

Date: April 28, 2026

To  
The Securities and Exchange Board of India,  
Plot No.C-4-A, 'G' Block,  
Bandra-Kurla Complex,  
Bandra (East)  
Mumbai - 400051

Dear Sir/Madam,

**Sub: Inter-se transfer of Shares between Promoter Group**

**Target Company: PNC Infratech Limited**

**Ref: Intimation under Reg. 10(7) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011**

We refer to our earlier disclosure dated March 03, 2026 and March 31, 2026 made under Regulation 10(5) and Regulation 10(6) of the Takeover Regulations. This is to inform that we Madhavi Jain, Chakresh Kumar Jain, Meena Jain and Ashita Jain (collectively, "Transferees"), have acquired an aggregate of 1,96,08,000 equity shares of the Target Company through off-market transfers in terms of Regulation 10(1)(a)(ii) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 from Pradeep Kumar Jain HUF, Chakresh Kumar Jain HUF and Yogesh Kumar Jain HUF (collectively, "Transferors"), respectively, pursuant to the partition of the Transferors. All of the Transferors and Transferees are members of the promoter group of the Target Company.

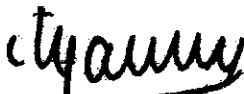
Further as per SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/ 2025/0034 dated March 20, 2025, this report under Regulation 10(7) of the SEBI SAST Regulations along with requisite Fees is submitted to SEBI through SI Portal with Application ID 621. The detail of applicable fees made to SEBI are as follows:

Date of Payment	28.04.2026
Amount in Rs.	Rs. 1,77,000.00
Purpose of Payment	For submission of Report under Regulation 10(7) of the SEBI SAST Regulations
Reference	C1626X21IM1OAU

You are hereby requested to acknowledge the receipt of the same and oblige.

Thanking you,

Yours faithfully,



Chakresh Kumar Jain  
R/o: D-39, Kamla Nagar,  
Agra-282005

**Report under Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

<b>1</b>	<b>General Details</b>	
	<b>a.</b> Name, address, telephone no., e-mail of acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	1. Chakresh Kumar Jain 2. Meena Jain 3. Madhavi Jain 4. Ashita Jain D-39, Kamla Nagar, Agra-282005 Tel No. – 0562-4054400 E-mail – <a href="mailto:ckjain004@gmail.com">ckjain004@gmail.com</a>
	<b>b.</b> Whether sender is the acquirer (Y/N)	Yes
	<b>c.</b> If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	Not Applicable
	<b>d.</b> Name, address, Tel no. and e-mail of sender, if sender is not the acquirer	Not Applicable
<b>2</b>	<b>Compliance of Regulation 10(7)</b>	
	<b>a.</b> Date of report	April 28, 2026
	<b>b.</b> Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	Yes
	<b>c.</b> Whether the report is accompanied with fees as required under Regulation 10(7)	Yes Online Transaction Reference Number :C1626X21IM10AU Amount Paid: 150000 + 27000= 177000/-
<b>3</b>	<b>Compliance of Regulation 10(5)</b>	
	<b>a.</b> Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed, at least 4 working days before the date of the proposed acquisition.	Yes. Intimation was filed with the Stock Exchanges, within the given time line. Copy attached is given as <b>Enclosure I</b> .
	<b>b.</b> Date of Report	March 3, 2026
<b>4</b>	<b>Compliance of Regulation 10(6)</b>	
	<b>a.</b> Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days of the acquisition	Yes. Regulation 10(6) report has been filed with Stock Exchange within 4 working days of the acquisition. Copy attached is given as <b>Enclosure II</b> .
	<b>b.</b> Date of Report	March 31, 2026
<b>5</b>	<b>Details of the Target Company</b>	
	<b>a.</b> Name & address of TC	PNC Infratech Limited NBCC PLAZA, TOWER II, 4TH FLOOR, PUSHP VIHAR, SECTOR 5, NEW DELHI - 17
	<b>b.</b> Name of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited and National Stock Exchange of India Limited
<b>6</b>	<b>Details of the acquisition</b>	
	<b>a.</b> Date of acquisition	March 27, 2026
	<b>b.</b> Acquisition price per share (in Rs.)	Nil

	c.	Regulation which would have been triggered open offer, had the report not been filed under Regulation 10(7) (whether Regulation 3(1), 3(2), 4 or 5)	3(2)			
	d.	Shareholding of acquirer/s and PACs individually in TC (in terms of no: & as a percentage of the total share/ voting capital of the TC)(*)	<b>Before the acquisition</b>		<b>After the acquisition</b>	
			<b>No. of Shares</b>	<b>% w.r.t total share capital / voting rights of</b>	<b>No. of Shares</b>	<b>% w.r.t total share capital / voting</b>
		<b>Name(s) of the acquirer(s)(**)</b>				
		1. Chakresh Kumar Jain	25,14,000	0.98%	45,14,000	1.76%
		2. Meena Jain	74,26,500	2.89%	1,26,76,500	4.94%
		3. Madhavi Jain	1,79,98,500	7.02%	2,52,55,000	9.84%
		4. Ashita Jain	78,73,500	3.07%	1,29,75,000	5.06%
		<b>PAC with Acquirer:-</b> Refer Table I Below	14,38,41,000	56.07%	14,38,41,000	56.07%
	e.	Shareholding of seller/s in TC (in terms of no: & as a percentage of the total share/ voting capital of the TC) (*)	<b>Before the acquisition</b>		<b>After the acquisition</b>	
			<b>No. of Shares</b>	<b>% w.r.t total share capital/voting rights of TC</b>	<b>No. of Shares</b>	<b>% w.r.t total share capital/voting</b>
		<b>Name(s) of the seller(s)(**)</b>				
		1. Pradeep Kumar Jain HUF	52,50,000	2.05%	-	-
		2. Chakresh Kumar Jain HUF	92,56,500	3.61%	-	-
		3. Yogesh Kumar Jain HUF	51,01,500	1.99%	-	-
7	<b>Information specific to the exemption category to which the instant acquisition belongs - Regulation 10(1)(a)(ii)</b>					
	a.	Provide the names of the seller/s	1. Pradeep Kumar Jain HUF 2. Chakresh Kumar Jain HUF 3. Yogesh Kumar Jain HUF			
	b.	Specify the relationship between the acquirer/s and the seller/s.	All are disclosed as members of promoter and promoter group of the company for more than 3 years			
	c.	Shareholding of the acquirer and the seller/s in the TC during the three years prior to the proposed acquisition				
		<b>Acquirer(s) (*)</b>	<b>2025</b>	<b>2024</b>	<b>2023</b>	
		1. Chakresh Kumar Jain	25,14,000	25,14,000	25,14,000	
		2. Meena Jain	74,26,500	74,26,500	74,26,500	
		3. Madhavi Jain	1,79,98,500	1,79,98,500	1,79,98,500	
		4. Ashita Jain	78,73,500	78,73,500	78,73,500	
		<b>Sellers(s) (*)</b>	<b>2025</b>	<b>2024</b>	<b>2023</b>	
		1. Pradeep Kumar Jain HUF	52,50,000	52,50,000	52,50,000	
		2. Chakresh Kumar Jain HUF	92,56,500	92,56,500	92,56,500	
		3. Yogesh Kumar Jain HUF	51,01,500	51,01,500	51,01,500	

