

DJ MEDIAPRINT & LOGISTICS LTD.

(Formerly known as D J Logistic Solutions Pvt. Ltd.)



August 14, 2026

To,
The Manager-Listing
The Corporate Relation Department,
Bombay Stock Exchange of India Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001.
BSE Scrip Code-543193

To,
The Manager-Listing
The Listing Department,
National Stock Exchange of India Ltd
Exchange Plaza, 5th Flr, Plot No C/1
G Block, BKC, Mumbai-400051.
NSE Symbol-DJML

ISIN: INEOB1K01014

Dear Sir/Madam,

Sub: Investor Presentation - Financial Results Q1/FY 2026-27

Please find enclosed a copy of Investor Presentation on the Financial & Operation Review for quarter June 30, 2026.

The Investor Presentation is also being uploaded on the Company's website www.djcorp.in

Request you to kindly take the same on record.

Thanking you,

Yours Sincerely,
For **DJ Mediaprint & Logistics Limited**

Khushboo Mahesh Lalji
Company Secretary & Compliance Officer
M.No.: A53405
Encl: a/a



DJ MEDIAPRINT & LOGISTICS LIMITED

INVESTOR PRESENTATION

Q1 FY26–27

**ACCELERATING GROWTH | STRENGTHENING CAPABILITIES
CREATING SUSTAINABLE VALUE**

BUILDING INTEGRATED SOLUTIONS

FOR A CONNECTED INDIA

DJ Mediaprint & Logistics Limited (DJML) is a professionally managed integrated service provider offering end-to-end solutions across printing, media, logistics, digitisation, record management and business communication.

The Company enables organisations to simplify operations by providing a single-window platform combining technology, infrastructure and execution capabilities.

With a diversified business model, DJML supports customers across banking, financial services, government institutions, corporates and various industry sectors.

OUR INTEGRATED ECOSYSTEM



KEY STRENGTH

Integrated
service
portfolio

Technology-
enabled
operations

Pan-India
presence

Strong
customer
relationships

Secure and
compliant
processes

A GROWING ENTERPRISE BUILT ON STRONG FOUNDATIONS

OPERATIONAL HIGHLIGHTS

18+

Locations
Across India

1000+

Active Business
Clients

5,00,000+
SQ. FT.

Storage
Infrastructure

40,000+
SQ. FT.

Office
Infrastructure

15+
YEARS

Industry
Experience

24X7

Operational
Monitoring



Q1 FY26-27 HIGHLIGHTS

QUARTER OVERVIEW

Q1 FY26-27 marked another step forward in DJML's growth journey, supported by strong execution capabilities, diversified service offerings and continued focus on operational excellence.

KEY DEVELOPMENTS DURING THE QUARTER



BUSINESS GROWTH

- ✓ Continued momentum across major business verticals
- ✓ Improved utilisation of existing infrastructure
- ✓ Increased contribution from integrated service solutions



OPERATIONAL STRENGTHENING

- ✓ Enhanced process efficiency
- ✓ Technology adoption across workflows
- ✓ Improved customer servicing capabilities



STRATEGIC PROGRESS

- ✓ Expansion of service opportunities
- ✓ Strengthening of institutional relationships
- ✓ Focus on sustainable and scalable growth

FINANCIAL PERFORMANCE SNAPSHOT

DELIVERING CONSISTENT FINANCIAL GROWTH

Q1 FY26-27 Financial Highlights

Particulars	Q1 FY26-27	YoY Growth
Revenue from Operations	3,014.88	40.08
EBITDA	505.32	21.01
EBITDA Margin	16.69%	-
Profit Before Tax	231.65	14.76
Profit After Tax	187.29	12.98
EPS	0.55	7.84



FINANCIAL STRENGTH

Revenue Growth

DRIVEN BY:

- ✓ Strong execution across business segments
- ✓ Repeat business from existing customers
- ✓ Increasing demand for integrated solutions

Profitability Improvement

SUPPORTED BY

- ✓ Better operational efficiency
- ✓ Optimised resource utilisation
- ✓ Higher contribution from value-added services

DJML BUSINESS ECOSYSTEM

DIVERSIFIED SOLUTIONS PLATFORM DRIVING SUSTAINABLE GROWTH

DJML operates as an integrated business solutions provider, combining communication, technology, information management and logistics capabilities to deliver end-to-end solutions for enterprises.

OUR INTEGRATED GROWTH PLATFORMS



COMMUNICATE

Creating meaningful business engagement

- ✓ Content Writing & Designing
- ✓ Advertisement & Media Solutions
- ✓ Business Messaging Solutions



SECURE & MANAGE

Protecting and transforming critical information

- ✓ Security Printing
- ✓ Record Management
- ✓ Digitisation & Document Management



DELIVER & CONNECT

Enabling seamless movement and mobility

- ✓ Print-to-Post Solutions
- ✓ Logistics & Cargo Solutions
- ✓ Global Logistics Solutions
- ✓ Premium Mobility Solutions

CONTENT & DESIGN SOLUTIONS

BUILDING STRONGER BRAND COMMUNICATION

DJML enables organisations to transform information into impactful communication through a combination of strategic content, creative design and technology-driven execution.

Key Offerings

CORPORATE COMMUNICATION

- Annual Reports
- Business Profiles
- Investor Presentations
- Brochures & Catalogues
- Brand Communication Material

CREATIVE & PUBLISHING SOLUTIONS

- Books & Magazines
- Coffee Table Books
- Editorial Content
- Journals, Diaries & Calendars

MARKETING COMMUNICATION

- Flyers & Leaflets
- Campaign Creatives
- Print & Digital Advertisements
- Corporate Newsletters



STRATEGIC ADVANTAGE

- ✓ Integrated creative solutions
- ✓ Brand-aligned storytelling
- ✓ Premium design capabilities
- ✓ Consistent quality & faster turnaround

ADVERTISEMENT & MEDIA SOLUTIONS

DRIVING VISIBILITY THROUGH MULTI-CHANNEL EXECUTION

DJML provides integrated advertising solutions helping organisations strengthen brand visibility and stakeholder engagement.

