Date: 8th August 2026

BSE Limited,	National Stock Exchange of India Ltd.,
Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	Listing Department Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

Scrip Code: 540879 **Symbol: APOLLO** **ISIN: INE713T01028**

Subject: Updates – Tear Sheet of the Company.

Dear Sir/Madam,

Please find enclosed herewith a copy of the Tear Sheet of the Company.

This update is provided for the information to our stakeholders.

We request you to kindly take the above on record.

Thanking you,

Yours faithfully,
For Apollo Micro Systems Limited

BADDAM KARUNAKAR REDDY

Digitally signed by BADDAM KARUNAKAR REDDY
Date: 2026.08.08 15:17:56 +05'30'

Karunakar Reddy Baddam
Managing Director
DIN: 00790139

APOLLO MICRO SYSTEMS LTD

TEAR SHEET

FOUNDED	HEAD QUARTER	TICKER	Q1FY27 REVENUE	Order Book	Q1FY27 PAT
1985	Hyderabad	APOLLO	₹ 251 Cr	₹ 1704 Cr	₹ 25 Cr

Apollo Micro Systems Limited is a Hyderabad-based, publicly listed, multi-disciplinary Defence technology company and Tier-I Original Equipment Manufacturer (OEM), with end-to-end capabilities across the design, development, manufacture, integration and life-cycle support of advanced weapon systems and Defence platforms.

Our core competencies span Defence electronics, embedded systems, electronic warfare, electro-optic systems, guidance and control, seekers, Fuzing electronics, and complete weapon system integration.

As an established Tier-I supplier to DRDO, HAL, BEL and the Ministry of Defence, the Company is now additionally authorized under the Arms Act, 1959 to manufacture missile-class weapon systems, torpedoes, aerial bombs and loitering munitions reinforcing our position as a full-spectrum, sovereign-capable Defence manufacturer committed to the Atmanirbhar Bharat mission.

