:

1. Un-Audited Standalone Financial Results of the Company for the quarter ended 30th June 2026;

2. Standalone Limited Review Report issued by the Statutory Auditors of the Company for the quarter ended 30th June 2026.

The Board Meeting commenced at 2 PM and concluded at 3.30 PM.

Kindly take the above information on your record.

Thanking You.
Yours Truly,
For Transglobe Foods Limited

PRABHAKAR RAMESHBHAI KHAKHAR

Digitally signed by PRABHAKAR RAMESHBHAI KHAKHAR
DN: c=IN, o=Personal, postalCode=360001, l=Rajkot, st=Gujarat, street=84 Ajay Apartment , Rajkot, Rajkot Gujarat India 360001 Opp. Kanya Chatralaya, title=5463, 2.5.4.20=a9c23b10c06098bf01cd5b2f484fa3e0abefcb5470a6eb85ccf3504df9e93136, serialNumber=7d307f7358d080a034f1d44dcd26d32e7949c0b5bef6f432c54600c6e107ba75, email=khakharpr9@gmail.com, cn=PRABHAKAR RAMESHBHAI KHAKHAR
Date: 2026.08.12 15:36:06 +05'30'

Prabhakar Khakhar
DIN 06491642
Managing Director

TRANSGLOBE FOODS LIMITED
CIN No: L15400MH1986PLC255807
(All amounts in Indian Rupees Lakhs, except as otherwise stated)
Statement of Unaudited Financial Results for Quarter Ended June 30, 2026

	Particulars	Quarter Ended (June 30, 2026)	Quarter Ended (March 31, 2026)	Quarter Ended (June 30, 2025)	Year Ended 31st March, 2026
		Unaudited	Audited	Unaudited	Audited
	INCOME				
1	Revenue from Operations	-	17.91	-	17.91
2	Other Income	-	-	-	0.25
3	**Total Income (1 + 2)**	**-**	**17.91**	**-**	**18.16**
4	**Expenses**				
	Direct Operational cost	-	-	-	-
	Employee benefits expense	2.00	2.24	1.52	6.79
	Finance Cost	1.13	1.39	1.38	5.52
	Depreciation and amortisation expense	-	-	-	-
	Other Expenses	2.97	2.55	2.34	10.84
	Total Expenses	**6.10**	**6.18**	**5.23**	**23.16**
5	**Profit/(Loss) Before Tax (3-4)**	**(6.10)**	**11.73**	**(5.23)**	**(5.00)**
6	**Tax expense**				
	(1) Current Tax	-	-	-	-
	(2) Deferred Tax	-	-	-	-
7	**Profit (Loss) for the period (5-6)**	**(6.10)**	**11.73**	**(5.23)**	**(5.00)**
8	**Other Comprehensive income;**				
	A **(i)** Items that will not be reclassified to profit or loss	-	-	-	-
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-
	B **(i)** Items that will be reclassified to profit or loss	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
9	**Total Comprehensive Income for the period (Comprising profit/ (loss) and other Comprehensive Income for the period**	**(6.10)**	**11.73**	**(5.23)**	**(5.00)**
10	**Earnings per equity share of face value of Rs. 10 each**				
	(a) Basic	**(4.21)**	**8.10**	**(3.61)**	**(3.45)**
	(b) Diluted	**(4.21)**	**8.10**	**(3.61)**	**(3.45)**

Notes:

1. The unaudited financial results of the Company for the quarter and year ended June 30, 2026 have been prepared in accordance with the Indian Accounting Standards("Indian Accounting Standards("Ind As")As Prescribed under section 133 of the Companies Act, 2013 as amended.

2. The company is primarily engaged in one business segment in accordance with the requirement of Indian Accounting Standards (Ind As) 108: Operating Segment. Accordingly, no separate segment information has been provided.The Company has only one operating segment of trading. Accordingly, separate segment information is not required to be disclosed.

3. The unaudited financial results of the Company for the quarter ended June 30, 2026 have been reviewed by the audit committee on August 12, 2026 and thereafter Board of directors at their meeting held on August 12, 2026.

4. Previous period figures have been regrouped/reclassified as considered necessary to facilitate comparison.

"5. The Company has incurred a net loss of ₹6.10 lakhs during the quarter to date result for the period 1st April 2026 to 30th June 2026 . As at that date, the Company has accumulated losses amounting to ₹90.98 lakhs . These financial indicators raise significant doubt about the Company’s ability to continue as a going concern.

Notwithstanding the above, the financial results have been prepared on a going concern basis, based on the following mitigating factors:

(i) The Company has received confirmations from lenders of unsecured loans indicating that they do not intend to demand repayment of such loans till 31st March ,2027.

(ii)The promoter of the Company has provided a comfort letter expressing continued financial support, if required, to enable the Company to meet its obligations.

(iii)Management has prepared projected financial statements, which indicate expected improvement in operating results and revenue generation in the foreseeable future.

Based on the above representations and assessments, management believes that the Company will be able to realize its assets and discharge its liabilities in the normal course of business and accordingly, the financial statements have been prepared on a going concern basis."

For and on behalf of the Board of
Transglobe Foods Limited

TRANSGLOBE FOODS LIMITED

Prabhakar

Prabhakar Rameshbhai Khakhar
Managing Director
DIN No. 06491642

PLACE : MUMBAI
DATE : 12.08.2025

Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors of Transglobe Foods Limited

1. We have reviewed the accompanying statement of unaudited financial results ('the Statement') of Transglobe Foods Limited ('the Company') for the quarter ended June 30, 2026 attached herewith being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act') and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed,

or that it contains any material misstatement.

Emphasis of Matter

We draw attention to Note 6 of the accompanying Unaudited Financial Results for the quarter ended June 30, 2026, which discloses that the Company has incurred a net loss of ₹6.10 lakhs during the aforementioned period. As at June 30, 2026, the Company has accumulated losses amounting to ₹90.98 lakhs and its net worth stands at ₹ (42.74) lakhs (negative). These conditions indicate the existence of a material uncertainty that may cast significant doubt on the Company's ability to continue as a going concern.

However, as stated in Note 5, the management has represented that certain factor mitigate this uncertainty. These include: (i) confirmations received from lenders of unsecured loans indicating that there is no intention to demand repayment within the next twelve months; (ii) a comfort letter received from the promoter of the Company; and (iii) forecasted revenue projections prepared by the management. Based on these considerations, the management believes that the application of the going concern basis of accounting in the preparation of these financial statements remains appropriate.

Our conclusion is not modified in respect of this matter.

For Bilimoria Mehta & Co
Chartered Accountants
FRN: 101490W

AMehta

BILIMORIA MEHTA & CO. FRN: 101490W CHARTERED ACCOUNTANTS

Aakash Mehta
Partner
Membership no. 165824
UDIN: 26165824GFYKBF7349
Place of Signature: Mumbai
Date: August 12, 2026