



VISAKA INDUSTRIES LIMITED[®]

CIN: L52520TG1981PLC003072

Regd. & Corporate Office : "VISAKA TOWER", 1-8-303/69/3, S.P. ROAD, SECUNDERABAD - 500 003.

TEL : +91-40-2781 3833, 2781 3835, www.visaka.co E-mail : vil@visaka.in

Date: 12.10.2026

Ref: VILSTEX/FY2027/38

To,

National Stock Exchange of India Limited, Exchange Plaza, 5 th Floor, Plot No. C/1G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051	BSE Limited, The Senior General Manager, Listing Compliances, Floor 25, P. J. Towers, Dalal Street, Mumbai – 400 001
Scrip Code – VISAKAIND	Scrip Code – 509055

Sub: Investor Presentation to be made to Analysts/Investors for the period June 30, 2026.

Dear Sir/Madam,

Please find enclosed herewith investor presentation-Q1 FY27 of Visaka Industries Limited to be made to investors. This presentation is being submitted in compliance with Regulation 30(6) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended. This is for the general information of the investors and public at large.

These are also being made available on the Company's website www.visaka.co

This is for your information and records.

Thanking you,

Yours faithfully,

For VISAKA INDUSTRIES LIMITED

Ramakant Digitally signed by
h Kunapuli Ramakanth Kunapuli
 Date: 2026.10.12
 16:57:59 +05'30'

Ramakanth Kunapuli

Vice President & Company Secretary

Encl: A/a

Factory : A.C. Division I	: Survey No. 164, 168/2, Manikantham (V), Paramathi-Velur Taluq, Namakkal Dist., Tamil Nadu, Pin 637 207
Factory : A.C. Division II	: GAT. No. 70/3A & 70/3A/3 & 70/1B & 70/1C, Sahajpur Industrial Area, Nandur (V), Daund (Tq), Pune Dist., Maharashtra, Pin 412 202
Factory : A.C. Division III	: Plot No. 11, 12, 18 To 21 & 30, Changsole Mouza, Bankibundh G.P. No. 4, Salboni Midnapur West, W.B, Pin 721 147
Factory : A.C. Division IV	: Survey No. 90/2A 90/2B 27/1, G.Nagenhalli (V), Kempannadodderi Post, Kestur Road, Kora Hobli, Tumkur Dist., Karnataka, Pin 572 138
Factory : A.C. Division V	: Village & Post, Kannawan, Thana Bachhrawan, Tehsil Maharajgunj, Dist. Raebareli, U.P, Pin 229 301
Factory : A.C. Division VI	: Survey No. 385, 386, Jujiuru (V), Chennaraopalem Post, Near Kanchikacharla, Veerulapadu (Mdl), NTR Dist., A.P, Pin 521 181
Factory : A.C. Division VII	: Plot No. 1994 (P) 2006, Khata No. 450, Chaka No. 727, Paramanpur (V), P.S. Sason, Tehsil Maneswar, Sambalpur Dist, Odisha, Pin 768 200
Factory : Textile Division	: Survey No. 179 & 180, Chiruva Village, Mouda Taluk, Nagpur District, Maharashtra, Pin 441 104
Factory : V-Boards Division I	: Survey No. 226, 242, 89, 95 & 96, Gajalapuram Vil, Kukkadam Post, Madugulapally Mdl, Adj. to Kukkadam R.S., Nalgonda Dist, Telangana-508 217
Factory : V-Boards Division II	: GAT No : 248 & 261 to 269, Delwadi Village, Daund Taluq, Pune Dist, Maharashtra, Pin 412 214
Factory : V-Boards Division III	: Mustil Nos. 106, 107 & 115, Jhaswa Village, P.S. & Tehsil Salawas, Jhajjar, Haryana, Pin 124 146
Factory : V-Boards Division IV	: SF.No: 169/A3C1, 169/B1, 174/A1, 174/A3 & 174/B, Venasapatti Vil, Ganapathipalayam Post, Udumalpet Taluk, Tiruppur Dist, TN -642 122
Factory : V-Boards Division V	: Plot No.120&1 to 7 Mouza-Dakshinsol,J.L.No.431&Krishnapur,J.L. No.430,PO-Saiyedpur,PS-Salboni,Pachim Medinipur Dist,W.B.-721147



Investor Presentation

Q1 FY27





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Company Overview

01



Scale, Leadership & Diversification

Four decades of manufacturing expertise with leadership across building products and a growing value-added portfolio

Winning Model

01

- **40+** Years of experience
- India's largest manufacturer of fibre cement boards
- World's First Integrated Solar Roofing Solution
- Increasing contribution from non-asbestos and value-added products
- **#2 Cement Roofing Sheets**
- **#1 V-Next Boards & Panels**
- **#1 Twin Air-Jet Spun Yarn**
- **#1 Integrated Solar Roofing**

Operational Excellence

02

- State-of-the-art manufacturing footprint with 14 plants across India
- **7 Cement Roofing**
- **5 Cement Fibre Boards & Panels (Including 3 plants of panels)**
- **1 Synthetic Yarn**
- **1 ATUM**

Installed Capacity*

Product Line	Tonnes pa
Cement Roofing Sheets	8.48 lakh
Cement Fibre Boards	3.56 lakh
Synthetic Yarn	12,000

*As of Q1FY27

Business Metrics

03

- **1678 Cr** FY26 Revenue
- **9% up** YoY
- **47%** 5 Year Avg Gross Margin
- **9%** 5 year Avg EBITDA Margins
- **0.3** Net Debt/ Equity
- **131%** CFO/EBITDA
- **17%** FY26 ROCE

Marketing Strength & Global Reach

04

- Extensive Global distribution network with strong dealership presence
- Presence across **30+** countries worldwide
- **7,000+** dealers and stockists
- **13** Marketing offices



Diversified Product Portfolio Driving Multiple Growth Opportunities

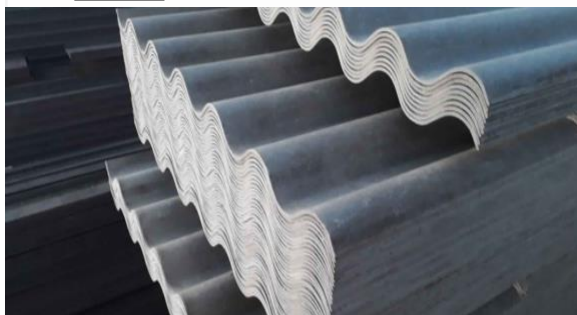
Presence across multiple product categories provides access to large and growing addressable markets



BUILDING MATERIALS



Cement Roofing Sheets



53% Revenue Contribution

- Urbanisation & Construction Growth
- Affordable & Durable Roofing Solutions
- Industrial & Agricultural Infrastructure



Cement Fibre Boards & Panels



30% Revenue Contribution

- Growth of Prefabricated & Modular Construction
- Renovation & Retrofitting Demand
- Substitution of plywood and brick-mortar construction



ATUM Integrated Solar Roof



2% Revenue Contribution

- Increasing adoption of rooftop solar across large built-up spaces
- Growing preference for integrated solutions combining roofing and power generation
- Rising electricity costs encouraging on-site solar generation



TEXTILES



Synthetic Yarns



15% Revenue Contribution

- Rising demand for polyester yarn across apparel, furnishing and home-textile
- Increasing preference for specialty and differentiated yarns
- China+1 sourcing diversification creating opportunities for Indian yarn manufacturers



From Core Roofing to a Diversified Building & Textile Platform

Building scale in core businesses while progressively adding value-added, non-asbestos and technology-led solutions

Foundation & Core Business Build-Up

(1981 - 2007)

- **1981** : Incorporated by Dr. G. Vivekanand.
- **1985** : Commenced production of corrugated cement fibre sheets with 36,000 TPA capacity
- **1992** : Diversified into synthetic yarns at Nagpur using twin air-jet spinning technology; initial capacity of 2,000 TPA.
- **2000s** : Expanded manufacturing footprint and strengthened its cement roofing business.

Portfolio Diversification & Value-Added Expansion

(2008 - 2017)

- **2008** : Entered fibre cement boards & panels with the launch of V-Next
- **2017** : Synthetic yarn capacity scaled to 12,000 TPA, strengthening the yarn portfolio.

Technology-Led Innovation → Scale-Up → Portfolio Transformation

(2018 - 2026)

- **2018** : Launched ATUM, an integrated solar roofing solution
- **2022** : Added a second manufacturing line at Raebareli, increasing roofing capacity by 100,000 TPA
- **2023** : Added 288 MVS spinning positions, taking total yarn spinning positions to 3,040.
- **2026** : Current capacities: 8.48 lakh TPA cement roofing, 3.56 lakh TPA fibre cement boards & panels and 3,040 twin air-jet spinning positions.

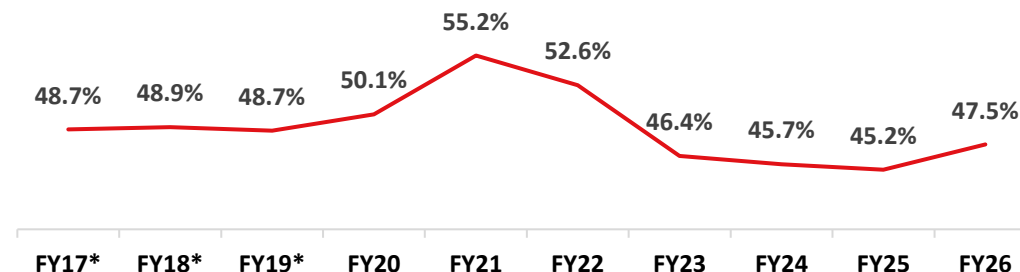
Non-asbestos sheet businesses contributed 47% of revenue, highlighting the portfolio shift toward newer & cleaner products.



