



JUNGLE CAMPS INDIA LIMITED

(Formerly Known as Pench Jungle Resorts Private Limited)

(CIN: L55101DL2002PLC116282)

Email ID: finance@junglecampsindia.com

Contact: +91 9999 775000 | +91 9999 742000 | +91 11 4174 9354

Website: www.junglecampsindia.com

18th August 2026

To,
Listing Operation Department,
BSE Limited,
20th Floor, P.J.Towers,
Dalal Street,
Mumbai – 400 001.

Scrip Code: 544304
Symbol: JUNGLE CAMP

Dear Madam/Sir,

Subject: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

In terms of Regulation 30 read with Para A of Part A of Schedule III of SEBI (LODR) Regulations, 2015 ("SEBI Listing Regulations"), we hereby submit a copy of the Investor's Presentation, inter- alia, covering the Un-audited Financial Results of the Company for the first quarter ended 30th June 2026 of the Financial Year 2026-27, on both Standalone and Consolidated basis, which will be discussed during the conference call scheduled to be held today, i.e., Tuesday, 18th August 2026, at 4:00 P.M.

It may be noted that the Board of Directors of the Company considered and approved the aforesaid Financial Results of the Company at its meeting held on Friday, 14th August 2026.

We request you to take the above information on your records and disseminate the same on your website.

Thanking you
Yours Faithfully,

For Jungle Camps India Limited
(Formerly Known as Pench Jungle Resorts Private Limited)

Surbhi
(Company Secretary & Compliance Officer)

Place: New Delhi

Regd. Office: 3rd Floor H.No.10 Satya Niketan,
Opp. Venkateshawara College,
South West Delhi, New Delhi - 110021
KANHA . PENCH . TADOBA . RUKHAD



Jungle Camps India Ltd

Investor Presentation — Q1 FY27

Table of Contents

1 | Company Overview

2 | Q1FY27 Performance Highlights

3 | Historical Financials

4 | Growth & Expansion Plans

Disclaimer



This presentation has been prepared by Jungle Camps India Limited ("the Company") for informational purposes only and should not be construed as an offer, invitation or solicitation to buy or sell any securities.

Certain statements contained in this presentation may constitute **forward-looking statements** within the meaning of applicable securities laws and regulations. These statements are based on management's current expectations, estimates and assumptions and are subject to various risks, uncertainties and other factors that could cause actual results, performance or achievements to differ materially from those expressed or implied by such statements.

The Company does not undertake any obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. While the information contained herein has been prepared in good faith and is believed to be reliable, no representation or warranty, express or implied, is made as to its accuracy, completeness or fairness.

Company Overview

Company Overview



Our Story

A collection of award-winning, wildlife, and conservation-focused lodges are set amidst India's pristine wilderness—designed to help guests truly connect with nature.

Founded in 2006 with Pench Jungle Camp as our flagship, the brand grew organically through deep commitment to unparalleled hospitality, bespoke safari experiences, and responsible tourism. Each property is meticulously designed to blend with its natural surroundings—intended for travelers who seek the extraordinary in simplicity.

Our philosophy: luxury is not in marble and gold—it is in the roar of a tiger at dawn, the silence of the jungle at dusk, and the warmth of Athithi Devo Bhava hospitality.

20+

Years of Excellence

250+

Team Members

What Sets Us Apart

- Bespoke Safari Experiences**
Tailored itineraries & personalized wildlife programs
- Expert Naturalists & Trackers**
Hindi & English-speaking guides with deep field knowledge
- Lodge Estates & Biodiverse Spaces**
Secluded properties blending seamlessly with the forest
- Committed to Responsible Tourism**
Sustainability, community partnerships & conservation
- Authentic Culinary Philosophy**
Farm-to-table "eat local" menus rooted in regional flavours
- Award-Winning Hospitality**
Athithi Devo Bhava—guest is God, practiced genuinely

At a Glance

12	Properties (8 Operational + 4 Pipeline)
5	Jungle Resorts across Tiger Reserves
137	Keys — Installed Room Capacity
4	States · MP, Maharashtra, Rajasthan, Uttarakhand
250+	Team Members
Dec 2024	Listed on BSE SME Segment

