SHREE VASU LOGISTICS LIMITED

CIN: L51109CT2007PLC020232
Registered Office: Unit-6, New Office Building, Near Ring Road No. 04
Tendua IID, Dharsiwa, Raipur-492099, C.G.
Phone: 7000681501, **E-mail:** cs@logisticpark.biz
Website: www.shreevasulogistics.com

Date: November 04, 2026

To,
The Manager
The Listing Compliance Department,
National Stock Exchange of India Limited ("NSE")
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai- 400051

Stock Symbol: SVLL
ISIN: INE00CE01017

To,
The Manager,
The Listing Department
BSE Limited ("BSE")
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort Mumbai- 400001

Scrip Code: 544997
ISIN: INE00CE01017

Subject: Outcome of Board Meeting of the Company held today i.e. Wednesday, November 04, 2026.

Dear Sir / Ma'am,

Pursuant to provisions of Regulation 30 and 33 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") we hereby inform that the Board of Directors of the Company, at their meeting held today i.e. Wednesday, November 04, 2026, which commenced at 04:00 p.m. (IST) and concluded at 11:30 p.m. (IST) have inter alia, considered and approved Unaudited Standalone and Consolidated Financial Results of the Company including the Limited Review Report for the quarter and half year ended September 30, 2026.

In this regard, please find enclosed herewith the Unaudited Standalone and Consolidated Financial Results of the Company along with the Limited Review Report issued by the Statutory Auditors for the quarter and half year ended September 30, 2026 is enclosed herewith.

The results are available at the website of the Company at www.shreevasulogistics.com.

You are requested to take the same on your records.

Thanking You,

Yours faithfully,
For Shree Vasu Logistics Limited

MONALI MAKHIJA
Digitally signed by MONALI MAKHIJA
Date: 2026.11.04 23:31:53 +05'30'

Monali Makhija
Company Secretary and Compliance officer
Membership No.: A71644
Place: Raipur

APAS & CO LLP
Chartered Accountants

B-35/5, "Krishna-Ranjan"
2nd Floor, Shailendra Nagar,
Raipur (C.G.) 492001

Limited Review Report on unaudited standalone financial results of Shree Vasu Logistics Limited for the quarter and half year ended 30 September 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors of Shree Vasu Logistics Limited

We have reviewed the accompanying statement of unaudited financial results ('the Statement') of Shree Vasu Logistics Limited ('the Company') for the quarter and half year ended on 30th September, 2026, being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the *accompanying* Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, the SEBI Circular, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For APAS & Co LLP
Chartered Accountants
FRN- 000340C/C400308

Rajdeep Singh
Partner
Membership No- 415549
UDIN- 24415549CYNZBS2923

Raipur, 04-11-2026

SHREE VASU LOGISTICS LIMITED

[CIN: L51109CT2007PLC020232]

[Regd. Office:Unit-6, New Office Building, Near Ring Road No. 4, Tendua, Raipur, Dharsiwa, Chattisgarh, India, 492099]

STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED AND HALF YEAR ENDED 30TH SEPTEMBER 2026

(Amount in Rs. Lakhs)

