



UTTAM SUGAR MILLS LIMITED

Corporate Office : A-2E, III Floor, CMA Tower, Sector-24, NOIDA-201 301 Uttar Pradesh, India

Telephone : 0120-4525000 E-mail : uttamsugarnoida@uttamsugar.com

Date : 31st October, 2026

**National Stock Exchange of India Ltd.
Listing Department**

"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Ref. :- Symbol - UTTAMSUGAR

**B.S.E. Limited
Listing Department**

P.J. Tower,
Dalal Street,
Mumbai - 400 001

Ref. - Scrip Code - 532729

Sub: Results Presentation for the Quarter/ Half year ended 30th September, 2026

Please find attached herewith Results Presentation in relation to the Un-audited Financial Results (Standalone & Consolidated) of the Company for the Quarter/ Half year ended 30th September, 2026.

You are requested to take the above information on your records.

Thanking you.

Yours faithfully,
For Uttam Sugar Mills Ltd.

**(Rajesh Garg)
Company Secretary & Compliance Officer**



**Rajesh
Garg**

Digitally signed
by Rajesh Garg
Date:
2026.10.31
18:29:50 +05'30'

ENCL. :- As Above



UTTAM SUGAR MILLS LIMITED

Results Presentation | Q2 & H1 FY 2026-27

Unaudited Financial Results (Standalone & Consolidated) for the period ended 30th September, 2026