d.	Confirm that the acquirer(s) and the seller/s have been named promoters in the shareholding pattern filed by the target company in terms of the listing agreement or the Takeover Regulations. Provide copies of such filings under the listing agreement or the Takeover Regulations.	We Confirm that the acquirer(s) and the seller/s have been named as promoters in the shareholding pattern filed by the target company in terms of the listing agreement or the Takeover Regulations
e.	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	Yes Rs. 234.80/-
f.	If shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	0
g.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (e) or (f) above as applicable	The acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (e) or (f)
h.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed	March 3, 2026
i.	1) Whether the acquirers as well as sellers have complied (during 3 years prior to the date of acquisition) with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). 2) If yes, specify applicable regulation(s) as well as date on which the requisite disclosures were made and furnish copies of the same.	Yes  Regulation 29(2) filed on March 28.03.2026. Copy attached is given as <b>Enclosure III</b> .
j.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a)(ii) with respect to exemptions has been duly complied with.	The acquirers hereby confirm that all the conditions specified under regulation 10(1)(a)(ii) with respect to exemptions has been duly complied with.

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

Yours faithfully,



**Chakresh Kumar Jain**  
R/o: D-39, Kamla Nagar,  
Agra-282005

Place: Agra

Date: 28.04.2026

**NOTE:**

- (\*) In case, percentage of shareholding to the total capital is differed from percentage of voting rights, indicate percentage of shareholding and voting rights separately.
- (\*\*) Shareholding of each entity shall be shown separately as well as collectively.

**TABLE: Shareholding of Acquirers along with Person acting in Concert**

Sr. No.	Name of the shareholder	Details of Shares held by PAC with Acquirer					
		Before proposed Acquisition		Inter se transaction executed on 27.03.2026		After proposed Acquisition	
		Number of shares held	As a % of grand total	Number of shares transferred	As a % of grand total	Number of shares held	As a % of grand total
1	NCJ Infrastructure Private Limited	2,47,65,000	9.65	-	-	2,47,65,000	9.65
2	Madhavi Jain	1,79,98,500	7.02	72,56,500	2.83	2,52,55,000	9.84
3	Vaibhav Jain	2,23,71,500	8.72	-	-	2,23,71,500	8.72
4	Yogesh Jain	1,67,94,000	6.55	-	-	1,67,94,000	6.55
5	Pradeep Kumar Jain	1,53,49,500	5.98	-	-	1,53,49,500	5.98
6	Ashita Jain	78,73,500	3.07	51,01,500	1.99	1,29,75,000	5.06
7	Meena Jain	74,26,500	2.89	52,50,000	2.05	1,26,76,500	4.94
8	Naveen Kumar Jain	73,96,000	2.88	-	-	73,96,000	2.88
9	Chakresh Kumar Jain	25,14,000	0.98	20,00,000	0.78	45,14,000	1.76
10	Abhinandan Jain	17,43,000	0.68	-	-	17,43,000	0.68
11	Naveen Kumar Jain HUF	1,500	0.00	-	-	1,500	0.00
12	Pradeep Kumar Jain HUF	52,50,000	2.05	(-)52,50,000	-2.05	0	0.00
13	Chakresh Kumar Jain HUF	92,56,500	3.61	(-)92,56,500	-3.61	0	0.00
14	Yogesh Kumar Jain HUF	51,01,500	1.99	(-)51,01,500	-1.99	0	0.00
	<b>TOTAL</b>	<b>14,38,41,000</b>	<b>56.07</b>	<b>0</b>	<b>0</b>	<b>14,38,41,000</b>	<b>56.07</b>

The prescribed report under Regulation 10(7) is annexed herewith along with the following supporting documents:

**Enclosure I:** Copy of prior intimation under Regulation 10 (5) dated March 03, 2026

**Enclosure II:** Copy of report under Regulation 10 (6) dated March 31, 2026

**Enclosure III:** Copy of Disclosure under Regulation 29 (2) dated March 28, 2026 submitted by Acquirers and Sellers

**Enclosure IV:** Proof of Payment of Non-Refundable Fees under Regulation 10(7) of SEBI SAST Regulation



ck jain &lt;ckjain004@gmail.com&gt;

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**Disclosure regarding proposed inter-se transfer of shares of PNC Infratech Limited ("Target Company") amongst promoter group**

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ck jain &lt;ckjain004@gmail.com&gt;

Tue, Mar 3, 2026 at 2:23 PM

To: takeover@nseco.in, corp.relations@bseindia.com

Cc: complianceofficer@pncinfratech.com, tapan@pncinfratech.com

**Ref: Regulation 10(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("Takeover Regulations")**

Dear Sir/Madam,

This is to inform that we, Meena Jain, Chakresh Kumar Jain, Madhavi Jain and Ashita Jain (collectively, "Transferees"), propose to acquire an aggregate of 1,96,08,000 equity shares of the Target Company through off-market transfers from Pradeep Kumar Jain HUF, Chakresh Kumar Jain HUF and Yogesh Kumar Jain HUF (collectively, "Transferors"), respectively, pursuant to the partition of the Transferors. All of the Transferors and Transferees are members of the promoter group of the Target Company.

Please find enclosed herewith a disclosure in respect of the proposed acquisition of equity shares of the Target Company under Regulation 10(5) of the Takeover Regulations.

This is for your information and record.

Request you to treat the disclosure filed on behalf of Ms. Meena Jain; Mr. Chakresh Kumar Jain; Ms. Madhavi Jain and Ms. Ashita Jain.

Regards,

Chakresh Kumar Jain

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 Disclosure \_10(5).pdf  
2469K



ck jain &lt;ckjain004@gmail.com&gt;

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**Disclosure regarding proposed inter-se transfer of shares of PNC Infratech Limited ("Target Company") amongst promoter group**

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ck jain &lt;ckjain004@gmail.com&gt;

Tue, Mar 3, 2026 at 2:24 PM

To: takeover@nse.co.in

Cc: tapan@pncinfratech.com

**Ref: Regulation 10(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("Takeover Regulations")**

Dear Sir/Madam,

This is to inform that we, Meena Jain, Chakresh Kumar Jain, Madhavi Jain and Ashita Jain (collectively, "Transferees"), propose to acquire an aggregate of 1,96,08,000 equity shares of the Target Company through off-market transfers from Pradeep Kumar Jain HUF, Chakresh Kumar Jain HUF and Yogesh Kumar Jain HUF (collectively, "Transferors"), respectively, pursuant to the partition of the Transferors. All of the Transferors and Transferees are members of the promoter group of the Target Company.

