November 03, 2026

To,
Corporate Relationship Department
BSE Limited
P.J. Towers, Dalal Street
Mumbai — 400 001

Scrip Code: 532875

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor Plot No. C-1,
G-Block, Bandra-Kurla Complex,
Bandra (East), Mumbai- 400 051

Scrip Symbol: ADSL

Sub: Investor Presentation on Unaudited (Standalone and Consolidated) Financial Results for the quarter and half year ended September 30, 2026

Dear Sir /Madam,

In accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we are submitting herewith the Investor Presentation pertaining to the Unaudited (Standalone and Consolidated) Financial Results of the Company for the quarter and half year ended September 30, 2026.

The same is hosted on the website of the Company i.e. www.allieddigital.net in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We request you to kindly take the above on record.

Thanking you,

Regards,
For Allied Digital Services Limited

KHYATI NISHIL SHAH

Digitally signed by KHYATI NISHIL SHAH
Date: 2026.11.03 21:00:46 +05'30'

Khyati Shah
Company Secretary
Mem. No. A28073

Allied Digital Services Limited Mumbai

Encl: as above

allied digital®
IT managed.Responsibly.

Allied Digital Services Ltd.

Investor Presentation

November 2026

- AInspire.
- AInnovate
- AIntegrate.



Disclaimer

Certain statements made in this document concerning our future growth prospects may be interpreted as forward-looking statements, which involve numerous risks and uncertainties that could cause the actual results to differ materially from those in such forward-looking statements. Investors are requested to use their discretion in relying on them. We do not undertake to update any forward-looking statements that may be made from time to time

About Allied Digital Services Limited

Case Studies

Q2 & H1 FY27 Financial Overview

ADSL at a Glance

42
Year History

70+
Countries

3,500+
Employees

20
Offices Worldwide

175
Number of Customers

14
Smart / Safe Cities

10
Fortune 100 Customers


Net Debt Free

Rs. 968cr
FY26 Revenue

Rs. 112 cr*
FY26 EBIDTA

Rs. 36 cr
FY26 PAT

Rs. 134 cr
Cash Reserve

** Excluding one-time provision of Rs. 36 Cr in FY26*

Evolution of Allied Digital

The Foundation Year

1980s

1984
Allied Digital Services established, focusing on IT hardware support

1988
Expanded services to include software support and networking solutions

Expansion and Diversification

1990s

1995
Incorporated as Allied Digital Services Private Limited

1997
Became a Microsoft Solution Provider Partner

1999
Achieved ISO 9001:2000 certification

Global Reach and Recognition

2000s

2007
Converted to a public limited company and listed on BSE and NSE

2008
Acquired EnPointe Global Services LLC, expanding presence in the USA

2009
Launched Cloud Computing Management and Security Services

Innovation and Leadership

2010s

2011
Received APEA Outstanding Entrepreneurship Award

2015
Executed India's first Smart City Project - Pune City Surveillance

2018
Launched AI-driven IT automation platform ADiTaaS

Digital Transformation and Future-ready Solution

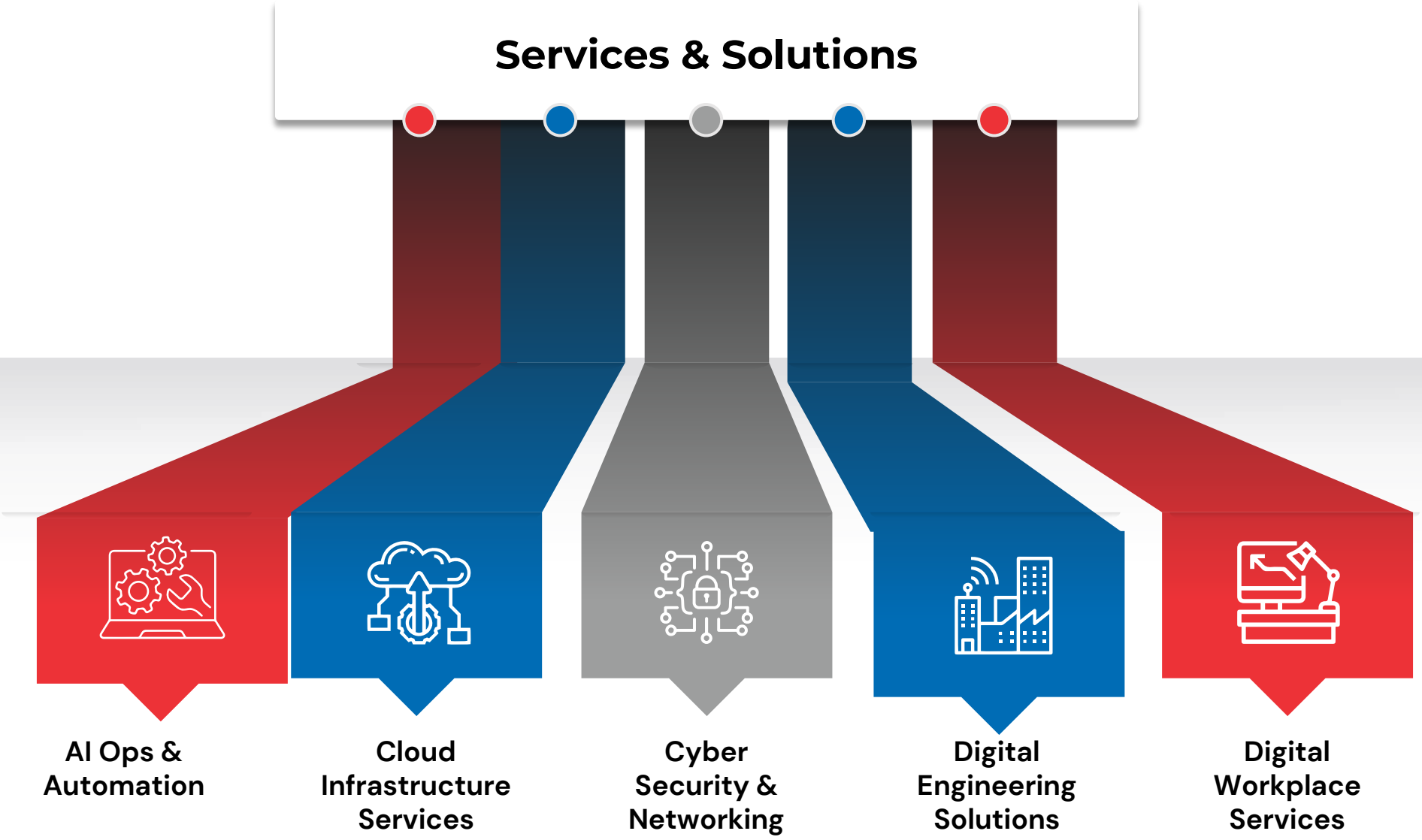
2020s

2020
Adapted swiftly to provide remote work solutions during the COVID-19 pandemic

2024
Rebranded ADiTaaS to Digital Desk, enhancing service management capabilities

2024
Celebrating 40 years of innovation and service excellence & propel Mission 10x growth

Service Capability Matrix



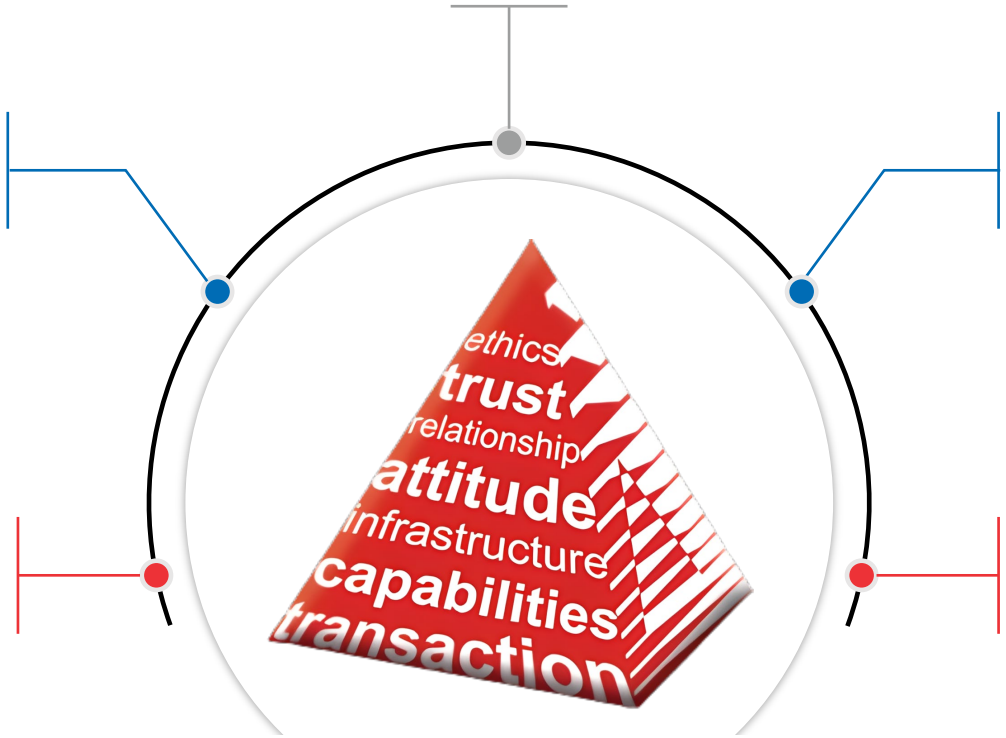
Our Services & Solutions

Cyber Security & Networking

- Endpoint Security
- Managed Security Services and SIEM
- Identity & Access Management
- Threat Intelligence Solutions
- Ransomware Prevention / Network Security / Cloud Security
- Security consulting and Compliance
- SOAR, SASE, Zero Trust
- EDR, MDR, XDR
- OT Security

Cloud Infrastructure Services

- AWS, AZURE, GCP, VMWARE
- Public / Private / Hybrid Cloud Services
- Cloud Engineering
- Data Factory, Data Lakes, Big Data
- DevOps & DevSecOps
- Cloud Migrations
- Remote Infrastructure Management
- Application support services, Office365, Exchange, Databases, SAP etc
- Enterprise Services – Backup, DR, Patching, Voice etc
- Data Centre Build & Ops
- Infrastructure Consulting
- OT Management



Digital Workplace Services

- Desk side Breakfix/ IMAC Services
- Multi-lingual, Multichannel Service Desk
- Endpoint management solutions
- E-waste Management
- End User Analytics
- Global Logistics / Depot Services

