SANDHAR
Growth. Motivation. Better Life

Ref: STL/SE/2026-2027/Regulation 30/30

Dated: 12th August, 2026

To,
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001

To,
Listing Department,
National Stock Exchange of India Limited
C-1, G-Block, Bandra-Kurla Complex
Bandra, (E), Mumbai – 400 0051

BSE Code: 541163; NSE: SANDHAR

Sub: Intimation to Stock Exchange - Investor Presentation in connection with Un-Audited (Standalone & Consolidated) Financial Results for the Quarter ended on the 30th June, 2026.

Dear Sir/Madam,

With reference to our earlier intimation **Ref: STL/SE/2026-2027/Regulation 30/29** regarding the Investor Presentation, we would like to clarify that certain minor cosmetic changes have been made to the Investor Presentation.

Accordingly, the **"revised Investor Presentation"** in connection with the **Unaudited Standalone and Consolidated Financial Results for the quarter ended 30th June, 2026,** is enclosed herewith for your reference. You are requested to kindly take the revised Investor Presentation on record and consider the same as the **final Investor Presentation**, in supersession of the earlier version submitted vide the aforesaid intimation.

The above information will also be available on the Company's website www.sandhargroup.com

Kindly take the above on your record.

Thanking you,

For Sandhar Technologies Limited

Yashpal Jain
Digitally signed by Yashpal Jain
Date: 2026.08.12 21:45:39 +05'30'

Yashpal Jain
(Chief Financial Officer & Company Secretary)
M. No. A13981

Encl: As above

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Sandhar Technologies Limited

Investor Presentation

Q1 FY 27

11th August 2026

Safe Harbour

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Global & Domestic Presence

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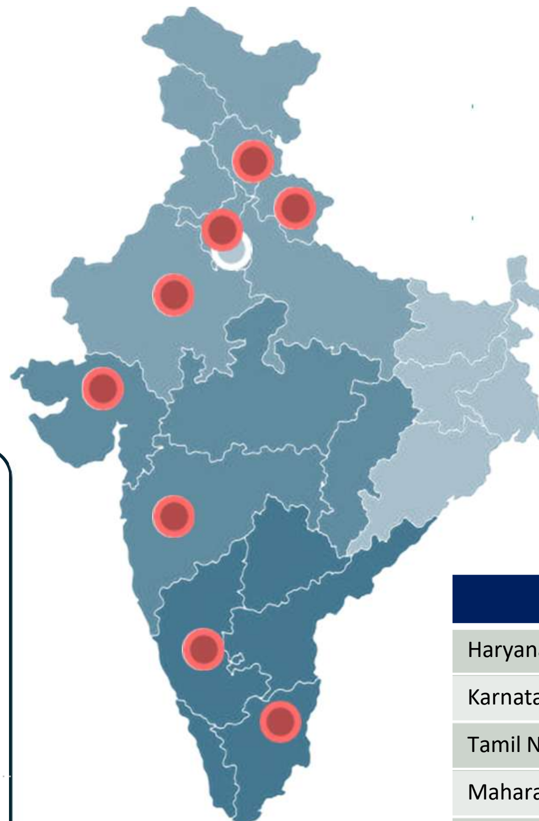