Mission: To be India’s leading sustainable wildlife hospitality brand
Vision: Delivering authentic nature experiences with conservation at heart

Our Journey

2006

Pench Jungle Camp

Pench National Park,
Madhya Pradesh

2020

Tadoba Jungle Camp

Village Bhamdeli,
Maharashtra

2023

Rukhad Jungle Camp

Rukhad, Madhya Pradesh

2025

Peepal Restaurant

Jaipur, Rajasthan

2026

Tourist Rest House

Devprayag, Uttarakhand

2019

Kanha Jungle Camp

Village Santapur, Madhya
Pradesh

2022

Bison Highway Retreat

Rukhad, Madhya Pradesh
(Motel & Restaurant)

Dec 2024

**Listed on BSE SME
Segment**

Public markets debut

2026

Palash Kothi

Bandhavgarh, Madhya
Pradesh

20+ Years of Growth — From a Single Camp to a Listed Wildlife Hospitality Portfolio

Pan-India Footprint



12 Properties Across
Jungle Camps, Motels & Restaurants

Strong Growth Pipeline

12

Properties

8

Operational Properties

4

Properties in Pipeline

Ownership Mix

8

Properties

3

Owned

5

Managed/Leased

Portfolio Format

5

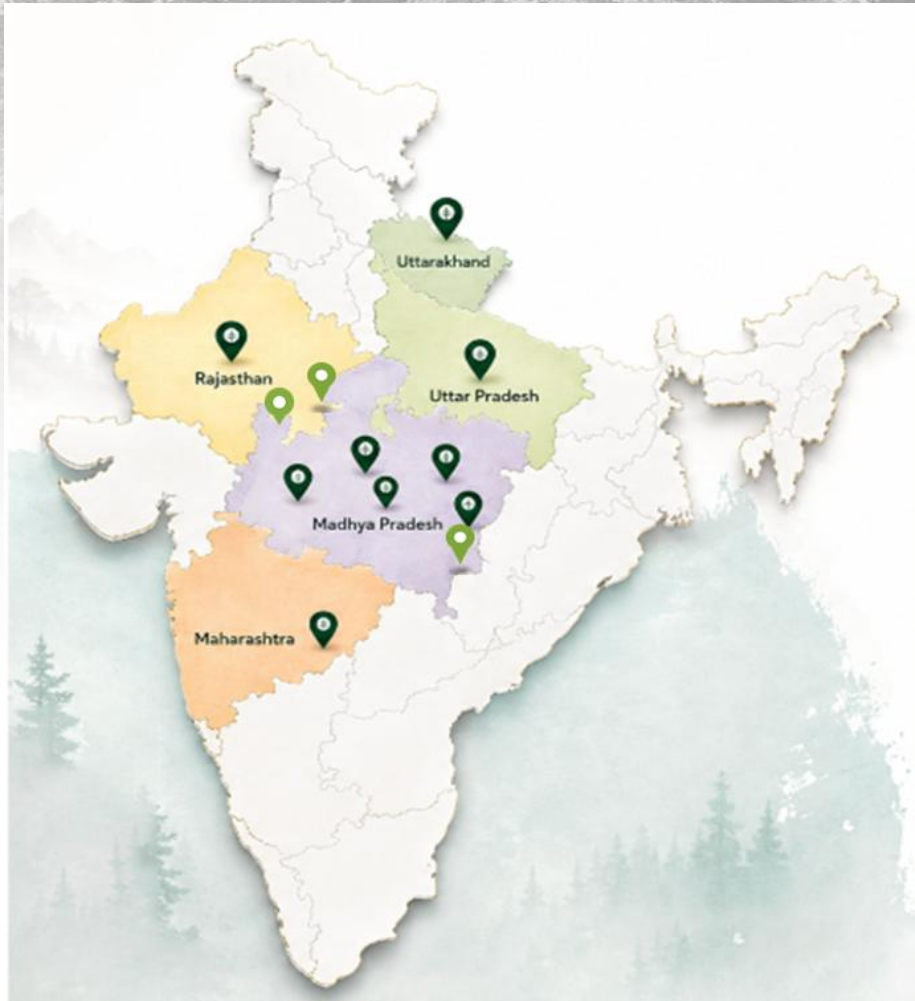
Jungle Resorts

2

Motel/Hotel

1

Restaurants



OUR PRESENCE ACROSS INDIA

OPERATIONAL (8)	
Kanha	Jungle Camp
Pench	Jungle Camp
Tadoba	Jungle Camp
Bandhavgarh	Jungle Camp
Rukhad	Jungle Camp
Jaipur – Peepal	Restaurant
Devprayag	Tourist Rest House
Bison Highway Retreat	Motel & Restaurant

UPCOMING (4)	
Mathura	Hotel
Kukru Jungle Camp (Malhot Tiger reserve)	Jungle Camp
Sheopur Fort Hotel	Heritage Hotel
Ratapani Tiger Reserve	Jungle Camp

Properties spanning across Jungle resorts, Motel and Restaurant

Property Name	Category	Location	Rooms	Operational Since
♦ Pench Jungle Camp	Jungle Resorts	Pench	30	2006
♦ Kanha Jungle Camp	Jungle Resorts	Kanha	20	2019
♦ Tadoba Jungle Camp	Jungle Resorts	Tadoba	25	2020
♦ Bison Retreat	Motel & Restaurant	Rukhad	12	2022
♦ Rukhad Jungle Camp	Jungle Resorts	Rukhad	8	2023
♦ Peepal - Restaurant	Restaurant	Jaipur	—	2025