Digital Engineering Solutions

- Master Systems Integration Projects
- Safe City / Smart City / Campus Solutions
- IBMS
- IoT Solutions
- Enterprise Physical Security Automation
- Operational Technology Integration
- Command / Control Systems
- Image Analytics & AI

AI Ops & Automation

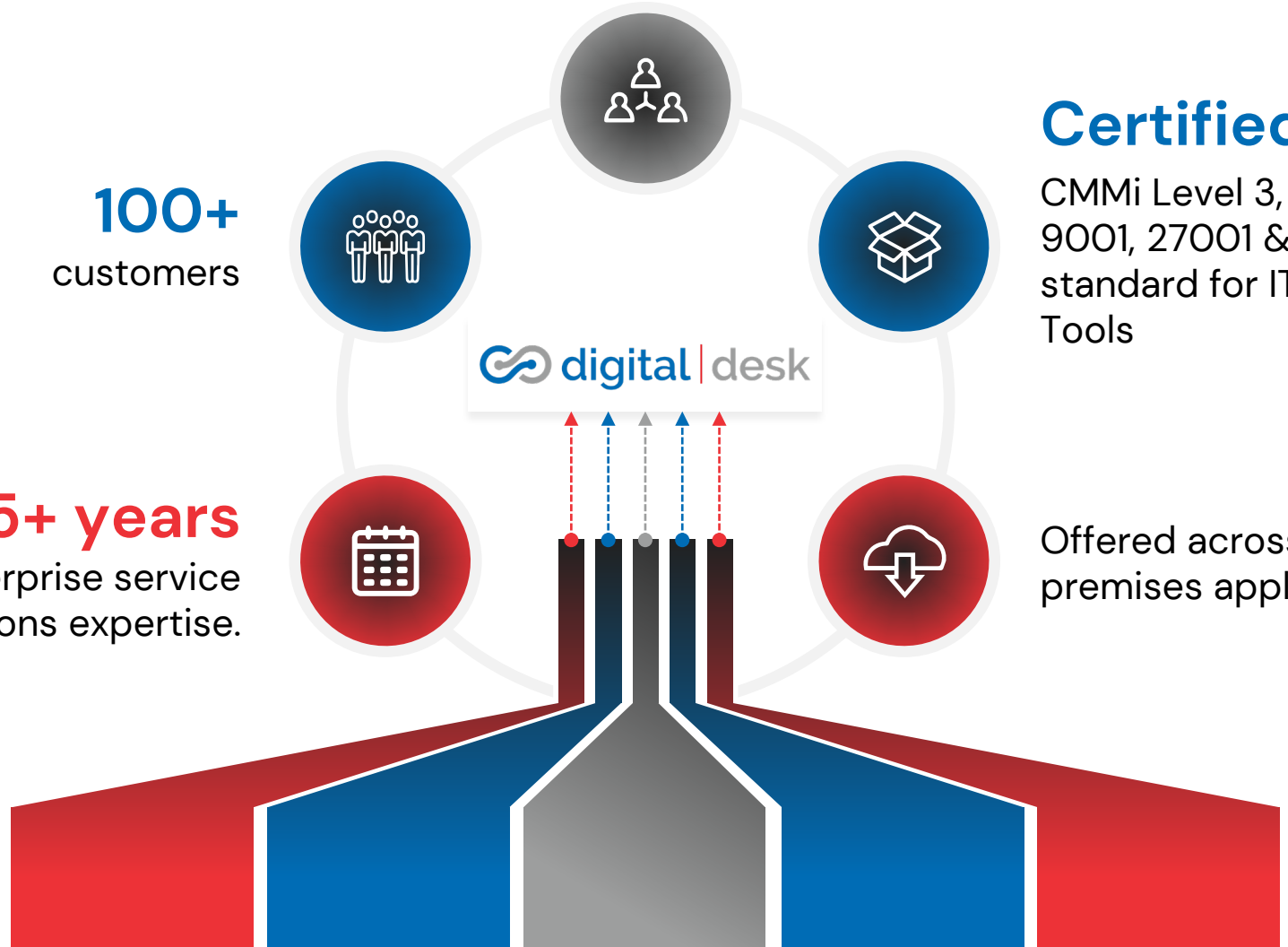
- Digital Desk / Service Now Consulting, Implementation and Support
- Agentic AI Solutions
- Cloud DevOps Solutions
- Remote Process Automation
- Generative AI / ML Solutions & Bot platforms
- Re-engineering Applications & Multi
- cloud Strategy

Digital Desk

75+
employees

100+
customers

15+ years
of IT and Enterprise service management solutions expertise.



Certified: PinkVERIFY

CMMi Level 3, SOC2 certified, ISO 9001, 27001 & 20000 - Highest standard for IT Service Management Tools

Offered across Cloud and on-premises applications

Segments

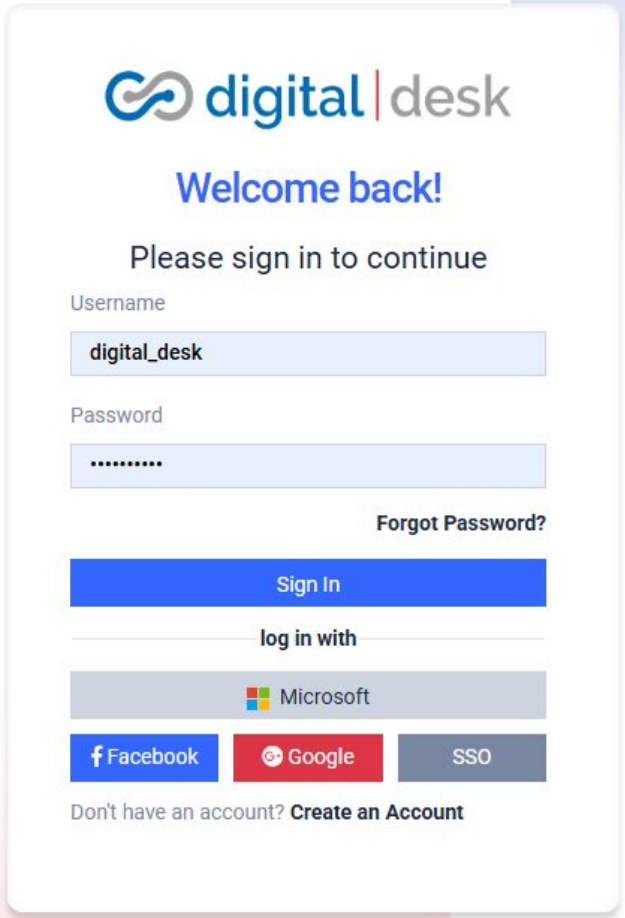
Services (Recurring)

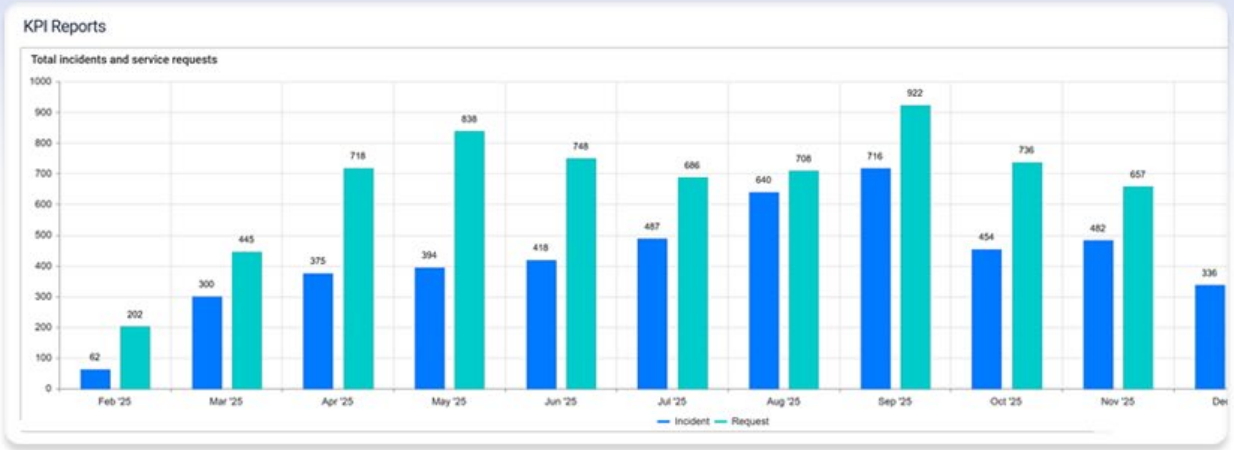
- Focus on delivering continuous, long-term support to clients.
- Services are typically of an annuity or recurring nature, ensuring clients receive consistent and dependable assistance.
- While the initial margin profile may be lower than Solutions, Services offer greater margin potential and strategic stability in the long run.
- Services contracts contribute to strong customer retention.

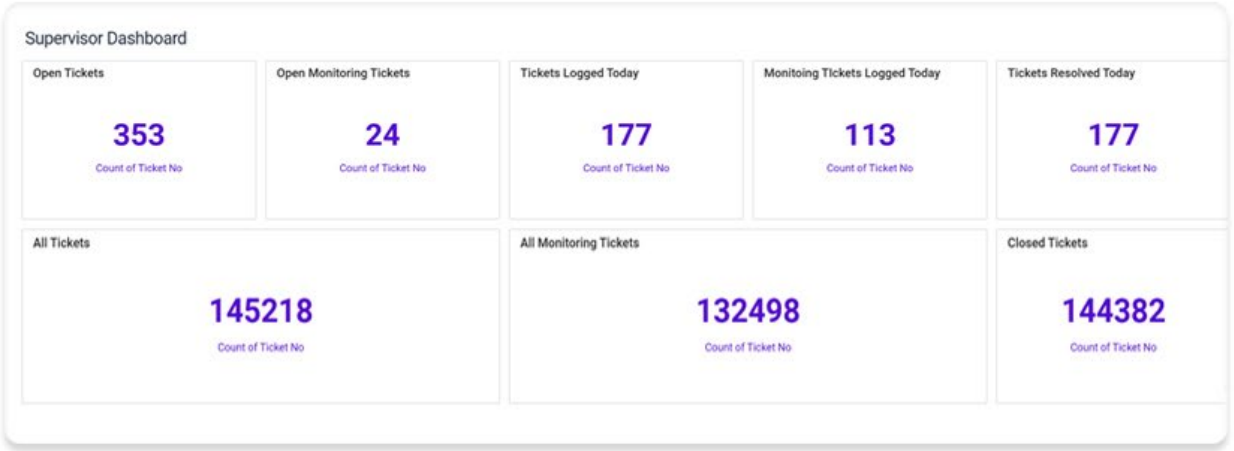
Solutions (Projects)

- Provide one-time implementations tailored to address specific client needs or challenges.
- These projects may include transformative initiatives, system upgrades, or the setup of infrastructure at new locations.
- Due to the nature of the implementation, Solutions generally offer higher margin profiles.
- Successful work in this area can lead to future opportunities and further engagements with clients (farming).

