

July 28, 2026

BSE Limited,
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001

Scrip Code: 544545

National Stock Exchange of India Limited,
The Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Mumbai-400051

Symbol: TRUALT

Sub: Intimation under Regulation 30(6) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Outcome of Board Meeting held on July 28, 2026.

Dear Sir/Madam,

Pursuant to our intimation dated July 24, 2026, and in terms of the provision of Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the Board of Directors of TruAlt Bioenergy Limited (the "Company") at its meeting held today, i.e. Tuesday, July 28, 2026, has inter-alia approved:

- Based on the recommendation of the Audit Committee, the Board has approved the Audited (Standalone and Consolidated) Financial Results for the quarter ended June 30, 2026 along with the Limited Review Report thereon. Financial Results together with Limited Review Report issued by M/s N. M. Raiji & Co. are enclosed herewith as an Annexure I.

The advertisement will also be published in the newspaper, in accordance with the Regulation 47 of the SEBI Listing Regulations, containing a Quick Response (QR) Code and details of the webpage where the complete financial results of the Company, along with the Limited Review Report, will be available.

The meeting commenced at 2:30 p.m. (IST) and concluded at 6:15 p.m. (IST)

Further the aforementioned information will also be made available on the Company's website at www.trualtbioenergy.com

We request you to kindly take the above on record.

Thanking you,
Yours faithfully,
For **TruALT Bioenergy Limited**

Monu Kumar
Company Secretary and Compliance Officer
M. No. 38853

Encl.: As above

Annexure I

Independent Auditor's Review Report on Unaudited Consolidated Financial Results of TruAlt Bioenergy Limited for the Quarter Ended June 30, 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

**To The Board of Directors
TruAlt Bioenergy Limited**

1. We have reviewed the accompanying statement of unaudited consolidated financial results of TruAlt Bioenergy Limited ("the Holding Company") and its subsidiaries – Leafiniti Bioenergy Private Limited and TruAlt Gas Private Limited (the Holding Company and its subsidiaries together referred to as the "Group"), for the quarter ended June 30, 2026, together with the relevant notes thereon, ("the Statement"), being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 ('the Act'), as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

Scope of the Review

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel responsible for financial and accounting matters, and analytical procedures applied to financial data and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013, and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



We also performed the procedures in accordance with Circular No. CIR/ CFO/ CMDI/ 44/ 2019 dated 29 March 2019 issued by SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the financial results of TruAlt Bioenergy Limited – Holding Company and its Subsidiaries - Leafiniti Bioenergy Private Limited and TruAlt Gas Private Limited.

Conclusion

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard specified under section 133 of the Act, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

Emphasis of Matter

6. The componentization exercise in respect of Unit 4 of the Holding Company, which was capitalized in February 2026, as part of the conversion from mono feed to dual feed, which is required in terms of Ind AS 16 – Property Plant and Equipment, is in progress. Consequently, the updation of the fixed assets register is pending.

Our conclusion is not modified in respect of the said matter.



For N. M. Raiji & Co.
Chartered Accountants
Firm Registration No.: 108296W

Vinay D. Balse
Partner

Membership No.: 039434
UDIN: 26039434LHSVFF5141

Place: Bengaluru
Date: July 28, 2026



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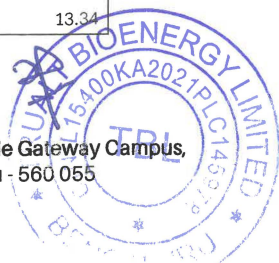
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CIN - L15400KA2021PLC145978

CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE, 2026					
(All amounts are in ₹ lakhs, unless otherwise stated)					
Sr. No.	Particulars	Quarter Ended		Year Ended	
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		Unaudited	Audited	Unaudited	Audited
1	Income				
	(a) Revenue from Operations	62,688.31	59,551.97	30,389.17	1,72,750.66
	(b) Other Income	1,452.48	3,138.70	2,274.15	8,645.25
	Total Income	64,140.79	62,690.67	32,663.32	1,81,395.91
2	Expenses				
	(a) Cost of Materials Consumed	33,352.25	49,857.80	7,349.06	1,08,470.95
	(b) Purchases of Stock-in-Trade	1,058.68	5,368.75	2,253.69	19,967.15
	(c) Changes in Inventories of Finished Goods	4,768.81	(24,352.36)	12,372.19	(16,992.44)
	(d) Employee Benefits Expense	1,205.63	1,350.45	1,119.73	4,781.69
	(e) Finance Costs	4,403.46	4,350.25	3,778.88	16,002.41
	(f) Depreciation and Amortisation Expense	2,480.34	2,294.65	2,069.02	8,622.76
	(g) Other Expenses	9,027.06	14,396.54	3,140.80	26,493.58
	Total Expenses	56,296.23	53,266.08	32,083.37	1,67,346.10
3	Profit before Exceptional Items and Tax (1-2)	7,844.56	9,424.59	579.95	14,049.81
4	Exceptional Items	-	-	-	-
5	Profit before Tax (3-4)	7,844.56	9,424.59	579.95	14,049.81
6	Tax Expense:	(1,917.42)	(2,540.64)	(107.43)	(3,573.85)
	- Current Tax	(87.01)	(53.19)	-	(244.64)
	- Deferred Tax	(1,830.41)	(2,487.45)	(107.43)	(3,329.21)
7	Profit for the period / year (5-6)	5,927.14	6,883.95	472.52	10,475.96
8	Other Comprehensive Income				
	Items that will not be reclassified to Statement of Profit and Loss				
	- Remeasurement gain/(loss) on defined benefit plans	1.52	13.23	0.56	31.01
	- Income tax effect on the above	(0.22)	(3.40)	(0.14)	(7.81)
	Other Comprehensive Income for the period / year	1.30	9.83	0.42	23.20
9	Total Comprehensive Income for the period / year (7+8)	5,928.44	6,893.78	472.94	10,499.16
10	Profit for the year attributable to:				
	- Equity holders of the parent	5,715.46	6,787.29	472.52	10,406.94
	- Non-controlling interests	211.68	106.49	-	92.22
11	Other Comprehensive Income attributable to:				
	- Equity holders of the parent	0.45	9.83	0.42	23.20
	- Non-controlling interests	0.85	-	-	-
12	Total Comprehensive Income for the period / year attributable to:				
	- Equity holders of the parent	5,715.91	6,797.12	472.94	10,430.14
	- Non-controlling interests	212.53	106.49	-	92.22
13	Paid up Equity Share Capital (Face Value of ₹10 each)	8,575.26	8,575.26	7,063.16	8,575.26
14	Other Equity excluding Revaluation Reserves				1,43,457.92
15	Earnings Per Equity Share (Face Value of ₹ 10 each) (Not annualised for quarter)				
	- Basic (₹)	6.67	7.93	0.67	13.34
	- Diluted (₹)	6.67	7.93	0.67	13.34



Registered Office :
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Corporate Office :
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#26/1, Dr Rajkumar Road, Malleswaram West, Bengaluru - 560 055



Notes:

- 1 The Unaudited Consolidated Financial Results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard ('Ind AS') 34, 'Interim Financial Reporting', as prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India, and are in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).
- 2 The above Unaudited Consolidated Financial Results for the quarter ended June 30, 2026, have been reviewed and recommended by the Audit Committee and approved by the Company's Board of Directors ('Board') at their meeting held on July 28, 2026.
- 3 The Limited Review, as required under Regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, has been carried out by the Statutory Auditors for the quarter ended June 30, 2026, and they have issued an unmodified limited review report on the same.
- 4 The Group is primarily engaged in the business of manufacturing, selling of ethanol and compressed biogas and other products derived from distillery processes. The Group has identified business segments. The business segments comprise: 1. Ethanol and other products; and 2. Compressed biogas as reportable segments.

Revenue and expenses directly attributable to segments are reported under each reportable segment.

The Group operates only in one geographical segment, i.e., India. Accordingly, disclosure of geographical information as required under Ind AS 108 is limited to revenue generated within India.

