12th November, 2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400001
Scrip Code – 544822

National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051
Symbol – LASERPOWER

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 – Investors Presentation

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the copy of Investor Presentation of the Company for the quarter ended 30th September, 2026.

The above information will be made available on the Company's website at https://laserpowerinfra.com/.

We request you to kindly take the aforesaid information on record.

Thanking you.
Yours faithfully,
For Laser Power & Infra Limited

DEEPAK GOEL
Digitally signed by DEEPAK GOEL
Date: 2026.11.12 21:55:00 +05'30'

Deepak Goel
Chairman & Managing Director
DIN-00673430

Encl: As above



Laser Power & Infra Limited

Q2 & H1 FY27 Investor Presentation

Disclaimer



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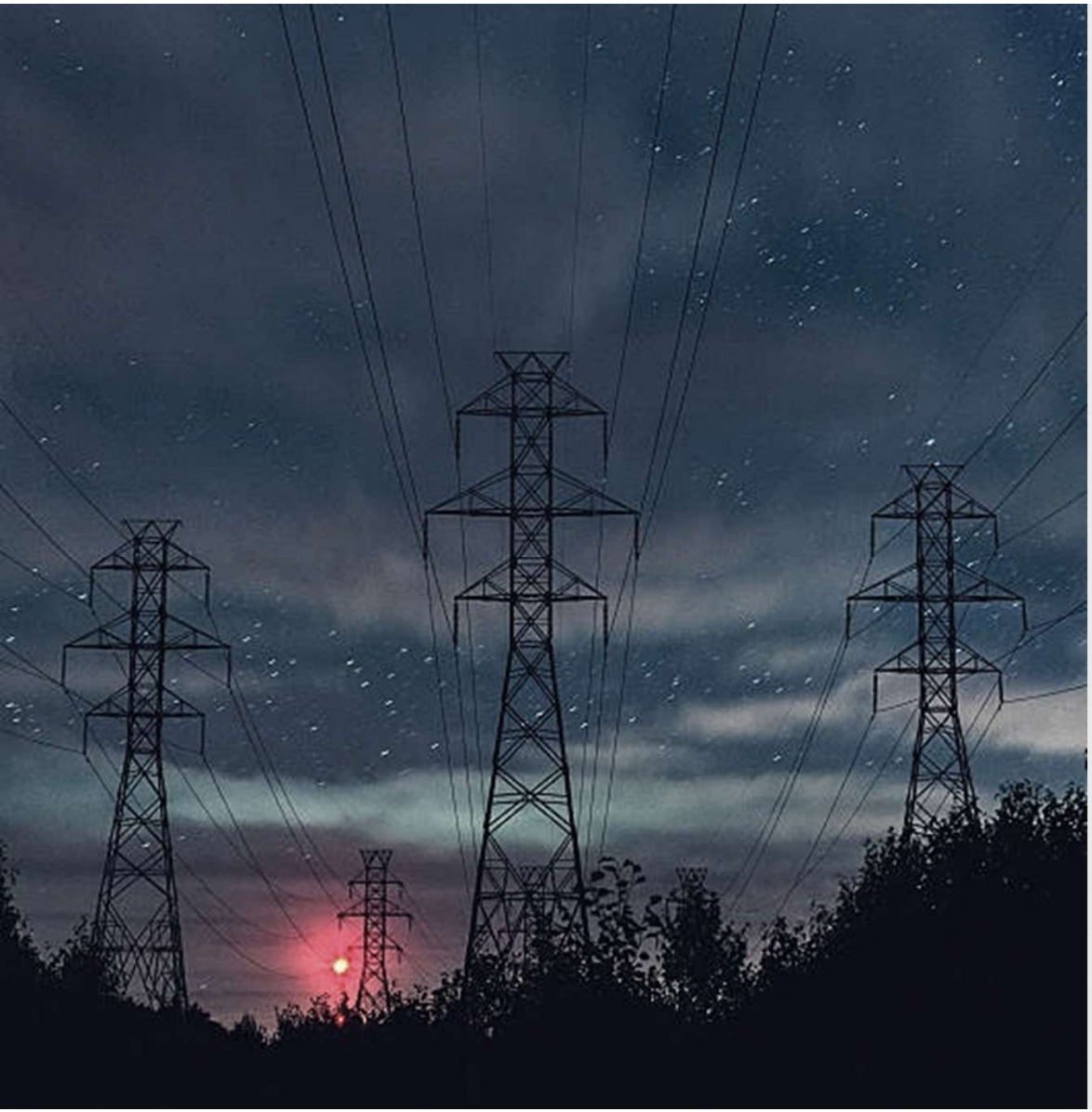
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Agenda


LASER
POWER & INFRA
Company Overview
Key Strengths
Key Strategies
Financials Highlights
Annexures



Company Overview

LASER POWER & INFRA

Company Overview

We are an integrated manufacturer of power cables, conductors and other specialized products and components to the power transmission and distribution Industry in India



We are one of the leading players in terms of manufacturing capacity for power cables and conductors with installed capacity of 85,448 MT in Fiscal 2026, among the power cable & conductor players having manufacturing facilities of power cable and conductors in East India.

30+ years
of Operations

Integrated Manufacturer
Cables, Conductors & EPC solutions

Client base
Indian Railways, DISCOMs, Private EPC Players and International utilities

Manufacturing Units
3 units in West Bengal with 85,448 MT installed capacity

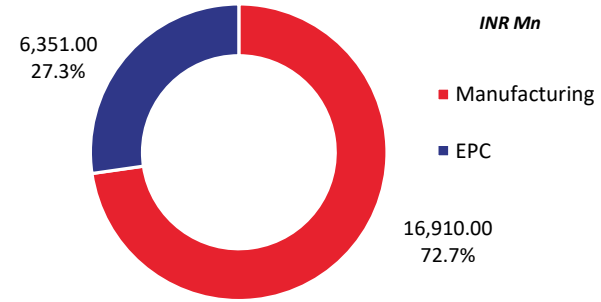
43 EPC Projects Completed;
34 ongoing across multiple Indian states (2)

Expanding Order Book
Rs. 27,844 mn total order book
(Manufacturing Rs. 14,327 mn;
EPC Rs. 13,557 mn) (3)

Financial Snapshot Fiscal 2026

Rs. 23,261 mn Revenue	**19.9%** CAGR (FY 24-26)(1)
Rs. 3,017 mn EBITDA	**13.0%** EBITDA Margin
Rs. 1,192 mn PAT	**5.1%** PAT Margin
17.8% ROCE	**17.9%** ROE

Revenue from Operations as on 31st March 2026



- **Unit I (Dhulagarh, West Bengal)**
- **Unit II (Dhulagarh, West Bengal)**
- **Unit III (Kharagpur, West Bengal)**

Key Highlights

Licensed stranding partner of **TS Conductor Corp ("TS Conductor"),** a U.S.-based company renowned for its transmission technology

Registered supplier to Indian Railways (RDSO approved)

Our Manufacturing Units are certified for **ISO 9001, ISO 14001, and ISO 45001**, testing systems conforming to **BIS**, accredited by the **National Accreditation Board for Testing and Calibration Laboratories**

1. 2 Year CAGR (Revenue from Operations) (%) for FY26, It is calculated as (Revenue from Operations during the Fiscal 2026 / Revenue from Operations during Fiscal 2024) ^(1/n)-1. n= no. of years.
2. As on 31st March, 2026
3. As on 30th June 2026

Major Milestones



1988
- Incorporation of the Company

2006
- Secured order for supplying PVC insulated armored unscreened underground cable

2009
- Manufacturing Unit I at Dhulagarh

2010
- Secured first international order for AAAC conductors (Ethiopian Electric Power Corporation, Universal Electrification Access Program)

2018
- Manufacturing Unit II at Dhulagarh
- Obtained CCV Line capable of manufacturing up to 66 kV

2019
- Set up aluminum rod rolling mill in Manufacturing Unit II

2021
- Secured our first international EPC project (Republic of Togo–electricity distribution in six major cities)

2023
- An undertaking of Bhuvee Stenovate Pvt Ltd pursuant to NCLT orders, merged with Laser Power & Infra Ltd (Unit III)

2025
- Licensed stranding partner with TS Conductor Corp

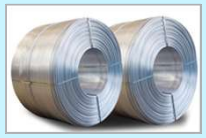
2026
- Successfully completed ₹742 crore initial public offering and listed on the BSE and NSE on July 16, 2026, following strong participation across investor categories

Product Portfolio (1/2) : Cables

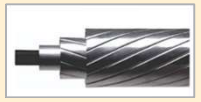
Image	Product
	Low Tension Power Cables (Armoured and Unarmoured)
	High Tension Power Cables
	LT Control Cable (Armoured and Unarmoured)
	LT Aerial Bunched (“AB”) Cable (With Bare / Insulated Messenger)
	HT Aerial Bunched (“AB”) Cable (With Bare / Insulated Messenger)

Image	Product
	Railway Signaling Cables
	Concentric Communication Cables
	Telecommunication Quad Cables
	Service Cables
	LT And HT Single Core (Armoured and Unarmoured)

