

June 24,2026

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400001 <b>Scrip Code: 532884</b>	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot No. C-1, G Block, Bandra-Kurla Complex, Bandra(E), Mumbai – 400051 <b>Symbol: REFEX</b>
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Dear Sir/Ma'am,

**Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)**

This is with reference to our earlier intimation dated **September 22, 2025** informing about the decision of the Board of Directors of Refex Industries Limited approving the Composite Scheme of Amalgamation and Arrangement amongst:

- Refex Green Mobility Limited (“**Transferor Company**” or “**RGML**”),
- Refex Industries Limited (“**Transferee Company**” or “**Demerged Company**” or “**RIL**”) and
- Refex Mobility Limited (“**Resulting Company**” or “**RML**”).

and in furtherance of our subsequent intimations dated **March 17, 2026, and March 27, 2026**, their respective shareholders and creditors, pursuant to Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“**Scheme**”) and subject to receipt of applicable regulatory and other approvals and other correspondences in this regard.

We would like to inform you that the Hon’ble NCLT, Chennai Bench, vide its order dated **June 18, 2026**, (“**Order**”) (uploaded on the website of the Hon’ble NCLT at around 03:30 P.M. (I.S.T) on June 24, 2026), has inter alia:

- Directed that the meeting of the Secured Creditors of RGML be convened on Wednesday, August 05, 2026 at 10:00 am (IST) at the registered office of RGML or through video conferencing, for the purpose of considering, and if thought fit, to approve the proposed Scheme;
- Directed that the meeting of the Unsecured Creditors of RGML be convened on Wednesday, August 05, 2026 at 10:30 am (IST) at the registered office of RGML or through video conferencing, for the purpose of considering, and if thought fit, to approve the proposed Scheme;
- Directed that the meeting of the Equity Shareholders of RIL be convened on Wednesday, August 05, 2026 at 11:00 am (IST), at the registered office of RIL or through video conferencing, for the purpose of considering, and if thought fit, to approve the proposed Scheme;
- Directed that the meeting of the Secured Creditors of RIL be convened on Wednesday, August 05, 2026 at 11:30 am (IST), at the registered office of RIL or through video conferencing, for the purpose of considering, and if thought fit, to approve the proposed Scheme;
- Directed that the meeting of the Unsecured Creditors of RIL be convened on Wednesday, August 05, 2026 at 12:00 pm (IST), at the registered office of RIL or through video conferencing, for the purpose of considering, and if thought fit, to approve the proposed Scheme;
- Dispensed with the requirement to convene and hold meetings of the Equity Shareholders of RML, for the purpose of considering and approving the proposed Scheme;
- Dispensed with the requirement to convene and hold meetings of the Equity Shareholders of RGML, for the purpose of considering and approving the proposed Scheme; and

**Refex Industries Limited**

A Refex Group Company

CIN: L45200TN2002PLC049601

- h. There are no Secured and Unsecured creditors in RML, the necessity for convening the meeting does not arise.

A certified copy of the Order is awaited. The Scheme remains subject to applicable regulatory and other approvals.

The aforesaid information will also be hosted on the website of the Company at <https://www.refex.co.in/investors>

We request you to take the same on record.

Yours Sincerely

For & on behalf of Refex Industries Limited

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**Ankit Poddar**

Company Secretary & Compliance Officer

ACS-25443

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