PARTICULARS	Quarter Ended			Half Year Ended		Year Ended
	30th Sep'26	30th June'26	30th Sep'25	30th Sep'26	30th Sep'25	31st March'26
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I. Revenue from operations	8,023.18	6,474.89	5,597.03	14,498.07	10,571.70	22,398.73
II. Other income	94.97	156.72	38.98	251.69	179.35	357.63
III. Total Income (I + II)	**8,118.15**	**6,631.61**	**5,636.01**	**14,749.76**	**10,751.05**	**22,756.36**
IV. Expenditure:						
Cost of raw material and component consumed	-	-	-	-	-	-
Purchase of Stock in Trade	346.35	397.94	296.49	744.29	555.40	1,217.50
Changes in stock of finished goods, work-in-progress and stock-in-trade	(11.31)	(46.15)	(14.46)	(57.46)	20.12	(8.13)
Operating Expenses	4,192.42	3,289.30	2,986.24	7,481.72	5,610.13	11,354.94
Employee benefits expense	1,098.48	894.45	785.84	1,992.93	1,402.07	3,187.71
Finance costs	395.24	453.54	400.37	848.78	812.36	1,773.24
Depreciation and amortisation expense	1,121.28	953.93	849.14	2,075.21	1,579.75	3,577.62
Other expenses	343.90	269.52	182.78	613.42	380.71	954.02
Total Expenditure (IV)	**7,486.36**	**6,212.53**	**5,486.40**	**13,698.89**	**10,360.54**	**22,056.89**
V. Profit/ (loss) before exceptional items and tax from continuing operations	**631.79**	**419.08**	**149.61**	**1,050.87**	**390.51**	**699.47**
Exceptional items	-	-	-	-	-	-
VI. Profit/ (loss) before tax from continuing operations	**631.79**	**419.08**	**149.61**	**1,050.87**	**390.51**	**699.47**
VII. Tax expense:						
(1) Current year tax	174.65	133.24	39.98	307.89	119.08	283.89
(2) Previous period tax adjustment		-		-	-	(1.93)
(2) Deferred tax Liability /(Asset)	(51.27)	(39.10)	(11.94)	(90.37)	(36.80)	(160.27)
VIII. Profit (Loss) for the period from continuing operations (VI-VII)	**508.41**	**324.94**	**121.57**	**833.35**	**308.23**	**577.78**
IX. Other Comprehensive Income/(Expenses) for the period net of taxes	(18.04)	(3.57)	(0.73)	(21.61)	(7.89)	(11.70)
X. Total other comprehensive income for the period comprising of profit/(loss) and Other Comprehensive Income for the period	**490.37**	**321.37**	**120.84**	**811.74**	**300.35**	**566.08**
XI. Paid up Equity share Capital	**1,149.37**	**1,149.37**	**1,149.37**	**1,149.37**	**1,149.37**	**1,149.37**
(Face value of shares in Rs./ share)	10.00	10.00	10.00	10.00	10.00	10.00
XII. Other Equity excluding revaluation reserves	-	-	-	-	-	**2,837.50**
XIII. Earnings per equity share in Rs. per share:						
(1) Basic	4.42	2.83	1.06	7.25	2.68	5.03
(2) Diluted	4.40	2.82	1.05	7.22	2.68	5.02

For and on behalf of board of Directors of
Shree Vasu Logistics Ltd.

[Atul Garg]
Managing Director
(DIN:01349747)

ATUL GARG
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Date: 2026.11.04 21:39:59 +05'30'

Date: 4-11-2026
Place : Raipur [C.G]

Notes:

1. The Financial Results of the company for the quarter and Half year ended on 30th September, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 4th November, 2026. The Statutory Auditors of the Company have carried out Limited Review of the above unaudited standalone financial results pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and have issued unmodified review report.

2. These results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (IND AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.

3. The Company has identified two reportable Operating Segments- i.e. “Logistics, Warehousing and allied services" and "Retail Trade". Hence, Segment disclosure pertaining to IND AS 108 “Segment Reporting" has also been reported.

4. The above results are also available on www.shreevasulogistics.com, and www.nseindia.com

For and on behalf of Board of Directors of
Shree Vasu Logistics Limited

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Atul Garg
Managing Director
DIN- 01349747

Date: 04-11-2026
Place: Raipur

SHREE VASU LOGISTICS LIMITED

[CIN: L51109CT2007PLC020232]

[Regd. Office:Unit-6, New Office Building, Near Ring Road No. 4, Tendua, Raipur, Dharsiwa, Chattisgarh, India, 492099]

UNAUDITED STANDALONE STATEMENT OF ASSETS AND LIABILITIES AS ON 30th SEPTEMBER 2026

(Amount in Rs. Lakhs)

Particulars	As at 30.09.2026 (Unaudited)	As at 31.03.2026 (Audited)
ASSETS		
(1) Non-current assets		
(a) Property, plant and equipment	7,830.12	7,029.09
(b) Capital work-in-progress	760.28	246.60
(c) Right to Use of Lease Assets	10,657.13	9,719.52
(d) Other intangible assets	36.25	112.57
(e) Financial assets		
(i) Investments	27.12	25.35
(ii) Other financial assets	1,712.84	1,587.07
(f) Deferred tax assets (net)	575.76	483.46
(g) Other non-current assets	-	61.27
Sub-total Non Current Assets	**21,599.50**	**19,264.93**
(2) Current-assets		
(a) Inventories	516.02	436.64
(b) Financial assets		
(i) Trade Receivables	4,746.41	3,870.88
(ii) Bank, Cash and cash equivalents	113.70	86.39
(iii) Bank balances other than (ii) above	173.99	177.37
(c) Other Financials assets	1,513.28	1,161.91
(d) Current Tax Assets (Net)	254.72	214.91
(e) Other Current Assets	1,056.29	931.85
(3) Assets held for Sale	306.84	-
Sub-total Current Assets	**8,681.25**	**6,879.95**
Total Assets	**30,280.75**	**26,144.88**
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	1,149.37	1,149.37
(b) Other equity	3,674.11	2,837.50
Sub-total Equity	**4,823.48**	**3,986.87**
Liabilities		
(1) Non-current liabilities		
(a) Financial liabilities		
(i) Lease Liability	9,162.37	8,399.24
(ii) Borrowings	6,752.72	6,370.13
(iii) Other financial liabilities	647.83	309.81
(b) Provisions	191.54	133.86
Sub-total Non Current Liabilities	**16,754.46**	**15,213.04**
(2) Current liabilities		
(a) Financial liabilities		
(i) Lease Liability	2,533.02	2,370.54
(ii) Borrowings	3,731.47	3,172.09
(iii) Trade payables		
- total outstanding dues of micro enterprises and small enterprises	387.72	7.78
- total outstanding dues of creditors other than micro enterprises and small enterprises	1,244.93	413.98
(iv) Other financial liabilities	140.69	497.23
(b) Other current liabilities	633.71	464.24
(c) Provisions	31.27	19.11
Sub-total Current Liabilities	**8,702.81**	**6,944.97**
Total Equity and Liabilities	**30,280.75**	**26,144.88**