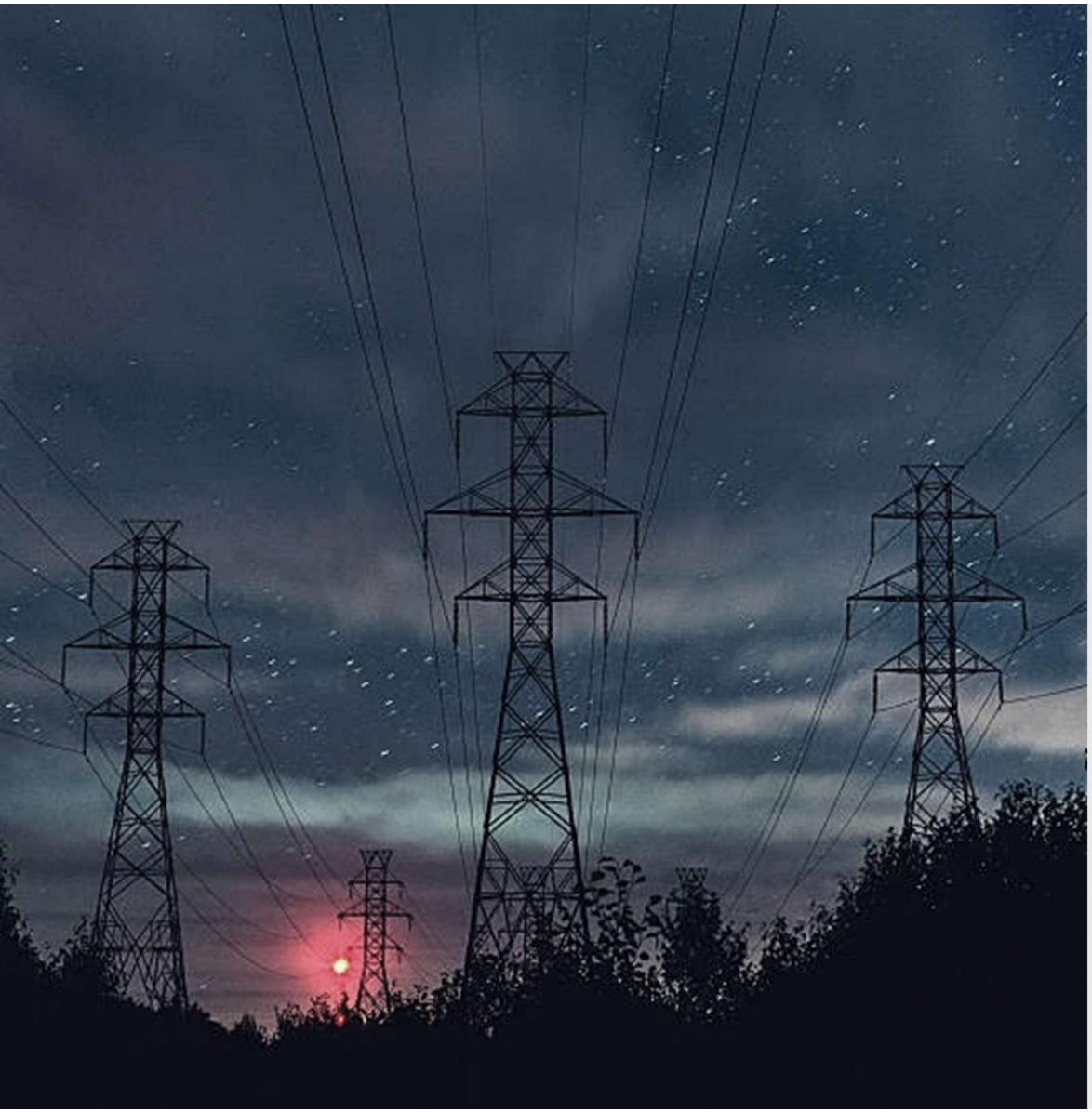
Product Portfolio (2/2) : Specialty Products and Conductors

Image	Product
	Aluminium Alloy Wire Rods
	ACSR/AAAC/AAC Conductors
	Insulated Conductor
	Medium Voltage Covered Conductor

Specialty Products

Image	Product
	AL-59 All Alloy Aluminum Conductor
	Eco Conductors
	AECC / HTLS (/TW) Conductors
	Aluminium Conductor Steel Supported (/TW) Conductor
	Gap-type (GTACSR / GZTACSR) HTLS Conductor

Conductors



Key Strengths

LASER POWER & INFRA

Our Strengths



1. One of the leading players in terms of manufacturing capacity for power cables and conductors in East India
2. Strong manufacturing capabilities, through strategically located Manufacturing Units
3. Robust execution capabilities, with a track record of executing and handling complex EPC projects successfully and strong backward integration capabilities
4. Established track record with a marquee customer base
5. Strategic partnerships and collaboration with international players
6. Strong and diversified Order Book with long term revenue growth visibility
7. Experienced Promoters and management team with skilled workforce

One of the leading players in terms of manufacturing capacity for power cables and conductors in India



One of the leading players in terms of manufacturing capacity of **85,448 MT** for power cables and conductors in Fiscal 2026, among the power cable and conductor players having manufacturing facilities of power cable and conductors in India

With over three decades of experience in the manufacturing industry, we have a robust presence across both **domestic & international markets**, catering to government utilities, power transmission & distribution companies & private sector infrastructure players.

Strong Customer Base

- **Indian Railways**
- **DISCOMs: In the states of J&K, Kerala, Bihar, West Bengal, U.P. Odisha, Jharkhand, Assam, Rajasthan, etc**
- **Private EPC players like Tata Power, CESC etc**
- **International clients: Across countries such as Ethopia, Rwanda, Uganda, Mauritius, Bhutan, Togo and many more**

Operational Edge

Backward integrated: in-house aluminum wire rods & XLPE/PVC compound - enhances **cost efficiency, product consistency and operational flexibility**

In-house testing laboratories ensure compliance with **international quality standards of BIS and other international benchmarks**

Value Chain Presence

Across Value Chain: manufacturing → greenfield development → brownfield upgrades

Upgrade and uprate in power distribution & rural electrification projects

Industry Tailwinds [1]

Wires & cables market expected to grow **11–13% CAGR to Rs. 2,350-2,550 bn by FY30**

Conductor market grew from **Rs. 102 bn (FY20): Rs. 185 bn (FY25) at 12.60% CAGR** and expected to grow by **5-6% CAGR** (FY25-30)

1. *Source: "Assessment of cables, conductors industries and investments in power sector in India" CRISIL Report dated June 2026*

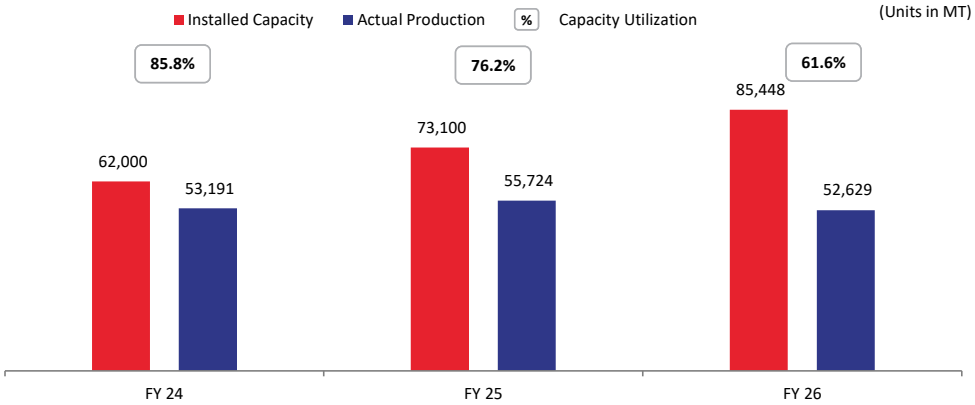
Strong manufacturing capabilities, through strategically located Manufacturing Units



Strong Manufacturing Capabilities through Strategically Located Units

- Operate **three integrated Manufacturing Units** in **West Bengal** covering a combined area of **40.39 acres**
- Aggregate installed capacity of **~85,448 MT** as of March 31, 2026, for manufacture of power & control cables, specialty cables and conductors
- **Among the Leading players in East India** in terms of manufacturing capacity for power cables and conductors
- **Installed capacity** for the manufactured products has **increased by approximately 37.8% over the Fiscal 2024 to Fiscal 2026** enabling our company to meet a larger share of internal demand.
- Manufacturing Units strategically **located close to Kolkata & Haldia ports**, enabling time & cost-efficient procurement, reduced logistics costs, faster turnaround times for both domestic and export orders
- **Raw Material Proximity:** Proximity to raw material hubs like Odisha, Jharkhand; reducing transportation cost and lead time

Installed Capacity and Actual Production across all Manufacturing Units



Strategic Factors Resulting in Competitive Advantages

- **Integrated Infrastructure- compounding, wire-rod rolling** under one roof for consistent quality and maintaining supply chain
- **Customized HTLS conductors (AECC, ACSS)** for client specs
- Ability to bid for & execute large-scale EPC projects on time & at competitive cost

- **Recycling and reprocessing of scrap PVC/XLPE for material efficiency**

- Certified for **ISO 9001 (Quality), ISO 14001 (Environment), ISO 45001 (Occupational Health & Safety)** standards
- **Dedicated in-house NABL accredited testing labs** and R&D capabilities

Robust execution capabilities, with a track record of executing and handling complex EPC projects successfully and strong backward integration capabilities

- **Proven track record and industry experience**
- **Execution across challenging geographies**
- **Integrated in-house execution model**
- **Institutional empanelments and project management strength**
- **Robust backward integration**
- **Technology-led monitoring and control**

A Few Complex Projects Undertaken

43+ EPC projects completed across India under govt schemes like RDSS, DDUGJY, IPDS, Saubhagya, etc.[1]



Saran
Bihar



Bhagalpur
Bihar



Patna
Bihar



Gorakhpur
Uttar Pradesh



Bongaigaon
Assam



Nadia
West Bengal

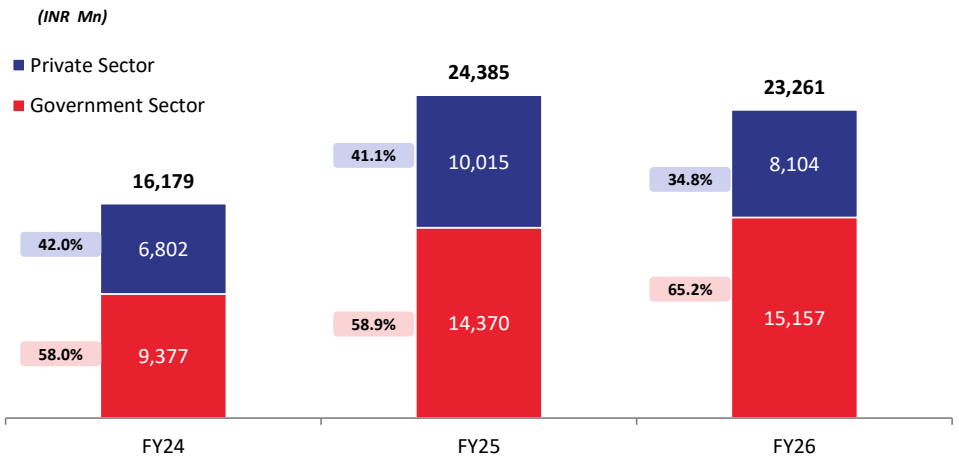


Kalahandi
Odisha

1. *Rajiv Gandhi Grameen Vidyutikaran Yojana (RGGVY), Deendayal Upadhyaya Gram Jyoti Yojana (DDUGJY), Integrated Power Development Scheme (IPDS), and the Saubhagya Scheme*

Established Track Record with a Marquee Customer Base

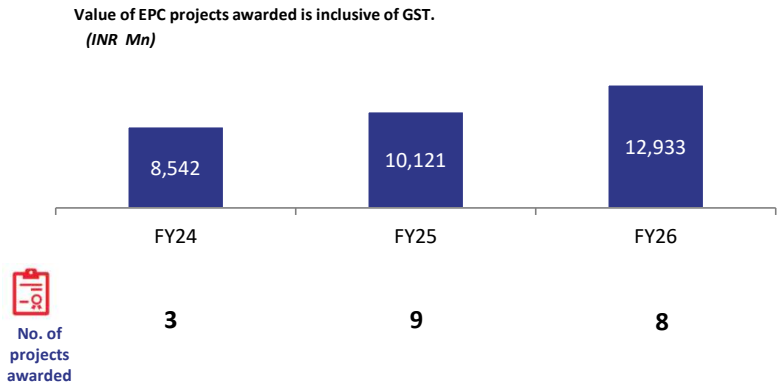
Revenue From Government And Private Sector Customers



Demonstrated Track Record of Securing Large EPC Projects

Increased tender participation and qualification capabilities have supported a steady rise in the value of EPC projects awarded

Value of EPC projects awarded is inclusive of GST.



