Ref: SIL/SEC/2026
Date: 11th September, 2026

The Manager Department of Corporate Services **The National Stock Exchange of India Ltd.** Exchange Plaza, 5th Floor, Plot No. C/1, G Block Bandra Kurla Complex, Bandra (E) Mumbai – 400051 **Scrip Code: SANGAMIND**	The Manager, Department of Corporate Services, **Bombay Stock Exchange Ltd.** Phiroze Jeejeebhoy Towers 25th Floor, Dalal Street, MUMBAI - 400 001 **Scrip Code: 514234**

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub.: Allotment of 18,00,000 Warrants convertible into equal number of Equity Shares on Preferential Basis

Dear Sir,

Pursuant to Regulation 30 read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we hereby inform you that, in accordance with the approval of the shareholders of the Company at the Extra-Ordinary General Meeting held on 12th August, 2026 and pursuant to the in-principle approvals received from the National Stock Exchange of India Limited and BSE Limited, dated 7th September, 2026, the Board of Directors of the Company, through a resolution passed by circulation dated 11th September, 2026, has allotted 18,00,000 (Eighteen Lakhs) warrants ("Warrants") **convertible into equal number of Equity Shares of Rs. 10/- each** at a price of ₹ 555.56/- (Rupees Five Hundred Fifty-Five and Fifty-Six Paise) per warrant, aggregating to ₹ 100,00,08,000/- (Rupees One Hundred Crore and Eight Thousand Only) to the following Promoter/Promoter Group on a preferential basis:

Sr. No.	Name of the Allottees	No. of Warrants Allotted	Category
1.	Mr. Pranal Modani	1,50,000	Promoter
2.	Mr. Vinod Kumar Sodani	1,50,000	Promoter
3.	Ms. Antima Soni	1,00,000	Promoter
4.	Ms. Anjana Soni Thakur	1,00,000	Promoter
5.	Ms. Krippie Soni	2,00,000	Promoter Group
6.	Sangam E-com Limited	6,00,000	Promoter Group
7.	Nidhi Mercantiles Limited	5,00,000	Promoter Group
	Total	**18,00,000**	

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Value through values

The Company has received 25% of the Warrant Issue Price, i.e., ₹ 138.89/- per warrant, aggregating to ₹ 25,00,02,000/- (Rupees Twenty-Five Crore Two Thousand Only), as the Warrant Subscription amount payable in respect of the Warrants from the aforesaid Allottees, pursuant to which the Board has made the allotment of the Warrants.

The allotment of these Warrants entitles the Allottees to seek conversion of the Warrants in one or more tranches, within a maximum period of 18 months from the date of allotment of the Warrants, i.e. on or before 10th March, 2028, upon payment of the balance 75% of the Warrant Issue Price, i.e. ₹ 416.67/- per warrant. Each warrant shall be convertible into 1 (one) fully paid-up Equity Share of the Company having a face value of ₹ 10/- each (Rupees Ten Only).

Since the securities allotted pursuant to the present preferential issue are Warrants, the allotment of the Warrants does not result in any change in the issued, subscribed and paid-up equity share capital of the Company at this stage.

The details as required under SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed herewith as Annexure - I.

Kindly take the same on records.

Thanking you.

Yours faithfully
For Sangam (India) Limited

ARJUN AGAL

Digitally signed by ARJUN AGAL
Date: 2026.09.11 12:05:17 +05'30'

(Arjun Agal)
Company Secretary
M. No. - A74400

Encl. as above

Annexure - I

Details on Preferential Allotment in terms of Regulation 30 of Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Details</th></tr>
<tr><td>1</td><td>Type of securities <s>proposed to be</s> allotted/issued</td><td>18,00,000 Warrants, convertible into equal number of fully paid-up Equity Share of the Company each having a face value of ₹10/- each</td></tr>
<tr><td>2</td><td>Type of Issuance</td><td>Preferential Issue</td></tr>
<tr><td>3</td><td>Total number of securities <s>proposed to be</s> allotted/issued or the total amount for which the securities will be issued</td><td>Allotment of 18,00,000 (Eighteen Lakh) Warrants convertible into equal number of Equity Shares at a face value of Rs. 10/- (Rupees Ten) per share at the issue price of Rs. 555.56/- (Rupees Five Hundred Fifty-Five and Fifty-Six Paise) per warrant, aggregating up to Rs. 100,00,08,000/- (Rupees One Hundred Crore and Eight Thousand Only) on a preferential basis.
The warrant holder has made payment of 25% of the issue price as per terms of the issue.</td></tr>
<tr><td>4</td><td>Name of the Allottees</td><td>As per the list mentioned above</td></tr>
<tr><td>5</td><td>Post allotment of securities outcome of the subscription, issue price/allotted price (in case of convertibles), number of investors;</td><td>* Outcome of subscription (No. of Shares) on a fully diluted basis assuming conversion of all warrants:
<table>
<tr><th>Category</th><th>Pre</th><th>Post</th></tr>
<tr><td>Promoter/ Promoter's Group</td><td>3,54,31,638 (70.52%)</td><td>3,72,31,638 (71.54%)</td></tr>
<tr><td>Public</td><td>1,38,78,378 (27.62%)</td><td>1,38,78,378 (26.67%)</td></tr>
<tr><td>Non-Promoter Non-Public</td><td>9,36,543 (1.86%)</td><td>9,36,543 (1.80%)</td></tr>
<tr><td>TOTAL</td><td>5,02,46,559 (100.00%)</td><td>5,20,46,559 (100.00%)</td></tr>
</table>

Issue Price: Rs. 555.56/- (Rupees Five Hundred Fifty-Five and Fifty-Six Paise) per warrant as per the provisions of Regulation 164(1) of the SEBI (ICDR) Regulations, 2018

The number of Investors is 7 (Seven).

*"Post-preferential shareholding has been calculated assuming full conversion of all 18,00,000 Warrants into an equal number of Equity Shares. The Warrants allotted on 11th September 2026 do not form part of the issued, subscribed and paid-up equity share capital until conversion."</td></tr>
</table>

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Value through values

6	In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument	The rights attached to Warrants may be exercised by the Warrant Holder(s), in one or more tranches, at any time on or before the expiry of 18 months, from the date of allotment of the Warrants. In the event the Warrant Holder(s) do not exercise the right attached to the Warrant(s) within 18 months from the date of allotment of the Warrants, such unexercised Warrant(s) shall lapse, and the amount paid by the Warrant Holder(s) in respect of such Warrants at the time of subscription/allotment shall stand forfeited by the Company.