**Date: November 05, 2026**

To,
The Manager – Listing Department
**BSE Limited**
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

***Ref: Kratikal Tech Ltd | ISIN: INE1L0M01019 | BSE Symbol: KRATIKAL| BSE Scrip code: 544811***

**Sub: Press Release on the Unaudited Financial Results for the half year ended on September 30, 2026 (H1 FY 2026-27)**

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of Press Release in relation to the half year ended on September 30, 2026 (H1 FY 2026-27)

A copy of this intimation is also being made available on the website of the Company at www.kratikal.com/

Kindly take the same on your records and oblige us

**Thanking you,**
**Yours faithfully,**
**For Kratikal Tech Limited**

ANMOL GUPTA
Digitally signed by ANMOL GUPTA
Date: 2026.11.05 23:54:11 +05'30'

**Anmol Gupta**
**Company Secretary & Compliance Officer**

**Place – Noida**

# Kratikal Tech reports strong H1 FY27: Revenue up 65% to ₹22.3 Cr; PAT up 130% to ₹2.8 Cr

**Noida, November 5, 2026:** Kratikal Tech Limited (BSE SME Scrip Code: 544811), a cybersecurity company that protects organisations across people, process and technology through its Threatcop and Kratikal brands, today announced its financial results for the half year ended September 30, 2026 (H1 FY27).

In H1 FY27, revenue from operations grew 65.2% year-on-year to ₹22.32 Cr. EBITDA more than doubled to ₹4.09 Cr, with margin expanding 500 bps to 18.3%, while PAT rose 129.5% to ₹2.80 Cr.

### Financial Highlights

| Particulars (₹ Cr) | H1 FY27 | H1 FY26 | YoY | FY26 | FY25 | YoY |
|---|---|---|---|---|---|---|
| **Revenue from operations** | 22.32 | 13.51 | 65.2% | 36.72 | 20.85 | 76.1% |
| **EBITDA** | 4.09 | 1.79 | 128.5% | 8.97 | 5.30 | 69.2% |
| EBITDA margin (%) | 18.3% | 13.3% | 500 bps | 24.5% | 25.4% | (90 bps) |
| **Profit before tax (PBT)** | 3.85 | 1.62 | 137.7% | 8.28 | 5.26 | 57.4% |
| **Profit after tax (PAT)** | 2.80 | 1.22 | 129.5% | 6.22 | 3.94 | 57.9% |
| PAT margin (%) | 12.5% | 9.0% | 350 bps | 16.9% | 18.9% | (200 bps) |
| **EPS – diluted (₹)** | 2.92 | 543.25 | – | 7.59 | 3,148.15 | – |

*EPS is not comparable across periods as equity shares increased from 12,144 to 1,11,00,545 through the capital restructuring and corporate actions linked to the listing; EPS is calculated on the weighted average shares outstanding in each period.*

### Key Financial Highlights

- **Revenue:** Revenue from operations rose 65.2% YoY to ₹22.32 Cr from ₹13.51 Cr in H1 FY26. Threatcop products revenue rose 68% to ₹11.6 Cr (52% of revenue) and Kratikal services revenue rose 62% to ₹10.7 Cr (48%).
- **EBITDA:** EBITDA grew 128.5% YoY to ₹4.09 Cr, a margin of 18.3% against 13.3% a year ago.
- **Operating leverage:** Employee benefits expense grew 39.9% YoY, slower than revenue, and was 40% of revenue in H1 FY27, against 41% in FY26 and 48% in FY25.
- **Profitability:** Profit before tax rose 137.7% YoY to ₹3.85 Cr. PAT rose 129.5% YoY to ₹2.80 Cr, with PAT margin at 12.5% against 9.0% in H1 FY26.

