

7NR RETAIL LIMITED

(CIN: L52320GJ2012PLC073076)

Reg.Off.: Godown No-1, 234/1+234/2, FP-69/3, Sadashiv Kanto, B/h Bajaj Process, Narol
Chokdi, Narol Ahmedabad GJ 382405

Email Id.: info@7nrretailtd.in, Contact no.: +91 6357214201

Date - 26th May, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sir / Madam

Sub.- Outcome of Board Meeting held today i.e., Tuesday, 26th May, 2026

Ref: Security Id: 7NR / Code: 540615

The Board of Directors ("the Board") at its meeting held on 26th May, 2026 which commenced at 04:00 p.m. and concluded at 05:00 p.m., has approved and taken on record inter alia:

- a.) To consider and approve the Audited Financial Results of the Company for the quarter and year ended as on 31st March, 2026 prepared in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosures Requirements) Regulation, 2015 along with Audit Report thereon.
- b.) To transact other business as per agenda being circulated.

Thanking You,

FOR, 7NR Retail Limited

CHETAN KUMAR OJHA
CHAIRMAN AND MANAGING DIRECTOR
DIN - 09706197

Independent Auditor's Report on Quarter and year to date Audited Standalone Financial Results of the company pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 as amended

To,
The Board of Directors
7NR Retail Limited

Report on the audit of the Standalone Financial Results

Opinion

We have audited the accompanying Statement of quarterly and year to date Standalone Financial Results of **7NR Retail Limited** (the 'Company') for the quarter ended 31st March, 2026 and for the year ended 31st March, 2026 (the 'Statement'), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the 'Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us, the statement:

- I. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- II. gives a true and fair view in conformity with the applicable Indian accounting standards and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information of the Company for the quarter ended 31st March, 2026 and for the year ended 31st March, 2026.

Basis for opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under Section 143(10) of the Companies Act, 2013 ("Act"). Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the standalone financial statements under the provisions of the Act and the Rules there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibility for the Standalone financial results

The statement has been prepared on the basis of the standalone annual financial statements.

The Company's Board of Directors is responsible for the preparation and presentation of the statement that give a true and fair view of net profit and other comprehensive loss of the company and other financial information in accordance with the applicable accounting standards prescribed under section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the listing regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating



effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The board of directors are responsible for overseeing the company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.



We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

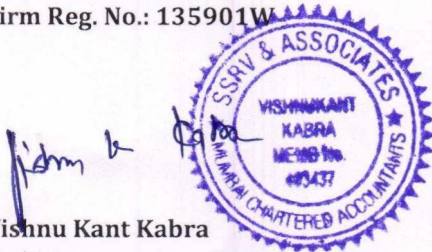
Other Matter

The Statement includes the results for the quarter ended 31st March, 2026 being the balancing figure between the audited figures in respect of the full financial year ended 31st March, 2026 and the published unaudited year-to-date figures up to the third quarter of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations.

For S S R V & Associates

Chartered Accountants

Firm Reg. No.: 135901W



Vishnu Kant Kabra

Partner

Membership. No.: 403437

Place: Mumbai

Date: 26th May, 2026

UDIN: 26403437LZXTNR1709

7NR RETAIL LIMITED

REGD. OFFICE :-Godown No-1, 234/1+234/2, FP-69/3, Sadashiv Kanto, B/h Bajaj Process, Narol Chokdi, Narol,
Ahmedabad - 382405
CIN: L52320GJ2012PLC073076

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31st MARCH 2026

(₹ In Lakhs)

