

**Sec/Coat/025/FY 2026-27**
**Dated : 30.06.2026**
**The Secretary**  
**BSE Limited**  
 New Trading Wing,  
 Rotunda Building,  
 PJ Tower, Dalal Street,  
 Mumbai- 400001  
**Scrip Code: 539046**
**The Manager**  
**National Stock Exchange of India Limited**  
 Exchange Plaza, C-1, Block "G"  
 5<sup>th</sup> floor, Bandra Kurla Complex,  
 Bandra East,  
 Mumbai- 400051  
**Symbol: MANAKCOAT**
**Sub : Outcome of Warrant/Equity Shares Allotment Committee Meeting held on June 30, 2026**

Dear Sir/Madam,

In compliance with the provisions of Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, we wish to inform you that the Committee Members of the aforesaid Committee of the Company in their meeting held today i.e. June 30, 2026 *inter-alia*, considered and approved the following –

(i) Allotment of 8,00,000 equity shares having face value of Re. 1/- each at an issue price of Rs. 65/- each (including a premium of Rs. 64/- each), consequent upon the conversion of 8,00,000 Warrants issued at an Issue Price of Rs. 65/- each, to the following persons belonging to the "Promoters/Promoter Group Category", on preferential basis, upon receipt of balance amount aggregating to Rs.3,90,00,000/- (Rupees Three Crores Ninety Lakhs only) at the rate of Rs. 48.75/- (Rupees Forty Eight and Seventy-Five Paise only) per warrant (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018 :

Name of Allottee	No. of warrants allotted	No. of warrants applied for conversion	No of equity shares allotted	Amount received being 75% of the issue price per warrant	No. of warrants pending for conversion
Karan Agrawal	400,000	400,000	400,000	1,95,00,000	0
Tushar Agrawal	400,000	400,000	400,000	1,95,00,000	0

Pursuant to members approval, these warrants were allotted, in terms of SEBI (ICDR) Regulations, 2018 to "Promoter Group Category", on preferential basis, at an Issue Price of Rs. 65/- per warrant on payment of Rs. 16.25 per warrant, being 25% of the Issue Price, entitling the warrants holders to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 48.75/- per warrant within 18 months from the date of warrants allotment.

Consequent to today's conversion of warrants/allotment of Equity Shares, the issued and paid-up capital of the Company stands increased to Rs. 106634050/-consisting of 106634050 equity shares of Re. 1/- each.

The new equity shares so allotted, shall rank *pari-passu* with the existing equity shares of the Company.

It may be pleased noted that 20,00,000 total warrants are outstanding for conversion and these warrant holders are entitled to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 48.75/- per warrant within 18 months from the date of warrants allotment.

*Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as **Annexure I** to this letter.*

The Committee Meeting commenced at 3.00 p.m. and concluded at 3.45 p.m.

You are requested to take the information on record and oblige.

Thanking You,

Yours faithfully,  
**For Manaksia Coated Metals & Industries Limited**

**Shruti Agarwal**

**Company Secretary & Compliance Officer**

**Membership No. : F12124**

**Encl: as above**

**Annexure-I**

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as under :

For Item (i) above -

S. No.	Particulars	Disclosures
1	Type of securities proposed to be Issued	Equity Shares pursuant to conversion of warrants.
2	Type of issuance	Preferential Allotment
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 8,00,000 equity shares having face value of Re. 1/- each at an issue price of Rs. 65/- each (including a premium of Rs. 64/- each), consequent upon the conversion of 8,00,000 Warrants issued at an Issue Price of Rs. 65/-each, upon receipt of balance amount aggregating to Rs. 3,90,00,000/-
<b>Additional information in case of preferential issue:</b>		
4	Name and number of the Allottee/Investor(s)	1. Mr. Karan Agrawal 2. Mr. Tushar Agrawal
6	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of 8,00,000 warrants into 8,00,000 fully paid-up Equity Shares of Re.1/-each at an issue price of Rs. 65/- each.