Normalization & Recovery

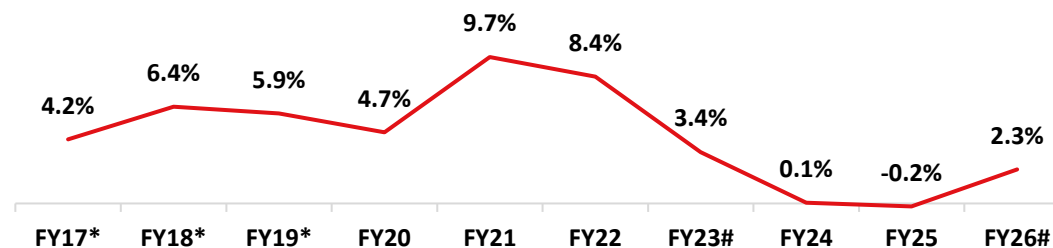
Recovery supported by improving operating performance

Gross Margins Normalizing After Elevated FY21-FY22 Levels



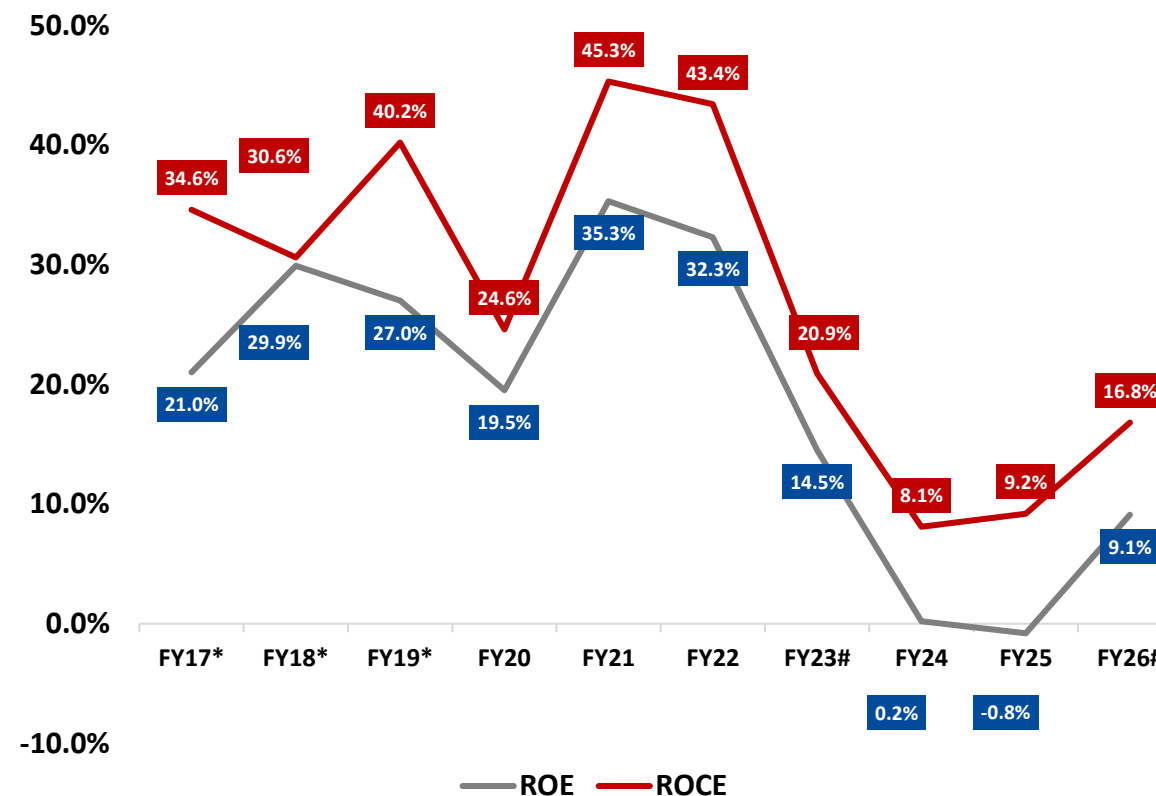
Our **Gross Margins** reflect product mix transition and input cost normalization.

PAT Margins Reflect Investment Phase & Earnings Recovery



Near-term **PAT Margins** impacted by higher operating costs and capacity investments; operating leverage expected as scale and product mix improves.

Return Ratios Reflect Capacity Build-out & Earnings Normalization



Return ratios moderated during the investment phase, with recovery supported by improving profitability and asset utilisation.

Note - * Standalone numbers and # - PAT and EBIT excluding exceptional items less tax
ROCE and ROE calculated using year end balances and Capital Employed = Total Asset – Current Liabilities

2029: The Next Frontier



Accelerating VAP Mix
& Portfolio
Transformation



Scaling Capacity
Across High Growth
Businesses

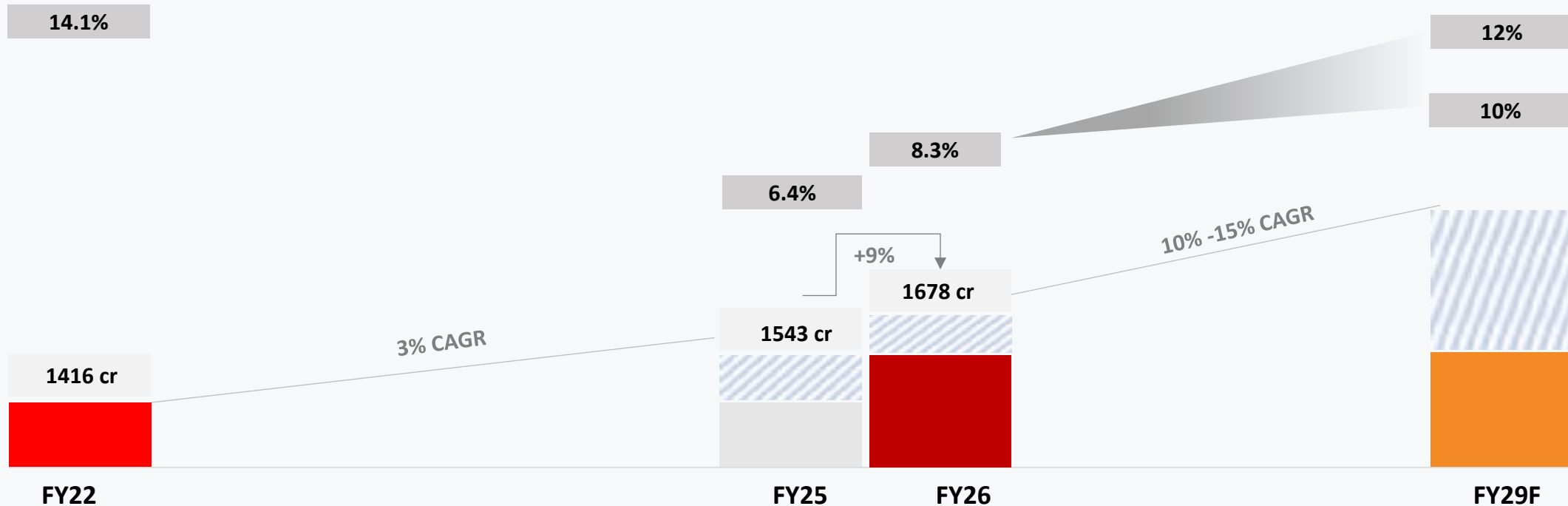


Unlocking
Operating
Leverage Through
Scale



Strengthening Balance
Sheet Through
Deleveraging

Indicators :  Revenue  EBITDA Margin





Product Portfolio

02



Cement Roofing Sheets | Mature Cash Cow



Resilient, high utilization business with a strong market position, generating steady cashflows

2
Domestic Market Position

18%
Market Share

7
Manufacturing Plants

2
Brands (Visaka / Shakti)

BIS
Accredited Quality

7000+
Dealers & Stockists

PAN India
Market Presence

Cement with white fibres

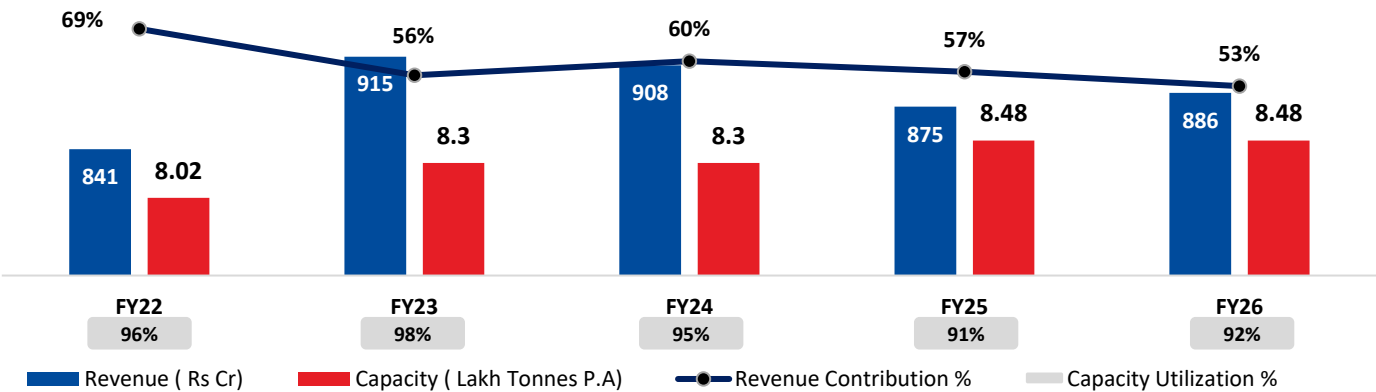
Good thermal insulation

Easy to install, low maintenance

Cost effective

Long life, reliable performance

Stable Scale, High Utilisation



Product Basket

Corrugated sheets

Cladding / walling

Apron pieces

Barge boards

Ridges & ridge finals

Close-fitting adjustable ridges

North-light curves

Serrated ridges

Roof lights

Environmentally
Conscious Mfg.