SERVICE PORTFOLIO

Print Advertising

- Corporate communication
- Statutory advertisements
- Brand campaigns

PR & Investor Relations

- Strategic communication
- Press releases
- Media coordination

Television & Outdoor Advertising

- TV campaigns
- Outdoor media execution

KEY STRENGTHS

- In-house creative & compliance support
- Media strategy & planning
- Buying & placement capabilities
- Nationwide execution network



BUSINESS MESSAGING SOLUTIONS



SMS SOLUTIONS

- OTPs
- Alerts
- Reminders
- KYC Updates



WhatsApp Solutions

- Statements
- Notices
- PDFs
- Confirmations



Email Solutions

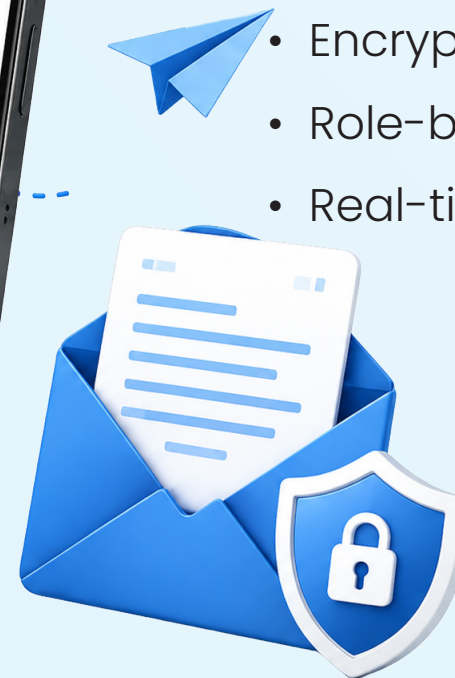
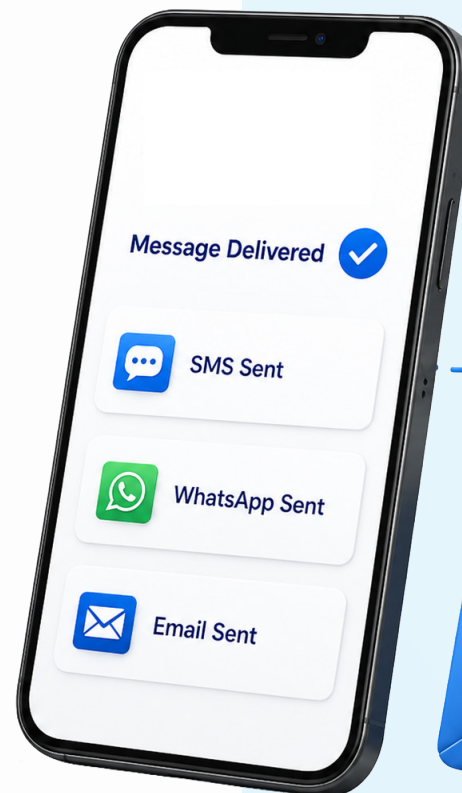
- Formal communication
- Document-based communication

ENABLING SMARTER DIGITAL COMMUNICATION

DJML provides secure multi-channel communication platforms enabling enterprises to deliver high-volume, time-sensitive and compliant communication.

Technology Advantage

- Segmentation & automation
- Encrypted workflows
- Role-based access
- Real-time MIS reporting



SECURITY PRINTING SOLUTIONS

**PROTECTING INFORMATION
ENSURING COMPLIANCE
BUILDING TRUST**

As an IBA-approved Security Printer, DJML provides secure and compliant printing solutions for banking, financial institutions, corporates and government organisations.



PRODUCT PORTFOLIO

- ✓ Personalised MICR cheque books
- ✓ Certificates
- ✓ Policy bonds & dividend warrants
- ✓ Identity cards
- ✓ Stock certificates
- ✓ OMR admit cards & application forms

KEY DIFFERENTIATORS

- ✓ Secure Variable Data Printing
- ✓ High-volume execution capability
- ✓ Complete traceability
- ✓ Regulatory compliance

RECORD MANAGEMENT & DIGITISATION

TRANSFORMING INFORMATION MANAGEMENT

DJML enables organisations to securely manage the complete lifecycle of physical and digital records.

Record Management Solutions

Capabilities:

- Record storage
- Retrieval management
- Archiving
- Secure destruction
- Document management

Business Impact:

- ✓ Reduced physical dependency
- ✓ Faster information retrieval
- ✓ Improved compliance
- ✓ Better information control

INFRASTRUCTURE STRENGTH

5,00,000+ sq. ft.

Secure storage infrastructure

24x7 surveillance

Fire detection & suppression

Controlled access systems



RMS/DMS Platform

Online access & real-time visibility

DIGITISATION & DOCUMENT MANAGEMENT

FROM PHYSICAL RECORDS TO INTELLIGENT DIGITAL ASSETS

DJML supports organisations in their digital transformation journey by converting physical documents into structured, searchable and compliant digital assets.



CORE CAPABILITIES

- ✓ High-resolution scanning
- ✓ Intelligent indexing
- ✓ Metadata tagging
- ✓ Digital archives
- ✓ Secure document workflows

BUSINESS BENEFITS

- ✓ Enhanced data security
- ✓ Faster decision-making
- ✓ Regulatory readiness
- ✓ Cost and space optimisation
- ✓ Technology-driven efficiency

PRINT-TO-POST SOLUTIONS

COMPLETE COMMUNICATION EXECUTION PLATFORM

DJML provides end-to-end communication delivery solutions from secure data processing to doorstep delivery.



