Rathi Group

November 14, 2026

To,
The Manager
Listing Department
BSE Limited ("BSE")
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai—400 001

Symbol: SILL, Scrip Code: 544810

ISIN: INE147701010

Subject: Outcome of the Board meeting of the Company held on Saturday, November 14, 2026.

Reference: Regulation 30 and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements), 2015 ("LODR Regulations" or "Listing Regulations")

Respected Sir/Madam,

With reference to the captioned regulation and other applicable listing regulations, this is to inform you that the Board of Directors of the Company in its meeting held today, i.e. on Saturday, November 14, 2026, have inter-alia considered and approved the following matters:

1. Pursuant to Regulation 30 and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the unaudited Standalone Financial Results for the half year ended September 30, 2026, along with the Statement of Assets and Liabilities, Cash Flow Statement and the Independent Auditor's Limited Review containing an unmodified opinion, as issued by the Statutory Auditor of the Company.

The Board Meeting commenced at 12:50 PM (IST) and concluded at 01:50 PM (IST).

You are requested to kindly take the information on your record.

Thanking You,
For Sampark India Logistics Limited
(Formerly known as Sampark India Logistics Private Limited)

Sanjay Kumar Rathi
Managing Director
DIN-01484666
Enclosed: Limited Review, Financials, Cashflow, Notes.

SPG Associates
Chartered Accountants
105, 4855-56, Harbans Street,
24, Ansari Road, Daryaganj, New Delhi-110002
Email: spgddh@gmail.com Mobile-9312258355

Limited Review Report On Unaudited Half Yearly Financial Results Of Sampark India Logistics Limited (Formerly Known as Sampark India Logistics Private Limited) Pursuant to Regulation 33 of The SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors of
Sampark India Logistics Limited
(Formerly Known as Sampark India Logistics Private Limited)

1. We have reviewed the accompanying Statement of unaudited Financial Results of Sampark India Logistics Limited (Formerly known as Sampark India Logistics Private Limited) ('the Company') for the half year ended September 30 2026 being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information" Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of the unaudited financial results prepared in

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accordance with the recognition and measurement principles laid down in the applicable Accounting Standards, read with relevant rules issued under and other recognised accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SPG Associates
Chartered Accountants
(Firm's Registration No.: 011217N)

Deen Dayal
Partner
M. No.: 089466
Place: New Delhi
Date: 14th November 2026
UDIN: 26089466NXZBEW1834

Sampark India Logistics Limited

CIN : L63090DL2012PLC245542

Balance Sheet as at 30th September, 2026

(Amount in Lakhs)

Particulars	As at the end of 30th Sep 2026	As at the end of 31st March 2026
	Unaudited	**Audited**
I EQUITY AND LIABILITIES		
1 Shareholders' funds		
(a) Share capital	1,225.88	901.88
(b) Reserves and surplus	6,542.68	3,859.27
(c) Money receipt against share warrants		
2 Share application money pending allotment		
3 Non-current liabilities		
(a) Long-term borrowings	1,150.37	800.60
(b) Deferred tax liabilities (net)	12.66	22.10
(c) Other long term liabilities		
(d) Long term provisions	119.76	103.52
4 Current liabilities		
(a) Short-term borrowings	1,642.28	3,050.06
(b) Trade payables		
(i) Total outstanding dues of micro enterprises and small enterprises	1,075.92	1,022.01
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	1,998.13	1,979.71
(c) Other current liabilities	702.83	1,009.67
(d) Short-term provisions	10.23	8.84
TOTAL	**14,480.72**	**12,757.66**
II ASSETS		
1 Non-current assets		
(a) Property Plant and Equipment and Intangible Assets		
(i) Property, Plant and Equipment	804.27	885.74
(ii) Intangible assets	99.08	105.71
(iii) Capital Work In Progress	33.34	-
(iv) Intangible Assets Under Developments	25.00	14.38
(b) Non-current investments	-	-
(c) Deferred tax assets (net)	-	-
(d) Long term loan and advacnes	-	-
(e) Other non current assets	-	-
2 Current assets		
(a) Current investments	-	-
(b) Inventories	-	-
(c) Trade receivables	10,913.42	10,586.83
(d) Cash and cash equivalents	543.78	161.72
(e) Short-term loans and advances (Ref Note 7)	1,918.17	803.74
(f) Other current assets	143.66	199.54
TOTAL	**14,480.72**	**12,757.66**

