The Indian Hume Pipe Co. Ltd.

Registered Office : Construction House, 5, Walchand Hirachand Road, Ballard Estate, Mumbai - 400 001. INDIA
Tel. : +91-22-22618091, +91-22-40748181 • Fax : +91-22-22656863 • E-mail : info@indianhumepipe.com • Visit us at : www.indianhumepipe.com
CIN : L51500MH1926PLC001255

HP/SEC/ 5th November, 2026

1. BSE Ltd.
   Corporate Relationship Department,
   1st Floor, New Trading Ring,
   Rotunda Building, P. J. Towers,
   Dalal Street, Fort, Mumbai - 400 001

2. National Stock Exchange of India Ltd.
   Exchange Plaza, 5th floor,
   Plot No. C/1, G Block,
   Bandra-Kurla Complex,
   Bandra (East), Mumbai - 400 051

BSE Scrip Code: 504741 Symbol – INDIANHUME; Series EQ

Dear Sirs,

Sub : Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we are enclosing herewith Press Release on the Unaudited Quarterly Financial Results for the 2nd quarter and 1st half year ended 30th September, 2026.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For The Indian Hume Pipe Company Limited,

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The Indian Hume Pipe Co. Ltd. MUMBAI

Niraj Rohitkumar Oza

Digitally signed by Niraj Rohitkumar Oza
DN: c=IN, o=Personal, title=7476, pseudonym=f8c84a82a3a7456a81198b64199f1d94, 2.5.4.20=4ae838cce10fe9e4890967de6a5315b6a38de58054826f8ea04d99fefdd9e13f, postalCode=400075, st=Maharashtra, serialNumber=860f1bde68e9c4b56f56e7997bf42b1b51528bc5658d661830af5beb648ddbe7, cn=Niraj Rohitkumar Oza
Date: 2026.11.05 17:00:16 +05'30'

Niraj R. Oza
Vice President - Company Secretary & Legal
ACS-20646

The Indian Hume Pipe Co. Ltd.

SINCE 1926

PRESS RELEASE

The Highlights of Company's performance for the quarter and half year ended 30th September, 2026 is as tabulated below:

INR in Crores

Particulars	Quarter ended				Half year ended			
	September 30, 2026		September 30, 2025		September 30, 2026		September 30, 2025	
Revenue from Operations	286.76	*100.00%*	364.78	*100.00%*	589.57	*100.00%*	672.21	*100.00%*
Other Income	12.37	*4.31%*	11.54	*3.16%*	29.34	*4.98%*	23.42	*3.48%*
Total Revenue	**299.13**	***104.31%***	**376.33**	***103.16%***	**618.91**	***104.98%***	**695.63**	***103.48%***
EBITDA	**46.82**	***16.33%***	**63.09**	***17.30%***	**93.55**	***15.87%***	**108.70**	***16.17%***
Less: Depreciation and Finance Cost	16.37	*5.71%*	17.08	*4.68%*	31.55	*5.35%*	33.61	*5.00%*
Profit before tax and before exceptional items	**30.45**	***10.62%***	**46.01**	***12.61%***	**62.00**	***10.52%***	**75.09**	***11.17%***
Exceptional Items	0.00	*0.00%*	0.00	*0.00%*	0.00	*0.00%*	0.00	*0.00%*
Profit before tax and after exceptional items	30.45	***10.62%***	46.01	***12.61%***	62.00	***10.52%***	75.09	***11.17%***
Less: Tax Expenses	7.70	*2.69%*	11.32	*3.10%*	15.68	*2.66%*	18.48	*2.75%*
Net Profit	**22.75**	***7.93%***	**34.69**	***9.51%***	**46.32**	***7.86%***	**58.61**	***8.42%***

In the current quarter, operations were lower by 21.39% as compared to corresponding quarter of the previous year and lower by 12.29% in half year ended 30th September, 2026 as compared to corresponding period of the previous year. The recent new order received in the State of Rajasthan INR 630 Crores which is at design, approval and implementation stage and is expected to commence execution by 3rd quarter of the current year. The other order received in the State of Telangana INR 459 Crores has already commenced its operations in the current quarter. The Company's operations are generating robust margins e.g. EBITDA for Quarter is 16.33% and for half year is 15.87%.