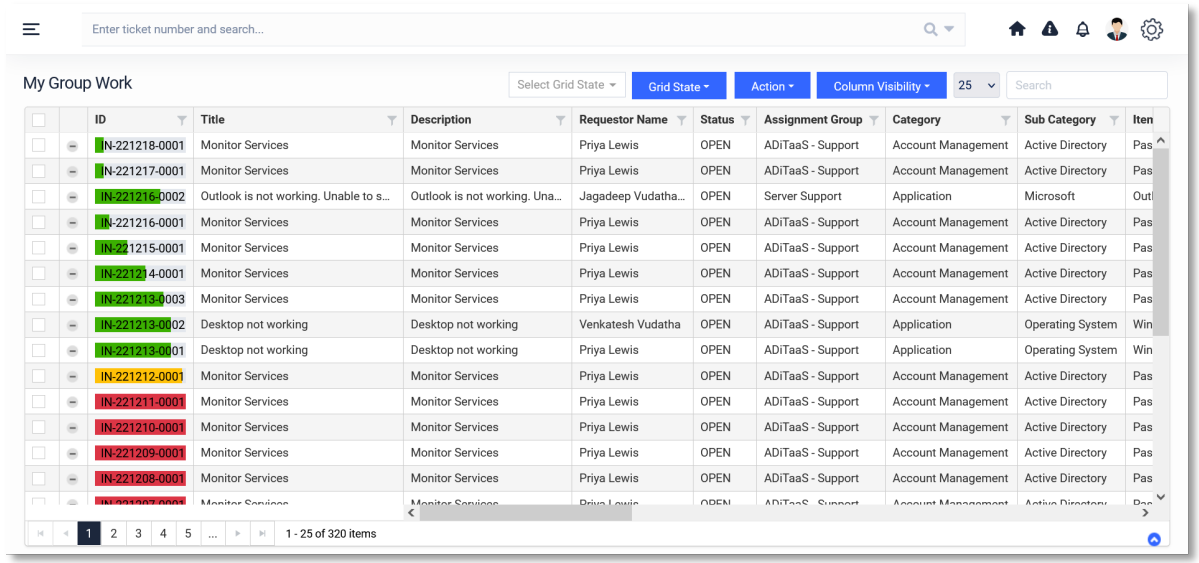
Digital Desk Enduser Interface

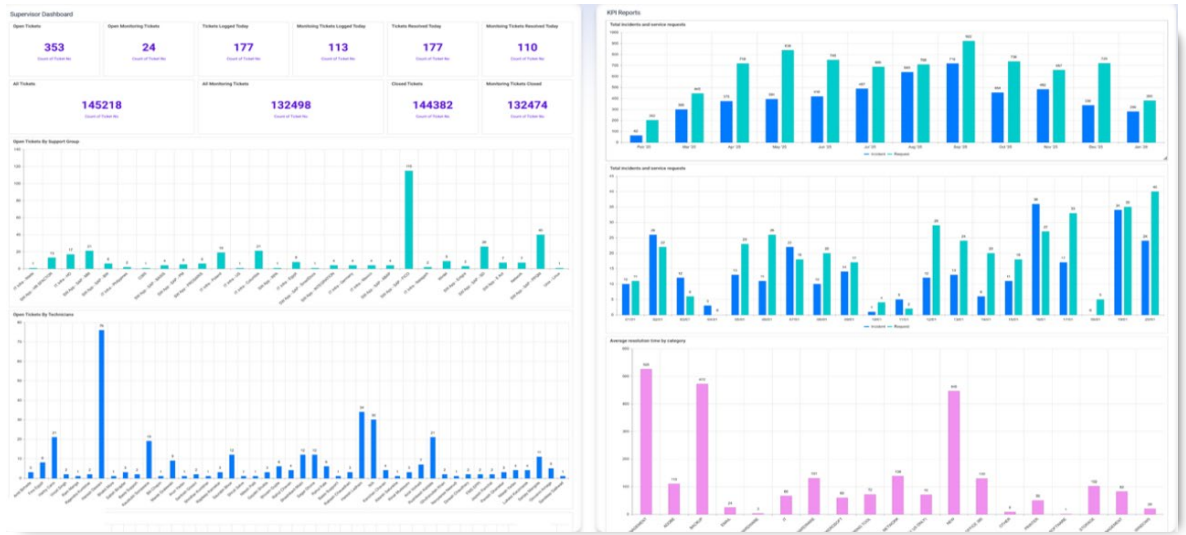


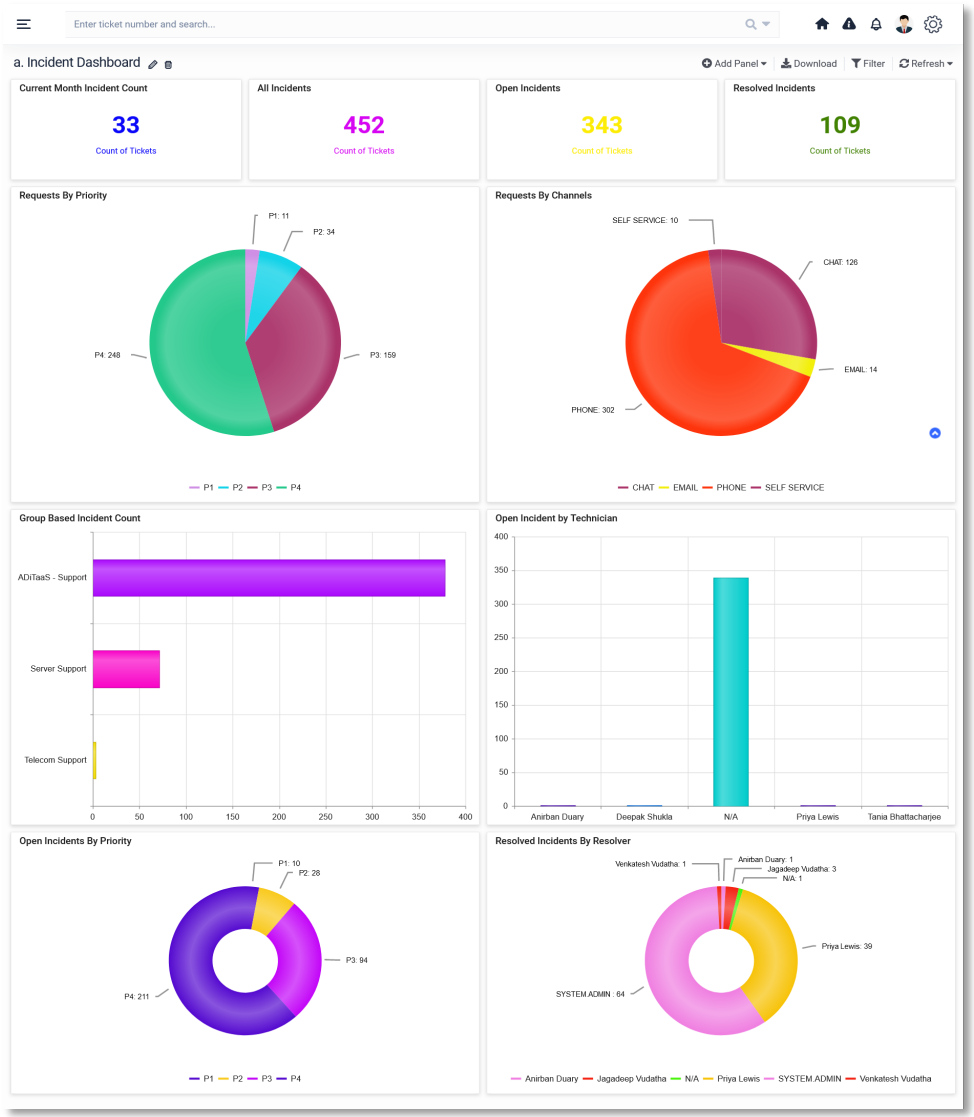




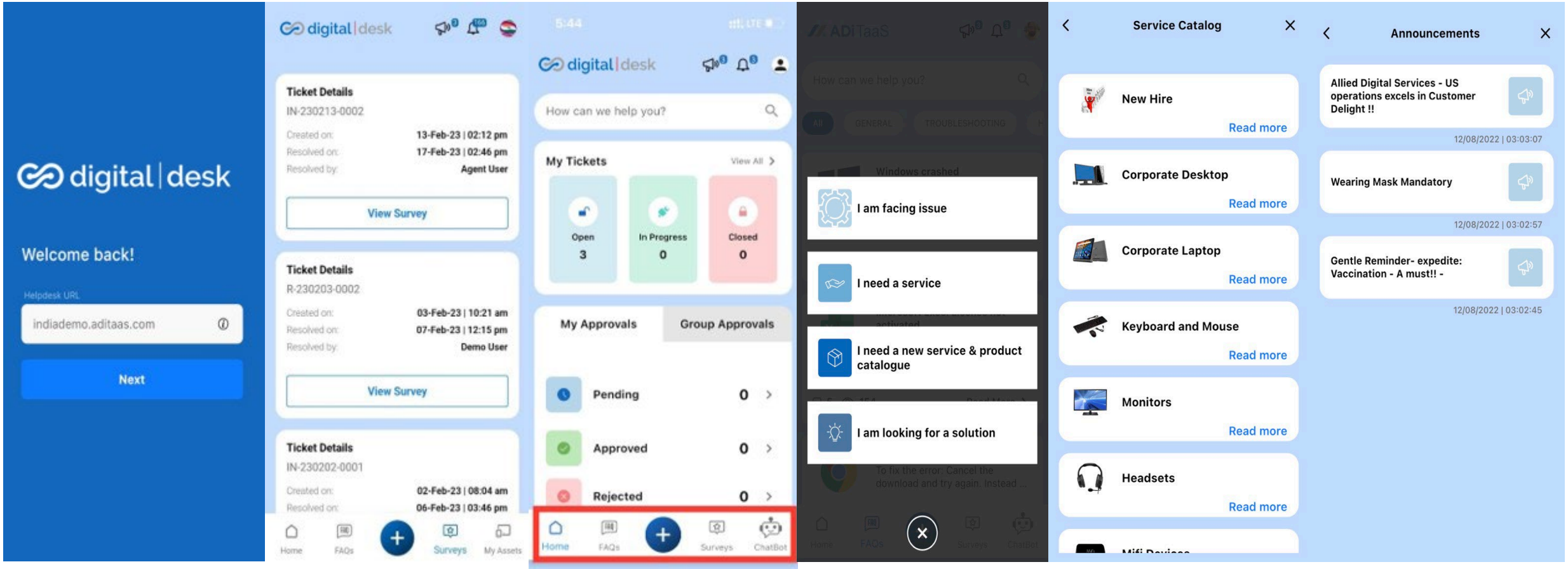
Digital Desk Enduser Interface



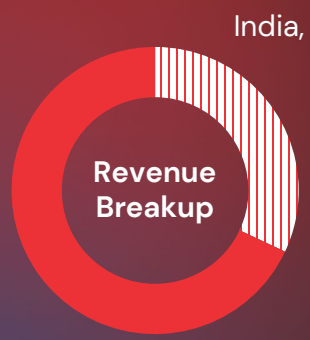




Digital Desk Mobile Interface



Geographical Presence



Headquarters

Subsidiaries

Branches



Development Centres



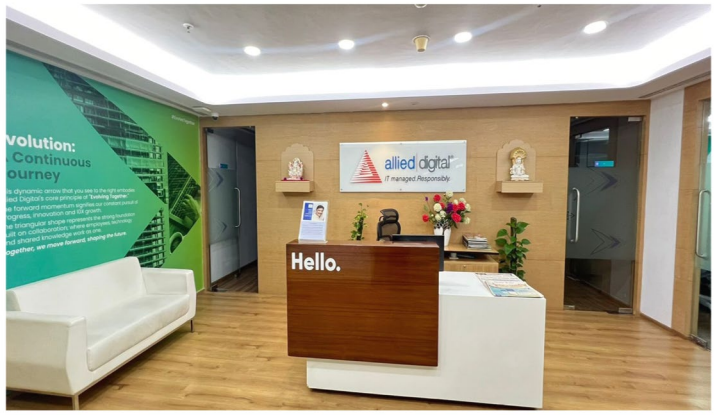
Navi Mumbai



Kolkata



USA – Los Angeles



Nariman Point HO



Mumbai -Andheri



Ahmedabad

Guiding the Company Through Transformation and Growth

EXECUTIVE AND PROMOTER DIRECTORS



Nitin Shah
Chairman and Managing Director
A pioneer of India's IT sector across 47 years. Now leading the company through Version 6.0.



Nehal Shah
Jt. Managing Director
16 years leading strategic and operational governance. Engineering degree, University of Mumbai.



Sunil Bhatt
Executive Director
32 years with the group. Chief Technology Officer at Allied Digital Services LLC, USA.



Tejal Shah
Executive Director
27 years across finance, operations and marketing. Leads the group's social initiatives.



Rohan Shah
Executive Director
Strategic alliances across Smart Cities, Safe Cities and Master System Integration. Previously IBM and Cleversafe.

INDEPENDENT DIRECTORS



Milind Kamat
Independent Director
Formerly CEO, Atos India and EVP, Atos Group. Chairs the Global Management Program at SPJIMR.



Narsimha Rao Mannepalli
Independent Director
35 years in company strategy, planning and execution. Strategic advisor and consultant to Tech Mahindra.



Anup Kumar Mahapatra
Independent Director
36 years in banking across business, operations, credit and international banking.



Shakti Leekha
Independent Director
26 years at multinationals in energy efficiency, life safety, renewables, smart cities and IoT.



Swanubhuti Jain
Independent Director
Business development and quality operations at Accenture Consulting, MCX, ICICI Prudential Life and Birla Sun Life. Built JITO's incubation and angel network.

Building a Collaborative and High Performance Culture



Arun Pathak
CEO, Cloud and Infrastructure Services, India and Middle East
Three decades across managed services, cloud, cybersecurity and enterprise sales. Joins from NTT DATA after 19 years in leadership roles.



Paresh Shah
Chief Innovation Officer
Leads the technology and platform roadmap across AI-led automation, Digital Desk, cloud and cybersecurity. 32 years in the industry. Previously Chief Executive Officer.



Gopal Tiwari
Chief Financial Officer
Chartered Accountant and Company Secretary. 36 years in finance, strategic planning and corporate development.



Kapil Mehta
CFO and COO, USA
28 years. Leads US operations, finance and corporate functions, with depth in international taxation and risk.



Ramanan Ramanathan
Global Head, Strategy, Growth and Partnerships
Former Mission Director, Atal Innovation Mission. Established 10,000 Tinkering Labs and 75 incubators. Career at TCS and CMC.



Manoj Shah
Chief Information Officer
Founding member of Allied Digital. 38 years in IT, leading business strategy and complex project execution.



Jawahar Ali
CEO, Digital Engineering Services
43 years in IT and physical security. Large-scale security solutions and global deployment.



Dhara Shah Bhansali
Chief Marketing Officer
13 years in marketing, communications and digital strategy.



Hubert Wong
Service Operations
22 years in IT across private, public and educational sectors.

Dynamic Leadership Team



Debbie Roa
Senior Delivery Manager
Delivery and technical teams across RIMM, EM, PS and GSD. Previously VeriFone and Hewlett Packard.



Bradley Moore
Senior Operations Manager
Global Service Desk solutions, customer intimacy and advisory across partners worldwide.



Sair Muhammad
EVP, Sales
18 years in client relationship management, leading Americas. Previously HCL, Infosys and Microland.



Ali Rizvi
EVP and Chief Revenue Officer
20 years in global IT sales. Spans AI, cybersecurity, application development and NOC and SOC operations.



Sunil Nair
Business Head
22 years in IT sales. Multi-million dollar deals and long-term OEM partnerships.



Ashish Raghute
SVP, IT
Leads Cloud, Infrastructure, Cybersecurity and Applications practices. Previously CIO at a Fortune 500 company, IBM and PwC.