Summarised segment information for the periods ended June 30, 2026 and 2025, is as follows:

Quarter ended June 30, 2026	Ethanol and other products	Compressed Biogas	Total
Revenue from operations	61,567.71	1,120.60	62,688.31
Segment Result	22,584.42	924.15	23,508.57
Other income	1,438.42	14.06	1,452.48
Profit before tax	7,331.04	513.52	7,844.56
Tax expense	1,830.45	86.97	1,917.42
Profit for the Period	5,500.59	426.55	5,927.14

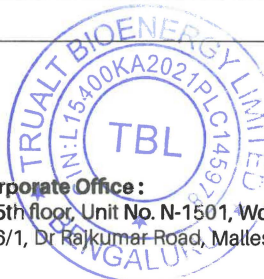
Other Information	Ethanol and other products	Compressed Biogas	Total
Segment Assets	3,52,683.84	22,763.65	3,75,447.49
Segment Liabilities	1,94,230.13	13,169.19	2,07,399.32

Quarter ended June 30, 2025	Ethanol and other products	Compressed Biogas	Total
Revenue from operations	29,393.47	995.70	30,389.17
Segment Result	7,485.04	929.19	8,414.23
Other income	2,250.45	23.70	2,274.15
Profit before tax	413.93	166.02	579.95
Tax expense	78.92	28.51	107.43
Profit for the Period	335.01	137.51	472.52

Other Information	Ethanol and other products	Compressed Biogas	Total
Segment Assets	2,54,532.35	6,013.63	2,60,545.98
Segment Liabilities	1,77,158.99	4,578.51	1,81,737.50



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CIN - L15400KA2021PLC145978

Inter segment pricing are at Arm's length basis.

As per Indian Accounting Standard ('Ind AS') 108, 'Operating Segments', the Company has reported segment information on consolidated basis including businesses conducted through its subsidiaries.

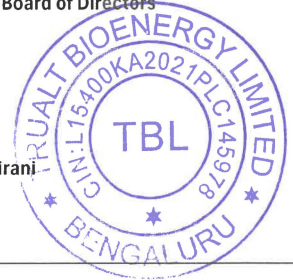
- 5 Other Expenses for the quarter and year ended March 31, 2026, has been adjusted for an amount of Rs. 1,054.34 Lakhs representing prior period adjustments as required under Ind AS 8.
- 6 Figures for the previous periods / year have been regrouped and reclassified, wherever necessary.

Place: Bengaluru
Date: 28 July 2026



For and on behalf of the Board of Directors


Vijaykumar Murugesh Nirani
Managing Director
(DIN: 07413777)



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Independent Auditor's Review Report on the Unaudited Standalone Financial Results of TruAlt Bioenergy Limited for the Quarter Ended June 30, 2026, pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

**To the Board of Directors
TruAlt Bioenergy Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of TruAlt Bioenergy Limited ("the Company"), for the quarter ended June 30, 2026 ("the Statement"), together with the relevant notes thereon, attached herewith, being submitted by the Company, pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

Scope of the Review

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013, and, consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



Conclusion

4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Emphasis of Matter

5. The componentization exercise in respect of Unit 4 which was capitalized in February 2026, as part of the conversion from mono feed to dual feed, in terms of Ind AS 16 – Property Plant and Equipment, is in progress. Consequently, the updation of the fixed assets register is pending.

Our conclusion is not modified in respect of the said matter.



For N. M. Raiji & Co.
Chartered Accountants
Firm Registration No.: 108296W

A handwritten signature in blue ink, appearing to read "Vinay D. Balse".