Integrated Workflow

Data
Receipt



Printing &
Processing



Finishing &
Personalisation



Dispatch



Delivery
Tracking



MIS
Reporting

Business Impact:

- ✓ Speed Post
- ✓ First Class Mail
- ✓ Inland Letters
- ✓ Direct Post

KEY ADVANTAGE

Authorized
India Post Bulk
Mailer

Nationwide
distribution
capability

Secure
handling &
tracking

LOGISTICS & CARGO SOLUTIONS

DELIVERING CARGO | DRIVING CONFIDENCE

ENSURING CONTINUITY

DJML provides integrated logistics solutions across air, sea and land, supported by technology, network strength and operational expertise.

Service Portfolio

PROJECT INTEGRATED LOGISTICS

- ✓ End-to-end movement
- ✓ Route planning
- ✓ Freight management
- ✓ Risk assessment

WAREHOUSING & DISTRIBUTION

- ✓ Secure storage
- ✓ Inventory management
- ✓ Nationwide distribution

SPECIALIZED CARGO HANDLING

- ✓ ODC cargo
- ✓ Heavy shipments
- ✓ High-value movement

STRENGTHS

- 15+ years logistics expertise
- Pan-India presence
- Real-time monitoring
- Customer-focused execution



GLOBAL LOGISTICS SOLUTIONS

CONNECTING BUSINESSES WORLDWIDE

DJML enables cross-border movement through integrated international logistics solutions.

Capabilities

INTERNATIONAL FREIGHT

- ✓ Air freight
- ✓ Sea freight
- ✓ Multi-modal logistics

CUSTOMS & COMPLIANCE

- ✓ Import-export documentation
- ✓ Customs clearance support
- ✓ Regulatory guidance

PROJECT LOGISTICS

- ✓ Heavy equipment movement
- ✓ Oversized cargo handling
- ✓ Route planning

VALUE ADDED SERVICES

- ✓ Export advisory
- ✓ Cargo insurance
- ✓ Packing & inspection



PREMIUM MOBILITY SOLUTIONS

ELEVATING TRAVEL EXPERIENCES THROUGH SAILINKS

DJML provides premium mobility solutions for hospitality, aviation and corporate sectors.

Service Areas

HOSPITALITY MOBILITY

- ✓ Airport transfers
- ✓ VIP guest movement
- ✓ Event transportation

AIRLINE CREW TRANSPORT

- ✓ Flight-synchronised crew movement
- ✓ Operational mobility support

CORPORATE MOBILITY

- ✓ Executive transportation
- ✓ Employee mobility
- ✓ Corporate events

Service Excellence

Premium fleet

Professional chauffeurs

24x7 operational support

Real-time scheduling



TECHNOLOGY & INFRASTRUCTURE

BUILDING SCALABLE OPERATIONAL EXCELLENCE

DJML CONTINUES TO INVEST IN:

TECHNOLOGY

- Digital workflows
- MIS dashboards
- Tracking systems
- Automation

INFRASTRUCTURE

- Secure facilities
- Advanced surveillance
- Standardised processes
- Quality controls

PEOPLE

- Skilled workforce
- Dedicated operations teams
- Customer-focused approach

GROWTH STRATEGY FY26-27

MULTIPLE GROWTH LEVERS AHEAD



EXPAND EXISTING BUSINESSES

- Increase penetration in existing customer segments
- Improve wallet share through cross-selling



