Kirloskar Pneumatic

Ref.: SEC&LEG/586

July 21, 2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai 400 001
Scrip Code – 505283

National Stock Exchange of India Limited
Exchange Plaza, C -1, Block G,
Bandra-Kurla Complex, Bandra (E),
Mumbai 400 051.
NSE Symbol: KIRLPNU

Sub.: Outcome of Board Meeting

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that:

The Board of Directors of the Company in their meeting held on July 21, 2026 has approved the following:

A. Financial Results

1. A statement of Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2026;
2. Standalone and Consolidated Segment Wise Report; and
3. Limited Review Report received from Kirtane & Pandit LLP, Chartered Accountants, Statutory Auditors of the Company.

B. Acquisition

The Board of Directors of the Company have considered and approved to acquire 99.49% of total voting power of Kirloskar South-East Asia Company Limited as detailed below.

The details required to be disclosed under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are provided below:

a.	Name of the target entity, details in brief such as size, turnover etc.;	Name : Kirloskar South East Asia Co. Limited ('KSEA' / 'Target Company'), a Company incorporated on March 31, 2016 Country of Incorporation : Thailand Share Capital : 20,00,000/-Thai Bath (THB) The Turnover and Networth of KSEA as on December 31, 2025 (calendar year) are as under: • Turnover: THB 30.91 Million (Rs. 9.24 Crores) • Networth: THB 22.65 Million (Rs 6.77 Crores)
b.	Whether the acquisition would fall within related party transaction(s) and Whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	The proposed transaction is not a Related Party Transaction. Yes, the proposed target company is a part of the Promoter Group. The Company is interested in acquiring the ordinary shares of the KSEA to promote its products in South-East Asia region. The Company aims to strengthen its presence in the South-East Asian region, enhance customer engagement, and provide faster sales and after-sales support. Transaction is carried out at arms-length basis.
c.	Industry to which the entity being acquired belongs;	Trading Company

d.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The object is to focus on expanding its footprint in South-East Asia to ensure direct connect with end customer, our own entity is preferred model over Channel Partner. Investment to acquire 99.49% of total voting power of KSEA resulting into it becoming a Subsidiary of the Company as per the Companies Act, 2013.
e.	Brief details of any governmental or regulatory approvals required for the acquisition;	Necessary Regulatory / Statutory Authorities approvals as may be applicable.
f.	Indicative time period for completion of the acquisition;	60 business days from execution of the Share Purchase Agreement.
g.	Consideration - whether cash consideration or share swap or any other form and details of the same	Cash consideration for acquisition of 99.49% of the total voting power.
h.	Cost of acquisition or the price at which the shares are acquired;	Total Consideration of 1,70,52,750/- THB payable in cash (i.e. not exceeding Rs. 5 Crores).
i.	Percentage of shareholding / control acquired and / or number of shares acquired;	The Company will acquire 99.49% of total voting power and 48.75% of total capital of KSEA.
j.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the	The Target Company is in the business of trading. It was incorporated on March 31, 2016 in Thailand. Last 3 years total turnover for KSEA is as follows: -

Kirloskar Pneumatic

	acquired entity has presence and any other significant information (in brief);	CY25: THB 30.91 Million (Rs. 9.24 Crores) CY24: THB 38.12 Million (Rs. 10.06 Crores) CY23: THB 34.05 Million (Rs. 8.75 Crores)

This is to further inform you that the meeting of the Board of Directors of the Company approving the above commenced at 11. 30 A.M. (IST) and concluded at 1:00 P.M. (1ST) on July 21, 2026.