♦ Palash Kothi by Jungle Camps India	Jungle Resort	Bandhavgarh	20	2026
♦ Tourist Rest House	Hotel	Devprayag	22	2026

8

Total Properties

137

Total Rooms

3

Owned

5

Managed/Leased

PENCH JUNGLE CAMP

JUNGLE RESORT

Pench, Madhya Pradesh

30
Rooms

Owned
Status

2006
Since

KEY HIGHLIGHTS

- 30-room flagship camp — company's first and longest-running property
- Located at the edge of Pench Tiger Reserve, Madhya Pradesh
- Fully owned—consolidated revenue into P&L
- Q1FY27 ADR : ₹9,759 | Rooms Occupied: 1,538

KANHA JUNGLE CAMP

JUNGLE RESORT

Kanha, Madhya Pradesh

20
Rooms

Owned
Status

2019
Since

KEY HIGHLIGHTS

- 20-room owned camp adjacent to Kanha Tiger Reserve
- Added in FY2020 — anchors the central India wildlife circuit
- Q1FY27 ADR: ₹9,857 | Rooms occupied: 639



TADOBA JUNGLE CAMP

JUNGLE RESORT

Tadoba, Maharashtra

25
Rooms

Owned
Status

2020
Since

KEY HIGHLIGHTS

- Highest portfolio occupancy: 57.28% in Q1FY27
- Highest portfolio RevPAR: ₹6,235 in Q1FY27
- Adjacent to Tadoba Tiger Reserve — premier tiger destination
- 25 rooms — strong operating leverage

RUKHAD JUNGLE CAMP

JUNGLE RESORT



Rukhad, Madhya Pradesh

8
Rooms

Leased
Status

2023
Since

KEY HIGHLIGHTS

- 8-room boutique camp — 10-year lease from MP Eco Tourism Board
- Highest ADR at ₹12,573 (Q1FY27)— premium positioning
- Part of Rukhad hospitality cluster with Bison Retreat
- Q1FY27 Rooms Occupied: 173



PALASH KOTHI

JUNGLE RESORT

Bandhavgarh, Madhya Pradesh

20
Rooms

Managed
Status

2026
Since

KEY HIGHLIGHTS

- 5-year management contract · Branded as "Palash Kothi by Jungle Camps India"
- 20 rooms across 25 acres of lush natural land · All in signature "Palash Cottages" category
- Inhouse: Gym, Spa, Swimming Pool, Library, Games Room, Travel Desk
Birdwatching & nature walks
- Bandhavgarh Tiger Reserve — home to Bengal tigers, leopards, sloth bears, gaur & 250+ bird species

