KMG MILK FOOD LIMITED
Reg. Office: 9TH K.M. STONE, PIPLI TO AMBALA, N.H. 1, G.T. ROAD
VILLAGE MASANA DISTT. KURUKSHETRA-136118
Ph. 01744-279452 Fax: 01744-279453
Website: www.kmggroup.com E-mail: Compliances.kmg@gmail.com
CIN: L15201HR1999PLC034125

Date: 12.11.2026

To

The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

SUB- Outcome of Board Meeting held on 12th Novembver 2026 – Regulation 30 of the SEBI (ListingObligations and Disclosure Requirement) Regulation, 2015 (Scrip Code 519415)

Dear Sir/Madam

Pursuant to Regulation 30 read with Schedule III Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, separate meeting of the Board of Directors scheduled on 12th November 2026 commenced at 2.30 P.M. and concluded at 4.00 P.M. at the Registered Office of the Company. The Following item in agenda was discussed:

1. **Approval of Un-Audited Financial Results for the Quarter ended September 30, 2026:**

   i. Approval of Unaudited Standalone Financial Results of the Company for the quarter ended September 30, 2026.

   ii. Limited Review Reports issued thereon by the Statutory Auditors of the Company M/s. Gauri Goyal & Associates , Chartered Accountants (FRN: 036120N)

   iii. A copy of the said results along with the Limited Review Reports will be uploaded on the Company website www.kmggroup.com and will also be published in the newspapers, in the format prescribed under Regulation 47 of the LODR.

You are requested to take the same on your Record.

Thanking you

For **M/S KMG MILK FOOD LIMITED**



MR. BASUDEV GARG
Director
DIN-00282038
B-2 Friends Colony West
Mathura road New Delhi-110065

KMG MILK FOOD LTD.

Regd. Office: 9TH KILOMETER STONE PIPLI TO AMBALA,VILLAGE MASANA, KURUKSHETRA, HARYANA- 136118

CIN : L15201HR1999PLC034125

E-mail : compliances.kmg@gmail.com

Standalone Statement of Profit & Loss for the Quarter ended on 30.09.2026

(Amount in lakhs except Earnings Per Share)

Sl. No.	Particulars	Quarter Ended			Half Year ended		Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
1	**Income from Operations**						
	(a) Revenue from Operations	24.00	24.00	121.50	48.00	427.16	469.03
	(b) Other Income	0.18	**0.00**	25.50	0.18	49.50	97.50
	Total income (1)	24.18	**24.00**	**147.00**	48.18	476.66	**566.53**
2	**Expenses**						
	(a) Cost of Materials consumed	0.00	**0.00**	0.00	0.00	0.00	-
	(b) Purchase of stock-in-trade	0.00	**0.00**	121.86	0.00	371.37	391.33
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.00	**0.00**	-16.66	0.00	-16.16	0.69
	(d) Employee benefits expense	8.64	**20.84**	23.39	29.48	43.77	82.60
	(e) Finance Cost	10.93	**10.67**	11.09	21.60	23.45	45.71
	(f) Depreciation and amortisation expense	0.00	**0.00**	6.66	0.00	6.66	24.75
	(g) Other expenses (any item exceeding 10% of	4.93	**6.72**	10.95	11.65	19.30	17.49
	Total Expenses (2)	24.50	**38.23**	**157.29**	62.73	448.39	**562.57**
3	**Profit/(Loss) before exceptional items and Tax (1-2)**	-0.32	**-14.23**	**-10.29**	-14.55	28.27	**3.97**
4	Exceptional Items	0.00	**0.00**	0.00	0.00	0.00	0.00
5	**Profit/(Loss) before Tax (3-4)**	-0.32	**-14.23**	**-10.29**	-14.55	28.27	**3.97**
6	**Tax expense**	0.00			0.00	0.00	
I.	Current Year Tax	0.00	**0.00**	0.00	0.00	0.00	0.00
II.	Current Year expense relating to prior years	0.00	**0.00**	0.00	0.00	0.00	0.00
III.	Deferred Tax	0.00	**0.00**	0.00	0.00	0.00	0.68
	Total Tax Expense (I+II+III)= (6)	0.00	**0.00**	**0.00**	0.00	0.00	**0.68**
7	**Profit/(Loss) for the Period from Continuing Operations (5-6)**	-0.32	**-14.23**	**-10.29**	-14.55	28.27	**3.29**
8	**Profit/(Loss) from Discontinued Operations**	0.00	**0.00**	**0.00**	0.00	0.00	**0.00**
9	**Tax Expenses of Discontinued Operations**	0.00	**0.00**	0.00	0.00	0.00	0.00
10	**Profit/(Loss) from Discontinued Operations (after Tax) (8-9):-**	0.00	**0.00**	**0.00**	0.00	0.00	**0.00**
11	**Profit/(Loss) for the Period (7+10):-**	-0.32	**-14.23**	**-10.29**	-14.55	28.27	**3.29**
12	**Other Comprehensive Income**	0.00			0.00	0.00	
	A. (i) Items that will not be reclassifled to profit or loss	0.00	**0.00**	0.00	0.00	0.00	0.00
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.00	**0.00**	0.00	0.00	0.00	0.00
	B. (i) Items that will be reclassified to profit or loss	0.00	**0.00**	0.00	0.00	0.00	0.00
	(ii) Income tax relating to items that will be reclassified to profit or loss	0.00	**0.00**	0.00	0.00	0.00	0.00
	Total Other Comprehensive Income (12A+12B)	**0.00**	**0.00**	**0.00**	0.00	0.00	**0.00**
13	**Total Comprehensive Income for the period (11+12) {Comprising Profit (Loss) and Other.comprehensive Income for the period}**	**-0.32**	**-14.23**	**-10.29**	-14.55	28.27	**3.29**
14	**Earnings Per Share**					0.00	
	(a) Basic	0.00	0.00	0.00	0.00	0.00	0.00
	(b) Diluted	0.00	0.00	0.00	0.00	0.00	0.00
15	**Paid-up equity share capital (53,04,600 Equity shares of Rs 10 each)**	**530.46**	**530.46**	**530.46**	530.46	530.46	**530.46**
16	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	0.00	0.00	0.00	-650.02	0.00	-635.47
17	Net worth	0.00	0.00	0.00	-119.56	0.00	-105.01

