



Small Ideas. Big Revolutions.®

Regd. Office: Jain Plastic Park, P.O.Box: 72, N.H.No. 53, Jalgaon – 425 001. India.

Tel: +91-257-2258011; Fax: +91-257-2258111; E-mail: jisl@jains.com; Visit us at: www.jains.com

CIN: L29120MH1986PLC042028

JISL/SEC/2026/08/B-2/B-6

August 10, 2026

To,
BSE Ltd.,
Corporate Relationship Department,
1st Floor, New Trading Wing, Rotunda Building,
P. J. Tower, Dalal Street,
Mumbai - 400 001.
Email: corp.relations@bseindia.com

To,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051.
Email : cc@nse.co.in

**Ref: Code No. 500219 (BSE) & JISLJALEQS (NSE) for Ordinary Equity Shares
Code No. 570004 (BSE) & JISLDVREQS (NSE) for DVR Equity Shares**

Sub: Investor Communication Q1 FY27

Dear Sir/Madam,

Please find enclosed herewith the Investor Communication issued by the Company after the Board Meeting held on August 10, 2026, for adoption of Unaudited Standalone and Consolidated Financial working results for the quarter ended June 30, 2026 for your record and reference.

Please receive the above in order and acknowledge.

Thanking you,

Yours faithfully,

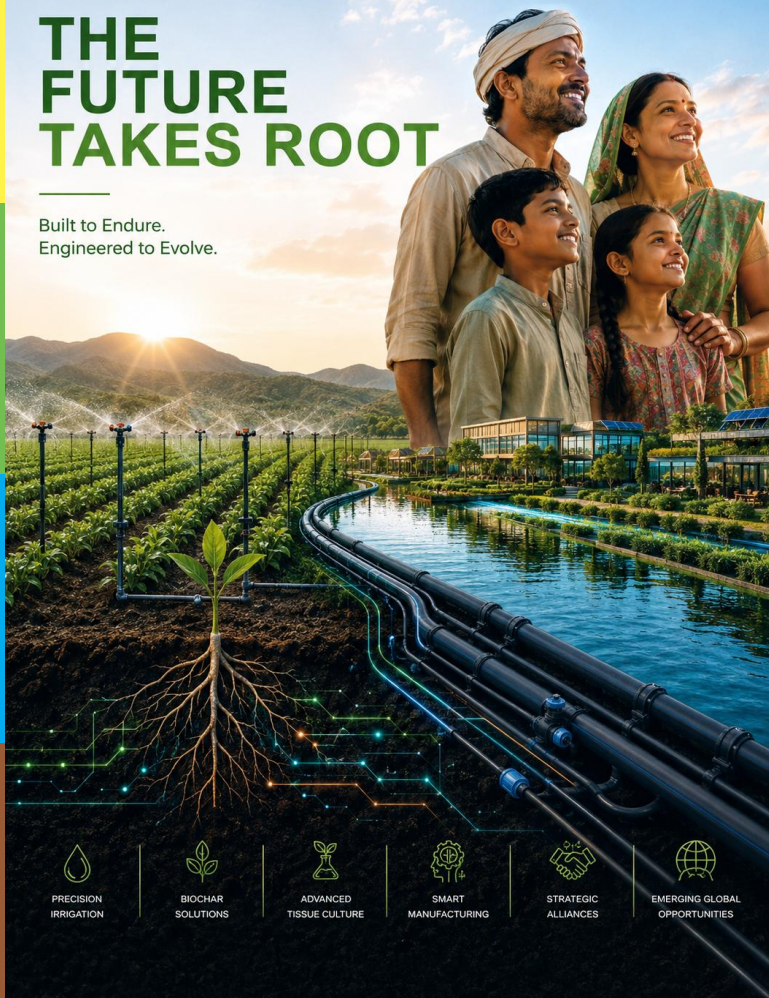
For Jain Irrigation Systems Ltd.

A. V. Ghodgaonkar
Company Secretary

Encl: a/a

THE FUTURE TAKES ROOT

Built to Endure.
Engineered to Evolve.



Jain Irrigation Systems Ltd.

Small Ideas. Big Revolutions.®

Financial Review Q1 FY27 10-Aug-2026



“Leave this world
better than you found it”

Shri. Bhavarlal H. Jain (1937-2016)

Founder

About the Company

- Jain Irrigation Systems Ltd (JISL), with its Corporate Mission "***Leave this world better than you found it***" is a leading diversified entity since 1986.
- JISL has done pioneering work in water-management through Micro Irrigation in India. We have successfully introduced some hi-tech concepts to Indian agriculture such as 'Integrated System Approach', One-Stop-Shop for Farmer, 'Infrastructure Status to Micro Irrigation & Farm as Industry
- JISL is also a worlds largest tissue culture company in Banana plantations with more than 140 million plants annually
- We have a global presence with 19 manufacturing bases spread over four continents. Our products are supplied to 126+ countries with able assistance from 4,000+ dealers and distributors worldwide. We have served over 10 million farmers to transform underlying farming to enable prosperity in a sustainable manner.



Jain Irrigation Systems Ltd.

