No. RITES/SECY/NSE दिनांक**: 04** नवंबर**, 2026**

To लिस्टिंग विभाग, नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड, एक्सचेंज प्लाजा, सी -1, ब्लॉक जी, बांद्रा - कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - 400051 Listing Department, National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra - Kurla Complex, Bandra (E), Mumbai – 400051	To कॉर्पोरेट संबंध विभाग, बीएसई लिमिटेड, रोटुंडा बिल्डिंग, पी जे टावर्स, दलाल स्ट्रीट, फोर्ट, मुंबई - 400 001 Corporate Relationship Department, BSE Limited, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai - 400 001
Symbol- RITES	**Scrip Code-** 541556

विषय**:** **30** सितंबर**, 2026** को समाप्त दूसरी तिमाही के वित्तीय परिणामों पर निवेशकों की प्रस्तुति

Subject: **Investors Presentation on Financial Results for the 2nd quarter ended September 30, 2026**

प्रिय महोदय/महोदया,
Dear Sir/ Madam,

भारतीय प्रतिभूति और विनिमय बोर्ड (सूचीबद्धता दायित्व एवं प्रकटीकरण आवश्यकताएँ) विनियम, 2015 के विनियम 30 तथा उसमें किए गए संशोधनों के अनुपालन में, 30 सितंबर, 2026 को समाप्त दूसरी तिमाही के वित्तीय परिणामों के संबंध में 4 नवंबर, 2026 दिनांकित निवेशक प्रस्तुति की प्रति संलग्न है।

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and amendments thereof, please find enclosed herewith Investor Presentation dated November 4, 2026 on Financial Results for the 2nd quarter ended on September 30, 2026.

यह आपकी जानकारी और रिकॉर्ड के लिए है।
This is for your information and records.

आपको धन्यवाद।
Thanking You,

आपका विश्वासी/Yours sincerely,
राइट्स लिमिटेड के लिए/For RITES Limited
Nikhil Agarwal
Digitally signed by Nikhil Agarwal
Date: 2026.11.04 18:05:08 +05'30'
(निखिल अग्रवाल)/ Nikhil Agarwal
कंपनी सचिव और अनुपालन अधिकारी/ Company Secretary & Compliance Officer
सदस्यता संख्या / M. No. A42626

RITES LIMITED

Investor Presentation – Q2FY27

4th November 2026

Safe Harbor

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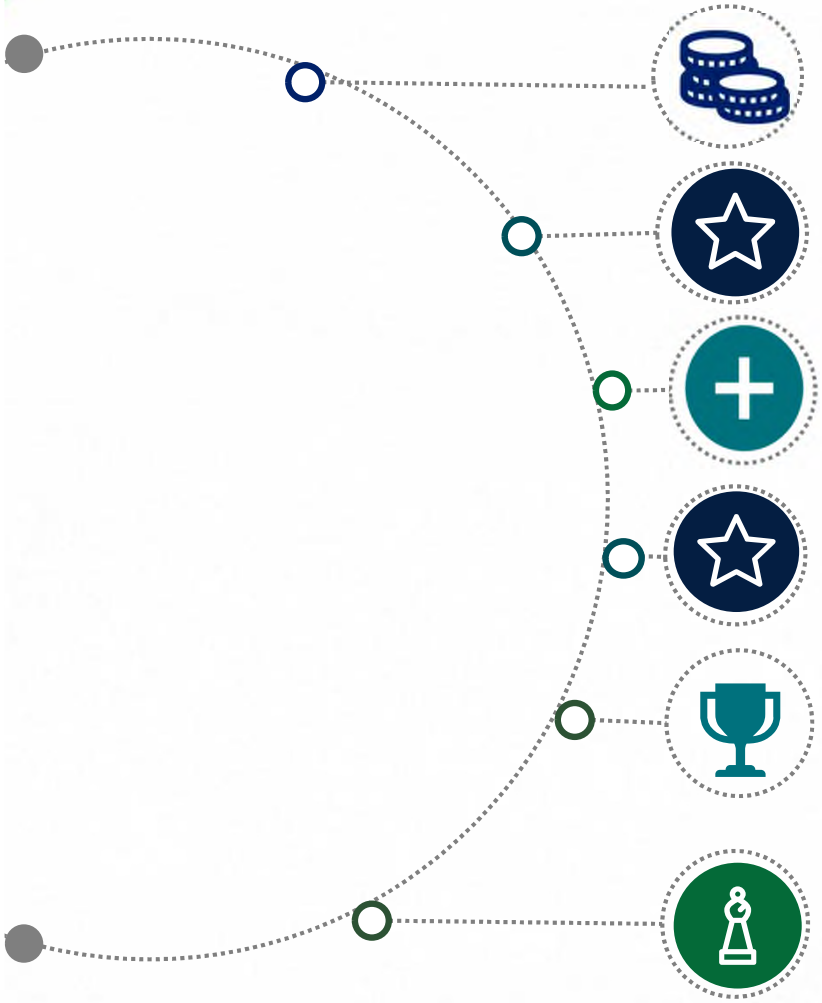
Order Book 19