DIGITAL TRANSFORMATION

- Expand digitisation services
- Strengthen communication platforms



LOGISTICS EXPANSION

- Enhance logistics capabilities
- Grow project-based solutions



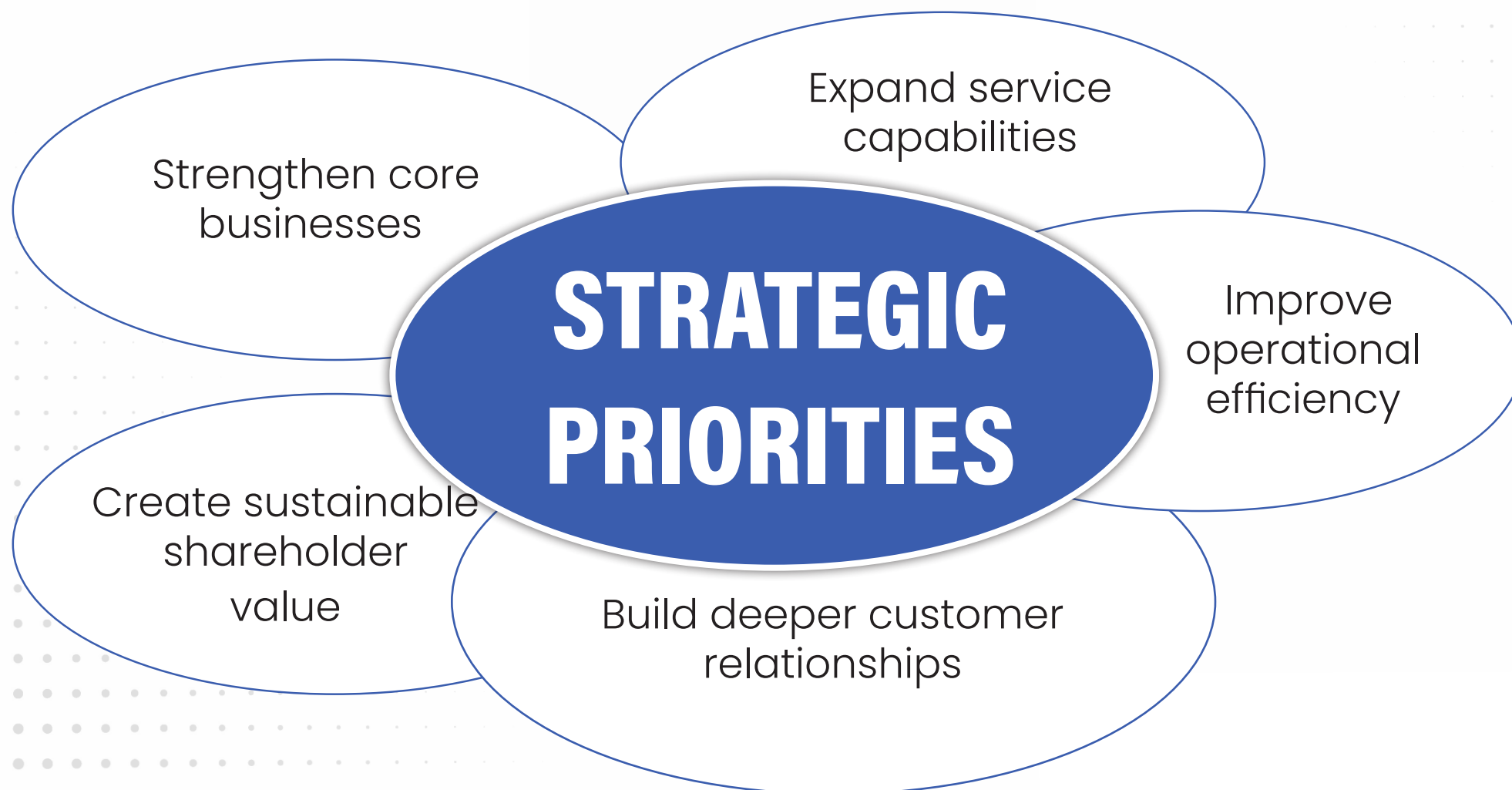
INFRASTRUCTURE OPTIMISATION

- Improve operational efficiency
- Increase utilisation of existing assets



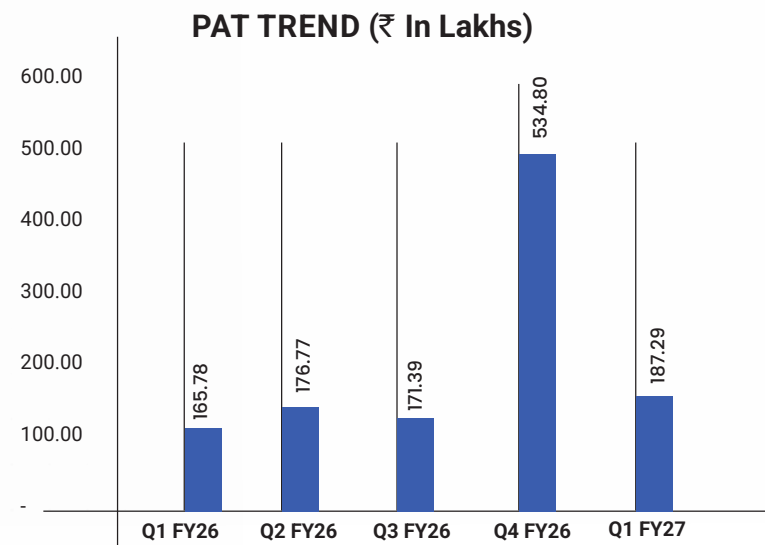
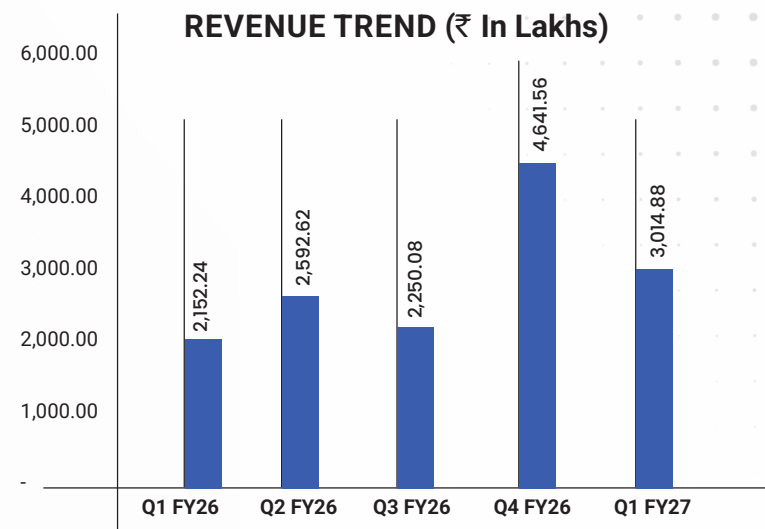
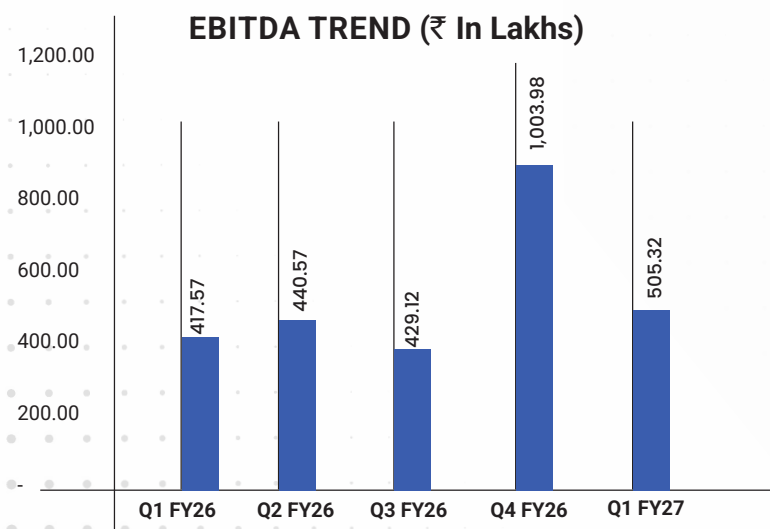
POSITIONED FOR SUSTAINABLE GROWTH

With a diversified business portfolio, strong infrastructure and technology-enabled capabilities, DJML is positioned to capture emerging opportunities across printing, logistics and digital transformation.



