

July 20, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001,
Maharashtra, India.

Scrip Code: 544332 | **Scrip Symbol:** FABCLEAN | **ISIN:** INE0HSD01011

Reference: Prior intimation dated July 15, 2025, pursuant to Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("**SEBI Listing Regulations**").

Subject: Disclosure of event pursuant to Regulation 30 read with Schedule III of SEBI Listing Regulations read with Master Circular issued by Securities and Exchange Board of India ("**SEBI**") dated January 30, 2026 bearing reference no.: HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 ("**SEBI Master Circular**").

Dear Sir/ Madam,

In terms of Regulation 30 read with Schedule III of SEBI Listing Regulations, this is to inform you that the board of directors of Fabtech Cleanrooms Limited (Formerly known as Fabtech Technologies Cleanrooms Limited) ("**Company**") in its meeting held today i.e. Monday, July 20, 2026 have inter alia, considered and approved:

1. Preferential issue of Convertible Warrants to the Promoters and the Member of Promoter Group of the Company

Issuance of up to **3,80,711 (Three Lakhs Eighty Thousand Seven Hundred and Eleven)** convertible warrants ("**Warrants**"), each warrant being convertible into **3,80,711 (Three Lakhs Eighty Thousand Seven Hundred and Eleven)** fully paid-up equity share of the Company having a face value of INR 10/- (Indian Rupees Ten Only) each, within a period of 18 (eighteen) months from the date of allotment of the Warrants, in accordance with applicable law, at an issue price of **INR 394/- (Indian Rupees Three Hundred and Ninety Four Only)** per Warrant (inclusive of the warrant subscription price and the warrant exercise price), aggregating up to **INR 15,00,00,134/- (Indian Rupees Fifteen Crore One**

Fabtech Cleanrooms Limited

(Formerly known as Fabtech Technologies Cleanrooms Limited)

Registered Office: 615, Janki Center, Off. Veera Desai Road, Andheri West, Mumbai – 400 053, Maharashtra, India

Tel: +91 22 6159 2900 Web: www.fabtechcleanroom.com Email: quote@fabtechnologies.com

Factory Address: 190/191, G.I.D.C Umbergaon, Dist: Valsad, Gujarat – 396 171, India

CIN: U74999MH2015PLC265137

Hundred and Thirty Four Only), to the “Proposed Allottees” or “Warrant Holders”), by way of preferential issue (“Warrants Issue”) as mentioned herein below:

Sl.	Name of Proposed Allottees/Warrant Holders	Maximum up to number of Warrants	Maximum Amount in INR		
			Subscription Price per Warrant	Exercise Price per Warrant	Total
1.	Amer Aasif Khan	2,29,916	2,26,46,726.00	6,79,40,178.00	9,05,86,904
2.	Hemant Mohan Anavkar	47,239	46,53,041.50	1,39,59,124.50	1,86,12,166.00
3.	Manisha Hemant Anavkar	47,239	46,53,041.50	1,39,59,124.50	1,86,12,166.00
4.	Aarif Ahsan Khan	56,317	55,47,224.50	1,66,41,673.50	2,21,88,898.00
Total		3,80,711	3,75,00,033.50	1,12,50,0100.50	15,00,00,134.00

Upon allotment of the Warrants, the Proposed Allottees shall pay **INR 98.50/- (Indian Rupees Ninety Eight and Fifty Paise Only)** per Warrant, being at least **INR 3,75,00,033.50/- (Indian Rupees Three Crores Seventy Five Lakhs Thirty Three and Fifty Paise Only)** of the issue price, as the warrant subscription price (“Warrant Subscription Price”). The balance amount of **INR 295.50/- (Indian Rupees Two Hundred Ninety Five and Fifty Paise Only)** per Warrant (“Warrant Exercise Price”) shall be payable at the time of exercise of the Warrants.

In the event the Warrants are not exercised within the stipulated period of 18 (eighteen) months, the Warrants shall lapse and the Warrant Subscription Price paid shall stand forfeited in accordance with applicable law.