Fredrick Parlato
Client Solutions Director
Atlanta based since 2010. Infrastructure, applications management, cloud, security and end-user computing.



Khyati Shah
Company Secretary and Compliance Officer
16 years in secretarial and compliance. SEBI regulation and corporate governance for listed companies.

Impacting Lives Beyond Business

Delivered entirely through established institutions, not run in-house.



Safer spaces for learning



Food distribution and welfare



Green cover restoration

8	partner organisations
4	areas of focus
700	students reached through The Children's Aid Society
5	ecological regions under afforestation

HEALTHCARE ACCESS

Tata Cancer Care Foundation
care networks closer to communities

Deepsikha
support for patients travelling to Mumbai

EDUCATION FOR EVERY CHILD

The Children's Aid Society
residential homes and schools since 1927

Youth Dreamers Foundation
scholarships at DJN Mehta High School

Muskan Foundation
therapy and special education

STRONGER COMMUNITIES

Sadbhav Foundation
rural development, women's welfare

Gujarati Enrichment Organisation
food distribution programmes

ENVIRONMENTAL SUSTAINABILITY

SankalpTaru Foundation
afforestation from Ladakh to the Sundarbans

Employees

Recognized as a Great Place to Work for consecutively Three Years

Collaboration

Innovation at Work

Passion Drives Us

Voices that Matter







Responsible Growth

ENVIRONMENT

Our footprint is offices and delivery centres, not factories. These are the levers that actually exist.



Energy Saving

Equipment and usage changes across offices and delivery centres



Tree Plantation

Plantation drives run with partner organisations



Plastic Reduction

Filtered water systems replacing bottled supply on site



E-Waste Management

NGO partners handling retired IT hardware responsibly

SOCIAL

In a people business, retention is the balance sheet. Inclusion and a route to be heard are how it holds



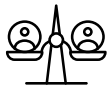
Grievance Support

Raised online or in person, and tracked either way



Gender Neutrality

Gender-neutral policy, with opportunities for disabled colleagues



Equal Opportunity

One standard for opportunity across every geography we operate in



Core Values

The Core Value Pyramid, with ethics and integrity at its apex

GOVERNANCE

Policy that only works when someone chooses to use it is not policy. These are built into process.



Whistleblower Policy

A protected route to raise concerns outside the reporting line



Open Door Policy

Routine feedback that reaches leadership without an escalation



Compliance

Statutory regulation, labour law, and mandatory onboarding for every joiner



Continuous Communication

Company-wide town halls led from the top

Order Wins

Allied Digital Services Limited, through its US subsidiary, has entered into a strategic partnership with a privately held US-based managed IT and cybersecurity services provider to deliver professional services across IT Infrastructure, Cloud and Cybersecurity. The project-based engagements will cater to the partner's clients and be delivered through Allied Digital's offshore delivery centre, providing a continued flow of project opportunities.

Allied Digital Services Limited, through its US subsidiary, has been engaged by a leading provider of home health, personal care and hospice services to implement and support a 24x7 AI-powered Service Desk. The engagement will commence with an assessment of the customer's existing IT environment, followed by implementation and ongoing support of the AI-powered Service Desk.

Allied Digital Services Limited (ADSL) has been selected by Maharashtra Industrial Development Corporation (MIDC) as the System Integrator for the implementation, maintenance, and support of its Internet Leased Line (ILL) Connectivity Solution across Maharashtra

Renewed multiple strategic customer engagements across the pharmaceuticals, real estate, BFSI and medical devices, reflecting continued customer confidence in Allied Digital's service capabilities and long-standing customer relationships.

AI Implementation Case Studies



Major Indian FMCG Conglomerate & Top Edible Oil Processor

AI-Led Enterprise Support Transformation

allied digital
IT managed.Responsibly.

