Indiabulls

Date: August 3, 2026

Scrip Code - 533520	**IBULLSLTD**
BSE Limited	**National Stock Exchange of India Limited**
Phiroze Jeejeebhoy Towers,	'Exchange Plaza',
Dalal Street,	Bandra-Kurla Complex, Bandra (East)
MUMBAI – 400 001	MUMBAI – 400 051

Subject: Application for "In-principle approval" prior to issue and allotment of 51,55,00,000 warrants, convertible into equivalent number of fully paid-up equity shares of face value of Rs. 2/- (Issue), proposed to be issued by Indiabulls Limited (formerly Yaari Digital Integrated Services Limited) (the "Company") on a preferential basis, filed with National Stock Exchange of India Limited and BSE Limited

Ref: NSE letter no. NSE/LIST/ 55706 dated July 7, 2026

Dear Sir/Ma'am,

In furtherance to our earlier submission dated June 24, 2026 informing release of corrigendum dated June 24, 2026 to the Notice of Extraordinary General Meeting held on Thursday, July 2, 2026 and with reference to NSE's letter no. NSE/LIST/ 55706 dated July 7, 2026 on the subject, please find below updated information/document:

1. Pre-Issue and Post-Issue shareholding pattern of the Company on fully diluted basis:

S. No.	Category of Shareholders	Pre-Issue shareholding *		Post-Issue shareholding # (on fully diluted basis)	
		No. of fully paid-up equity shares	% of share holding	No. of fully paid-up equity shares	% of share holding
A.	**Promoters and Promoter Group Holding**				
1	**Indian**				
(a)	Individuals /Hindu undivided Family	0	0	0	0
(b)	Bodies Corporate	66,56,18,735	28.57	66,56,18,735	23.22
	Sub-Total (A)(1)	**66,56,18,735**	**28.57**	**66,56,18,735**	**23.22**
2	**Foreign**				
(a)	Individuals /Hindu undivided Family	10,10,17,329	4.34	10,10,17,329	3.52
(b)	Bodies Corporate	0	0	36,55,00,000	12.75
	Sub-Total (A)(2)	**10,10,17,329**	**4.34**	**46,65,17,329**	**16.27**
	Total Promoters & Promoter Group Holding (A)	**76,66,36,064**	**32.91**	**113,21,36,064**	**39.49**
B.	**Non-Promoters Holding**				
1.	**Institutional Investors**				
(a)	**Alternative Investment Fund**	34,21,214	0.15	34,21,214	0.12
(b)	**Foreign Portfolio Investors**	38,97,56,632	16.73	53,97,56,632	18.83
(c)	**Financial Institutions/ Banks**	1,690	0.00	1,690	0.00
(d)	**NBFCs registered with RBI**	86,643	0.00	86,643	0.00
(e)	**Any Other – Foreign Bank**	1,23,48,000	0.53	1,23,48,000	0.43
	Sub-Total (B) (1)	**40,56,14,179**	**17.41**	**55,56,14,179**	**19.38**

2.	**Central Government/ State Government(s)/ President of India**	9,082	0.00	9,082	0.00
	Sub-Total (B) (2)	9,082	0.00	9,082	0.00
3.	**Non-Institutions**				
(a)	Directors and their relatives	3,10,88,715	1.33	4,18,19,715	1.46
(b)	Key Managerial Personnel	1,93,018	0.01	4,87,018	0.02
(c)	Individual share capital up to INR 2 lakh	70,75,68,158	30.37	71,08,02,158	24.80
(d)	Individual share capital in excess of INR 2 lakh	84,66,357	0.36	1,60,36,857	0.56
(e)	**Any other Specify**				
	Trusts	1,49,843	0.01	1,49,843	0.01
	Non-Resident Indian (NRI)	2,08,77,360	0.90	2,08,77,360	0.73
	Clearing Members	13,544	0.00	13,544	0.00
	Bodies Corporate	24,45,55,525	10.50	24,45,55,525	8.53
	Foreign Companies	1,38,58,348	0.59	1,38,58,348	0.48
	Investor Education and Protection Fund	17,52,917	0.08	17,52,917	0.06
	HUF	3,76,53,209	1.62	3,76,53,209	1.31
	Unclaimed Shares Suspense Account	1,05,197	0.00	1,05,197	0.00
	Sub Total (B) (3)	**106,62,82,191**	**45.77**	**108,81,11,691**	**37.96**
	Total Public Shareholding (B)	**147,19,05,452**	**63.18**	**164,37,34,952**	**57.34**
C	**Custodian/ DR Holders (C)**	**0**	**0**	**0**	**0**
D	**Employees Benefit Trust (Under Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 (D)**	9,10,02,086	3.91	9,10,02,086	3.17
	Total (A)+(B)+(C)+(D)	**232,95,43,602**	**100.00**	**286,68,73,102**	**100.00**

* *As of cut-off date of benpos on June 5, 2026 and paid-up share capital as on June 10, 2026 (date of releasing EGM Notice).*

 # Assuming

(i) full subscription and conversion of 100% of the Warrants, proposed to be issued, into an equivalent number of fully paid-up equity shares of Rs. 2/- each (i.e. 51,55,00,000 equity shares); and

(ii) full exercise of outstanding Employees Stock Options aggregating to 2,18,29,500 as on June 10, 2026.

2. Corrigendum to Valuation Report dated June 23, 2026, is available on the website of the Company at https://www.indiabulls.com/indiabulls-assets/public/pdfs/1784530878_Corrigendum-to-Valutaion-Report-dated-June-23-2026.pdf

This is for your information and records.

Thanking you,
Yours truly,
For **Indiabulls Limited**
(formerly Yaari Digital Integrated Services Limited)

Ram Mehar Digitally signed by Ram Mehar
Date: 2026.08.03 17:34:08
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Ram Mehar
Company Secretary