The strong operating margins coupled with surplus cashflow generated by monetisation of idle land parcel of the Company at Bangalore and Hyderabad in recent years along with cashflow received from development of real estate in two projects at Pune, has resulted into lowering of working capital borrowing substantially thereby reducing borrowing cost.

The Indian Hume Pipe Co. Ltd. Mumbai

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CIN: L51500MH1926PLC001255

Progress on Real Estate Segment

A. Dosti Greenscapes – Pune (Hadapsar)

The Company is monetizing its land at Hadapsar, Pune (admeasuring 5,19,729 sq.ft. approx.) through joint development with Dosti Realty Ltd. on revenue sharing basis in ratio of 38% to the Company and 62% to Dosti Realty Ltd.

a) Total Potential

The entire project consists of 12 residential towers and 1 commercial tower with total RERA carpet area of 10,95,288.67 sq. ft. (approx.)

b) Project snapshot (Partial RERA approval)

Phases Launched	No. of towers	No. of units	Total RERA carpet area (Sq. ft.)
Phase I	3	335	2,29,323.79
Phase II	3	258	2,68,432.42
Phase III	2	334	2,28,366.23
Phase IV	1	98	50,598.01
Phase V	1	123	1,15,332.00
Total	**10**	**1,148**	**8,92,052.45**

Out of the above 10 towers, as per the project schedule, Occupation Certificate (O.C.) is expected for 5 towers in the current financial year.

Additionally, remaining 3 towers will be launched according to launch planning by M/s. Dosti Realty Ltd.

c) Sale of units

As on	No. of units booked	Agreement value of units booked (INR in Cr.)	Share of Company (38%) (INR in Cr.)	Advance received (INR in Cr.)
31.10.2026	811	682.05	259.18	197.81

B. Kalpataru Blossoms and Kalpataru Aurevia– Pune (Vadgaon)

The Company is monetizing its land at Vadgaon, Pune (admeasuring 6,73,826 sq.ft. approx.) through Joint development with Kalpataru Ltd. on revenue sharing basis in ratio of 32.50% to the Company and 67.50% to Kalpataru Ltd.

The project is subdivided into Plot A (Land area of 2,24,967.60 Sq.ft. approx.) and Plot B (Land area of 4,48,858.80 Sq.ft. approx.).

At present Plot A has been taken for development and Plot B will be taken in due course.

The Indian Hume Pipe Co. Ltd. Mumbai

a) Kalpataru Blossom (Plot A Potential)

The Plot A consists of 3 residential towers with a portion of commercial units with total RERA Carpet area of 5,65,086 Sq. ft. (approx.)

(i) Project snapshot of Plot A

Plot A	No. of towers	No. of units	Total RERA carpet area (Sq. ft.)
Tower 1	1	70	1,36,711.00
Tower 2	1	213	2,61,504.00
Tower 3	1	180	1,54,830.00
Commercial		7	12,041.00
Total	3	**470**	**5,65,086.00**

(ii) Sale of Units

Plot A As on	No. of units booked	Agreement value of units booked (INR in Cr.)	Share of Company (32.5%) (INR in Cr.)	Advance received (INR in Cr.)
31.10.2026	247	494.20	160.62	90.66

b) Kalpataru Aurevia (Plot B Potential)

Plot B has residential and commercial development potential of 8,72,000 Sq. ft. (approximately) of carpet are consisting of 5 towers subject to final approval of drawings and it is under various approval stages.

Order Book

The estimated balance value of the work as at 27th October, 2026 is INR 4476.36 Crores as against INR 3922.66 Crores as at 31st October, 2025.

The Company is L1 in six projects having value of INR 165.22 Crores as at 27th October, 2026.

The Indian Hume Pipe Co. Ltd. Mumbai

For THE INDIAN HUME PIPE CO. LTD.,

Rajas R. Doshi
Chairman & Managing Director

Place: Mumbai
Date : November 5, 2026