CLIENT CONTEXT

One of India's leading FMCG enterprises with operations across manufacturing plants, warehouses, distribution networks, and corporate offices

Large, distributed workforce operating across multiple locations and operational environments

Requirement for seamless, standardized, and scalable IT support across the organization

KEY OPERATIONAL CONSTRAINTS

- Fragmented support ecosystem across locations resulting in inconsistent user experience
- High dependency on manual L1 support for repetitive workflows and issue resolution
- Complex enterprise systems landscape requiring standardized support delivery at scale

ALLIED DIGITAL TRANSFORMATION FRAMEWORK

Unified AI Interaction Layer

Single conversational AI interface across Web, Mobile, and collaboration platforms enabling seamless support access across locations

Intelligent Workflow Automation

Automation of repetitive tasks including password resets, account unlocks, and guided troubleshooting to reduce manual intervention

Enterprise Integration Layer

Deep integration with ITSM platforms and enterprise applications enabling real-time ticketing, workflow execution, and data access

Scalable Enterprise Architecture

Secure, enterprise-grade AI infrastructure designed for multi-location deployment and future scalability

BUSINESS OUTCOMES DELIVERED

- Reduced dependency on manual support through AI-led self-service and automation
- Faster issue resolution and improved operational uptime across locations
- Standardized enterprise-wide support experience across business functions
- Established a scalable AI-enabled digital backbone extendable across supply chain and distributor ecosystems

Leading Personal Care & Healthcare Products Conglomerate

Embedding Agentic AI into Enterprise Operations

CLIENT CONTEXT

Leading consumer healthcare and personal care company with a pan-India operational footprint

Operations spanning manufacturing units, sales teams, distributors, and corporate functions

Large field-force ecosystem requiring real-time support and workflow accessibility

KEY OPERATIONAL CONSTRAINTS

- Large, distributed workforce requiring continuous and responsive support access
- Frequent product launches, policy changes, and workflow updates increasing operational complexity
- Support infrastructure fragmented across systems and teams leading to inconsistent resolution experience

ALLIED DIGITAL TRANSFORMATION FRAMEWORK

Teams-Native AI Service Layer

Introduced an Agentic AI-powered support layer embedded directly within Microsoft Teams to centralize enterprise support interactions

Conversational AI & Automation

Enabled multilingual conversational support, guided issue resolution, and intelligent workflow automation for enterprise users

Integrated Enterprise Service Management

Integrated AI capabilities with ADSL's in-house ITSM platform, identity management systems, and enterprise applications

Scalable AI-as-a-Service Architecture

Built and deployed on ADSL's secure AI infrastructure, enabling scalable deployment without customer-side AI infrastructure requirements

BUSINESS OUTCOMES DELIVERED

- Accelerated issue resolution cycles through AI-driven automation and guided workflows
- Reduced repetitive L1 support dependency, enabling leaner support operations
- Improved enterprise-wide service consistency across locations and teams
- Established a scalable AI-first operating model extendable across functions and geographies

AI-Powered Vision Intelligence Platform

Real-Time Industrial & Smart City Visual Analytics

CLIENT CONTEXT

- AI-powered computer vision platform deployed across industrial operations, smart cities, and public infrastructure environments
- Use cases spanning manufacturing analytics, public safety, mobility monitoring, and operational surveillance
- Requirement for real-time intelligence and proactive incident detection across large-scale deployments

KEY OPERATIONAL CONSTRAINTS

- Traditional CCTV infrastructure lacking real-time intelligence and automated event detection
- Heavy dependency on manual monitoring for safety compliance and operational supervision
- Fragmented single-purpose monitoring tools limiting centralized visibility and scalability

ALLIED DIGITAL TRANSFORMATION FRAMEWORK

Industrial Vision Analytics

Enabled automated monitoring of production cycles, conveyor throughput, operational activity, and process efficiency in industrial environments

Safety & Compliance Intelligence

Implemented real-time detection capabilities for fire, smoke, unsafe behaviours, safety violations, and incident monitoring

Smart Mobility & ALPR Integration

Deployed automated license plate recognition, vehicle tracking, traffic monitoring, and access control integration capabilities

Centralized Video Intelligence Platform

Introduced intelligent video synopsis capabilities enabling rapid search, event compression, and centralized analytics across deployments

BUSINESS OUTCOMES DELIVERED

- Reduced dependency on manual surveillance and reactive monitoring processes
- Enabled proactive incident detection and real-time operational intelligence
- Improved safety compliance and response efficiency across industrial and urban environments
- Established a scalable unified visual intelligence platform deployable across factories, smart cities, and transport infrastructure

AI Production case studies — productivity, accuracy and cost gains

PROOF POINTS · CLIENT OUTCOMES

AUTOMOTIVE MANUFACTURING — LIVE

Industrial computer vision on manual assembly lines

Edge-deployed vision pipeline for object detection, activity recognition and counting on a global European auto-parts manufacturer. Environment-trained models with full MES integration.

+18%	line productivity
97%	detection accuracy
$1.4M	annual savings

MANAGED SERVICES PORTFOLIO — LIVE

AI-driven L1 deflection & ticket triage

Multi-modal chatbot, ML-based classification and intelligent routing rolled out across managed-services accounts. Reduced L1 demand and cut handle time materially.

32%	L1 ticket deflection
44%	faster MTTR
21%	cost-to-serve cut

DIGITAL WORKPLACE — LIVE

Microsoft 365 Copilot at scale

Governed Copilot adoption across knowledge-worker functions — Outlook, Word, Excel, PowerPoint, Teams. Role-based enablement, DLP and Responsible AI controls embedded.

+27%	knowledge-worker productivity
9 hrs	saved per user / month
<8 wks	to first measured value

CYBERSECURITY OPERATIONS — LIVE

AI-augmented SOC triage & response

Threat triage, EDR-driven response automation and policy compliance checks integrated into existing client tooling — CrowdStrike, Palo Alto, Sentinel — under bounded autonomy.

65%	alerts auto-triaged
4x	faster mean time to contain
30%	analyst time recovered

FINANCE OPERATIONS — LIVE

Document intelligence for invoice & contract review

GenAI extraction, validation and exception routing on a high-volume invoicing process for a financial-services client. Built on Digital Desk Plus, integrated with the existing ERP.

85%	straight-through processing
99.2%	field-level accuracy
5,400	annual hours saved

INSURANCE · AIMS — ROADMAP

Agentic AI for managed services — pilot scaling

Closed-loop autonomous remediation for end-user, data-centre and NOC tickets at a major insurer. AIMS architecture with predictive sensing, autonomy scorer, and reinforcement learning.

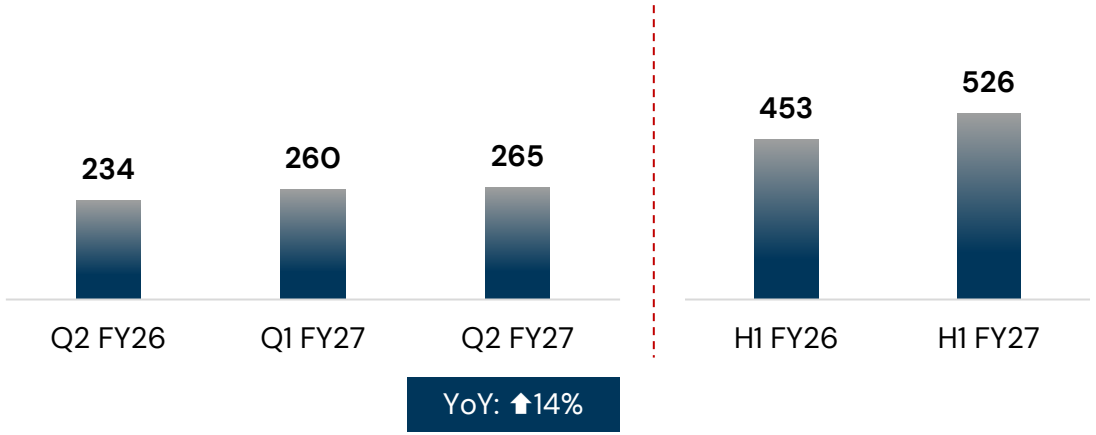
70%+	target automation rate
-80%	MTTR vs baseline
3 mo	to production launch

Q2 & H1 FY27
Financial Overview

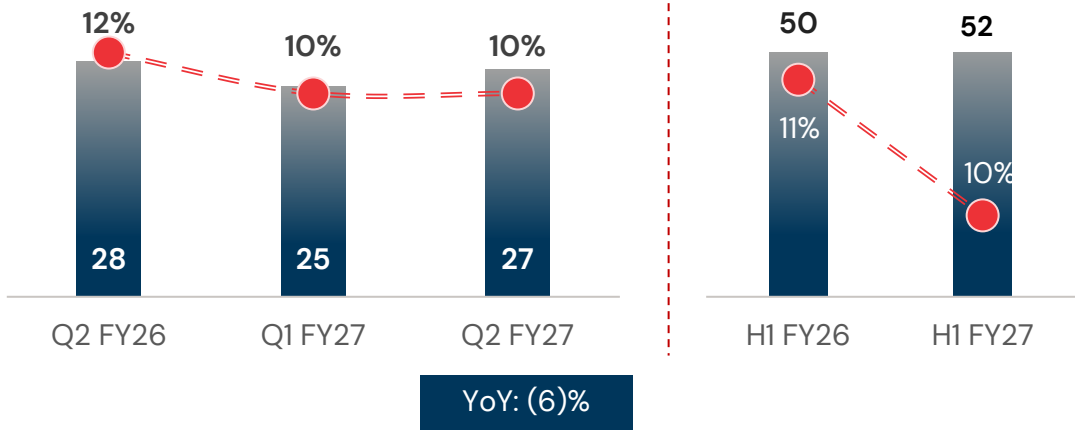


Financial Snapshot

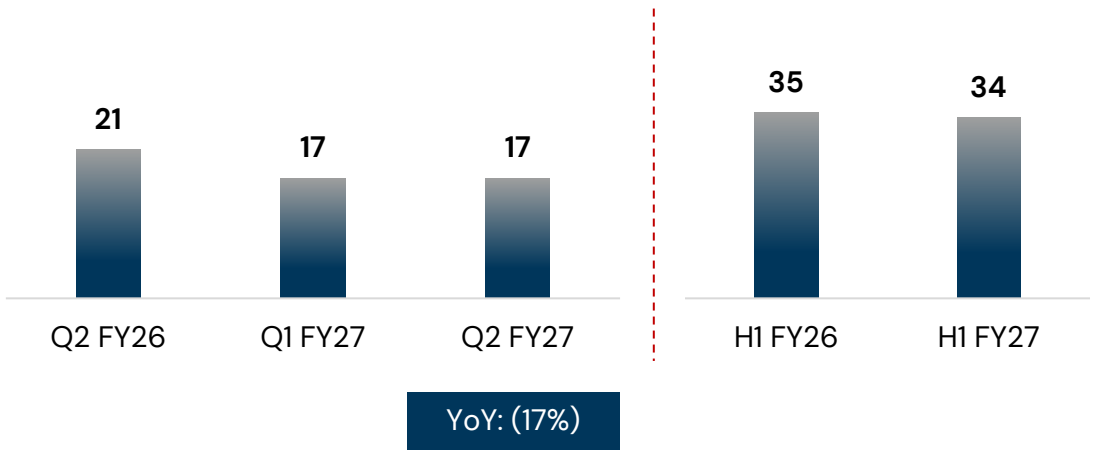
Revenue (Rs. Crore)