Please find enclosed herewith a disclosure in respect of the proposed acquisition of equity shares of the Target Company under Regulation 10(5) of the Takeover Regulations.

This is for your information and record.

**Request you to treat the disclosure filed on behalf of Ms. Meena Jain; Mr. Chakresh Kumar Jain; Ms. Madhavi Jain and Ms. Ashita Jain.**

Regards,

Chakresh Kumar Jain

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 **Disclosure\_10(5).pdf**  
2469K

Date: 3/3/26

**BSE Limited**  
**Listing Department**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400001.  
Maharashtra, India.

**Scrip Code: 539150**

**National Stock Exchange of India Limited**  
**Listing Department**  
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.  
Maharashtra, India  
**Symbol: PNCINFRA**

**Sub: Disclosure regarding proposed inter-se transfer of shares of PNC Infratech Limited ("Target Company") amongst promoter group**

**Ref: Regulation 10(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("Takeover Regulations")**



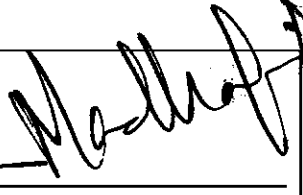
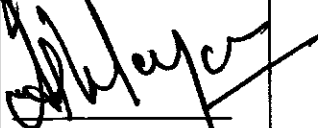
Dear Sir/Madam,

This is to inform that we, Meena Jain, Chakresh Kumar Jain, Madhavi Jain and Ashita Jain (collectively, "Transferees"), propose to acquire an aggregate of 1,96,08,000 equity shares of the Target Company through off-market transfers from Pradeep Kumar Jain HUF, Chakresh Kumar Jain HUF and Yogesh Kumar Jain HUF (collectively, "Transferors"), respectively, pursuant to the partition of the Transferors. All of the Transferors and Transferees are members of the promoter group of the Target Company.

Please find enclosed herewith a disclosure in respect of the proposed acquisition of equity shares of the Target Company under Regulation 10(5) of the Takeover Regulations.

This is for your information and record.

Yours truly,

 Meena Jain	 Chakresh Kumar Jain	 Madhavi Jain	 Ashita Jain
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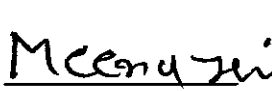

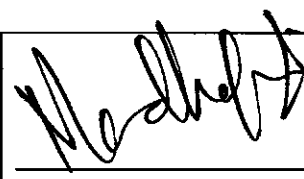
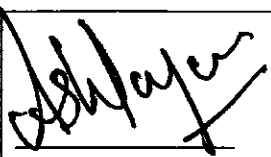
Encl.: As Above

**Disclosure under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")**

1.	Name of the Target Company (TC)	PNC Infratech Limited ("Target Company")																				
2.	Name of the acquirer(s)	Meena Jain Chakresh Kumar Jain Madhavi Jain Ashita Jain (collectively, "Transferees")																				
3.	Whether the acquirer(s) is/are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters.	Yes, the Transferees are members of the promoter group of the Target Company																				
4.	Details of acquisition																					
	a.	Name of the person(s) from whom shares are acquired	Chakresh Kumar Jain HUF Pradeep Kumar Jain HUF Yogesh Kumar Jain HUF (collectively, "Transferors") The Transferors are members of the promoter group of the Target Company																			
	b.	Proposed date of acquisition	On or after March 11, 2026																			
	c.	Number of shares to be acquired from each person mentioned in 4(a) above	<table border="1"> <thead> <tr> <th>Transferor</th> <th>Transferee</th> <th>Number of shares (percentage)</th> </tr> </thead> <tbody> <tr> <td>Chakresh Kumar Jain HUF</td> <td>Madhavi Jain</td> <td>72,56,500 (2.83%)</td> </tr> <tr> <td>Chakresh Kumar Jain HUF</td> <td>Chakresh Kumar Jain</td> <td>20,00,000 (0.78%)</td> </tr> <tr> <td>Pradeep Kumar Jain HUF</td> <td>Meena Jain</td> <td>52,50,000 (2.05%)</td> </tr> <tr> <td>Yogesh Kumar Jain HUF</td> <td>Ashita Jain</td> <td>51,01,500 (1.99%)</td> </tr> <tr> <td align="center" colspan="2"><b>Total</b></td> <td><b>1,96,08,000 (7.64%)</b></td> </tr> </tbody> </table>		Transferor	Transferee	Number of shares (percentage)	Chakresh Kumar Jain HUF	Madhavi Jain	72,56,500 (2.83%)	Chakresh Kumar Jain HUF	Chakresh Kumar Jain	20,00,000 (0.78%)	Pradeep Kumar Jain HUF	Meena Jain	52,50,000 (2.05%)	Yogesh Kumar Jain HUF	Ashita Jain	51,01,500 (1.99%)	<b>Total</b>		<b>1,96,08,000 (7.64%)</b>
Transferor	Transferee	Number of shares (percentage)																				
Chakresh Kumar Jain HUF	Madhavi Jain	72,56,500 (2.83%)																				
Chakresh Kumar Jain HUF	Chakresh Kumar Jain	20,00,000 (0.78%)																				
Pradeep Kumar Jain HUF	Meena Jain	52,50,000 (2.05%)																				
Yogesh Kumar Jain HUF	Ashita Jain	51,01,500 (1.99%)																				
<b>Total</b>		<b>1,96,08,000 (7.64%)</b>																				
	d.	Total shares to be acquired as a % of share capital of TC	7.64%																			
	e.	Price at which shares are proposed to be acquired	Nil																			
	f.	Rationale, if any, for the proposed transfer	The transfers are pursuant to partition of the Transferors																			
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii) of Takeover Regulations																				
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock	INR 234.80, being the volume weighted average market price during the 60 trading days preceding the date of this notice on [NSE] (i.e., the stock exchange with maximum volume of trading during such period).																				