31,595 Mn
Aggregate value of EPC projects awarded across FY24-FY26

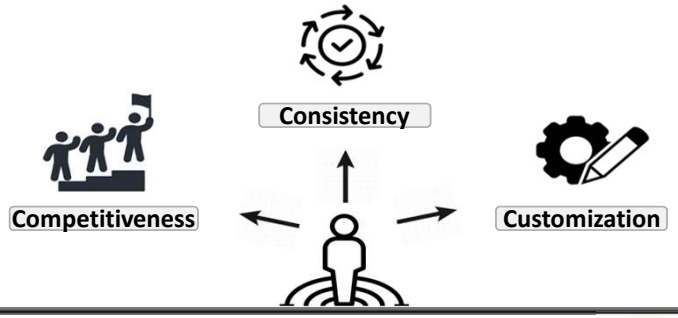
20
EPC projects secured across FY24-FY26

Supply to Government Agencies is based on Stringent Pre-qualification

- **Past Experience in Supply**
- **Ability to meet specific technical requirements**
- **Financial Strength**
- **Price Competitiveness**

Pre-qualified status with Utilities & Government agencies strengthens market position

Customer-Centric Strategy



Strategic Partnerships and Collaboration with International Players



Entered into a strategic manufacturing agreement with **TS Conductor Corp (U.S.),** renowned for its transmission technology

Expanded Portfolio

- **Licensed stranding partner of TS Conductor Corp**
- The partnership has helped us to manufacture a **wide range of conductors**
- Compatible with standard installation and maintenance practices
- **Superior thermal stability, minimal sag up to 200°C, lightweight design, and corrosion resistance**

+

Utility Benefits

- **Faster installation, reduced training time, increased safety, exceptional reliability, and lower lifecycle costs**
- Ideal for compact lines, long spans, and high-reliability corridors
- **Upgrade existing transmission lines** without incurring costly infrastructure overhauls

=

Industry Leadership

- This collaboration will allow us to offer **energy-efficient transmission conductors that are lighter, stronger, and capable of carrying more power than conventional ACSR** or CFCC conductors.
- Through this partnership, we are able to locally manufacture advanced, high-capacity conductors in India, **significantly reducing import dependency and production lead times**.

Strong And Diversified Order Book With Long Term Revenue Growth Visibility



Orderbook Details based on Business Lines (Rs. Mn)

Particulars	FY 24	FY 25	FY 26
Manufacturing business [1]			
• Order book pending to be executed as at the end of the relevant financial year (A)	5,438	8,493	16,689
EPC business[2]			
• Order book pending to be executed as at the end of the relevant financial year (B)	16,289	14,680	15,745
Total Order Book (A+B)	**21,727**	**23,172**	**32,434**

Order Book increased from **₹21,727 million (FY24)** to **₹32,434 million (FY26)** reflecting **49.3% growth**, provides us with visibility into our future revenue

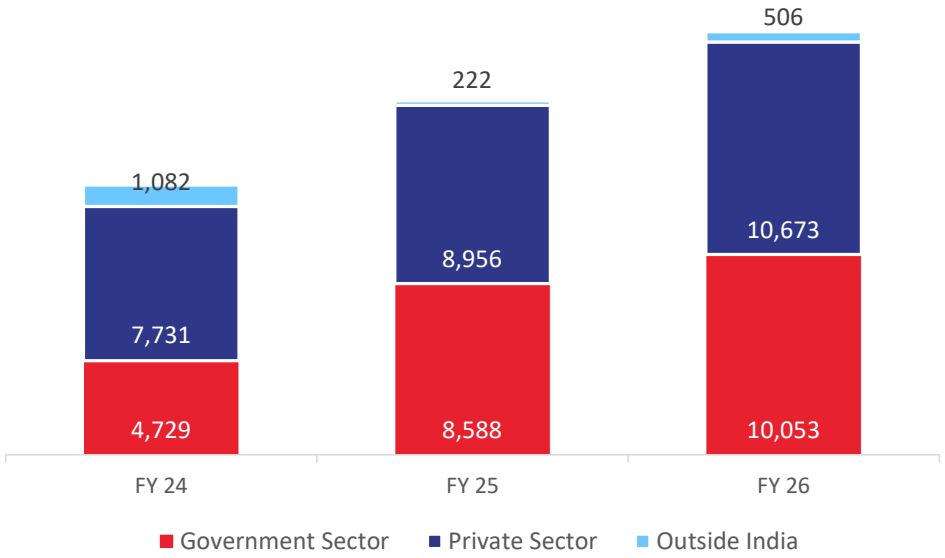
Broad Project Scope:

- **Supply and installation** of high voltage distribution systems **in semi-urban and rural areas**
- Construction of **33/11 kV substations**
- **Underground cabling and last-mile connectivity works**

Total Order Inflow from Various Clients in the Manufacturing Business

(Rs in Mn)

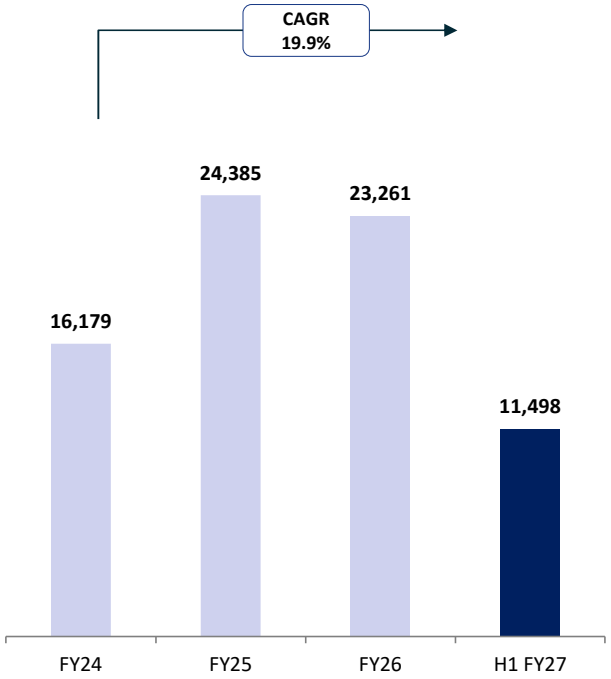
Particulars	FY 24	FY 25	FY 26
Total order inflow from Manufacturing Business	13,543	17,766	21,232
Total Orderbook Pending	5,438	8,493	16,689



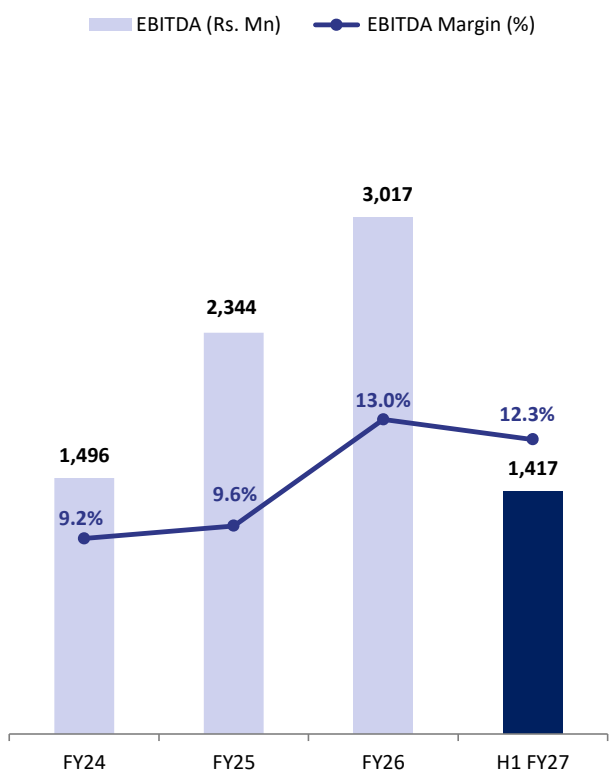
1. The Order Book for the Manufacturing business comprises only third-party customer orders and excludes internal orders from the EPC business
2. The Order Book for the EPC business includes the value of cables internally sourced from the Manufacturing division.

Standalone Financial Summary (1)

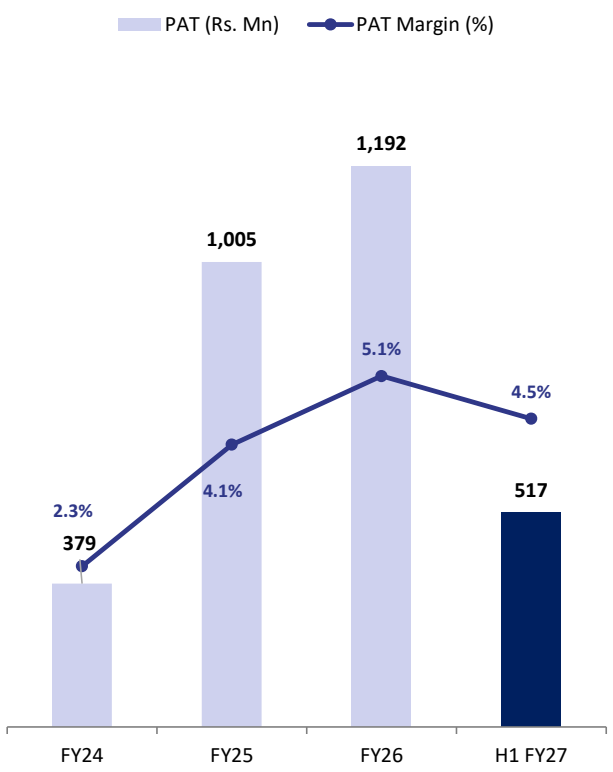
Revenue From Operations (Rs. Mn)



EBITDA (Rs. Mn) & EBITDA Margin(%)



PAT (Rs. Mn) and PAT Margin (%)

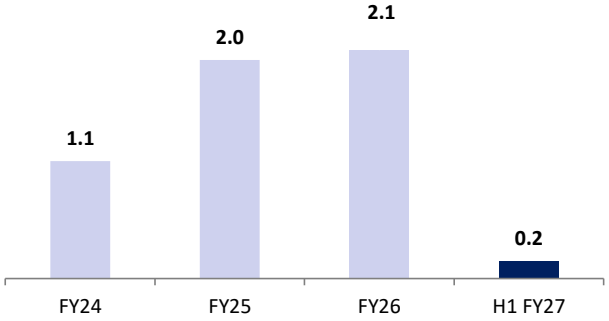


Standalone Financial Summary (2)

