TTK Prestige
LIMITED

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ttkprestige.com ttkcorp@ttkprestige.com **CIN: L85110TZ1955PLC015049**

ISO 9001 : 2015
ISO 14001: 2015
ISO 45001: 2018

November 06, 2026

National Stock Exchange "Exchange Plaza", C-1, Block G, Bandra- Kurla Complex, Bandra (E), Mumbai – 400 051.	BSE Limited 27th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001.
Scrip Symbol : TTKPRESTIG	Scrip Code : 517506

Dear Sir,

Sub: Data to be shared with Analysts for the second quarter ended November 06, 2026

We are enclosing herewith a copy of information to be shared with Analysts. The said information will be published on our website also.

Please take this information on record.

Thanking you,

Yours faithfully,
For TTK Prestige Limited,

MANJULA K V Digitally signed by MANJULA K V
Date: 2026.11.06 13:32:29 +05'30'

Manjula K V
Company Secretary & Compliance Officer

TTK Prestige

LIMITED

Quarter 2 FY 2026-27
Investor Presentation



Index

TTK Prestige LIMITED

- General backdrop for Q2 of FY 2026-27
- Performance Highlights
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- Going Forward
- Product Launches

GENERAL BACKDROP FOR Q2 OF FY 2026-27

TTK Prestige LIMITED

A. GENERAL ECONOMY

- Global economic growth remained resilient during the quarter, supported by AI investment and government spending, despite ongoing West Asia conflict.
- Elevated energy prices and persistent inflationary pressures prompted major central banks to maintain a cautious monetary policy stance, resulting in continued volatility across financial markets.
- The Indian economy continued to exhibit strong resilience, supported by robust domestic consumption, sustained infrastructure spending, and healthy investment activity.
- Government initiatives and capital expenditure programs continued to strengthen economic activity, while measures to ease supply-side constraints supported industrial and manufacturing growth.
- The Reserve Bank of India has maintained a focus on containing inflation while expressing confidence in India’s growth prospects, financial system stability, and external-sector resilience.
- The repo rate was increased by 25 basis points to 5.50% to address inflationary pressures while supporting sustainable economic growth.
- India's GDP growth remains strong at 7.8% in Q1 FY 2026-27, reflecting economic resilience and for FY 2026-27 GDP growth projected at 7.1%, supported by consumption, investments, and infrastructure spending.
- Digitalization across industries accelerated further, supported by growing adoption of digital payments, cloud technologies, artificial intelligence, and automation, contributing to productivity improvements and economic efficiency.

GENERAL BACKDROP FOR Q2 OF FY 2026-27

TTK Prestige LIMITED

A. GENERAL ECONOMY (Continued…)

- Foreign Direct Investment inflows remained robust, reflecting investor confidence in India's growth story, favourable demographic profile, and ongoing structural reforms.
- Continued growth in services exports, particularly information technology, business services, and Global Capability Centres (GCCs), contributed positively to India's external sector performance.
- India's transition towards renewable energy and sustainability-focused investments gained momentum, creating new opportunities across infrastructure, manufacturing, and green technologies.

GENERAL BACKDROP FOR Q2 OF FY 2026-27

TTK Prestige LIMITED

B. SPECIFIC TO COMPANY

- Demand for kitchen appliances remained robust during the quarter, supported by improving consumer sentiment, festive-season purchases, and strengthening replacement demand across urban and semi-urban markets.
- Premiumization continued to drive growth, with consumers increasingly opting for smart, energy-efficient, and feature-rich products.
- Growing adoption of modern kitchens, rising disposable incomes, and increased awareness of convenience-oriented products also supported demand.
- The industry continued to face challenges from volatility in raw material prices, rising freight and energy costs, pricing pressures, and intense competition, which could impact margins and consumer spending.
- Exports continue to struggle due to continued West Asia Crisis and tariff challenges.

PERFORMANCE HIGHLIGHTS

TTK Prestige LIMITED

KEY PERFORMANCE HIGHLIGHTS FOR 2nd QUARTER ENDED SEPTEMBER 30, 2026, (AS COMPARED TO Q2 OF PREVIOUS YEAR)