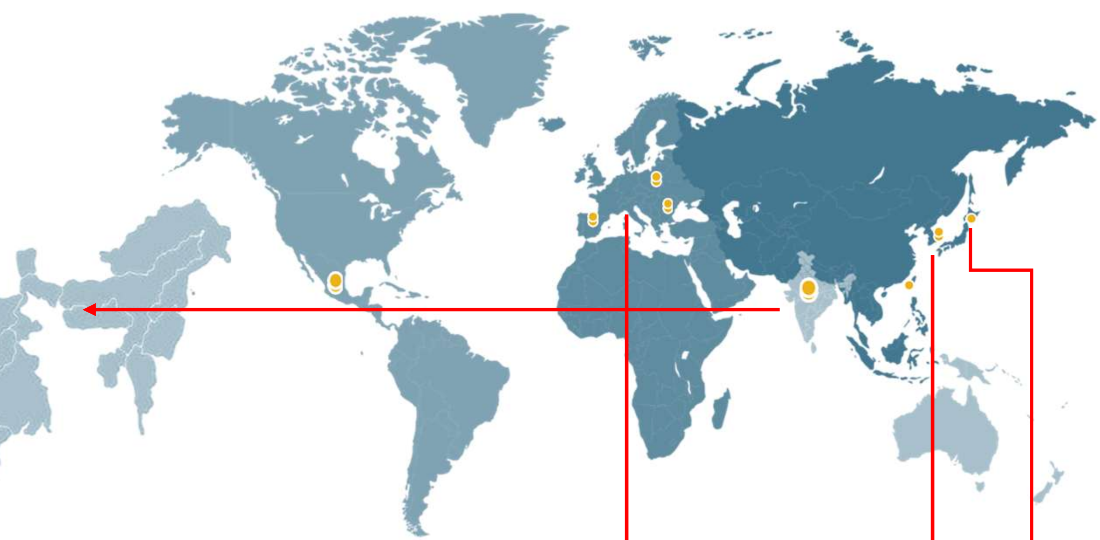

Strategically Located Plants across all major auto hubs

- India: 34 Plants
- Overseas: 4 Plants
- JV: 6 Plants

- R&D — R&D Centre: 01
- CO — Corporate Office

India: 34	
Haryana	9
Karnataka	8
Tamil Nadu	7
Maharashtra	4
Rajasthan	2
Himachal	2
Gujarat	1
Uttarakhand	1

Overseas: 4	
Spain	1
Mexico	1
Romania	1
Poland	1

JV Partners
South Korea
Taiwan

TC
Japan

Group Structure

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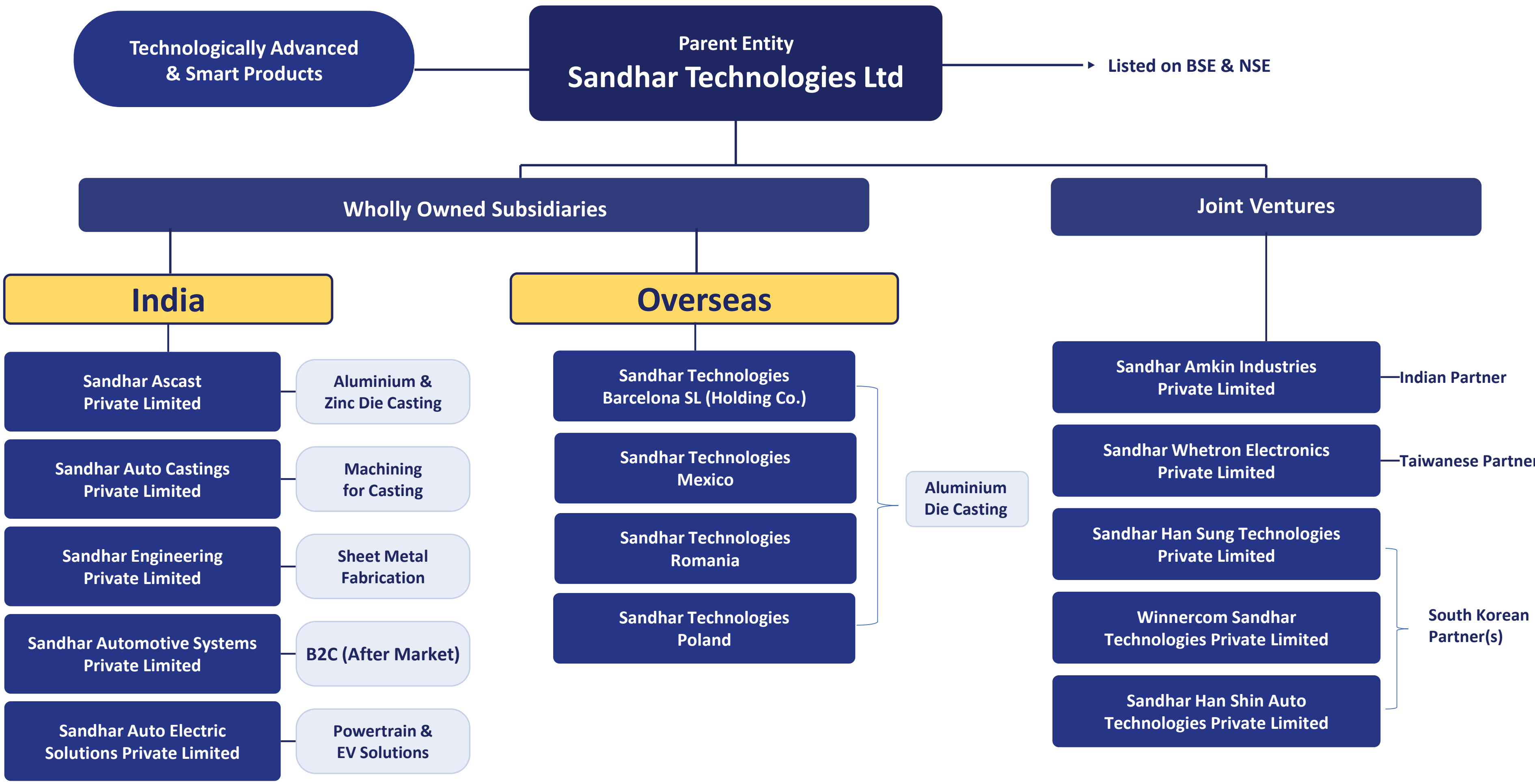