Round-Up 02FY27

www.rites.com

Q2FY27 at a Glance



97% Dividend Payout

"BoD declared Interim Dividend of ₹1.90 per share

Operational Revenue up by 1.5%

"Total revenue up by 0.7%"

One order a Day company

""Added ₹446 crore of new orders (Incl. extension) during the Quarter"

Order book at ₹ 9,388 crore

Awards

"IEI Industry Excellence Award 2026 for engineering services & consultancy"

MoU

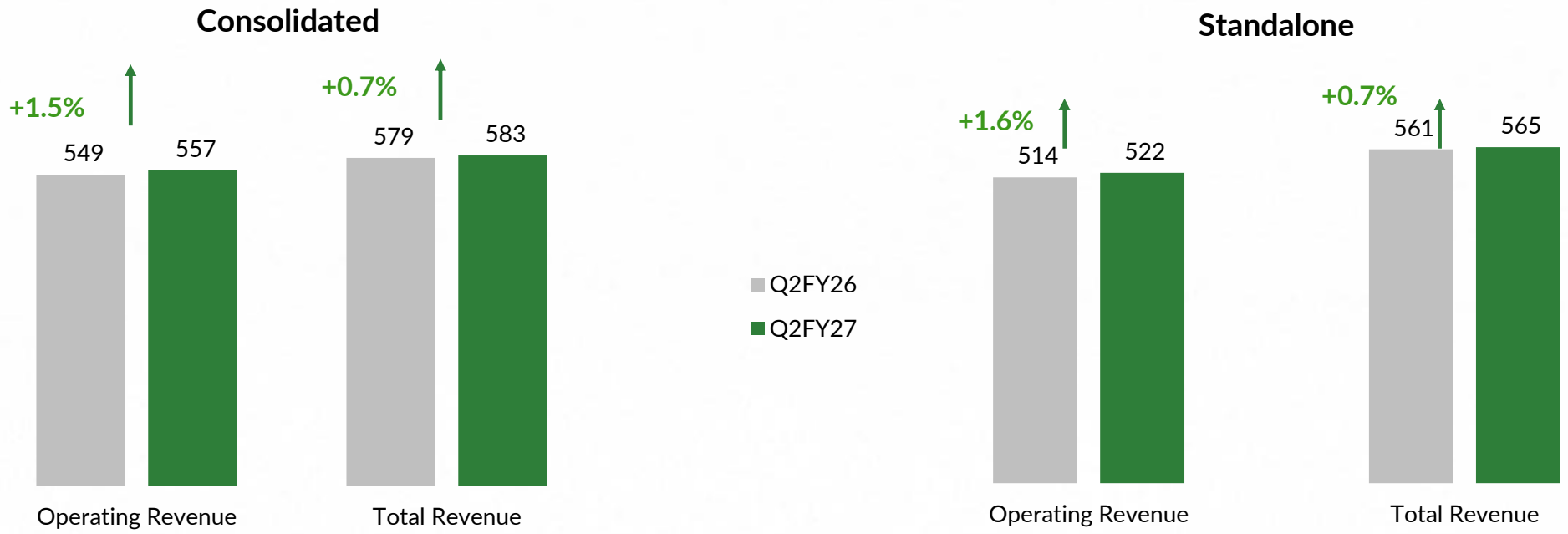
"with NHIDCL for specialized consultancy and technical support
"with MECON for explore consultancy assignment and Infra Opportunities