CIN: L99999UR1993PLC032518 | NSE: UTTAMSUGAR | BSE: 532729

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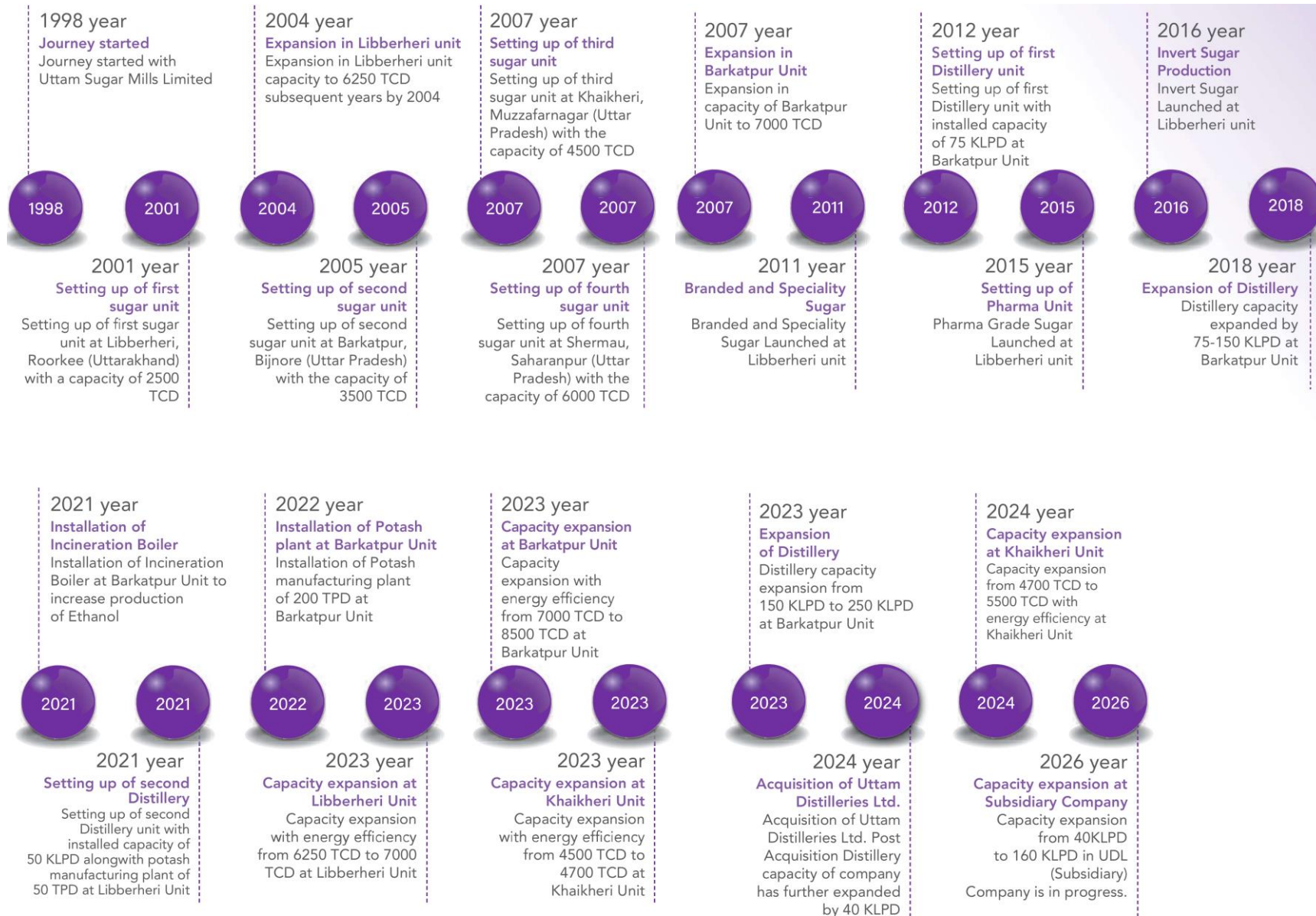
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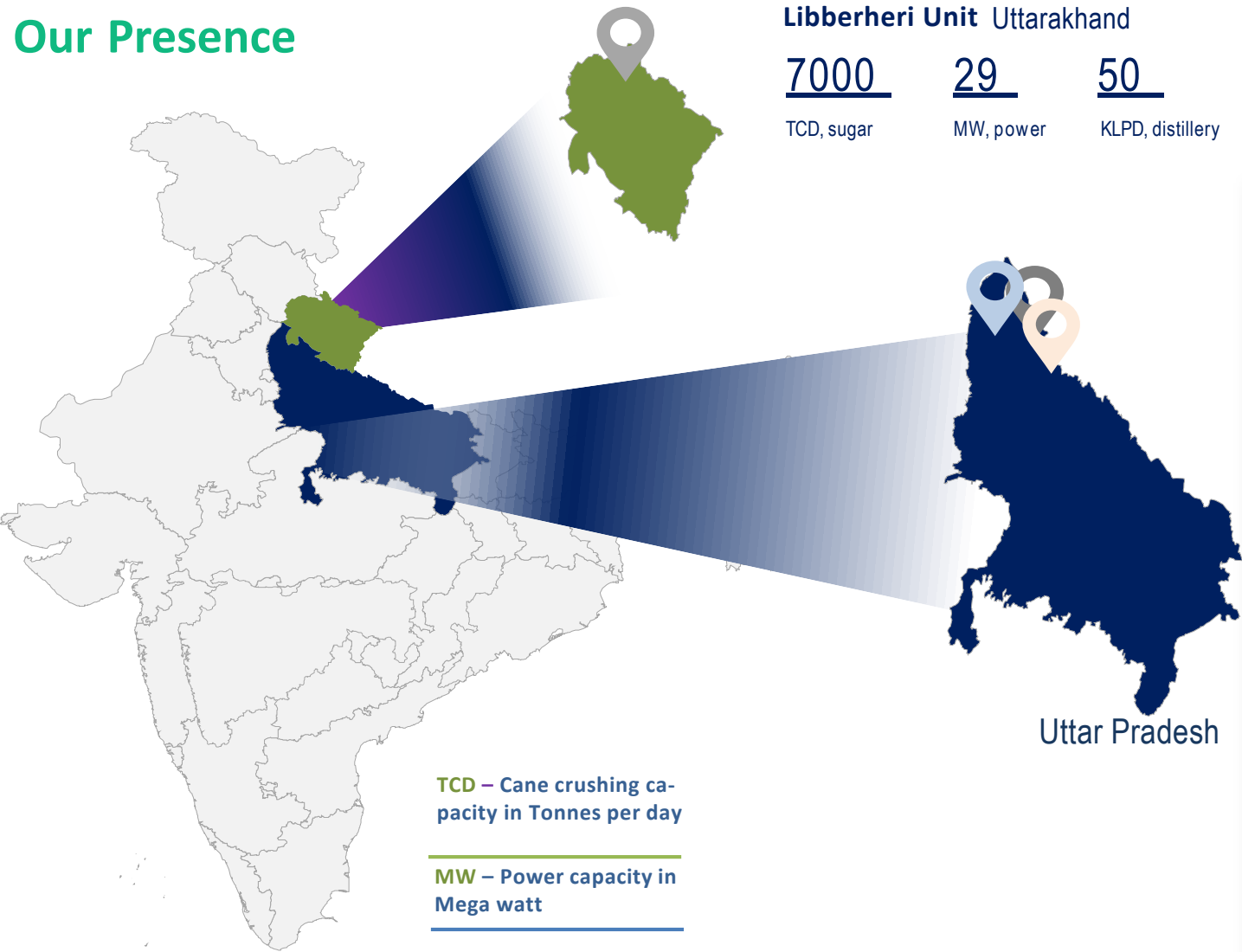
COMPANY OVERVIEW