CONSISTENT IMPROVEMENT IN BUSINESS PERFORMANCE

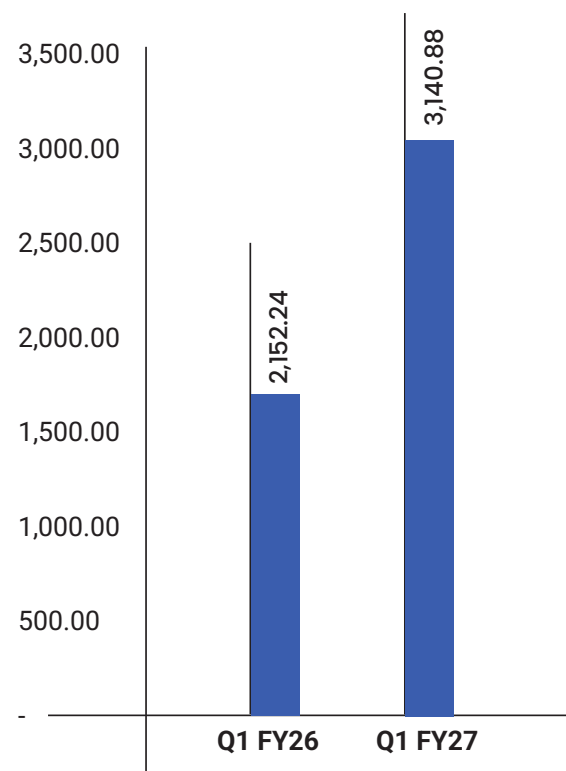
STANDALONE



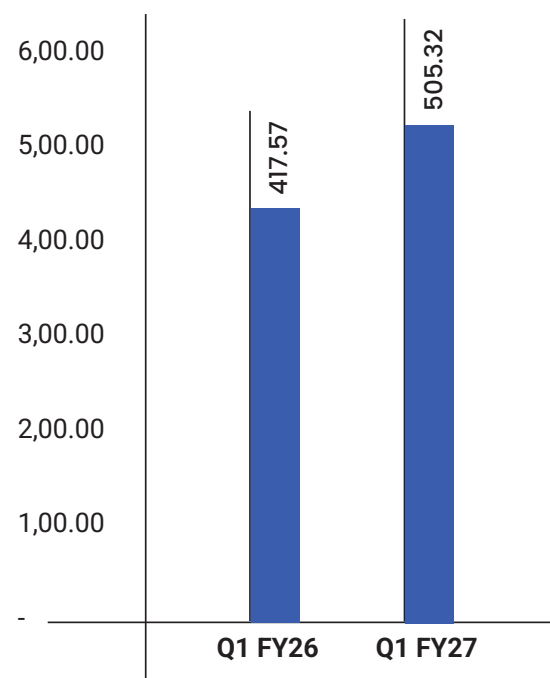
STANDALONE Q1 FY27

PERFORMANCE HIGHLIGHTS

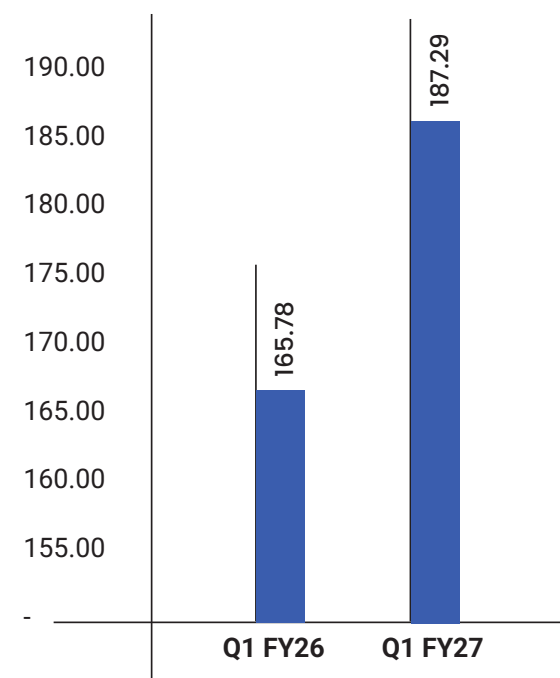
REVENUE (₹ In Lakhs)



EBITDA (₹ In Lakhs)