BISON RETREAT

MOTEL+RESTAURANT



Rukhad, Madhya Pradesh

12
Rooms

Leased
Status

2022
Since

KEY HIGHLIGHTS

- 12-room highway motel on 10-year MP Eco-Tourism Board lease
- Full-service restaurant co-located at the same property
- Serves transit, wildlife corridor and leisure travellers
- Q1FY27 Rooms occupied: 236



PEEPAL RESTAURANT

RESTAURANT

Jaipur

Leased
Status

2025
Since

KEY HIGHLIGHTS

- The restaurant is setup at Gandhi Vatika Central Park, Jaipur
- Taken on lease from RTDC
- One of the best multi-cuisine fine dining restaurants



Promoter Group



Mr. Gajendra Singh

Chairman & Managing Director



Mr. Yashovardhan Rathore

Whole-Time Director



Ms. Laxmi Rathore

Non-Executive Director



Mr. Ranvijay Singh Rathore

Promoter

BOARD OF DIRECTORS.

Mr. Ajay Singh

Executive Director & CFO

Mr. Amit Kumar Kaushik

Independent Director

Mr. Shailendra Singh

Independent Director

Mr. Rakesh Kumar Soni

Independent Director

Mr. Tarun Khanna

Independent Director

Mr. Mukesh Kumar Dukia

Independent Director

Mr. Ashok Kumar Mittal

Independent Director

Hands-on leadership driving the Company's vision and operations



Q1 FY27 Performance Highlights

Q1 FY 27 Performance Consolidated Statement Profit & Loss



Particulars (₹ Cr)	Q1FY27	Q1FY26	Y-O-Y%	Q4FY26
Revenue from Operations	5.97	5.35	12%	8.84
Other Income	0.28	0.35		0.38
Total Income	6.25	5.70		9.22
Operating Expenses	4.56	3.89		5.23
EBITDA	1.69	1.81	-7%	3.99
<i>EBITDA%</i>	<i>27%</i>	<i>32%</i>		<i>43%</i>
Less: Finance Cost	0.02	0.02		0.02
Less: Depreciation	0.52	0.36		0.40
Exceptional Items*	(0.51)	-		-
Profit Before Tax	0.64	1.43		3.57
Tax Expense	0.17	0.30		1.17
PAT	0.47	1.13	-58.4%	2.40
<i>PAT %</i>	<i>8%</i>	<i>20%</i>		<i>26%</i>
Basic EPS	0.27	0.66		1.47

Note: Exceptional expense of ₹0.52 Cr relates to write-off of project-related expenditure pertaining to the Parsili project following cancellation/discontinuation of the project due to regulatory/environmental constraints. The expense is non-recurring in nature.

