ANAND KAMALNAYAN PANDIT

Lotus Tower, 1 Jai Hind Society, N. S. Road No.12-A, Juhu Scheme, Mumbai, Maharashtra, India 400049

Dated: November 03, 2026

To

The Managing Director
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400 001

The Managing Director
The National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai, India 400 051

Dear Sir/ Madam,

Sub: Proposed offer for sale of equity shares of a face value of ₹1 each (the "Equity Shares") of Sri Lotus Developers and Realty Limited (the "Company"), by one of its Promoter, through the stock exchange mechanism in accordance with the relevant circulars issued by the Securities and Exchange Board of India (the "SEBI") in this regard.

I, Anand Kamalnayan Pandit (the "**Seller**"), refer to the Notice dated November 02, 2026 ("**Notice**") sent by the Seller to the Stock Exchanges wherein, being the promoter of the Company, the Seller, proposed to sell up to 2,37,95,818 Equity Shares of the Company, (representing 4.87% of the total paid up equity share capital of the Company) ("**Base Offer Size**"), on Tuesday, November 03, 2026, ("**T day**") (for non-Retail Investors only) and on Wednesday, November 04 2026 ("**T+1 day**") (for Retail Investors, and for non-Retail Investors who choose to carry forward their un-allotted bids from T day) with an option to additionally sell up to 50,00,000 Equity Shares (representing 1.02% of the total issued and paid up equity share capital of the Company) (the "**Oversubscription Option**"), through the separate designated window of BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**" and together with BSE, the "**Stock Exchanges**") and such offer hereinafter referred as the "**Offer**"), and in the event that the Oversubscription Option is exercised, the Equity Shares forming part of the Base Offer Size and the Oversubscription Option will represent 5.89% of the total paid-up Equity Share capital of the Company and will collectively be referred to as the "**Offer Shares**" while in the event that such Oversubscription Option is not exercised, the Equity Shares forming part of the Base Offer Size will continue be referred to as "**Offer Shares**")

In this connection, we wish to exercise the Oversubscription Option to the extent of 27,04,182 Equity Shares (representing 0.55% of the total paid-up equity share capital of the Company) in addition to 2,37,95,818 Equity Shares of the Company, (representing 4.87% of the total paid-up equity share capital of the Company) forming part of the Base Offer Size. Accordingly, the total Offer Size will be up to 2,65,00,000 Equity Shares (representing 5.42% of the total paid up equity share capital of the Company) of which 26,50,000 i.e. 10% of the Offer, would be available for Retail Category on T+1 day, i.e. November 04, 2026, subject to receipt of valid bids, as part of the Offer.

All capitalised terms not defined in this intimation letter shall have the same meanings as ascribed to them in the Notice.

ANAND KAMALNAYAN PANDIT

Lotus Tower, 1 Jai Hind Society, N. S. Road No.12-A, Juhu Scheme, Mumbai, Maharashtra, India 400049

Thanking You,

Yours faithfully,



Name: Ananad Kamalnayan Pandit
Designation: Promoter