For Kirloskar Pneumatic Company Limited

Aman Kirloskar
Managing Director I DIN: 09823056

Encl.: As above

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STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

₹ in Million

Sr. No.	Particulars	Quarter ended on			Year ended on March 31,
		Jun 30 2026	Mar 31 2026	Jun 30 2025	2026
		Unaudited	Audited	Unaudited	Audited
I	Revenue from operations	3,003	7,057	2,720	17,592
II	Other Income	79	60	82	271
III	**Total Income (I + II)**	**3,082**	**7,117**	**2,802**	**17,863**
IV	**EXPENSES**				
	Cost of material consumed	1,111	3,506	1,138	8,307
	Purchase of Traded Goods	125	182	93	575
	Changes in inventories of finished goods,stock in trade & work in progress	81	(156)	53	(154)
	Employee benefit expense	537	531	490	2,005
	Finance Cost	0	0	0	2
	Depreciation and amortisation expense	88	83	72	311
	Manufacturing / Processing charges	315	576	295	1,577
	Other Expenses	369	559	293	1,678
	Total Expenses (IV)	**2,626**	**5,281**	**2,434**	**14,301**
V	**Profit/(Loss) before exceptional items & tax (III - IV)**	**456**	**1,836**	**368**	**3,562**
VI	**Exceptional items**				
	Statutory impact of new labour codes	-	(43)	-	140
VII	**Profit/ (Loss) before tax (V - VI)**	**456**	**1,879**	**368**	**3,422**
VIII	**Tax expenses**				
	Current Tax (net of previous year)	96	435	76	838
	Deferred Tax	19	4	11	(0)
IX	**Profit/ (Loss) for the period (VII - VIII)**	**341**	**1,440**	**281**	**2,584**
X	**Other Comprehensive Income**				
	i) Items that will not be reclassified to profit or loss	247	(576)	241	(529)
	ii) Income tax relating to items that will not be reclassified to profit or loss	(35)	80	(34)	72
XI	**Total Comprehensive Income for the period (IX + X) (Comprising Profit / (Loss) and Other Comprehensive Income for the period)**	**553**	**944**	**488**	**2,127**
XII	Paid up Equity Share Capital (Face Value of Rs. 2/- each)	130	130	130	130
XIII	Other Equity				12,380
XIV	**Earning per equity share basic (Rs.)**	**5.25**	**22.17**	**4.33**	**39.80**
	Earning per equity share diluted (Rs.)	**5.24**	**22.14**	**4.32**	**39.74**
	(Not Annualised)				

KIRTANE & PANDIT
SIGNED
FOR IDENTIFICATION
Chartered Accountants

KIRLOSKAR PNEUMATIC CO. LTD.
PUNE

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STATEMENT OF UNAUDITED STANDALONE SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

₹ in Million

Sr. No.	Particulars	Quarter ended on			Year ended on
		Jun 30 2026	Mar 31 2026	Jun 30 2025	March 31, 2026
		Unaudited	Audited	Unaudited	Audited
1	**Segment Revenue**				
	Compression Systems	2,820	6,757	2,425	16,437
	Other Non Reportable Segments	183	300	295	1,155
	TOTAL	**3,003**	**7,057**	**2,720**	**17,592**
	Less : Inter Segment revenue	-	-	-	-
	Net Sales/ Income from Operations	**3,003**	**7,057**	**2,720**	**17,592**
2	**Segment Results**				
	Profit / (Loss) before tax and interest from each segment				
	Compression Systems	625	2,010	444	4,101
	TOTAL	**625**	**2,010**	**444**	**4,101**
	Less : i. Finance Cost	0	0	0	2
	ii. Other unallocable expenditure (net off income) including Profit/(Loss) of non reportable segments	(169)	(131)	(76)	(677)
	Total Profit/(Loss) Before Tax	**456**	**1,879**	**368**	**3,422**
3	**Capital Employed**				
	Segment Assets				
	Compression Systems	7,199	8,399	6,327	8,399
	Segment Liabilities				
	Compression Systems	3,471	4,230	3,970	4,230
	Total Capital Employed in Segment	**3,728**	**4,169**	**2,357**	**4,169**
	Add : Unallocable corporate assets	9,936	8,983	9,689	8,983
	Less :Unallocable corporate liabilities (including non reportable segments)	588	642	581	642
	Net Unallocable Corporate Assets / (Liabilities)	**9,348**	**8,341**	**9,108**	**8,341**
	Total Capital Employed in the Company	**13,076**	**12,510**	**11,465**	**12,510**

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Notes

1 The above Results have been reviewed and recommended by the Audit Committee & approved by the Board of Directors at its Meeting held on July 21, 2026. The Statutory Auditors have conducted 'Limited Review' of the financial results.