| Sr. No. | Particulars | Quarter Ended | | | Year Ended | |
|-----------|---|----------------|----------------|-----------------|-----------------|-----------------|
| | | 31-03-2026 | 31-12-2025 | 31-03-2025 | 31-03-2026 | 31-03-2025 |
| | | Audited | Unaudited | Audited | Unaudited | Audited |
| 1 | Income | | | | | |
| | Revenue from Operations | (40.00) | 271.09 | 1,492.18 | 1,264.02 | 2,146.91 |
| | Other Income | 112.27 | (15.11) | 43.66 | 113.40 | 8.95 |
| | Total Income | 72.27 | 255.98 | 1,535.84 | 1,377.42 | 2,155.86 |
| 2 | Expenses | | | | | |
| | Purchase of stock-in-trade | 473.72 | 517.58 | 19.14 | 1,873.44 | 2,295.13 |
| | Change in inventories of finished goods, work-in-process and stock-in-trade | (567.34) | (138.05) | 1,336.24 | (780.55) | (233.83) |
| | Employees benefits expense | 8.69 | 5.74 | 3.68 | 25.38 | 11.75 |
| | Finance costs | 11.53 | 0.94 | 26.89 | 14.35 | 30.65 |
| | Depreciation and amortisation expense | 3.54 | 3.62 | 2.21 | 14.37 | (19.71) |
| | Other Expenses | 172.76 | (118.07) | 19.93 | 225.51 | 29.21 |
| | Total Expenses | 102.90 | 271.76 | 1,408.09 | 1,372.50 | 2,113.20 |
| 3 | Profit Before Tax (1-2) | (30.63) | (15.78) | 127.75 | 4.92 | 42.66 |
| 4 | Tax Expenses | | | | | |
| | Current Tax | (4.30) | (0.41) | 1.21 | 7.00 | 1.21 |
| | Tax Adjustment of Earlier Years | - | - | - | 0.16 | 7.12 |
| | Deferred Tax | 5.44 | (25.62) | (3.56) | (17.17) | 1.56 |
| | Total Tax Expenses | 1.14 | (26.03) | (2.35) | (10.01) | 9.89 |
| 5 | Net Profit for the period (3-4) | (31.77) | 10.25 | 130.10 | 14.93 | 32.77 |
| 6 | Other Comprehensive Income (Net of taxes) | - | - | - | - | - |
| 7 | Total comprehensive income net of taxes (5+6) | (31.77) | 10.25 | 130.10 | 14.93 | 32.77 |
| 8 | Details of equity share capital | | | | | |
| | Paid-up equity share capital | 2,800.68 | 2,800.68 | 2,800.68 | 2,800.68 | 2,800.68 |
| | Other Equity | - | - | - | - | - |
| | Face value of equity share capital (₹) | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 |
| 18 | Earnings Per Share (EPS) (₹) | | | | | |
| | Basic & Diluted EPS | (0.11) | 0.04 | 0.46 | 0.05 | 0.12 |

Notes:

| | |
|---|--|
| 1 | The above audited financial results for quarter and year ended 31st March, 2026 has been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 26th May, 2026 and Statutory Auditors of the Company have carried out Statutory Audit of the same. |
| 2 | The financial results have been prepared in accordance with India Accounting Standards (Ind AS) prescribed under Section 133 of The Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time. These financial results have been prepared in accordance with the recognition and other accounting principles accepted in India. |
| 3 | Ind AS 108 relating to segment wise reporting is Not Applicable as the Company operates in one primary segment, i.e., "Trading in Textiles." |
| 4 | Figures for the previous year / quarter have been re-grouped / re-arranged, wherever necessary. |
| 5 | There are no associates, subsidiaries, joint ventures of the company and hence consolidated results are not applicable. |
| 6 | The figures for the quarter ended 31st March 2026 and 31st March 2025 are the balancing figure between the audited figures of the year ended 31st March 2026 and 31st March 2025 and unaudited figures for nine months ended 31st December 2025 and 31st December 2024. |

Place: AHMEDABAD
Date: 26.05.2026

For, 7NR RETAIL LIMITED

Chetan Ojha
Chairman and Managing Director
DIN: 09706197

7NR RETAIL LIMITED

REGD. OFFICE :-Godown No-1, 234/1+234/2, FP-69/3, Sadashiv Kanto, B/h Bajaj Process, Narol Chokdi, Narol,
Ahmedabad - 382405

CIN: L52320GJ2012PLC073076

AUDITED STATEMENT OF ASSETS AND LIABILITIES AS AT MARCH 31, 2026

(₹ In Lakhs)