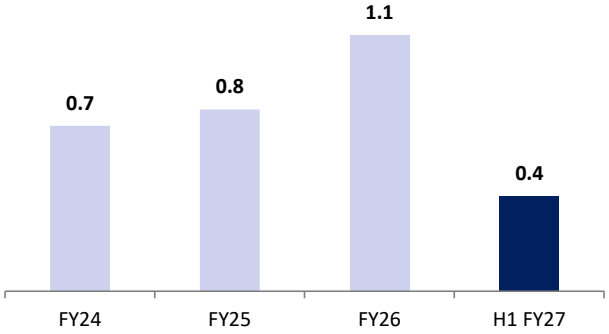
Capital Expenditure (Rs. Mn)



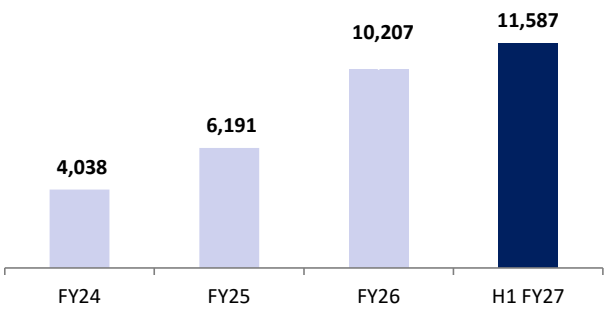
Net Fixed Asset Return (x)



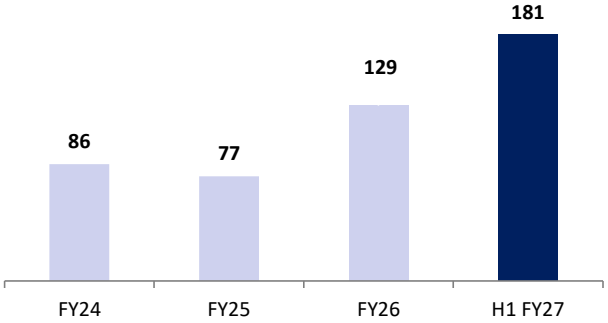
Debt/Equity Ratio



Working Capital (Rs. Mn)



Working Capital Days



Experienced Promoters and Management Team with Skilled Workforce

Board of Directors



Deepak Goel
Chairman & Managing Director (Promoter)

- Associated since incorporation; 37+ years in cable and power industry
- Oversees strategic direction, business operations, governance, and growth



Devesh Goel
Whole-time Director & CEO (Promoter)

- 11+ years in the Company;
- Leads operations, business expansion, compliance, R&D
- Focus on customer relationships and smart cable technologies.



Akshat Goel
Whole-time Director (Promoter)

- 9+ years in the Company
- Heads corporate strategy, marketing plans, new market opportunities, brand positioning



Ajit Kumar Das
Independent Director

- Certified Associate of the Indian Institute of Bankers



Rajnish Rikhy
Independent Director

- Holds a bachelor`s degree in law and master`s degree in business administration from University of Delhi
- Associated as Director with i) Linc Limited. ii) Lux Industries Limited.



Ratnabali Kakkar
Independent Director

- Holds a post graduate diploma in management from IIM Calcutta
- Associated as Director with i) Century Plyboards (India) Limited. ii) Lux Industries Limited, iii) Vikram Solar Limited

Key Managerial Personnel



Navin Kumar Saffar
Executive Director & COO*

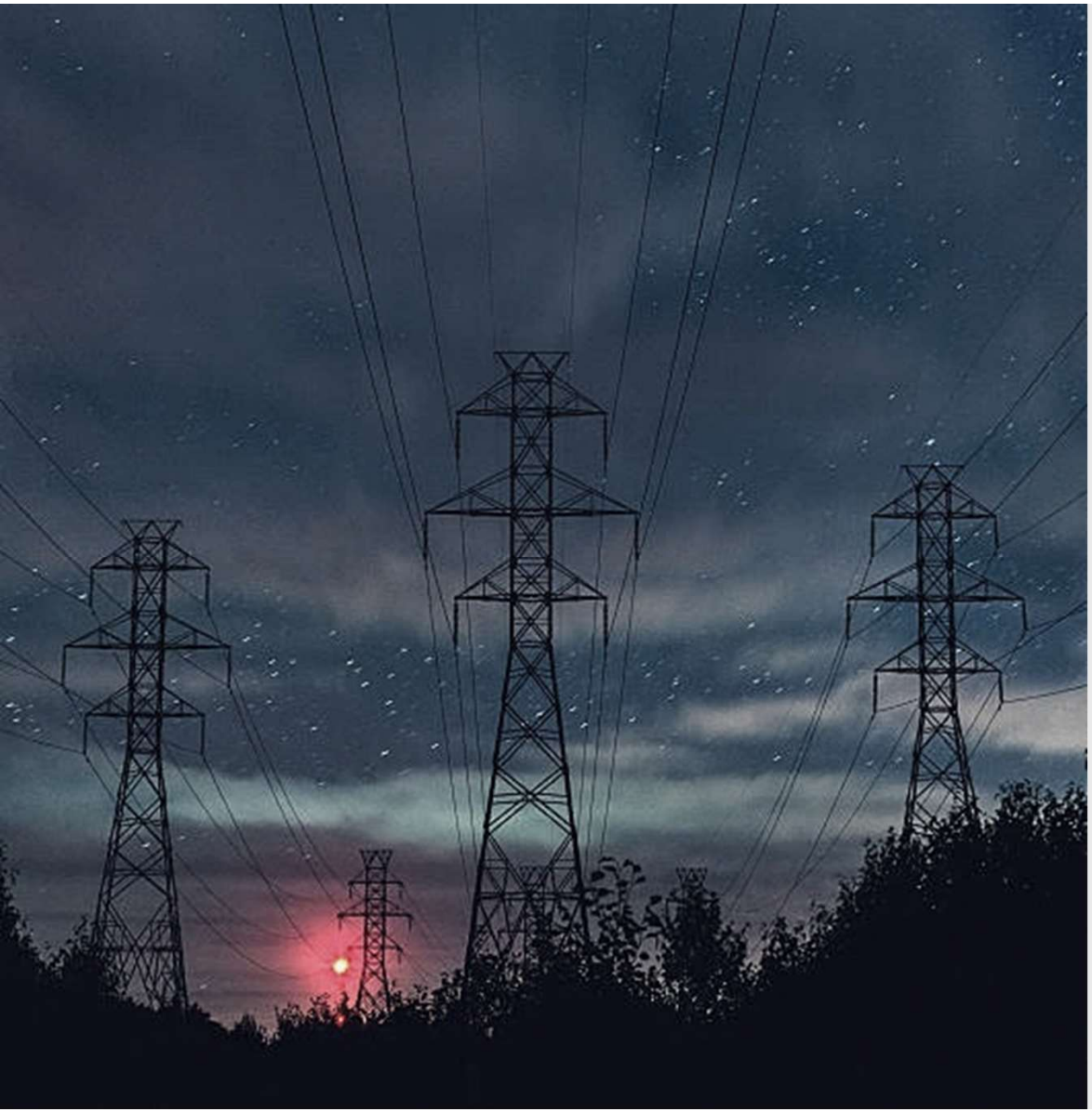
- B.Com; 14+ years experience in operations, business development, mergers & acquisitions, corporate finance & accounts
- Responsible for the key decision-making across finance and non-finance matters, risk and resource management and managing day-to-day operation



Amit Kumar Goel
Chief Financial Officer

- B.Com, ICAI member
- 23+ years in finance;
- Manages financial planning, financial reporting, statutory compliance, risk, and business strategy

** Navin Kumar Saffar is not a Director on our Board.*



Key Strategies

LASER POWER & INFRA

Key Strategies



Capitalize on the growth opportunities in power distribution industry to expand our product portfolio

- Diversifying into specialty and high-performance conductors to reduce product concentration, address evolving customer needs, and enhance margins.
- Strengthening innovation and localization through HTLS/MVCC adoption, R&D investments, and TS Conductor partnership to improve efficiency and reduce import dependence.

Expand EPC portfolio by leveraging existing capabilities & strategic partnerships in the power sector

- Leveraging EPC expertise to expand into water distribution and solar EPC, supported by in-house engineering, execution, and project management capabilities.
- Positioned to benefit from Powering Bharat initiatives (RDSS, Saubhagya, NEP 2.0) through infrastructure synergies, with flexibility to pursue opportunities via strategic JVs and consortiums.

Leverage technology and automation to enhance manufacturing capabilities

- Advancing product innovation through TS Conductor partnership and in-house R&D to develop next-generation and customized conductor solutions.
- Driving operational excellence through automation and digital systems (MES, ERP, Power BI) for real-time monitoring, higher efficiency, and lower operating costs.

Focus on increasing domestic & global presence and enter new markets

- Expanding presence across India and select international markets to diversify revenues, strengthen execution capabilities, and reduce market concentration risks.
- Investing in capacity expansion and new client acquisition to support growth in domestic government projects, exports, and overseas EPC opportunities.

AB1

Awards and Recognitions





Received a certificate of award **for 'Completion of Har Ghar Bijli - Saubhagya Scheme** way ahead of its scheduled target' by Bihar State Power (Holding) Company Limited



Awarded **'Outstanding Business Commitment'** award at the Strategic Partners Meet; Awarded **'Company of the Year in Manufacturing'** at the Dare to Dream Awards by Zee Business



Received a certificate of recognition for **'Outstanding contribution in quality & excellence, in realm of customer satisfaction, impact on society through service and management to boost up all'** by India 500



Awarded **'Excellence in Marketing and Branding'** award at the third edition of Rail Analysis Innovation and Excellence Summit



Received a certificate of regards and appreciation for '**Valuable Efforts In Prompt Filing Of ASI Returns Over The Years**' from the Field Operations Division, National Statistical Office, Ministry of Statistics and Programme Implementation