- Domestic Sales was at Rs 944.5 Crores (PY Rs 765.4 Crores); growth of 23.4%
- Export Sales for the quarter was at Rs 14.8 Crores (PY Rs 21.3 Crores)
- Total Sales was at Rs 959.3 Crores (PY Rs 786.6 Crores); growth of 21.9%
- Operating EBITDA (before exceptional) was at Rs. 171.7 Crores as compared to PY Rs. 100.5 Crores; growth of 70.9%
  - The Other Expense for the quarter includes Rs 0.7 Crores (PY Rs 17.9 Crores) being expenses attributable to Company's ongoing efforts to achieve overall business excellence and bringing in sustainable cost savings.
  - The operating EBITDA margin before this provision was 18.0% (PY 15.0%) and after this provision the Operating EBITDA margin was at 17.9% (PY 12.8%)
- Profit before Tax (before exceptional) was at Rs 163.1 Crores (PY Rs 94.2 Crores); growth of 73.1%.
- Exceptional Items – Investment Impairment Loss of Rs 15.5 Crores:
  - During this quarter the Company entered into an agreement for the divestment of its investment in Ultrafresh Modular Solutions Limited, a subsidiary engaged in the modular kitchen business. Based on the carrying value and fair value less cost of sales of the investment, the Company recognised an impairment loss of Rs 13.5 Crores on the proposed divestment in its standalone results.

TTK Prestige LIMITED

KEY PERFORMANCE HIGHLIGHTS FOR 2nd QUARTER ENDED SEPTEMBER 30, 2026, (AS COMPARED TO Q2 OF PREVIOUS YEAR) (Continued…)

- Exceptional Item (Contd…):
  - Further during this quarter Company has recognised an impairment loss of Rs 2 Crores against their investment in the Compulsorily Convertible Debentures (CCD) of GramyaHaat Rural-Tech Private Limited (GramyaHaat), a start-up Company engaged in Rural Distribution, being the difference between the carrying amount of the investment and the amount received as per the settlement agreement in Oct 2026.
- Profit after Tax is at Rs 108.02 Crores (PY Rs 70.1 Crores); growth of 54.1%
- EPS (Diluted) was at Rs 7.88 per equity share of face value Rs 1/- each (PY Rs 5.12); growth of 54.0%
- Consolidated turnover was Rs 1009.0 Crores (PY Rs 833.7 Crores); growth of 21.0%.
- Consolidated Profit before Tax (before exceptional) stood at Rs 154.9 Crores (PY Rs 88.5 Crores); growth of 75.1%.
- Consolidated Profit after Tax is at Rs 104.4 Crores (PY: Rs 63.2 Crores); growth of 65.2% after accounting for the impairment loss of Rs 2 Crores towards investment in CCD of GramyaHaat.
- Consolidated EPS (Diluted) was at Rs 8.10 per equity share of face value Rs 1/- each (PY Rs. 4.69); growth of 72.7%

PERFORMANCE HIGHLIGHTS

TTK Prestige LIMITED

KEY PERFORMANCE HIGHLIGHTS OF HALF YEAR ENDED SEPTEMBER 30, 2026 (AS COMPARED TO HALF YEAR ENDED SEPTEMBER 30, 2025)

- Domestic Sales was at Rs 1703.1 Crores (PY Rs 1324.6 Crores); growth of 28.6%
- Export Sales for the 1st half year was at Rs 27.6 Crores (PY Rs 36.8 Crores)
- Total Sales was at Rs 1730.7 Crores (PY Rs 1361.4 Crores); growth of 27.1%
- Operating EBITDA (before exceptional) was at Rs. 260.5 Crores as compared to PY Rs. 151.4 Crores; growth of 72.0%
  - The Other Expense for the 1st half year includes Rs 13.1 Crores (PY 35.6 Crores) being expenses attributable to Company's ongoing efforts to achieve overall business excellence and bringing in sustainable cost savings.
  - The operating EBITDA before this provision was at 15.7% (PY 13.7%) and after this provision, the Operating EBITDA margin was at 15.1% (PY 11.1%)
- Profit before Tax (before exceptional) was at Rs 245.6 Crores (PY Rs 141.4 Crores); growth of 73.6%.
- Exceptional Items during 1st half year:
  - New Labour Code Impact – Provision Reversal Rs 7.3 Crores
    - During FY25-26 the Company had recognised the incremental impact of Rs 16.94 Crores arising from the change in the definition of "wages" under the New Labour Code. During this half year the Company reassessed the estimated impact recognised as an Exceptional Item in the year ended March 31, 2026, following the alignment of Company's salary structures in line with the Labour Codes. The consequent reversal to the provision to the extent of Rs 7.3 Crores has been presented as an Exceptional Item in the Financial Statements for the half year ended September 30, 2026.