| Particulars | | As at March 31, 2026 | As at March 31, 2025 |
|-------------|---------------------------------------|-------------------------|-------------------------|
| A | ASSETS | | |
| 1 | Non-Current Assets | | |
| | Property, Plant and Equipment | 66.01 | 80.48 |
| | Intangible Assets | 0.19 | 0.08 |
| | Deferred Tax Assets (net) | 20.73 | 3.56 |
| | Financial Assets | | |
| | Other Non Current Financial Assets | 10.13 | 2.47 |
| | Total Non-Current Assets | 97.06 | 86.59 |
| 2 | Current Assets | | |
| | Inventories | 1,340.64 | 560.09 |
| | Financial Assets | | |
| | Current Investments | 39.90 | 67.73 |
| | Trade Receivables | 835.47 | 964.12 |
| | Cash & Cash Equivalents | 54.16 | 45.01 |
| | Loans | 1,121.84 | 1,263.51 |
| | Other Current Assets | 545.62 | 1,069.28 |
| | Total Current Assets | 3,937.63 | 3,969.74 |
| | TOTAL - ASSETS | 4,034.69 | 4,056.33 |
| B | EQUITY AND LIABILITIES | | |
| 1 | Equity | | |
| | Equity Share Capital | 2,800.68 | 2,800.68 |
| | Other Equity | 117.66 | 102.73 |
| | Total Equity | 2,918.34 | 2,903.41 |
| | Liabilities | | |
| | Non-Current Liabilities | | |
| | Financial Liabilities | | |
| | Borrowings (Non-current) | 456.20 | 464.73 |
| | Total Non Current Liabilities | 456.20 | 464.73 |
| 2 | Current liabilities | | |
| | Financial Liabilities | | |
| | Borrowings (Current) | 18.30 | 16.69 |
| | Trade Payables | 393.68 | 389.12 |
| | Current Tax Liabilities (Net) | 4.42 | 0.22 |
| | Other Current Liabilities | 243.75 | 282.16 |
| | Total Current Liabilities | 660.15 | 688.19 |
| | TOTAL - EQUITY AND LIABILITIES | 4,034.69 | 4,056.33 |

For, 7NR RETAIL LIMITED



Chetan Ojha
Chetan Ojha
Chairman and Managing Director
DIN: 09706197

Place: AHMEDABAD

Date: 26.05.2026

7NR RETAIL LIMITED

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AUDITED STATEMENT OF CASH FLOW FOR THE YEAR ENDED 31st MARCH 2026

| | Particulars | For the year ended March 31, 2026 | For the year ended March 31, 2025 |
|----------|---|--------------------------------------|--------------------------------------|
| A | CASH FLOW FROM OPERATING ACTIVITIES | | |
| | Profit before tax as per Statement of Profit and Loss | 4.92 | 42.66 |
| | Adjusted for: | | |
| | Gain / Loss on Fair Value Remeasurement of Investments | 19.68 | 96.46 |
| | Gain / Loss on Sales of Investments | 2.36 | - |
| | Dividend Income | - | (0.02) |
| | Interest Income | (65.43) | (82.55) |
| | Liabilities no longer required written back | - | (22.12) |
| | Finance Cost | 14.35 | 30.65 |
| | Depreciation Expenses | 14.37 | (19.71) |
| | Operating Profit before working capital changes | (9.75) | 45.37 |
| | Adjusted for: | | |
| | (Increase)/decrease in Inventories | (780.55) | (233.83) |
| | (Increase)/decrease in Trade Receivables | 128.65 | 1,246.76 |
| | (Increase)/decrease in Other Current Assets | 523.66 | (528.63) |
| | (Increase)/decrease in Other Non Current Financial Assets | (7.66) | (2.47) |
| | Increase/(decrease) in Trade Payables | 4.56 | (338.30) |
| | Increase/(decrease) in Other Current Liabilities | (37.78) | 164.61 |
| | Cash Generated from Operations | (178.87) | 353.51 |
| | Adjusted for: | | |
| | Direct Tax Paid | (2.96) | 1.58 |
| | Net Cash from Operating activities | (181.83) | 355.09 |
| B | CASH FLOW FROM INVESTING ACTIVITIES | | |
| | Sales of Investments | 5.79 | - |
| | Loans Given | (163.92) | (413.21) |
| | Loans Given Received Back | 369.77 | 229.92 |
| | Dividend Received | - | 0.02 |
| | Interest Received | 0.77 | 3.07 |
| | Net Cash from Investing activities | 212.41 | (180.20) |
| C | Cash Flow from Financing activities: | | |
| | Proceeds from Non Current Borrowings | - | 294.75 |
| | Repayments of Non Current Borrowings | (16.66) | (431.01) |
| | Finance Cost Paid | (3.53) | (7.39) |
| | Net cash from Financing Activities | (20.19) | (143.65) |
| | Net Increase/(Decrease) in cash & Cash Equivalents | 10.39 | 31.24 |
| | Opening Balance of Cash & Cash equivalents | 45.01 | 13.77 |
| | Closing Balance of Cash & Cash equivalents | 55.40 | 45.01 |

For, 7NR RETAIL LIMITED



Chetan Ojha

Chetan Ojha

Chairman and Managing Director

DIN: 09706197

Place: AHMEDABAD

Date: 26.05.2026