Business Portfolio

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Automotive

Product Range

Smart & Mechanical Locking & Vision Systems, Door Handles, Latches, Relays

Revenue Share – 22%
Plant Count – 7
Category – 2W, 3W, 4W (PV & CV)

Parent Company – Sandhar Technologies Ltd

Sheet Metal & Allied

Product Range

Muffler, Frame, Swing Arm, Fuel Tank, Skin Panels, Handlebar, Wheel Rim Assemblies and other fabricated parts

Revenue Share – 28%
Plant Count – 9
Category – 2W

WOS – Sandhar Engineering Pvt Ltd

Castings, Machining & Tooling

Product Range

HPDC & LPDC – Alum. Die Casting – Crank Cases, Cylinder heads, Engine Covers, Hubs, Clutch, Pillion Grips, Chassis Supporting Parts, Battery Cases for EV, Zinc & Magnesium Die Casting

Revenue Share – 25%
Plant Count – 10
Category – 2W & 4W

WOS – Sandhar Auto Castings Pvt Ltd & Sandhar Ascast Pvt Ltd

Cabins & Fabrication

Product Range

Cabins, Canopies, Buckets, Shovels, Guards, Hydraulic Tanks and other fabricated parts

Revenue Share – 10%
Plant Count – 5
Category – OHV

Parent Company – Sandhar Technologies Ltd

Overseas

Product Range

Aluminum Die casting parts – Seatbelt Safety Systems, Suspensions, Head up displays & multimedia, Thermo cooling

Revenue Share – 9%
Plant Count – 4
Category – 4W

WOS – Sandhar Technologies Barcelona SL & its subsidiaries

Joint Ventures

Product Range

Helmet, Feeder Cables, Parking Sensors, antennas, High precision press parts

Plant Count – 6
Category – 2W & 4W

Q1 Key Highlights

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1. **Revenue Growth - Highest ever revenue achieved**

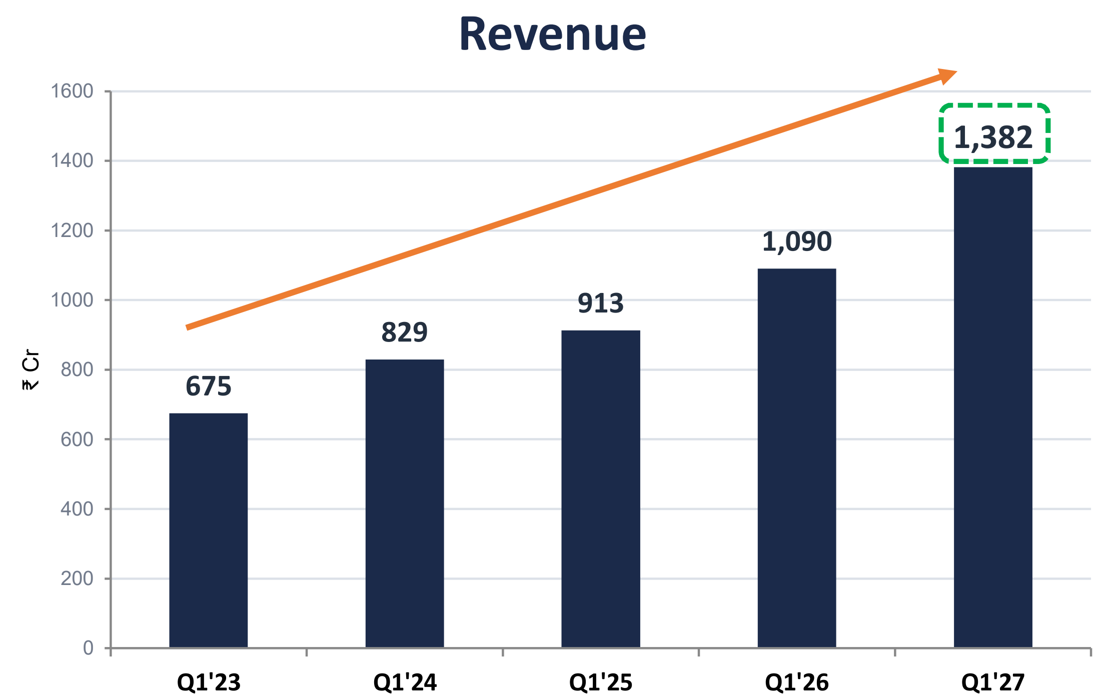
2. **Projects Update**
   - **ADC new plant in Avigna Ind. Park (HPDC & LPDC) – One of the largest Casting Business Facility in Sandhar, Phase - I expected to start by the end of Aug'26**
   - **Chennai (Oragadam) – Sheet Metal Fabricated Parts, Phase - I started**