Small Ideas. Big Revolutions.®

₹64.0Bn

Consolidated Revenues
31st March, 2026

₹57.8Bn

Consolidated Revenues
31st March, 2025

₹8.1Bn

Consolidated EBITDA
31st March, 2026

₹7.2Bn

Consolidated EBITDA
31st March, 2025

10,000+

Associates Globally

In the presentation, previous period / year figures have been regrouped and reclassified, wherever necessary, to conform to the current period classification.

Touching lives in more than one way

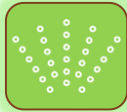


HI-TECH AGRI INPUTS

More Crop Per Drop®



**DRIP
IRRIGATION**



**SPRINKLER
IRRIGATION**



**PRECISION
FARMING**



**TISSUE
CULTURE**



**SOLAR AGRI
PUMP**



**PVC PIPES &
FITTINGS**



**PE PIPE &
FITTINGS**



**PLUMBING
SYSTEMS**



**DRINKING
WATER SOLUTION**



**PLASTIC
SHEETS**



**FRUIT
PROCESSING**



**SPICES
PROCESSING**



**DEHYDRATED
PRODUCTS**



**IQF
PRODUCTS**



**BEVERAGES
PRODUCTS**

PLASTIC DIVISION

Your Lifeline to Prosperity®

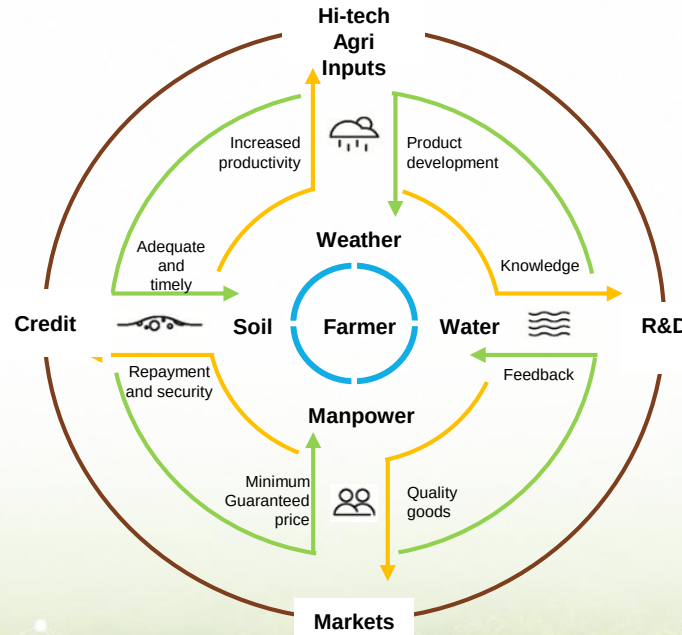
AGRO PROCESSING

Your Recipe for Great Taste®

Unique, Well Diversified, Fully Integrated Agri Value Chain Business

Hi-Tech Agri

- ▶ Drip & Sprinkler Systems, Precision Farming Advisory, Climate Smart Solutions.
- ▶ Solar Agri Pump
- ▶ Large Tissue Culture plant capacity for Banana, Pomegranate, Sweet Orange and others
- ▶ Aeroponic & Hydroponic technology for Air Aloo™
- ▶ Well geographically spread – over 4,000 dealers / distributors across India
- ▶ World class manufacturing facilities
- ▶ Strong in-house R&D base