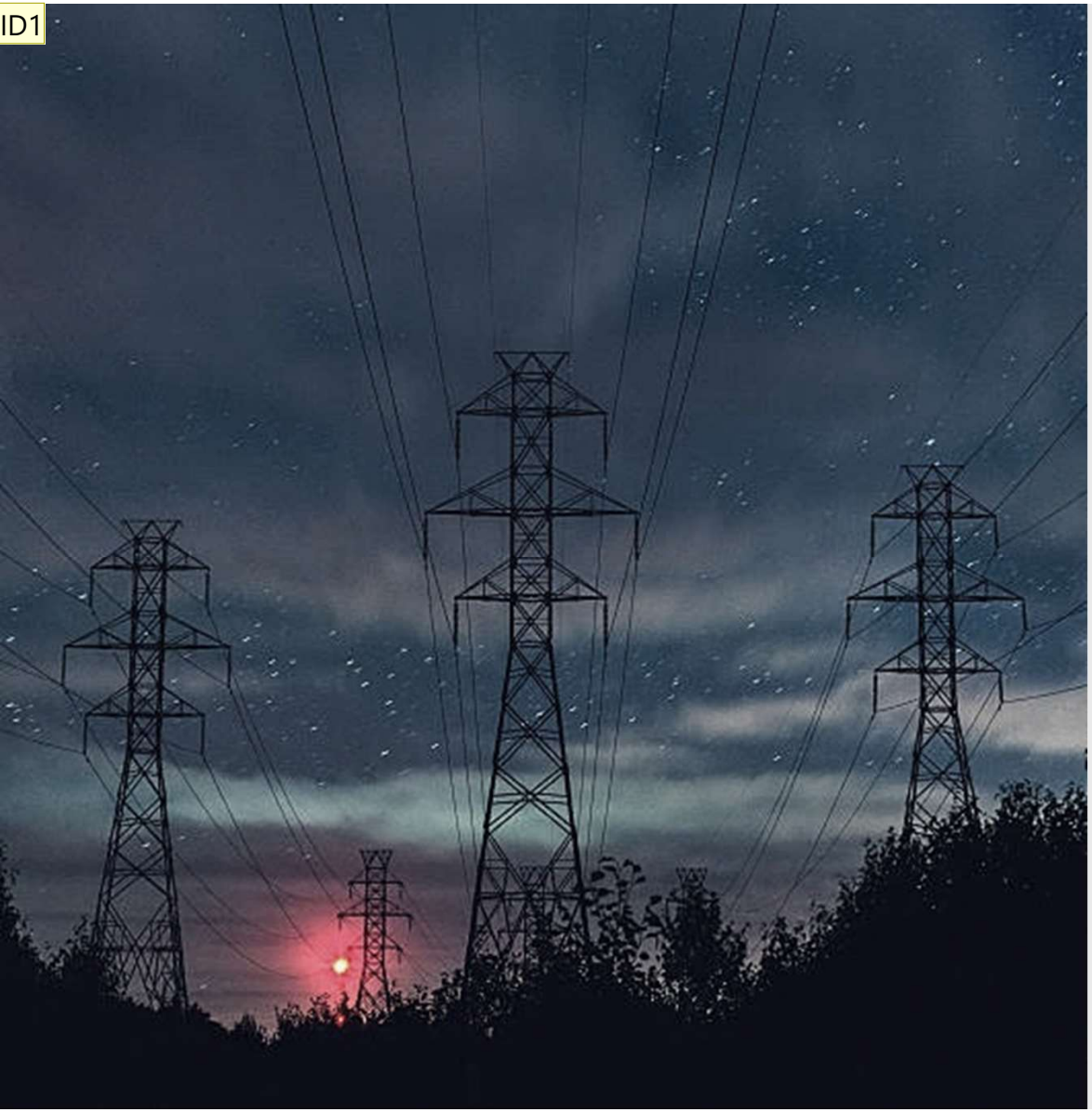
Awarded certificate of appreciation for **'Completion of the high voltage distribution system project works across semi-urban and rural areas of WEBSEDCL in Alipurduar, West Bengal'** by West Bengal State Electricity Distribution Company Limited

Slide 22

AB1 Can check for latest awards

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Financial Highlights

LASER POWER & INFRA

Slide 23

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Performance Highlights



Mr. Deepak Goel
Chairman and Managing Director

AB1

Q2 FY27 marks an important milestone in Laser Power's evolution as we strengthen our presence in specialised high-voltage transmission. Our first commercial HTLS conductor order from POWERGRID and first 220 kV underground transmission project from CESC validate our capabilities across advanced products and specialised EPC execution.

During the quarter, we reported revenue of ₹6,282 mn, EBITDA of ₹759 mn and PAT of ₹306 mn, while our order book stood at ₹25,426 mn, providing healthy execution visibility.

We are progressing our proposed integrated manufacturing facility at Kharagpur to expand capacity and broaden our portfolio of higher-value transmission products. Our focus remains on successful execution, scaling transmission opportunities and maintaining disciplined capital allocation to create sustainable long-term value.

The broader opportunity remains compelling, supported by rising power demand, renewable-energy integration and investments in transmission and grid modernisation. As utilities seek to enhance existing corridors and strengthen urban networks, we see meaningful opportunities for advanced conductors and specialised EHV solutions. Our integrated manufacturing and EPC capabilities position Laser Power well to capture these opportunities.

Slide 24

AB1 Utilisation, yield,
Advait Bhadekar, 2026-08-04T07:41:35.727

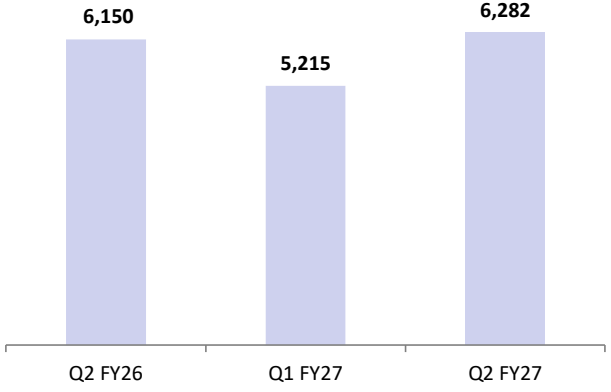
AB1 0 Peer comparison for quarter required
Advait Bhadekar, 2026-08-04T07:43:10.980

AB1 1 Revenue Split quarterly in manufactiring and EPC, along with its EBITDA and % if possible
Advait Bhadekar, 2026-08-04T10:44:15.496

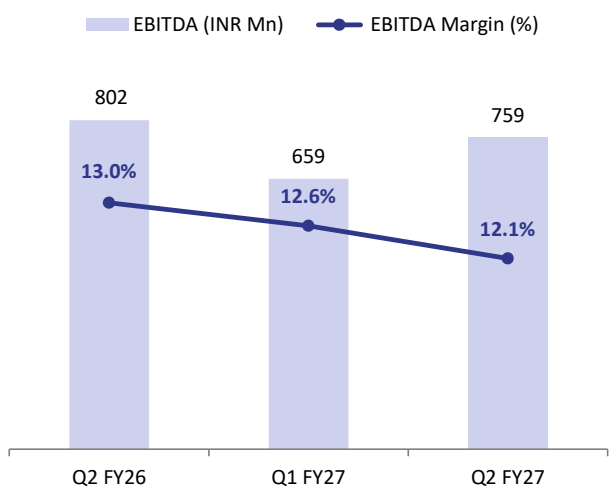
AB1 2 Exports Revenue, ROE, Roce, EPS
Advait Bhadekar, 2026-08-04T10:44:51.283

Standalone Financial Summary Q2 FY27

Revenue From Operations (INR Mn)

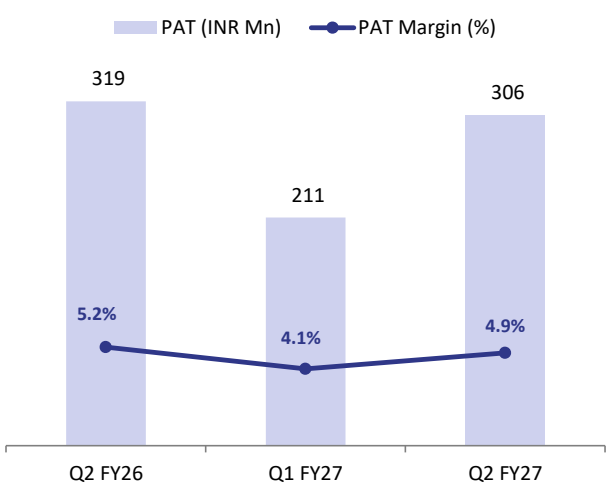


EBITDA (INR Mn) & EBITDA Margin(%)



AB1

PAT (INR Mn) and PAT Margin (%)



- Revenue from operations for Q2 FY27 stood at Rs. 6,282 mn which grew 2.1% YoY compared to Rs. 6,150 mn in Q2 FY26
- EBITDA came at Rs. 759 mn (margin 12.1%) which was down 5.2% YoY compared to Rs. 802 mn (margin 13.0%) in Q2 FY26
- PAT for the quarter was at Rs. 306 mn with a margin of 4.9%

Slide 25

AB1 Utilisation, yield,
Advait Bhadekar, 2026-08-04T07:41:35.727

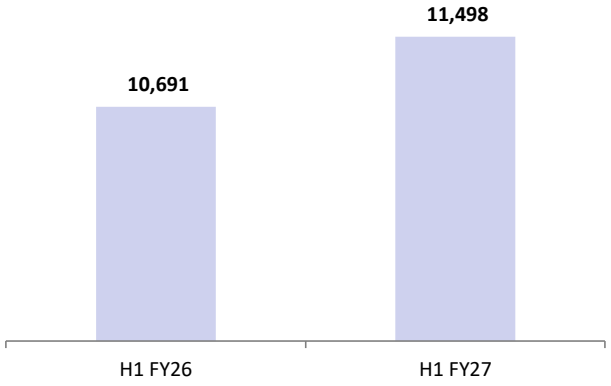
AB1 0 Peer comparison for quarter required
Advait Bhadekar, 2026-08-04T07:43:10.980

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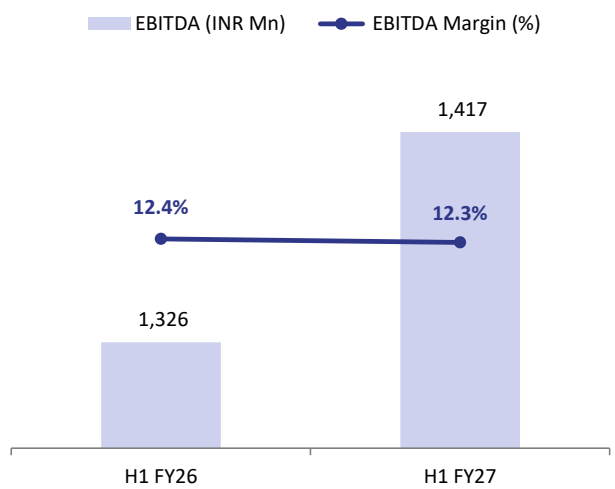
AB1 2 Exports Revenue, ROE, Roce, EPS
Advait Bhadekar, 2026-08-04T10:44:51.283

Standalone Financial Summary – H1 FY27

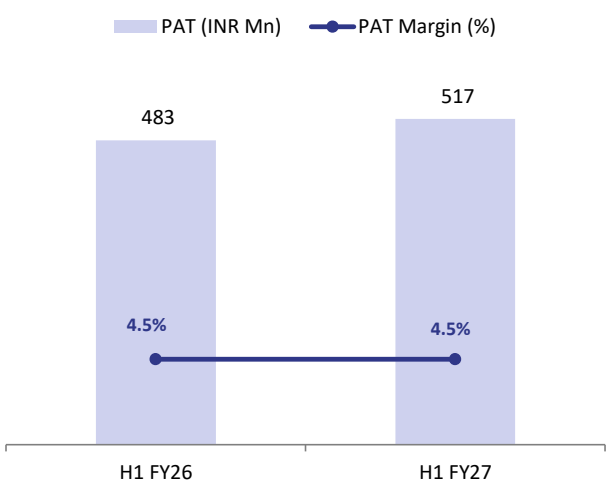
Revenue From Operations (INR Mn)



EBITDA (INR Mn) & EBITDA Margin(%)



PAT (INR Mn) and PAT Margin (%)



- Revenue from operations for H1 FY27 stood at Rs. 11,498 mn which grew 7.5% YoY compared to Rs. 10,691 mn in H1 FY26
- EBITDA came at Rs. 1,417 mn (margin 12.3%) which was up 6.9% YoY compared to Rs. 1,326 mn (margin 12.4%) in H1 FY26
- PAT for the quarter was at Rs. 517 mn with a margin of 4.5%
- The Order book for H1 FY27 stood at Rs. 25,426 Mn (Manufacturing: Rs. 13,027 mn; EPC: 12,398 mn).