Financial Performance

Performance During Q2FY27

₹ in Crore

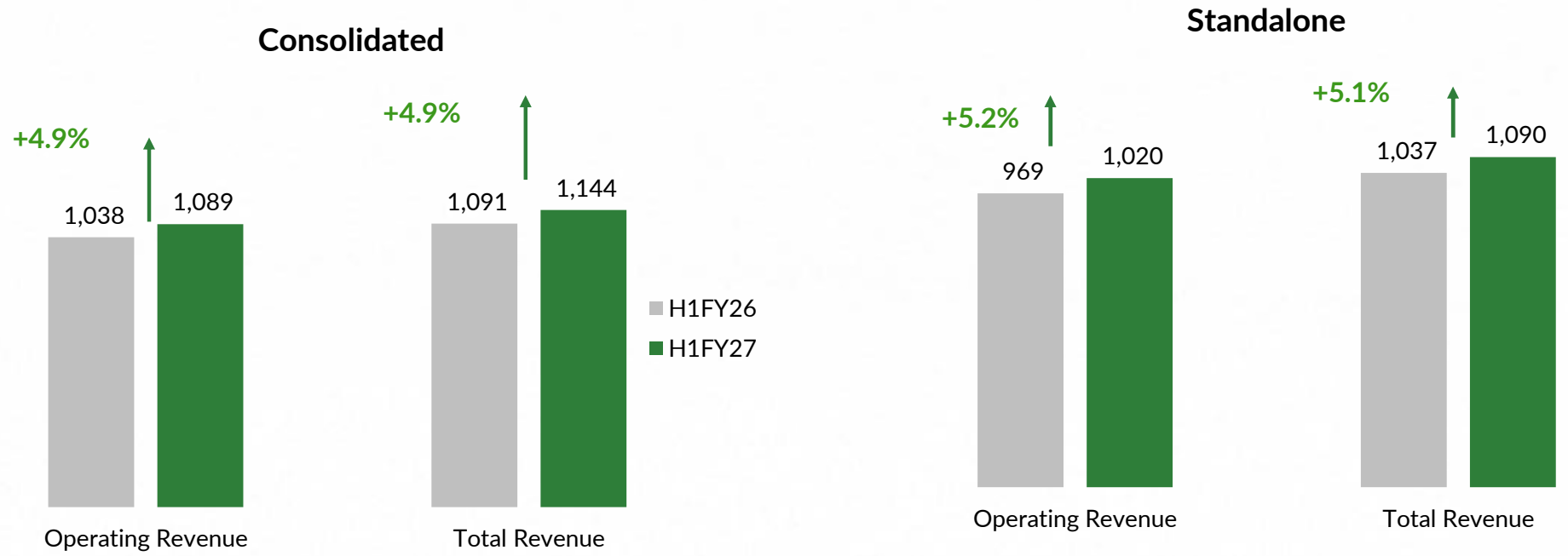


- Turnkey, Leasing and REMC kept momentum in revenue despite fall in exports during the quarter

Due to reclassification of reversal of provisions from other operating income to expenses, revenue have been restated in Q2FY26.

Performance During H1FY27

₹ in Crore

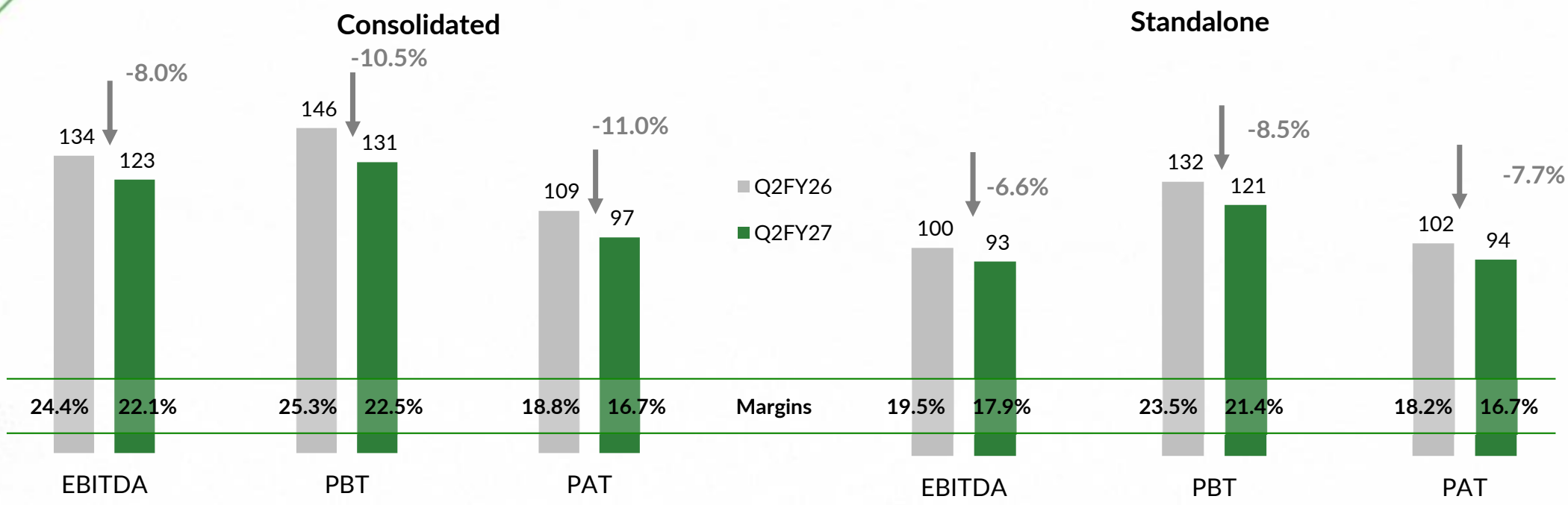


- Healthy momentum in revenue – led by the growth in turnkey, leasing, and energy business

Due to reclassification of reversal of provisions from other operating income to expenses, revenue have been restated in H1FY26.