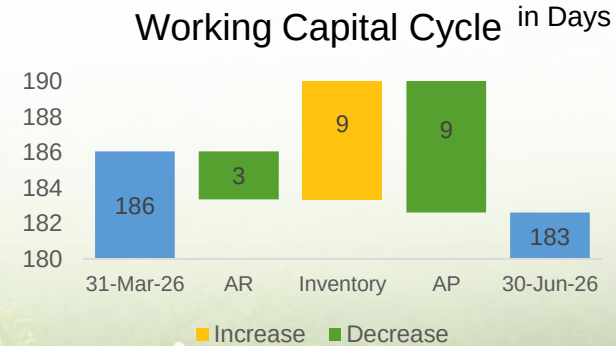
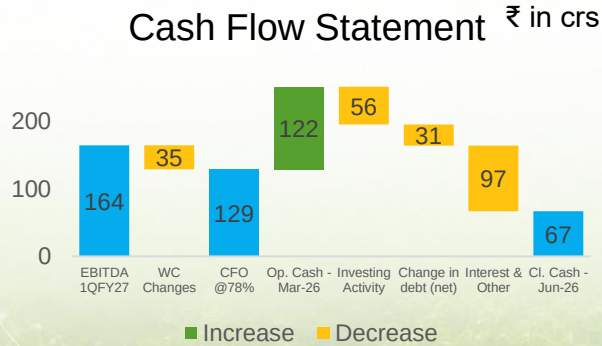
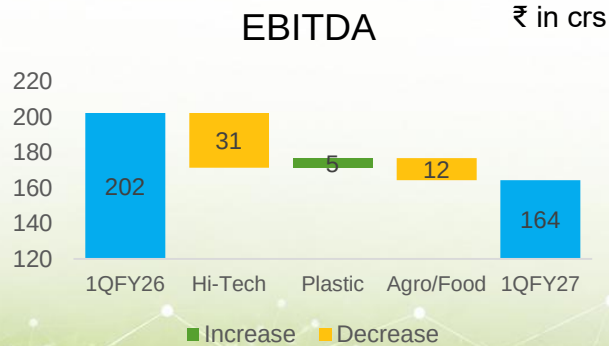
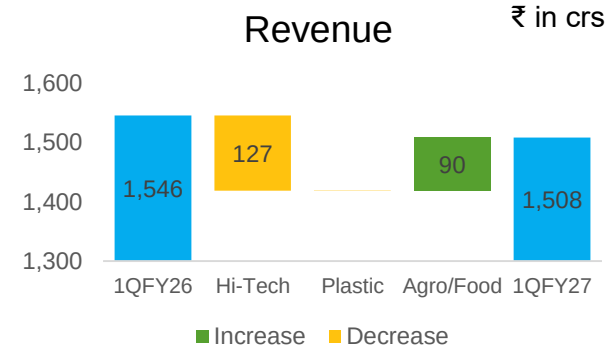
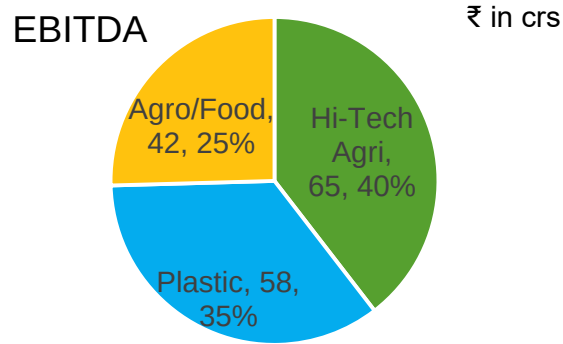
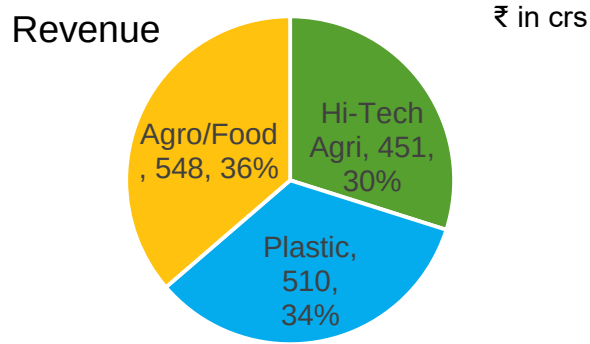
Plastic

- ▶ PVC Pipes, fittings, Polyethylene Pipes Turnkey Projects, PVC Sheets
- ▶ Catering to Agricultural, Industrial & Infrastructural customer base
- ▶ Manufacturing in India, UK, USA & Europe.
- ▶ Forayed into urban markets by introducing plumbing systems
- ▶ Plastic Sheet manufacturing business in USA & UK to serve local customers

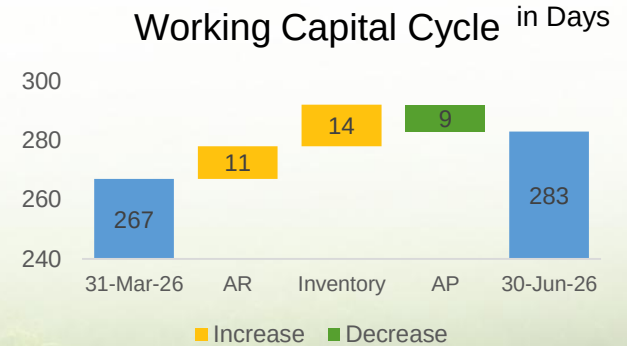
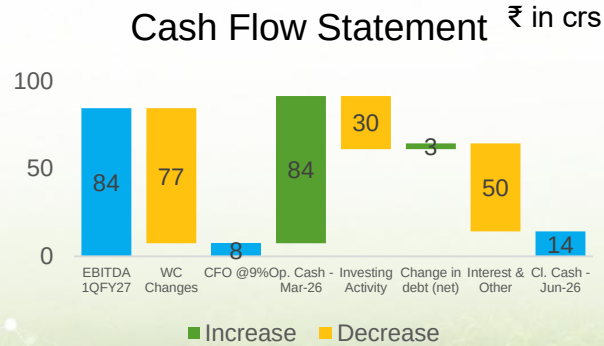
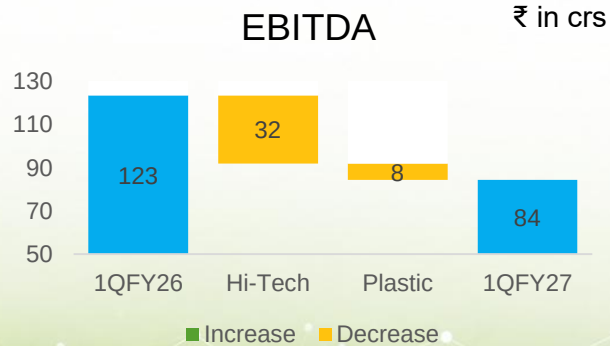
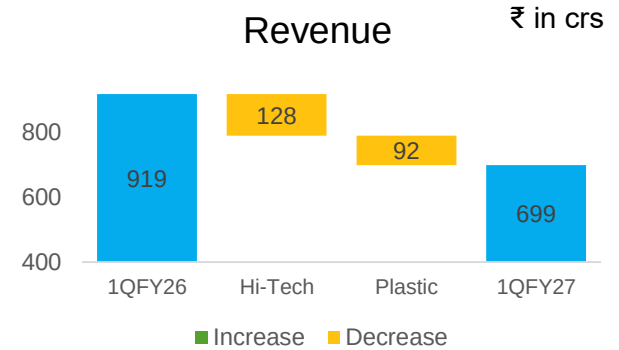
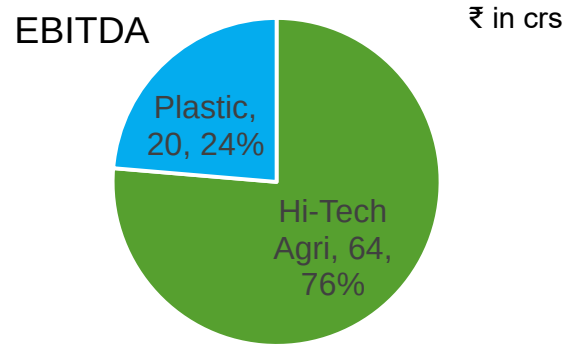
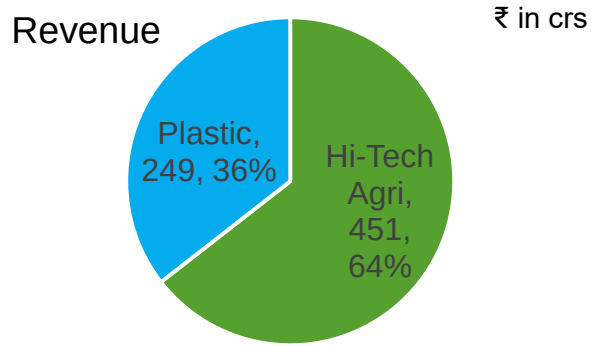
Agro Processing

