Ref. No. .... Dated ....

Date:10.08.2026

To

BSE Limited
Department of Corporate Services
25th Floor, PJ Towers, Dalal Street, Mumbai, 400001

Scrip Code: 544584 **Symbol: SKM** **ISIN: INE13YH01017**

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby submit the disclosure in relation to the clarification/reply submitted by the Company to BSE Limited ("BSE") on August 5, 2026, in response to the BSE query regarding compliance with the applicable guidelines prescribed under BSE Circular No. 20221213-47 dated December 13, 2022, in connection with the Company's proposed preferential issue of convertible warrants.

1. Disclosure w.r.t purpose/utilisation of the funds to be raised, under the "Object of the Issue"

Regulatory Mandate: The purpose for which funds are proposed to be raised shall be disclosed under the separate heading "Object of the issue".

Company Compliance:
The Company has explicitly categorized the utilization of proceeds under the distinct heading "Object of the Preferential Allotment" in the explanatory statement annexed with the notice of the Extraordinary General Meeting (EGM). The funds raised through the proposed Preferential Issue of Convertible Warrants are allocated as follows: -

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Particulars	Amount (Rs. in Lakhs)	Percentage of Issue Proceeds
Expansion and Growth (Organic & Inorganic)	18,559.75	85%
General Corporate Purposes (GCP)	3,275.25	15%
Total Issue Proceeds	**21,835.00**	**100%**

a. **Expansion and Growth** (85% of issue proceeds): Up to INR 185.60 Crores is earmarked for funding organic and inorganic growth opportunities, including strategic acquisitions, merger and/or acquisition, investment/expansion/setting up of new manufacturing capacities/ enhancement in the existing manufacturing capacities, and setting up of new manufacturing unit(s), strategic investments in similar sector(s), investment vehicles, etc, directly or through its subsidiaries and associates, in accordance with applicable laws, as mentioned in the Objects of the preferential issue in the explanatory statement of the Extra Ordinary General Meeting (EGM).

b. **General Corporate Purposes** (15% of issue proceeds): Up to INR 32.75 Crores is allocated for meeting general corporate purposes which includes, inter alia, for meeting ongoing general corporate exigencies and contingencies, as may be decided by the Board from time to time, in accordance with applicable laws, as mentioned in the Objects of the preferential issue in the explanatory statement of the Extra Ordinary General Meeting (EGM).

2. Clarity and Specificity of Objects: -

Regulatory Mandate: Each object of the issue, for which funds are proposed to be raised, shall be stated clearly and shall not be open-ended/vague.

Company Compliance:
To ensure specificity, the "Expansion and Growth" component has been further bifurcated into identifiable sub-categories:

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Particulars	**Amount (Rs. in Lakhs)**
Organic Growth (expansion of existing manufacturing operations, setting up of new manufacturing capacities, enhancement of existing manufacturing capacities, establishment of new manufacturing unit(s)).	2,500.00
Inorganic Growth (Expansion of our manufacturing footprint via strategic acquisitions, mergers and acquisitions, investments in businesses operating in similar or complementary sector(s), investment vehicles and other strategic investment opportunities, directly or through its subsidiaries and/or associates, including investments in and/or loans to its subsidiaries and/or associates, in accordance with applicable laws, as and when required)	16,059.75
Sub-Total (Expansion & Growth)	**18,559.75**

This breakdown ensures that the objects are neither open-ended nor vague, providing shareholders and regulators with a clear view of the strategic deployment of the funds proposed to be raised through the preferential issue.

You are requested to take the above-mentioned information on record.

For SK Minerals & Additives Limited

Mohit Jindal

Digitally signed by Mohit Jindal
Date: 2026.08.10 14:33:38 +05'30'

Mohit Jindal
Chairman & Managing Director
DIN: 05351969