Profits for Q2FY27

₹ in Crore

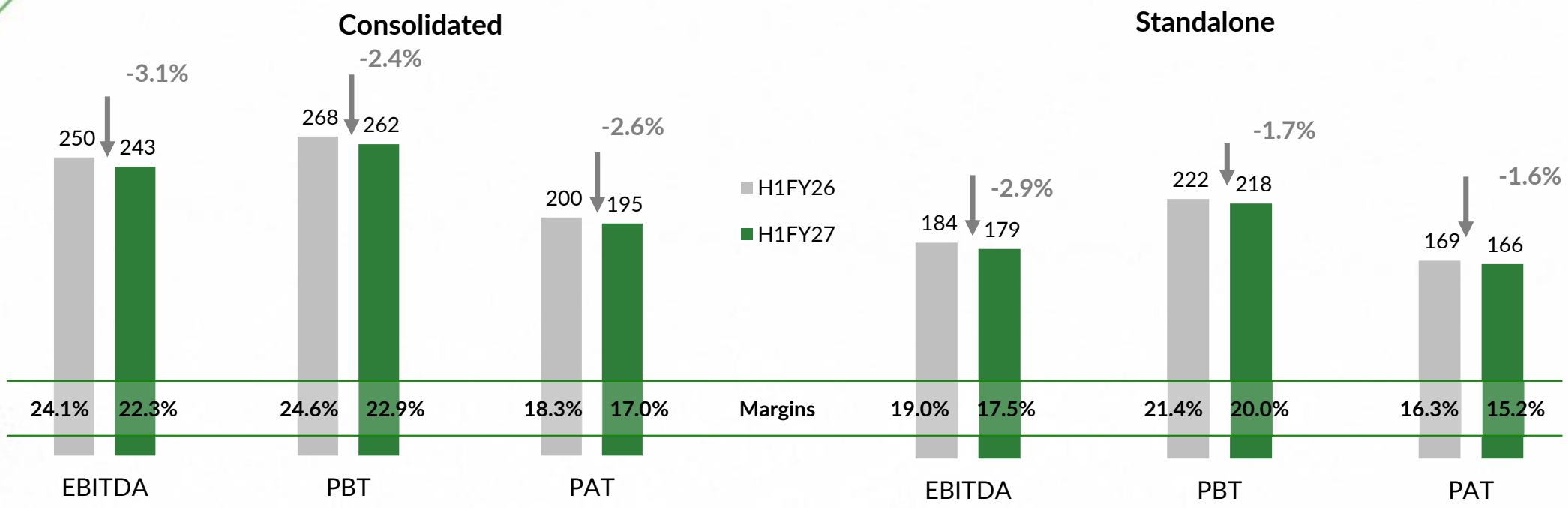


- Profits decrease due to lower exports and change in revenue mix

**EBITDA = PBT + Interest + Depreciation + Amortization – Other Income*

Profits for H1FY27

₹ in Crore



- Profits decrease due to change in revenue mix – Margins remained above the guided range

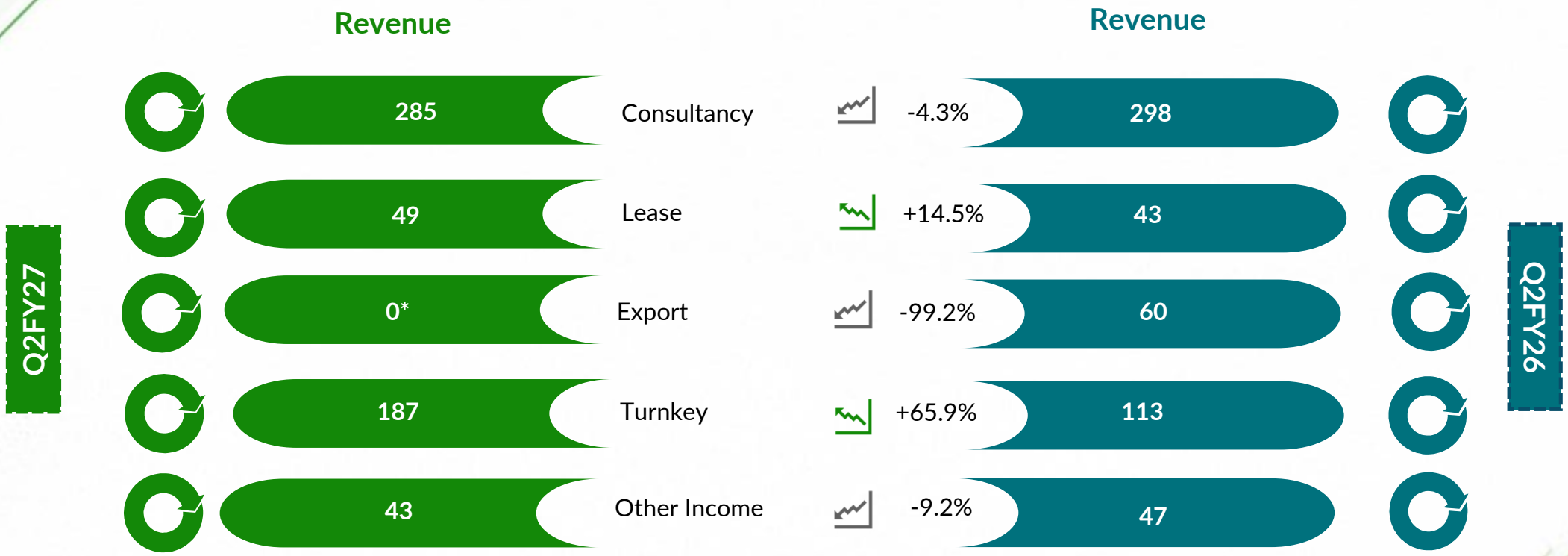
**EBITDA = PBT + Interest + Depreciation + Amortization – Other Income*