Notes:

1. The above unaudited standalone financial results have been reviewed by the Audit Committee and approved by the Board of Director's of the Company at their respective meetings.These standalone results have been subjected to limited review by statutory auditors of the Company. Limited review report does not contain any qualification.
2. The Standalone financial results are prepared in accordance with Indian Accounting Standards ("Ind AS"), the provisions of the CompaniesAct, 2013 ("the Companies Act"), as applicable and guidelines issued by the Securities and Exchange Board of India ("SEBI"). The Ind AS are prescribed under Section 133 of the Act read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 andCompanies (Indian Accounting Standards) Amendment Rules, 2016
3. The previous periods figures have been regrouped and reclassified whereever necessary.
4. The company operates only in one business segment viz. Milk Products hence segment wise reporting is not applicable.

*Applicable in the case of Consolidated Results.

By order of the Board
For KMG Milk Food Limited

Place : Kurukshetra (Haryana)
Date : 12-11-2026

Basudev Garg
Chairman
DIN : 00282038

KMG MILK FOOD LTD.

KURUKSHETRA, HARYANA- 132118

CIN : L15201HR1999PLC034125

E-mail : compliances.kmg@gmail.com

Statement of Assets and Liabilities as at 30th September, 2026

PARTICULARS			Amount in Hundreds	
			As at 30.09.2026	As at 31.03.2026
			Un-Audited	Audited
A	**ASSETS**			
1	**Non-Current Assets**			
	a.	Property, Plant and Equipments	192971.38	192319.00
	b.	Capital Work-In-Progress	-	-
	c.	Goodwill	-	-
	d.	Other Intangilble Assets	-	-
	e.	Financial Assets	-	
		(i) Investments	-	-
		(ii) Trade Receivable	-	-
		(iii) Loans	-	-
		(iv) Others	-	-
	f.	Other Non-Current Assets	8347.07	8347.07
	g.	Deferred Tax Assets (Net)	-	-
	Total-Non-Current Assets (A1)		**201318.45**	**200666.07**
2	**Current Assets**			
	a.	Inventories	78305.70	78305.70
	b.	Financial Assets		
		(i) Investments	-	-
		(ii) Trade Receivables	269579.03	329154.23
		(iii) Cash and Cash Equivalents	32147.26	94481.52
		(iv) Loans	137197.54	143891.33
		(v) Others	0	0
	c.	Current Tax Assets (Net)	-	-
	d.	Other Current Assets	56645.90	49439.78
		Total-Current Assets (A2)	**573875.43**	**695272.56**
	TOTAL-ASSETS (A1+A2)		**775193.88**	**895938.63**
B	**EQUITY AND LIABILITIES**			
1	**Equity**			
	a.	Equity Share Capital	530460.00	530460.00
	b.	Other Equity	-650017.47	-635471.53
		Total Equity (B1)	**-119557.47**	**-105011.53**
2	**Liabilities**			
A	**Non-Current Liabilities**			

	a.	Financial Liabilities		
		(i) Long-Term Borrowings	586626.79	560332.09
		(ii) Trade Payables		
		Total Outstanding Dues of Small Enterprises and Micro Enterprises.	-	-
		Total Outstanding Dues of Creditors otherthan Small Enterprises and Micro	-	-
		(iii) Other Financial Liabilities	255515.00	388000.00
	b.	Deferred Revenue/Income		-
	c.	Deferred Tax Liabilities (Net)	21912.00	21912.00
	d.	Other Non-Current Liabilities		-
		Total Non-Current Liabilities (B2A)	**864053.79**	**970244.09**
B	**Current Liabilities**			
	a.	Financial Liabilities		
		(i) Borrowings		-
		(ii) Trade Payables		
		Total Outstanding Dues of Small Enterprises and Micro Enterprises.	0	727.20
		Total Outstanding Dues of Creditors otherthan Small Enterprises and Micro	15133.85	24450.00
		(iii) Other Financial Liabilities	4384.00	3482.53
	b.	Other Current Liabilities	11179.71	2046.34
	c.	Provisions		-
		Total-Current Liabilities (B2B)	**30697.56**	**30706.67**
	TOTAL EQUITY AND LIABILITIES (B1+B2A+B2B)		**775193.88**	**895938.63**