### Key Business Highlights

- **Order book:** Order book stood at ₹42.6 Cr.
- **Revenue per client:** Revenue per client rose 1.8 times to ₹5.1 lakh in H1 FY27 from ₹2.84 lakh in H1 FY26.
- **International:** International order bookings grew 3.1 times to ₹8.2 Cr, 30% of total bookings, up from 19%. Middle East bookings grew 3.0 times to ₹5.1 Cr, across government, healthcare and logistics clients, and USA orders rose from 3 to 15. Export revenue was ₹5.5 Cr in H1 FY27, from the US (₹1.5 Cr) and the UAE and Gulf, which includes other export markets (₹4.0 Cr). The Company also entered Nepal. For USA, it has built a business team for AutoSecT and incorporated Kratikal AI Inc., a wholly owned subsidiary.
- **Large wins:** The Company is targeting large accounts worth around ₹1 Cr each. Major wins include a ₹2.48 Cr government OT security contract in the Middle East and a 3-year ₹3.7 Cr USA government contract.
- **Enterprise clients:** More than 50 Forbes Global 2000 companies are clients; 23 placed orders in H1 FY27. The Company also recorded critical-infrastructure wins in power and energy (IEC 62443).
- **Cross-sell and ticket size:** Cross-sell bookings in Kratikal's services business grew 3.2 times to ₹1.88 Cr. Threatcop's average ticket size rose 34% to ₹6.37 lakh from ₹4.76 lakh, and Kratikal services' rose 10% to ₹3.20 lakh from ₹2.91 lakh.

- **Product pipeline:** The Company is launching two new AI products: AutoGRC, an automated governance, risk and compliance platform, and a product for email security, which is outlined in its DRHP and extends the Company from services and awareness training into security automation. ₹9.2 Cr of the IPO proceeds is allocated to product development, including 49 hires to build AutoGRC and the Threatcop email gateway.
- **Partnerships:** The Company is expanding strategic partnerships with large global system integrators.

Commenting on the results, Mr. Pavan Kumar, Founder, Chairman, Managing Director & CEO, Kratikal Tech Limited, said:

*"We have delivered a strong first half, with revenue growing 65%, EBITDA more than doubling and profit after tax increasing 130%. Our customers are buying more from us, and buying bigger. Bookings doubled to ₹27.8 crore, with 60% coming from existing customers, demonstrating our ability to deepen relationships while scaling profitably.*

*We are building significant momentum in the USA and the Middle East, with international bookings more than tripling. Key wins include a local government contract in the USA and engagements with large banks in the UAE. Our customer base is expanding, and more than 50 Forbes Global 2000 companies now work with us. These relationships reinforce our ability to compete internationally and earn the trust of institutions with demanding cybersecurity requirements. With Kratikal AI Inc. now established in Delaware, we are positioning the USA as a major growth engine.*

*We are deploying IPO proceeds into AutoGRC and our secure email gateway, in line with our stated commitments. Our ₹42.6 crore order book represents business already won, with execution spread over the coming years. Alongside a historically stronger second half, this provides an encouraging foundation as we enter H2.*

*Our focus is clear: execute on these wins, pursue larger enterprise opportunities and strengthen our technology leadership. Our ambition is to establish Kratikal as a globally recognised cybersecurity leader and translate this momentum into sustainable, profitable growth and long-term shareholder value."*

### About Kratikal Tech Limited

Founded in 2013, Kratikal Tech Limited (BSE SME Scrip Code: 544811) is a cybersecurity company that protects organisations across people, process and technology. Its Threatcop brand offers AI-enabled people security products: TSAT (multi-channel attack simulation), TLMS (risk-led security training), TDMARC (domain and email authentication) and TPIR (phishing incident response). Kratikal's services cover VAPT, compliance and audit readiness, and vCISO, alongside AutoSecT, an AI-driven pentest and VM platform that scans networks, cloud, apps and APIs and ranks real exploitable risks. A CERT-In empanelled auditor, Kratikal served 677 clients in FY26, with clients in 24 countries outside India, and has subsidiaries in the UAE, the USA and India. For more information, visit www.kratikal.com.

### Safe Harbour

Certain statements in this press release may be "forward-looking statements" based on the currently held beliefs and assumptions of the management of Kratikal Tech Limited (the "Company"), expressed in good faith and in their opinion reasonable, including those relating to the Company's general business plans and strategy, future financial condition and growth prospects, and future developments in its industry and its competitive and regulatory environment. Forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause actual results, financial condition, performance or achievements to differ materially from those expressed or implied. Past performance is not necessarily indicative of future results, and readers are cautioned not to place undue reliance on these statements. The Company disclaims any obligation to update them to reflect future events or developments. This press release does not constitute an offer or invitation to purchase or subscribe for any securities.

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