- ▶ Fruit pulps, concentrates, vegetable dehydrations, spice processing, etc.
- ▶ Global leaders in Mango processing and Onion & Garlic dehydration
- ▶ Catering to top global food companies
- ▶ Manufacturing in India, UK, USA and Turkey
- ▶ State of Art Beverages Bottling Plant with 600/800 BPM capacity.

Consolidated Performance : Q1 FY27



Standalone Performance : Q1 FY27



Financial Performance

All figures in ₹ crs

Consolidated

Particulars	1QFY27	1QFY26	YoY change
Revenue	1,508.4	1,545.6	-2.4%
<i>Hi-Tech</i>	450.8	577.8	-22.0%
<i>Plastic</i>	509.9	510.1	-0.1%
<i>Agro Processing</i>	547.7	457.7	19.7%
EBITDA	164.3	202.0	-18.7%
<i>Hi-Tech</i>	65.0	95.7	-32.1%
<i>Plastic</i>	57.5	52.2	10.2%
<i>Agro Processing</i>	41.8	54.1	-22.7%
Margin	10.9%	13.1%	
<i>Hi-Tech</i>	14.4%	16.6%	
<i>Plastic</i>	11.3%	10.2%	
<i>Agro Processing</i>	7.6%	11.8%	
Adjusted PAT#	3.1	30.5	
PAT	-17.8	11.2	
Cash PAT	55.9	79.2	

Standalone

1QFY27	1QFY26	YoY change
699.3	919.2	-23.9%
450.8	579.1	-22.2%
248.5	340.1	-26.9%
84.3	123.4	-31.7%
64.4	95.9	-32.9%
20.0	27.5	-27.5%
12.1%	13.4%	
14.3%	16.6%	
8.0%	8.1%	
7.0	26.4	
-13.9	7.1	
29.4	48.6	

Adjusted PAT is calculated before unwinding of finance costs (non-cash) related to 0.01% NCDs/EBCs.

Business Overview : Q1 FY27

Hi-Tech Agri Division

- MIS business revenue impacted by 23.7% YoY, primarily due to lower billing in the project business on account of strategic reduction, delayed onset of monsoon, and West Asia crisis. Tissue Culture business revenue declined by 10.7% YoY basis due to delayed sowing by farmers.
- EBITDA margin contracted by 220 bps, mainly attributable to lower fixed cost absorption on reduced volumes. The Company has largely passed on higher raw material prices to end customers, thereby limiting the margin impact at the gross level.

Plastic Division

- Overseas plastic business delivered strong performance, recording over 45% revenue growth. Domestic retail pipe demand was impacted due to delayed monsoon, postponement of purchases by customers due to uncertainty caused by West Asia crisis.
- EBITDA margin improved by 110 bps. India business maintained margins despite challenging demand conditions. Overseas business margins showed improvement.

Agro Processing Division

- Revenue growth was supported by incremental contributions from the beverage manufacturing and fruit pulp business in India. Overseas European operations also contributed to the revenue growth.
- Margins were impacted by higher freight and power costs. Overseas business margins improved on a YoY basis.

Overall

- Consolidated Revenue stood at same level on YoY basis and adjusted PAT remained positive.
- Cash from operations stood at 78% of EBITDA on a consolidated basis.
- Consolidated working capital cycle improved by 27 days compared to June-25
- Company is positive on recovery of business in second half of the financial year.

