

JNK India Limited

(Formerly known as JNK India Private Limited)

CIN: L29268MH2010PLC204223

203 to 206, Centrum, Plot No. C-3, S.G. Barve Road, Wagle Estate,

Thane (W) – 400604, Maharashtra, INDIA Tel : 91-22-68858000

Email: admin@jnkindia.com Website: www.jnkindia.com



Date: August 11, 2026

To, BSE Limited, The General Manager, Department of Listing Operations, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	To, National Stock Exchange of India Limited, The Manager, Listing Department, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
Scrip code: 544167	Security Symbol: JNKINDIA

Dear Sir/Madam,

Ref: Press Release – Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we are enclosing herewith Q1FY27 Press Release dated August 11, 2026.

This is for your information and records.

Thanking you,

Yours faithfully,

For JNK India Limited

Ashish Soni

Company Secretary and Compliance Officer

Encl: a/a

JNK India Delivers Strong Start to FY27 with 3.1x Growth in EBITDA

Thane, August 11, 2026: JNK India Limited, (“JNK” or the “Company”) (BSE: 544167; NSE: JNKINDIA) a leading combustion equipment company in India, specialising in fired heaters, reformers, and cracking furnaces, with expanded capabilities to include critical engineered equipment, has announced its unaudited consolidated financial results for the quarter ended June 30, 2026.

Consolidated Financial Performance for Q1FY27:

Particulars (Rs. Cr)	Q1FY27	Q1FY26	YoY	FY26
Total Income	186.0	103.0	80.6%	838.0
EBITDA (Includes Other Income)	21.9	7.2	3.1x	111.3
EBITDA Margin	11.8%	7.0%		13.3%
Profit After Tax	9.6	1.1	8.5x	64.8
Profit After Tax Margin	5.2%	1.1%		7.7%

Q1FY27 Total Income includes Revenue of Rs 16.5 cr from JNK Chemdist Limited which was not part of it in Q1FY26

Mr. Arvind Kamath, Chairperson and Whole Time Director

“We started FY27 on a strong note, with total income growing by ~80.6% YoY to Rs. 186.0 cr in Q1FY27, compared to Rs. 10.30 cr in Q1FY26, EBITDA grew by 3.1x on YoY to Rs. 21.9 cr and PAT grew by 8.5x on YoY to Rs. 9.6 cr. The strong performance reflects healthy project execution and the continued traction in our business. Importantly, we have maintained an EBITDA margin of 11.8% in Q1FY27, representing our ability to deliver strong growth while maintaining a stable margin profile. We remain focused on sustaining this discipline as we scale the business further.

Our order book on June 30, 2026 is Rs 1,801 cr, and our growth visibility remains strong, with a bidding pipeline of Rs. ~6,000 cr across domestic and international markets. We are seeing a healthy opportunity set across both international and domestic markets, with increasing participation in international projects. This provides us with strong visibility for order inflows.

At the same time, we are taking further steps to diversify our business into new and adjacent opportunities. We are entering the off-shore, metals & minerals and focusing more on renewable energy. Importantly, JNK Chemdist has started adding value to our focus on renewable energy segment. They are executing the green hydrogen project and actively pursuing more opportunities in related categories.

We believe this expansion will broaden our addressable market and enable us to participate in emerging investment opportunities across renewable energy and related industries, while building on the strengths and capabilities we have developed over the years.

Overall, we remain focused on executing our existing projects, converting the strong opportunity pipeline into new orders and expanding our presence across newer markets and segments. With strong execution, a healthy pipeline and the ability to leverage our existing capabilities into new growth opportunities.

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About JNK India Limited

JNK India Limited specializes in thermal designing, engineering, manufacturing, and commissioning of process-fired heaters, reformers, and cracking furnaces. The company has expanded its portfolio to include waste gas handling systems such as flares and incinerators, hydrogen production and distribution systems, solar EPC solutions, and process plants. Its fabrication facility in Mundra, Gujarat, is spread across approximately 20,000 square meters and operates as a multi-product SEZ unit with proximity to a deep-draft port. The strategic partnership with JNK Global, a leading manufacturer in South Korea, of industrial combustion equipment, enhances JNK India's global reach and technical capabilities. Furthermore, JNK India has entered a joint venture with the founders of Chemdist Group to develop green hydrogen, sustainable fuels, chemicals, and carbon capture systems, with JNK India holding 51% equity share capital. The company serves a broad range of industries including refining, petrochemicals, steel, and fertilizers, and has demonstrated expertise in delivering customized engineering solutions. Its investment is supported by a diversified product base, entry into new verticals, and the ability to execute complex projects, positioning it to capitalize on growth opportunities in energy infrastructure and renewable systems.

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further information, please contact

Company	Investor Relations Advisors
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