September 24, 2026

To,

National Stock Exchange of India Limited	**BSE Limited**
(NSE: RATEGAIN)	(BSE: 543417)

Sub.: Proceedings of Fourteenth (14th) Annual General Meeting of RateGain Travel Technologies Limited

Dear Sir /Ma'am,

We wish to inform you that the Fourteenth (14th) Annual General Meeting ('AGM') of the Company was duly held today i.e., Thursday, September 24, 2026, through Video Conferencing ('VC')/Other Audio-Visual Means (OAVM).

Pursuant to Regulation 30 of SEBI (LODR), Regulations, 2015, the summary of the proceedings of the 14th AGM of the Company is enclosed as **Annexure-A**.

The results of the remote e-voting and e-voting during the AGM alongwith Scrutinizer's Report will be submitted within two working days of conclusion of the AGM.

The video recording of the AGM will be made available on the 'Investors' Section of the Company's website at www.rategain.com.

This is for your information & record.

Yours faithfully,
For RateGain Travel Technologies Limited

Mukesh Kumar

Mukesh Kumar
General Counsel,
Company Secretary & Compliance Officer
Membership No.: A17925
Encl.: ***As above***

ANNEXURE-A

Brief Proceedings of the Thirteenth (14th) Annual General Meeting ('AGM')

The Fourteenth (14th) Annual General Meeting ('AGM') of the Members of RateGain Travel Technologies Limited was held today i.e., on Thursday, September 24, 2026, at 03:00 p.m. (IST) through Video Conferencing ('VC')/ Other Audio-Visual Means ('OAVM').

DIRECTORS PRESENT:

S. No.	Name of the Director	Designation
1.	Mr. Bhanu Chopra	Chairman and Managing Director
2.	Mr. K V Ganesh	Independent Director and Chairperson of Audit Committee, Nomination & Remuneration Committee and Risk Management Committee
3.	Ms. Aditi Gupta	Independent Director and Chairperson of the Stakeholders Relationship Committee
4.	Mr. Nishant Kanuru Rao	Non-Executive, Non-Independent Director

IN ATTENDANCE:

S. No.	Name of the Attendee	Designation
1.	Mr. Ankit Aggarwal	Deputy CFO
2.	Mr. Mukesh Kumar	General Counsel, Company Secretary & Compliance Officer
3.	Mr. Rajesh Agarwal	Representative of Deloitte Haskins & Sells LLP, Statutory Auditor
4.	Mr. Sumit Mangal	Representative of Deloitte Haskins & Sells LLP, Statutory Auditor
5.	Ms. Shobha Chawla	Representative of Deloitte Haskins & Sells LLP, Statutory Auditor
6.	Mr. Manish Gupta	Representative of RMG & Associates, Secretarial Auditors
7.	Mr. Devesh Kumar Vasisht	Scrutinizer (Managing Partner of DPV & Associates LLP, Practicing Company Secretaries)

Members Present:

Through VC: 93 Members representing 46,098,780 Equity Shares constituting 38.89% of the paid-up Equity Share Capital of the Company

Proxy: N.A.

Mr. Bhanu Chopra, Chairman and Managing Director of the Company chaired the meeting and welcomed the Members to the 14th AGM of the Company. After ascertaining that the requisite quorum was present, he called the meeting to order. He then introduced the Directors and KMPs present at the Meeting and also confirmed the presence of the representatives of Deloitte Haskins & Sells LLP, Statutory Auditors, RMG & Associates, Secretarial Auditors and Scrutinizer of the meeting through Video Conferencing.

The Chairman of the Audit Committee, Stakeholder Relationship Committee and Nomination & Remuneration Committee were present in the meeting through video conference.

Thereafter, Mr. Mukesh Kumar, General Counsel, Company Secretary & Compliance Officer, shared the modalities of the 14th AGM of the Company being held through VC/OAVM, on the platform provided by NSDL, in compliance with the circulars issued by Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India (SEBI). He also informed that the e-voting results shall also be uploaded on the Investors Section of the Company's website at www.rategain.com, website of NSDL and disseminated to the Stock Exchanges (BSE Limited and National Stock Exchange of India Limited).

Subsequently, Mr. Bhanu Chopra, Chairman and Managing Director, addressed the Members attending the meeting and shared about the Company's performance, key highlights and industry outlook. Thereafter, Mr. Ankit Aggarwal, Deputy Chief Financial Officer, also updated on the financial performance of the Company during the financial year 2025-26.

Mr. Mukesh Kumar, General Counsel, Company Secretary & Compliance Officer informed the Members that the Notice of the AGM along with the Audited Financial Statements of the Company and the reports of the Board of Directors and Auditors, including annexures thereof, for the Financial Year ended March 31, 2026, have been already circulated to Members through electronic mode and has also been made available on the Company's website. He also informed the Members that there were no qualifications, observations or comments in the Auditor's Report for the financial Year ended March 31, 2026. Thereafter, the Notice of the AGM along with the reports of the Board of Directors and Auditors were taken as read.

He also informed the Members, that those eligible Members who had participated in the meeting and had not casted their votes through remote e-voting, could exercise their vote through e-voting platform of NSDL till 30 minutes post closure of meeting as per the detailed instruction in the AGM notice.

The following Ordinary and Special business were transacted at the AGM and passed with requisite majority based on the e-voting results:

Item No.	Details of the Resolutions	Resolution
1.	Adoption of Financial Statements	Ordinary
2.	Appointment of Ms. Megha Chopra (DIN: 02078421) as a Director, liable to retire by rotation	Ordinary
3.	Reappointment of Mr. Bhanu Chopra (DIN: 01037173) as Chairman and Managing Director of the Company	Ordinary
4.	Approval of remuneration to Mr. Bhanu Chopra (DIN: 01037173) as Chairman and Managing Director of the Company	Special
5.	Appointment of Mr. Ganesh Venkata Ramanan Kangeyam (DIN: 06563858) as an Independent Director of the Company	Special

6.	Reappointment of Ms. Aditi Gupta (DIN: 06413605) as an Independent Director of the Company	Special

Members present at the meeting were given an opportunity to ask questions and seek clarifications, if any, through chat box facility provided by NSDL during the AGM. Few questions received during the meeting were duly responded by the management while the remaining would be responded within a reasonable time from the conclusion of the meeting.

Thereafter, the Chairman thanked the Members for their participation and dignified presence at the AGM. Upon completion of the e-voting process, the meeting concluded at 04:00 P.M.

This is for your information and records.

Thanking you.

Yours faithfully,
For RateGain Travel Technologies Limited

Mukesh Kumar

Digitally signed by Mukesh Kumar
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Date: 2026.09.24 18:32:12 +05'30'

Mukesh Kumar
General Counsel,
Company Secretary & Compliance Officer
Membership No.: A17925