

May 12, 2026

National Stock Exchange of India Limited

Exchange Plaza, Plot no. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051
Maharashtra, India

BSE Limited

Listing Operation Department,
20th Floor, P.J. Towers, Dalal Street,
Mumbai – 400 001
Maharashtra, India

NSE Code: KALPATARU**BSE Code: 544423**

Dear Sir/Madam,

Sub: Press Release**Ref: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')**

Please find enclosed Press Release titled as "KALPATARU LTD. REPORTS STRONG Q4 & FY26 PERFORMANCE" on the Audited Standalone and Consolidated Financial Results of the Company for the quarter and financial year ended March 31, 2026.

This intimation along with the Press Release are also being uploaded on the Company's website at <https://www.kalpataru.com/investor-corner>

We request you to kindly take the same on record.

Yours faithfully,

For Kalpataru Limited**Gajendra Mewara****Company Secretary & Compliance Officer**

Enclosed: as above



KALPATARU LTD. REPORTS STRONG Q4 & FY26 PERFORMANCE

Recorded Highest Ever Operational Performance

Pre-sales at ₹1,833 crore in Q4 FY26 (+6% YoY) and ₹5,280 crore for FY26 (+17% YoY);

Collections surge to ₹1,487 crore (+41% YoY) and ₹4,960 crore (+34% YoY)

Q4 FY26 PAT at ₹194 cr, FY26 PAT at ₹80 cr

Mumbai | Tuesday, 12th May 2026 | Kalpataru Limited, a leading developer in Mumbai Metropolitan Region (MMR) announced its results today for the quarter & full year ended 31st March 2026.

Commenting on the results, **Mr. Parag Munot, Managing Director, Kalpataru Limited** said: *“FY26 marks a transformative milestone in Kalpataru’s history, defined by our public listing and strongest operational performance to date. During both the quarter and the full year, we delivered our highest-ever pre-sales and collections, reflecting excellent execution scale-up, sustained demand across key micro-markets, and a significant improvement in cash flows. Strong project completions, disciplined capital allocation, and focused debt reduction initiatives further reinforced the balance sheet, making FY26 our most operationally robust year to date.*

Q4 FY26 witnessed record pre-sales of ₹1,833 crore, 6% YoY and collections of ₹1,487 crore, up 41% YoY, while FY26 pre-sales stood at an all-time high of ₹5,280 crore, 17% YoY with collections reaching ₹4,960 crore, up 34% YoY. These outcomes reflect the resilience of our business model, improving execution capabilities, and sustained customer confidence in the Kalpataru brand. With a robust pipeline of upcoming launches in FY27 and a clear schedule of project completions, we are well-positioned to sustain strong pre-sales momentum and drive cash flow-backed profitability. We remain focused on a disciplined growth strategy that emphasizes balance sheet strength and long-term value creation for our stakeholders.”

Operational Highlights for Q4 FY26

- Pre-Sales value stood at ₹ **1,833 Crore** against ₹ 1,724 Crore in Q4 FY25, **up by 6% YoY**
- Collections stood at ₹ **1,487 Crore** against ₹ 1,057 Crore in Q4 FY25, **up by 41% YoY**
- Area sold stood at **1.15 msf** against 1.14 msf sold in Q4 FY25, **up by 1% YoY**
- Average Sale realization stood at ₹ **15,969 per sq.ft.** as against ₹ **15,127 per sq.ft.** in the same period last year, **up 6% YoY**

Operational Highlights for FY26

- Pre-Sales value stood at ₹ **5,280 Crore** against ₹ 4,531 Crore in FY25, **up by 17% YoY**
- Collections stood at ₹ **4,960 Crore** against ₹ 3,710 Crore in FY25, **up by 34% YoY**
- Area sold stood at **3.16 msf** against 3.26 msf sold in FY25, **down by 3% YoY**
- Average Sale realization stood at ₹ **16,719 per sq.ft.** as against ₹ **13,905 per sq.ft.** in the same period last year, **up 20% YoY**

KALPATARU LIMITED

CIN No.: L45200MH1988PLC050144

91, Kalpataru Synergy, Opposite Grand Hyatt, Santacruz (E), Mumbai 400 055. India.
Tel +91 22 3064 5000 ■ www.kalpataru.com ■ Investor.cs@kalpataru.com

Net Debt

- Net Debt as on 31st March 2026 stood at ₹ 8,106 Crore and Net Debt/Equity Ratio stood at 2.0x as compared to 3.8x as on 31st March 2025

Consolidated Financial Performance (As per IND-AS 115)

Company follows a Project Completion Method (PCM) of recognizing revenues for its projects started post April 2022 as a result of which revenue from such projects is recognized only upon obtaining Occupation Certificate (OC) whereas expenses such as Marketing and Corporate Overheads are expensed in the quarter that they incur.

Till 9M FY26, majority revenue recognized has been from projects which are on Percentage of Completion method (POCM). Out of 20 Ongoing Projects, the company follows PCM in respect to 13 projects, however the cost of marketing & corporate overheads thereof is charged to P&L. In Q4 FY26, company received OC for six towers of Kalpataru Vivant & one phase of Kalpataru Aria (which follows PCM Method of Accounting) and one tower of Kalpataru Elitus for a total area corresponding to ~1.37 msf. Thus the corresponding revenue and profitability of the respective towers/phases is reflected in this quarter's P&L.

Q4 FY26

- Revenues from Operations stood at ₹ **1,694 Crore in Q4 FY26, up by 184% YoY**
- Adjusted EBITDA stood at ₹ **612 Crore in Q4 FY26, up 208%**
- Adjusted EBITDA margin stood at **36.1% in Q4 FY26**
- Profit After Tax (PAT) stood at ₹ **194 Crore**

FY26

- Revenues from Operations stood at ₹ **3,436 Crore, up by 55% YoY**
- Adjusted EBITDA stood at ₹ **1,022 Crore, up 50% YoY**
- Adjusted EBITDA margin stood at **29.8%**
- Profit After Tax (PAT) stood at ₹ **80 Crore**

Investor Relations	Advait Phatarfod Investor.Relations@kalpataru.com Kanav Khanna kanav.khanna@in.ey.com/9910036240
Media Relations	Sunil S Gate Sunil.gate@kalpataru.com

**About Kalpataru Limited:**

Kalpataru Limited is one of the largest developers in MMR. Kalpataru Limited focuses on the development of luxury, premium, and aspirational residential, commercial, and retail projects, integrated townships, lifestyle gated communities, and redevelopments. The company has a total of 83 completed projects aggregating to more than 23.3 Million Square Feet (MSF) of Developable Area and 31 Ongoing and Forthcoming projects spread over ~43.3 MSF across Mumbai, Thane, Panvel, Lonavala, Pune, Nagpur, Noida and Hyderabad. Kalpataru Limited benefits from the Kalpataru Group's 57 years of legacy, reputation and expertise in Real Estate, Construction and Infrastructure sector, along with end-to-end execution capabilities and innovation. Kalpataru Limited also derives synergies from the Kalpataru Group's expertise and experience in adjacent offerings such as EPC, civil infrastructure construction, and facility management, among others.

For more details, please visit our website at <http://www.kalpataru.com/>

DISCLAIMER:

Some of the statements in this communication may be 'forward-looking statements within the meaning of applicable laws and regulations. Actual results might differ substantially from those expressed or implied. Important developments that could affect the company's operations include changes in the industry structure, significant changes in the political and economic environment in India and overseas, tax laws, duties, litigation and labour relations.

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