

CSFB No. 2026-27/348

October 29, 2026

BSE Limited
Listing Compliance
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Maharashtra

National Stock Exchange of India Limited
The Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Mumbai - 400 051
Maharashtra

Scrip Code: 544120

Symbol: CAPITALSFB

Sub: Intimation pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Pursuant to Regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Respected Sir/Madam,

This is to inform that pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III, Part A, Para A, Clause 2 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 the Board of Directors of the Bank in its meeting held today on October 29, 2026 has inter-alia

1. Deferred the proposal regarding the issuance of Unlisted, Unsecured Redeemable Non-Convertible Lower Tier-II Basel II Compliant Bonds 2026-27("NCDs") in the nature of debentures of face value ₹1.00 LAC (Rupees One Lac) each for cash at par aggregating upto ₹30.00 crores with green shoe option of ₹20.00 crores total aggregating upto ₹50.00 Crores (Rupees Fifty Crores Only) (Series XXII) on private placement basis.

After due deliberation and consideration of the prevailing circumstances, the Board decided not to proceed with the proposal at this time. The matter may be reconsidered by the Board at an appropriate time, subject to the requirements of applicable laws and regulations and such approvals as may be required.

2. Approved the amendment in CSFB ESOP Plan for Material Risk Takers subject to approval of shareholders of the Bank.

The details required as per SEBI Master Circular SEBI/ HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 is enclosed herewith as **Annexure - A**.

3. Approved the Postal Ballot Notice.

Capital Small Finance Bank Limited

Regd. & Head Off.: 'MIDAS Corporate Park', 3rd Floor, 37, G.T. Road, Jalandhar-144 001, INDIA
Tel.: 0181-5051111, 5052222 | Fax : 0181-5053333 | e-mail : mail@capitalbank.co.in | www.capital.bank.in
 www.facebook.com/capitalbankindia | CIN : L65110PB1999PLC022634

The Board meeting commenced at 03:00 p.m and concluded at 06:20 p.m

We request you to take note of the results in terms of the all applicable provisions of the Listing Regulations.

This is for your information and records.

Thanking You,

Yours faithfully,

For **Capital Small Finance Bank Limited**

**AMIT
SHARMA**

Digitally signed by AMIT SHARMA
DN: c=IN, o=Personal, postalCode=141010, st=Ludhiana,
st=Punjab, street=H NO.30, Focal Point, JAPPAH COLONY,
NEAR AHILWALIA COLONY, JAMALPUR, Focal Point,
title=6061, pseudonym=b7178e6480d9985,
2.5.4.20=75dc54435556c4a5e0297db5f8b07c909e4cfe6e
2de9f9f1de92ae166,
serialNumber=714ee7a2c56cb3a137a0e626667da2dc0ee047
3a28537be0d9599990a4f84,
email=amit1.sharma@capitalbank.co.in, cn=AMIT SHARMA
Date: 2026.10.29 18:34:37 +05'30'

Amit Sharma

Company Secretary & Compliance Officer

Membership No.: F10888

Encl: as above

Annexure – A

DETAILS AS REQUIRED UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI MASTER CIRCULAR SEBI HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 DATED JANUARY 30, 2026 IS AS BELOW:

The proposed the increase in ESOP pool by issuing an amendment to the scheme.

Sr. No.	Particulars	Disclosure
1.	Brief details of options granted;	No fresh grant being done Board of Directors recommended to increase the ESOP Pool from 1,00,000 to 1,80,000 option subject to shareholders approval
2.	Whether the scheme is in terms of SEBI (SBEB) Regulations, 2021 (if applicable)	Yes, Shareholders approval will be sought for the amendment to CSFB ESOP Plan for Material Risk Takers (MRTS) in respect to applicable ESOP Pool Clause(s).
3.	Total number of shares covered by these options	No fresh grant being made. Each option when granted confers a right upon the Grantee to apply for one Share in the Bank when vested.
4.	Pricing formula	Not Applicable since no grant being done at present The Exercise Price will be the face Value of shares i.e Rs. 10/- per share as per the ESOP Plan for Material Risk Takers.
5.	Options vested	Not Applicable at present
6.	Time within which option may be exercised	The Exercise period for the vested options will be 1 year from the date of vesting.
7.	Options exercised	Not Applicable
8.	Money realized by exercise of options	Not Applicable
9.	the total number of shares arising as a result of exercise of option	Not Applicable (as no fresh grant and allotment)
10.	options lapsed	Not Applicable (as no fresh grant and allotment)
11.	variation of terms of options	Not Applicable (as no fresh grant and allotment)
12.	brief details of significant terms	As per the CSFB ESOP Plan for Material Risk Takers (MRTS) and Term Sheet.
13.	subsequent changes or cancellation or exercise of such options	Not Applicable

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14.	Diluted earnings per share pursuant to issue of equity shares on exercise of options	Not Applicable
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