Our Growth Journey Across 28 Years



Our Presence



Uttar Pradesh

Installed Capabilities Across Operating Units

TOTAL CANE CRUSHING

27,000 TCD

TOTAL DISTILLERY CAPACITY

300* KLPD

POWER CO-GENERATION

122 MW

Unit & Location	Sugarcane Crushing (TCD)	Distillery Capacity (KLPD)*	Power Capacity (MW)
Libberheri (Uttarakhand)	7,000	50	29
Barkatpur (Uttar Pradesh)	8,500	250	53
Shermau (Uttar Pradesh)	6,000	0	25
Khaikheri (Uttar Pradesh)	5,500	0	15
Total Consolidated Capacity	27,000	300*	122

*Note: Distillery capacity is based on Bhy/Syrup and excludes 40 KLPD capacity of subsidiary company Uttam Distilleries Limited (UDL).

FINANCIAL OVERVIEW



Standalone Profit & Loss Highlights

Particulars (Rs. in Cr.)	Q2 FY27	Q2 FY26	H1 FY27	H1 FY26	FY26
Total Revenue	454.68	561.27	1043.14	1,166.84	2116.43
EBITDA	22.29	24.92	47.52	76.53	226.24
Depreciation	11.79	11.46	23.55	22.86	46.29
EBIT	10.50	13.46	23.97	53.67	179.95
Interest	4.73	11.12	17.13	30.08	47.16
Profit Before Tax (PBT)	5.77	2.34	6.84	23.59	132.79
Profit After Tax (PAT)	4.21	1.48	5.06	17.44	98.74
Total Comprehensive Income	4.69	2.42	5.89	18.62	100.02
EPS (Rs., *Not Annualized)	1.1	0.39	1.33	4.57	25.89

Consolidated Profit & Loss Highlights

Particulars (Rs. in Cr.)	Q2 FY27	Q2 FY26	H1 FY27	H1 FY26	FY26
Total Revenue	495.59	584.82	1103.24	1,214.78	2209.92
EBITDA	24.22	26.21	51.69	77.84	236.15
Depreciation	12.5	12.15	24.98	24.24	49.04
EBIT	11.72	14.06	26.71	53.60	187.11
Interest	5.48	12.40	18.8	32.55	51.84
Profit Before Tax (PBT)	6.24	1.66	7.91	21.05	135.27
Profit After Tax (PAT)	4.54	0.98	5.84	15.51	100.59
Total Comprehensive Income	5.04	1.92	6.68	16.70	101.88
EPS (Rs., *Not Annualized)	1.18	0.26	1.50	4.08	26.30