2 The Unaudited standalone financial results have been prepared in accordance with recognition and measurement principles laid down in the Indian accounting standards 34 "Interim Financial reporting"(Ind AS 34), prescribed under section 133 of the Companies Act 2013,read with relevant rules issued thereunder and other accounting principles generally accepted in India.

3 During the quarter, the Company has allotted 5,000 Equity Shares of Rs.2/- each fully paid under its KPCL ESOS 2019 Scheme. These shares were listed on the stock exchanges on July 3, 2026.

4 Following the announcement of New Labour Codes by the Government of India, the Company had assessed the incremental impact of these changes. Considering the materiality and non-recurring nature of this impact, the Company has presented this incremental impact as “Statutory impact of new Labour Codes” under “Exceptional Items” in the statement of profit and loss and as part of un-allocable expenditure in segment reporting for the quarter and year ended March 31, 2026. The Company continues to monitor the finalisation of State Rules. Any impact from these rules will be evaluated and accounted for in accordance with applicable accounting standards in the period they are notified.

5 The figures for the quarter ended March 31, 2026 are balancing figures between audited figures in respect of full financial year ended 31st March 2026 and the published year to date figures up to the third quarter ended December 31, 2025 which were subjected to "Limited Review" by the Statutory Auditors of the Company.

6 Figures of the previous periods have been regrouped, rearranged or reclassified wherever necessary to correspond to Current period figures.

For Kirloskar Pneumatic Co. Ltd.

KIRLOSKAR PNEUMATIC CO. LTD. PUNE

Place : Pune
Date : July 21, 2026

Aman R. Kirloskar
Managing Director

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Independent Auditor's Review Report on Quarterly Unaudited Standalone Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To The Board of Directors
Kirloskar Pneumatic Company Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **Kirloskar Pneumatic Company Limited** (the "Company") for the quarter ended June 30, 2026 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 ("the Act") as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

KIRTANE & PANDIT LLP
FRN 105215W/ W100057
Chartered Accountants

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. **Other Matter:**

The figures for the quarter ended March 31, 2026, in the statement of financial results are the balancing figures between the audited figures in respect of the full financial year and published year to date figures up to third quarter of the financial year.

Our conclusion is not modified in respect of the above matter.

For Kirtane & Pandit LLP
Chartered Accountants
ICAI Firm Registration No.105215W/W100057