For KMG MILK FO



Place : Kurukshetra (Haryana)
Date : 12-11-2026

Basudev Garg
Chairman
DIN: 00282038

KMG Milk Food Limited

CIN : L15201HR1999PLC034125

Cash Flow Statement for the Half Year ending 30th September 2026

(Amount in hunderd ₹)

	Particulars		For the Half year Ended 30.09.2026	For the Year Ended March 31, 2026
A	**CASH FLOW FROM OPERATING ACTIVITIES**			
	Net Profit/(Loss) after interest and before tax		(14,545.95)	3,967.56
	Adjustment for			
	Depreciation and Amortization Expenses		-	24,749.95
	Interest Income		-	-
	(Profit)/ Loss on sale of PPE			
	Provision for Retirement benefit		-	-
	Finance Cost		21,601.02	45,710.34
	Operating Cash Profit before Working Capital Changes		7,055.07	74,427.85
	Adjustment for			
	Increase / (Decrease) in current financial and other assets		59,062.87	48,933.70
	Increase / (Decrease) in current financial and other liabilities		(8.49)	(51,766.76)
	Increase / (Decrease) in inventories		-	693.18
	Cash Flow from Operations		66,109.45	72,287.97
	Tax Paid (Net)		-	-
	Net Cash flow from Operating Activities	A	**66,109.45**	**72,287.97**
B	**CASH FLOW FROM INVESTING ACTIVITIES**			
	Decrease/ (Increase) in Investment		-	-
	Sale of Property, plant and equipment		-	-
	Purchase of Property, plant and equipment		(652.38)	(23,091.81)
	Proceeds from bank deposits		-	-
	Net Cash flow from Investing Activities	B	**(652.38)**	**(23,091.81)**
C	**CASH FLOW FROM FINANCIAL ACTIVITIES**			
	Increase / (Decrease) in Long- Term Advances		(106,190.30)	(52,323.12)
	Increase / (Decrease) in Short Term Borrowing		-	-
	Increase / (Decrease) in other current Assets		-	-
	Financial Expenses Paid			

		(21,601.02)	(45,710.34)
Net Cash flow from Financial Activities	C	**(127,791.32)**	**(98,033.46)**
Net Increase/(Decrease) in Cash & Cash Equivalents (A+B+C)		(62,334.25)	(48,837.30)
Add: Balance at the beginning of the year		94,481.51	143,318.81
Cash and Cash Equivalents at the close of the year		32,147.26	94,481.51

GAURI GOYAL & ASSOCIATES

Chartered Accountants

CA GAURI GOYAL
FCA, M.COM

Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors KMG Milk Food Limited

We have reviewed the accompanying statement of unaudited financial results of KMG MILK FOOD LIMITED (the "Company") for the quarter ended September 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

1. This statement is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 - "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making injuries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Karnal

Date: 12/11/2026

UDIN: 26554857DJHLUL6986

For Gauri Goyal & Associates
(Chartered Accountants)

Gauri Goyal

M. No. 554857

FRN: 036120N

OFFICE ADDRESS: # 101 Ist Floor Sector-12 Main Road, Karnal-132001

Email: cagaurigoyal@gmail.com

KMG MILK FOOD LIMITED

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CIN: L15201HR1999PLC034125

BSE Ltd. **12.11.2026**
Department of Corporate Services
Corporate Relationship Department
PhirozeJeeJeebhoy, 25th Floor,
Dalal Street, Mumbai- 400001

Ref: Company Code No. 519415
Sub: Non-applicability of Disclosure of Related Party Transaction on consolidated basis (Regulation 23(9) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015)

Dear Sir/Ma'am,

As per Regulation 15 (2) of SEBI (LODR) Requirements, 2015, it has been stipulated that the compliance with the corporate governance provisions as specified in Regulation 17 to 27 and Clauses (b) to (i) and (t) of Sub- Regulation (2) of regulation 46 and Para C, D, and E of Schedule V shall not be applicable in respect of:

The Listed Entity having paid-up equity share capital not exceeding Rs. 10 Crores and net worth not exceeding Rs, 25 Crores as on the last day of the previous financial year.

With regard to same, we would like to draw your kind attention that the paid-up equity share capital of the company does not exceed Rs. 10 Crores and Net Worth does not exceed Rs. 25 Crores.

Hence, the provisions of Reg 23(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are not applicable to the company and it is not mandatory for the Company to file the RPT for half year ended 30th September 2026 with the Exchange.

You are requested to please take note of the same and arrange for updation of records accordingly.

Thanking you
For KMG Milk Food Limited



Basudev Garg
Whole Time Director
DIN: 00282038
R/o: B-2, Friends Colony
West Mathura Road, New
Delhi-110065