Zero liquid discharge across all plants

Use of Fly ash, waste cotton pulp & recycling of rejects

Reducing dependence on conventional fibre inputs

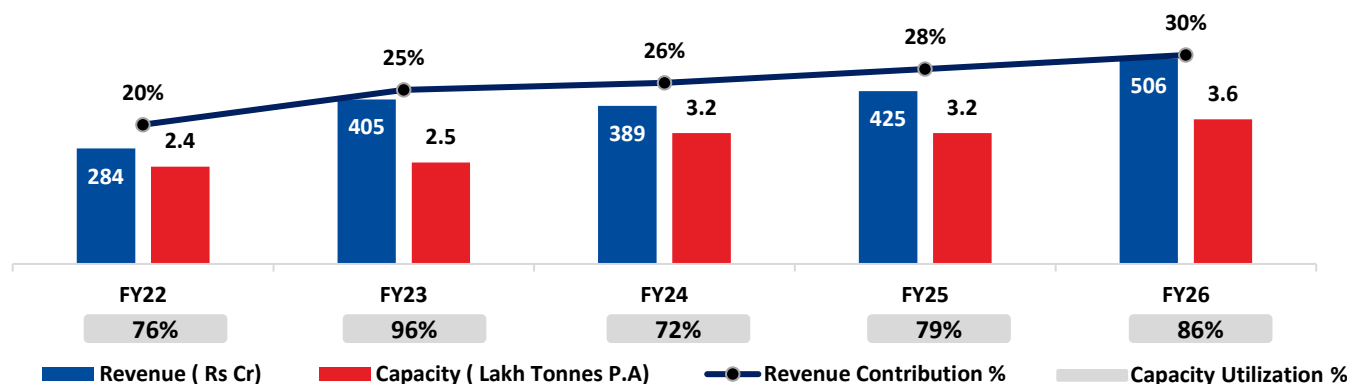


Cement Fibre Boards & Panels | Primary Growth Engine

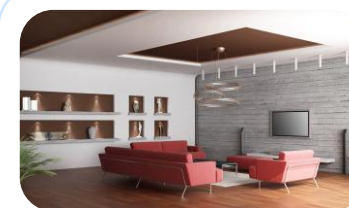
Value-Added Segment Driving Growth and Margin Expansion



Expanding Capacity, Accelerating Revenue Growth



Diversified Applications, Expanding TAM



False ceiling



Roof underlay



CNC cutting



Premium plank gate



Partitions



V-Infill

KEY CUSTOMERS

Mahindra
LIFESPACES



adani



and many more...





Synthetic Yarn | Stable Contributor



A Technology-Led Yarn Platform Focused on Value-Added and Sustainable Products

1992
Commenced Production

80%
Share in Twin Air-Jet Yarns

1
Manufacturing Plant (Nagpur)

45 MTS
Twin Air-Jet Machines

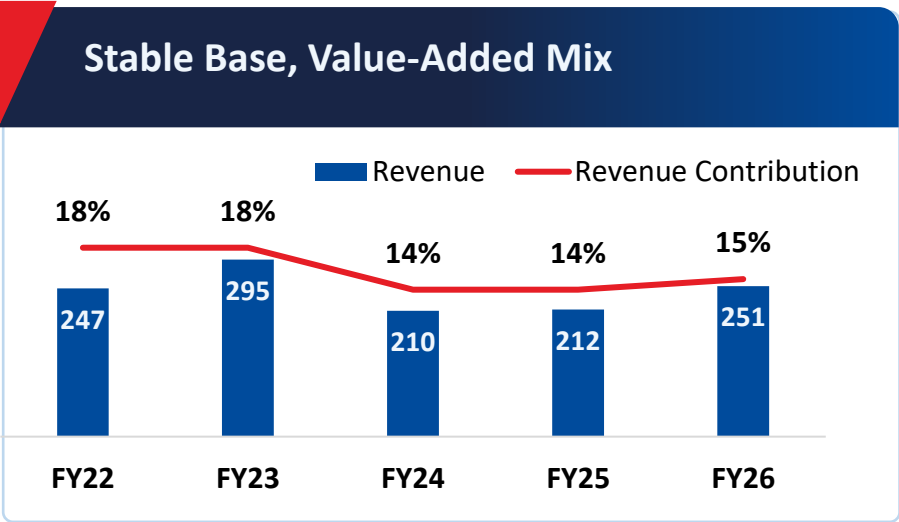
12,000
Tonnes PA Capacity

11,710 Tonnes
Yarns Production in FY26

PAN India
Presence

14%
Exports

3040
Spinning Positions



High Quality, Differentiated Product Portfolio

Melange Yarns
Unique blended shades for premium fabrics

High Twist Yarns
Better strength and performance

Specialty & Blended Yarns
Wide range of blend styles for diverse applications

Recycled PET Yarns
Sustainable yarns for a greener tomorrow

Long Standing Relationship with reputed domestic and international customers



ATUM - Integrated Solar Roofing | Emerging Engine



A differentiated building solution combining roofing functionality with renewable power generation

**30 MW**
Manufacturing Capacity

**13 W/sq ft**
Power Output (30% higher)

**250 km/hr**
Wind Resistance

**300 kg/sq m**
Load Bearing Capacity

**58 sq ft/kW**
Area Required

**25+ years**
Expected Life (25-yr warranty)

**Asia & Africa**
Export Markets



Lower lifecycle cost



Higher Energy Generation



Longer Life & lower maintenance

A Superior Alternative to Conventional Roofing

Parameters	Conventional Roof + Separate Solar	ATUM Integrated Solar Roof
Wind Resistance	<100 km/hr	250 km/hr
Power Output	10 W/sq ft	13 W/sq ft (30% higher)
Micro Cracks	Yes (over time)	Never (monolithic structure)
Installation	Two separate steps	Single step (faster & cleaner)
Cost Structure	Higher (roof + solar)	Lower
Maintenance	Multiple contracts	Minimal
Expected Life	15-20 years	25+ years (25-year warranty)



Certified & Climate Ready



Patents granted in India, USA, South Africa and Europe



BIS | IEC | UL certified for quality and safety



5kW Roof and Mud Walls In Ladakh being tested for superior thermal insulation



Air India Ramps Airport Facility India



UN Habitat UN Demonstration Project



AP CM Camp Office Vijayawada, Andhra Pradesh



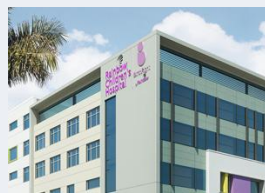
Mahindra Resorts



City Union Bank



Pioneer Holidays (The Leela Hotels)



Rainbow Children's Hospital

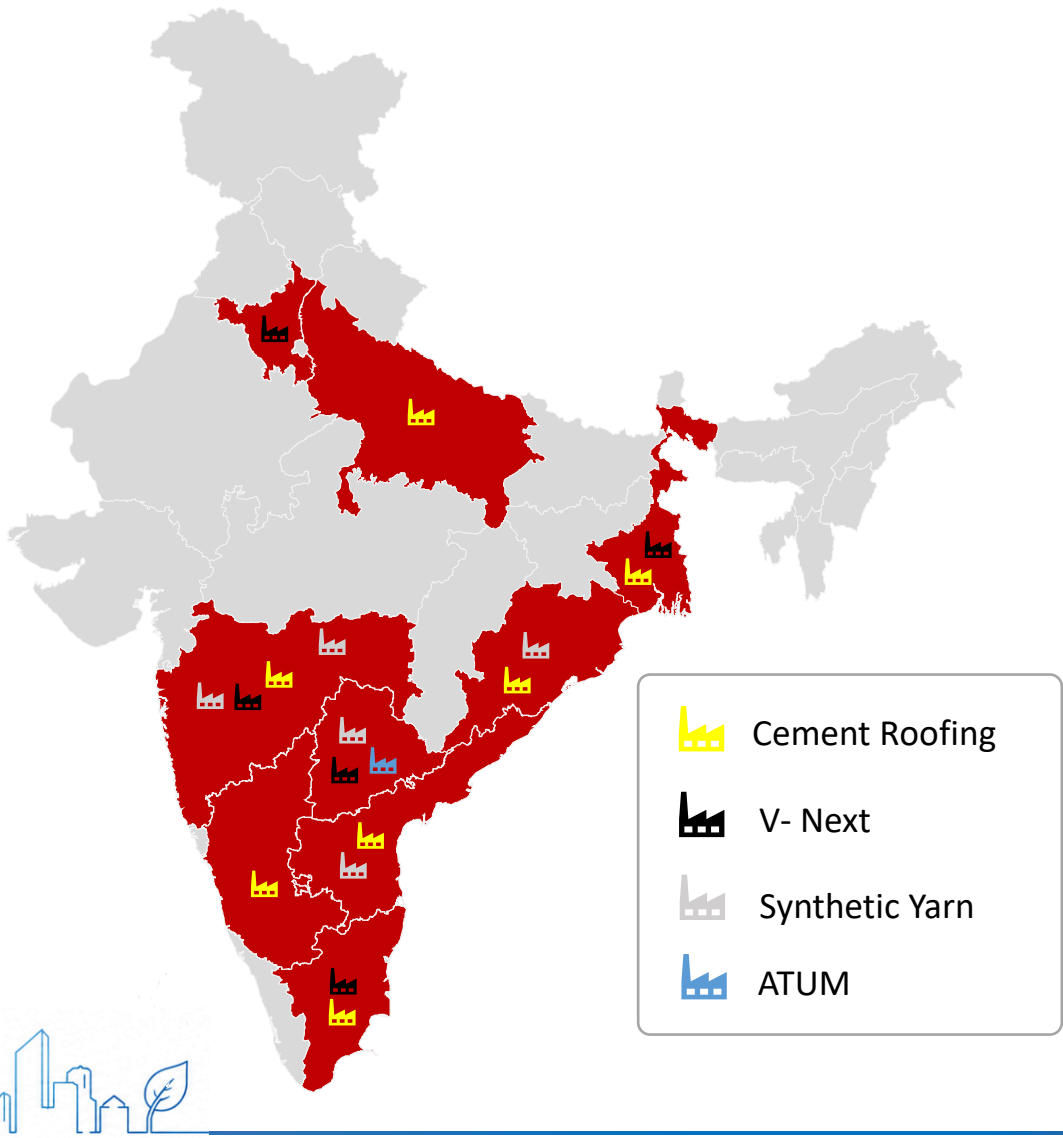


Piramal Pharma



Strengthening Manufacturing Footprint Across India

Diversified manufacturing presence supporting capacity expansion and proximity to key markets





Cement Roofing Plant



Total Capacity
8.48 lakh tonnes p.a.