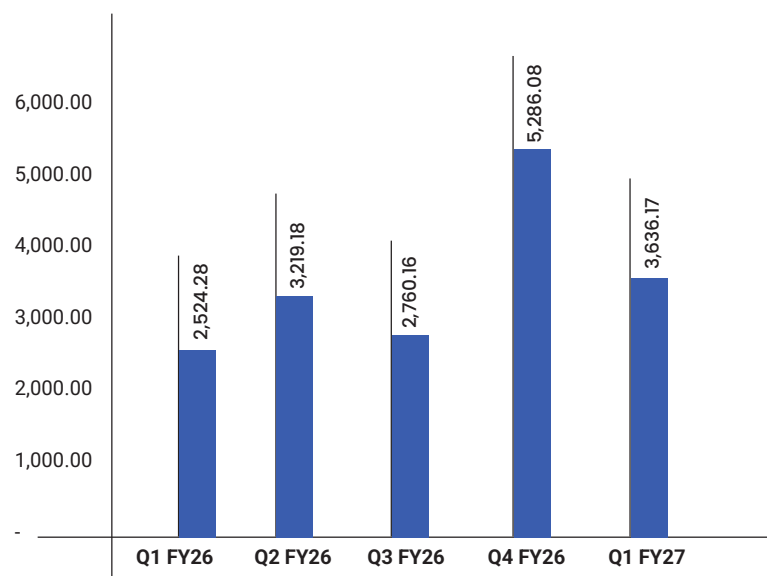
PAT (₹ In Lakhs)



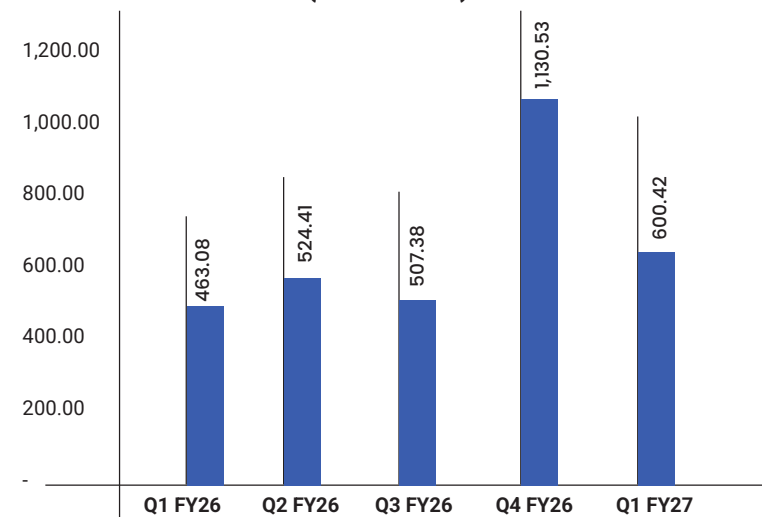
CONSISTENT IMPROVEMENT IN BUSINESS PERFORMANCE

CONSOLIDATED

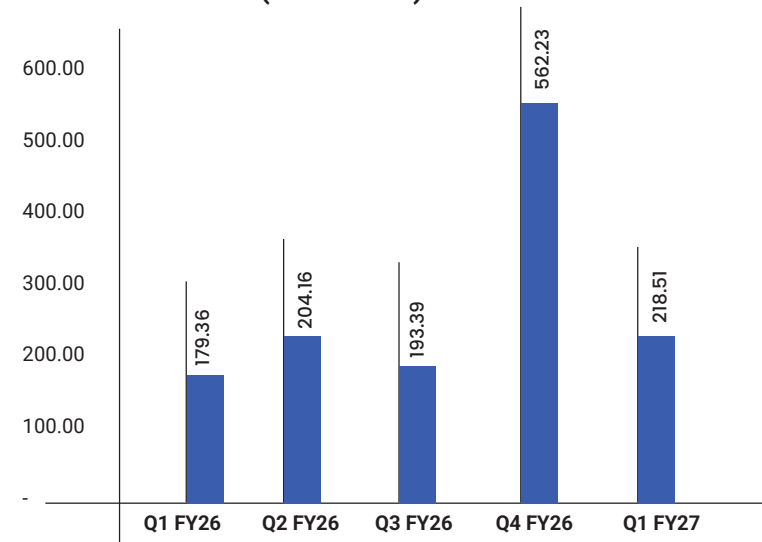
REVENUE (₹ In Lakhs)



EBITDA (₹ In Lakhs)

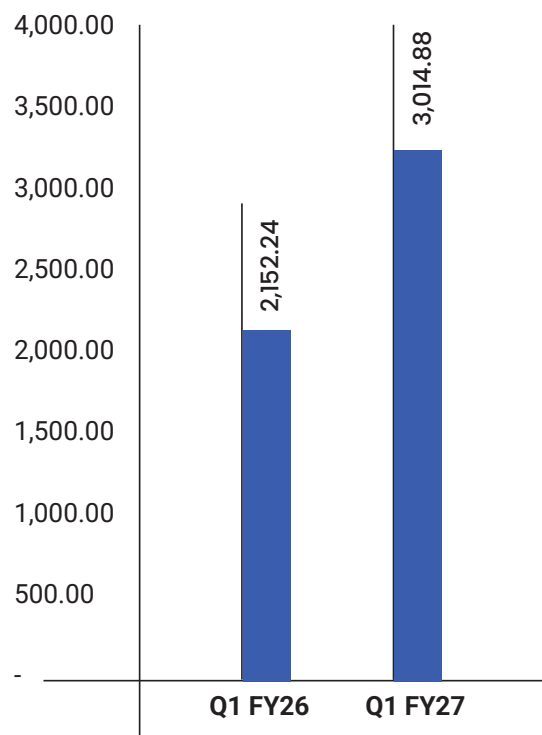


PAT (₹ In Lakhs)