	exchange where the maximum volume of trading in the shares of the TC are recorded during such period				
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8	Not applicable, since the equity shares of the Target Company are frequently traded.			
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable	Since the proposed transfer will be undertaken without any consideration, the Transferees hereby declare that the limit of 25% over the price computed in point 6 or point 7 (as applicable) will not be breached.			
9.	Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition)/ will comply with applicable disclosure requirements in Chapter-V of the Takeover Regulation, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)  The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	The Transferees hereby confirm that the Transferors and the Transferees have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirement in Chapter V of the Takeover Regulation, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997).  The copies of such disclosures are enclosed in the " <u>Annexure</u> ".			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with	The Transferees hereby declare that all the conditions specified under regulation 10(1)(a)(ii) of the Takeover Regulations with respect to the exemption have been duly complied with.			
11.	Shareholding Details	Before the proposed transaction		After the proposed transaction	
		No. of Shares/Voting Rights	% w.r.t. to total share capital of TC	No. of Shares/Voting Rights	% w.r.t. to total share capital of TC
a.	Transferees and PACs (other than Transferors)				
	Chakresh Kumar Jain	25,14,000	0.98%	45,14,000	1.76%
	Madhavi Jain	1,79,98,500	7.02%	2,52,55,000	9.84%
	Meena Jain	74,26,500	2.89%	1,26,76,500	4.94%
	Ashita Jain	78,73,500	3.07%	1,29,75,000	5.06%

	Members of the promoter group other than the Transferors	8,84,20,500	34.46%	8,84,20,500	34.46%
b.	Transferors				
	Chakresh Kumar Jain HUF	92,56,500	3.61%	Nil	Nil
	Pradeep Kumar Jain HUF	52,50,000	2.05%	Nil	Nil
	Yogesh Kumar Jain HUF	51,01,500	1.99%	Nil	Nil

			
Meena Jain	Chakresh Kumar Jain	Madhavi Jain	Ashita Jain

Date: 3/3/26  
Place: Agra

**Annexure**

Chakresh Kumar Jain	April 4, 2025	31(4)	BSE Limited, National Stock Exchange of India Limited and/ or Target Company (as applicable)	Disclosure of no encumbrance made for financial year ended 31 March 2025.
	April 6, 2024			Disclosure of no encumbrance made for financial year ended 31 March 2024.
	April 6, 2023			Disclosure of no encumbrance made for financial year ended 31 March 2023.
Madhavi Jain	April 4, 2025	31(4)	BSE Limited, National Stock Exchange of India Limited and/ or Target Company (as applicable)	Disclosure of no encumbrance made for financial year ended 31 March 2025.
	April 6, 2024			Disclosure of no encumbrance made for financial year ended 31 March 2024.
	April 6, 2023			Disclosure of no encumbrance made for financial year ended 31 March 2023.
Meena Jain	April 4, 2025	31(4)	BSE Limited, National Stock Exchange of India Limited and/ or Target Company (as applicable)	Disclosure of no encumbrance made for financial year ended 31 March 2025.
	April 6, 2024			Disclosure of no encumbrance made for financial year ended 31 March 2024.
	April 6, 2023			Disclosure of no encumbrance made for financial year ended 31 March 2023.
Ashita Jain	April 4, 2025	31(4)	BSE Limited, National Stock Exchange of India Limited and/ or Target Company (as applicable)	Disclosure of no encumbrance made for financial year ended 31 March 2025.
	April 6, 2024			Disclosure of no encumbrance made for financial year ended 31 March 2024.
	April 6, 2023			Disclosure of no encumbrance made for financial year ended 31 March 2023.
Chakresh Kumar Jain HUF	April 4, 2025	31(4)	BSE Limited, National Stock Exchange of India Limited and/ or Target Company (as applicable)	Disclosure of no encumbrance made for financial year ended 31 March 2025.
	April 6, 2024			Disclosure of no encumbrance made for financial year ended 31 March 2024.
	April 6, 2023			Disclosure of no encumbrance made for financial year ended 31 March 2023.
Pradeep Kumar Jain HUF	April 4, 2025	31(4)	BSE Limited, National Stock Exchange of India Limited and/ or Target Company (as applicable)	Disclosure of no encumbrance made for financial year ended 31 March 2025.
	April 6, 2024			Disclosure of no encumbrance made for financial year ended 31 March 2024.
	April 6, 2023			Disclosure of no encumbrance made for financial year ended 31 March 2023.
Yogesh Kumar Jain HUF	April 4, 2025	31(4)	BSE Limited, National Stock Exchange of India Limited and/ or Target Company (as applicable)	Disclosure of no encumbrance made for financial year ended 31 March 2025.
	April 6, 2024			Disclosure of no encumbrance made for financial year ended 31 March 2024.
	April 6, 2023			Disclosure of no encumbrance made for financial year ended 31 March 2023.

Date: 04-04-2025

To,  
The Manager  
The Department of Corporate Services  
BSE Limited  
Floor 25, P.J. Towers,  
Dalal Street, Mumbai-400 001

To,  
The Manager  
The Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, BandraKurla Complex,  
Bandra (East), Mumbai-400 051

Dear Sir,

**Sub: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

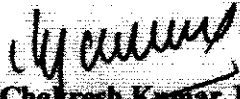
Pursuant to the provision of the Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011, we hereby declare and confirms that we along with persons acting in concert, have not made any encumbrance over the shares held by us aggregating 143841000 equity shares (56.07%) of PNC Infratech Limited directly or indirectly, during the financial year ended March 31, 2025.

This declaration is submitted from & on behalf all the members of Promoter and Promoter Group of PNC Infratech Ltd.

I request you to take note of the same.

Thanking you,

Sincerely,

  
(Chakresh Kumar Jain)  
Promoter  
PNC Infratech Limited  
D-39, Kamla Nagar Dayal Bagh Agra-282005 UP

Cc:

PNC Infratech Limited  
NBCC Plaza, Tower II,  
4<sup>th</sup> Floor, PushpVihar,  
Sector-V, Saket New Delhi-17

Date: 06-04-2024

To,  
The Manager  
The Department of Corporate Services  
BSE Limited  
Floor 25, P.J. Towers,  
Dalal Street, Mumbai-400 001

To,  
The Manager  
The Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, BandraKurla Complex,  
Bandra (East), Mumbai-400 051

Dear Sir,

**Sub: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

Pursuant to the provision of the Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011, we hereby declare and confirm that we along with persons acting in concert, have not made any encumbrance over the shares held by us aggregating 143841000 equity shares (56.07%) of PNC Infratech Limited directly or indirectly, during the financial year ended March 31, 2024.

This declaration is submitted from & on behalf all the members of Promoter and Promoter Group of PNC Infratech Ltd.

I request you to take note of the same.

Thanking you,

Sincerely,

  
(Chaitresh Kumar Jain)

Promoter  
PNC Infratech Limited  
D-39, Kamla Nagar Dayal Bagh Agra-282005 UP

Cc:

PNC Infratech Limited  
NBCC Plaza, Tower II,  
4<sup>th</sup> Floor, PushpVihar,  
Sector-V, Saket New Delhi-17

Date: 06-04-2023

To,  
The Manager  
The Department of Corporate Services  
BSE Limited  
Floor 25, P.J. Towers,  
Dalal Street, Mumbai-400 001

To,  
The Manager  
The Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, BandraKurla Complex,  
Bandra (East), Mumbai-400 051

Dear Sir,

**Sub: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

Pursuant to the provision of the Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011, we hereby declare and confirm that we along with persons acting in concert, have not made any encumbrance over the shares held by us aggregating 143841000 equity shares (56.07%) of PNC Infratech Limited directly or indirectly, during the financial year ended March 31, 2023.