3. **New Special kind of Innovative wheel rim is introduced**

4. **Focus on automation and robotization of manufacturing process**

5. **ADC**
   - **HPDC Castings started into higher tonnage of 1250T Machine Capacity**

Q1 Financial Performance Y-o-Y - Consolidated



Revenue

₹ 1382 Cr

27% YoY

EBITDA

₹ 117 Cr 8.49% margin

15% YoY

EBT

₹ 51 Cr

41% YoY

Highest-Ever Quarterly Revenue Achieved

Financial Summary for Q1 FY 27

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(fig. in ₹ Crs)

Particulars	Consolidated			India Business			Standalone		
	Q1 FY 27	Q1 FY 26	YoY (%)	Q1 FY 27	Q1 FY 26	YoY (%)	Q1 FY 27	Q1 FY 26	YoY (%)
Revenue from operations	**1381.89**	**1090.09**	**26.77%**	**1253.12**	**967.15**	**29.57%**	**665.96**	**728.12**	**-8.54%**
Other income	12.14	19.43	-37.52%	8.50	18.91	-55.05%	12.30	8.91	38.05%
Total Income	**1394.03**	**1109.52**	**25.64%**	**1261.62**	**986.06**	**27.94%**	**678.26**	**737.03**	**-7.97%**
Expenses									
Cost of materials	890.13	686.07	29.74%	844.79	644.43	31.09%	475.05	491.51	-3.35%
Employee Benefit Expenses	187.57	146.05	28.43%	154.25	115.97	33.01%	74.01	89.87	-17.65%
Other expenses	199.00	175.58	13.34%	159.81	128.93	23.95%	65.44	89.78	-27.11%
Total expenses	**1276.70**	**1007.70**	**26.69%**	**1158.85**	**889.33**	**30.31%**	**614.50**	**671.16**	**-8.44%**
EBITDA	**117.33**	**101.82**	**15.23%**	**102.77**	**96.73**	**6.24%**	**63.76**	**65.87**	**-3.20%**
EBITDA %	**8.49%**	**9.34%**		**8.20%**	**10.00%**		**9.57%**	**9.05%**	
Finance costs	17.67	17.20	2.73%	10.47	11.02	-4.98%	4.81	5.94	-19.02%
Depreciation	49.86	50.20	-0.68%	38.42	39.78	-3.42%	17.06	25.37	-32.76%
PBT before JV Profit & Exceptional	**49.80**	**34.42**	**44.68%**	**53.88**	**45.93**	**17.29%**	**41.89**	**34.56**	**21.21%**
Exceptional items	-	-	-	-	-	-	-	-	-
Profit from JV	1.34	1.89	-29.10%	1.34	1.89	-29.10%	-	-	-
Profit before tax (PBT)	**51.14**	**36.31**	**40.84%**	**55.22**	**47.82**	**15.46%**	**41.89**	**34.56**	**21.21%**
PBT %	**3.70%**	**3.33%**		**4.41%**	**4.94%**		**6.29%**	**4.75%**	
Tax Expense	13.86	8.31	66.79%	14.34	9.50	50.96%	11.28	9.15	23.28%
PAT	**37.28**	**28.00**	**33.14%**	**40.88**	**38.33**	**6.66%**	**30.61**	**25.41**	**20.46%**
PAT%	**2.70%**	**2.57%**		**3.26%**	**3.96%**		**4.60%**	**3.49%**	