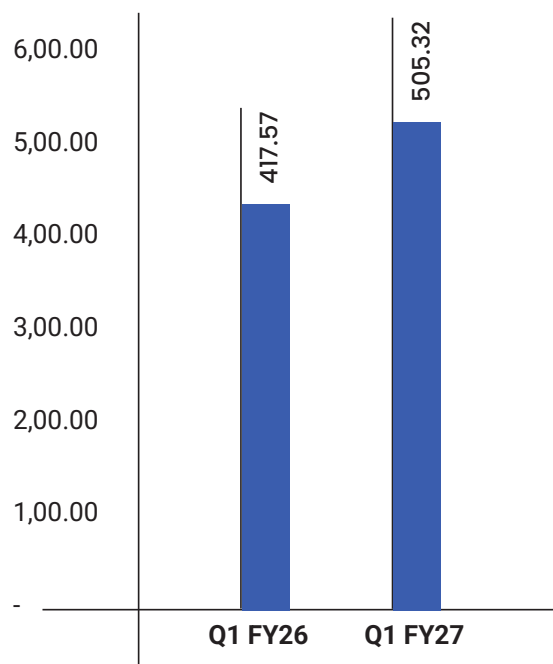


CONSOLIDATED Q1 FY27 PERFORMANCE HIGHLIGHTS

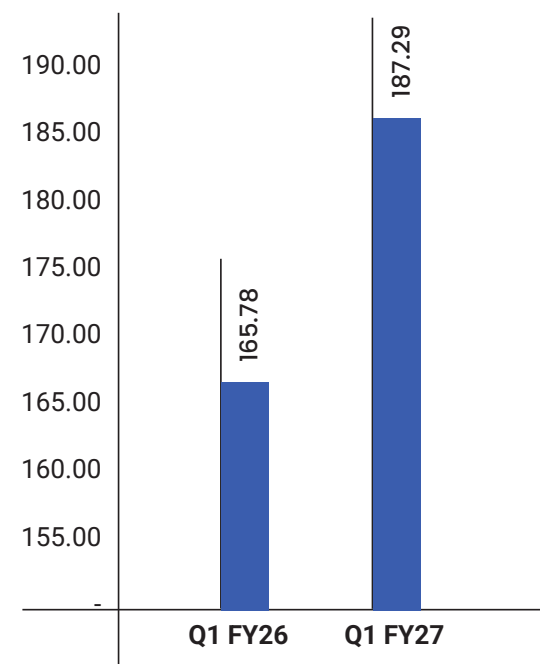
REVENUE (₹ In Lakhs)



EBITDA (₹ In Lakhs)



PAT (₹ In Lakhs)



PROFIT & LOSS STATEMENT (STANDALONE)

Particulars (Rs. Lakhs)	Q1 FY27	Q1 FY26	QoQ	FY26	FY25	YoY
Revenue from Operations	3,014.88	2,152.24		11,636.49	7,806.69	
Other Income	12.25	5.38		28.90	22.44	
Total Income	3,027.13	2,157.62	40.30	11,665.39	7,829.13	49.00
Cost of materials consumed	2,012.39	2,339.13		9,093.06	5,950.70	
Purchase of Stock in Trade	138.75	44.05		326.14	69.58	
Changes in Inventories of Finished Goods, WIP & Stock in Trade	82.33	(792.12)		(694.68)	(1,342.87)	
Employee Benefit Expenses	151.10	91.12		413.68	346.94	
Other Administrative Expenses	137.23	57.87		235.95	1,077.78	
EBITDA	505.32	417.57	21.01	2,291.24	1,727.01	32.67
Depreciation and Amortization Expense	167.70	146.93		677.65	660.27	
EBIT	337.62	270.64		1,613.59	1,066.75	
Finance Cost	105.96	68.77		291.64	261.83	
Profit before Tax	231.65	201.87		1,321.95	804.92	
Current Tax	58.31	50.39		333.00	202.60	
Deffered Tax	(13.95)	(14.30)		(59.81)	(70.04)	
Short/Excess Tax	-	-		45.00	17.44	
Profit After Tax	187.29	165.78	12.98	1,003.75	654.91	53.27
Other Comrehensive Income	2.45	1.12		-	(0.09)	
Total Comprehensive Income	189.74	166.90		1,003.75	654.82	
PAT Margin (%)	6.29	7.75		8.63	8.39	
Basic EPS (in Rs.)	0.55	0.51		2.92	2.02	
Diluted EPS (in Rs.)	0.55	0.51		3.07	2.02	

PROFIT & LOSS STATEMENT (CONSOLIDATED)

Particulars (Rs. Lakhs)	Q1 FY27	Q1 FY26	QoQ
Revenue from Operations	3,636.17	2,524.28	
Other Income	12.61	7.54	
Total Income	3,648.78	2,531.81	44.12
Cost of materials consumed	2,480.32	2,592.77	
Purchase of Stock in Trade	138.75	44.05	
Changes in Inventories of Finished Goods, WIP & Stock in Trade	82.33	(792.12)	
Employee Benefit Expenses	173.92	145.33	
Other Administrative Expenses	173.03	78.70	
EBITDA	600.42	463.08	29.66
Depreciation and Amortization Expense	187.51	162.54	
EBIT	412.91	300.54	
Finance Cost	135.86	78.11	
Profit before Tax	277.04	222.43	
Current Tax	72.48	57.38	
Deffered Tax	(13.95)	(14.30)	
Short/Excess Tax	-	-	
Profit After Tax	218.51	179.36	21.83
Other Comrehensive Income	2.45	1.12	
Total Comprehensive Income	220.96	180.48	
PAT Margin (%)	6.08	7.15	
Basic EPS (Rs)	0.64	0.56	
Diluted EPS (Rs)	0.64	0.56	