Segmental Performance

Segmental Revenue – Q2FY27 (Standalone)

₹ in Crore

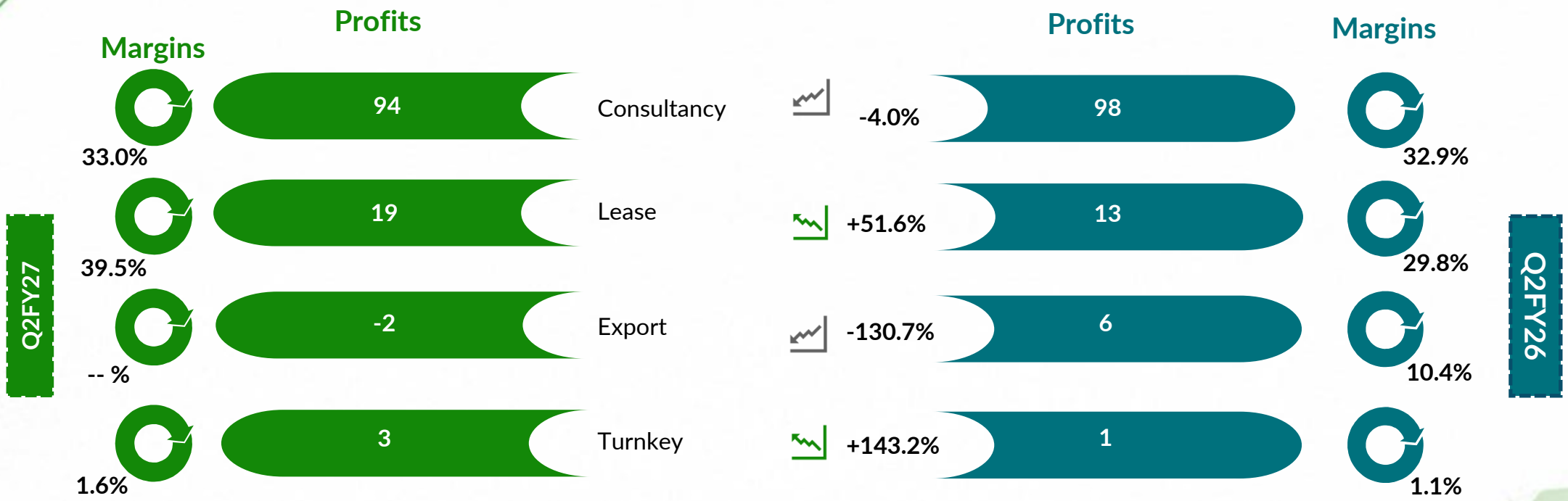


- Turnkey project caught momentum in execution and locomotive utilization led to increase in Leasing revenue
- Pickup in Export revenue has started from Q3 with supply of first rake of coaches to Bangladesh till October

Due to reclassification of reversal of provisions from other operating income to expenses, segmental revenue have been restated for Q2FY26. ; ~Export: +0.48 crore

Segmental Profits – Q2FY27 (Standalone)