Cement Fibre Boards & Panels Plant



Total Capacity
3.56 lakh tonnes p.a.



Synthetic Yarn Plant



Total Capacity
0.12 lakh tonnes p.a.



ATUM



- Current Manufacturing Capacity: **30 MV**
- ATUM Panels are made using power produced by ATUM Roof
- This is a Net Zero Building





USPs



03



Expanding Global Reach | Strengthening Market Presence

Established international footprint and a wide distribution network supporting diversified market access

GLOBAL PRESENCE

- 📍 Germany
- 📍 Italy
- 📍 Turkey
- 📍 Egypt
- 📍 USA
- 📍 UK
- 📍 Taiwan
- 📍 France
- 📍 Russia
- 📍 Lebanon
- 📍 Mexico
- 📍 Portugal
- 📍 Poland
- 📍 Hong Kong
- 📍 Bosnia
- 📍 South Africa
- 📍 Sri Lanka
- 📍 Nepal
- 📍 Gulf countries



Export to
30+
Countries

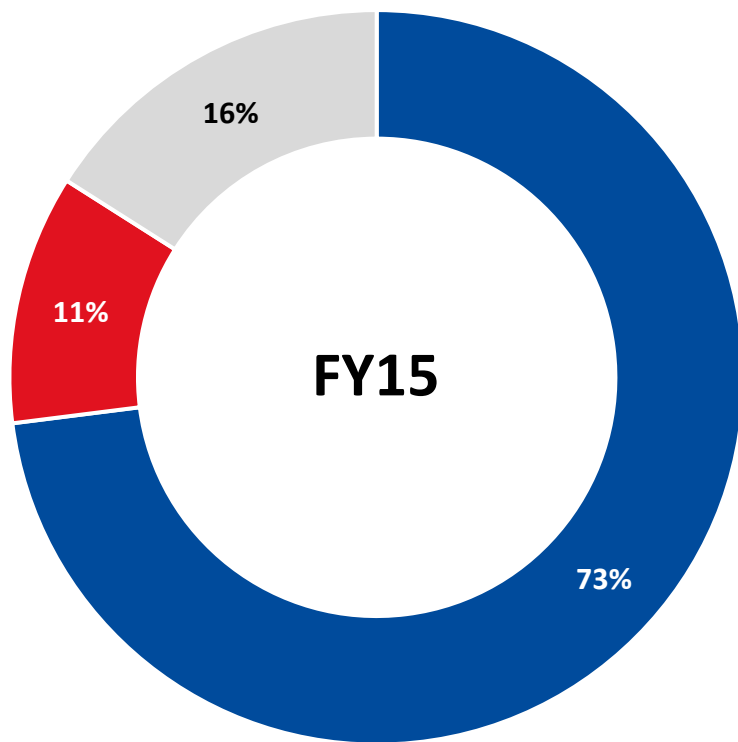


7000+
Strong dealer
network

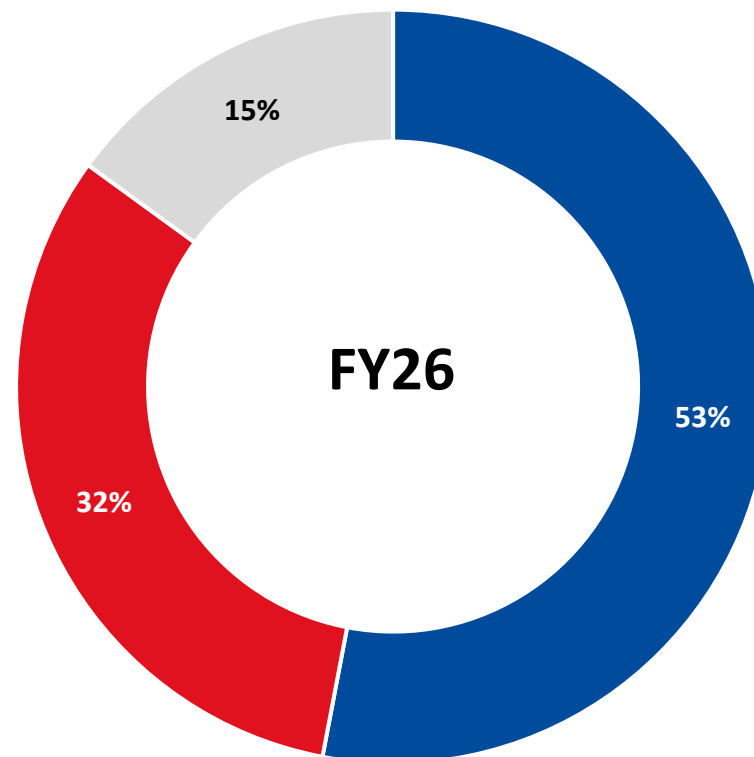


Diversified and De-risked Revenue Profile

Revenue mix evolving towards a more diversified portfolio with a greater share of value-added offerings



■ Cement Roofing ■ Fibre Boards & panels (includes ATUM) ■ Synthetic Yarn



■ Cement Roofing ■ Fibre Boards & panels (includes ATUM) ■ Synthetic Yarn

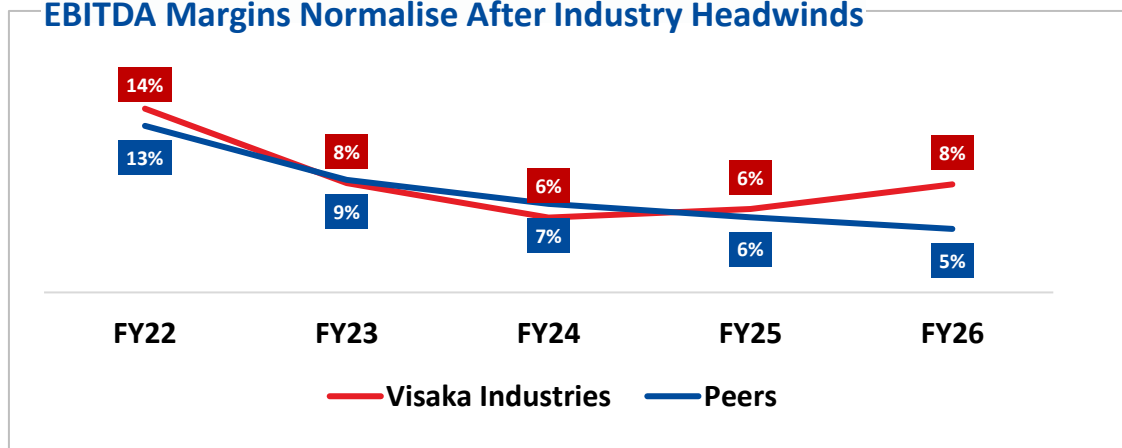




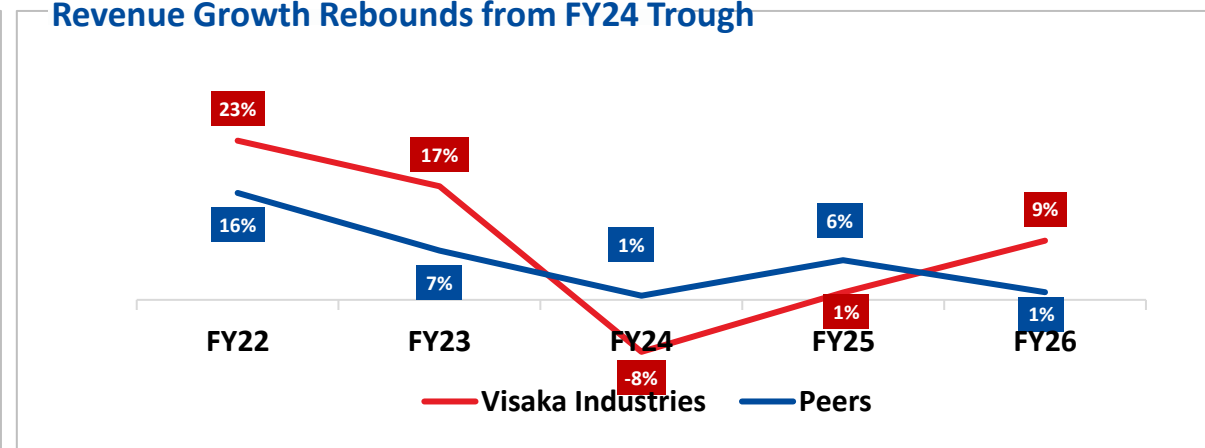
Profitability & Return Ratios | Outpacing Peers

Recovery in margins and cash generation, coupled with superior returns, is strengthening earnings quality

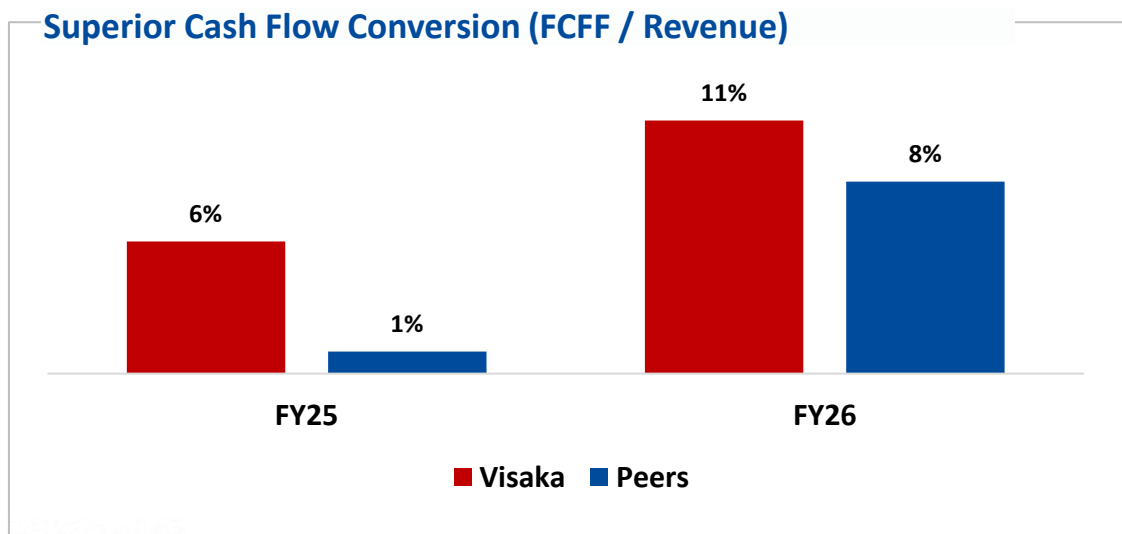
EBITDA Margins Normalise After Industry Headwinds



