

May 12, 2026

<p><b>The Manager,</b> <b>Listing Department,</b> <b>BSE Limited,</b> <b>Phiroze Jeejeebhoy Tower,</b> <b>Dalal Street,</b> <b>Mumbai 400 001</b> <b>Tel No.: 22721233</b> <b>Fax No.: 22723719/22723121/22722037</b> <b>BSE Scrip Code: 542773</b></p>	<p><b>The Manager,</b> <b>Listing Department,</b> <b>The National Stock Exchange of India Ltd.,</b> <b>Exchange Plaza, 5 Floor, Plot C/1, G Block,</b> <b>Bandra - Kurla Complex,</b> <b>Bandra (E), Mumbai 400 051</b> <b>Tel No.: 2659 8235</b> <b>Fax No.: 26598237/ 26598238</b> <b>NSE Symbol: IIFLCAPS</b></p>
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**Sub: Intimation of Incorporation of Wholly Owned Subsidiary Company**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) and with reference to our earlier intimation dated July 28, 2025 regarding the proposed incorporation of a wholly owned subsidiary of the Company in the International Financial Services Centre (IFSC), GIFT City, we hereby inform that the Ministry of Corporate Affairs has approved the incorporation of the wholly owned subsidiary of the Company in the name of “**IIFL Capital (IFSC) Limited**” on May 11, 2026.

The disclosure pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed herewith as **Annexure – I**.

Kindly take the above on record and oblige.

Thanking you,

Yours faithfully,  
For **IIFL Capital Services Limited**  
**(Formerly IIFL Securities Limited)**

**Meghal Shah**  
**Company Secretary**

**Encl: As above**

### Annexure – I

Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Sr. No	Particular	Description
1	Name of the entity, date & country of incorporation, etc.;	<p><b>Name:</b> IIFL Capital (IFSC) Limited</p> <p><b>Date of Incorporation:</b> May 11, 2026</p> <p><b>Country of Incorporation:</b> IFSC, GIFT City, Gujarat, India</p> <p><b>Authorised Capital:</b> Rs. 10,00,00,000/- (Rupees Ten Crore only)</p> <p><b>Turnover:</b> Not applicable, being a newly incorporated company</p>
2	Name of holding company of the incorporated company and relation with the listed entity;	IIFL Capital (IFSC) Limited is a wholly owned subsidiary of IIFL Capital Services Limited (“IIFL Capital”) and accordingly is a related party of IIFL Capital.
3	Industry to which the entity being incorporated belongs;	Financial Services
4	Brief background about the entity incorporated in terms of products / line of business;	The company has been incorporated to undertake activities as a broker-dealer and distributor in accordance with the International Financial Services Centres Authority (Capital Market Intermediaries) Regulations, 2025, as amended from time to time.
5	Brief details of any governmental or regulatory approvals required for the incorporation;	The incorporation of the wholly owned subsidiary in IFSC, GIFT City has been undertaken pursuant to receipt of No Objection Certificate from SEBI.
6	Nature of consideration - whether cash consideration or share swap and details of the same;	Cash consideration
7	Cost of subscription / price at which the shares are subscribed;	100% initial subscription to the share capital at face value in cash by IIFL Capital



8	Percentage of shareholding / control by the listed entity and / or number of shares allotted	100% by IIFL Capital
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