₹ in Crore

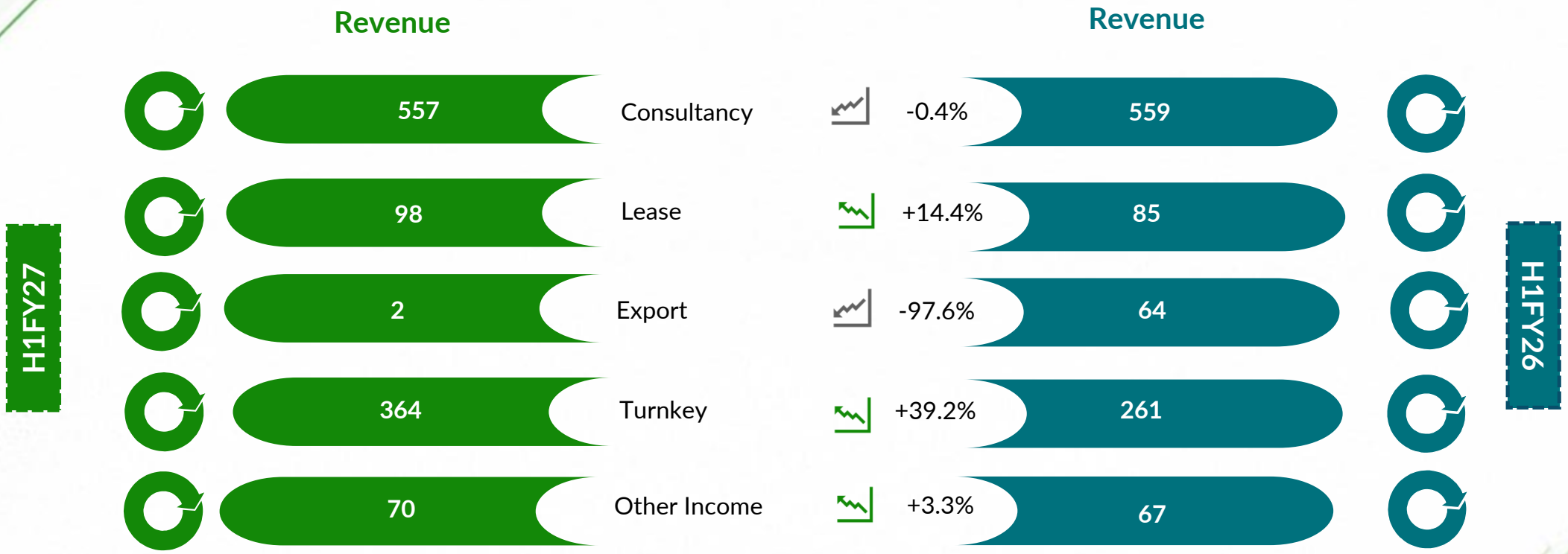


- All segments except exports saw range bound margins.
- Profits from exports expected from Q3FY27 with supply of coaches to Bangladesh

**Expenses of ₹37 crore (Q2FY27) & ₹ 34 crore (Q2FY26) are un-allocable expenses.*

Segmental Revenue – H1FY27 (Standalone)

₹ in Crore



- Better execution led to increase in Turnkey and loco addition & their utilization led to increase in Leasing revenue
- Export revenue to see momentum in H2FY27 with supplies to Bangladesh Railways & ICVL Mozambique

Due to reclassification of reversal of provisions from other operating income to expenses, segmental revenue have been restated for H1FY26.

Segmental Profits – H1FY27 (Standalone)

₹ in Crore

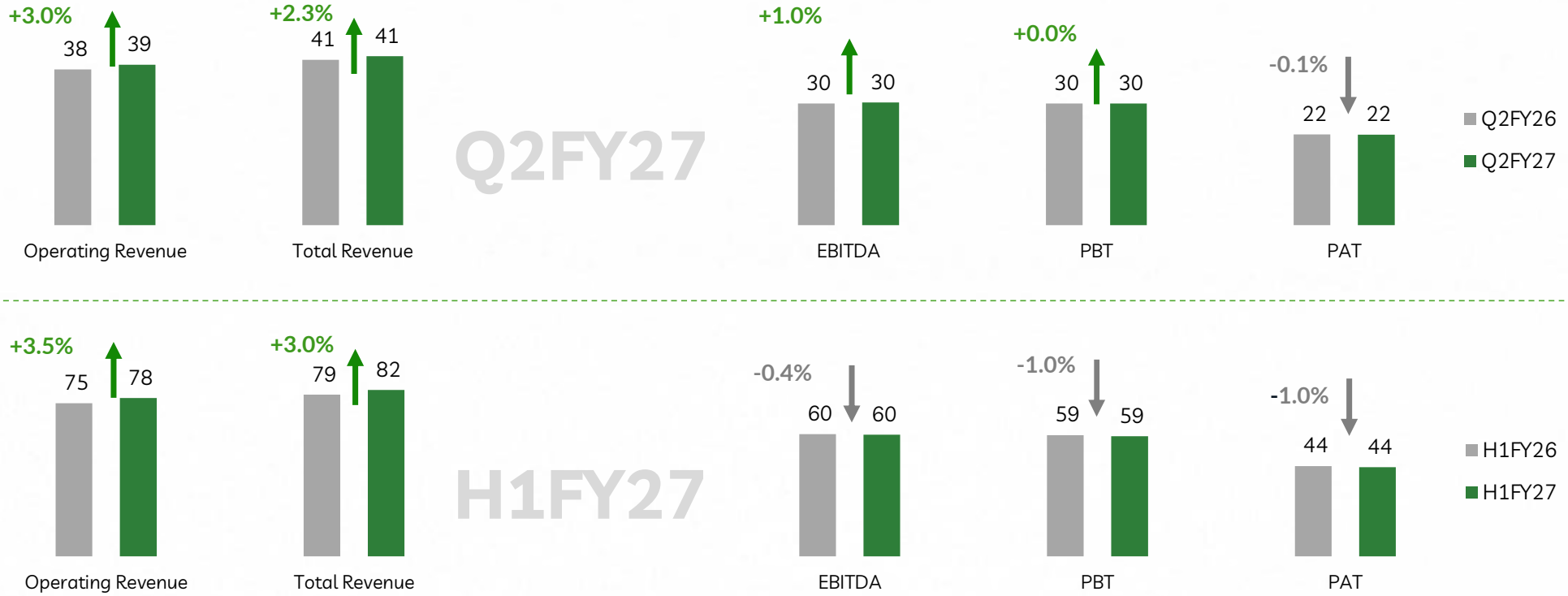


- Margins remained in expected range
- With supply started to Bangladesh & expected to start for Mozambique, H2FY27 to show profits in Exports