For and on behalf of Board of Directors
Sampark India Logistics Limited

Sanjay Kumar Rathi
Managing Director
DIN-01484666

Place: Faridabad, Haryana
Date: 14-11-2026

Sampark India Logistics Limited

CIN : L63090DL2012PLC245542

Statement of Profit and Loss for the Period ended on 30 September 2026

(Amount in Lakhs)

	Particulars	Half Yearly			Annual
		30-09-2026	30-09-2025	31-03-2026	31-03-2026
		Unaudited	Unaudited	Unaudited	Audited
(A)	**INCOME**				
I	Revenue from operations	13,104.65	9,597.95	12,728.69	22,326.64
II	Other Income	14.65	26.38	25.64	52.02
III	**TOTAL INCOME (I + II)**	**13,119.29**	**9,624.33**	**12,754.33**	**22,378.66**
(B)	**EXPENSES**				
	(a) Operating Expenses	10,137.94	7,324.04	9,669.69	16,993.73
	(b) Employee benefits expenses	931.12	932.79	910.81	1,843.60
	(c) Depreciation and amortisation expenses	123.55	119.17	125.52	244.69
	(d) Finance costs	232.10	179.41	276.54	455.95
	(e) Other expenses	851.61	541.85	946.03	1,487.88
IV	**TOTAL EXPENSES**	**12,276.31**	**9,097.26**	**11,928.59**	**21,025.85**
V	**Profit before exceptional and extraordinary items and tax**	**842.98**	527.07	825.75	**1,352.81**
VI	Exceptional items	-	-	-	-
VII	**Profit before extraordinary items and tax (V-VI)**	**842.98**	**527.07**	**825.75**	**1,352.81**
VIII	Extraordinary Items	-	-	-	-
IX	**Profit before tax (VII+VIII)**	**842.98**	**527.07**	**825.75**	**1,352.81**
X	**Tax Expense:**				
	(a) Current tax expense	217.17	134.63	218.59	353.22
	(b) Deferred tax charge / (Credit)	(9.45)	(3.12)	(49.89)	-53.01
		207.72	**131.51**	**168.70**	**300.21**
XI	Profit / (Loss) for the period from continuing operations	**635.26**	**395.56**	**657.05**	**1,052.60**
XII	Profit/(loss) from discontinuing operations	-			-
XIII	Tax expense of discontinuing operations	-			-
XIV	Profit/(loss) from Discontinuing Operations (after tax)	-			-
XV	Profit/ (Loss) for the period	**635.26**	**395.56**	**657.05**	**1,052.60**
XVI	**Earning per equity share:**				
	Basic and Diluted	6.03	4.39	7.28	11.67
XVI	**Paidup Equity Share Capital** ***(Face Value of Rs.10/- per Share)***	1,225.88	901.88	901.88	901.88
XVII	**Reserves & Surplus**				3,859.27

For and on behalf of Board of Directors
Sampark India Logistics Limited

Sanjay Kumar Rathi
Managing Director
DIN-01484666

Place Faridabad, Haryana
Date 14-11-2026

Sampark India Logistics Limited

Cash Flow Statement for half year ended 30th September 2026 *(Amount in Lakhs)*

PARTICULARS	For the half year ended on 30 September, 2026	For the half year ended on 30 September, 2025
A) CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit Before Tax and Extraordinary items	842.98	527.07
Adjustments for:		
Add: Depreciation and Amortisation	123.55	119.17
Add: Finance Costs	232.10	179.41
Add: Provision for Gratuity (Net)	17.62	-
Less: Interest Income	(5.08)	(26.34)
Less: Exceptional item	-	-
Operating Profit before Working Capital Changes	**1,211.18**	**799.31**
Changes in Working Capital:		
Decrease/(Increase) in Trade Receivable	(326.60)	(1,203.18)
Decrease/(Increase) in Current Assets and Loan & Advances	(1,058.55)	(146.60)
(Decrease)/Increase in Trade Payable	72.33	228.67
(Decrease)/Increase in Other Current Liabilities	(306.84)	314.61
Cash generated from Operation	**(408.48)**	**(7.19)**
Taxes Paid (Net)	(217.17)	(134.63)
Net Cash Flow from (Used in) Operating Activities	**(625.65)**	**(141.83)**
B) CASH FLOW FROM INVESTING ACTIVITIES		
Less: Purchase of Fixed Assets	(79.41)	(35.83)
Less: Purchase/ (Sale) of Equity Shares	-	-
Add: Proceeds from sale of Fixed Assets	-	-
Add: Advance received against asset for sale	-	-
Add: Interest Income	5.08	6.44
Net Cash Flow from (Used in) Investing Activities	**(74.33)**	**(29.39)**
C) CASH FLOW FROM FINANCING ACTIVITIES		
Add: Proceeds from Long Term Borrowing	373.67	734.76
Less: Payment of Long Term Borrowing	(373.06)	(428.33)
Less:Interest Paid	(232.10)	(182.84)
(Decrease)/Increase in Short Term Borrowings (net)	(1,058.62)	162.75
Add: Proceeds from Initial Public Offer (net)	2,372.16	
Net Cash Flow from (Used in) Financing Activities	**1,082.04**	**286.34**
D) Net Inc./(Dec.) in cash and cash equivalent: (A+B+C)	**382.06**	**115.12**
Add: Opening Balance of Cash and Cash Equivalents	161.72	68.19
Cash and Cash Equivalents	**543.78**	**183.31**
Summary of significant accounting policies		