For and on behalf of board of Directors of
Shree Vasu Logistics Ltd.

[Atul Garg]
Managing Director
(DIN:01349747)

Date: 4-11-2026
Place : Raipur [C.G]

ATUL GARG Digitally signed by ATUL GARG Date: 2026.11.04 21:41:20 +05'30'

SHREE VASU LOGISTICS LIMITED
[CIN: L51109CT2007PLC020232]

[Regd. Office:Unit-6, New Office Building, Near Ring Road No. 4, Tendua, Raipur, Dharsiwa, Chattisgarh, India, 492099]

CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30th SEPTEMBER 2026

Particulars		Half Year ended on 30.09.2026 (Unaudited)	Half Year ended on 30.09.2025 (Unaudited)
Cash Flow from operating activities			
Profit/(loss) before tax from continuing operations		1,050.87	390.51
Non-cash adjustment to reconcile profit before tax to net cash flows:			
Depreciation and amortisation expense		2,075.21	1,579.75
(Profit)/ Loss on sale of property, plant and equipment		(33.17)	-
Provision for Expected Credit Loss		(1.34)	6.79
Unrealised (gain)/ loss on fair valuation of investment		(1.77)	(3.81)
Provision for ESOP Expenses		(30.22)	(21.52)
Asset Discard		80.94	-
(Gain)/ Loss on de-recognition of ROU asset		(95.27)	(87.24)
Provision for gratuity & Leave Encashment		40.96	15.27
Finance cost		848.78	812.36
Interest income		(57.12)	(27.11)
OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES		**3,877.87**	**2,665.00**
Movements in working capital :			
Decrease/ (Increase) in other financial assets		(837.69)	(1,217.84)
Decrease/ (Increase) in inventories		(79.38)	(53.97)
Decrease/ (Increase) in trade receivables		(874.19)	(666.84)
Decrease/ (Increase) in other assets		(77.27)	(571.41)
Decrease/ (Increase) in bank balances other than (b) above		3.38	1,182.81
(Decrease)/ Increase in other financial liabilities		(18.52)	163.61
(Decrease)/ Increase in Provisions		-	(15.27)
(Decrease)/ Increase in other liabilities		169.47	504.40
(Decrease)/ Increase in trade payables		1,210.89	(34.64)
Cash generated from/(used in) operations		3,374.56	1,955.84
Direct taxes paid (net of refunds)		(347.70)	(392.15)
Net Cash flow from/(used in) operating activities continuing operation		3,026.86	1,563.70
Net Cash flow from/(used in) operating activities discontinuing operation		-	**-**
Net Cash flow from/(used in) operating activities	**A**	3,026.86	1,563.70
Cash flows from investing activities			
Purchase of PPE, including intangible assets, CWIP & net of capital creditors		(2,171.97)	(1,291.42)
Loans and advances given		390.00	(905.00)
(Decrease)/ Increase in capital creditors		14.10	141.39
Change in investment		-	(7.40)
Interest income		57.12	27.11
Net cash flow from/(used in) investing activities continuing operations		(1,710.75)	**(2,035.32)**
Net cash flow from/(used in) investing activities discontinuing operations		**-**	**-**
Net cash flow from/(used in) investing activities	**B**	**(1,710.75)**	(2,035.32)
Cash flows from financing activities			
Principal and interest payment of lease liabilities		(1,815.01)	(1,287.16)
Interest paid other than on lease liabilities		(415.76)	(359.99)
Proceeds / (Repayment) from long term borrowings		382.59	(340.23)
Proceeds /(repayment) of short term borrowings		559.38	2,465.18
Net cash flow from/(used in) financing activities continuing operations		(1,288.80)	477.80
Net cash flow from/(used in) financing activities discontinuing operations		-	**-**
Net cash flow from/(used in) financing activities	**C**	(1,288.80)	477.80
NET INCREASE/(DECREASE) IN CASH & CASH EQUIVALENTS (A+B+C)		27.31	6.18
Cash and Cash Equivalents at the beginning of the year		86.39	46.46
Cash and Cash Equivalents at the end of the year		113.70	52.64
Components of cash and cash equivalents			
Cash in hand		17.84	30.09
With banks- on current account		81.61	1.43
With banks- on deposit account		14.25	21.12
		113.70	**52.64**