The Warrants shall be issued in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013, read with applicable rules thereto, as amended (“CA 2013”), Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”), the SEBI Listing Regulations and other applicable laws, rules, and regulations, as amended from time to time, and shall be subject to the approval of the members of the Company and such other regulatory / statutory authorities as may be required, including from Registrar of Companies, Mumbai I and BSE Limited (“BSE”).-

Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is enclosed as **Annexure A**.

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2. Members approval for Warrants Issue

To convene Extra Ordinary General Meeting of the members of the Company on **Monday, August 17, 2026** through video conferencing / other audio-visual means (VC / OAVM) ("**EGM**"). A soft copy of the EGM Notice shall be sent to the eligible members of the Company and the same shall be hosted on the website of the Company in due course of time.

3. Appointment of Company Secretary Compliance Officer (Key Managerial Personnel)

Appointment of **Ms. Jai Vaidya** (Membership No. ACS 42246) as the **Company Secretary and Compliance Officer** (Key Managerial Personnel) of the Company, with effect from **July 20, 2026**.

The detailed disclosure required under the SEBI (LODR) Regulations, read with the SEBI Master Circular, HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated 30th January 2026 is enclosed herewith as **Annexure–B**.

The meeting of the board of directors of the Company commenced at 5:00 P.M (IST) and concluded at 6:00 P.M (IST).

Yours faithfully,

For Fabtech Cleanrooms Limited

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Amjad Adam Arbani

Executive Director

DIN: 02718019

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Annexure – A
(Preferential issue of warrants to the Promoters and Member of the Promoter Group of the Company)

Disclosure of details in accordance with clause 2.1 of Annexure – 18 of the SEBI Master Circular.

Sl.	Relevant extract of the Master Circular	Information
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Fully convertible warrants.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential issue.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 3,80,711 Warrants at a price of INR 394/- (Indian Rupees Three Hundred and Ninety-Four Only) per Warrant (inclusive of the warrant subscription price and the warrant exercise price), aggregating up to INR 15,00,00,134/- (Indian Rupees Fifteen Crores One Hundred and Thirty Four Only).
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
a.	Names of the investors	Kindly refer to Schedule – I.
b.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Kindly refer to Schedule – I.
c.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	The Company will make disclosure at the time of conversion in accordance with applicable law.
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable

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Schedule – I

Sr. No	Name of the Proposed Allottees	Pre-issue equity holding		Maximum count of Warrants proposed to be issued	Post-issue equity holding (After exercise / conversion of Warrants) #	
		No. of equity shares	%		No. of equity shares	%
Promoters and Member of the Promoter Group of the Company						
1.	Amer Aasif Khan	-	0.00%	2,29,916	2,29,916	1.81
2.	Hemant Mohan Anavkar	10,41,153	8.45%	47,239	10,88,392	8.57
3.	Manisha Hemant Anavkar	10,38,756	8.43%	47,239	10,85,995	8.55
4.	Aarif Ahsan Khan	12,48,100	10.13%	56,317	13,04,417	10.27

Assuming warrants are fully subscribed and converted.

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Annexure – B

Details under HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 (“SEBI Master Circular”) dated 30th January 2026 .

S.no.	Details of Events Details of Change	Details of Change
1.	Name	Ms. Jai Vaidya (A - 42246)
2.	Reason for change viz, appointment, Resignation, removal, death or otherwise	Appointment
3.	Date of appointment/ cessation (as applicable) & term of appointment	The appointment is effective from 20 th July, 2026 on the terms as stated in the appointment letter based on Company policies.
4.	Brief Profile (in case of appointment)	Ms. Jai Vaidya is a qualified Company Secretary, having Membership No. A 42246 and is an Associate Member of the Institute of Company Secretaries of India (ICSI) and has experience in dealing with matters of Companies Act, Listing Regulations and allied laws.
5.	Disclosure of relationship between directors (in case of appointment of a director)	Not Applicable

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