HISTORICAL DATA – PROFIT & LOSS ACCOUNT

Particulars (Rs. Lakhs)	FY22	FY23	FY24	FY25	FY26
Revenue from Operations	4,734.47	5,055.36	5,704.10	7,806.69	11,636.49
Other Income	14.54	17.84	20.92	22.44	28.90
Total Income	4,749.01	5,073.20	5,725.02	7,829.13	11,665.39
Cost of materials consumed	3,765.08	2,985.27	2,468.84	5,950.70	9,093.06
Purchase of Stock in Trade	219.18	665.89	250.34	69.58	326.14
Changes in inventories of finished goods, WIP and Stock in trade	(248.87)	(309.34)	694.97	(1,342.87)	(694.68)
Employee Expenses	181.83	268.12	338.10	346.94	413.68
Other Administrative Expenses	169.39	610.97	566.07	1,077.78	235.95
EBITDA	662.40	852.29	1,406.70	1,727.01	2,291.24
Depreciation and Amortization Expense	129.09	261.63	531.78	660.27	677.65
EBIT	533.31	590.66	874.92	1,066.75	1,613.59
Finance Cost	112.09	132.48	244.20	261.83	291.64
Profit before Tax	421.22	458.18	630.72	804.92	1,321.95
Tax					
Current Tax	124.29	154.50	185.00	202.60	333.00
Deferred Tax	(3.70)	(29.12)	(49.84)	(70.04)	(59.81)
Short/Excess Tax	-	-	(8.38)	17.44	45.00
Profit After Tax	300.63	332.80	503.94	654.91	1,003.75
Items that will be reclassified to profit or loss	0.65	0.83	6.61	(0.09)	-
Total Comprehensive Income	301.28	333.64	510.56	654.82	1,003.75
PAT Margin (%)	6.36	6.60	8.95	8.39	8.63
EPS	2.78	3.07	4.65	2.02	1.63
DEPS	2.78	3.07	4.65	2.02	1.72

HISTORICAL DATA – BALANCE SHEET – ASSETS

Assets (Rs. Lakhs)	FY22	FY23	FY24	FY25	FY26
Non Current assets					
Property, Plant and Equipment	529.72	1,060.62	1,962.97	1,764.95	1,705.34
Capital work-in-progress	-	-	-	-	-
Intangible Assets	41.22	20.61	-	-	-
Intangible Assets under development	-	-	-	-	-
Right Use of Assets	195.30	136.45	206.84	135.08	151.34
Financial Assets					
Investments	5.45	6.19	10.05	779.70	789.95
Loans	72.40	50.27	45.86	89.57	157.85
Other financial assets					
Deferred tax assets (net)	18.87	48.00	97.84	167.88	227.68
Other non-current assets	-	218.20	0.19	0.19	
Total Non Current Assets (A)	862.97	1,540.34	2,323.76	2,937.37	3,032.16
Current Assets					
Inventories	1,021.53	1,330.88	635.90	1,978.78	2,673.46
Financial Assets					
Investments	-	-	-	-	-
Trade receivables	1,627.51	1,182.74	1,797.29	2,565.66	5,108.62
Cash and cash equivalents	78.91	69.07	44.50	51.42	119.85
Bank balances other than above	-	-	-	-	-
Loans & Advances	12.83	51.03	52.73	-	-
Current Tax Assets (Net)	93.44	109.38	101.24	433.38	251.81
Other current assets	320.03	418.32	1,049.35	2,137.09	1,099.95
Total Current Assets (B)	3,154.25	3,161.42	3,681.02	7,166.33	9,253.69
Total Assets (A+B)	4,017.22	4,701.77	6,004.78	10,103.68	12,285.83

HISTORICAL DATA – BALANCE SHEET – LIABILITIES

Liabilities (Rs. Lakhs)	FY22	FY23	FY24	FY25	FY26
Equity					
Equity Share capital	1,082.78	1,082.78	1,082.78	3,248.35	3,437.79
Other Equity	1,444.70	1,777.48	2,271.81	739.40	3,681.46
Non-Controlling Interest	-	-	-	-	-
Share application money pending allotment	-	-	-	2,371.51	1,806.62
Total Equity (A)	2,527.48	2,860.27	3,354.59	6,359.26	8,925.87
Financial liabilities					
Borrowings	281.27	433.92	555.58	346.73	1,598.91
Lease Liabilities	207.47	143.77	233.19	163.45	176.95
Provisions	-	-	-	-	-
Deferred tax liabilities (Net)	-	-	-	-	-
Total Non Current Liabilities (B)	488.74	577.69	788.77	510.19	1,775.86
Financial liabilities					
Borrowings	241.90	653.90	990.59	1,292.57	1,044.40
Lease Liabilities	-	-	-	-	-
Trade Payables	471.78	301.50	604.93	1,598.17	71.68
Other financial liabilities	-	-	-	-	-
Provisions	138.43	162.38	190.23	208.21	336.66
Other current liabilities	66.22	64.32	71.35	73.83	63.98
Current tax liabilities (Net)	82.67	81.71	4.32	61.46	67.38
Total Current Liabilities (C)	1,001.00	1,263.81	1,861.42	3,234.23	1,584.10
Total Equity and Liabilities (A+B+C)	4,017.22	4,701.77	6,004.78	10,103.68	12,285.83



CONNECTING BUSINESSES | ENABLING GROWTH DELIVERING EXCELLENCE

Our focus remains on building a stronger, smarter and more sustainable organisation for the future.

REGISTERED OFFICE

24, 1st Floor, Palkhiwala House,
Tara Manzil, 1st Dhobi Talao Lane,
Mumbai – 400 002.

CORPORATE OFFICE

U.P. Warehouse, Mafco Yard,
Plot No. 4 to 9, 1st Floor, Sector 18,
Vashi, Navi Mumbai-400 703.

ADMINISTRATIVE OFFICE

808 & 809, 8th Floor, Vindhya Commercial
Premises, Plot No 1, Sector 11,
CBD Belapur, Navi Mumbai-400614.



Contact us

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