Key Performance Indicators (Y-o-Y)

	Consolidated	India Business
Revenue	**27%** ↑	**30%** ↑
EBITDA	**15%** ↑	**6%** ↑
PBT	**41%** ↑	**15%** ↑
PAT	**33%** ↑	**7%** ↑

Financial Performance includes

- Minimum wages impact of Rs. 5.84 Crs. in Haryana & Uttarakhand
- PBT Loss of Rs. 7.41 Crs. from new projects in India which are yet to achieve volumes
- Energy Cost Impact of Rs. 7.50 Crs.

India Operations – Q1 FY 27 (YoY)

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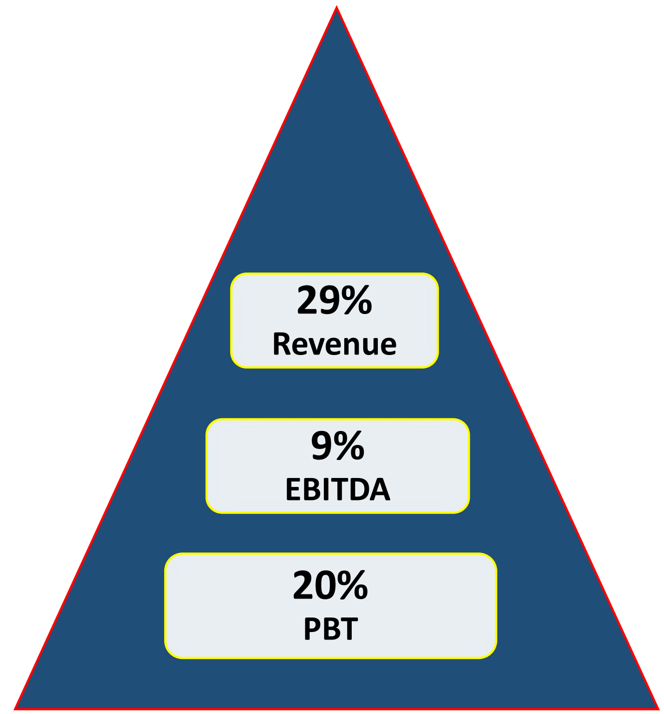
(Excluding New Projects) **(fig. in ₹ Crs.)**

Particulars	Q1 FY 27	Q1 FY 26	Growth
Revenue from operations	1,122.71	868.06	**29.34%**
Other Income	8.44	18.83	**-55.19%**
Total Income	1,131.15	886.89	**27.54%**
EBITDA	101.89	93.86	**8.55%**
EBITDA%	9.08%	10.81%	
EBIT	68.74	58.65	**17.20%**
EBIT%	6.12%	6.76%	
Profit from JV	1.34	1.89	**-29.10%**
Profit before tax (PBT)	62.63	52.34	**19.65%**
PBT %	5.58%	6.03%	

Growth Indicators (Y-o-Y)



New Projects India Operations - Q1 FY 27 (In Initial Stages)

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Sr. No.	Vertical	Project Name	Location	Product	Entity	Expected Timelines for turnaround
1	CMT	SCL Acquired Business	Hosur	ADC -HPDC & LPDC	Sandhar Ascast Pvt Ltd	Q4 FY-27
2	CFD	Sanaswadi	Pune	Cabins & Fabrication	Sandhar Technologies Ltd	Q3 FY-27
3	Sheet Metal	Chennai	Oragadam	Sheet Metal Parts	Sandhar Engineering Pvt Ltd	FY-28
4	EV	EV Powertrain Business	Haryana	EV Business	Sandhar Auto Electric Solutions Pvt Ltd	FY-28

(fig. in ₹ Crs.)