TTK Prestige LIMITED

KEY PERFORMANCE HIGHLIGHTS OF HALF YEAR ENDED SEPTEMBER 30, 2026 (AS COMPARED TO HALF YEAR ENDED SEPTEMBER 30, 2025) (Continued…)

- **Exceptional Item (Contd…):**
  - **Investment Impairment Loss – Rs 15.5 Crores**
    - **Impairment loss due to divestment of the shareholding in Ultrafresh Modular Solutions Limited, a subsidiary engaged in the modular kitchen business Rs 13.5 Crores**
    - **Impairment loss on the investment in the Compulsorily Convertible Debentures (CCD) of GramyaHaat Rural-Tech Private Limited Rs 2 Crores.**
- **Profit after Tax is at Rs 174.4 Crores (PY Rs 105.2 Crores); growth of 65.7%**
- **EPS (Diluted) was at Rs 12.72 per equity share of face value Rs 1/- each (PY Rs 7.68); growth of 65.6%**
- **Consolidated turnover was Rs 1822.8 Crores (PY Rs 1443.0 Crores); growth of 26.3%.**
- **Consolidated Profit before Tax (before exceptional) stood at Rs 228.3 Crores (PY Rs 123.7 Crores); growth of 84.6%.**
- **Consolidated Profit after Tax is at Rs 163.4 Crores (PY: Rs 88.8 Crores); growth of 84.0% after accounting for the exceptional income of Rs 7.3 Crores towards reversal of provision towards the impact of New Labour Code and the Impairment Loss of Rs 2.00 Crores towards investment in CCD of GramyaHaat.**
- **Consolidated EPS (Diluted) was at Rs 12.43 per equity share of face value Rs 1/- each (PY Rs. 6.63); growth of 87.4%**

PERFORMANCE HIGHLIGHTS

TTK Prestige LIMITED

KEY BUSINESS FACTS FOR Q2 & HALF YEAR OF 2026-27

- The Company reported strong and broad-based growth across channels and regions during the quarter, underpinned by sustained consumer demand for induction cooktops, electrical appliances, induction-based pressure cookers, cookware products, and value-added kitchenware offerings. Induction cooktops remained the primary growth driver, while other major product categories recorded positive momentum.
- Growth remained broad-based across distribution channels during the quarter, with both offline and online businesses recording strong momentum. General Trade led the channel growth, followed by e-commerce, modern trade, exclusive brand outlets, and Canteen Stores.
- The cookware segment led category growth during this period, supported by continued premiumization and a favourable product mix. Electrical kitchen appliances and cookers also delivered strong growth and contributed meaningfully to overall performance.
- The Company continued to benefit from the successful execution of its strategic initiatives, which helped maintain stable market share across channels and product categories. Operational excellence, driven by sustainable manufacturing and enhanced supply chain efficiencies, remained a key enabler of this performance.
- The repositioned Judge brand continues to perform well with a growth of around 79% to around Rs 46.3 Crores for the quarter (PY Rs 25.8 Crores) and a growth of around 84% to around Rs 80.8 Crores for the first half year (PY Rs 44.0 Crores).
- The quarter witnessed continued inflation in key commodity inputs, which exerted pressure on gross margins. The Company effectively managed these headwinds through strategic sourcing, supply chain efficiencies, and timely pricing interventions, thereby mitigating a significant portion of the adverse impact on profitability.

PERFORMANCE HIGHLIGHTS

TTK Prestige LIMITED

KEY BUSINESS FACTS FOR Q2 & HALF YEAR OF 2026-27 (Continued…)

- The Company maintained a healthy free cash balance of more than ₹755 Crores as of September 30, 2026, including short-term liquid investments, reflecting its strong liquidity position while continuing to fund capital investments and optimize working capital requirements.
- The Company introduced 7 new SKUs during this quarter across categories.
- Prestige Xclusive retail network of 727 stores across 346 towns, contributes significantly to overall sales.

PERFORMANCE HIGHLIGHTS

TTK Prestige LIMITED

SALES BREAKUP – STANDALONE- FOR 2nd QUARTER

(In Rs. Crores)

	Q2 2026-27	Q2 2025-26	GROWTH	Q2 2024-25	Q2 2023-24
COOKERS	275.2	231.9	18.7%	214.8	210.9
COOKWARE	162.6	126.4	28.7%	118.6	106.7
APPLIANCES	462.5	374.4	23.5%	332.0	316.9
OTHERS	44.1	32.6	35.2%	29.9	30.9
EXPORTS	14.8	21.3	-30.4%	13.3	18.3
TOTAL	959.3	786.6	21.9%	708.6	683.7

PROPORTION TO SALES	Q2 2026-27	Q2 2025-26	Q2 2024-25	Q2 2023-24
COOKERS	28.7%	29.5%	30.3%	30.9%
COOKWARE	17.0%	16.1%	16.7%	15.6%
APPLIANCES	48.2%	47.6%	46.9%	46.4%
OTHERS	4.6%	4.1%	4.2%	4.5%
EXPORTS	1.5%	2.7%	1.9%	2.7%
TOTAL	100.0%	100.0%	100.0%	100.0%