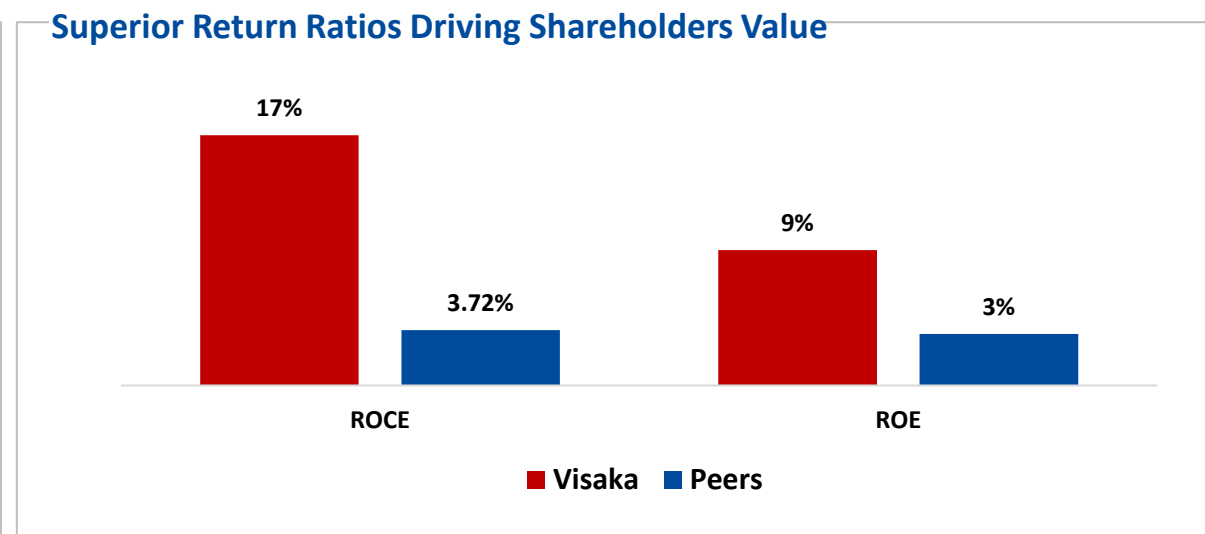
Revenue Growth Rebounds from FY24 Trough



Superior Cash Flow Conversion (FCFF / Revenue)



Superior Return Ratios Driving Shareholders Value

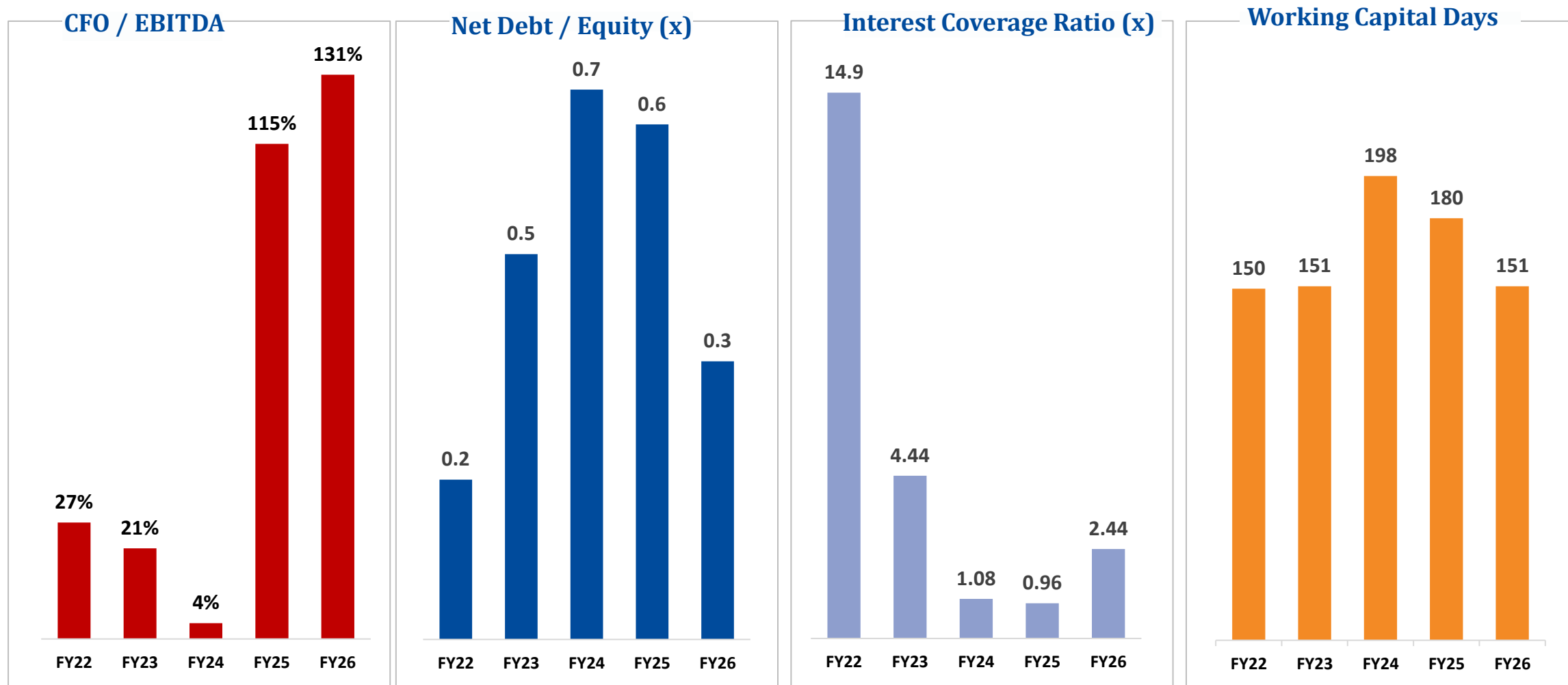


Note- 1) EBITDA is calculated excluding Other income 2) ROCE (%) - EBIT (excluding exceptional items) / FY26 Capital Employed (Total Assets – Current Liabilities)
3) ROE (%) – PAT (excluding exceptional items less tax) / FY26 Equity 4) Negative ROCE (%) And ROE (%) of some peers taken 0 while calculating Average



Strengthening Financial Position Through Better Capital Discipline

Deleveraging and tighter working-capital management strengthening financial flexibility



Note – 1) EBITDA is calculated excluding Other income 2) Net Debt Includes Long term borrowing and short term borrowings 3) Interest Coverage Ratio – EBIT (excluding exceptional items) / Finance Cost

4) Working capital days calculated using FY26 balances (not averages); Payables adjusted for other current liabilities less other current assets.



Strong Brand & Market Visibility - EXPO 2026

Multi-brand showcases strengthening product visibility & customer engagement

ATUM



Wonder Yarn



V-Next





Q1 FY27 Financial Highlights

04

From Legacy Strength to Future Growth

“

Our ambition is clear: to transform Visaka from a legacy building-materials company into a diversified, innovative and sustainability-led growth enterprise.

We will strengthen our core businesses while accelerating the shift towards **value-added, non-asbestos and technology-led solutions.**

V-Next will remain a key growth platform, supported by capacity expansion, innovation and deeper market penetration.

We see **ATUM as a long-term opportunity to redefine the rooftop as an energy-generating asset.**

At the same time, we remain committed to unlocking new opportunities in our synthetic yarn business through greater efficiency, specialisation and disciplined investment.

We will continue to strengthen our Balance Sheet, generate sustainable cash flows and build resilience across business cycles.

”