Investment
341

Revenue
130

EBITDA
0.88

PBT
(-)7.41

New Project Update

1. Aluminum Die Casting Business

- **Project Location** – Avigna Industrial Park, Hosur, Tamil Nadu
- **One of the largest Casting Business Facility in Sandhar**
- **Phase - I expected to start by the end of Aug’26**
- **Target Completion – March-2027**

2. Sheet Metal Business

- **Project Location** – Oragadam, Chennai
- **Sheet Metal Fabricated Parts**
- **Phase - I started**
- **Phase - II Expected to start by March-2027**

Highlights – Overseas Subsidiaries – Q1 FY 27 (Y-o-Y)

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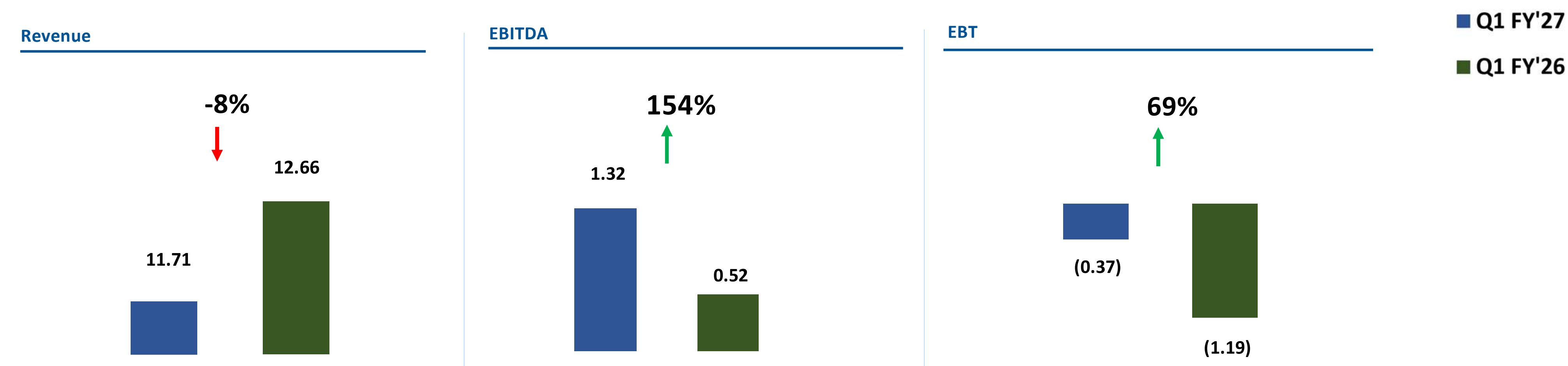

Particulars	(Fig in Mn Euro)			(Fig in INR Crs.)		
	Q1 FY'27	Q1 FY'26	Growth/ Mvt.	Q1 FY'27	Q1 FY'26	Growth/ Mvt.
Revenue from operations	11.71	12.66	-7.50%	128.77	122.94	4.75%
EBITDA	1.32	0.52	153.85%	14.56	5.09	186.05%
EBT	(0.37)	(1.19)	68.91%	(4.08)	(11.52)	64.58%
Equity Held by STL	4.16	3.25	28.00%	30.29	20.29	49.27%
Outstanding Borrowings	49.15	42.57	15.46%	530.58	428.13	23.93%
Gross Block including CWIP	80.49	75.09	7.19%	801.61	692.59	15.74%
Acc. Reserves/ (Losses)	(0.35)	0.96	-136.46%	12.14	18.50	-34.37%
DTA/(DTL)	1.11	0.71		7.91	1.73	

