



**NAVIGANT CORPORATE ADVISORS LIMITED**

**Regd. Office:** 804, Meadows, Bonanza, Sahar Plaza Complex, J B Nagar, Andheri-Kurla Road,  
Andheri (East) Mumbai-400 059; **Tel:** +91-22- 4120 4837 / +91 22 4973 5078

**Email:** [navigant@navigantcorp.com](mailto:navigant@navigantcorp.com); **Website:** [www.navigantcorp.com](http://www.navigantcorp.com) (CIN: L67190MH2012PLC231304)

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**Date:** 07.07.2026

To  
The Manager  
Dept. of Corporate Services  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai - 400 001

**Sub: Submission of Post Offer Advertisement in terms of Regulation 18(12) of SEBI SAST (Regulations), 2011 of Sharp India Limited (BSE Code: 523449)**

**Ref.: Open Offer to acquire upto 64,86,000 equity shares of Rs. 10/- each at a price of Rs. 10/- per fully paid-up Equity Share of Sharp India Limited ('Target Company') representing 25.00% of the fully paid up and voting share capital by Smart Services Private Limited (hereinafter referred to as "the Acquirer")**

Dear Sir,

This is with reference to the above please find the Post Offer Advertisement in terms of Regulation 18(12) of SEBI SAST (Regulations), 2011 hard and soft copy being issued by us on behalf of captioned Acquirer with regard to open offer for acquisition of Equity Shares of Sharp India Limited ('Target Company') by Acquirer which was published on 07<sup>th</sup> July, 2026 in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Navshakti - Marathi Daily (Mumbai edition); Loksatta - Marathi Daily (Pune edition).

We certify that the contents of the PDF format in soft copy are identical with the hard copy of Post Offer Advertisement.

Thanks & Regards,

For Navigant Corporate Advisors Limited

**Sarthak Vijlani**  
Managing Director

# SHARP INDIA LIMITED

("SHARP"/ "SIL"/ "TARGET COMPANY"/ "TC") (Corporate Identification No. L36759MH1985PLC036759)

Registered Office: Gat No 686/4 Tal Shirur Koregaon Bhima, Pune, Maharashtra – 412216

Phone No.: +91-2137 670000/01; Email id: [secretarial@sil.sharp-world.com](mailto:secretarial@sil.sharp-world.com); Website: [www.sharpindialimited.com](http://www.sharpindialimited.com)

Open offer for acquisition of 64,86,000 Equity Shares of Rs. 10/- each representing 25.00% of the equity and voting share capital of the Target Company by Smart Services Private Limited (hereinafter referred to as the "Acquirer").

This Post offer Advertisement is being issued by Navigant Corporate Advisors Limited, The Manager to the offer, on behalf of the Acquirer, in connection with the offer made by the Acquirer in compliance with regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulation, 2011").

The Detailed Public Statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirer have appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Navshakti - Marathi Daily (Mumbai edition); LokSatta - Marathi Daily (Pune edition) on 21<sup>st</sup> April, 2026.

1. Name of the Target Company : Sharp India Limited
2. Name of the Acquirer : Smart Services Private Limited
3. Name of the Manager to the offer : Navigant Corporate Advisors Limited
4. Name of the Register to the offer : MUFUG INTIME INDIA PRIVATE LIMITED  
(Formerly Link Intime India Private Limited)
5. Offer details
  - a) Date of Opening of the Offer : Tuesday, 16<sup>th</sup> June, 2026
  - b) Date of the Closing of the offer : Tuesday, 30<sup>th</sup> June, 2026
6. Date of Payment of Consideration (Actual) : 06<sup>th</sup> July, 2026
7. Details of the Acquisition :

Sr No.	Particulars	Proposed in the Offer Document		Actual	
7.1.	Offer Price	Rs. 10.00 per Equity Share		Rs. 10.00 per Equity Share	
7.2.	Aggregate number of Shares tendered	64,86,000		101	
7.3.	Aggregate number of Shares accepted	64,86,000		101	
7.4.	Size of the offer (Numbers of shares multiplied by Offer price per share)	Rs. 6,48,60,000		Rs. 1,010	
7.5.	Shareholding of the Acquirer before Share Purchase Agreement (SPA) and Public Announcement (No. & %)	Nil (0.00%)		Nil (0.00%)	
7.6.	Shares acquired by way of Share Purchase Agreement (SPA) <ul style="list-style-type: none"> <li>▪ Number</li> <li>▪ % Fully Diluted Equity Share Capital</li> </ul>	1,94,58,000 (75.00%)		1,94,58,000 (75.00%)	
7.7.	Shares Acquired by way of Open offer <ul style="list-style-type: none"> <li>▪ Number</li> <li>▪ % Fully Diluted Equity Share Capital</li> </ul>	64,86,000 (25.00%)		101 (0.00%)	
7.8.	Shares Acquired after detailed Public Statement <ul style="list-style-type: none"> <li>▪ Number of Shares acquired</li> <li>▪ Price of the shares acquired</li> <li>▪ % of the shares acquired</li> </ul>	Not Applicable		Not Applicable	
7.9.	Post offer Shareholding of Acquirer <ul style="list-style-type: none"> <li>▪ Number</li> <li>▪ % Fully Diluted Equity Share Capital</li> </ul>	2,59,44,000 (100.00%)		1,94,58,101 (75.0004%)	
7.10.	Pre and Post Offer Shareholding of Public Shareholders <ul style="list-style-type: none"> <li>▪ Number</li> <li>▪ % Fully Diluted Equity Share Capital</li> </ul>	Pre-Offer 64,86,000 (25.00%)	Post Offer Nil (0.00%)	Pre- Offer 64,86,000 (25.00%)	Post offer 64,85,899 (24.9996%)

**Note:** Pursuant to this Offer, the Acquirer shall become the Promoter of the Target Company. The existing promoter shall cease to be the promoter of the Target Company and shall be reclassified as public category shareholder in accordance with Regulation 31A(10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations.

8. The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the fulfillment of his obligations as laid down by SEBI (SAST) Regulations, 2011.
9. A copy of this Post Offer Advertisement will be available on the website of SEBI.
10. Capitalized terms used in this advertisement and not define herein, shall have same meaning assigned to them in the Letter of Offer dated 03.06.2026.

## ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRER



### NAVIGANT CORPORATE ADVISORS LIMITED

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Email id: [navigant@navigantcorp.com](mailto:navigant@navigantcorp.com)

Website: [www.navigantcorp.com](http://www.navigantcorp.com)

SEBI Registration No: INM000012243

Contact person: Mr. Sarthak Vijlani

Place: Mumbai

Date: July 06, 2026