**Expenses of ₹73 crore (H1FY27) & ₹ 66 crore (H1FY26) are un-allocable expenses.*

REMC Ltd Performance

₹ in Crore



- Increasing revenue trend continues –Profits remained flat with maintained margins

*EBITDA = PBT + Interest + Depreciation + Amortization – Other Income



Employee Productivity

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Employee Productivity

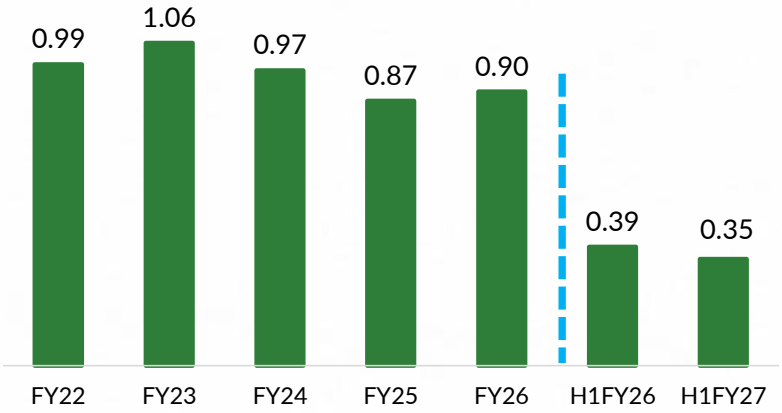
- Senior Management with an avg. experience of 30+ years
- Experts in Engineering, Science, Finance, Economics etc.
- 80%+ skilled engineers/ professionals
- Low attrition rate of 2.76%* for FY26

Status	No. of Employees		
	30.09.2026	30.06.2026	30.09.2025
Regular	1682	1701	1750
Deputation	36	44	38
Contract	1393	1379	884
Total	**3111**	**3124**	**2672**

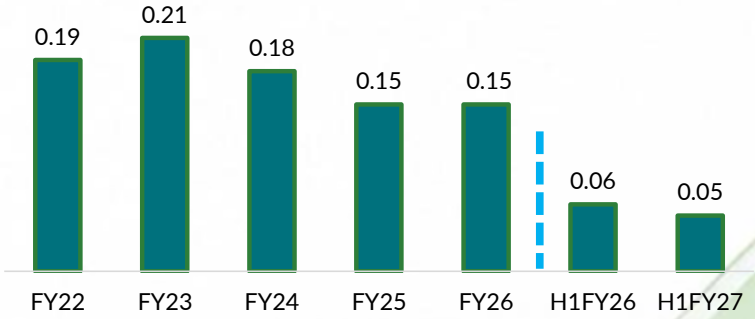
* For regular employees || Employee count exclude consultants/advisors/young professionals

₹ in Crore

Revenue per Employee



Profit after Tax per Employee



*Revenue and Profit per employee is on standalone basis, based on the average (quarterly) number of employees

