

MILGREY FINANCE AND INVESTMENTS LTD.

Regd. Office: Office No102 Sealord CHS Ltd, Ram Nagar Borivali (w) Mumbai, Borivali West,
Mumbai, Borivali West, Maharashtra, India, 400092
E-mail: milgreynfinance@gmail.com, Website: www.milgreyn.in
Tel No: 022-29651621 CIN: L67120MH1983PLC030316

Date: 29/06/2026

To
Listing Compliance department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400001

Sub: Outcome of the Board Meeting
Scrip code: ZMILGFIN | 511018

In continuation to our letter dated June 24, 2026, and in accordance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”), we wish to inform you that the Board of Directors of the Company at its meeting held today, i.e., Monday, June 29, 2026, inter-alia, considered and approved the following:


Raising of fund by way of issue of equity shares of the Company of face value Rs. 10.00/- (Rupees Ten only) each at Par or at Premium as determined by the committee in due course, through Rights Issue for an amount not exceeding Rs. 60.00 crores (Rupees Sixty Crores Only) to the eligible equity shareholders of the Company as on the record date (to be determined by the Board of Directors or Committee of the Board in due course) subject to receipt of statutory / regulatory approvals, as may be applicable in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosures Requirements) Regulations, 2018 and other applicable laws.

For the purposes of giving effect to the rights issue, the detailed terms to the rights issue including but not limited to issue price, rights entitlement ratio, record date, timing and terms of payment will be determined in due course by the Board, or the Committee to be constituted by the Board, in accordance with applicable laws, subject to receipt of necessary approvals, as may be required.

(Details required under Regulation 30 of Listing Regulations and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is attached herewith “Annexure A”)

The meeting of the Board of Directors commenced at 05:00 P.M. (IST) and concluded at 6:00 P.M. (IST). This is for the information and records of the Exchange.

Yours faithfully,
For **Milgreyn Finance & Investments Ltd**


AbhayNarain Gupta
Director



Encl: as above

MILGREY FINANCE AND INVESTMENTS LTD.

Regd. Office: Office No102 Sealord CHS Ltd, Ram Nagar Borivali (w) Mumbai, Borivali West,
Mumbai, Borivali West, Maharashtra, India, 400092

E-mail: milgreynfinance@gmail.com, Website: www.milgreyn.in

Tel No: 022-29651621 CIN: L67120MH1983PLC030316

Annexure- A

The details as required under SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September 2015 with respect to the Right issue is are given as under

Particulars	Details
Type of securities proposed to be issued	Fully paid-up Equity Share of the face value of Rs. 10.00/- (Rupees Ten only) each at Par or at Premium as determined by the committee in due course.
Type of issuance (further public offering, rights issue, depository receipts (ADR /GDR), qualified institutions placement, Preferential allotment etc.	Right issue to the existing shareholders
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Number of Equity Share and, in such ratio, as may be decided by the Board of Directors/Rights Issue committee for an Amount not exceeding Rs. 60 crores (Rupees Sixty crores Only)