Vinay D. Balse
Partner
Membership No.: 039434
UDIN: 26039434SECKSZ4408

Place: Bengaluru
Date: July 28, 2026

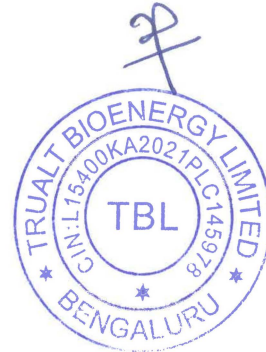


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STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026					
(All amounts are in ₹ lakhs, unless otherwise stated)					
Sr. No.	Particulars	Quarter Ended		Year Ended	
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		Unaudited	Audited	Unaudited	Audited
1	Income				
	(a) Revenue from Operations	61,592.17	60,322.11	29,393.47	1,70,465.34
	(b) Other Income	1,445.31	1,339.56	2,255.88	6,828.35
	Total Income	63,037.48	61,661.67	31,649.35	1,77,293.69
2	Expenses				
	(a) Cost of Materials Consumed	33,222.92	49,810.84	7,235.42	1,08,031.39
	(b) Purchases of Stock-in-Trade	1,058.68	5,368.75	2,253.69	19,967.15
	(c) Changes in Inventories of Finished Goods	4,701.68	(24,586.69)	12,405.36	(17,089.29)
	(d) Employee Benefits Expense	1,133.87	1,274.59	1,054.90	4,494.32
	(e) Finance Costs	4,351.71	4,294.38	3,725.40	15,785.20
	(f) Depreciation and Amortisation Expense	2,423.09	2,243.27	2,006.47	8,409.08
	(g) Other Expenses	8,814.44	14,301.92	2,954.92	25,694.02
	Total Expenses	55,706.39	52,707.06	31,636.16	1,65,291.87
3	Profit before Exceptional Items and Tax (1-2)	7,331.09	8,954.61	13.19	12,001.82
4	Exceptional Items	-	-	-	-
5	Profit before Tax (3-4)	7,331.09	8,954.61	13.19	12,001.82
6	Tax Expense:	(1,830.45)	(2,492.48)	(10.62)	(3,209.84)
	- Current Tax	-	-	-	-
	- Deferred Tax	(1,830.45)	(2,492.48)	(10.62)	(3,209.84)
7	Profit for the period / year (5-6)	5,500.64	6,462.13	2.57	8,791.98
8	Other Comprehensive Income / (Expense)				
	Items that will not be reclassified to Statement of Profit and Loss				
	- Remeasurement gain/(loss) on defined benefit plans	(0.57)	13.52	0.56	31.01
	- Income tax effect on the above	0.14	(3.41)	(0.14)	(7.81)
	Total Other Comprehensive Income / (Expense)	(0.43)	10.11	0.42	23.20
9	Total Comprehensive Income for the period / year (7+8)	5,500.21	6,472.24	2.99	8,815.18
10	Paid up Equity Share Capital (Face Value of ₹10 each)	8,575.26	8,575.26	7,063.16	8,575.26
11	Other Equity excluding Revaluation Reserves	-	-	-	1,42,774.81
12	Earnings Per Equity Share (Face Value of ₹ 10 each) (Not annualised for quarter)				
	- Basic (₹)	6.41	7.54	0.00	11.24
	- Diluted (₹)	6.41	7.54	0.00	11.24



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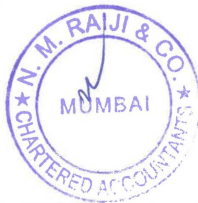
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Notes:

- 1 The Unaudited Standalone Financial Results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard ('Ind AS') 34, 'Interim Financial Reporting', as prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India, and are in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).
- 2 The above Unaudited Standalone Financial Results for the quarter ended June 30, 2026, have been reviewed and recommended by the Audit Committee and approved by the Company's Board of Directors ('Board') at their meeting held on July 28, 2026.
- 3 The Limited Review, as required under Regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, has been carried out by the Statutory Auditors for the quarter ended June 30, 2026, and they have issued an unmodified limited review report on the same.
- 4 The Company's business activity falls within a single operating segment, as per the Indian Accounting Standard ('Ind AS') 108, 'Operating Segments'.
- 5 Other Expenses for the quarter and year ended March 31, 2026, has been adjusted for an amount of Rs. 1,054.34 Lakhs representing prior period adjustments as required under Ind AS 8.
- 6 Figures for the previous periods / year have been regrouped and reclassified, wherever necessary.

For and on behalf of the Board of Directors

Place: Bengaluru
Date: 28 July 2026




Vijaykumar Murugesh Nirani
Managing Director
(DIN: 07413777)



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