The Statement of Cash Flow has been prepared using Indirect method as per Ind AS 7.

For and on behalf of board of Directors of
Shree Vasu Logistics Ltd.

[Atul Garg]
Managing Director
(DIN:01349747)

Date: 4-11-2026
Place : Raipur [C.G]

ATUL GARG Digitally signed by ATUL GARG Date: 2026.11.04 21:41:48 +05'30'

SHREE VASU LOGISTICS LIMITED

[CIN: L51109CT2007PLC020232]

[Regd. Office:Unit-6, New Office Building, Near Ring Road No. 4, Tendua, Raipur, Dharsiwa, Chattisgarh, India, 492099]

Standalone Segment Information for the Quarter & Half Year Ended 30TH SEPTEMBER 2026

(Amount in Rs. Lakhs)

PARTICULARS	Quarter Ended			Half year ended		Year Ended
	30th Sep'26 (Unaudited)	30th June'26 (Unaudited)	30th Sep'25 (Unaudited)	30th Sep'26 (Unaudited)	30th Sep'25 (Unaudited)	31st March'26 (Audited)
I. SEGMENT REVENUE						
Revenue from Operations						
a) 3PL Business	7,546.50	5,992.13	5,181.55	13,538.63	9,730.48	20,639.00
b) Retail Trading Business	476.68	482.76	415.48	959.44	841.22	1,759.73
Total Revenue	**8,023.18**	**6,474.89**	**5,597.03**	**14,498.07**	**10,571.70**	**22,398.73**
Less: Inter Segment Revenue	-	-	-	-	-	-
Revenue from Operations (Net)	**8,023.18**	**6,474.89**	**5,597.03**	**14,498.07**	**10,571.70**	**22,398.73**
II. SEGMENT RESULTS						
a) 3PL Business	858.46	509.86	291.00	1,368.32	567.05	1,252.54
b) Retail Trading Business	22.26	22.02	2.41	44.28	24.82	43.32
Less: Unallocable expenditure						
a) Other expenditure (net of other income)	248.93	112.80	143.80	361.73	201.36	596.39
Profit / (loss) before tax	**631.79**	**419.08**	**149.61**	**1,050.87**	**390.51**	**699.47**
III. SEGMENT ASSETS						
a) 3PL business	28,171.26	26,753.36	22,264.69	28,171.26	22,264.69	24,305.16
b) Retail trading Business	1,279.01	1,155.95	1,209.27	1,279.01	1,209.27	1,141.35
c) Unallocated Assets	830.48	1,046.51	705.95	830.48	705.95	698.38
Total Assets	**30,280.75**	**28,955.82**	**24,179.91**	**30,280.75**	**24,179.91**	**26,144.88**
IV. SEGMENT LIABILITIES						
a) 3PL Business	24,421.32	23,691.18	19,435.68	24,421.32	19,435.68	21,215.45
b) Retail trading Business	1,035.95	935.14	1,028.98	1,035.95	1,028.98	942.56
Total Liabilities	**25,457.27**	**24,626.32**	**20,464.67**	**25,457.27**	**20,464.67**	**22,158.00**

For and on behalf of board of Directors of
Shree Vasu Logistics Ltd.