This declaration is submitted from & on behalf all the members of Promoter and Promoter Group of PNC Infratech Ltd.

I request you to take note of the same.

Thanking you,

Sincerely,



(Pradeep Kumar Jain)  
Promoter  
PNC Infratech Limited  
D-23, Karla Nagar, Agra

Cc:

PNC Infratech Limited  
NBCC Plaza, Tower II,  
4<sup>th</sup> Floor, Pushp Vihar,  
Sector-V, Saket New Delhi-17



ck jain &lt;ckjain004@gmail.com&gt;

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**Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("Takeover Regulations")**

---

ck jain <ckjain004@gmail.com>  
To: takeover@nse.co.in, corp.relations@bseindia.com  
Cc: complianceofficer@pncinfratech.com

Tue, Mar 31, 2026 at 7:09 PM

Dear Sir/Madam,

We refer to our earlier disclosure dated March 03, 2026 made under Regulation 10(5) of the Takeover Regulations. This is to inform that we Madhavi Jain, Chakresh Kumar Jain, Meena Jain and Ashita Jain (collectively, "Transferees"), have acquired an aggregate of 1,96,08,000 equity shares of the Target Company through off-market transfers from Pradeep Kumar Jain HUF, Chakresh Kumar Jain HUF and Yogesh Kumar Jain HUF (collectively, "Transferors"), respectively, pursuant to the partition of the Transferors. All of the Transferors and Transferees are members of the promoter group of the Target Company.

Please find enclosed herewith a disclosure in respect of the acquisition of equity shares of the Target Company under Regulation 10(6) of the Takeover Regulations.

This is for your information and record.

**Request you to treat the disclosure filed on behalf of Ms. Meena Jain; Mr. Chakresh Kumar Jain; Ms. Madhavi Jain and Ms. Ashita Jain.**

Regards,

Chakresh Kumar Jain

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 Disclosure\_10(6).pdf  
808K

Date: 31/03/2026

**BSE Limited**  
**Listing Department**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400001.  
Maharashtra, India.

**Scrip Code: 539150**

**National Stock Exchange of India Limited**  
**Listing Department**  
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.  
Maharashtra, India  
**Symbol: PNCINFRA**

**Sub: Disclosure regarding proposed inter-se transfer of shares of PNC Infratech Limited ("Target Company") amongst promoter group**

**Ref: Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("Takeover Regulations")**

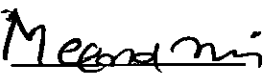


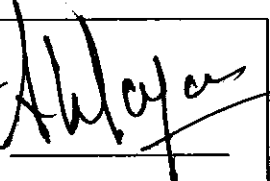
Dear Sir/Madam,

We refer to our earlier disclosure dated March 03, 2026 made under Regulation 10(5) of the Takeover Regulations. This is to inform that we Madhavi Jain, Chakresh Kumar Jain, Meena Jain and Ashita Jain (collectively, "Transferees"), have acquired an aggregate of 1,96,08,000 equity shares of the Target Company through off-market transfers from Pradeep Kumar Jain HUF, Chakresh Kumar Jain HUF and Yogesh Kumar Jain HUF (collectively, "Transferors"), respectively, pursuant to the partition of the Transferors. All of the Transferors and Transferees are members of the promoter group of the Target Company.

Please find enclosed herewith a disclosure in respect of the acquisition of equity shares of the Target Company under Regulation 10(6) of the Takeover Regulations.

This is for your information and record.

Yours truly,



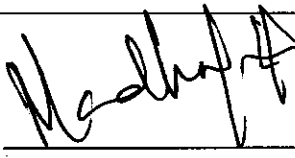
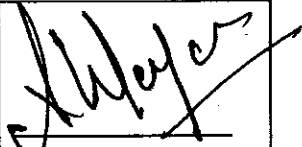
 Meena Jain	 Chakresh Kumar Jain	 Madhavi Jain	 Ashita Jain
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Encl.: As Above

**Disclosure under Regulation 10(6) - Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")**

1.	Name of the Target Company (TC)	PNC Infratech Limited ("Target Company")					
2.	Name of the acquirer(s)	Meena Jain Chakresh Kumar Jain Madhavi Jain Ashita Jain (collectively, "Transferees")					
3.	Name of the stock exchange where the shares of TC are listed	BSE Limited and National Stock Exchange of India Limited					
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	The Transferees have acquired an aggregate of 1,96,08,000 equity shares of the Target Company through off-market transfers from Pradeep Kumar Jain HUF, Chakresh Kumar Jain HUF and Yogesh Kumar Jain HUF (collectively, "Transferors"), respectively, pursuant to the partition of the Transferors. The transfers are inter-se among members of the promoter group of the Target Company.					
5.	Relevant regulation under which acquirer is exempted from making an open offer	Regulation 10(1)(a)(ii) of Takeover Regulations					
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so,  - Whether disclosure was made and whether it was made within the timeline specified under the regulations.  - date of filing with the stock exchange.	Yes, disclosure under Regulation 10(5) was required.  Yes, prior disclosure was made under Regulation 10(5) as per the specified timeline.  March 03, 2026					
7.	<b>Details of acquisition</b>	<b>Disclosures required to be made under regulation 10(5)</b>			<b>Whether the disclosures under Regulation 10(5) are actually made</b>		
a	Name of the transferor / seller	Pradeep Kumar Jain HUF Chakresh Kumar Jain HUF Yogesh Kumar Jain HUF			Pradeep Kumar Jain HUF Chakresh Kumar Jain HUF Yogesh Kumar Jain HUF		
b	Date of acquisition	On or after March 11, 2026			March 27, 2026		
c	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Transferor	Transferee	Number of shares (percentage)	Transferor	Transferee	Number of shares (percentage)
		Chakresh Kumar Jain HUF	Madhavi Jain	72,56,500 (2.83%)	Chakresh Kumar Jain HUF	Madhavi Jain	72,56,500 (2.83%)
		Chakresh Kumar	Chakresh Kumar	20,00,000 (0.78%)	Chakresh Kumar	Chakresh Kumar Jain	20,00,000 (0.78%)