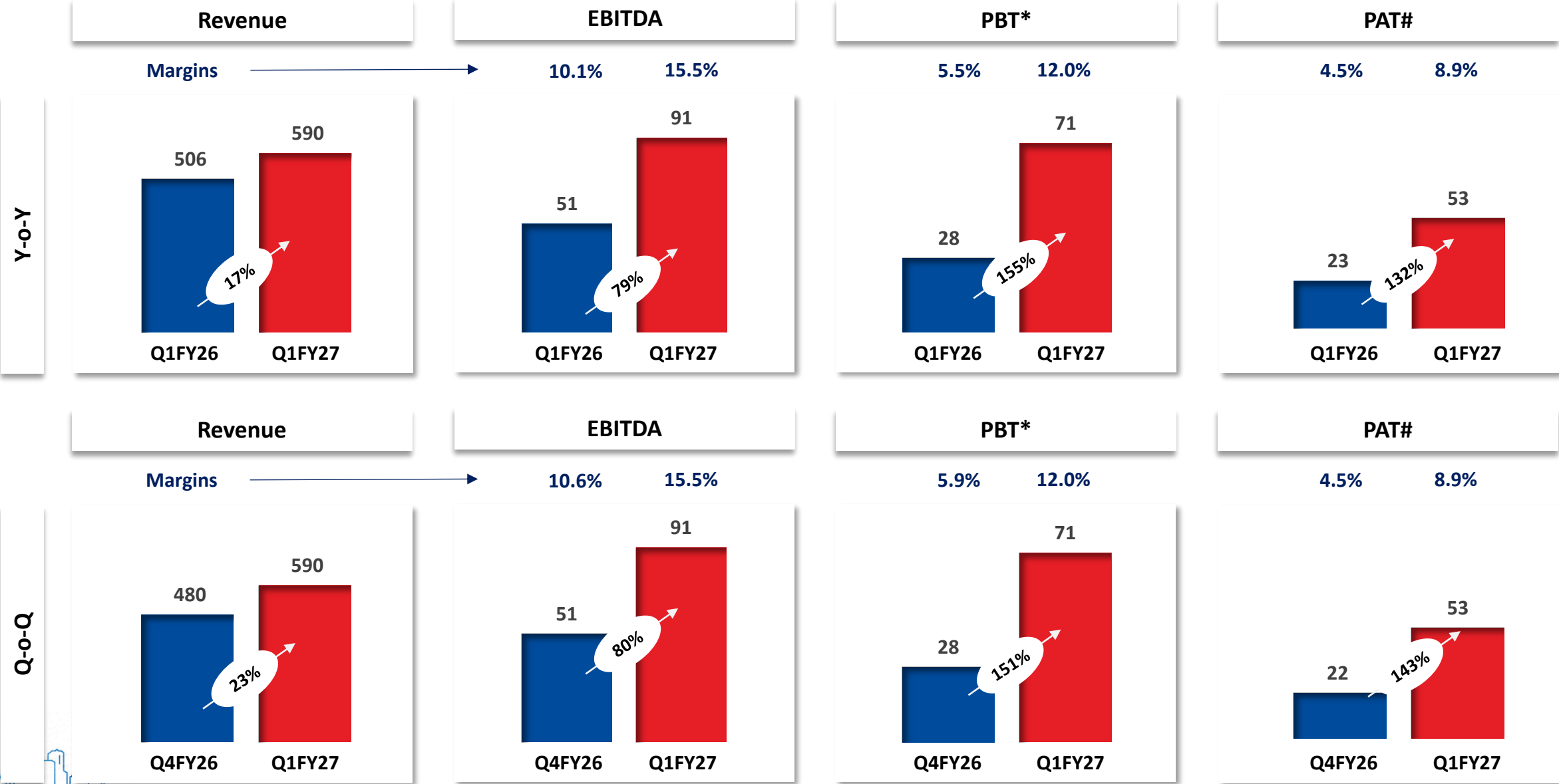
Shri. Dr G. Vivek Venkatswamy,

Chairman





Consolidated Financial Performance

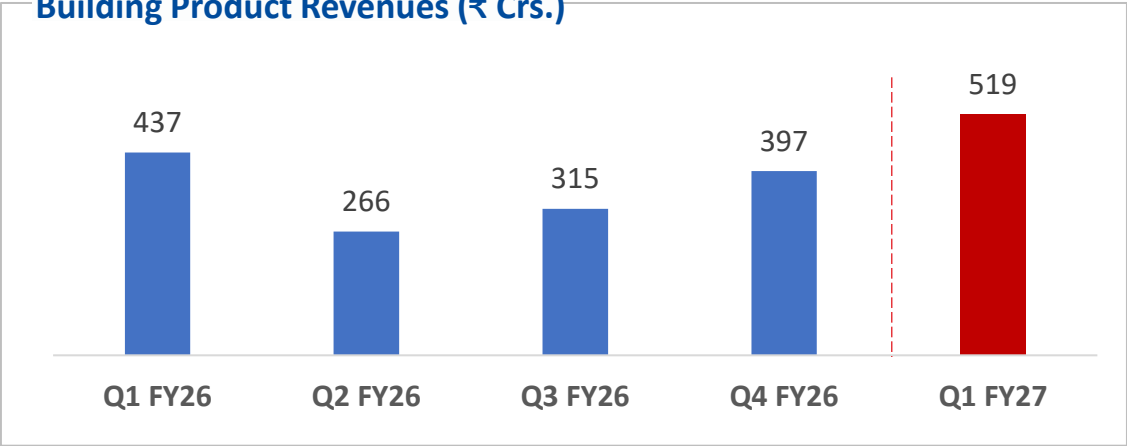


Note- *PBT before exceptional items and # PAT before exceptional items less tax

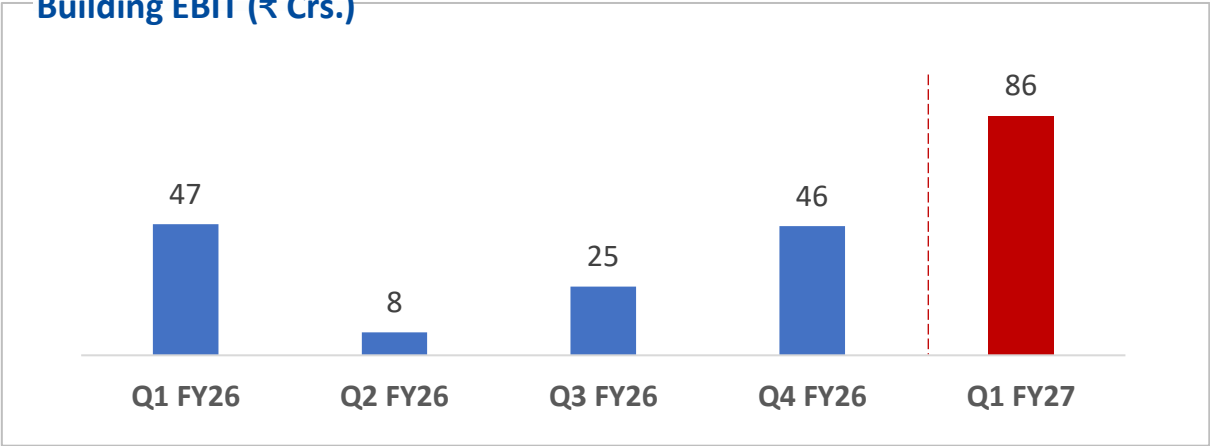


Consolidated Quarterly Segment Mix

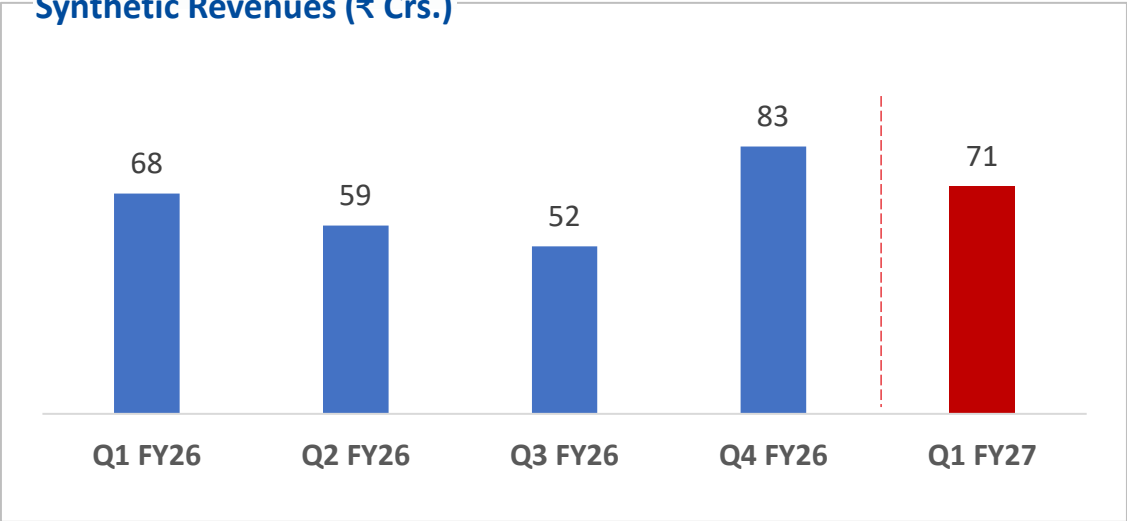
Building Product Revenues (₹ Crs.)



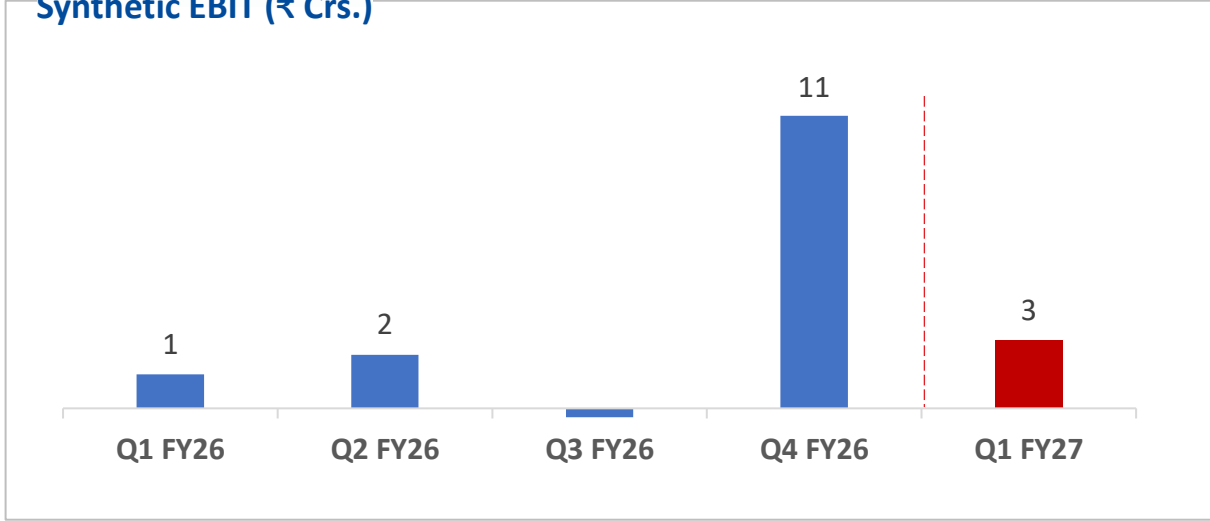
Building EBIT (₹ Crs.)



Synthetic Revenues (₹ Crs.)