ATUL GARG

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Date: 2026.11.04 21:42:11 +05'30'

[Atul Garg]
Managing Director
(DIN:01349747)

Date: 4-11-2026
Place : Raipur [C.G]

APAS & CO LLP
Chartered Accountants
INDIA

B-35/5, "Krishna-Ranjan"
2nd Floor, Shailendra Nagar,
Raipur (C.G.) 492001

Limited Review Report on unaudited consolidated financial results of Shree Vasu Logistics Limited for the quarter and Half year ended 30th September 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors of Shree Vasu Logistics Limited

We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of Shree Vasu Logistics Limited ('the Parent') and its subsidiaries ('the Parent and its subsidiary together referred as 'the Group') for the quarter and Half year ended 30th September 2026, being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

This Statement, which is the responsibility of the Parent's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

The Statement includes the results of the following entities:
Parent Company: Shree Vasu Logistics Limited
Associate Company: Nava Raipur Business Hub Private Limited

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the *accompanying* Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, the SEBI Circular, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matter

The consolidated unaudited financial results also include the Group's share of net loss after tax of Rs. 0.06 Lakhs and total comprehensive income (loss) of Rs. 0.06 Lakhs for the quarter and Group's share of net loss after tax of Rs. 0.07 Lakhs and total comprehensive income (loss) of Rs. 0.07 Lakhs for Half year ended September 30, 2026, as considered in the Statement, in respect of the associates, whose interim financial information has not been reviewed by us. These interim financial information has been furnished to us by the Parent's management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this associate, is based solely on the and the procedures performed by us as stated above. According to the information and explanations given to us by the Management, these interim financial information are not material to the Group. Our conclusion on the Statement is not modified in respect of the above matter.

For APAS & Co LLP
Chartered Accountants
FRN- 000340C/C400308

Rajdeep Singh
Partner
Membership No- 415549
UDIN- 26415549EFSVYE5340
Raipur, 04-11-2026

SHREE VASU LOGISTICS LIMITED

[CIN: L51109CT2007PLC020232]

[Regd. Office:Unit-6, New Office Building, Near Ring Road No. 4, Tendua, Raipur, Dharsiwa, Chattisgarh, India, 492099]

STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED AND HALF YEAR ENDED 30TH SEPTEMBER 2026

PARTICULARS	Quarter Ended			Half Year Ended		Year Ended
	30th Sep'26	30th June'26	30th Sep'25	30th Sep'26	30th Sep'25	31st March'26
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I. Revenue from operations	8,023.18	6,474.89	5,597.03	14,498.07	10,571.70	22,398.73
II. Other income	94.97	156.72	21.13	251.69	161.50	357.63
III. Total Income (I + II)	**8,118.15**	**6,631.61**	**5,618.16**	**14,749.76**	**10,733.20**	**22,756.36**
IV. Expenditure:						
Cost of raw material and component consumed	-	-	-	-	-	-
Purchase of Stock in Trade	346.35	397.94	296.49	744.29	555.40	1,217.50
Changes in stock of finished goods, work-in-progress and stock-in-trade	(11.31)	(46.15)	(14.46)	(57.46)	20.12	(8.13)
Operating Expenses	4,192.42	3,289.30	2,986.24	7,481.72	5,610.13	11,354.94
Employee benefits expense	1,098.48	894.45	785.84	1,992.93	1,402.07	3,187.71
Finance costs	395.24	453.54	400.37	848.78	812.36	1,773.24
Depreciation and amortisation expense	1,121.28	953.93	849.14	2,075.21	1,579.75	3,577.62
Other expenses	343.90	269.52	182.78	613.42	380.71	954.02
Total Expenditure (IV)	**7,486.36**	**6,212.53**	**5,486.40**	**13,698.89**	**10,360.54**	**22,056.89**
V. Profit/ (loss) before exceptional items and tax from continuing operations	**631.79**	**419.08**	**131.76**	**1,050.87**	**372.66**	**699.47**
Exceptional items	-	-	-	-	-	-
VI. Profit/ (loss) before tax from continuing operations	**631.79**	**419.08**	**131.76**	**1,050.87**	**372.66**	**699.47**
VII. Tax expense:						
(1) Current year tax	174.65	133.24	39.98	307.89	119.08	283.89
(2) Previous period tax adjustment	-	-		-		(1.93)
(2) Deferred tax Liability /(Asset)	(51.27)	(39.10)	(11.94)	(90.37)	(36.80)	(160.27)
VIII. Profit (Loss) for the period from continuing operations (VI-VII)	**508.41**	**324.94**	**103.72**	**833.35**	**290.38**	**577.78**
Share of Profit/(loss) of associates and joint ventures	**(0.06)**	**(0.01)**		**(0.07)**		**(0.12)**
IX. Other Comprehensive Income/(Expenses) for the period net of taxes	**508.35**	**324.93**	**103.72**	**833.28**	**290.38**	**577.66**
X. Other Comprehensive Income/(Expenses) for the period net of taxes	(18.04)	(3.57)	(0.73)	(21.61)	(7.89)	(11.70)
XI. Total other comprehensive income for the period comprising of profit/(loss) and Other Comprehensive Income for the period	**490.31**	**321.36**	**102.99**	**811.67**	**282.50**	**565.96**
XII. Net profit / (Loss) attributable to						
a) Owner of the company	508.35	324.93	103.72	833.28	290.38	577.66
b) Non Controlling interest	-	-	-	-	-	-
XIII. Other comprehensive income attributable to						
a) Owner of the company	(18.04)	(3.57)	(0.73)	(21.61)	(7.89)	(11.70)
b) Non Controlling interest	-	-	-	-	-	-
XIV. Total comprehensive income attributable to						
a) Owner of the company	490.31	321.36	102.99	811.67	282.50	565.96
b) Non Controlling interest	-	-	-	-	-	-
XV. Paid up Equity share Capital (Face value of shares in Rs.10/ share)	**1,149.37**	**1,149.37**	**1,149.37**	**1,149.37**	**1,149.37**	**1,149.37**
XVI. Other Equity excluding revaluation reserves	-	-	-	-	-	**2,837.38**
XVII. Earnings per equity share in Rs. per share:						
(1) Basic	4.42	2.83	0.90	7.25	2.53	5.03
(2) Diluted	4.40	2.82	0.90	7.22	2.53	5.02

