



July 01, 2026

To,
Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400001.

Scrip code: 511644

Sub: Revised Outcome of Meeting of the Board of Directors held today i.e Wednesday, July 01, 2026.

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

Respected Sir/Ma'am,

With reference to the captioned subject and pursuance to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, this is to inform you that the Meeting of the Board of directors was held today i.e. Wednesday July 01, 2026 the Board of Directors noted/ approved/considered/ approved inter-alia the following;

1. Appointment of M/s. Sarang Shivajirao Chavan and Associates as the Statutory Auditor of the Company.

The board of directors of the company based on the recommendation and approval of the audit committee has approved to appoint M/S. Sarang Shivajirao Chavan and Associates, Chartered Accountants, having (Firm's Registration No. 159649W) as the Statutory Auditors of the Company to hold office till the conclusion of the ensuing general meeting of the company.

Disclosure with respect to appointment of the Statutory Auditors of the Company pursuant to SEBI Listing Regulations and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are annexed herewith as **Annexure - A**.

2. Resignation of M/s Bhatt Shah Mekhia & Co, Chartered Accountants as the Statutory Auditor of the Company.

M/S Bhatt Shah Mekhia & Co., Chartered Accountants (Firm's Registration No. 129797W) have resigned as Statutory Auditor of the Company effective June 30, 2026. Copy of the resignation letter received are enclosed.

The Board of Directors of the Company has taken note of the resignation of the aforesaid Auditor and placed on record its appreciation for the guidance and contribution made by them during their tenure as Statutory Auditor.



Disclosure with respect to resignation of the Statutory Auditors of the Company pursuant to SEBI Listing Regulations and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 are annexed herewith as **Annexure - B**.

3. **Allotment of 43,50,000 Equity Shares of face value of INR 1/- each pursuant to conversion of 43,50,000 Fully Convertible Equity Warrants (Warrants) out of 9,04,00,000 Fully Convertible Equity Warrants (Warrants).**

43,50,000 Fully Convertible Equity Warrants ("Warrants") were allotted to Mr. Parth H Kunwar and Mr. Anuj Shyamlalji Agrawal on December 18, 2025 at an issue price of INR 10.35/- (Rupees Ten and Thirty-Five only) per Warrant, on a preferential basis, to persons belonging to the non-promoter category, as detailed below.

| Sr. No | Name of the Allottee | Category | No. of Equity shares allotted pursuant to conversion of Warrants |
|--------|-------------------------|--------------|--|
| 1. | Parth H Kunwar | Non-Promoter | 23,50,000 |
| 2. | Anuj Shyamlalji Agrawal | Non-Promoter | 20,00,000 |

Consequent to the allotment of above-mentioned Equity Shares, the paid-up equity share capital of the Company stands increased from INR 7,90,41,890/- divided into 7,90,41,890 Equity Shares of face value of INR 1/- each to INR 8,33,91,890/- divided into 8,33,91,890 Equity Shares of face value of INR 1/- each.

The Board Meeting Commenced at 04:00 PM and concluded at 04:30 PM

You are requested to kindly take the above information on record.

Thanking You,

Yours faithfully,

For, OMEGA INTERACTIVE TECHNOLOGIES LIMITED

SHAILESH SHRIPAL AWALE

Managing Director

DIN: 11703762

Encl- as above



Annexure-A

Details with respect to Appointment of Auditor of the Company as required under Regulation 30 read with Listing Regulations and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Appointment of M/s. Sarang Shivajirao Chavan and Associates as Statutory Auditor

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|---|--|
| Name of the Company | Omega Interactive Technologies Limited |
| Name of the Auditor | M/s. Sarang Shivajirao Chavan and Associates, Chartered Accountants. (Firm's Registration No. 159649W) |
| Reason for Change viz., appointment, resignation, removal, death or otherwise | Appointment as Statutory Auditor of the Company till the conclusion of ensuing general meeting of the Company. |
| Effective Date of Appointment | w.e.f July 01, 2026 |
| Brief profile | M/s Sarang Shivajirao Chavan & Associates, Chartered Accountants (FRN:159649W) is a well established firm in Ahmedabad. The firm is recognized as a leading Chartered Accountant firm in India, known for delivering quality, value driven, and ethical professional services. The firm provides various services such as Statutory audit, Internal Audit, Tax audit, GST Compliances, Direct and Indirect Taxation, Advisory services, Company Law matters and Due diligence. |
| Disclosure of relationships between directors (in case of appointment of a director) | Not Applicable |
| Any other information | Not Applicable |



Annexure B

Details with respect to resignation of Auditor of the Company as required under Regulation 30 read with Listing Regulations and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Resignation of M/S. Bhatt Shah Mekhia & Co. as Statutory Auditor of the Company

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|---|---|
| Name of the Company | Omega Interactive Technologies Limited |
| Name of the Auditor | M/s. Bhatt Shah Mekhia & Co. Chartered Accountants. (Firm's Registration No. 129797W) |
| Reason for Change viz., appointment, resignation, removal, death or otherwise | Resignation due to pre-occupation. |
| Effective Date of resignation | w.e.f. June 30, 2026 |
| Brief profile | Not Applicable |
| Term of Appointment | Not Applicable |
| Disclosure of relationships between directors (in case of appointment of a director) | Not Applicable |
| Any other information | Not Applicable |