EBITDA (Rs. Crore) Margin (%)



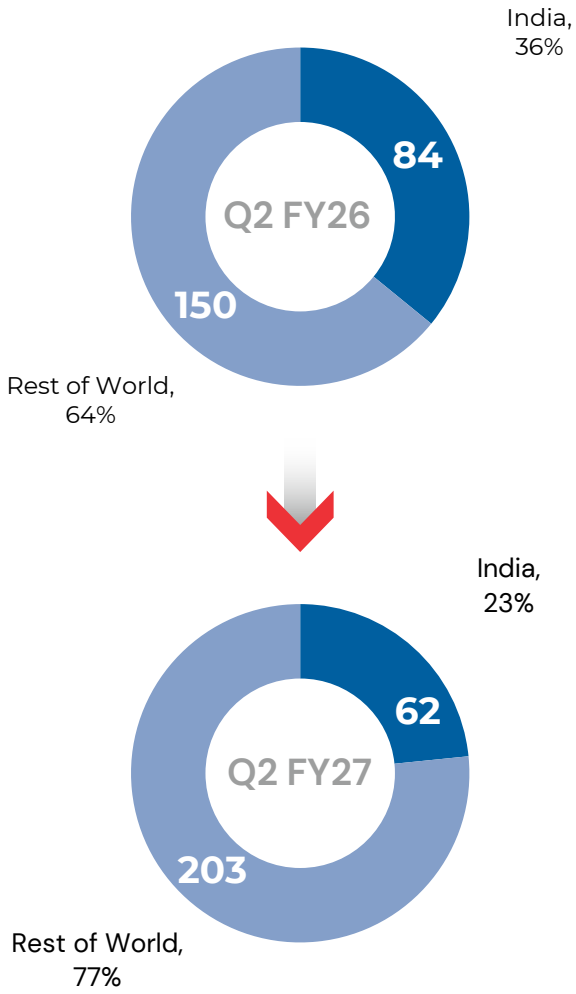
PBT (Rs. Crore)



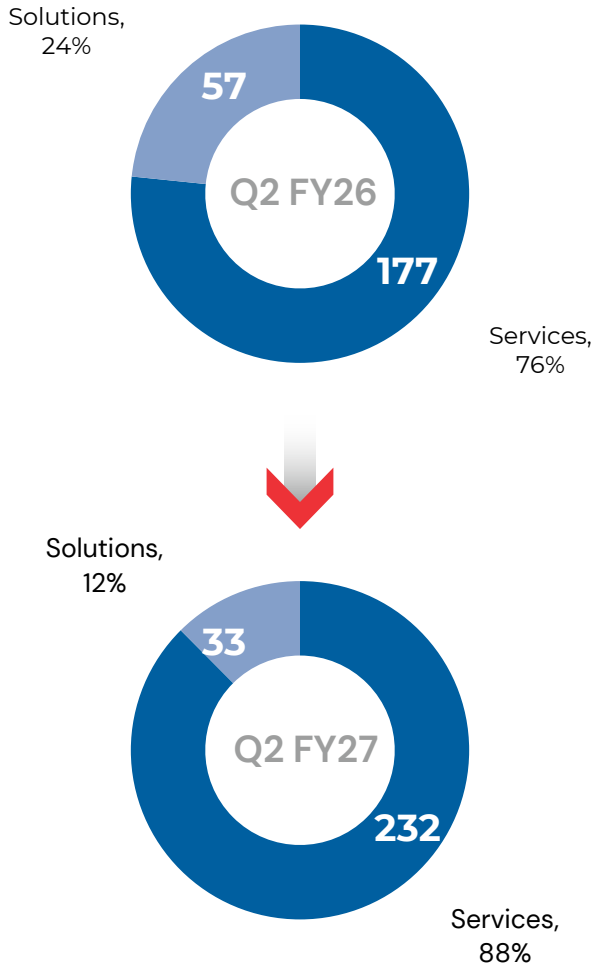
- The company delivered a strong performance in Q2 FY27, reporting consolidated revenues of ₹265 crore, higher by 14% YoY.
- 16% increase in consolidated Revenue for half year FY27 on Y-o-Y basis
- 4% increase in consolidated EBIDTA for half year FY27 on Y-o-Y basis

Revenue Breakup

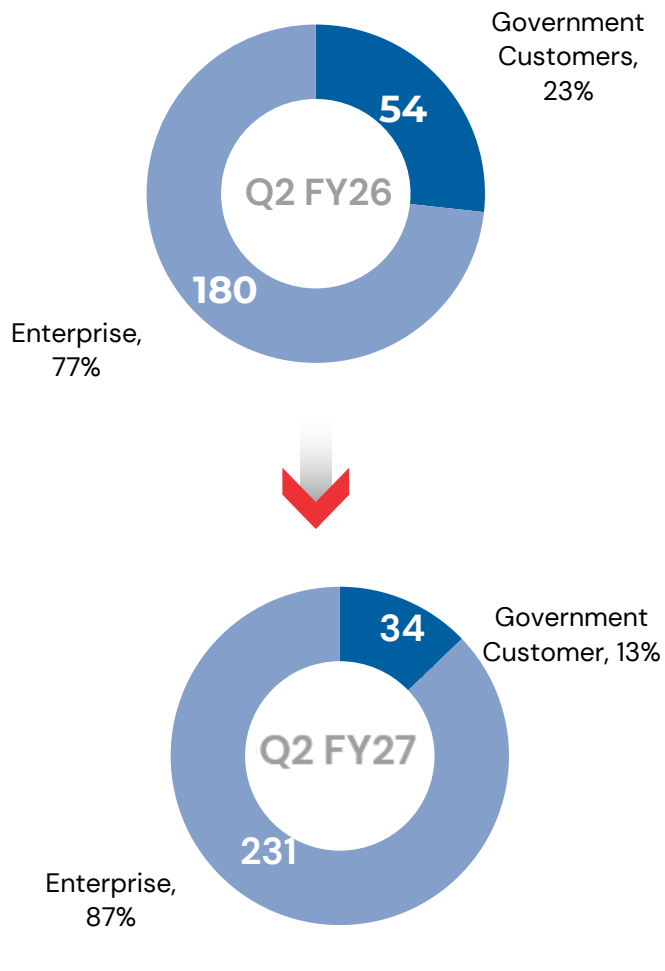
Revenue by Geography



Revenue by Segments



Revenue by Customer Profile



Profit & Loss Statement (Consolidated)

Particulars (Rs. in crore)	Q2 FY27	Q2 FY26	YoY Shift	Q1 FY27	QoQ Shift	H1 FY27	H1 FY26	YoY Shift
Net Revenue from Operations	265.32	233.70	14%	260.49	2%	525.81	452.72	16%
Total Operating Expenditure	160.56	146.13	(10%)	162.53	1%	323.09	278.02	(16%)
EBITDA (excl. Other Income)	**104.76**	**87.57**	**20%**	**97.96**	**7%**	**202.72**	**174.7**	**16%**
EBITDA margin (%)	***39%***	***37%***	**-**	***38%***	**-**	***39%***	***39%***	**-**
Other Income	2.11	6.96	(70%)	2.61	(19%)	4.72	9.65	(51%)
EBITDA (incl. Other Income)	**26.50**	**28.29**	**(6%)**	**25.35**	**5%**	**51.84**	**49.81**	**4%**
EBITDA margin (%)	***10%***	***12%***	**-**	***10%***	**-**	***10%***	***11%***	**-**
Depreciation and Amortization	5.17	4.81	(7%)	5.02	(3%)	10.19	9.87	(3%)
Finance Costs	4.24	2.91	(46%)	3.46	(23%)	7.70	5.21	(48%)
Profit before tax	**17.09**	**20.56**	**(17%)**	**16.87**	**1%**	**33.95**	**34.73**	**(2%)**
Tax Expenses	4.50	5.14	13%	4.48	(0%)	8.98	4.86	(84%)
Profit after tax	**12.59**	**15.42**	**(18%)**	**12.39**	2%	**24.97**	**29.87**	**(16%)**
PAT margin (%)	**5%**	**6%**	**-**	**5%**	**-**	**5%**	**6%**	**-**
Basic EPS (Rs.)	2.22	2.58	-	2.19	-	4.42	4.92	-
Diluted EPS (Rs.)	2.21	2.54	-	2.18	-	4.39	4.85	-

*

Balance Sheet (Consolidated)

Particulars (Rs. in crore)	As on 30th Sept 2026	As on 31st March 2026
Assets		
Non-Current Assets	**280.25**	**274.90**
Inventory	*51.13*	*47.87*
Receivables	264.09	320.36
Other Current Assets	525.78	415.06
Total Current Assets	***841.00***	***783.29***
Total Assets	**1121.25**	**1058.19**
Liabilities		
Shareholders' Funds	**697.07**	**671.24**
Long term borrowings	72.49	51.00
Other Non-Current Liabilities	23.63	24.85
Total Non-Current Liabilities	**96.12**	**75.85**
Payables	131.75	153.95
Short Term Borrowings	94.69	65.75
Other Current Liabilities	101.62	91.40
Current Liabilities	**328.06**	**311.10**
Total Equity and Liabilities	**1121.25**	**1058.19**

*

Cash Flow (Consolidated)

Particulars (Rs. in crore)	As on 30th Sept 2026	As on 31st March 2026
Profit before Tax	33.96	43.58
Adjustment for Non-Operating Items	18.48	86.09
Operating Profit before Working Capital Changes	**52.44**	**129.67**
Changes in Working Capital	(31.17)	(1.10)
Cash Generated from Operations	**21.27**	**(128.57)**
Less: Direct Taxes paid	(4.90)	(26.80)
Net Cash from Operating Activities	**16.37**	**101.78**
Cash Flow from Investing Activities	**(3.75)**	**(175.21)**
Cash Flow from Financing Activities	**29.35**	**19.36**
Net increase/ (decrease) in Cash & Cash equivalent	**41.97**	**(54.07)**
Effect of exchange rate changes on cash and cash equivalents	9.12	-
Add: Cash and cash equivalents as at 1st April	134.07	188.13
Cash and cash equivalents as at closing	**185.16**	**134.07**

*

Chairman's Message



Mr. Nitin D. Shah

Chairman & Managing Director

Commenting on the performance for Q2 & H1 FY27 Mr. Nitin D. Shah, Chairman & Managing Director, Allied Digital Services Limited (ADSL) said

"We are pleased to report consolidated revenues of ₹265 crores in Q2 and ₹526 crores in H1 FY27, representing year-on-year growth of 14% and half yearly growth of 16% respectively. Our performance reflects continued execution across customer engagements, even as the global operating environment remains selective and decision cycles for new technology investments have become more extended.

