ACE SOFTWARE EXPORTS LIMITED
CIN: L62011GJ1994PLC022781
609 to 619, 6th Floor, Solitaire Connect, Nr. Gallops Motors, Makarba, S.G. Highway, Ahmedabad-380051
Phone No: +91-9023038718 | Website: www.acesoftex.com | Email: investorinfo@acesoftex.com

August 13, 2026

To,
The Manager
Department of Corporate Services,
BSE Limited
25th Floor, P.J. Towers,
Dalal Street Fort,
Mumbai- 400001, Maharashtra

BSE Code: 531525/890230

Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations")

Ref: Acquisition of Remaining Equity Shares of Ace Infoworld Private Limited, Subsidiary of the Company

Dear Sir/Ma'am

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time, we would like to inform that the Ace Software Exports Limited ("Company") has successfully completed the acquisition of the remaining 8,900 equity shares, representing 1.38% of the fully diluted equity share capital of Ace Infoworld Private Limited, for a total consideration of ₹8,02,246/- (Rupees Eight Lakh Two Thousand Two Hundred Forty-Six Only). As a result, Ace Infoworld Private Limited has now become wholly-owned subsidiary of the Company.

The details required under the SEBI Listing Regulations read with the SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as **Annexure-A** to this letter.

The aforementioned information shall also be available on the Company's website www.acesoftex.com.

This is for your Information and record.

Thanking You,

Yours Faithfully,

For, Ace Software Exports Limited
MANSI SACHIN PATEL
Digitally signed by MANSI SACHIN PATEL
Date: 2026.08.13 22:31:29 +05'30'

Mansi Patel
Company Secretary & Compliance Officer

Encl. As above

Annexure-A

Disclosure under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Sr. No	Particulars	Details
1	**The name of the target entity, details in brief such as size, turnover etc.;** **Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)**	Ace Infoworld Private Limited, a company incorporated in the year 1996 under the Companies Act, 1956 bearing CIN U72200GJ1996PTC061333 and having its registered office at 801, Everest Commercial Complex, Opp. Shastri Maidan, Rajkot, Gujarat, India -360001. The turnover (i.e., Revenue from Operation) of Ace Infoworld Private Limited for the last two financial years are as under: - Financial year 2025-26 – 19 Lakhs Financial year 2024-25 – 0.21 Lakhs The entity is engaged in the business of designing and developing systems and application software, data processing and software consultancy, and providing information technology and management consultancy services. Its business also includes development of information and communication technology solutions, software and hardware, along with related research, development and intellectual property activities.
2	**Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";**	Certain promoters/directors of the Company have an interest in the Target Company by virtue of their existing shareholding therein.
3	**The industry to which the entity being acquired belongs;**	Information Technology (IT) and Software Services industry.
4	**The objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the Company)**	The acquisition is intended to consolidate the Company's existing holding and acquire complete ownership and control of the entity. The acquisition is in line with the Company's existing IT and software business.
5	**The brief details of any governmental or regulatory approvals required for the acquisition;**	Not Applicable
6	**The indicative time period for completion of the acquisition of shares**	The acquisition has been completed on August 13, 2026, upon payment of the consideration for the acquisition of the shares.
7	**The nature of consideration – whether cash consideration or share swap and details of the same**	Cash Consideration

8	**The cost of acquisition or the price at which the shares are acquired;**	Consideration of ₹ 8,02,246/- (Rupees Eight Lakh Two Thousand Two Hundred Forty-Six Only) has been paid for acquiring 8,900 equity shares of Ace Infoworld Private Limited.
9	**The percentage of shareholding / control acquired and / or number of shares acquired;**	The Company has acquired the remaining 1.38% stake in Ace Infoworld Private Limited, thereby owning 100% of the stake in Ace Infoworld Private Limited and making it a wholly owned subsidiary of the Company. The payment of ₹8,02,246/- was completed on August 13, 2026.