Portfolio Performance Snapshot



OCCUPANCY
45%

↑ 200 bps YoY
vs 43% in Q1FY26



ADR (RS.)
10,539

↑ 5% YoY
vs 10,072 in Q1FY26



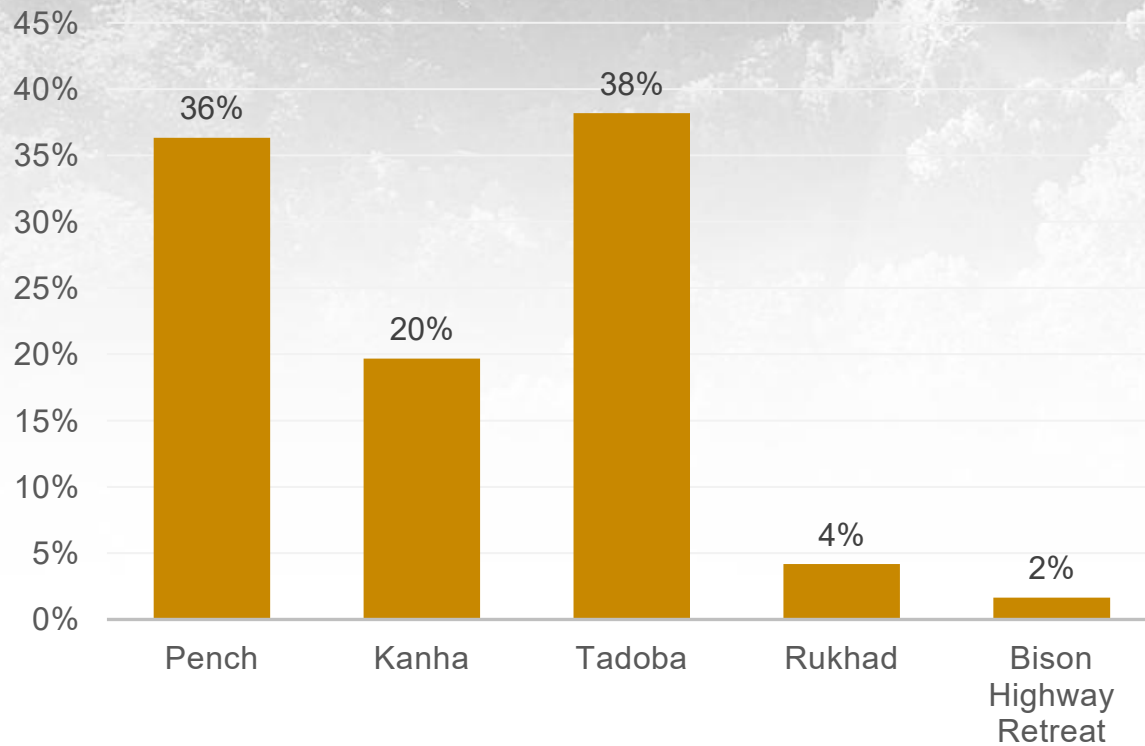
REVPAR (RS.)
4,763

↑ 9% YoY
vs 4,353 in Q1FY26

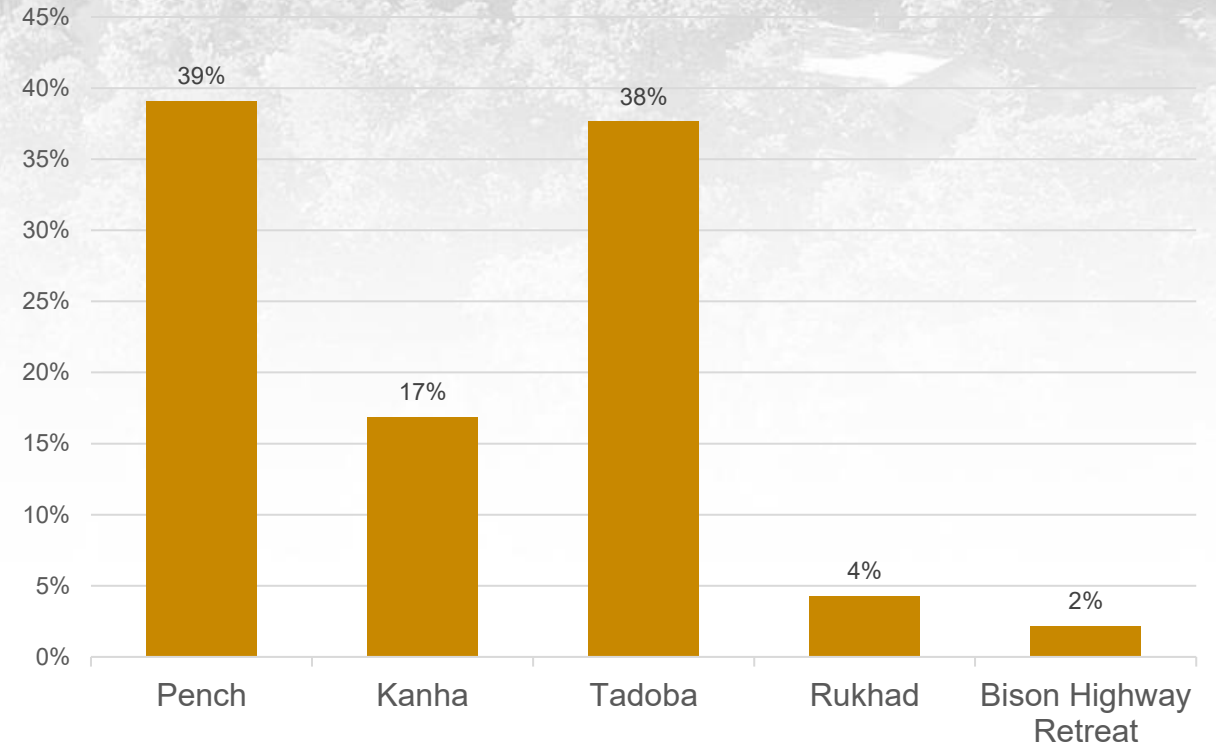
Portfolio Level	Q1FY27	Q1FY26	YOY%	FY25	FY26
Total Number of Rooms	95	95	-	95	95
Average Daily Rate (Rs.)	10,539	10,072	5%	10,533	10,418
Rooms Occupied	3,907	3,736	5%	13,311	14,013
Occupancy (%)	45%	43%	200bps	38%	40%
RevPAR (Rs.)	4,763	4,353	9%	4,043	4,210