Standalone Profit and Loss Statement – Q2 & H1 FY27



(INR Mn)

Particulars	Q2 FY27	Q1 FY27	QoQ (%)	Q2 FY26	YoY (%)	H1 FY27	H1 FY26	YoY (%)
Revenue from Operations	**6,282**	**5,215**	***20.5%***	**6,150**	***2.1%***	**11,498**	**10,691**	**7.5%**
• *Manufacturing Segment*	*5,240*	*3,824*	*37.0%*	*4,034*	*29.9%*	*9,064*	*7,966*	*13.8%*
• *EPC Revenue*	*1,042*	*1,391*	*-25.1%*	*2,116*	*-50.7%*	*2,434*	*2,725*	*-10.7%*
Cost Of Goods Sold	4,570	3,677		4,395		8,248	7,533	
Gross Profit	**1,712**	**1,538**	***11.3%***	**1,755**	***-2.5%***	**3,250**	**3,159**	**2.9%**
Employee benefits expenses	185	174		147		359	285	
Other expenses	768	706		806		1,474	1,548	
Total Expenses	5,524	4,557		5,348		10,080	9,366	
EBITDA	**759**	**659**	***15.2%***	**802**	***-5.4%***	**1,417**	**1,326**	**6.9%**
EBITDA Margin	*12.1%*	*12.6%*		*13.0%*		*12.3%*	*12.4%*	
Depreciation and amortization	79	76		71		156	136	
PBIT	**679**	**582**	***16.7%***	**731**	***-7.0%***	**1,262**	**1,189**	**6.1%**
Finance costs	325	359		341		684	637	
Other Income	55	63		58		118	118	
PBT	**410**	**286**	***43.3%***	**448**	***-8.6%***	**695**	**670**	**3.7%**
Tax Expense	103	74		129		178	188	
PAT	**306**	**211**	***44.8%***	**319**	***-4.0%***	**517**	**483**	**7.2%**
PAT Margin	*4.9%*	*4.1%*		*5.2%*		*4.5%*	*4.5%*	

Standalone Balance Sheet – Q2 & H1 FY27



(INR Mn)

Particulars	H1 FY27	H1 FY26
ASSETS		
Non-Current Assets		
Property, Plant & Equipment	1,366	1,288
Right- of-Use Assets	557	609
Capital Work-In-Progress	467	313
Intangible Assets	3	3
Financial Assets	-	-
(i)Investments	13	23
(ii)Other Financial Assets	305	89
Deferred tax assets (Net)	387	800
Other Non-Current Assets	123	85
Total Non-Current Assets	**3,220**	**3,210**
Current Assets	-	-
Inventories	9,457	5,972
Financial Assets	-	-
(i) Investments	10	9
(ii) Trade Receivables	13,831	10,546
(iii) Cash and Cash Equivalents	9	512
(iv) Other Bank Balances (other than iii above)	1,462	1,298
(v) Loans	204	6
(vi) Other Financial Assets	1,560	865
Other Current Assets	1,195	570
Current tax assets (net)	223	410
Total Current Assets	**27,951**	**20,188**
Total Assets	**31,171**	**23,398**

Particulars	H1 FY27	H1 FY26
EQUITY		
Equity Share Capital	702	575
Other Equity	12,233	5,982
Total Equity	**12,935**	**6,557**
LIABILITIES	-	-
Non-Current Liabilities	-	-
Financial Liabilities	-	-
(i) Borrowings	511	1,189
(ii) Lease Liabilities	277	314
(iii) Other Financial Liabilities	334	249
Other Liabilities	0	0
Provisions (Net)	37	25
Total Non-Current Liabilities	**1,160**	**1,777**
Current Liabilities	-	-
Financial Liabilities	-	-
(i) Borrowings	4,481	4,887
(ii) Lease Liabilities	48	42
(iii)Trade Payables	-	-
(a)Total outstanding dues of micro enterprises and small enterprises	179	102
(b)Total outstanding dues of creditors other than micro enterprises and small enterprises	9,021	7,311
(iv)Other Financial Liabilities	163	89
Provisions (Net)	8	76
Other Current Liabilities	3,177	2,558
Total Current Liabilities	**17,076**	**15,064**
Total Liabilities	**18,236**	**16,841**
Total Equity and Liabilities	**31,171**	**23,398**

Consolidated Profit and Loss Statement – Q2 & H1 FY27



(INR Mn)

Particulars	Q2 FY27	Q1 FY27	QoQ (%)	Q2 FY26	YoY (%)	H1 FY27	H1 FY26	YoY (%)
Revenue from Operations	**6,282**	**5,215**	***20.5%***	**6,150**	**2.1%**	**11,498**	**10,691**	***7.5%***
• *Manufacturing Segment*	*5,240*	*3,824*	*37.0%*	*4,034*	*29.9%*	*9,064*	*7,966*	*13.8%*
• *EPC Revenue*	*1,042*	*1,391*	*-25.1%*	*2,116*	*-50.7%*	*2,434*	*2,725*	*-10.7%*
Cost Of Goods Sold	4,570	3,677		3,996		8,248	7,533	
Gross Profit	**1,712**	**1,538**	***11.3%***	**2,154**	**-20.5%**	**3,250**	**3,159**	***2.9%***
Employee benefits expenses	185	174		147		359	285	
Other expenses	769	707		1,205		1,475	1,548	
Total Expenses	5,525	4,557		5,349		10,082	9,366	
EBITDA	**757**	**658**	***15.1%***	**801**	**-5.5%**	**1,415**	**1,325**	***6.8%***
EBITDA Margin	12.1%	12.6%		13.0%		12.3%	12.4%	
Depreciation and amortization	80	77		71		158	136	
PBIT	**677**	**581**	***16.7%***	**730**	**-7.3%**	**1,258**	**1,189**	***5.8%***
Finance costs	327	362		341		689	637	
Other Income	56	63		58		119	118	
PBT Exceptional Item & Tax	**406**	**282**	***44.0%***	**448**	**-9.4%**	**687**	**670**	
Exceptional Items	-	-		-		-	328	
PBT	**406**	**282**	***44.0%***	**448**	**-9.4%**	**687**	**998**	***-31.1%***
Tax Expense	103	74		129		178	185	
PAT	**302**	**207**	***45.8%***	**318**	**-5.1%**	**510**	**813**	***-37.3%***
PAT Margin	*4.8%*	*4.0%*		*5.2%*		*4.4%*	*7.6%*	

Consolidated Balance Sheet – Q2 & H1 FY27



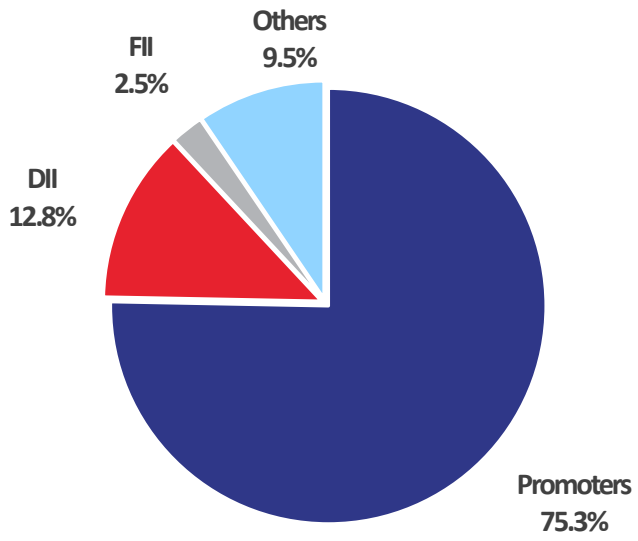
(INR Mn)

Particulars	H1 FY27	H1 FY26
ASSETS		
Non-Current Assets		
Property, Plant & Equipment	1,366	1,288
Right- of-Use Assets	657	637
Capital Work-In-Progress	529	313
Intangible Assets	0	0
Financial Assets	3	3
(i)Investments	-	-
(ii)Other Financial Assets	13	23
Deferred tax assets (Net)	305	89
Other Non-Current Assets	387	800
Total Non-Current Assets	**3,805**	**3,238**
Current Assets	-	-
Inventories	9,457	5,972
Financial Assets	-	-
(i) Investments	10	9
(ii) Trade Receivables	13,831	10,546
(iii) Cash and Cash Equivalents	66	512
(iv) Other Bank Balances (other than iii above)	1,509	1,298
(v) Loans	7	3
(vi) Other Financial Assets	1,560	865
Other Current Assets	1,199	572
Current tax assets (net)	223	410
Total Current Assets	**27,863**	**20,188**
Total Assets	**31,668**	**23,426**

Particulars	H1 FY27	H1 FY26
EQUITY		
Equity Share Capital	702	575
Other Equity	12,216	5,978
Total Equity	**12,918**	**6,554**
LIABILITIES	-	-
Non-Current Liabilities	-	-
Financial Liabilities	-	-
(i) Borrowings	924	1,189
(ii) Lease Liabilities	377	340
(iii) Other Financial Liabilities	334	249
Other Liabilities	0	0
Provisions (Net)	37	25
Total Non-Current Liabilities	**1,673**	**1,802**
Current Liabilities	-	-
Financial Liabilities	-	-
(i) Borrowings	4,481	4,892
(ii) Lease Liabilities	48	42
(iii)Trade Payables	-	-
(a)Total outstanding dues of micro enterprises and small enterprises	179	102
(b)Total outstanding dues of creditors other than micro enterprises and small enterprises	9,021	7,311
(iv)Other Financial Liabilities	164	89
Provisions (Net)	8	76
Other Current Liabilities	3,177	2,558
Total Current Liabilities	**17,078**	**15,070**
Total Liabilities	**18,751**	**16,872**
Total Equity and Liabilities	**31,668**	**23,426**