Standalone YoY Financial Expansion: Q2 & H1 FY27

Q2 FY27 Performance Comparison

REVENUE

₹454.68 Cr (₹561.27 Cr in Q2 FY26)**-18.99%**

EBITDA

₹22.29 Cr (₹24.92 Cr in Q2 FY26)**-10.55%**

PROFIT BEFORE TAX

₹5.77 Cr (₹2.34 Cr in Q2 FY26)**+146.58%**

PROFIT AFTER TAX

₹4.21 Cr (₹1.48 Cr in Q2 FY26)**+184.46%**

H1 FY27 Performance Comparison

REVENUE

₹1043.14 Cr (₹1166.84 Cr in H1 FY26)**-10.60%**

EBITDA

₹47.52 Cr (₹76.53 Cr in H1 FY26)**-37.91%**

PROFIT BEFORE TAX

₹6.84 Cr (₹23.59 Cr in H1 FY26)**-71.00%**

PROFIT AFTER TAX

₹5.06 Cr (₹17.44 Cr in H1 FY26)**-70.99%**

Consolidated YoY Financial Expansion: Q2 & H1 FY27

Q2 FY27 Performance Comparison

REVENUE

₹495.59 Cr (₹584.82 Cr in Q2 FY26)**-15.26%**

EBITDA

₹24.22 Cr (₹26.21 Cr in Q2 FY26)**-7.59%**

PROFIT BEFORE TAX

₹6.24 Cr (₹1.66 Cr in Q2 FY26)**+275.90%**

PROFIT AFTER TAX

₹4.54 Cr (₹0.98 Cr in Q2 FY26)**+363.27%**

H1 FY27 Performance Comparison

REVENUE

₹1103.24 Cr (₹1214.78 Cr in H1 FY26)**-9.18%**

EBITDA

₹51.69 Cr (₹77.84 Cr in H1 FY26)**-33.59%**

PROFIT BEFORE TAX

₹7.91 Cr (₹21.05 Cr in H1 FY26)**-62.42%**

PROFIT AFTER TAX

₹5.84 Cr (₹15.51 Cr in H1 FY26)**-62.35%**

Operational Highlights



Operational Metrics: Sugar, Power & Ethanol Divisions

Sugar Division Performance

Metric	H1 FY27	H1 FY26	FY26
Sugar Production (Lakh Qtls)	0.67	2.94	30.87
Sugar Sales (Lakh Qtls)	17.75	21.67	36.80
Sugar Realisation (Rs./Qtl)	4467	4,102	4143
Sugar Inventory (Lakh Qtls)	2.36	6.64	19.44
Valuation Rate (Rs./Qtl)	3975	3,539	3891

Power Co-Generation Division

Metric	H1 FY27	H1 FY26	FY26
Power Export (Lakh KWH)	6.14	97.79	1005.65

Ethanol & Distillery Division

Metric	H1 FY27	H1 FY26	FY26
Distillery Production (Lakh BL)	340.80	412.37	876.89
Distillery Sales (Lakh BL)	392.35	440.78	847.02
Distillery Realisation (Rs./Ltr)	57.83	55.01	56.05

Products Range Branded/Speciality Division

Uttam Sugars maintains a customer-centric approach, consistently aligning product offerings with market demands. Our product portfolio is meticulously designed to meet and exceed customer expectations. We have strategically diversified our product range to cater to both B2B and B2C markets. Our supply chain extends to diverse sectors, including food and pharmaceutical companies, bakeries, and distilleries. Over the past six years, we have achieved a threefold increase in sales within the pharmaceutical sugar segment and a tenfold increase in invert sugar sales.

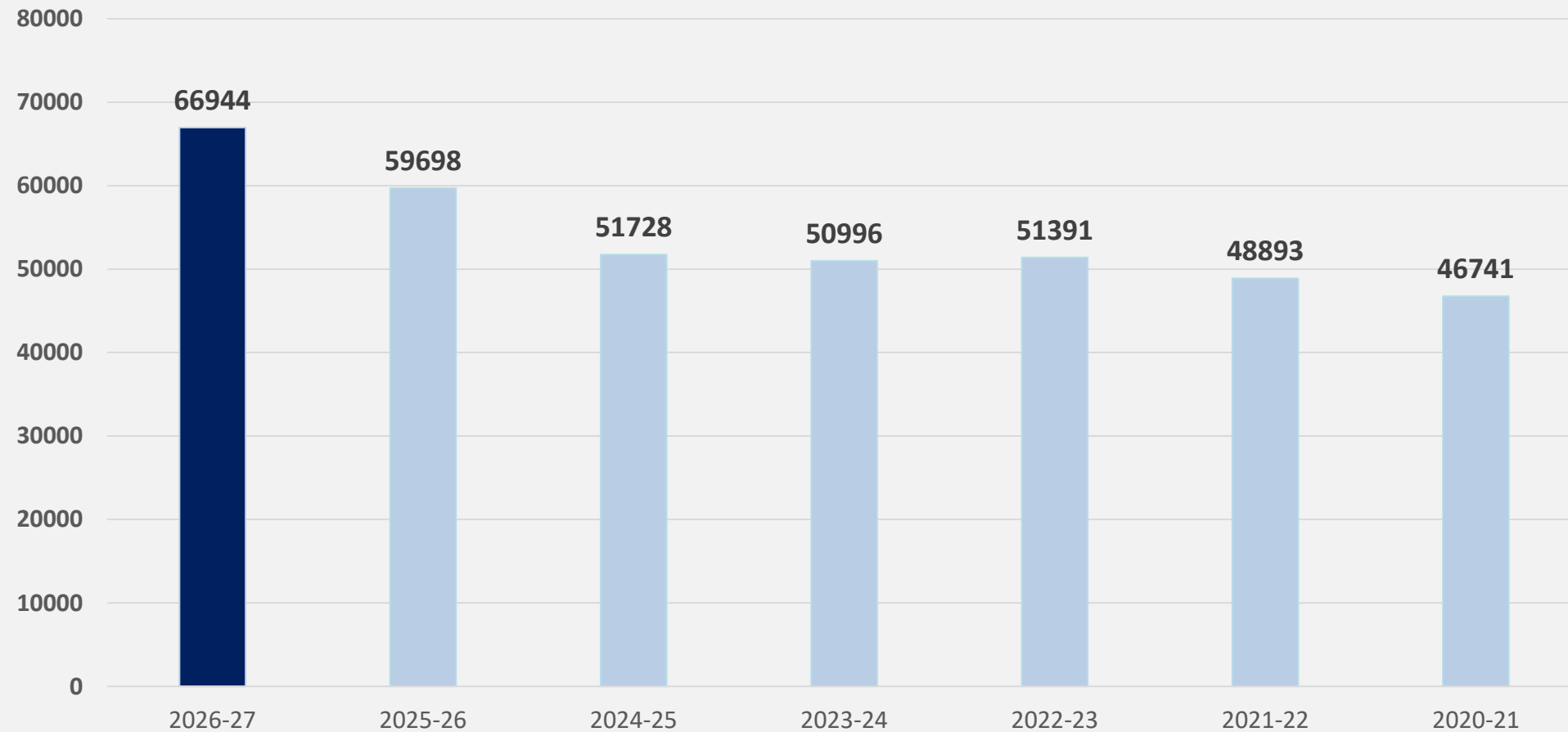
In the B2C segment, we have introduced a range of products, including brown sugar, superfine sugar, icing sugar, and bura sugar, among others. We have tripled our sales in branded specialty products over the last six years. Recognizing evolving consumer preferences, we have established a presence on leading Indian e-commerce platforms such as BlinkIt, Zepto, and Amazon. We are honored to be associated with India's premier hotel and cafe chains and remain committed to delivering nature's sweetness to our valued customers.