PERFORMANCE HIGHLIGHTS

TTK Prestige LIMITED

SALES BREAKUP – STANDALONE- FOR 1st HALF YEAR

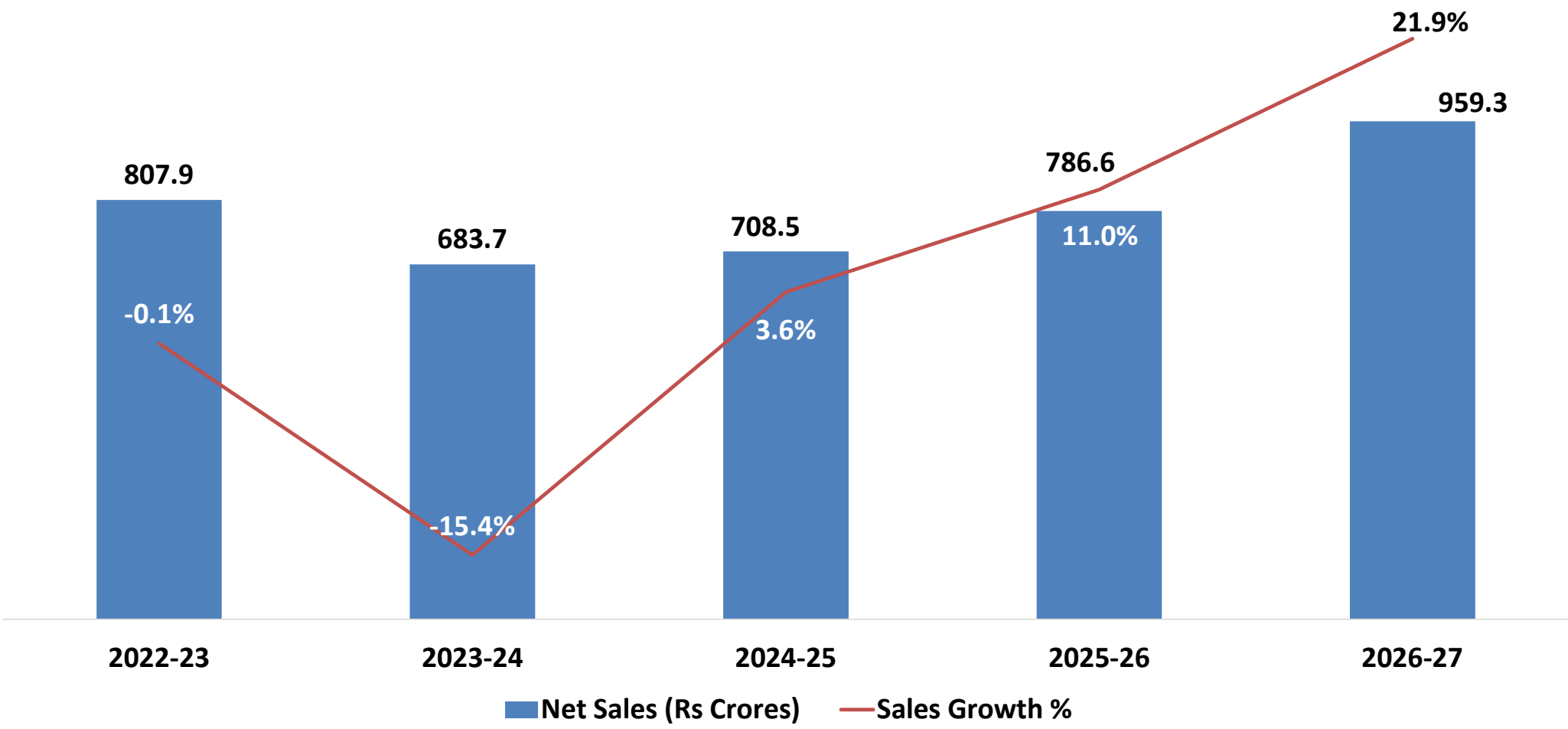
(In Rs. Crores)

	1st Half 2026-27	1st Half 2025-26	GROWTH	1st Half 2024-25	1st Half 2023-24
COOKERS	507.7	412.3	23.1%	387.9	381.1
COOKWARE	300.8	224.3	34.1%	206.8	188.7
APPLIANCES	814.1	626.0	30.0%	575.7	567.1
OTHERS	80.5	61.9	30.1%	58.9	58.8
EXPORTS	27.6	36.9	-25.1%	30.7	38.0
TOTAL	1730.7	1361.4	27.1%	1259.9	1233.7