Capital Allocation

All figures in ₹ crs

Consolidated

Particulars	30-Jun-26	31-Mar-26	30-Jun-25
Non current assets	6,367.8	6,363.9	6,024.4
Current assets	5,930.6	5,791.5	5,607.5
Non current liab.	319.7	352.0	300.3
Current liabilities	1,919.2	1,743.1	1,594.1
Capital employed	10,059.5	10,060.3	9,737.4
Net worth	6,168.3	6,158.7	6,072.1
Borrowings^	3,891.2	3,901.6	3,665.3
Sources of funds	10,059.5	10,060.3	9,737.4

Standalone

30-Jun-26	31-Mar-26	30-Jun-25
4,521.5	4,522.1	4,567.2
4,132.5	4,058.0	4,016.6
125.2	123.6	109.7
950.9	888.2	933.0
7,577.9	7,568.3	7,541.2
5,143.8	5,158.3	5,138.2
2,434.1	2,410.1	2,403.0
7,577.9	7,568.3	7,541.2

^ Long Term and Working Capital

Consolidated Debt Profile - 30 Jun 2026

All figures in ₹ crs

Particulars	Outstanding 31-Mar-26	Outstanding 30-Jun-26	Repayment Schedule				
Long Term Debt	31-Mar-26	30-Jun-26	FY27 [9M]	FY28	FY29	FY30	>FY31
JISL - Term Loans/RBI Trade Relief	33.5	30.7	30.0	0.2	0.2	0.2	0.1
JISL - NCDs @0.01%	831.1	831.1	690.3	140.8	-	-	-
Plastic - Overseas	250.0	208.8	9.9	65.7	61.9	20.7	50.6
Food - Consolidated	537.6	517.2	143.8	226.7	54.9	12.8	79.0
Sub Total	1,652.2	1,587.8	874.0	433.4	117.0	33.7	129.7
Less: Impact of FV gain of 0.01% NCDs	(85.3)	(64.4)					
Reported Term Debt	1,566.9	1,523.4					
Working Capital (Fund Based)							
JISL, India	1,630.8	1,636.7					
Plastic - Overseas	84.0	114.8					
Food - Consolidated	619.9	616.3					
Total Working Capital	2,334.7	2,367.8					
Total Reported Debt	3,901.6	3,891.2					

Working Capital Cycle – Days Sales Outstanding (DSO)

	30 Jun 26		
Consolidated	Inventory	AR	NWC
Hi-Tech Agri	149	223	316
Plastic	63	89	99
Agro/Food	165	63	122
Total	127	127	183

	31 Mar 26		
	Inventory	AR	NWC
	129	217	300
	65	92	104
	160	67	136
Total	119	130	186

	30 Jun 25		
	Inventory	AR	NWC
	157	249	335
	60	89	118
	173	68	164
Total	131	139	210

- Working capital cycle improved by 3 days sequentially, from 186 days (31-Mar-26) to 183 days (30-Jun-26). In absolute terms, a net working capital release of ~ ₹80 Cr, driven mainly by improvement in the Agro Processing business and partially in the Plastic business.
- Substantial improvement of 27 days on a YoY basis, from 210 days (30-Jun-25) to 183 days (30-Jun-26). In absolute terms, this represents a net working capital release of ~ ₹175 Cr, with improvement recorded across all divisions.