Shareholding Pattern

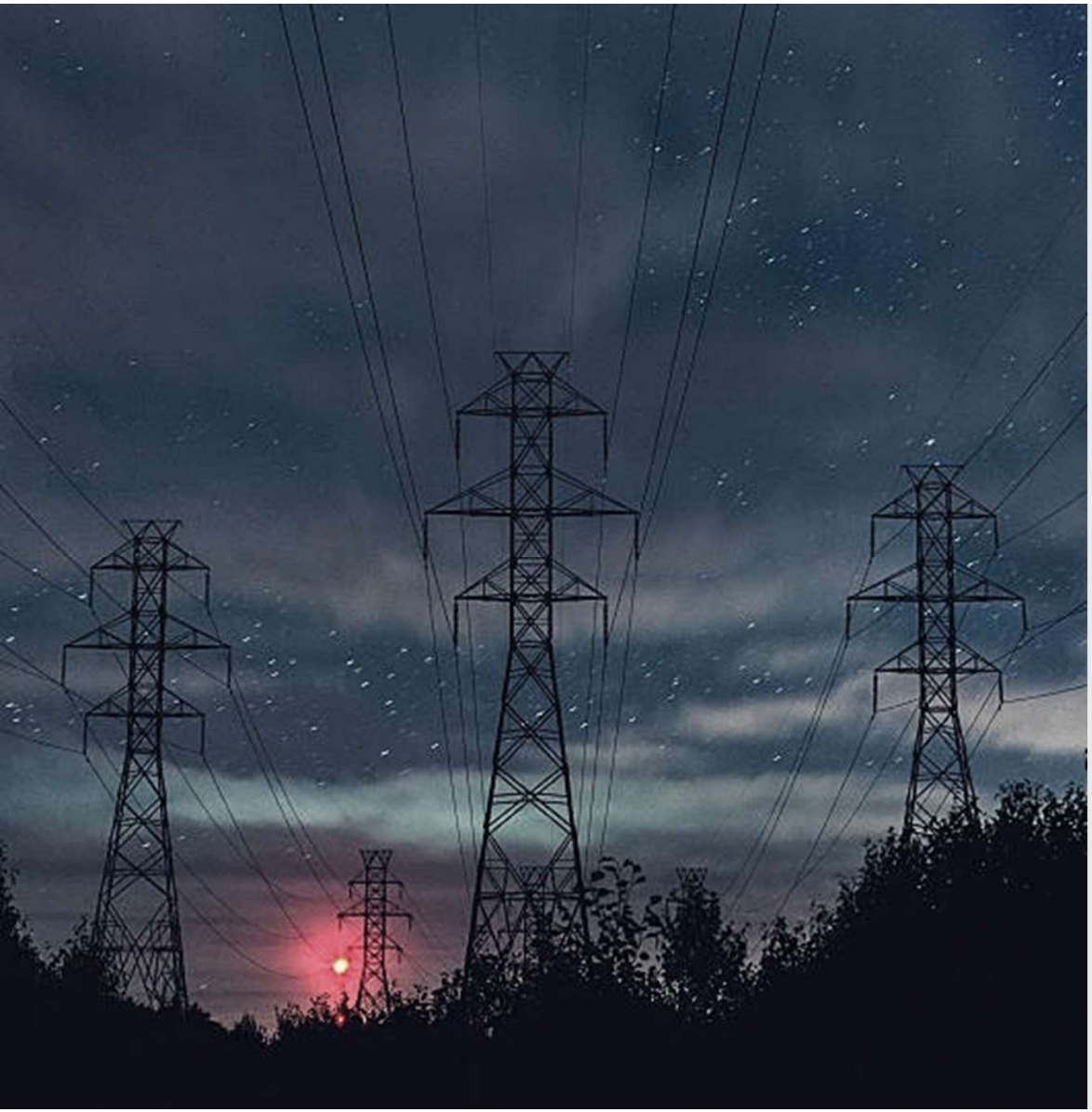
Shareholding as on 30th September 2026



Share Information as on 30th September 2026

NSE Ticker	LASERPOWER
BSE Ticker	544822
Market Cap (₹ Cr) (BSE)	3,704
% free-float	24.70%
Free-float market cap (₹ Cr)	915
Shares Outstanding	14,03,68,342
Industry	Cables - Electricals

*Source: NSE & BSE
ADTV (Shares): Average Daily Traded Volume
ADTV (INR Cr): Average Daily Traded Value



Thank you

Corporate Office
ADVENTZ INFINITY@5, BN Block 19th Floor – North Wing, Saltlake, Sector – V, Kolkata – 700091

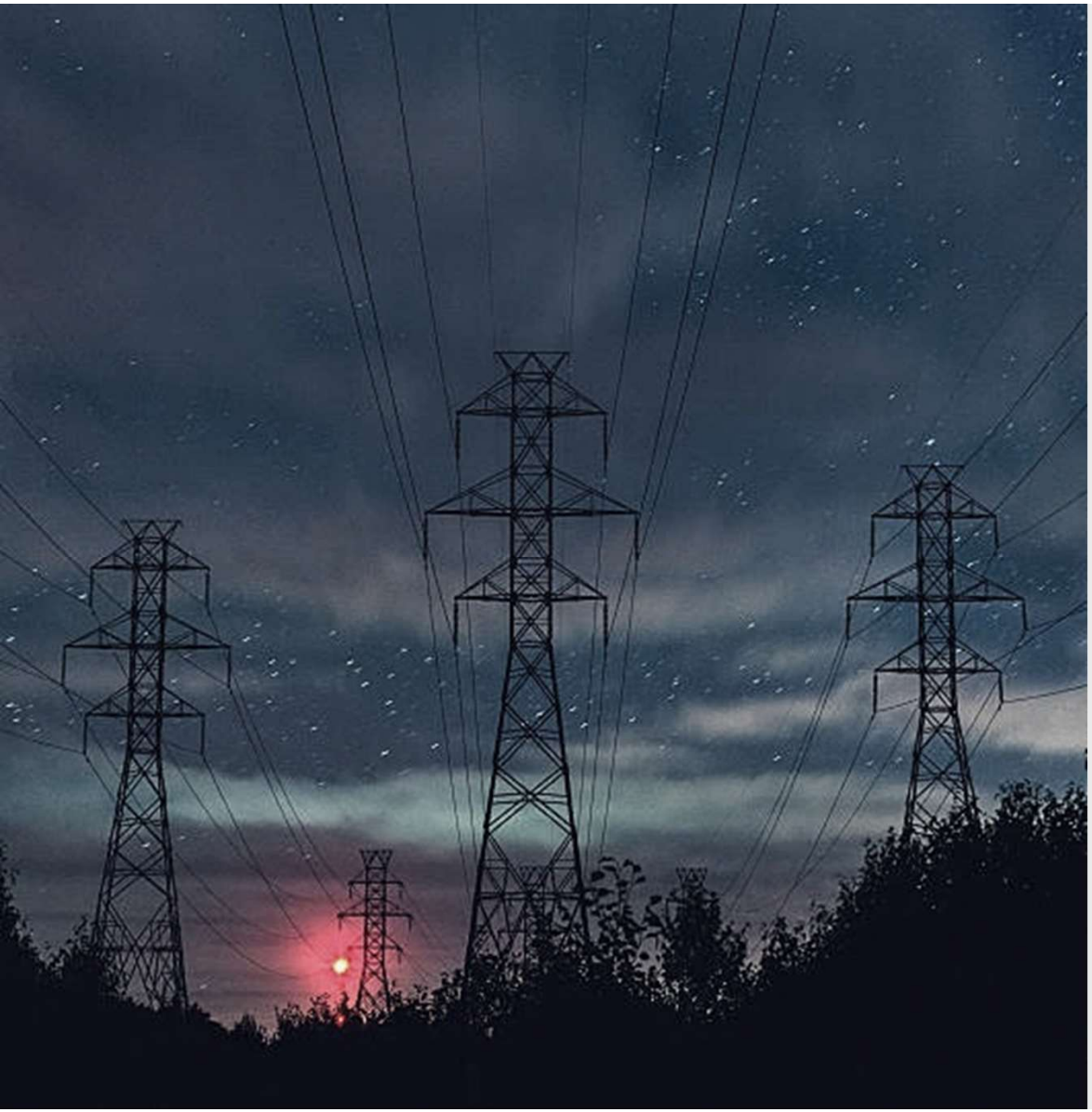
Website: www.laserpowerinfra.com

Laser Power & Infra Limited
Debendra Banthiya, Company Secretary
investor.grievance@laserpowerinfra.com

Kunal Bhoite
kunal.bhoite@in.ey.com

Advait Bhadekar
advait.bhadekar@in.ey.com

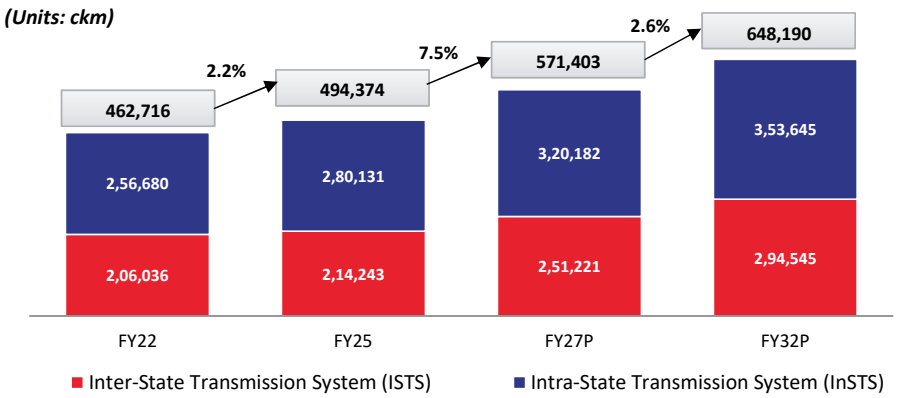
LASER POWER & INFRA



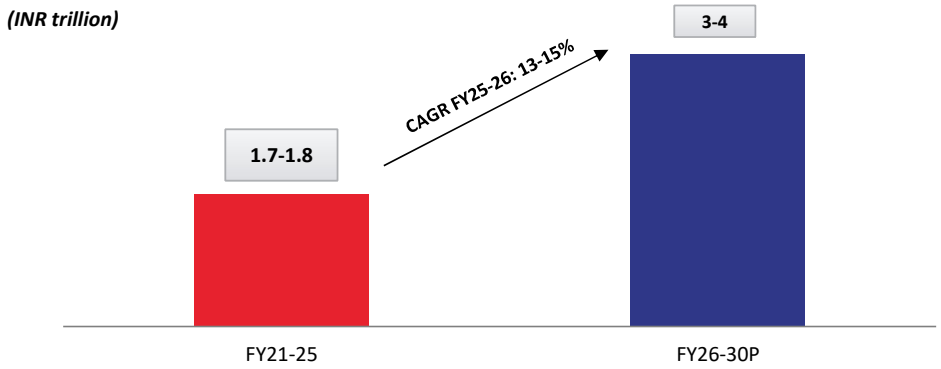
Annexures - Industry Overview, Restated Historical Financials and Manufacturing Process