We are witnessing an important shift in enterprise technology spending, with customers increasingly moving beyond AI experimentation towards integrating intelligent automation into their core operations. Demand remains focused on modernising infrastructure, improving productivity, strengthening cybersecurity and delivering measurable business outcomes. At the same time, governments continue to invest in smarter, connected infrastructure and data-driven public services. These trends are expanding the opportunity for integrated digital engineering services technology partners such as Allied Digital.

Our capabilities across cloud, cybersecurity, digital infrastructure and managed services position us well to address these evolving requirements. We endeavour to pursue larger, more complex and multi-year engagements, while strengthening our direct customer relationships and accelerating the adoption of AI across our service delivery model.

Our strategic focus is now on enabling the next phase of sustainable growth. The investments we have made in leadership, governance, innovation and operational capabilities have strengthened our foundation for the future. We are now committed to disciplined execution, enhanced scale and operational improvements all of which will ensure that we create enduring value for all our stakeholders."

Awards & Recognition

Rohan Shah

Smart & Safe City Leader of the Year, Maharashtra Excellence Awards 2026





Mr. Rohan Shah, Executive Director, Allied Digital Services Limited, was honoured with the Smart & Safe City Leader of the Year Award at the Maharashtra Excellence Awards & Conclave 2026 on 22 August 2026. Presented by Insights Success Media and powered by Insights Excellence Awards, the recognition acknowledges his strategic leadership, industry contributions, and efforts toward advancing smarter, safer, and technology-enabled cities.

Allied Digital

Best Tech Brands 2026

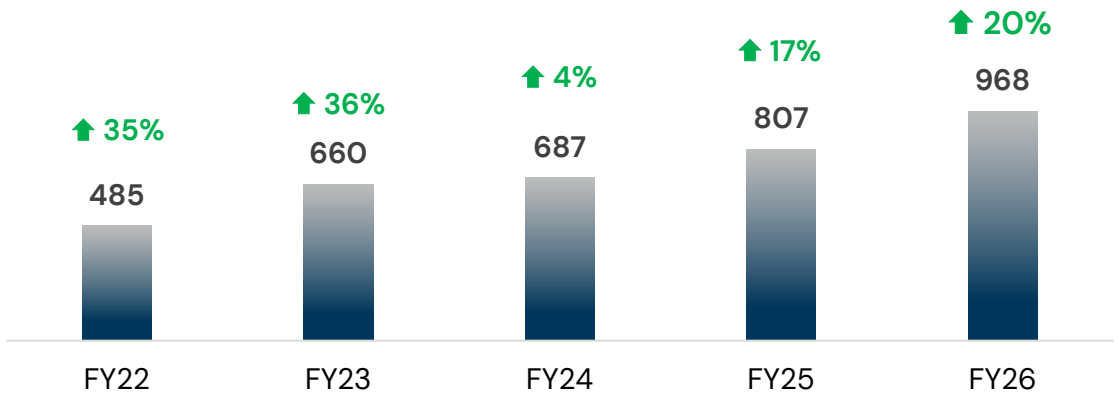


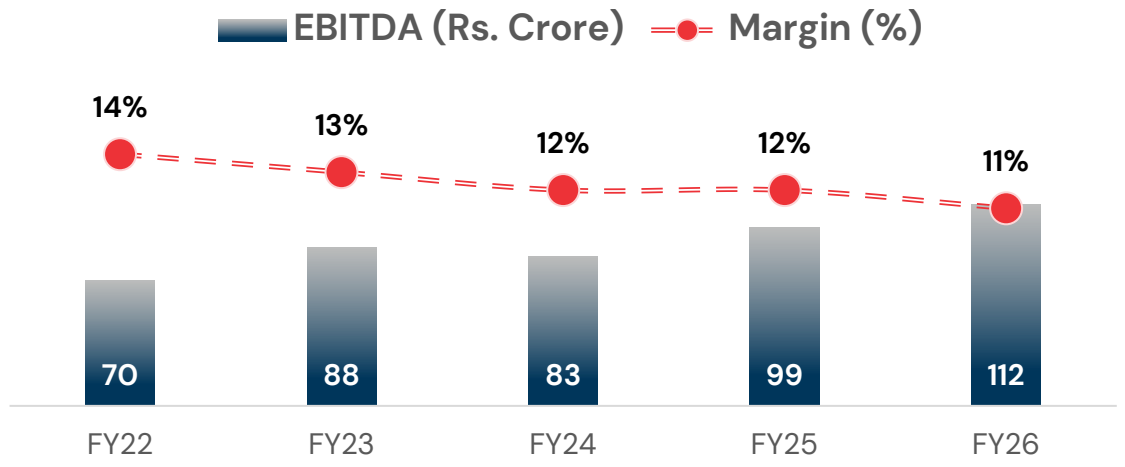
Allied Digital Services Limited was recognised among the ET Best Tech Brands 2026 at an event organised by ET Edge, part of The Times Group, on 29 September 2026 in Bengaluru. The recognition highlights the company's presence and contributions to the technology sector.

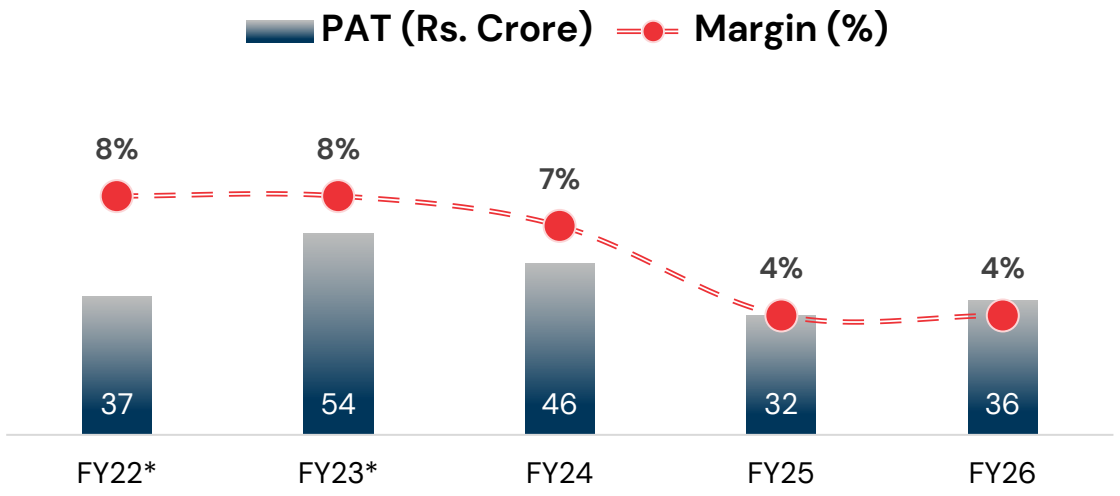
Historical Financials

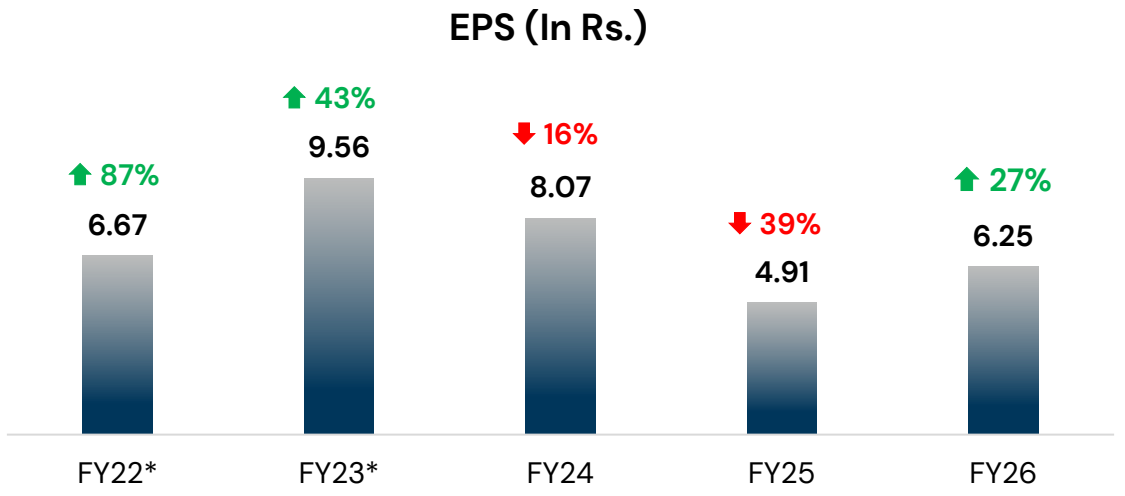


Historical Financial Performance (Consolidated)