		Jain HUF	Jain		Jain HUF		
		Pradeep Kumar Jain HUF	Meena Jain	52,50,000 (2.05%)	Pradeep Kumar Jain HUF	Meena Jain	52,50,000 (2.05%)
		Yogesh Kumar Jain HUF	Ashita Jain	51,01,500 (1.99%)	Yogesh Kumar Jain HUF	Ashita Jain	51,01,500 (1.99%)
		Total		1,96,08,000 (7.64%)	Total		1,96,08,000 (7.64%)
d	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	7.64%			7.64%		
e	Price at which shares are proposed to be acquired / actually acquired	Nil			Nil		
8.	Shareholding details	Pre-transaction		Post-transaction			
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC		
a	Each Transferee and PACs (other than Transferors)						
	Meena Jain	74,26,500	2.89%	1,26,76,500	4.94%		
	Chakresh Kumar Jain	25,14,000	0.98%	45,14,000	1.76%		
	Madhavi Jain	1,79,98,500	7.02%	2,52,55,000	9.84%		
	Ashita Jain	78,73,500	3.07%	1,29,75,000	5.06%		
	Members of the promoter group other than the Transferors	8,84,20,500	34.46%	8,84,20,500	34.46%		
b	Each Transferor						
	Pradeep Kumar Jain HUF	52,50,000	2.05%	Nil	Nil		
	Chakresh Kumar Jain HUF	92,56,500	3.61%	Nil	Nil		
	Yogesh Kumar Jain HUF	51,01,500	1.99%	Nil	Nil		

 Meena Jain	 Chakresh Kumar Jain	 Madhavi Jain	 Ashita Jain
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Date: 31/03/2026  
Place: Agria



ck jain &lt;ckjain004@gmail.com&gt;

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**Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, as amended ("Takeover Regulations")**

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ck jain &lt;ckjain004@gmail.com&gt;

Sat, Mar 28, 2026 at 6:51 PM

To: corp.relations@bseindia.com, complianceofficer@pncinfratech.com, takeover@nse.co.in

Dear Sir/Madam,

This is to inform that we, Meena Jain, Chakresh Kumar Jain, Madhavi Jain and Ashita Jain (collectively, "Transferees"), have acquired an aggregate of 1,96,08,000 equity shares of PNC Infratech Limited ("Target Company") through off-market transfers from Pradeep Kumar Jain HUF, Chakresh Kumar Jain HUF and Yogesh Kumar Jain HUF (collectively, "Transferors"), respectively, pursuant to the partition of the Transferors. All of the Transferors and Transferees are members of the promoter group of the Target Company.

In this regard, please find enclosed herewith the disclosure under Regulation 29(2) of Takeover Regulations.

This is for your information and record.

**Request you to treat the disclosure filed on behalf of Ms. Meena Jain; Mr. Chakresh Kumar Jain; Ms. Madhavi Jain and Ms. Ashita Jain.**

Regards,

Chakresh Kumar Jain

---

 **Transferees\_Reg29(2).pdf**  
1913K

Date: 28/03/2026

**BSE Limited**  
**Listing Department**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400001.  
Maharashtra, India.

**Scrip Code: 539150**  
**Email: [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)**

**National Stock Exchange of India Limited**  
**Listing Department**  
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.  
Maharashtra, India  
**Symbol: PNCINFRA**  
**E-mail: [takeover@nse.co.in](mailto:takeover@nse.co.in)**

**PNC Infratech Limited**  
NBCC Plaza, Tower II, 4th Floor, Pushp Vihar,  
Sector 5, New Delhi, Delhi, 110017  
**E-mail: [complianceofficer@pncinfratech.com](mailto:complianceofficer@pncinfratech.com)**

**Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, as amended ("Takeover Regulations")**


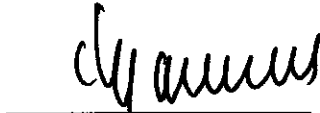

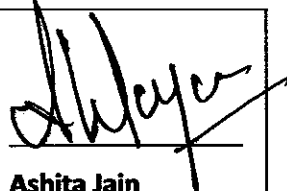
Dear Sir/Madam,

This is to inform that we, Meena Jain, Chakresh Kumar Jain, Madhavi Jain and Ashita Jain (collectively, "Transferees"), have acquired an aggregate of 1,96,08,000 equity shares of PNC Infratech Limited ("Target Company") through off-market transfers from Pradeep Kumar Jain HUF, Chakresh Kumar Jain HUF and Yogesh Kumar Jain HUF (collectively, "Transferors"), respectively, pursuant to the partition of the Transferors. All of the Transferors and Transferees are members of the promoter group of the Target Company.

In this regard, please find enclosed herewith the disclosure under Regulation 29(2) of Takeover Regulations.

This is for your information and record.

Yours truly,

 Meena Jain	 Chakresh Kumar Jain	 Madhavi Jain	 Ashita Jain
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**Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	PNC Infratech Limited ("Target Company")		
Name(s) of the acquirers and Persons Acting in Concert (PAC) with the acquirers	<p><b>Transferees:</b> Meena Jain Chakresh Kumar Jain Madhavi Jain Ashita Jain (collectively, "Transferees")</p> <p><b>Transferors:</b> Pradeep Kumar Jain HUF Chakresh Kumar Jain HUF Yogesh Kumar Jain HUF (collectively, "Transferors")</p> <p>The shareholding of the Transferors, Transferees, along with other members of the promoter and promoter group of the Target Company is set out in the "<b>Annexure</b>"</p>		
Whether the acquirers belong to Promoter/Promoter group	The Transferors and the Transferees are members of the promoter and promoter group of the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the transaction under consideration, holding of:</b>			
a) Shares carrying voting rights			
<b>Transferees:</b>			
Meena Jain	74,26,500	2.89%	2.89%
Chakresh Kumar Jain	25,14,000	0.98%	0.98%
Madhavi Jain	1,79,98,500	7.02%	7.02%
Ashita Jain	78,73,500	3.07%	3.07%
<b>Transferors:</b>			
Pradeep Kumar Jain HUF	52,50,000	2.05%	2.05%
Chakresh Kumar Jain HUF	92,56,500	3.61%	3.61%
Yogesh Kumar Jain HUF	51,01,500	1.99%	1.99%
<b>Others:</b>			
Other members of the promoter and promoter group of the Target Company	8,84,20,500	34.46%	34.46%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than	Nil	Nil	Nil



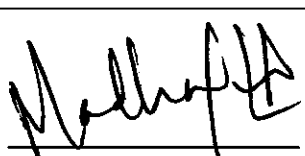
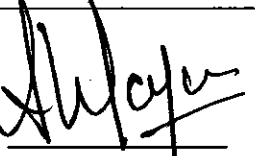
by shares			
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>14,38,41,000</b>	<b>56.07%</b>	<b>56.07%</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold			
<b><u>Transferees:</u></b>			
Meena Jain	52,50,000	2.05%	2.05%
Chakresh Kumar Jain	20,00,000	0.78%	0.78%
Madhavi Jain	72,56,500	2.83%	2.83%
Ashita Jain	51,01,500	1.99%	1.99%
<b><u>Transferors:</u></b>			
Pradeep Kumar Jain HUF	(52,50,000)	(2.05%)	(2.05%)
Chakresh Kumar Jain HUF	(92,56,500)	(3.61%)	(3.61%)
Yogesh Kumar Jain HUF	(51,01,500)	(1.99%)	(1.99%)
<b><u>Others:</u></b>			
Other members of the promoter and promoter group of the Target Company	-	-	-
b) VRs acquired/sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered/ invoked/released by the acquirer	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>After the acquisition/sale of shares, holding of:</b>			
a) Shares carrying voting rights			
<b><u>Transferees:</u></b>			
Meena Jain	1,26,76,500	4.94%	4.94%
Chakresh Kumar Jain	45,14,000	1.76%	1.76%
Madhavi Jain	2,52,55,000	9.84%	9.84%
Ashita Jain	1,29,75,000	5.06%	5.06%
<b><u>Transferors:</u></b>			
Pradeep Kumar Jain HUF	Nil	Nil	Nil