PROPORTION TO SALES	1st Half 2026-27	1st Half 2025-26	1st Half 2024-25	1st Half 2023-24
COOKERS	29.3%	30.3%	30.8%	30.9%
COOKWARE	17.4%	16.5%	16.4%	15.3%
APPLIANCES	47.0%	46.0%	45.7%	46.0%
OTHERS	4.7%	4.5%	4.7%	4.8%
EXPORTS	1.6%	2.7%	2.4%	3.1%
TOTAL	100.0%	100.0%	100.0%	100.0%

Q2 NET SALES OVER 5 YEARS (STANDALONE)

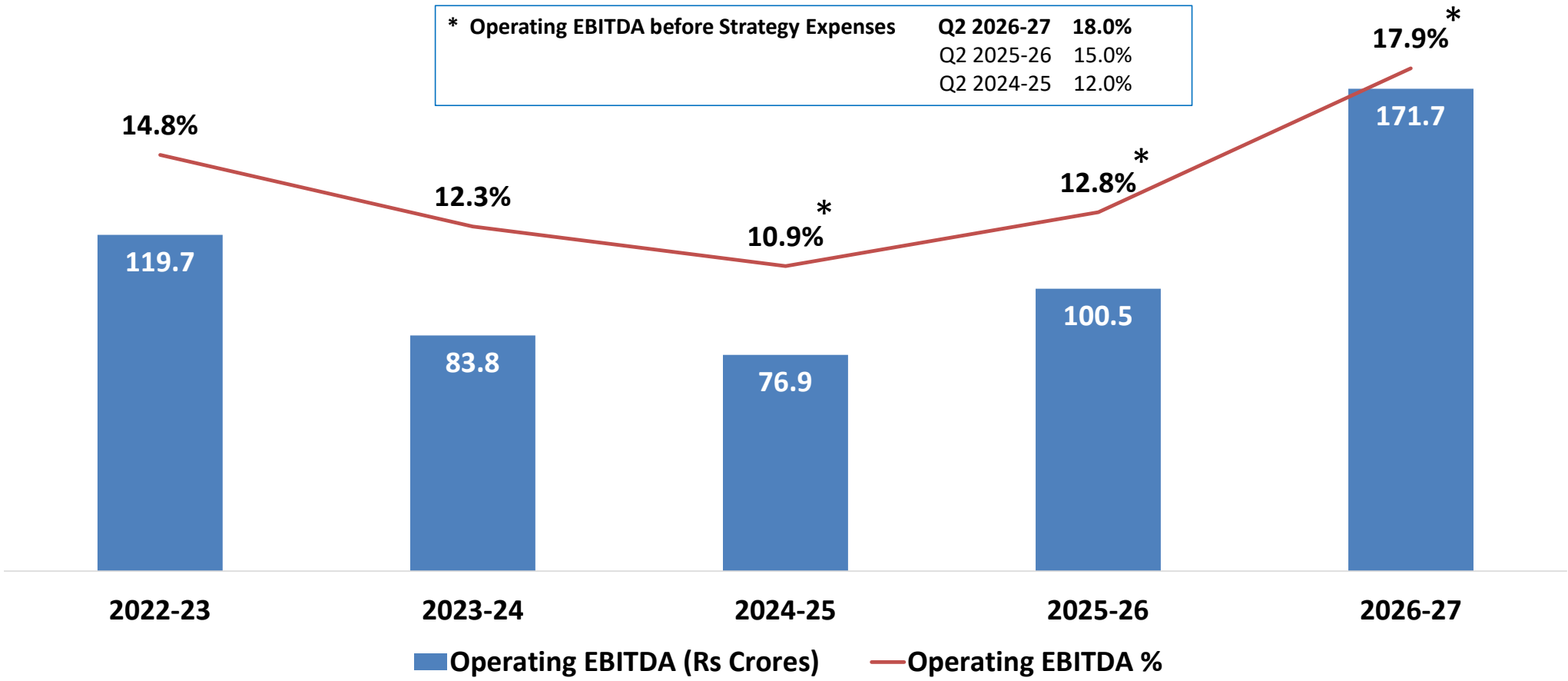
TTK Prestige LIMITED



Q2 OPERATING EBITDA OVER 5 YEARS (STANDALONE)