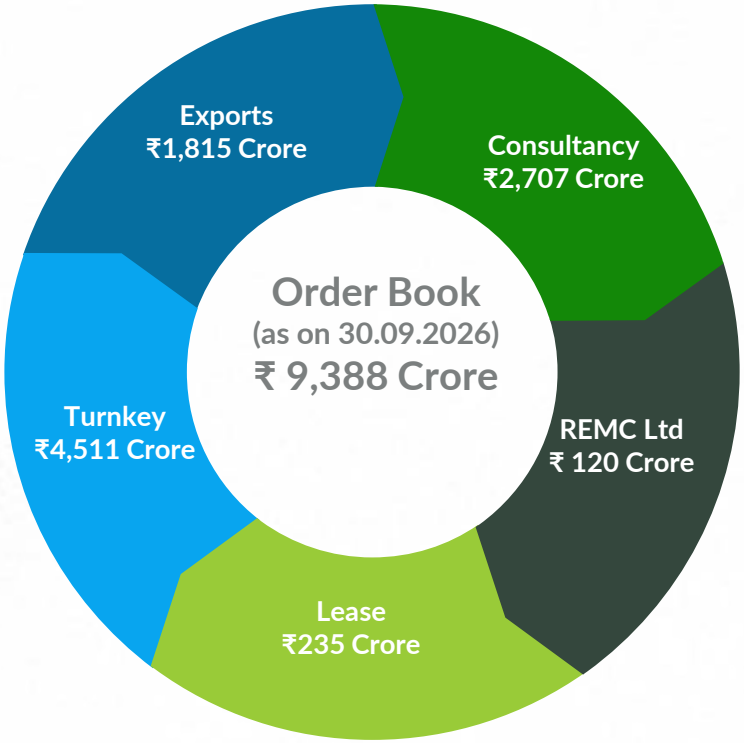


Order Book

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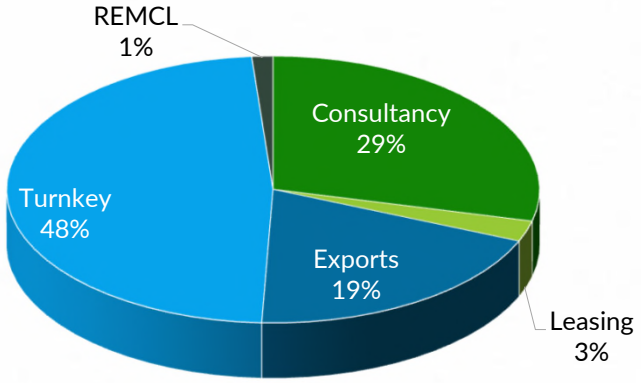
Order Book

Order Book
as on 30.09.2026

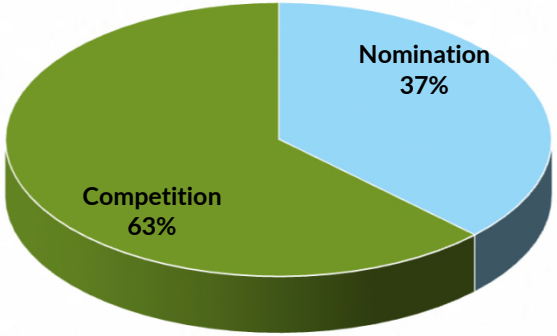


Order Book Split
as on 30.09.2026

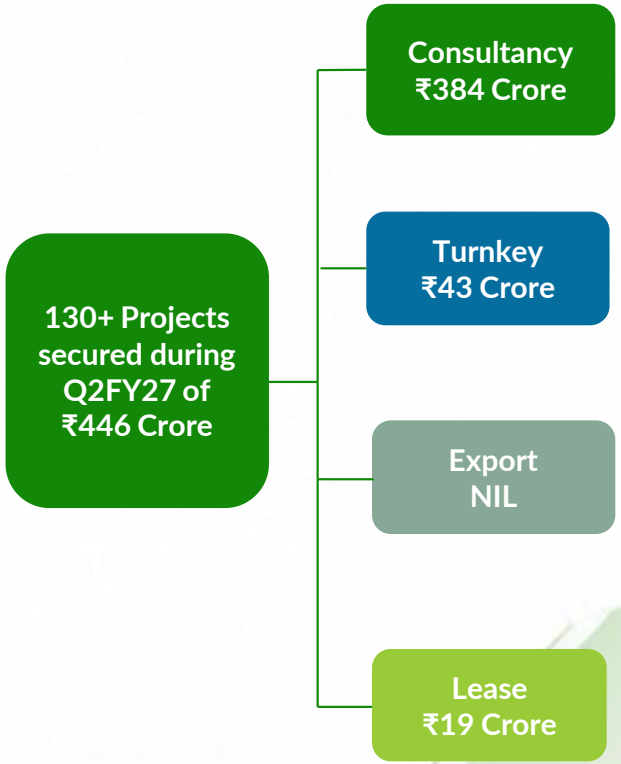
Segment Break-up



Nomination vs Competition



Projects Secured Spilt
(New & extensions*)
(During Q2FY27)



*REMCL's orders book is annualised based on the last years performce

Major Projects Secured – Q2FY27

₹ in Crore

Secured **130+** projects/contracts including extensions of **₹ 446 crore** during the quarter

	Project Scope	Amt.	Client	Expected Completion Year
Consultancy	Consultancy Services for Implementation of Patna Metro Rail Construction Project	79	Patna Metro Rail Corporation Lt.d	2031
Consultancy	Feasibility Study Report and Detailed Project Report for Haldia River Bridge in West Bengal	21	Public Works Dept	2027
Consultancy	Operation and Maintenance of rolling stock NTPC Farakka, West Bengal	15	National Thermal Power Co. Ltd.	2028
Consultancy	Detailed Engineering, Planning and Design for Technical and Administrative Buildings at Basar, Arunachal Pradesh	9	MES	2028
Consultancy	Techo Economic Feasibility for Dadanpatra Port	9	Govt. of West Bengal	2027
Consultancy	Preparation of Feasibility Study Report (FSR) & Detailed Project Report (DPR) for Augmentation of Rail Network Bhilai Steel Plant	8	SAIL	2027
Consultancy	Architecture & Engineering Services for Residential Complex (Ph-II) Newtown	9	Govt of West Bengal	2027
Consultancy	Structural Health Assessment /Technical Audit of structures on Muzaffarpur-Darbhanga-Supaul-Araria-Purnea- Dalkhola section of NH-27 in Bihar	6	NHAI	2027
Leasing	WDS6 loco on long term wet lease including maintenance at Coal Handling plant, Chhattisgarh	9	NTPC-Sail Power Co. Limited	2028

RITES Limited | राइट्स लिमिटेड

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