Geography Wise Performance

Room Revenue Mix: Q1 FY26



Room Revenue Mix: Q1 FY27



Key Business Highlights- FY26 & Q1FY27

FY26 - FINANCIAL HIGHLIGHTS

Total Income:	₹23.28 Cr
EBITDA:	₹7.48 Cr
EBITDA Margin:	30%
Profit After Tax:	₹4.22 Cr
Occupancy:	40%
Average Daily Rate (ADR):	₹10,418
RevPAR:	₹4,210

Q1 FY27- BUSINESS HIGHLIGHTS

- Expanded the planned capacity of the Mathura Hotel from 60 to 105 rooms
- Commenced development of Sheopur Fort Heritage Hotel.
- Added Palash Kothi, Bandhavgarh under a 5-year management agreement; operations commenced in June 2026 with 20 rooms.
- Parsili project discontinued following regulatory constraints, with ₹1.22 Cr upfront premium refundable and performance security of ₹0.50 Cr to be returned.
- Secured Devprayag Tourist Rest House project in Uttarakhand.
- Redeployed IPO proceeds from Parsili to the Sheopur Fort project.

Historical Financials



Historical Consolidate Profit & Loss Statement

Particulars (Amount in Cr)	2023-24	2024-25	2025-26
Revenue from Operations	17.49	22.10	23.28
Other Income	0.62	0.71	1.38
Total Income	18.11	22.81	24.66
Operating Expenses	11.37	15.28	17.18
EBITDA	6.74	7.53	7.48
<i>EBITDA %</i>	<i>37%</i>	<i>33%</i>	<i>30%</i>
Finance Cost	0.45	0.42	0.07
Depreciation	1.24	1.44	1.52
Profit Before Tax	5.05	5.67	5.89
Tax Expense	1.04	1.39	1.68
PAT	4.00	4.28	4.22
<i>PAT %</i>	<i>22%</i>	<i>19%</i>	<i>17%</i>
Basic EPS	5.32	2.61	2.61

Historical Consolidated Balance Sheet



Particulars (Amount in Cr)	2023-24	2024-25	2025-26
Noncurrent Assets	22.05	29.32	42.37
Cash and Bank	2.35	28.42	18.87
Current Assets	5.03	5.23	8.53
Total Assets	29.43	62.97	69.77
Equity Share Capital	6.75	15.50	15.50
Reserves & Surplus	11.20	35.39	39.44
Non-Controlling Interest	3.33	3.52	3.68
Total Equity	21.28	54.41	58.62
Borrowings	4.10	4.02	5.35
Other Non-Current Liabilities	3.30	3.55	4.93
Current Liabilities	0.75	0.99	0.87
Total Liabilities	8.15	8.56	11.15
Total Equity and Liabilities	29.43	62.97	69.77