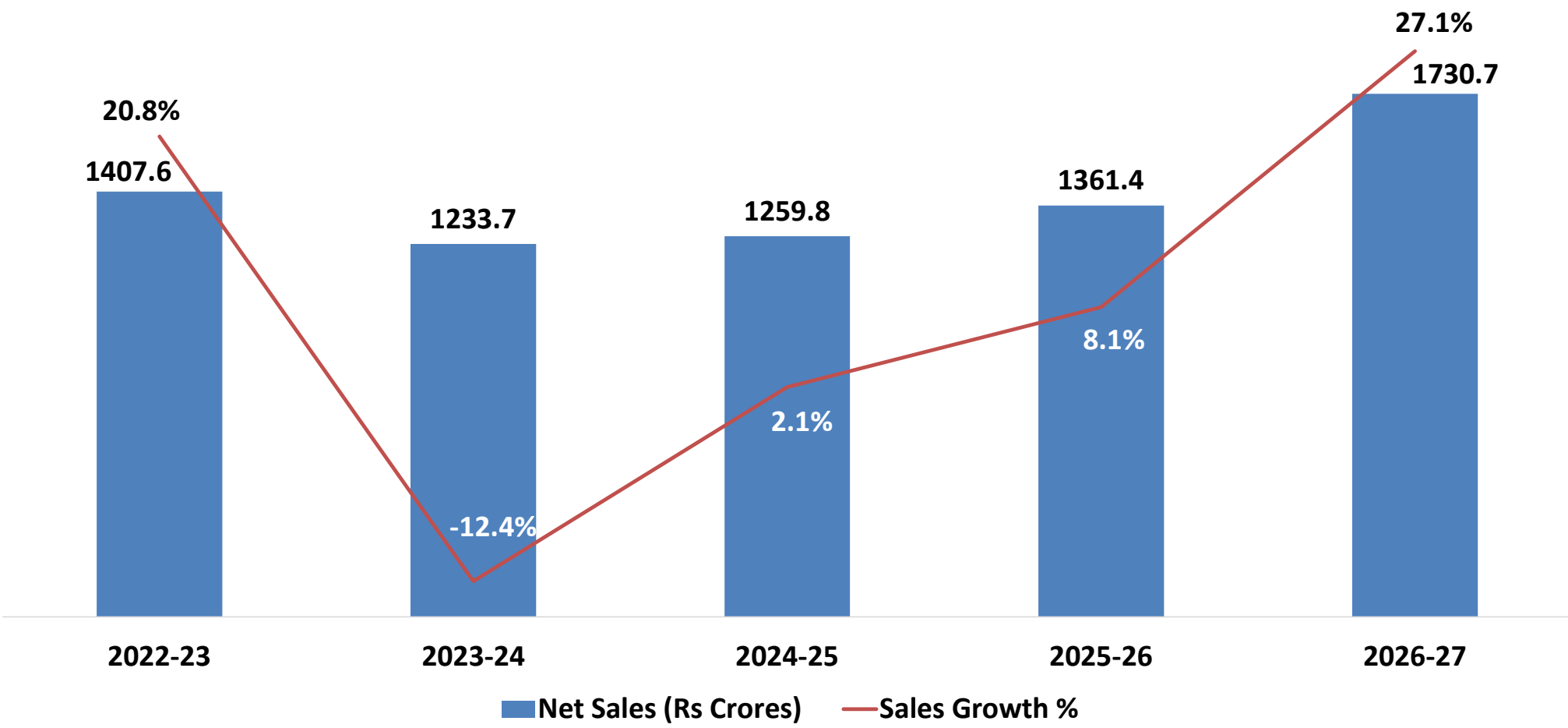
TTK Prestige LIMITED

* Operating EBITDA before Strategy Expenses		
	Q2 2026-27	**18.0%**
	Q2 2025-26	15.0%
	Q2 2024-25	12.0%



1ST HALF NET SALES OVER 5 YEARS (STANDALONE)

