July 31, 2026

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001	**National Stock Exchange of India Limited** Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E) Mumbai- 400 051
Scrip Code: 543983	**NSE Symbol: EMSLIMITED**

Sub: - Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Update on further acquisition of shares of Mirzapur Ghazipur STPs Private Limited (subsidiary of EMS Limited).

In continuation to our Intimation dated May 29th, 2024, and pursuant to the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we would like to inform that EMS Limited ("the Company") has entered into a Share Purchase Agreement (SPA), to further acquire 140 Equity Shares (representing 14% Stake) in Mirzapur Ghazipur STPS Private Limited (i.e. Subsidiary company). Consequently, the Company will hold 74% of the total paid up share capital of Mirzapur Ghazipur STPs Private Limited, after completion of transfer of Shares.

The details as required under Regulation 30 of the Listing Regulations read Schedule III to the Listing Regulations and SEBI Master Circular No. **HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026**, are enclosed herewith as **Annexure A.**

We will update further on completion of Acquisition of Shares.

Kindly take the above on your record.

Thanking you,

Yours sincerely

For EMS Limited

ASHISH TOMAR Digitally signed by ASHISH TOMAR Date: 2026.07.31 18:42:45 +05'30'

Ashish Tomar
Managing Director & CFO
DIN: 03170943

Encl: as stated above

<u>Annexure A</u>

Disclosure as per Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025- CFD-POD2/1/3762/2026 dated January 30, 2026

<table>
<tr><th>Sl. No</th><th>Particulars</th><th>Details</th></tr>
<tr><td>1.</td><td>Name of the Target Entity, details in brief such as size, turnover etc;</td><td>Mirzapur Ghazipur STPS Private Limited was incorporated on March 15, 2021, under the provisions of Companies Act, 2013 having its registered office at 701, DLF Tower-A, Jasola, New Delhi-110025 and is engaged in the business of Development and Installation of Sewage Treatment Plants (STPs).
(Rs. In Lakhs)
<table>
<tr><th>FY</th><th>Turnover</th><th>Profit After Tax (PAT)</th><th>Net Worth</th></tr>
<tr><td>2023-24</td><td>7,876.35</td><td>0.92</td><td>109.78</td></tr>
<tr><td>2024-25</td><td>2,303.76</td><td>1.75</td><td>111.52</td></tr>
<tr><td>2025-26</td><td>2,086.02</td><td>109.80</td><td>221.32</td></tr>
</table></td></tr>
<tr><td>2.</td><td>Whether Acquisition will fall within Related Party Transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”.</td><td>Pursuant to Section 2(76) of the Companies Act, 2013, Director of the company is a Director in Target company, thus transaction shall fall within the ambit of Related Party Transactions.

The transaction shall be done on an arm’s length basis.

Mr. Ashish Tomar, Managing Director & CFO of the company is also a Director in the Target company.</td></tr>
<tr><td>3.</td><td>Industry to which the entity being acquired belongs;</td><td>Development and Installation of Sewerage Treatment Plants (STPs)</td></tr>
<tr><td>4.</td><td>Objects and impact of acquisition (including but not limited to disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)</td><td>To Increase the control in the Target Company (i.e. Subsidiary company).

The Target company is working in the same sector in which acquirer company is working and will support the revenue of Acquirer company.</td></tr>
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<table>
<tr><td>5.</td><td>brief details of any Governmental or regulatory approvals required for the acquisition;</td><td>Not Applicable</td></tr>
<tr><td>6.</td><td>indicative time period for completion of the acquisition</td><td>30-90 Days</td></tr>
<tr><td>7.</td><td>consideration whether cash consideration or share swap or any other form and details of the same</td><td>Consideration shall be paid in cash in accordance with the Valuation Report received from the Registered Valuer</td></tr>
<tr><td>8.</td><td>cost of acquisition and/or the price at which the shares are acquired</td><td>Cost of Acquisition shall be Rs. 26.08 Lakhs (i.e. Rs. 18,629 per Share) as per Valuation Report received from Registered Valuer</td></tr>
<tr><td>9.</td><td>percentage of shareholding / control acquired and / or number of shares acquired;</td><td>EMS Limited will acquire 14% Stake (140 Shares) in Mirzapur Ghazipur STPs Private Limited.

Pursuant to acquisition, EMS Limited will hold 74% of paid-up share capital in Target company.</td></tr>
<tr><td>10.</td><td>Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);</td><td>Mirzapur Ghazipur STPs Private Limited was incorporated on March 15, 2021, under the provisions of Companies Act, 2013, having its registered office at 701, DLF Tower-A, Jasola, New Delhi-110025 and is engaged in the business of Development and Installation of Sewage Treatment Plants (STPs).

Turnover, PAT and Net worth of the company for the last 3 years are as follows:
(Rs. In Lakhs)
<table>
<tr><th>FY</th><th>Turnover</th><th>Profit After Tax (PAT)</th><th>Net Worth</th></tr>
<tr><td>2023-24</td><td>7,876.35</td><td>0.92</td><td>109.78</td></tr>
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<tr><td>2025-26</td><td>2,086.02</td><td>109.80</td><td>221.32</td></tr>
</table>

Company has its presence in India.</td></tr>
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ASHISH TOMAR

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