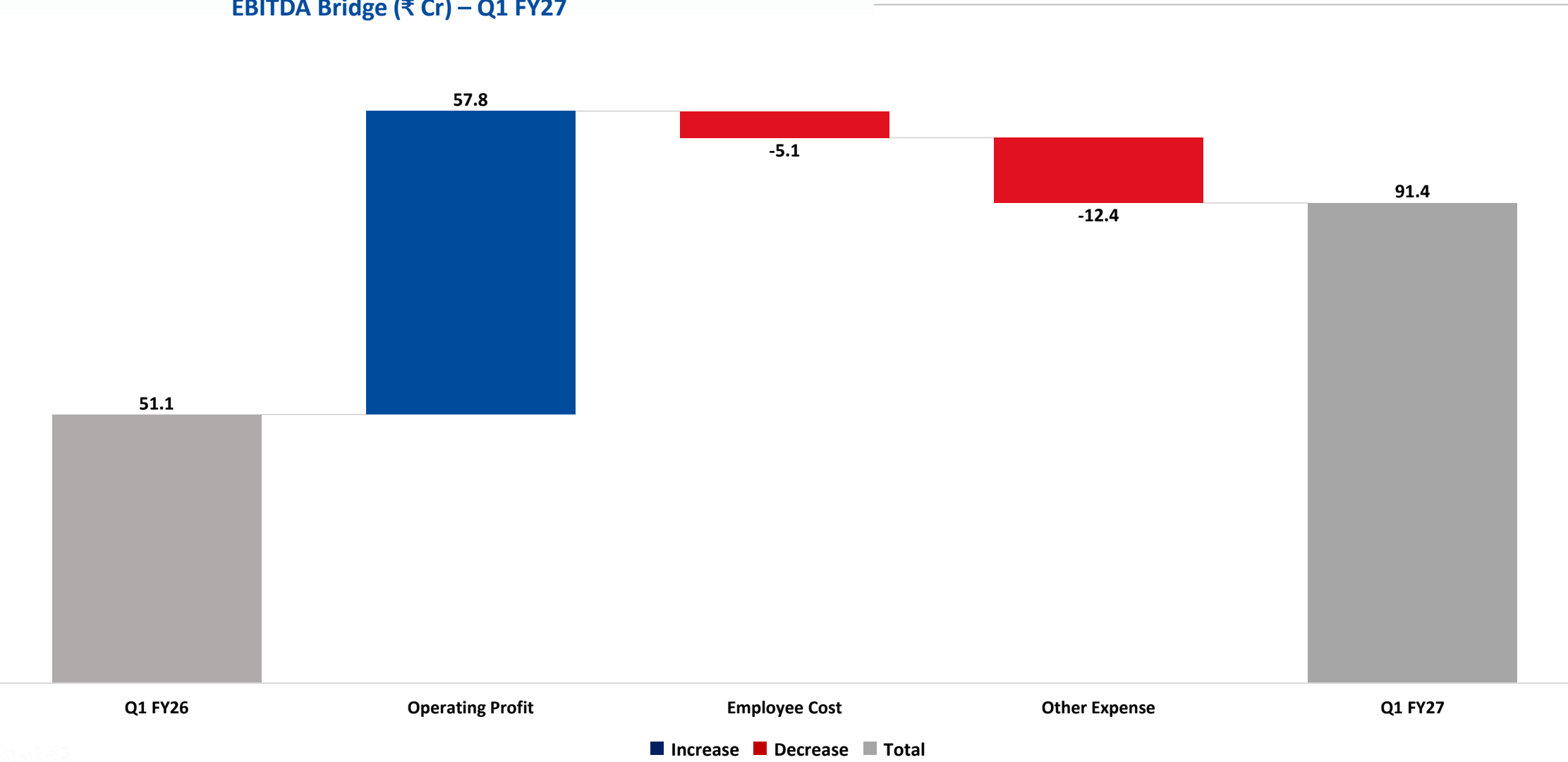
Synthetic EBIT (₹ Crs.)





Quarterly Consolidated Performance Trend – Q1 FY27

EBITDA Bridge (₹ Cr) – Q1 FY27





Standalone Profit & Loss Statement



Particulars (Rs. Crs.)	Q1 FY27	Q1 FY26	Y-o-Y	Q4 FY26	Q-o-Q
Revenue	588.9	505.2	16.6%	479.4	22.8%
Raw Material	303.4	277.3	9.4%	249.9	21.4%
Gross Profit	285.4	227.9	25.3%	229.5	24.4%
Gross Profit Margin	48.5%	45.1%	336 bps	47.9%	60 bps
Employee Expenses	42.6	37.4	13.7%	36.0	18.3%
Other Expenses	154.6	139.0	11.2%	141.9	9.0%
EBITDA	88.2	51.4	71.6%	51.6	70.9%
EBITDA Margin (%)	15.0%	10.2%	480 bps	10.8%	421 bps
Other Income	2.0	1.7	18.9%	1.7	19.3%
Depreciation	16.7	15.9	4.7%	16.6	0.2%
EBIT	73.5	37.2	97.8%	36.7	100.6%
EBIT Margin (%)	12.5%	7.4%	513 bps	7.6%	484 bps
Finance Cost	5.8	8.9	-34.6%	7.5	-22.5%
Exceptional Items	-	36.7		23.0	
Profit Before Tax	67.7	65.0	4.2%	52.1	30.0%
Tax	17.7	12.6	40.2%	11.2	58.2%
Profit After Tax	50.0	52.4	-4.5%	40.9	22.2%
PAT After Tax Margin(%)	8.5%	10.4%	-187 bps	8.5%	-4 bps
EPS	5.79	6.06	-4.5%	4.74	22.2%





Consolidated Profit & Loss Statement

Particulars (Rs. Crs.)	Q1FY27	Q1FY26	Y-o-Y	Q4FY26	Q-o-Q
Revenue	590.1	505.5	16.7%	479.8	23.0%
Raw Material	304.1	277.3	9.7%	250.5	21.4%
Gross Profit	286.0	228.2	25.3%	229.3	24.7%
Gross Profit Margin	48.5%	45.1%	332 bps	47.8%	67 bps
Employee Expenses	42.62	37.5	13.7%	36.0	18.3%
Other Expenses	152.0	139.6	8.9%	142.4	6.7%
EBITDA	91.4	51.1	78.7%	50.9	79.6%
EBITDA Margin (%)	15.5%	10.1%	537 bps	10.6%	488 bps
Other Income	1.8	1.5	17.9%	1.5	20.6%
Depreciation	16.7	16.0	4.5%	16.7	0.0%
EBIT	76.4	36.6	108.6%	35.6	114.4%
EBIT Margin (%)	13.0%	7.2%	570 bps	7.4%	552 bps
Finance Cost	5.8	8.9	-34.8%	7.5	-22.5%
Exceptional Items	0.0	36.7		23.0	
Profit Before Tax	70.6	64.5	9.5%	51.1	38.2%
Tax	17.9	12.3	45.5%	11.1	61.9%
Profit After Tax	52.7	52.1	1.0%	40.0	31.6%
PAT After Tax Margin(%)	8.9%	10.3%	-139 bps	8.3%	59 bps
EPS	6.10	6.03	1.2%	4.63	31.7%





Annexure

05



Board of Directors

Diverse expertise supporting long-term strategy and oversight



Shri. Dr. G. Vivek Venkatswamy
Chairman

- An MBBS graduate from Osmania University Dr. G Vivek Venkatswamy, is a first-generation entrepreneur has started Visaka Industries Limited in the year 1981.
- He is currently Member of Legislative Assembly and minister for Labour, Employment, Training and Factories, Mines and Geology in the Telangana Government



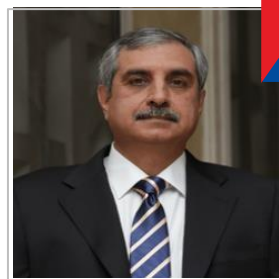
Smt. G. Saroja Vivekanand
Managing Director

- Mrs. G. Saroja Vivekanand is a promoter and Managing Director of Visaka Industries. A graduate in Arts, she joined the Board in 2003 and became Managing Director in 2009.
- In 2023, she was conferred a Doctoral Degree by the University of Central America in recognition of her contributions to the upliftment of marginalized communities and Dr. B. R. Ambedkar institutes.



Shri. G. Appender Babu
Independent Director

- Shri Gogineni Appender (Non-Executive Director) is an industrialist, with 35 years off experience in manufacturing corrugated and other packing materials. He has done BE, Mechanical from Bangalore University
- He was also a member of the Federation of Telangana and AP Chamber of Commerce and Industry for a period of 2 years in the past



Shri. Gusti J. Noria
Independent Director

- He has been on the company's board since 2000. He has varied experience in manufacturing, marketing, and export of artificial jewellery
- He is the Managing Director of Normak Fashions Ltd the manufacturers of Estelle brand of artificial jewellery



Shri. Pravin Chelluri
Independent Director

- 15+ years of corporate finance experience, with expertise in M&A, ECM, PE and strategic advisory.
- Managed transactions exceeding USD 20 billion in aggregate value.



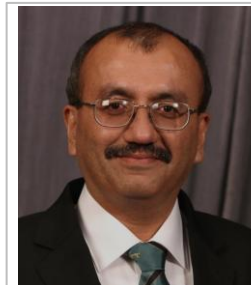
Shri. G. Vamsi Krishna
Joint Managing Director

- He holds a Science degree from Purdue University, USA and joined Visaka Industries as a Management Trainee in 2010 and later became Chief Business Strategist, playing a key role in building the V-Next business.
- He was appointed Joint Managing Director in 2017 and currently serves as a Member of Parliament (Lok Sabha).



Smt. Vanitha Datla
Independent Director

- She is a qualified chartered financial analyst and occupied various prestigious positions like Director on the Board of listed and unlisted companies, Chairperson of various committees of the Board.



Shri Sanjay Vijay Singh Jesrani
Independent Director

- He is a fellow member of ICAI and Founder & CEO, Go North Ventures, focused on angel investments and startup mentoring.
- Former CEO, Hitachi Consulting India and CFO, Sierra Atlantic India.