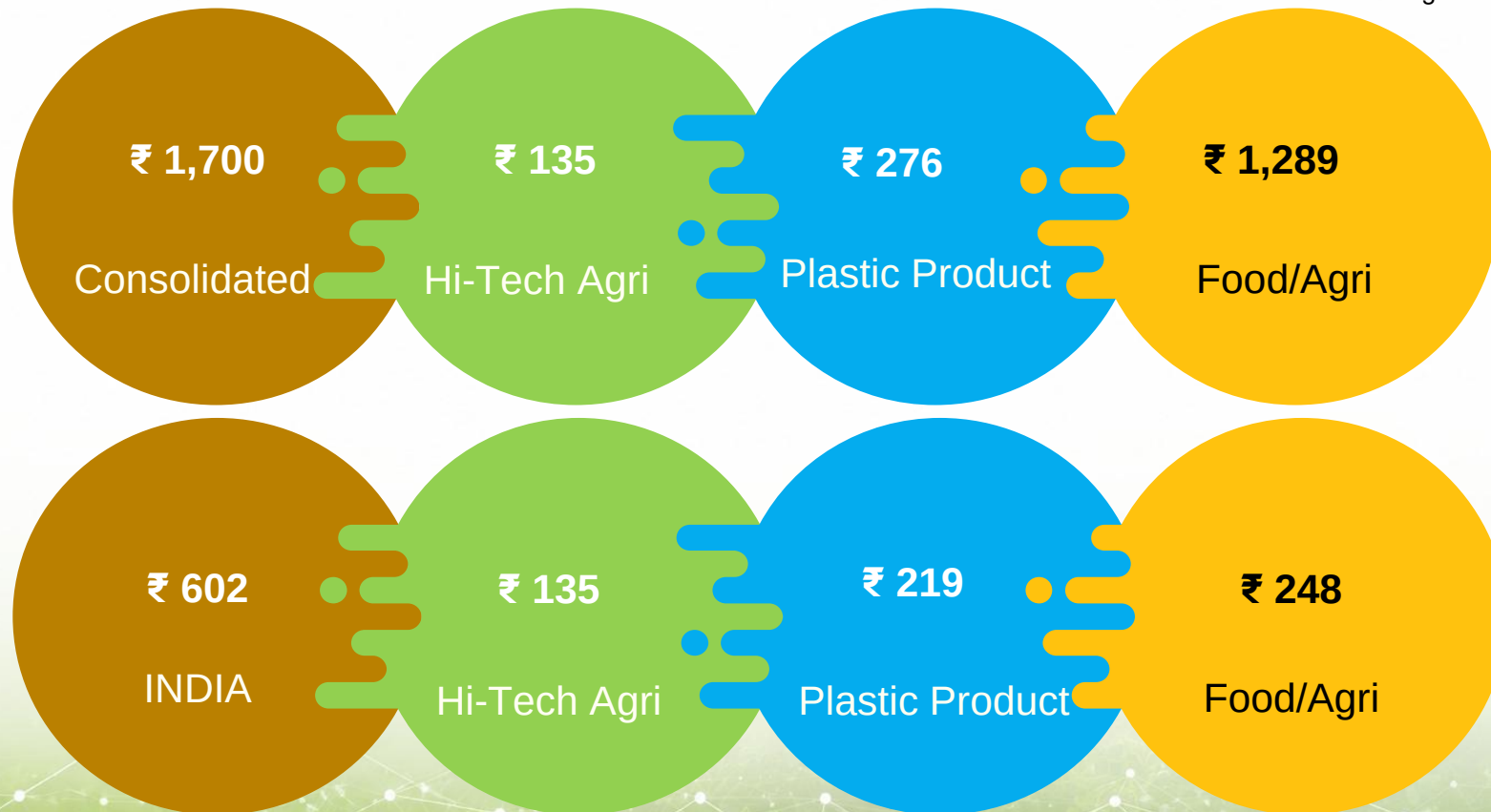
	30 Jun 26		
Standalone	Inventory	AR	NWC
Hi-Tech Agri	150	264	357
Plastic	64	130	137
Total	121	219	283

	31 Mar 26		
	Inventory	AR	NWC
	129	251	334
	65	123	137
Total	107	208	267

	30 Jun 25		
	Inventory	AR	NWC
	161	285	382
	60	132	153
Total	123	228	296

Order Book Position

All figures in ₹ crs



This Order book does not include orders received from retail channel in regular course of business.

Management Commentary

“Leave this world better than you found it.” – Shri. Bhavarlal H Jain

Q1 FY27 saw consolidated revenues remain broadly steady year-on-year, supported by strong performance from our Agro Processing business and overseas Plastic operations. The quarter was shaped by volatility in polymer prices and the timing of the monsoon, which led to some customer purchases in the domestic pipe and drip businesses moving into subsequent periods. Encouragingly, business momentum improved progressively through May and June and we were successful in passing on higher costs of raw materials.

The outlook ahead is positive. Polymer prices are stabilising and improved rainfall is expected to strengthen agricultural demand in the coming months.

We remain confident of delivering double-digit revenue growth in FY27 and reiterate our EBITDA margin guidance of around 14% on a standalone basis and 12.5% on a consolidated basis. With demand conditions improving, we expect a significantly stronger performance in second half and remain firmly on track to deliver our full-year objectives subject to stability in geopolitical events.

Anil Jain
Vice Chairman & Managing Director

News

Jain Irrigation Systems Ltd. Commissions Industrial-Scale High-Tech Biochar Facility Among the World's Largest Single-Unit Biochar Reactors

JISL's high-tech industrial-scale biochar facility in Jalgaon, Maharashtra, among the world's largest single-unit biochar reactors, processes ~20,000 tonnes of agricultural and fruit residue annually, building a farm-to-soil circular economy for rural India.

02 June 2026, JISL, the world's largest micro-irrigation systems provider and a global leader in sustainable agriculture - has commissioned a ~20,000 tonne/annum high-tech industrial-scale biochar facility along with its partners in Jalgaon, Maharashtra, advancing climate-smart agriculture, circular manufacturing, and engineered carbon removal at commercial scale. JISL has worked with global experts in the field to design and implement this pioneering project.

[Click here for more](#)



CAPACITY

50+ TPD

World-scale single-unit reactor

THROUGHPUT

~20,000 t/yr

Crop & fruit residue processed

CARBON REMOVAL

Durable CDR

Verified credits via Puro.earth

GLOBAL RANK

World's Largest

Single-unit biochar reactors

JAIN'S REACH

10M+ Farmers

Across 120+ countries

MODEL

Farm-to-Soil

First of multiple planned reactors

Our Gallery

PROMISE OF PROSPERITY
with Jain Tissue Culture Banana Plants

First choice of farmers since four decades.
Prepared in Soil-less media.
First choice of farmers since four decades.
Healthy Root System.

Book In Advance 1800 599 1000

STRAWBERRY
Jain Tissue Culture plants

Top-notch quality
Disease-free plants
Produce more Tillers
More bountiful yields!