Notes:

1. The cash flow statement has been prepared under the indirect method as set out in Indian Accounting Standard 7. Statement of cash flows
2. Amount in Brackets represents Cash Outflow
3. Previous Year figures have been regrouped and rearranged wherever necessary

For and on behalf of Board of Directors
Sampark India Logistics Limited

Sanjay Kumar Rathi
Managing Director
DIN-01484666

Place Faridabad, Haryana
Date 14-11-2026

SAMPARK INDIA LOGISTICS LIMITED

(Formerly known as Sampark India Logistics Private Limited)

Notes to the Financial Results:

1 The above unaudited financial results which are Published in accordance with Regulation 33 of SEBI(Listing Obligation & Disclosure Requirements),2015 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 14th November, 2026, the Financial Results have been prepared in accordance with the Accounting Standards (AS) as prescribed under Section 133 of the Companies Act, 2023 read with Rule 7 of Company (Account) Rules 2014 by the Ministry of Corporate Affairs and amendments thereof. The same have been subjected to Limited Review by the statutory auditors.

2 As per Proviso to regulation Rule 4(1) of the companies (Indian Accounting Standards) Rules, 2015 notified vide Notification No. G.S.R 111 (E) on 16th February 2015, Companies whose shares are listed on SME exchange as referred to in Chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, are exempted from the compulsory requirements of adoption of IND-AS.

As our Company is listed on SME Platform of BSE Limited, is covered under the exempted category and is not required to comply with IND-AS for preparation of financial statements.

3 All activities of the Company revolve around the main business i.e. Logistics Services and as such there is no separate reportable business segment. Hence Segment Reporting is not applicable.

4 Earnings per share is calculated on weighted average number of the shares issued by the Company and the half year EPS is not annualised.

5 Figures of the Half year ended on 31 March 2026 represent the difference between the audited figures in respect of full financial year and the published un-audited figures of six months ended September 30, 2025, which were subjected to limited review by the statutory auditors.

6 The figures for the Corresponding previous period/year have been regrouped / reclassified, wherever necessary.

7 Short Term Loans and Advances includes security deposits

(Amount in Rs. Lakhs)

Particulars	30.09.2026	31.03.2026
Earnest Money Deposit	12.96	7.71
Security Deposits	655.08	223.32
Advances to Employees	110.55	73.23
Advance to Vendor- Logistics Operation	635.21	353.88
Advance to Vendor- Umbrella Supply	440.00	0.00
Amount recoverable from Customers	9.32	9.32
Prepaid Expenses	23.53	36.33
Balance with Revenue Authorities	80.61	99.95
Total	**1918.17**	**803.74**

8 As on July 07, 2026, Company has completed an initial public offering (IPO) of 32,40,000 equity shares of face value Rs. 10/- at an issue price of Rs. 84/- per share which comprises of fresh equity issue aggregating to Rs. 2,721.60 lakhs.

Company has utilised the entire gross proceeds of Rs 2,721.60 Lakhs till the half year ended September 30, 2026, so the balance in Monitoring & Public Issue account of the company stands Nil. The proceeds where utilised in accordance with the below stated objects (including the advances given):

(Rs. In lakhs)

Object of the Issue	Amount allocated for the object	Amount Utilised	Unutilised Amount
Issue related expenses	349.44	349.44	-
Working Capital	1972.61	1972.61	-
General Corporate Purposes	400.00	400.00	-
Gross Proceeds	**2721.60**	**2721.60**	**-**

For and on behalf of the Board of Director of
SAMPARK INDIA LOGISTICS Limited
(Formerly known as Sampark India Logistics Private Limited)

Sanjay Kumar Rathi
Managing Director
DIN: 01484666

Place: Faridabad, Haryana
Date: 14 November 2026