Awards & Recognition

Recognised for business performance, management and industrial excellence



Best Management Award for 2023 by Telangana State Government



Achieved 24th position in BW Businessworld India's Most Sustainable Companies, 2021-22



The Company was awarded the Most Trusted Brands Award 2021 by CNBC TV18 in 2020-21



Silver Winner Spotlight awards by LACP Under Category Annual Report for 2011-12



Awareness Centre of Environment World Environment Day 2006



AP Distinguished Industrial Award from Exhibition Society in 2003



The Exhibition Society AP Distinguished Industrialist Award 2003 (Large)



All India Manufacturers' Association Best Performance in Large and Medium Scale, 2001



Man of the Millennium award 2000



Council for Industrial Development & Trade Industrial Promotion Gold Medal Award 1990



Productivity award from the Andhra Pradesh Federation of Chamber of Commerce in 1987.



FAPCCI The Best Industrial Productivity Effort in the State 1987 (Large)



Best Management Award from the Government of Andhra Pradesh in 1987

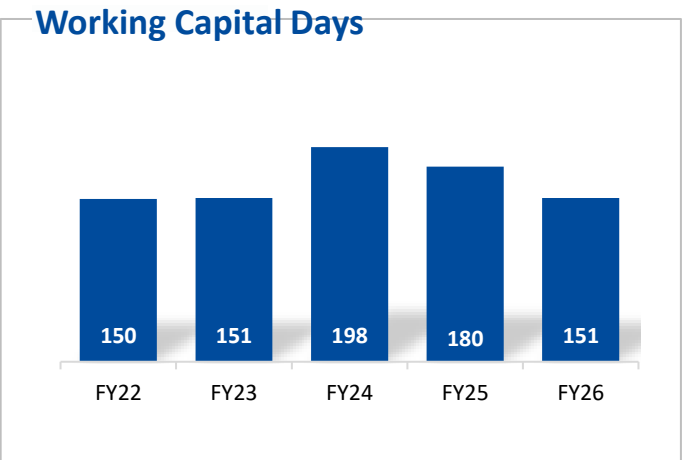
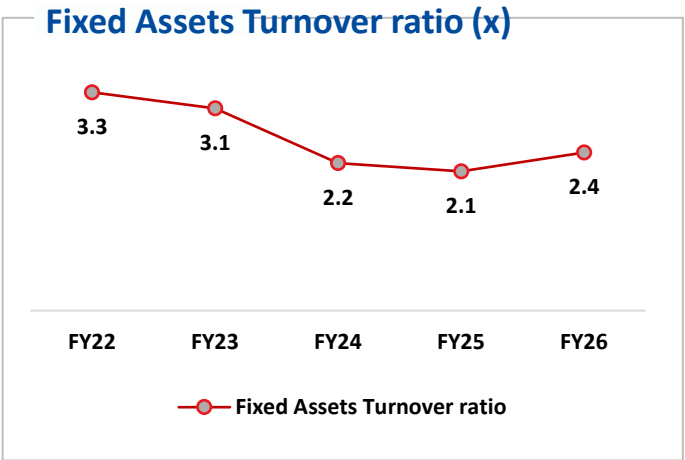
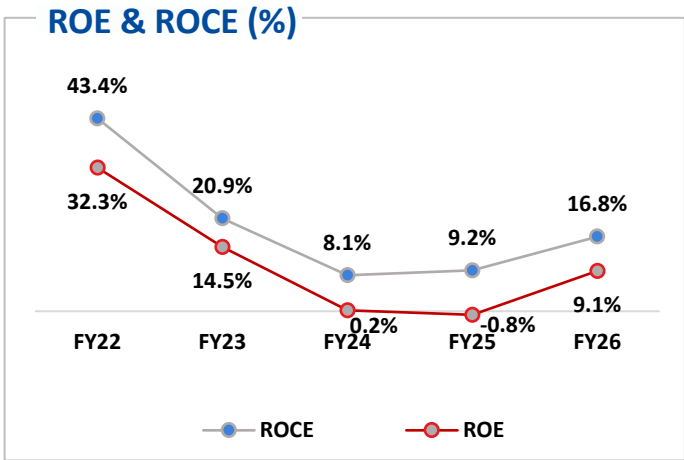
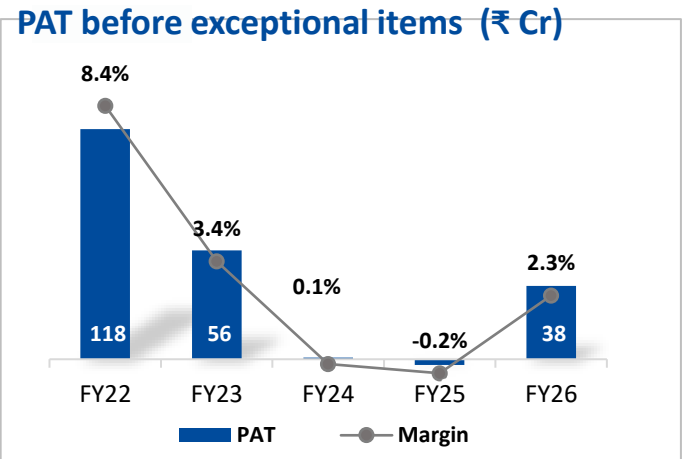
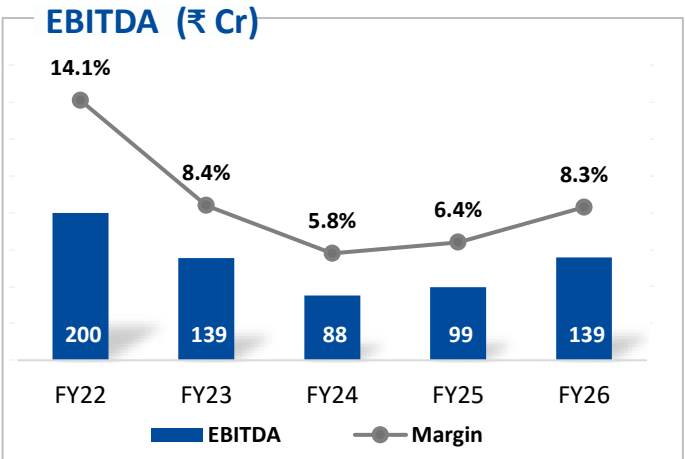
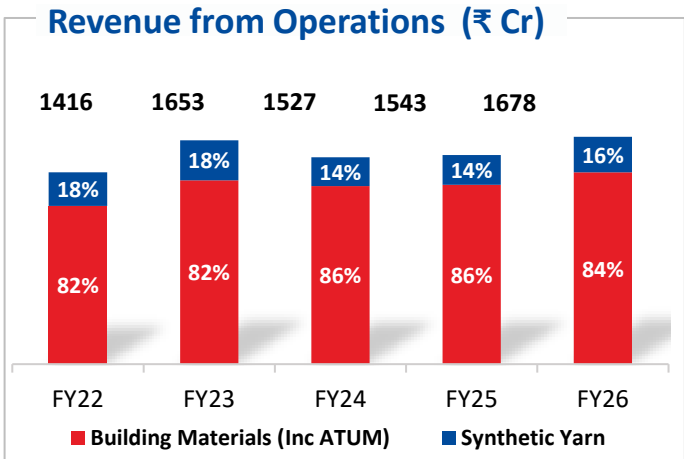


Award from Council for Industrial Development in 1985





Consolidated Annual Performance





Consolidated Profit & Loss Statement

Particulars (Rs. Crs.)	FY25	FY26
Revenue	1,543	1,678
Raw Material	845	882
Gross Profit	698	796
Gross Profit Margin	45.2%	47.5%
Employee Expenses	136	143
Other Expenses	463	513
EBITDA	99	139
EBITDA Margin (%)	6.41%	8.31%
Other Income	8	6
Depreciation	65	65
EBIT	42	80
EBIT Margin (%)	2.75%	4.79%
Finance Cost	44	33
Exceptional Items	-	60
Profit Before Tax	(2)	107
Tax	1	22
Profit After Tax	(3)	85
PAT After Tax Margin(%)	-0.20%	5.09%
EPS	(0.35)	9.88



Consolidated Balance Sheet

Assets (Rs. Crs.)	FY25	FY26
Non-current assets	759	723
Property Plant & Equipment	718	684
Right to use of assets	0	0
Intangible Assets	0	0
Capital Work in Progress	11	7
Financial Assets		
(i) Trade Receivables	1	1
(ii) Others Non-Current Financial Asset	1	1
Other Non-Current Assets	27	30
Current Assets	664	626
Inventories	365	352
Financial Assets		
(i) Trade receivables	188	163
(ii) Cash and Cash Equivalents	16	24
(iii) Bank Balances other than above	4	3
(iv) Loans	7	0
(v) Other Current Financial Assets	4	13
Other Current Assets	74	70
Assets classified as held for sale	2	0
Current Tax Assets (Net)	3	0
Total Assets	1423	1349

Liabilities (Rs. Crs.)	FY25	FY26
Total Equity	745	827
Share capital	17	17
Other Equity	727	810
Non Controlling Interest	0	0
Non-Current liabilities	182	129
Financial Liabilities		
(i) Borrowings	168	116
Lease Liabilities	0	0
Deferred Tax liabilities (Net)	14	14
Provisions	0	0
Other financial Liabilities	0	0
Current liabilities	496	393
Financial Liabilities		
(i) Borrowings	311	187
(ii) Trade payables	84	89
(iii) Other Financial Liabilities	50	51
Lease Liabilities	0	0
Other current liabilities	43	55
Provisions	9	6
Current Tax Liabilities	0.0	6
Total Equity and Liabilities	1423	1349



Consolidated Cashflow Statement

Particulars (Rs. Crs.)	FY25	FY26
Net Profit For The Year	-3	85
Adjustments for: Non-Cash Items / Other Investment or Financial Items	105	66
Operating profit before working capital changes	102	151
Changes in working capital	11	47
Cash generated from Operations	113	197
Direct taxes paid (net of refund)	1	-14
Net Cash from Operating Activities	114	183
Net Cash from Investing Activities	-33	35
Net Cash from Financing Activities	-100	-210
Net Increase/Decrease in Cash and Cash equivalents	-19	8
Add: Cash & Cash equivalents at the beginning of the period	35	16
Cash & Cash equivalents at the end of the period	16	24



Thank You



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