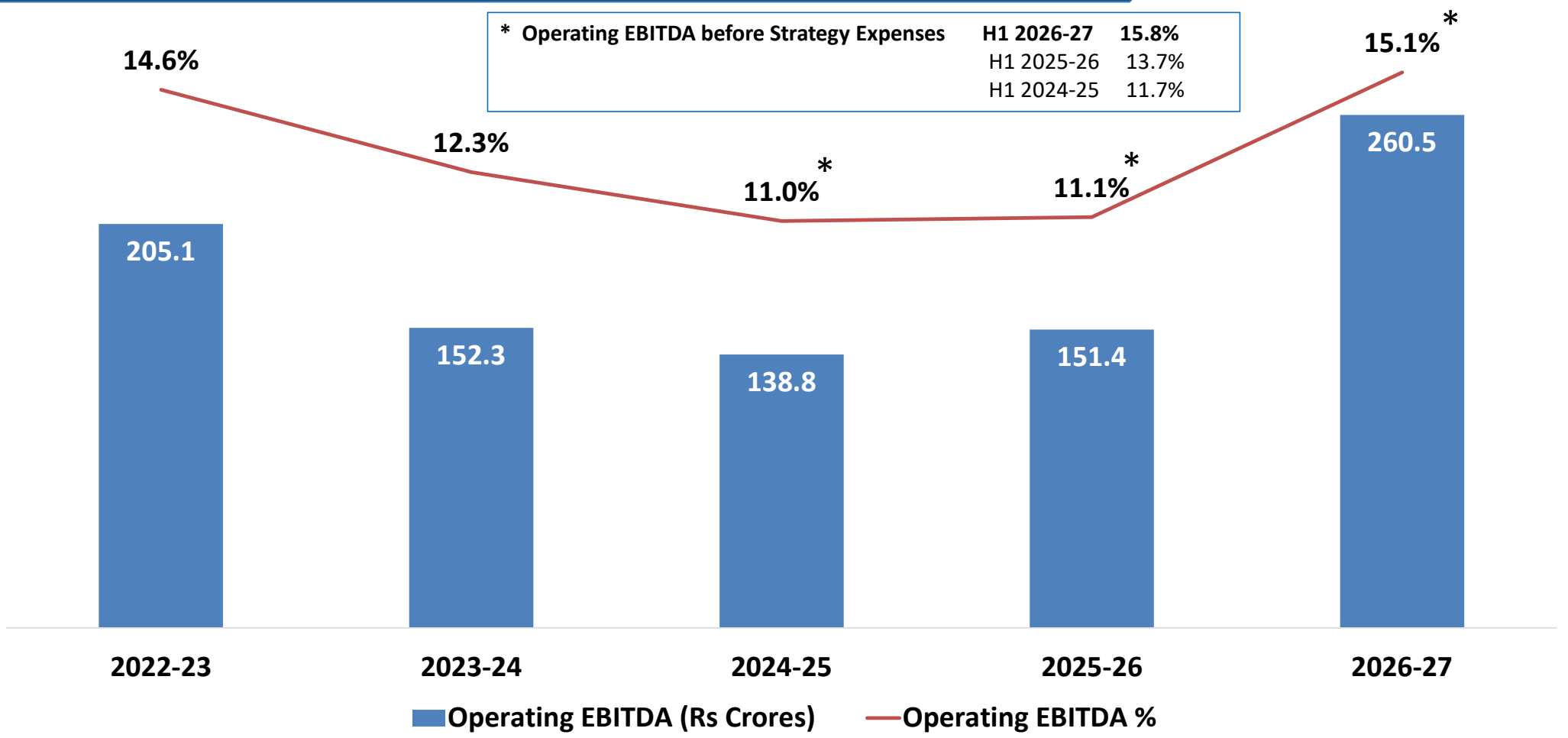
TTK Prestige LIMITED



1ST HALF OPERATING EBITDA OVER 5 YEARS (STANDALONE)

TTK Prestige LIMITED

* Operating EBITDA before Strategy Expenses	H1 2026-27	15.8%
	H1 2025-26	13.7%
	H1 2024-25	11.7%



SUBSIDIARIES PERFORMANCE HIGHLIGHTS – Q2 OF FY 2026-27

TTK Prestige LIMITED

UK SUBSIDIARY – HORWOOD HOMEWARES LTD

- Horwood achieved a sale of £ 3.5 million during Q2 FY27 (PY £ 3.2 million); growth of 7.3% and a sale of £ 6.0 million during 1st Half of FY27 (PY £ 5.6 million); growth of 7.8%
- Horwood's Operating EBITDA for Q2 FY27 was at £ (0.08) million [PY £ (0.01) million] and for 1st Half of FY27 was at £ (0.55) million [PY £ (0.61) million]
- The UK economy was characterized by modest growth, persistent inflationary pressures, elevated interest rates, and cautious business sentiment. While the economy avoided recession and demonstrated resilience in key service sectors, higher energy costs, softening labour market conditions, and subdued investment sentiment constrained stronger economic expansion.
- During Q2 FY26-27, the UK kitchenware market remained resilient despite a challenging macroeconomic backdrop. Growth was supported by retail and e-commerce demand, while higher operating costs and inflationary pressures constrained margins. Looking ahead, the sector is expected to deliver modest growth, supported by favourable long-term consumer trends and digital retail expansion.
- Despite a challenging macroeconomic environment, Horwood continued to strengthen its market position through digital growth, innovation, retail excellence, and export expansion, delivering performance ahead of many comparable UK peers.
- Management continues to remain focused on cost control, and SKU optimisation, to drive better operational efficiency and resource utilisation.