For and on behalf of board of Directors of
Shree Vasu Logistics Ltd.

[Atul Garg]
Managing Director
(DIN:01349747)

Date: 4-11-2026
Place : Raipur [C.G]

ATUL GARG Digitally signed by ATUL GARG Date: 2026.11.04 21:43:49 +05'30'

Notes:

1. The Financial Results of the company for the quarter and Half year ended 30th September, 2026 and period ended on that date have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 4th November, 2026. The Statutory Auditors of the Company have carried out Limited Review of the above unaudited standalone financial results pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and have issued unmodified review report.

2. These results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (IND AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.

3. The Company has identified two reportable Operating Segments- i.e. “Logistics, Warehousing and allied services" and "Retail Trade". Hence, Segment disclosure pertaining to IND AS 108 “Segment Reporting" has also been reported.

4. The statement includes the results of the Associate: “Nava Raipur Business Hub Private Limited” which was incorporated on 24-07-2025. Initially M/s Nava Raipur Business Hub Private Limited was incorporated as subsidiary of company which was converted to Associate with effect from 21-02-2026. Pursuant to dilution in shareholding it become associate with effect from quarter ended 31-03-2026. Accordingly, instead of line by line consolidation method, equity method of consolidation is used leading to consolidated data of quarter and half year ended 30th Sep 2025 as non-comparable on peer to peer basis.

5. The above results are also available on www.shreevasulogistics.com, and www.nseindia.com

For and on behalf of Board of Directors of
Shree Vasu Logistics Limited

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Date: 2026.11.04 21:44:21 +05'30'

Atul Garg
Managing Director
DIN- 01349747

Date: 04-11-2026
Place: Raipur

SHREE VASU LOGISTICS LIMITED
[CIN: L51109CT2007PLC020232]
[Regd. Office:Unit-6, New Office Building, Near Ring Road No. 4, Tendua, Raipur, Dharsiwa, Chattisgarh, India, 492099]

UNAUDITED CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES AS ON 30th SEPTEMBER 2026

(Amount in Rs. Lakhs)