Power Transmission and Distribution Industry in India

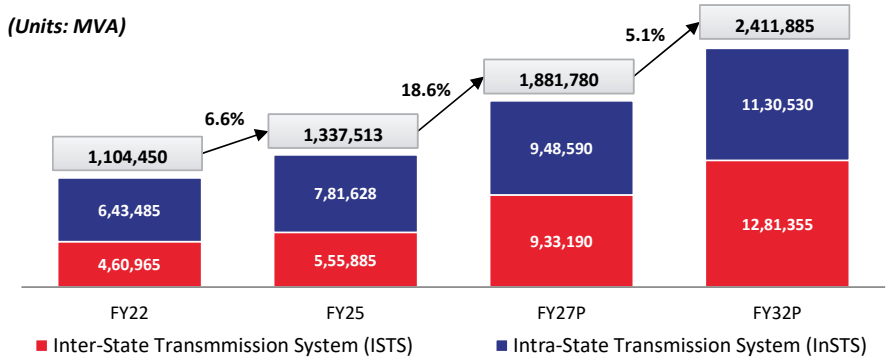
Total Transmission Lines Capacity in India As Outlined By NEP



Power Construction Capex Trend



Total Transmission Substation Capacity (Transformation Capacity) in India



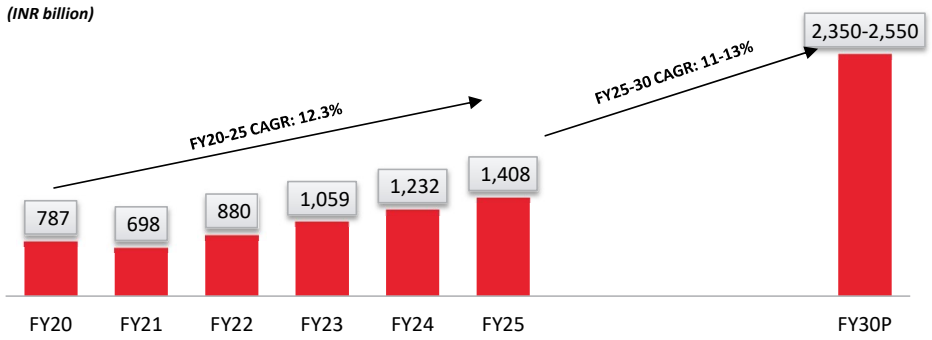
Global Trends in Power and Related Sectors

- **Decarbonization & Renewable Integration**
- **Digitization & Grid Modernization**
- **Electrification of Transportation**

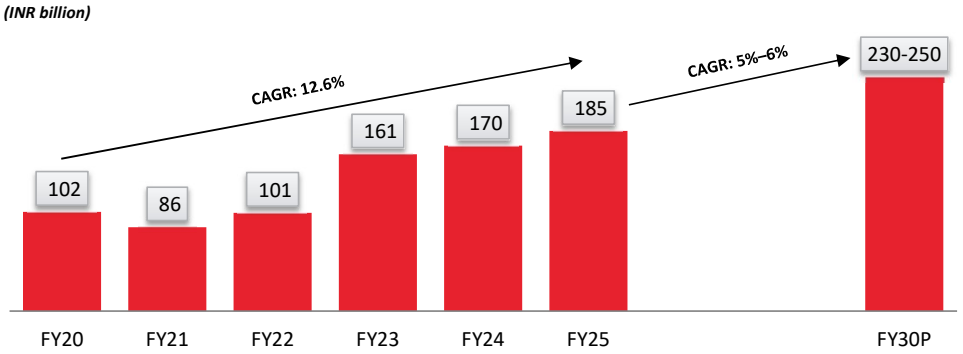
Source: "Assessment of cables, conductors industries and investments in power sector in India" CRISIL Report dated June 2026

Wires, Cables and Conductors Industry in India

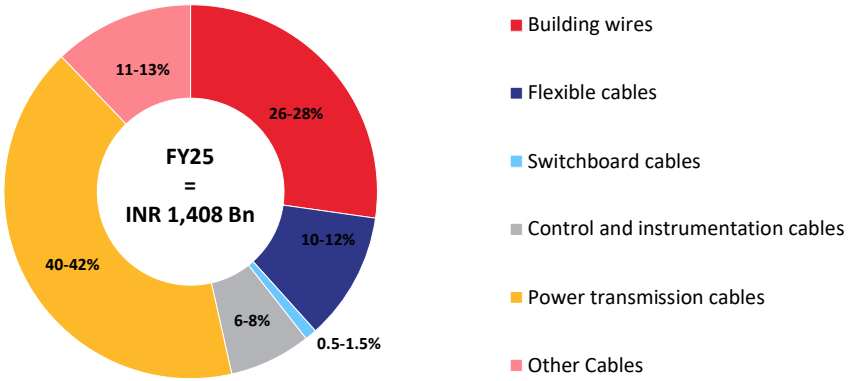
Market Size Of Wires And Cables In India



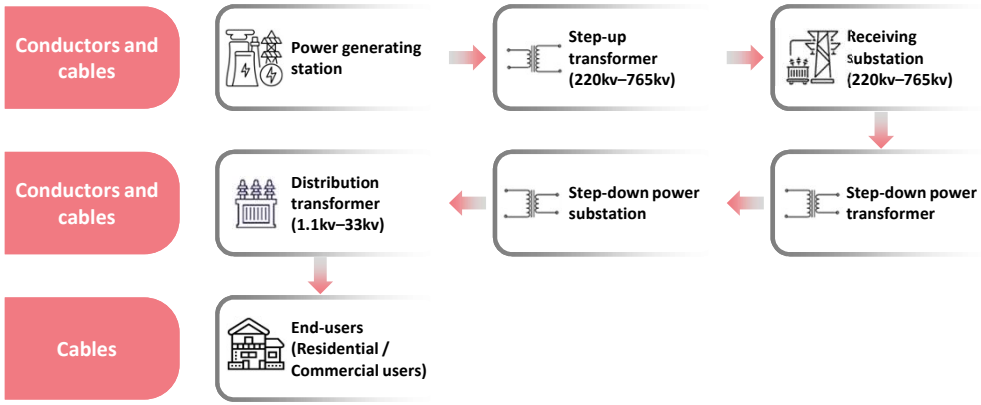
Market size of Conductors



Segment wise split of cables and wires market (FY25)



Power Transmission And Distribution Chain



Source: "Assessment of cables, conductors industries and investments in power sector in India" CRISIL Report dated June 2026

Key Drivers and Trends Shaping the Power and Related Sectors



Key Drivers for The Power Cables & Conductors Industry

1 — Renewable Integration Through Green Energy Corridor (GEC)
- GEC is a key growth driver for high-voltage transmission lines, power cables, and conductors
- More than 30,000Cr+ government investment planned

2 — Indian Railways' Electrification
- Expected to boost demand for railway signaling cables, overhead conductors, feeder cables, and specialized high-temperature and fiber-optic cables

3 — Capacity Additions in Coal, Hydro and Nuclear Power
- Crisil Intelligence expects 8–9 GW annual additions between FY26–30
- Expected to support steady demand for power conductors and cables

4 — State Transmission Line Additions and NEP 2.0 Roadmap
- NEP 2.0 outlines expansion of transmission capacity from 485,544 ckm (2024) to 648,190 ckm (2032)- a 13.4% rise; substation capacity to grow 28.2%

5 — Rising Solar and Wind Capacity Additions
- Solar: 140–160 GW and Wind: 25-27 GW expected over FY26–30

Key Trends in Cables & Conductors Industry

- Utilities adopting **HTLS, AL59/AL69** and **compacted conductors** to handle higher load and space constraints
- **Rising demand for EHV/HV XLPE, covered and fire-survival/LSZH cables** in **metros, airports and smart-city projects**
- Deployment of **OPGW, DAS/DTS and QR/RFID** tracking to improve grid visibility and predictive maintenance
- Growing need for **high-ampacity conductors and specialized cabling** for **renewable energy projects**
- **Railway and metro electrification, EV charging infrastructure** is contributing to high-voltage automotive wire demand
- Industry is witnessing **transition towards aluminum-based conductors**, adoption of high-temperature XLPE & nano-filled compounds
- **Increasing focus on high-voltage** (400 kV and 765 kV) lines and HTLS conductors for **efficient power transmission**
- **Rising adoption of reconductoring** using HTLS conductors to **enhance capacity** and **reduce environmental impact**

Source: "Assessment of cables, conductors industries and investments in power sector in India" CRISIL Report dated June 2026

Key Government Reforms & Policies in Power Transmission & Distribution



Deen Dayal Upadhyaya Gram Jyoti Yojana (DDUGJY) & Saubhagya (PM Sahaj Bijli Har Ghar Yojana)

- Expanded rural power distribution infrastructure across India.
- Electrified 18,374 villages and provided electricity access to 29 million households.

Revamped Distribution Sector Scheme (RDSS)

- ₹3.04 trillion reform program to modernize power distribution.
- Focused on smart metering, loss reduction, and improving utility finances.

Integrated Power Development Scheme (IPDS)

- Strengthened urban power distribution infrastructure.
- Added substations, transmission lines, DTs, and consumer meters to improve efficiency.

National Electricity Plan (NEP)

- Roadmap for India's transmission and power infrastructure expansion.
- Targets significant growth in transmission network and substation capacity by FY27.

GOVERNMENT OF INDIA
MINISTRY OF POWER

National Smart Grid Mission (NSGM)

- Drives adoption of smart grid technologies across India.
- Focus on smart meters, grid modernization, renewable integration, and efficiency.

North Eastern Region Power System Improvement Project

- Enhances transmission and distribution infrastructure in North-East India.
- Significant progress achieved across Arunachal Pradesh and Sikkim.

Odisha Renewable Energy Policy, 2022

- Promotes renewable energy adoption through policy incentives.
- Supports grid balancing and clean energy consumption.

Cyclone prone states moving to Underground Cable Power Infrastructure

- Conversion of overhead lines to underground cable systems.
- Improves power reliability, safety, and disaster resilience.

Source: "Assessment of cables, conductors industries and investments in power sector in India" CRISIL Report dated June 2026

Manufacturing Process



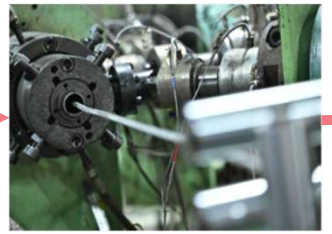
Rolling Mill



Wire Drawing



Multi-stranding



Insulation



Laid-up Core



Inner Sheath



Armouring



Outer Sheath



QC Testing



Final Dispatch