Chakresh Kumar Jain HUF Yogesh Kumar Jain HUF	Nil Nil	Nil Nil	Nil Nil
<b>Others:</b> Other members of the promoter and promoter group of the Target Company	8,84,20,500	34.46%	34.46%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>14,38,41,000</b>	<b>56.07%</b>	<b>56.07%</b>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-market transfers inter-se among members of the promoter group of the Target Company, pursuant to the partition of the Transferors.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 27, 2026		
Equity share capital / total voting capital of the TC before the said acquisition / sale	25,65,39,165 equity shares of INR 2 each, amounting to INR 51,30,78,330		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	25,65,39,165 equity shares of INR 2 each, amounting to INR 51,30,78,330		
Total diluted share/voting capital of the TC after the said acquisition / sale	25,65,39,165 equity shares of INR 2 each, amounting to INR 51,30,78,330		

**Notes:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

 Meena Jain	 Chakresh Kumar Jain	 Madhavi Jain	 Ashita Jain
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Date: 28/03/2026

Place: Agre

**Annexure**

**Shareholding of the members of the promoter and promoter group**

Names of the members of the promoter and promoter group	Pre-transaction shareholding in the Target Company		Post-transaction shareholding in the Target Company	
	Number	% of total share capital	Number	% of total share capital
<b>Transferees</b>				
Meena Jain	74,26,500	2.89	1,26,76,500	4.94
Chakresh Kumar Jain	25,14,000	0.98	45,14,000	1.76
Madhavi Jain	1,79,98,500	7.02	2,52,55,000	9.84
Ashita Jain	78,73,500	3.07	1,29,75,000	5.06
<b>Transferors</b>				
Pradeep Kumar Jain HUF	52,50,000	2.05	Nil	Nil
Chakresh Kumar Jain HUF	92,56,500	3.61	Nil	Nil
Yogesh Kumar Jain HUF	51,01,500	1.99	Nil	Nil
<b>Other members of the promoter and promoter group</b>				
Vaibhav Jain	2,23,71,500	8.72	2,23,71,500	8.72
Yogesh Jain	1,67,94,000	6.55	1,67,94,000	6.55
Pradeep Kumar Jain	1,53,49,500	5.98	1,53,49,500	5.98
Naveen Kumar Jain	73,96,000	2.88	73,96,000	2.88
Abhinandan Jain	17,43,000	0.68	17,43,000	0.68
Naveen Kumar Jain HUF	1,500	0.00	1,500	0.00
NCJ Infrastructure Private Limited	2,47,65,000	9.65	2,47,65,000	9.65



ck jain &lt;ckjain004@gmail.com&gt;

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**Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, as amended ("Takeover Regulations")**

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ck jain &lt;ckjain004@gmail.com&gt;

Sat, Mar 28, 2026 at 6:48 PM

To: corp.relations@bseindia.com, complianceofficer@pncinfratech.com, takeover@nse.co.in

Dear Sir/Madam,

This is to inform that Pradeep Kumar Jain HUF, Chakresh Kumar Jain HUF and Yogesh Kumar Jain HUF (collectively, "Transferors") have disposed an aggregate of 1,96,08,000 equity shares of PNC Infratech Limited ("Target Company") through off-market transfers to Meena Jain, Chakresh Kumar Jain, Madhavi Jain and Ashita Jain (collectively, "Transferees") pursuant to the partition of the Transferors. All of the Transferors and Transferees are members of the promoter group of the Target Company.

In this regard, please find enclosed herewith the disclosure under Regulation 29(2) of Takeover Regulations.

This is for your information and record.

Request you to treat the disclosure filed on behalf of For Pradeep Kumar Jain HUF, For Chakresh Kumar Jain HUF and For Yogesh Kumar Jain HUF.

Regards,

Chakresh Kumar Jain

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 **Transferors\_Reg29(2).pdf**  
1901K

Date: 28/03/2026

**BSE Limited**  
**Listing Department**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400001.  
Maharashtra, India.

**Scrip Code: 539150**  
**Email: [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)**

**National Stock Exchange of India Limited**  
**Listing Department**  
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.  
Maharashtra, India  
**Symbol: PNCINFRA**  
**E-mail: [takeover@nse.co.in](mailto:takeover@nse.co.in)**

**PNC Infratech Limited**  
NBCC Plaza, Tower II, 4th Floor, Pushp Vihar,  
Sector 5, New Delhi, Delhi, 110017  
**E-mail: [complianceofficer@pncinfratech.com](mailto:complianceofficer@pncinfratech.com)**

**Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, as amended ("Takeover Regulations")**

Dear Sir/Madam,

This is to inform that Pradeep Kumar Jain HUF, Chakresh Kumar Jain HUF and Yogesh Kumar Jain HUF (collectively, "Transferors") have disposed an aggregate of 1,96,08,000 equity shares of PNC Infratech Limited ("Target Company") through off-market transfers to Meena Jain, Chakresh Kumar Jain, Madhavi Jain and Ashita Jain (collectively, "Transferees") pursuant to the partition of the Transferors. All of the Transferors and Transferees are members of the promoter group of the Target Company.

In this regard, please find enclosed herewith the disclosure under Regulation 29(2) of Takeover Regulations.

This is for your information and record.

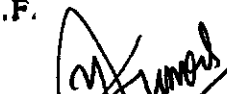
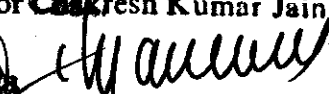
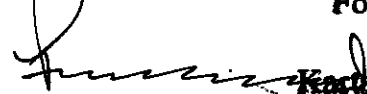
Yours truly,

For Pradeep Kumar Jain HUF      For Chakresh Kumar Jain HUF      For Yogesh Kumar Jain HUF

For Pradeep Kumar Jain H.U.F.

For Chakresh Kumar Jain H.U.F.

For Yogesh Kumar Jain H.U.F.



