Ref. No.: RGL/S&L/2026/119

August 07, 2026

BSE Limited Listing Department Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400 001. **Scrip code: 532923**	**National Stock Exchange of India Limited** Exchange Plaza, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. **Symbol: RGL**

Sub: Intimation of proposed internal corporate restructuring of Renaissance Global Limited (RGL) Group Companies.

Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, we wish to inform you that the Board of Directors of the Company at its meeting held on August 07, 2026, has inter-alia approved internal corporate restructuring of the RGL Group of Companies

Following are the details of Corporate Restructuring, as required under the said SEBI circular:

Sr. No	Particulars	Details
1.	Details and reasons for restructuring	To simplify our global corporate footprint and optimize our cross-border holding structure with in RGL Group, the Board of Directors of the Company approved the below transaction: 1. Transfer of 19% Renaissance FMI Inc (USA) stock from Renaissance Global Limited (RGL) to Renaissance Global Brands Inc (RGBI) (USA) through Share Swap Agreement. 2. Additional investment by Renaissance Global Limited (RGL) in Renaissance Retail Limited (RRL) (India) through Share Purchase Agreement and/or Share Swap Agreement. 3. Transfer of 100% Renaissance Global Brands Inc (RGBL) (USA) stock from Renaissance Global Limited (RGL) to Renaissance Retail Limited (RRL) (India) through Share Purchase Agreement and/or Share Swap Agreement.
2.	Quantitative and/or qualitative effect of restructuring	Upon completion of these transactions RFMI, USA will become wholly owned Subsidiary of RGBI, USA and RGBI will become wholly owned Subsidiary of RRL, India.
3.	Details of benefit, if any, to the promoter/ promoter group/ group companies from such proposed restructuring	Nil

4.	Brief details of the change in shareholding pattern (if any) of all entities.	- RFMI's, USA 100% stock will be held by RGBI, USA. - RGBI's, USA 100% stock will be held by RRL, India.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,
For **Renaissance Global Limited**

Vishal Ashokrao
Dhokar

Digitally signed by Vishal Ashokrao Dhokar
DN: c=IN, o=Personal,CID - 6977830,
pseudonym=20240522164111243,
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title=0196,
serialNumber=f621fc1d09d761ab610ea19805c41f606f557128
2e998d2920757d0b98e77fed, cn=Vishal Ashokrao Dhokar
Date: 2026.08.07 19:11:10 +05'30'

CS Vishal Dhokar
Company Secretary & Compliance Officer