Growth & Expansion Plan



Expansion Plans



1 Hotel at Mathura

Hotel

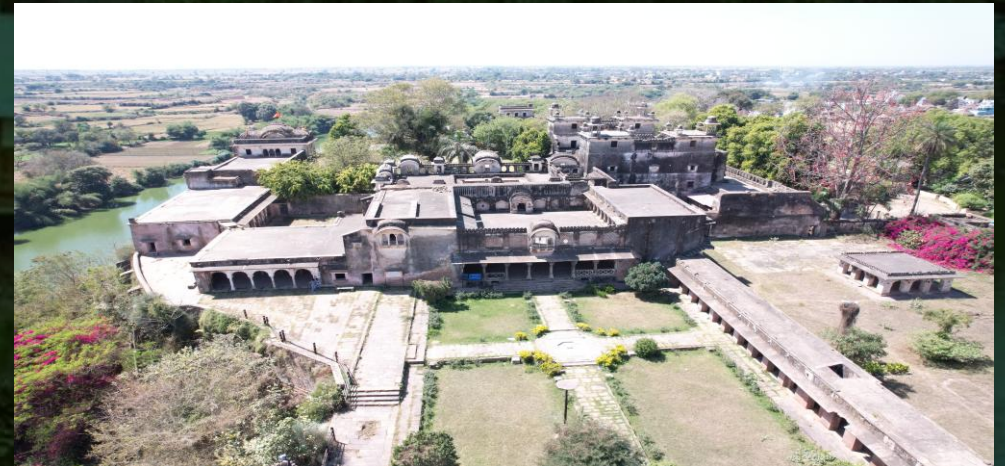
- A new high-end hotel is being developed at Mathura, Uttar Pradesh, in partnership with IHG under the Holiday Inn Express brand, with operations targeted to commence in FY 27-28.
- The property is being built across a basement, ground, and seven upper floors, spanning a total built-up area of approximately 100,163 sq. ft., and will house 105 rooms along with a 160-pax restaurant and a 200-pax banquet hall.
- The project is being funded partly through IPO proceeds, with the balance financed through borrowings from HDFC Bank.

2

Sheopur Fort Hotel

Heritage Hotel

- The Company has taken Sheopur Fort on lease of 90 years from Madhya Pradesh Tourism Board.
- The project involves developing a 60-key heritage hotel by renovating the existing fort infrastructure, preserving its historical character while introducing modern hospitality amenities.
- Funding for the project is expected to be met through IPO proceeds and borrowings from HDFC Bank.



Expansion Plans (Cont'd)



3

Kukru Jungle Camp

Jungle Resort

- A new wildlife and nature resort is proposed to be developed at village Kukru, District Betul, Madhya Pradesh, on the edge of the Melghat Tiger Reserve in neighboring Maharashtra.
- The project has been awarded to the company by the Madhya Pradesh Tourism Board, and the Group will develop and operate the nature/wildlife resort under its own brand.
- Funding for the project is expected to be met entirely through internal accruals.