KIRTANE & PANDIT LLP * Chartered Accountants * FRN 105215W/ W100057

Anand Jog
Partner
Membership No.: 108177
UDIN: 26108177NWEQZR5127

Place: Pune
Date: July 21, 2026

Kirloskar Pneumatic

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

₹ in Million

Sr. No.	Particulars	Quarter ended on			Year ended on
		Jun 30 2026	Mar 31 2026	Jun 30 2025	March 31, 2026
		Unaudited	Audited	Unaudited	Audited
I	Revenue from operations	3,031	7,118	2,817	17,868
II	Other Income	81	60	84	277
III	**Total Income (I + II)**	**3,112**	**7,178**	**2,901**	**18,145**
IV	**EXPENSES**				
	Cost of material consumed	1,122	3,529	1,162	8,440
	Purchase of Traded Goods	127	184	93	579
	Changes in inventories of finished goods, stock in trade & work in progress	88	(144)	133	(75)
	Employee benefit expense	548	543	504	2,056
	Finance Cost	1	2	2	11
	Depreciation and amortisation expense	89	84	75	318
	Manufacturing / Processing charges	317	580	296	1,591
	Other Expenses	373	566	296	1,705
	Total Expenses (IV)	**2,665**	**5,344**	**2,561**	**14,625**
V	**Profit/(Loss) before exceptional items & tax (III - IV)**	**447**	**1,834**	**340**	**3,520**
VI	**Exceptional items**				
	Statutory impact of new labour codes	-	(42)	-	141
VII	**Profit/ (Loss) before tax (V - VI)**	**447**	**1,876**	**340**	**3,379**
VIII	**Tax expenses**				
	Current Tax (net of previous year)	96	435	76	839
	Deferred Tax	19	4	11	(3)
IX	**Profit/ (Loss) for the period (VII - VIII)**	**332**	**1,437**	**253**	**2,543**
X	**Other Comprehensive Income**				
	i) Items that will not be reclassified to profit or loss	247	(575)	240	(529)
	ii) Income tax relating to items that will not be reclassified to profit or loss	(35)	80	(34)	72
XI	**Total Comprehensive Income for the period (IX + X) (Comprising Profit / (Loss) and Other Comprehensive Income for the period)**	**544**	**942**	**459**	**2,086**
XII	**Profit attributable to :**				
	Equity holders of parent	334	1,438	266	2,561
	Non-controlling interest	(2)	(1)	(13)	(18)
XIII	**Other Comprehensive Income attributable to :**				
	Equity holders of parent	212	(495)	206	(457)
	Non-controlling interest	(0)	0	(0)	0
XIV	**Total Comprehensive Income attributable to :**				
	Equity holders of parent	**546**	**943**	**472**	**2,104**
	Non-controlling interest	**(2)**	**(1)**	**(13)**	**(18)**
XV	Paid up Equity Share Capital (Face Value of Rs. 2/- each)	130	130	130	130
XVI	Other Equity				12,358
XVII	**Earning per equity share basic (Rs.)**	**5.15**	**22.14**	**4.09**	**39.45**
	Earning per equity share diluted (Rs.)	**5.14**	**22.11**	**4.08**	**39.39**
	(Not Annualised)				

KIRTANE & PANDIT LLP Chartered Accountants SIGNED FOR IDENTIFICATION

KIRLOSKAR PNEUMATIC CO. LTD. PUNE

kirloskar Pneumatic

STATEMENT OF UNAUDITED CONSOLIDATED SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

₹ in Million

Sr. No.	Particulars	Quarter ended on			Year ended on
		Jun 30 2026	Mar 31 2026	Jun 30 2025	March 31, 2026
		Unaudited	Audited	Unaudited	Audited
1	**Segment Revenue**				
	Compression Systems	2,848	6,819	2,521	16,713
	Other Non Reportable Segments	183	299	296	1,155
	TOTAL	**3,031**	**7,118**	**2,817**	**17,868**
	Less : Inter Segment revenue	-	-	-	-
	Net Sales/ Income from operations	**3,031**	**7,118**	**2,817**	**17,868**
2	**Segment Results**				
	Profit/(Loss) before tax and interest from each segment				
	Compression Systems	618	2,009	415	4,071
	TOTAL	**618**	**2,009**	**415**	**4,071**
	Less : i. Finance Cost	1	2	2	11
	ii. Other unallocable expenditure (net off income) including Profit/(Loss) of non reportable segments	(170)	(131)	(73)	(681)
	Total Profit/(Loss) Before Tax	**447**	**1,876**	**340**	**3,379**
3	**Capital Employed**				
	Segment Assets				
	Compression Systems	7,243	8,588	6,616	8,588
	Segment Liabilities				
	Compression Systems	3,553	4,307	4,041	4,307
	Total Capital employed in segment	**3,690**	**4,281**	**2,575**	**4,281**
	Add : Unallocable corporate assets	9,939	8,986	9,726	8,986
	Less :Unallocable corporate liabilities (including non reportable segments)	600	671	736	671
	Net Unallocable Corporate Assets / (Liabilities)	**9,339**	**8,315**	**8,990**	**8,315**
	Total Capital employed in the Company	**13,029**	**12,596**	**11,565**	**12,596**

KIRLOSKAR PNEUMATIC CO. LTD. PUNE

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Kirloskar Pneumatic

Notes

1 The above consolidated financial results have been reviewed and recommended by the Audit Committee & approved by the Board of Directors of Kirloskar Pneumatic Company Ltd ("KPCL" or 'the Holding Company') at their respective meetings held on July 21, 2026.