Book in Advance 1800 599 1000

Genetically pure, disease & pest free tubers
Accelerated growth after field planting
Higher yield with Best quality

For Booking 1800 599 1000

Custard Apple

High Pulp to Seed Ratio
Also available in Seedlings
Disease Free plants
High Yield with Superior Quality

1800 599 1000 www.jains.com

Jain UHDP Mango

Jain Pioneered UHDP in the country.
Regular Pruning renders trees at manageable heights.
Higher Yield with Disease Free Plants.

For Booking 1800 599 1000

जैन स्वीट ऑरेंज

अनुवांशिक शुद्ध, सुदृढ़ एवं रोगमुक्त पौधे
उत्पादन में लगातार बढ़ोतरी
उत्कृष्ट फल गुणवत्ता

स्वस्थ ग्राफ्ट, सुखद फल!

बुकिंग के लिए 1800 599 1000

High Yield Pepper Starts Here
Jain Tissue-Culture
Black Pepper Plants

Salient Features:
Get accredited Lab tested and Certified Virus free plants.
Hardened in bio-fertilized soil less media ensuring better field establishment.
Authentic mother-plant source (ICAR-HSR License).
Enhanced performance under Precision Farming practices.
Agronomical support on demand.

Varieties Available:
• Panniyur - 1 (from March 2026).
• Chandra - (from September 2026).

Bookings Open

+91 94227 75949

PAPAYA
Jain Seedling

For Booking 1800 599 1000

Our Gallery

Corrosion-Free Strength for Lifelong Performance.

Jain PVC Sure-Loc Plus™ Column Pipe

A high-strength leak proof uPVC piping system designed for efficient and reliable submersible pumping with easy installation and long service life.

+91 94227 75949



Engineered to RESIST COLLAPSE. Designed to DELIVER.

Jain PVC Well Casing & Screen Pipes

+91 94227 75949



Jain PVC Pipe Fittings & Accessories

Jain PVC Ball Valves - DU
Jain PVC Elbow 90°
Jain PVC Pressure Pipes - Sackless Solvent Cement Joint
Jain PVC Combination Female Threaded Adaptor
Jain Super Flow Screen L Filter
Jain uPVC End Cap
Jain uPVC ASTM Pipes



Precision Threads. Powerful Performance.

Jain PVC Thread Loc Plus™ Column Pipe

A high-strength threaded uPVC piping system designed for secure joints, efficient pumping, and long-lasting performance in submersible applications.

+91 94227 75949



Jain PVC Check Valves

Sizes (mm): 20, 25, 32, 40, 50, 63, 75, 90
Recommended in micro/drip irrigation systems as a safety valve to prevent the water hammer and to maintain water column in delivery pipe.

+91 94227 75949



Jain Casing Pipe

STRONG WELLS START WITH STRONG PIPES!

- Available from DN 1.25" to 24"
- Suitable up to 150 meters depth
- Excellent sand control
- High collapse strength for easy well development

Standard: IS 12818; DIN 4925; ASTM D 1785
0257-225801; 6600800; 1800 999 5000
Email: jainpipes.com Visit Website: www.jainpipes.com



JAIN PE GAS PIPES & FITTINGS

Range: 16 mm to 630 mm
Standard: IS 14885; ISO 4437

B-SURE
Better B-Sure. Never Be Sorry!™

Applications

- Natural Gas/Vaporized LPG Conveyance and Distribution
- Industrial Gases Distribution
- Leakable & Leak-free Gas Extraction and Conveyance
- Biogas and Propane

0257-225801; 6600800; 1800 999 5000
Email: jainpipes.com Visit Website: www.jainpipes.com



Jain PVC Air Release Valve

Sizes (mm): 20, 25, 32, 40, 50, 63, 75, 90
Recommended in micro/drip irrigation systems as a safety valve to remove entrapped air and to break the vacuum in the system.

+91 94227 75949



Our Gallery

Built Once. Trusted for

50+ YEARS

Jain uPVC ASTM Fittings
TANK CONNECTOR
(Threaded Type)



Used to connect a threaded tank outlet to a plain-ended pipe through a secure threaded joint.

Jain Plumbing
Install Peace of Mind

LEAK FREE

Built Once. Trusted for

50+ YEARS

Jain uPVC ASTM Fittings
TANK CONNECTOR
(Solvent Type)



Used to connect a tank outlet or wall with a plain-ended pipe using solvent weld.

Jain Plumbing
Install Peace of Mind

LEAK FREE

Jain uPVC IS Plumbing Fittings
Union



Used to make a joint of two pipes having zero axial movement

Jain Plumbing
Install Peace of Mind

LEAK FREE

Jain uPVC IS Plumbing Fittings
Cross Tee HWT



Used for branching at 90 degree

Jain Plumbing
Install Peace of Mind

LEAK FREE

Modern Bathrooms Begin with

Jain CPVC Pipes & Fittings

Range:
15 mm to 50 mm in CTS,
65 mm to 300 mm NB in IPS



Jain Plumbing
Install Peace of Mind

LEAK FREE

+91 94227 75949

Engineered to Drain. Built to Last.