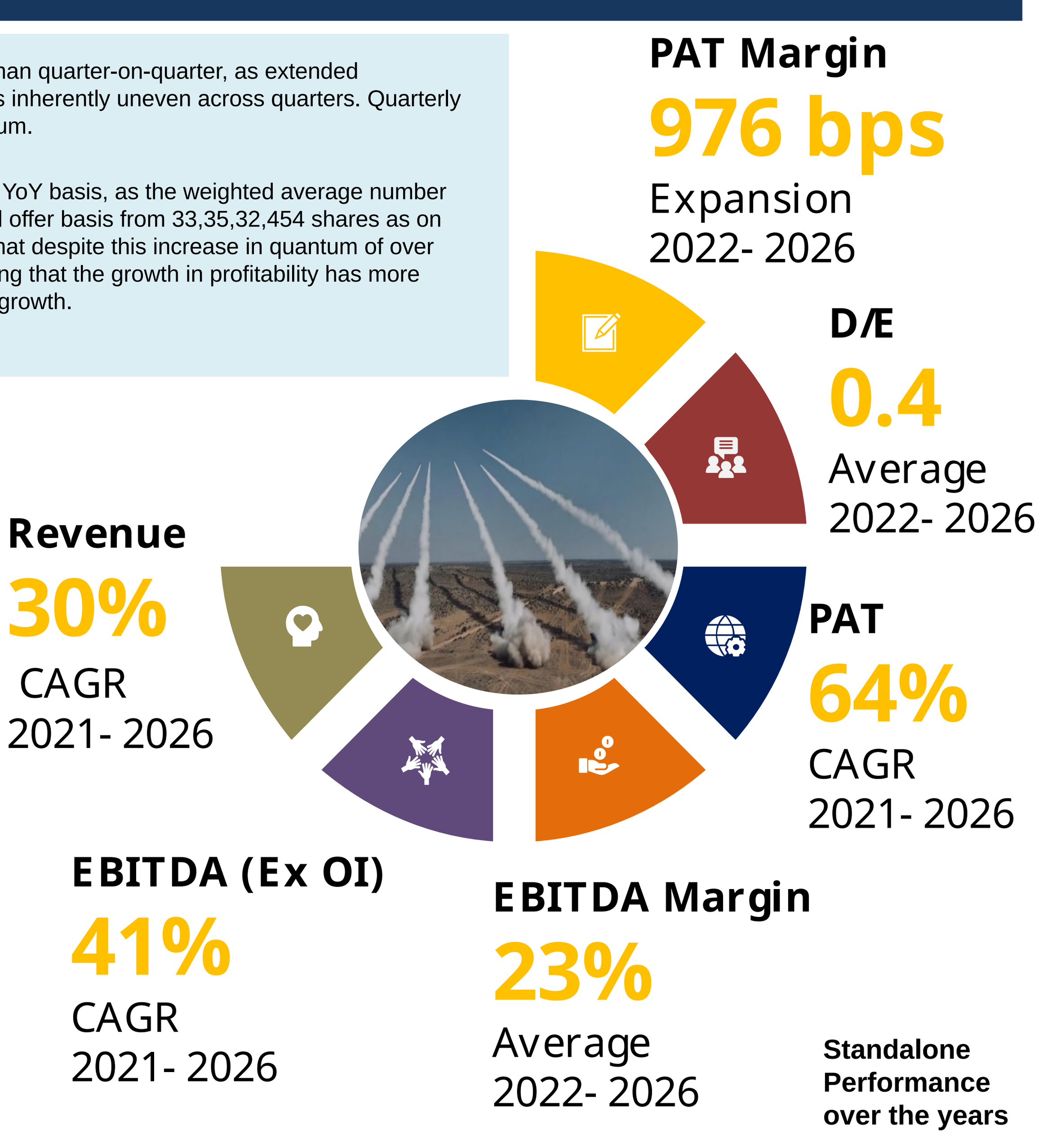
TIER -1 OEM WEAPON MANUFACTURER

PERFORMANCE HIGHLIGHTS

- Performance in the defence industry is best assessed on a year-on-year basis rather than quarter-on-quarter, as extended procurement cycles and milestone-linked execution result in revenue recognition that is inherently uneven across quarters. Quarterly variations, therefore, are not necessarily indicative of the underlying business momentum.
- The Earnings Per Share (EPS) for the quarter is not strictly comparable on a QoQ and YoY basis, as the weighted average number of equity shares outstanding increased following the allotment of shares on preferential offer basis from 33,35,32,454 shares as on 30 June 2025 to 37,15,99,512 shares as on 30 June 2026. It is noteworthy, however, that despite this increase in quantum of over 11% in the equity base, the EPS has improved over the corresponding periods, reflecting that the growth in profitability has more than outpaced the increase in share capital a clear indicator of accretive, earnings-led growth.

	YoY Consolidated Q1FY27	YoY Standalone Q1FY27
Revenue	▲ 88%	▲ 17%
EBITDA (Ex OI)	▲ 31%	▲ 18%
PBT	▲ 49%	▲ 46%
PAT	▲ 43%	▲ 43%

Highest Ever Quarter 1 Revenue Registered	₹ 156 Cr
Highest Ever Quarter 1 EBITDA* Achieved	₹ 48 Cr
Highest Ever Quarter 1 PAT Registered	₹ 28 Cr
Highest Ever Quarter 1 EBITDA and PAT Margins clocked	31% 18%



QUARTERLY ADVANCEMENT

01 Empanelled by the Indian Air Force (IAF) as a Prime Development Agency (DA) for the Indigenous Precision Range Extension Kit (IPREK) programme, under the Make-II (Industry Funded) category of India's Defence Acquisition Procedure 2020 (DAP-2020).

02 Awarded a Make-II Prototype Sanction Order (PSO) by the Indian Navy for the development of the SAVIOR-ASW the Semi-Submersible Autonomous Vessel for Intelligence, Operations and Reconnaissance.

03 Formal handing over of our indigenously designed and developed Safety & Detonation Device (SDD) to the Indian Navy.
100% Indigenous Content | Opportunities MRO and New Weapon and Missile Programmes | Significant Cost Reduction

04 Entered into a definitive share purchase agreement with Premier Explosives Ltd to acquire Promoter shares of 41.33% for approximately INR 1550 Crores in all cash deal.

VISION 2036

OUR VISION

*To grow as a **Global Original Equipment Manufacturer** over the next ten years with recognizable revenue streams across the **Land, Air and Sea** domains; increasing our presence in Indian markets and continuing to grow in global markets; delivering **valued products built with conviction**; and strengthening our Research & Development with the **latest and most futuristic technologies**.*

FOUR PILLARS OF OUR VISION

A GLOBAL OEM, MADE IN INDIA

Move from being a Tier-1 supplier of critical electronics to a recognized Global Original Equipment Manufacturer of defence platforms. Apollo's name will be on the platform, not only inside it.

REVENUE ACROSS LAND, AIR & SEA

Recognizable, diversified revenue streams across all three operational domains so that no single platform, no single programme, and no single customer defines the Apollo story.

INDIAN DEEPENING + GLOBAL GROWTH

Continue to deepen our presence in Indian defence procurement while growing meaningfully in global markets converting this year's first export order into a sustained international revenue stream.

CONVICTION + FUTURISTIC R&D

Valued products built with conviction backed by a research base continually strengthened with the latest and most futuristic technologies in RF, AI, Autonomy and Inertial Navigation.

INVESTOR RELATIONS AND CORPORATE COMMUNICATION

Email: investors.relations@apollo-micro.com
Tel: +91 72888 92228 | +91-40-27167000