BIZOTIC
COMMERCIAL LIMITED

BIZOTIC COMMERCIAL LIMITED
CIN: L74999GJ2016PLC094934
Registered office: 15 Ashwamegh Warehouses, Ujala Circle, Sarkhej, Ahmedabad, Gujarat, India, 382210

Date: 10th September, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir/ Ma'am,

Sub.: Outcome of Board Meeting held today i.e., Thursday, 10th September, 2026
Scrip Id: BIZOTIC; Code: 543926; ISIN: INE0OJ401014

Pursuant to the Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company, at its meeting held today i.e., Thursday, 10th September, 2026, at the Registered office of the Company situated at 15 Ashwamegh Warehouses, Ujala Circle, Sarkhej, Ahmedabad, Dascroi, Gujarat, India – 382 210, which commenced at 04:00 P.M. and concluded at 05:55 P.M. inter-alia considered and approved the following businesses:

1. Raising of funds through the issue of up to 1,36,08,000 (One Crore Thirty-Six Lakhs Eight Thousand) Warrants (hereinafter referred to as **"Convertible Warrants"**), each convertible into one Equity Share of the Company having a face value of Rs. 10.00/- (Rupees Ten Only) each, to person(s)/entity(ies) belonging to the "Promoter and Promoter Group" and "Non-Promoter Category, on a preferential basis, in one or more tranches, subject to necessary shareholders' and other applicable approvals."

   Other requisite details/disclosures regarding the issuance of securities under Regulation 30 of SEBI (LODR) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023, are enclosed herewith as ***Annexure – A.***

2. The decision to hold Extra-Ordinary General Meeting ("EGM") of the Company for approval of shareholders along with Notice of EGM and other relevant documents shall be submitted in due course.

Kindly take the same on your record and oblige us.

Thanking You.

For, Bizotic Commercial Limited

SANJAY MAHAVIRPRASAD GUPTA
Digitally signed by SANJAY MAHAVIRPRASAD GUPTA
Date: 2026.09.10 17:56:19 +05'30'

Sanjay Mahavirprasad Gupta
Managing Director
DIN: 07610448

bizoticcommercialindia@gmail.com www.bizoticgroup.com +91 79849 71501

Annexure – A

Sr. No.	Particulars	Details (Agenda No. 1)
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Warrants convertible into equal number of Equity Shares.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment to person(s)/ entity(ies) belonging to "Promoter and Promoter Group" and "Non-Promoter" category.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of up to 1,36,08,000 (One Crore Thirty-Six Lakhs Eight Thousand) Warrants (hereinafter referred to as **"Convertible Warrants"**), each convertible into one Equity Share of the Company having a face value of Rs. 10.00/- (Rupees Ten Only) each
4.	Name of Investors	As per **Annexure – A(I)**
5.	Post allotment of securities - outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	As per **Annexure – A(II)**
6.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Warrant shall be convertible into equal number equity shares within a maximum tenure of 18 months from the date of allotment of the warrants. As per SEBI (ICDR) Regulations, 2018, 25% of the total issue price shall be payable up-front and the balance 75% shall be paid at the time of allotment of the Equity Shares pursuant to exercise of option to convert the warrants into equity shares. In case the balance payment is not received within the maximum tenure of the warrants; the amount paid on the warrants shall get lapsed.

Annexure - A(I)

Sr. No.	Name of Investor	Category of Allottee(s)	Maximum Number of convertible warrants to be issued and allotted
1.	Bizotic Dynamics Private Limited	Promoter Group	25,44,000
2.	Bizotic India Private Limited	Promoter Group	33,48,000
3.	Bizotic Industries Private Limited	Promoter Group	43,20,000
4.	Deepak Jain & Sons HUF	Non-Promoter	7,99,200
5.	I D G Constructions Private Limited	Non-Promoter	99,600
6.	S G Import Export Company	Non-Promoter	99,600
7.	Meena Vinod Surana	Non-Promoter	74,400
8.	Aayush Beri	Non-Promoter	74,400
9.	Thakor Dhavalji Bhalaji	Non-Promoter	74,400
10.	Braso India Private Limited	Non-Promoter	10,90,800
11.	Finora Venture Private Limited	Non-Promoter	6,06,000
12.	Ikshvaku Clothing Private Limited	Non-Promoter	4,77,600
		Total	**1,36,08,000**

Annexure - A(II)

Sr. No.	Name	Pre-preferential issue of warrants		Number of Equity Shares proposed to be issued	*Post-Preferential Issue of Warrants	
		No. of Equity Shares held	% held		No. of Equity Shares held	% held
1.	Bizotic Dynamics Private Limited	12,00,000	2.07	25,44,000	37,44,000	5.24
2.	Bizotic India Private Limited	13,92,000	2.41	33,48,000	47,40,000	6.63
3.	Bizotic Industries Private Limited	20,64,000	3.57	43,20,000	63,84,000	8.93
4.	Deepak Jain & Sons HUF	0	0.00	7,99,200	7,99,200	1.12
5.	I D G Constructions Private Limited	0	0.00	99,600	99,600	0.14
6.	S G Import Export Company	0	0.00	99,600	99,600	0.14
7.	Meena Vinod Surana	0	0.00	74,400	74,400	0.10
8.	Aayush Beri	0	0.00	74,400	74,400	0.10
9.	Thakor Dhavalji Bhalaji	0	0.00	74,400	74,400	0.10
10.	Braso India Private Limited	0	0.00	10,90,800	10,90,800	1.53
11.	Finora Venture Private Limited	0	0.00	6,06,000	6,06,000	0.85
12.	Ikshvaku Clothing Private Limited	0	0.00	4,77,600	4,77,600	0.67
	Total	**46,56,000**	**8.05**	**1,36,08,000**	**1,82,64,000**	**25.55**