Pradeep Kumar Jain  
Karta

Chakresh Kumar Jain  
Karta

Karta  
Yogesh Kumar Jain  
Karta

**Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	PNC Infratech Limited ("Target Company")		
Name(s) of the sellers and Persons Acting in Concert (PAC) with the sellers	<p><b>Transferors:</b> Pradeep Kumar Jain HUF Chakresh Kumar Jain HUF Yogesh Kumar Jain HUF (collectively, "Transferors")</p> <p><b>Transferees:</b> Meena Jain Chakresh Kumar Jain Madhavi Jain Ashita Jain (collectively, "Transferees")</p> <p>The shareholding of the Transferors, Transferees, along with other members of the promoter and promoter group of the Target Company is set out in the "<b>Annexure</b>"</p>		
Whether the sellers belong to Promoter/Promoter group	The Transferors and the Transferees are members of the promoter and promoter group of the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition/ disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the transaction under consideration, holding of:</b>			
a) Shares carrying voting rights			
<b>Transferors:</b>			
Pradeep Kumar Jain HUF	52,50,000	2.05%	2.05%
Chakresh Kumar Jain HUF	92,56,500	3.61%	3.61%
Yogesh Kumar Jain HUF	51,01,500	1.99%	1.99%
<b>Transferees:</b>			
Meena Jain	74,26,500	2.89%	2.89%
Chakresh Kumar Jain	25,14,000	0.98%	0.98%
Madhavi Jain	1,79,98,500	7.02%	7.02%
Ashita Jain	78,73,500	3.07%	3.07%
<b>Others:</b>			
Other members of the promoter and promoter group of the Target Company	8,84,20,500	34.46%	34.46%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than	Nil	Nil	Nil

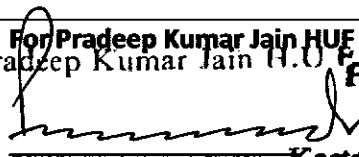
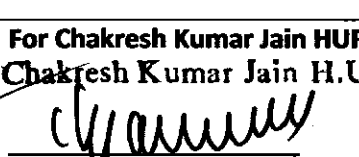
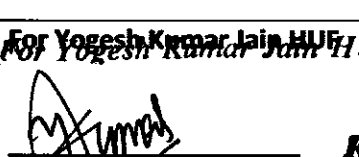
by shares			
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>14,38,41,000</b>	<b>56.07%</b>	<b>56.07%</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold			
<b>Transferors:</b>			
Pradeep Kumar Jain HUF	(52,50,000)	(2.05%)	(2.05%)
Chakresh Kumar Jain HUF	(92,56,500)	(3.61%)	(3.61%)
Yogesh Kumar Jain HUF	(51,01,500)	(1.99%)	(1.99%)
<b>Transferees:</b>			
Meena Jain	52,50,000	2.05%	2.05%
Chakresh Kumar Jain	20,00,000	0.78%	0.78%
Madhavi Jain	72,56,500	2.83%	2.83%
Ashita Jain	51,01,500	1.99%	1.99%
<b>Others:</b>			
Other members of the promoter and promoter group of the Target Company	-	-	-
b) VRs acquired/sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered/invoked/released by the acquirer	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>After the acquisition/sale of shares, holding of:</b>			
a) Shares carrying voting rights			
<b>Transferors:</b>			
Pradeep Kumar Jain HUF	Nil	Nil	Nil
Chakresh Kumar Jain HUF Yogesh Kumar Jain HUF	Nil	Nil	Nil
<b>Transferees:</b>			
Meena Jain	1,26,76,500	4.94%	4.94%
Chakresh Kumar Jain	45,14,000	1.76%	1.76%
Madhavi Jain	2,52,55,000	9.84%	9.84%
Ashita Jain	1,29,75,000	5.06%	5.06%

<b>Others:</b> Other members of the promoter and promoter group of the Target Company	8,84,20,500	34.46%	34.46%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>14,38,41,000</b>	<b>56.07%</b>	<b>56.07%</b>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-market transfers inter-se among members of the promoter group of the Target Company, pursuant to the partition of the Transferors.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 27, 2026		
Equity share capital / total voting capital of the TC before the said acquisition / sale	25,65,39,165 equity shares of INR 2 each, amounting to INR 51,30,78,330		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	25,65,39,165 equity shares of INR 2 each, amounting to INR 51,30,78,330		
Total diluted share/voting capital of the TC after the said acquisition / sale	25,65,39,165 equity shares of INR 2 each, amounting to INR 51,30,78,330		

**Notes:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Pradeep Kumar Jain HUF  Karta Pradeep Kumar Jain Karta	For Chakresh Kumar Jain HUF  Karta Chakresh Kumar Jain Karta	For Yogesh Kumar Jain HUF  Karta Yogesh Kumar Jain Karta
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Date: 28/03/2026

Place: Ag 29

**Annexure**

**Shareholding of the members of the promoter and promoter group**

Names of the members of the promoter and promoter group	Pre-transaction shareholding in the Target Company		Post-transaction shareholding in the Target Company	
	Number	% of total share capital	Number	% of total share capital
<b>Transferors</b>				
Pradeep Kumar Jain HUF	52,50,000	2.05	Nil	Nil
Chakresh Kumar Jain HUF	92,56,500	3.61	Nil	Nil
Yogesh Kumar Jain HUF	51,01,500	1.99	Nil	Nil
<b>Transferees</b>				
Meena Jain	74,26,500	2.89	1,26,76,500	4.94
Chakresh Kumar Jain	25,14,000	0.98	45,14,000	1.76
Madhavi Jain	1,79,98,500	7.02	2,52,55,000	9.84
Ashita Jain	78,73,500	3.07	1,29,75,000	5.06
<b>Other members of the promoter and promoter group</b>				
Vaibhav Jain	2,23,71,500	8.72	2,23,71,500	8.72
Yogesh Jain	1,67,94,000	6.55	1,67,94,000	6.55
Pradeep Kumar Jain	1,53,49,500	5.98	1,53,49,500	5.98
Naveen Kumar Jain	73,96,000	2.88	73,96,000	2.88
Abhinandan Jain	17,43,000	0.68	17,43,000	0.68
Naveen Kumar Jain HUF	1,500	0.00	1,500	0.00
NCJ Infrastructure Private Limited	2,47,65,000	9.65	2,47,65,000	9.65



ck jain <ckjain004@gmail.com>

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## Exemption Application is Submitted Successfully

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intermediary\_portal\_admin@sebi.gov.in <intermediary\_portal\_admin@sebi.gov.in>  
To: ckjain004@gmail.com

Tue, Apr 28, 2026 at 5:45 PM

Please note that this is auto generated email. Please do not reply  
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Your Request Id is 621

Your Payment for TAKEOVER REPORT FILING FEES UNDER REGULATION 10\_7 is Payment Confirmed  
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The Payment Details are :

Online Transaction Reference Number : C1626X21IM1OAU

Amount Paid: 150000

Regards,  
SEBI