Date: 07-08-2026

To,
The General Manager,
BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai- 400 001.

Subject: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) for allotment of 12,62,131 Equity Shares and 8,32,177 Equity Warrants issued on preferential basis for cash consideration at an issue price of ₹ 721/- per share.

BSE Scrip Code: 544310
Reference: ISIN- INE00GK01023

Dear Sir/Ma’am,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that, pursuant to the Special Resolution passed by the Members of the Company at the Extra-ordinary General Meeting held on July 15, 2026 and in accordance with the in-principle approval granted by BSE Limited vide its letter dated July 31, 2026, the Board of Directors of M/s Yash Highvoltage Limited ("the Company"), by way of resolution passed by circulation on August 6, 2026, has, inter alia, approved :

1. Allotment of 12,62,131 (Twelve Lakhs Sixty-Two Thousand One Hundred and Thirty-One) Equity Shares of face value ₹ 5 each (“Equity Shares”) for cash, at a price of ₹ 721 (Indian Rupees Seven Hundred and Twenty-One Only) per Equity Share, including a premium of ₹ 716 (Rupees Seven Hundred Sixteen Only) **(“Issue Price”)** by way of Preferential issue to certain identified persons belonging to the non-promoter category **("Proposed Allottees")** as mentioned in **Annexure – B** in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (‘SEBI ICDR Regulations’) and the provisions of the Companies Act, 2013 and rules made there under.

2. Allotment of 8,32,177 (Eight Lakhs Thirty-Two Thousand One Hundred and Seventy-Seven) Equity Warrants each convertible into, or exchangeable for, 1 fully paid-up Equity Share of the Company of face value of ₹ 5/- each (‘Equity Warrants’) at a price of ₹ 721/- including premium of ₹ 716/- (Rupees Seven Hundred Sixteen Only) **(“Issue Price”)** by way of Preferential issue to a certain identified person belonging to the non-promoter category **("Proposed Allottees")** as mentioned in **Annexure – B** in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (‘SEBI ICDR Regulations’) and the provisions of the Companies Act, 2013 and rules made there under.

Further, each Warrant, so allotted, is convertible into or exchangeable for one fully paid-up Equity Share of the Company having face value of ₹ 05/- each within 18 months from the date of allotment of Warrants, in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of ₹ 721 per Warrant, being 75% of the issue price per Warrant by the allottees pursuant to exercise of conversion option against each such Warrant.

The Disclosure pursuant to Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026I dated January 30, 2026, is enclosed herewith as **Annexure - A**.

The Company will be making an application to the stock exchanges for listing and trading approval for the above-mentioned Equity Shares in due course.

We request you to kindly take the aforesaid information on record.

For Yash Highvoltage Limited

BHOOMI
K TALATI

Digitally signed by BHOOMI K TALATI
DN: c=IN, postalCode=390007, st=GUJARAT, street=D7 SHANTI PARK SOCIETY VASNA ROADVADODARABESIDE TRIBHOVAN PARK 390007, l=VADODARA, o=Personal, title=2175, serialNumber=76aa23bc07400089100f9d53346bfd3beffb2c6848cbd667fca023087cb209a5, pseudonym=e2864d9f5e6653692dd65b77f0d83baf, 2.5.4.20=94c571fba49c2d5968117d5e3cec467a4a283fd397635feab8ccbacbb691654c, email=CSBHOOMITALATI@GMAIL.COM, cn=BHOOMI K TALATI
Date: 2026.08.07 14:13:20 +05'30'

Bhoomi Talati
Company Secretary and Compliance Officer
Membership No: FCS 12828
Address: 84/1B, P.O. Khakhariya, Halol-Savli Road,
Vadodara- 391510, Gujarat

Place: Vadodara
Date: 07-08-2026

YASH HIGHVOLTAGE

Annexure A

THE DETAILS AS REQUIRED UNDER REGULATION 30 OF SEBI LISTING REGULATIONS READ WITH SCHEDULE III THERETO AND THE SEBI MASTER CIRCULAR NO. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026I DATED JANUARY 30, 2026, ARE AS UNDER:

Sr. No.	Particulars	Details
a.	**Type of securities proposed to be issued (viz. equity shares, convertibles etc.)**	Equity Shares and Equity Warrants
b.	**Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)**	Preferential Allotment on Private Placement basis
c.	**Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)**	12,62,131 (Twelve Lakhs Sixty-Two Thousand One Hundred and Thirty-One only) Equity Shares and 8,32,177 (Eight Lakhs Thirty-Two Thousand One Hundred and Seventy-Seven only) Equity Warrants at an issue price of ₹ 721 (Rupees Seven Hundred Twenty-One only) each [including a premium of ₹ 716 (Rupees Seven Hundred Sixteen Only)] per Equity share and Equity warrant, aggregating to ₹ 150,99,96,068 (Rupees One Hundred and Fifty Crores Ninety-Nine Lakhs Ninety-Six Thousand and Sixty-Eight Only) to the proposed allottees.
d.	**In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):**	
i.	**Names of the Investors;**	There are total 12 investors investing for equity shares and 1 for equity warrants as detailed in **Annexure B.**
ii.	**post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;**	Outcome of the subscription: ₹ 1,05,99,96,355.25 /- Issue Price: ₹ 721/- Allotted Price: ₹ 721/- No. of Investors: 13
iii.	**in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument**	25% of the Consideration of the Warrant would be payable at the time of application and the balance would be payable on or before the time of conversion of the Warrants into Equity Shares. Each Warrant is convertible into 1 Equity Share, and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.

Annexure B

Details of the Proposed Allottees:

Sr. No.	Name and details of the proposed allottees	Category ('Promoter/Promoter Group'/ 'Non Promoter') and Status of the Proposed Allottees	Type of Security	Number of Equity Shares to be allotted @ Rs. 721 per equity share	Number of Equity Warrants @ Rs. 721 per equity warrant	Outcome of the subscription of Equity Shares/ Investment amount (in ₹)	Outcome of the subscription Equity Warrants/ Investment amount (in ₹)
1	Malabar India Fund Limited	Non-Promoter Foreign Portfolio Investor – Category I	Equity Warrants	0	8,32,177	0	14,99,99,904.25
2	ValueQuest India G.I.F.T Fund	Non-Promoter Foreign Portfolio Investor – Category I	Equity shares	4,02,219	0	28,99,99,899	0
3	Whiteoak Capital India Opportunities Fund	Non-Promoter Alternate Equity Fund- Category II	Equity shares	3,25,936	0	23,49,99,856	0
4	Motilal Oswal Financial Services Limited	Non-Promoter Body Corporate	Equity shares	2,08,044	0	14,99,99,724	0
5	Whiteoak Capital Equity Fund	Non-Promoter Alternate Equity Fund – Category III	Equity shares	76,282	0	5,49,99,322	0
6	Calliope Capital Advisors LLP	Non-Promoter Body Corporate	Equity shares	69,348	0	4,99,99,908	0

7	Ashika Global Finance Private Limited	Non-Promoter Body Corporate	Equity shares	27,739	0	1,99,99,819	0
8	Anantroop Financial Advisory Services Private Limited	Non-Promoter Body Corporate	Equity shares	13,869	0	99,99,549	0
9	Umang Mahendra Shah	Non-Promoter Individual	Equity shares	69,348	0	4,99,99,908	0
10	Jignesh Vijay Shah	Non-Promoter Individual	Equity shares	27,739	0	1,99,99,819	0
11	Ramita Jain Nevatia	Non-Promoter Individual	Equity shares	27,739	0	1,99,99,819	0
12	Anuj Arora	Non-Promoter Individual	Equity shares	6,934	0	49,99,414	0
13	Bharvi Dharamsi Chandan	Non-Promoter Individual	Equity shares	6,934	0	49,99,414	0
			TOTAL	**12,62,131**	**8,32,177**	**90,99,96,451**	**14,99,99,904.25**