Revenue Snapshot – Consolidated

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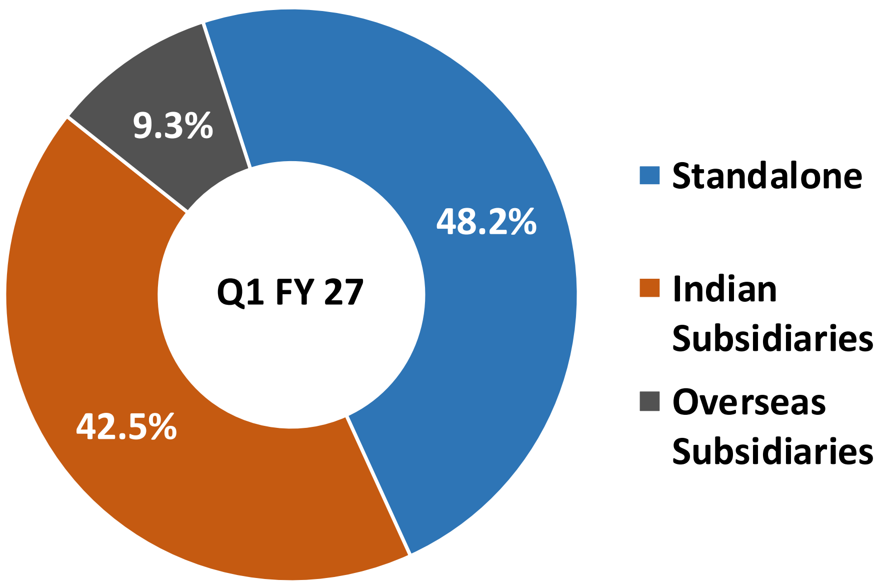
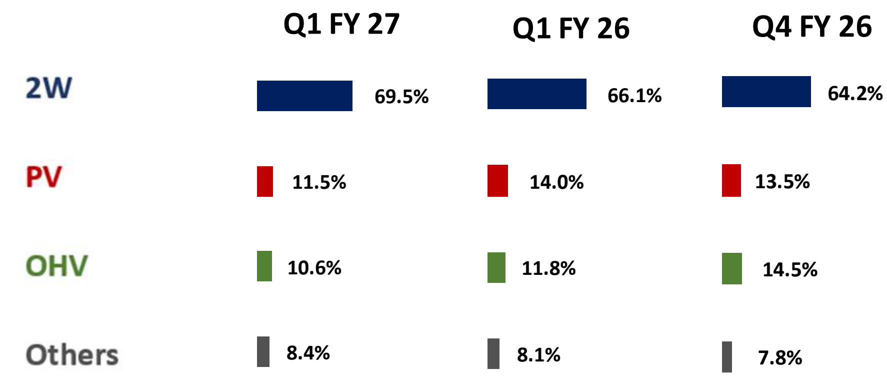
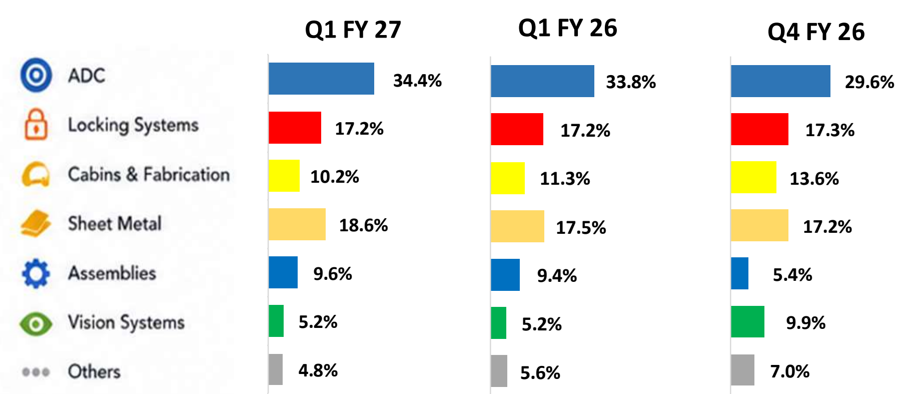
Geographical Breakup



Category Wise



Product Wise



Profit & Loss Statement – Consolidated

(fig. in ₹ Crs)

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Particulars	Q1 FY 27	Q1 FY 26	YoY (%)	Q4 FY 26	QoQ (%)	FY 26
Revenue from operations	**1381.89**	**1090.09**	**26.77%**	**1306.99**	**5.73%**	**4852.09**
Other income	12.14	19.43	-37.52%	15.86	-23.46%	75.36
Total Income	**1394.03**	**1109.52**	**25.64%**	**1322.85**	**5.38%**	**4927.45**
Expenses						
Cost of materials	890.13	686.07	29.74%	835.02	6.60%	3059.36
Employee Benefits Expense	187.57	146.05	28.43%	154.03	21.77%	614.47
Other expenses	199.00	175.58	13.34%	188.95	5.32%	740.63
Total expenses	**1276.70**	**1007.70**	**26.69%**	**1178.00**	**8.38%**	**4414.46**
EBITDA	**117.33**	**101.82**	**15.23%**	**144.85**	**-19.00%**	**512.99**
EBITDA %	**8.49%**	**9.34%**		**11.08%**		**10.57%**
Finance costs	17.67	17.20	2.73%	17.66	0.06%	68.77
Depreciation	49.86	50.20	-0.68%	50.04	-0.36%	193.36
Profit before exceptional item, share of loss in joint ventures and tax (EBT)	**49.80**	**34.42**	**44.68%**	**77.15**	**-35.45%**	**250.86**
Exceptional item	0.00	0.00		-		-2.78
Profit from JV	1.34	1.89	-29.10%	1.87	-28.34%	7.68
Profit after exceptional item, share of loss in joint ventures before tax	**51.14**	**36.31**	**40.84%**	**79.02**	**-35.28%**	**255.76**
EBT %	**3.70%**	**3.33%**		**6.05%**		**5.27%**
Tax Expenses	13.86	8.31		15.19		57.09
Net profit	**37.28**	**28.00**	**33.14%**	**63.83**	**-41.59%**	**198.67**
Net Profit %	**2.70%**	**2.57%**		**4.88%**		**4.09%**
Other comprehensive income	-0.69	5.07	-	7.62		16.23
Total comprehensive income	**36.59**	**33.07**	**10.64%**	**71.45**	**-48.79%**	**214.90**
Comprehensive Income %	**2.65%**	**3.03%**		**5.47%**		**4.43%**
Earnings Per Share (EPS)*	**6.19**	**4.65**	**33.08%**	**10.60**	**-41.59%**	**33.00**