Range of Sugar Products

- Sulphitation Sugar
- Sulphurfree Refined Sugar
- Pharma Sugar
- Liquid/Invert Sugar
- Natural Brown Sugar
- Bura
- Superfine Sugar
- Icing Sugar
- Demerara
- Sachet (White & Brown)
- Cubes (White & Brown)
- Candy
- Caster Sugar
- Trading In Jaggery and Khandsari Sugar

Products Range Branded/Speciality Division



*FY 2026-27 is upto Oct 2026

All Figures are in Qtls

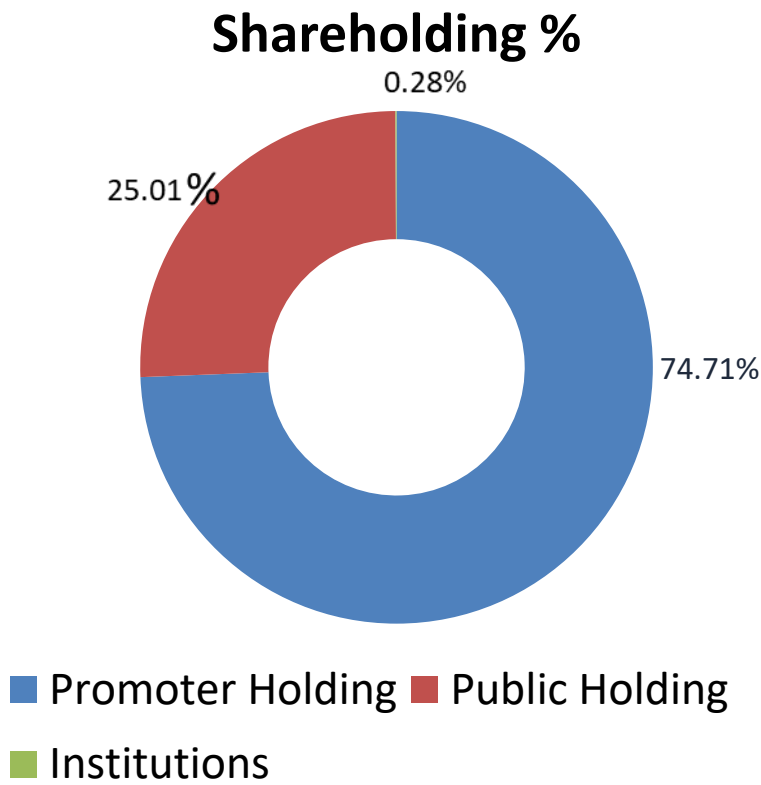
Other Details





Shareholding Pattern & Capital Details

Shareholding Distribution



Capital Structure & Investor Contact

Parameter	Details
Total Issued Capital	3,81,38,120 Shares
Promoter Holding	74.71%
Public Holding	25.29% (Public: 25.01%, Inst: 0.28%)
NSE Ticker	UTTAMSUGAR
BSE Scrip Code	532729

Corporate Office & Secretarial Contact:
A-2E, Uttam Tower, Sector 24, Noida – 201301 (U.P.)
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Uttam Sugar Mills Ltd.

THANK YOU

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