Jain SWR Pipes & Fittings

Range:
40 to 315 mm

Standard:
IS-13592, IS 14735



Jain Plumbing
Install Peace of Mind

LEAK FREE

Jain uPVC Reclaim Water Piping System Fittings
90° Elbow

Used for flow diversion by 90 degree



Jain Plumbing
Install Peace of Mind

LEAK FREE

+91 94227 75949

ELBOW BRASS INSERT
• SCH 80 FITTINGS •



• ASTM D-2467 Standard
• Used for Faucet & Transition Connections
• Strong Brass Threading for Leak-Free Connection

Jain Plumbing
Install Peace of Mind

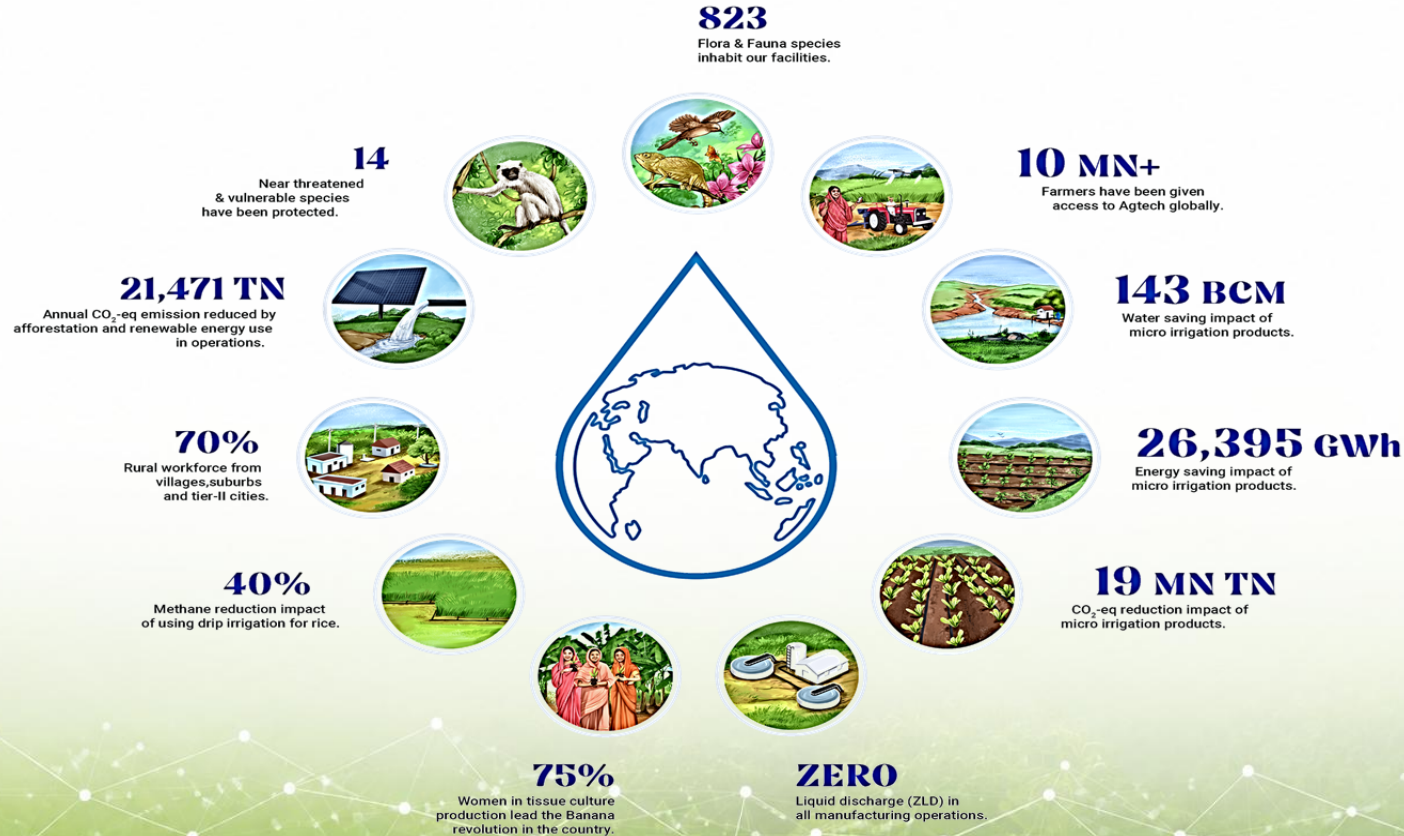
LEAK FREE

+91 94227 75949 Web: www.jainp.com Email: plumbing@jainp.com

Our Gallery



ESG Impact



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Contact Us



Jain Irrigation Systems Ltd.

Small Ideas. Big Revolutions.®

You may send your queries to Mr. Bipeen Valame; Mr. Avdhut Ghodgaonkar @ jisl.investors@jains.com

Let's meet on "Q1 FY27 Earnings Conference Call"

On Monday, 10th August, 2026 at 04:30 PM IST

Dial-in numbers

Primary Access Number for Participants:

+91 22 6280 1341 / +91 22 7115 8242

International Toll-Free Number

USA – 18667462133, UK – 08081011573,

Singapore – 8001012045, Hong Kong - 800964448