***Not annualised for the quarter**

Consolidated Financial Performance includes

- Minimum wages impact of Rs. 5.84 Crs. in Haryana & Uttarakhand
- PBT Loss of Rs. 4.81 Crs. from new projects which are yet to achieve volumes
- Energy Cost Impact of Rs. 7.50 Crs.

Profit & Loss Statement – Standalone

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(fig. in ₹ Crs)

Particulars	Q1 FY 27	Q1 FY 26	YoY (%)	Q4 FY 26	QoQ (%)	FY 26
Revenue from operations	**665.96**	**728.12**	**-8.54%**	**774.25**	**-13.99%**	**3044.44**
Other income	12.30	8.91	38.05%	15.62	-21.25%	76.22
Total Income	**678.26**	**737.03**	**-7.97%**	**789.87**	**-14.13%**	**3120.66**
Expenses						
Cost of materials	475.05	491.51	-3.35%	544.25	-12.71%	2096.88
Employee Benefits Expense	74.01	89.87	-17.65%	77.28	-4.23%	335.94
Other expenses	65.44	89.78	-27.11%	84.17	-22.25%	342.83
Total expenses	**614.50**	**671.16**	**-8.44%**	**705.70**	**-12.92%**	**2775.65**
EBITDA	**63.76**	**65.87**	**-3.20%**	**84.17**	**-24.25%**	**345.01**
EBITDA %	**9.57%**	**9.05%**		**10.87%**		**11.33%**
Finance costs	4.81	5.94	-19.02%	4.85	-0.82%	21.37
Depreciation	17.06	25.37	-32.76%	22.01	-22.49%	90.69
Profit before exceptional item and tax (EBT)	**41.89**	**34.56**	**21.21%**	**57.31**	**-26.91%**	**232.95**
Exceptional item	-	-		-		(1.78)
Profit after exceptional item and before tax	**41.89**	**34.56**	**21.21%**	**57.31**	**-26.91%**	**231.17**
EBT %	**6.29%**	**4.75%**		**7.40%**		**7.59%**
Tax Expenses	11.28	9.15		10.94		52.05
Net profit	**30.61**	**25.41**	**20.46%**	**46.37**	**-33.99%**	**179.12**
Net Profit %	**4.60%**	**3.49%**		**5.99%**		**5.88%**
Other comprehensive income	-0.94	1.26	-	1.05	-	6.88
Total comprehensive income	**29.67**	**26.67**	**11.25%**	**47.42**	**-37.43%**	**186.00**
Comprehensive Income %	**4.46%**	**3.66%**		**6.12%**		**6.11%**
Earnings Per Share (EPS)*	**5.09**	**4.22**	**20.51%**	**7.70**	**-33.99%**	**29.76**

***Not annualised for the quarter**

Standalone Financial Performance includes

- Minimum wages impact of Rs. 3.08 Crs. in Haryana & Uttarakhand
- PBT Loss of Rs. 2.42 Crs. from new projects which are yet to achieve volumes
- Energy Cost Impact of Rs. 2 Crs.
- Previous & Corresponding quarter figures are not comparable as the business of Castings & Sheet Metal was restructured into wholly owned subsidiaries during FY 26

Thank You

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