Particulars	As at 30.09.2026 (Unaudited)	As at 31.03.2026 (Audited)
ASSETS		
(1) Non-current assets		
(a) Property, plant and equipment	7,830.12	7,029.09
(b) Capital work-in-progress	760.28	246.60
(c) Right to Use of Lease Assets	10,657.13	9,719.52
(d) Other intangible assets	36.25	112.57
(e) Financial assets		
(i) Investments	26.93	25.24
(ii) Other financial assets	1,712.84	1,587.07
(f) Deferred tax assets (net)	575.76	483.46
(g) Non-Current tax assets (net)		
(h) Other non-current assets	-	61.27
Sub-total Non Current Assets	**21,599.31**	**19,264.82**
(2) Current-assets		
(a) Inventories	516.02	436.64
(b) Financial assets		
(i) Trade Receivables	4,746.41	3,870.88
(ii) Bank, Cash and cash equivalents	113.70	86.39
(iii) Bank balances other than (ii) above	173.99	177.37
(c) Other Financials assets	1,513.28	1,161.91
(d) Current Tax Assets (Net)	254.72	214.91
(e) Other Current Assets	1,056.29	931.85
(3) Assets held for Sale	306.84	
Sub-total Current Assets	**8,681.25**	**6,879.95**
Total Assets	**30,280.56**	**26,144.76**
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	1,149.37	1,149.37
(b) Other equity	3,673.92	2,837.38
Sub-total Equity	**4,823.29**	**3,986.75**
Liabilities		
(1) Non-current liabilities		
(a) Financial liabilities		
(i) Lease Liability	9,162.37	8,399.24
(ii) Borrowings	6,752.72	6,370.13
(iii) Other financial liabilities	647.83	309.81
(b) Provisions	191.54	133.86
Sub-total Non Current Liabilities	**16,754.46**	**15,213.04**
(2) Current liabilities		
(a) Financial liabilities		
(i) Lease Liability	2,533.02	2,370.54
(ii) Borrowings	3,731.47	3,172.09
(iii) Trade payables		
- total outstanding dues of micro enterprises and small enterprises	387.72	7.78
- total outstanding dues of creditors other than micro enterprises and small enterprises	1,244.93	413.98
(iv) Other financial liabilities	140.69	497.23
(b) Other current liabilities	633.71	464.24
(c) Provisions	31.27	19.11
Sub-total Current Liabilities	**8,702.81**	**4,574.43**
Total Equity and Liabilities	**30,280.56**	**23,774.22**

For and on behalf of board of Directors of
Shree Vasu Logistics Ltd.

[Atul Garg]
Managing Director
(DIN:01349747)

ATUL GARG Digitally signed by ATUL GARG Date: 2026.11.04 21:44:42 +05'30'

Date:
Place : Raipur [C.G]

SHREE VASU LOGISTICS LIMITED
[CIN: L51109CT2007PLC020232]

[Regd. Office:Unit-6, New Office Building, Near Ring Road No. 4, Tendua, Raipur, Dharsiwa, Chattisgarh, India, 492099]

CONSOLIDATE CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30th SEPTEMBER 2026

Particulars		Half Year ended on 30.09.2026	Half Year ended on 30.09.2025
		(Unaudited)	(Unaudited)
Cash Flow from operating activities			
Profit/(loss) before tax from continuing operations		1,050.87	372.66
Non-cash adjustment to reconcile profit before tax to net cash flows:			
Depreciation and amortisation expense		2,075.21	1,579.75
(Profit)/ Loss on sale of property, plant and equipment		(33.17)	-
Provision for Expected Credit Loss		(1.34)	6.79
Unrealised (gain)/ loss on fair valuation of investment		(1.77)	(3.81)
Provision for ESOP Expenses		(30.22)	(21.52)
Asset Discard		80.94	(87.24)
(Gain)/ Loss on de-recognition of ROU asset		(95.27)	15.27
Provision for gratuity & Leave Encashment		40.96	
Finance cost		848.78	812.36
Interest income		(57.12)	(9.26)
OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES		**3,877.87**	**2,665.00**
Movements in working capital :			
Decrease/ (Increase) in other financial assets		(837.69)	(1,217.84)
Decrease/ (Increase) in inventories		(79.38)	(53.97)
Decrease/ (Increase) in trade receivables		(874.19)	(666.84)
Decrease/ (Increase) in other assets		(77.27)	(553.56)
Decrease/ (Increase) in bank balances other than (b) above		3.38	1,182.81
(Decrease)/ Increase in other financial liabilities		(18.52)	163.61
(Decrease)/ Increase in Provisions		-	(15.27)
(Decrease)/ Increase in other liabilities		169.47	504.40
(Decrease)/ Increase in trade payables		1,210.89	(34.64)
Cash generated from/(used in) operations		3,374.56	1,973.70
Direct taxes paid (net of refunds)		(347.70)	(392.15)
Net Cash flow from/(used in) operating activities continuing operation		3,026.86	1,581.55
Net Cash flow from/(used in) operating activities discontinuing operation		-	**-**
Net Cash flow from/(used in) operating activities	**A**	3,026.86	1,581.55
Cash flows from investing activities			
Purchase of PPE, including intangible assets, CWIP & net of capital creditors		(2,171.97)	(1,291.42)
Pre operative expenses		-	(2,749.71)
Loans and advances given		390.00	**-**
(Decrease)/ Increase in capital creditors		14.10	141.39
Change in investment		-	-
Interest income		57.12	9.26
Net cash flow from/(used in) investing activities continuing operations		(1,710.75)	(3,890.48)
Net cash flow from/(used in) investing activities discontinuing operations		**-**	**-**
Net cash flow from/(used in) investing activities	**B**	**(1,710.75)**	(3,890.48)
Cash flows from financing activities			
Principal and interest payment of lease liabilities		(1,815.01)	(1,287.16)
Interest paid other than on lease liabilities		(415.76)	(359.99)
Proceeds / (Repayment) from long term borrowings		382.59	1,506.26
Proceeds /(repayment) of short term borrowings		559.38	2,465.18
Contribution of Capital by Non controlling Interest		-	2.60
Net cash flow from/(used in) financing activities continuing operations		(1,288.80)	2,326.89
Net cash flow from/(used in) financing activities discontinuing operations		-	**-**
Net cash flow from/(used in) financing activities	**C**	(1,288.80)	2,326.89
NET INCREASE/(DECREASE) IN CASH & CASH EQUIVALENTS (A+B+C)		27.31	17.96
Cash and Cash Equivalents at the beginning of the year		86.39	46.46
Cash and Cash Equivalents at the end of the year		113.70	64.42
Components of cash and cash equivalents			
Cash in hand		17.84	30.09
With banks- on current account		81.61	13.21
With banks- on deposit account		14.25	21.12
		113.70	**64.42**

