

Date: August 14, 2026

To,
The Manager,
Corporate Relationship Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai – 400001.

Scrip Code: BSE: 544141

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015 ("SEBI LODR"), pursuant to conversion of 9,39,000 Warrants into equal number of Equity Shares.

This is with reference to 20,00,00 (Twenty Lacs) Convertible Equity Warrants ("**Warrants**") allotted on a preferential basis to person belong to Promoter and Non Promoter Group Category on 17th September 2025, in accordance with the provisions of SEBI (ICDR) Regulations, 2018.

We wish to inform under Regulation 30 read with Regulation 51 of SEBI (LODR) Regulations, 2015, that the Board of Directors of our Company has considered and approved the allotment of 9, 39,000 (Nine Lakh Thirty Nine Thousand) equity shares of face value of Rs. 10/- each at an issue price of Rs. 171/- per share (including a premium of Rs. 161/- per share) to persons belonging Promoter / Non-Promoter Group Category as per attached list of allottees, upon conversion of equivalent number of warrants.

The said conversion has been effected upon receipt of balance consideration amounting to ₹ 16, 05, 69,000/- (Sixteen Crore five lakhs sixty nine thousand only) to representing 75% of the issue price per warrant, pursuant to the exercise of the right of conversion into equity shares.

The details of the allottees are as follow: -

Name of the Allottee	Category (Promoter Group/Non-Promoter)	No of warrants held (prior to conversion)	No of Equity Shares allotted	Amount received being 75% of the issue price per warrant (In Rs.)
Keyur Anilkumar Shah	Promoter Group	NIL	60,000	76,95,000.00
Anilkumar Chimanlal Shah	Promoter Group	NIL	90,000	1,15,42,500.00
Devendra Ramchandra Ghodnadikar	Promoter Group	NIL	1,50,000	1,92,37,500.00
Divya Devendra Ghodnadik	Promoter Group	NIL	50,000	64,12,500.00

Name of the Allottee	Category (Promoter Group/Non-Promoter)	No of warrants held (prior to conversion)	No of Equity Shares allotted	Amount received being 75% of the issue price per warrant (In Rs.)
Daidipya Devendra Ghodnadikar	Promoter Group	NIL	50,000	64,12,500.00
Vrajesh Krishnakumar Shah HUF	Promoter Group	NIL	1,20,000	1,53,90,000.00
Payal Vrajeshkumar Shah	Promoter Group	NIL	25,000	32,06,250.00
Drumil Vrajeshkumar Shah	Promoter Group	NIL	30,000	38,47,500.00
Shah Chimanlal Narottamdas (Vrajesh K. Shah, Keyur Anilkumar Shah and Anilkumar Chimanlal Shah)	Promoter Group	NIL	50,000	64,12,500.00
Sandip Sunderlal Shah HUF	Promoter Group	NIL	75,000	96,18,750.00
Paresh Sunderlal Shah HUF	Promoter Group	NIL	75,000	96,18,750.00
Pankaj Prasoon	Non-Promoter Group	NIL	1,44,000	1,84,68,000.00
Sanjay Agarwal	Non-Promoter Group	NIL	20,000	25,65,000.00

Further, the issued, subscribed and paid-up Equity Share Capital of the Company stands increased to Rs. 17,55,08,580/-, consisting of 1,75,50,858 fully paid-up Equity Shares of Rs. 10/- each.

The newly allotted equity shares shall rank pari-passu in all respects with the existing equity shares of the Company. The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Master Circular bearing, reference number SEBI/HO/CFD/POD2/CIR/P/0155 dated November 11, 2024, amended from time to time, are given below:

Sr. No.	Item	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Fully paid-up equity shares upon conversion of share warrants
2	Type of issuance (further public offering, rights issue, depository receipts (ADR, GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment on Private Placement Basis
3	Total number of securities proposed to be issued or the total amount of which the securities will be issued (approximately)	9,39,000 equity shares of the Company of face value Rs. 10/- each, pursuant to conversion of 9,39,000 warrants, against receipt of the balance subscription amount of Rs. ₹12,04,26,750 /- per warrant (i.e. 75% of the issue price).
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
a.	Name of the Investor	As per attached list of Allottees
b.	Post allotment of securities - outcome of the subscription	Upon this allotment of shares, the post allotment paid up capital stands at Rs. 17,55,08,580/-, consisting of 1,75,50,858 fully paid-up Equity Shares of Rs. 10/- each.
c.	Issue price/ allotted price (in case of convertibles)	Rs. 171 per warrant
d.	Number of Investors	13 (Thirteen)
e.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	An amount equivalent to 25% of the warrant issue price has been received at the time of subscription and allotment of each Warrant and the balance 75% amount of the warrant issue price has been received at the time of exercise of option of conversion of warrants in to equity shares by allottees to whom the warrants have been allotted.



Pune E - Stock Broking Limited Member NSE BSE MCX

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CIN No.: L67120PN2007PLC130374

The Meeting commenced at 11.00 A.M. and concluded at 11.30 A.M.

You are requested to take the above information on record.

Thanking You,

For Pune E - Stock Broking Limited

Ashwini Ashish Kulkarni
Company Secretary and Compliance Officer
Membership No.: A31274

Date: August 14, 2026

Place: Pune