4

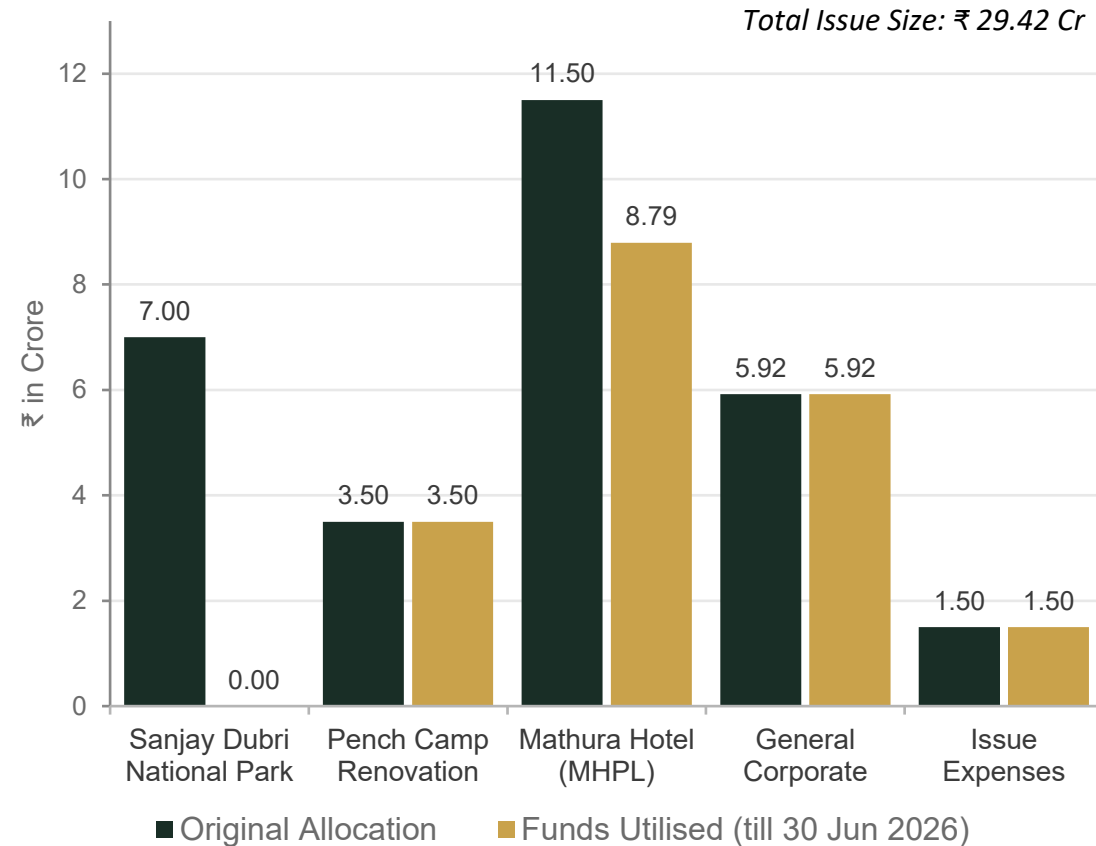
New Destinations

Under Advanced Discussions

- The company is in advanced-stage talks with property owners in Panna, Satpura, Sariska, and Jawai to expand its footprint through lease or management contract arrangements, consistent with its asset-light growth strategy. **In addition, the company has an existing land parcel at Ratapani Tiger Reserve and is in the advanced stages of obtaining the requisite permissions, with construction expected to commence shortly.**

Objects of the Issue

Original Allocation vs. Funds Utilised — As on 30th June 2026 (₹ in Crore)



Particulars	Amount (₹ Cr)
Reallocation proceeds from Sanjay Dogri National Park to Sheopur Heritage	7.0
Investment in our subsidiary, Madhuvan Hospitality Private Limited ("MHPL"), in relation to capital expenditure for the project development at the Mathura	11.5
To meet capital expenditures for the renovation of Pench Jungle Camp at Pench National Park, Madhya Pradesh, for the renovation of Pench rooms.	3.5
General Purpose & Issue Expense	7.42
Total	29.42
Sheopur Fort Heritage Hotel has a registered 90-year lease from MPTB; Renovation work has commenced.	

Awards & Accolades



Travelers' Choice Award
2022-26

Best of the Best — Top 25 Small
Hotels in India 2023, 2024

Booking.com
Traveller Review Award
2026



Travelers' Choice Award
2020-26

Cert. of excellence
2015-19

Booking.com
Traveller Review Award
2026



Travelers' Choice Award
2022-26

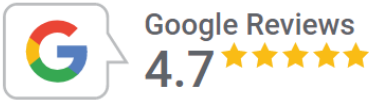
Best of the Best — Top 25 Small
Hotels in India 2023

Booking.com
Traveller Review Award
2026



Travelers' Choice Award
2026

Booking.com
Traveller Review Award
2026





JUNGLE
CAMPS INDIA

THANK YOU



Jungle Camps India Ltd

Mrs. Surbhi,
CS & Compliance Officer
Email: legal@junglecampsindia.com



Investor Relations Consultants

Mr. Harshil Sutaria,
Kairovest Advisors
Email: harshil@kairovestadvisors.com
Phone: +91 9821044089