The Statement of Cash Flow has been prepared using Indirect method as per Ind AS 7.

For and on behalf of board of Directors of
Shree Vasu Logistics Ltd.

[Atul Garg]
Managing Director
(DIN:01349747)

Date: 4-11-2026
Place : Raipur [C.G]

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Date: 2026.11.04 21:45:03 +05'30'

SHREE VASU LOGISTICS LIMITED
[CIN: L51109CT2007PLC020232]
[Regd. Office:Unit-6, New Office Building, Near Ring Road No. 4, Tendua, Raipur, Dharsiwa, Chattisgarh, India, 492099]
Segment Information (Consolidated) for the Quarter & Half Year Ended 30TH SEPTEMBER 2026

PARTICULARS	Quarter Ended			Half year ended		Year Ended
	30th Sep'26	30th June'26	30th Sep'25	30th Sep'26	30th Sep'25	31st March'26
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I. SEGMENT REVENUE						
Revenue from Operations						
a) 3PL Business	7,546.50	5,992.13	5,181.55	13,538.63	10,541.05	20,639.00
b) Retail Trading Business	476.68	482.76	415.48	959.44	908.50	1,759.73
Total Revenue	**8,023.18**	**6,474.89**	**5,597.03**	**14,498.07**	11,449.56	**22,398.73**
Less: Inter Segment Revenue	**-**	**-**	**-**	**-**	**-**	
Revenue from Operations (Net)	**8,023.18**	**6,245.16**	**5,597.03**	**14,498.07**	**11,449.56**	**22,398.73**
II. SEGMENT RESULTS						
a) 3PL Business	858.39	509.86	150.47	1,368.25	785.91	1,252.54
b) Retail Trading Business	22.26	22.02	2.41	44.28	44.42	43.32
Less: Unallocable expenditure						
a) Other expenditure (net of other income)	248.93	112.8	21.13	361.73	170.36	596.39
Profit / (loss) before tax	**631.72**	**419.08**	**131.76**	**1,050.80**	**659.97**	**699.47**
III. SEGMENT ASSETS						
a) 3PL business	28,171.07	26,753.36	21,334.44	28,171.07	21,334.44	24,305.03
b) Retail trading Business	1,279.01	1,155.95	1,209.27	1,279.01	1,209.27	1,141.35
c) Other Assets	-	-	2,761.49	-	2,761.49	-
d) Unallocated Assets	830.48	1,046.51	705.95	830.48	705.95	698.38
Total Assets	**30,280.56**	**28,955.82**	**26,011.15**	**30,280.56**	**26,011.15**	**26,144.76**
IV. SEGMENT LIABILITIES						
a) 3PL Business	24,421.32	23,691.18	19,435.68	24,421.32	19,435.68	21,215.45
b) Retail trading Business	1,035.95	935.14	1,028.98	1,035.95	1,028.98	942.56
c) Other Liabilities	-	-	1,846.49	-	1,846.49	-
Total Liabilities	**25,457.27**	**24,626.32**	**20,464.67**	**25,457.27**	**22,311.15**	**22,158.01**

For and on behalf of board of Directors of
Shree Vasu Logistics Ltd.

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[Atul Garg]
Managing Director
(DIN:01349747)

Date: 4-11-2026
Place : Raipur [C.G]