SUBSIDIARIES PERFORMANCE HIGHLIGHTS – Q2 OF FY 2026-27

TTK Prestige LIMITED

INDIAN SUBSIDIARY – ULTRAFRESH MODULAR SOLUTIONS LIMITED

- **Ultrafresh achieved a sale of Rs 6.0 Crores during Q2 FY27 [PY Q1: Rs 9.2 Crores] and Rs 16.0 Crores during 1st half year FY27 [PY H1: Rs 18.0 Crores]**
- **Ultrafresh's Operating EBITDA for Q2 FY27 was at Rs (3.4) Crores [PY Rs (2.1) Crores] and for 1st half year FY27 was at Rs (3.6) Crores [PY Rs (4.2) Crores].**
- **Being a 51% Subsidiary Company up to September 30, 2026, Ultrafresh's financials are consolidated appropriately in the Consolidated Financial Statements for this period.**
- **The Company divested its shares in Ultrafresh on October 1, 2026 and Ultrafresh ceased to be a subsidiary of the Company effective from that date.**
- **The loss on the divestment of investment in Ultrafresh has been appropriately shown in the standalone financials. Also, the assets and liabilities pertaining to Ultrafresh as of September 30, 2026 has been shown appropriately as 'Held for Sale' in the standalone and consolidated balance sheets.**

GOING FORWARD

TTK Prestige LIMITED

- India remains one of the fastest-growing major economies globally, with GDP growth expected to remain around 7% in FY27, supported by resilient domestic consumption, infrastructure investment, a strengthening manufacturing base, and healthy private-sector credit growth.
- Growth continues to be driven primarily by strong domestic demand, healthy urban consumption, government infrastructure spending, and sustained private-sector investment. The manufacturing and services sectors are also expected to remain key contributors to economic activity.
- The ongoing capex cycle continues to be a key growth driver, with sustained investments across infrastructure, manufacturing, power, logistics, and digital infrastructure.
- Healthy corporate balance sheets, strong banking sector liquidity, and steady credit growth are supporting business expansion and reinforcing medium-term economic momentum.
- Stable macroeconomic conditions and moderate energy prices support the operating environment, though geopolitical developments and export market uncertainty may continue to affect business sentiment.
- India's long-term manufacturing and supply-chain diversification opportunity remains strong, supporting investment and employment growth, while global economic and geopolitical developments warrant continued monitoring.

GOING FORWARD

TTK Prestige LIMITED

- While the outlook remains positive, inflation, energy prices, and geopolitical uncertainties remain key risks. Elevated crude oil prices, adverse weather conditions, and persistent inflationary pressures could impact consumer spending and corporate margins, with limited scope to fully offset higher input costs through pricing actions.
- Company remains well positioned to pursue growth opportunities, leveraging its strong brands, broad market presence, and debt-free balance sheet.
- The demand trends remained encouraging in October, supporting a positive outlook for the balance of FY27.
- Transformation initiatives continue to improve operational effectiveness and provide a foundation for long-term profitable growth.
- The Company will be spending certain soft strategy expenses during the remainder of FY27 as per the plans announced earlier. These are of one-time in nature for long term benefits and may have some transient impact on profits in the second half of the year.
- Management remains confident of sustaining business momentum and delivering growth in FY27, supported by a strong product pipeline and strategic investments for long-term value creation.

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SAFE HARBOUR

THIS PRESENTATION MAY CONTAIN CERTAIN STATEMENTS WHICH ARE FUTURISTIC IN NATURE. SUCH STATEMENTS REPRESENT THE INTENTIONS OF THE MANAGEMENT AND THE EFFORTS BEING PUT IN BY THEM TO REALIZE CERTAIN GOALS. THE SUCCESS IN REALIZING THESE GOALS DEPENDS ON VARIOUS FACTORS BOTH INTERNAL AND EXTERNAL. THEREFORE, THE INVESTORS ARE REQUESTED TO MAKE THEIR OWN INDEPENDENT JUDGMENTS BY CONSIDERING ALL RELEVANT FACTORS BEFORE TAKING ANY INVESTMENT DECISION.

Kitchenware & Kitchen Appliances

Q2 FY 26-27

Kitchenware





Kitchen Appliances

NOVELTY



Timbre MG 750 W 3 J / 4 J

LINE EXTENSION



Celesta 4J

LINE EXTENSION



Crysta ICT



Blaze Infra 2200

NOVELTY



Duo Cook (Electric Rice Cooker+ Electric Pressure Cooker)

THANK YOU

For any query, please write to us at:
investorhelp@ttkprestige.com

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