2 The Unaudited consolidated financial results have been prepared in accordance with recognition and measurement principles laid down in the Indian accounting standards 34 "Interim Financial reporting"(Ind AS 34), prescribed under section 133 of the Companies Act 2013,read with relevant rules issued thereunder and other accounting principles generally accepted in India.

3 On May, 4 2026, the Holding Company acquired additional 44.74 % equity stake in its subsidiary SCIPL for a consideration of Rs.125.50 Million. Consequently, SCIPL became a 100% subsidiary of the Holding Company with effect from May, 4 2026. The Group has accounted for the said acquisition as a business combination in accordance with Ind AS 103 and Ind AS 110 Consolidated financial statements.

4 During the quarter, the Parent Company has allotted 5,000 Equity Shares of Rs.2/- each fully paid under its KPCL ESOS 2019 Scheme. These shares were listed on the stock exchanges on July 3, 2026.

5 Following the announcement of New Labour Codes by the Government of India, the Group had assessed the incremental impact of these changes. Considering the materiality and non-recurring nature of this impact, the Group has presented this incremental impact as "Statutory impact of new Labour Codes" under "Exceptional Items" in the statement of profit and loss and as part of un-allocable expenditure in segment reporting for the quarter and year ended March 31, 2026. The Group continues to monitor the finalisation of State Rules. Any impact from these rules will be evaluated and accounted for in accordance with applicable accounting standards in the period they are notified.

6 The figures for the quarter ended March 31, 2026 are balancing figures between audited figures in respect of full financial year ended 31st March 2026 and the published year to date figures up to the third quarter ended December 31, 2025 which were subjected to "Limited Review" by the Statutory Auditors of the Company.

7 Previous year figures have been regrouped, rearranged or reclassified wherever necessary to correspond to Current period

For Kirloskar Pneumatic Co. Ltd.

KIRLOSKAR PNEUMATIC CO. LTD. PUNE

Aman R. Kirloskar
Managing Director

Place : Pune
Date : July 21, 2026

KIRTANE & PANDIT LLP Chartered Accountants SIGNED FOR IDENTIFICATION

KIRTANE & PANDIT LLP
Chartered Accountants
Pune | Mumbai | Nashik | Bengaluru | Hyderabad | New Delhi | Chennai

Independent Auditor's Review Report on Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Kirloskar Pneumatic Company Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **Kirloskar Pneumatic Company Limited** (the "The Holding Company") and its subsidiary **Systems and Component (India) Private Limited** (the Holding Company and its subsidiary together referred to as the "Group") for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

KIRTANE & PANDIT LLP ★ Chartered Accountants ★ FRN 105215W/ W100057

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We also performed procedures in accordance with the SEBI Circular CIR/CFD/CMDI/44/2019 dated March 29, 2019 issued by the SEBI under Regulation 33(8) of the Listing Regulation, to the extent applicable.

4. The Statement includes the results of the following entities:

Sr. No.	Name of Entity	Relationship
1	Kirloskar Pneumatic Company Limited	Holding Company
2	Systems and Components India Private Limited	Subsidiary

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. **Other Matter:**

The figures for the quarter ended March 31, 2026, in the statement of financial results are the balancing figures between the audited figures in respect of the full financial year and published year to date figures up to third quarter of the financial year.

Our conclusion is not modified in respect of the above matter.

For Kirtane & Pandit LLP
Chartered Accountants
ICAI Firm Registration No.105215W/W100057

KIRTANE & PANDIT LLP
FRN
105215W/
W100057
Chartered Accountants

Anand Jog
Partner
Membership No.: 108177
UDIN: 26108177HPPCUY7279
Place: Pune
Date: July 21, 2026