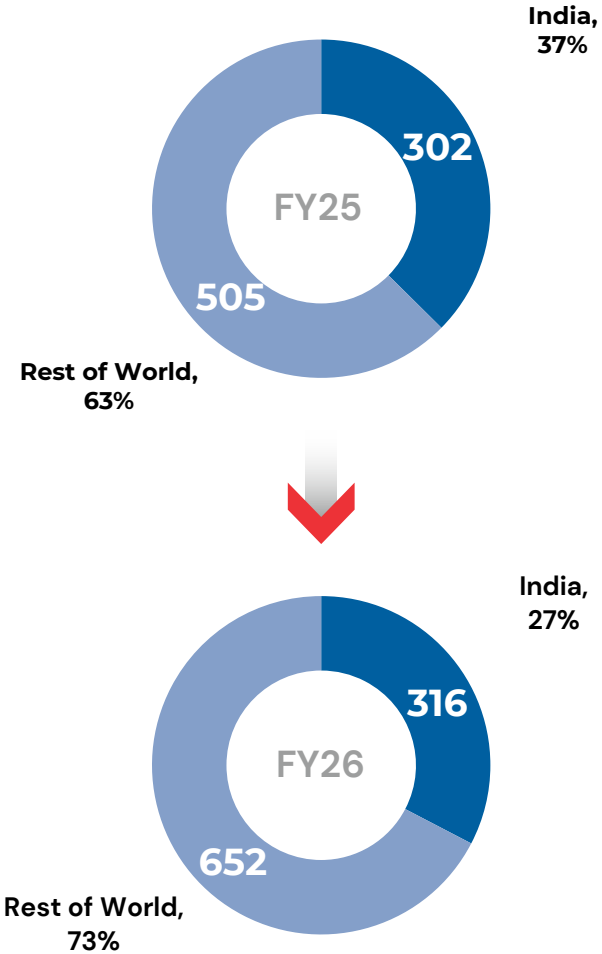




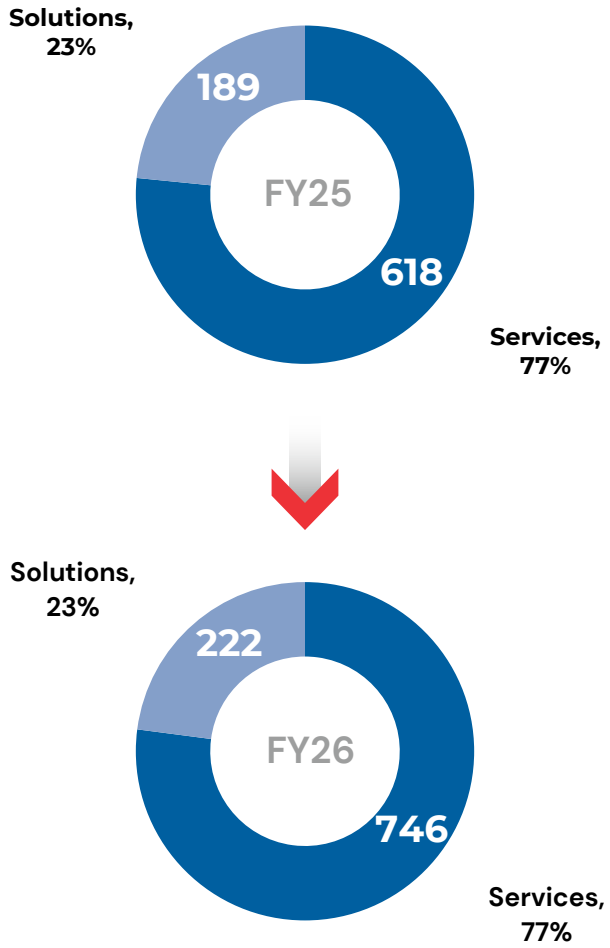
* Exclusive of exceptional income from FY22 & loss from discontinued operations from FY23

Revenue Breakup

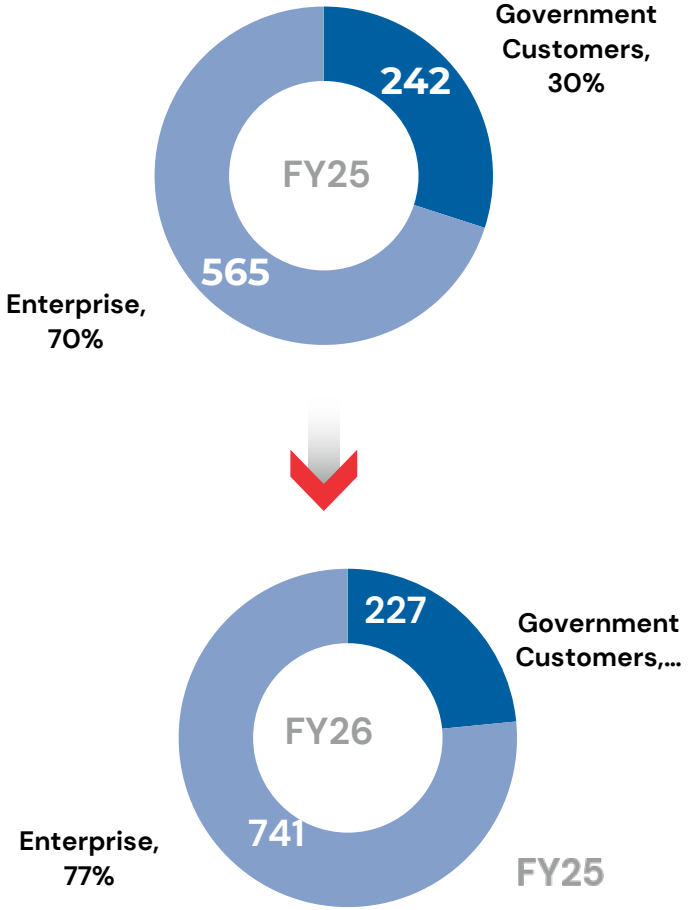
Revenue by Geography



Revenue by Segments

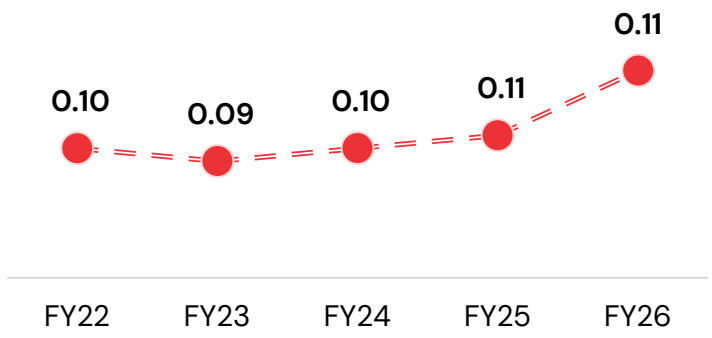


Revenue by Customer Profile

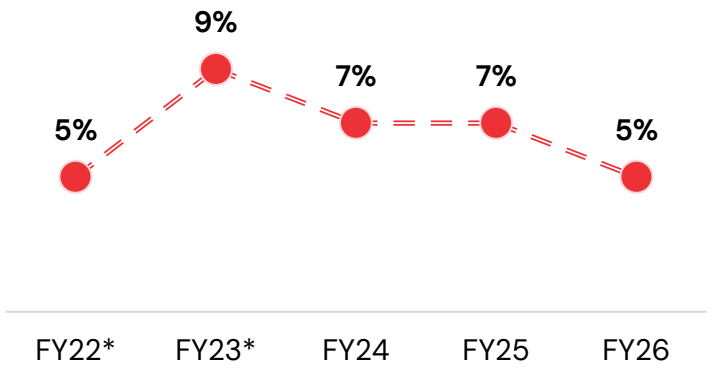


Key Financial Ratios

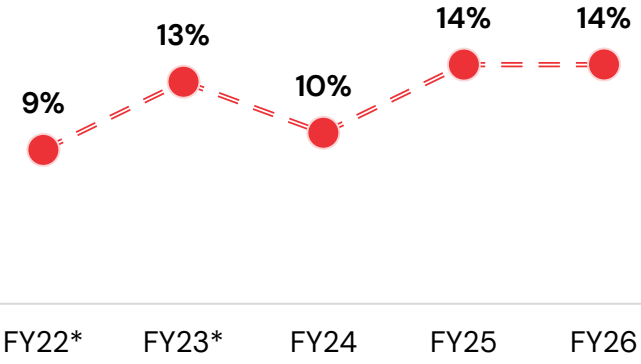
Debt to Equity (x)



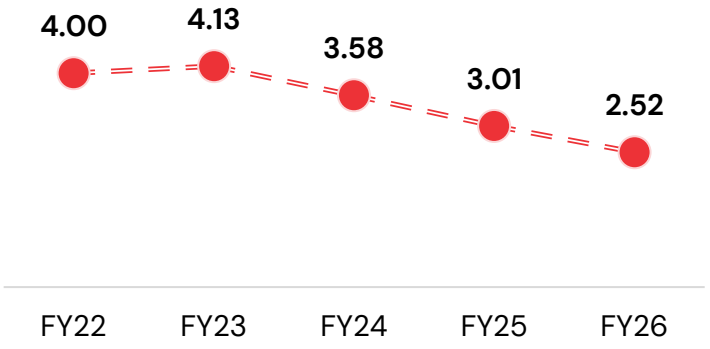
ROE (%)



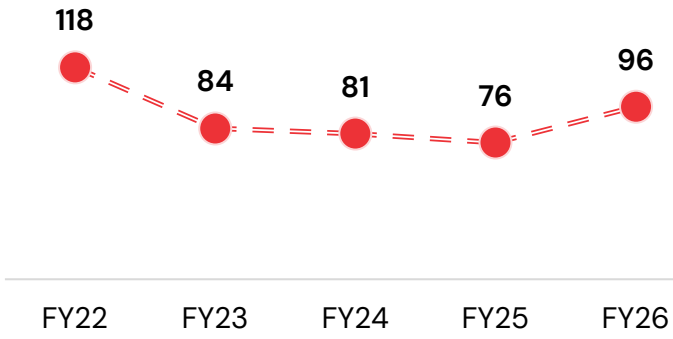
ROCE (%)



Current Ratio



Debtor Days (#)



* Exclusive of exceptional income from FY22 & loss from discontinued operations from FY23

About ADSL

We are a publicly listed global leader in Information Technology consulting and services, with a legacy dating back to 1984. Headquartered in Mumbai, India, our organization is a trusted Managed Services Provider and Master Systems Integrator, delivering cutting-edge infrastructure solutions and services to clients across more than 70 countries.

Our comprehensive service portfolio encompasses Cloud Enablement, Cybersecurity, Integrated Solutions, Infrastructure Management, Software Services, and Workplace Services. Pioneering innovation in India, we became the first company to execute a Smart City project with the successful delivery of the Pune City Surveillance project in 2015.

With a global workforce exceeding 3,000 skilled professionals, we are powered by local support functions and robust governance frameworks. We proudly partner with several Fortune 500 companies, driving transformation and delivering excellence in every engagement.

Website- www.allieddigital.net

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Thank You

