**Date: August 05, 2026**

**To,**
**BSE Limited**
**Department of Corporate Services**
**25th Floor, P J Towers,**
**Dalal Street, Mumbai – 400001**

**BSE Scrip Code: 542934**

**Subject: Outcome of the meeting of Board of Directors pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In continuation to our letter date July 30, 2026 and pursuant to regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that Chandra Bhagat Pharma Limited ('the Company') at its meeting held today i.e., Wednesday, August 05, 2026, has considered and approved, inter alia, following agenda items:

1. Increase in the Authorised share capital of the Company from existing Rs. 8,50,00,000/- (Rupees Eight Crores Fifty Lakhs only) divided into 85,00,000 (Eighty-Five Lakhs) Equity Shares of Rs. 10/- (Rupees Ten only) each to Rs. 15,00,00,000/- (Rupees Fifteen Crore only) divided into 1,50,00,000 (One Crore Fifty Lakhs) Equity Shares of Rs. 10/- (Rupees Ten only) each by creation of additional Rs. 6,50,00,000/- (Rupees Six Crore Fifty Lakhs only) divided into 65,00,000 (Sixty-Five Lakhs) Equity shares of Rs. 10/- (Rupees Ten only) each subject to approval of shareholders in the ensuing general meeting of the Company;

2. Issue of up to 66,00,000 Convertible Warrants at an issue price of Rs. 44/- each including a premium of Rs. 34/- each to the promoters & non-promoters on preferential basis, subject to approval of shareholders in the ensuing general meeting of the Company;

3. Directors' Report of Company for the financial year ended on 31st March, 2026;

4. Notice of Annual General Meeting (AGM) of the Members of the Company scheduled to be held on Tuesday, September 01, 2026 at 04:00 P.M. at the Registered Office of the Company.

5. Appointment of M/s. Amit Dharmani & Associates, Company Secretaries as scrutiniser for scrutinising the voting and issuance of Scrutinizer Report to the Company.

**Regd. Office :** 323 - F, Bhagat Bhuvan, Dr. Ambedkar Road, Matunga (East), Mumbai - 400019, Maharashtra, India. CIN L24230MH2003PLC139534
Tel No. 022 - 24146154 Mobile No. 91+ 9930004507 Email : business@cbcpharma.com Website : www.cbcpharma.com

Chandra Bhagat Pharma Limited

The additional details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time read with SEBI Circular HO/49/14/14(7)2025-CFDPOD2/1/3762/2026 dated January 30, 2026 are enclosed as Annexure – I.

The Meeting of the Board of Directors of the Company commenced at 04:00 P.M. IST and concluded at 04:40 P.M. IST.

This is for your perusal and records.

Thanking you,

Your faithfully

**Chandra Bhagat Pharma Limited**

Hemant
Chandravada
n Bhagat

Digitally signed by Hemant Chandravadan Bhagat
DN: c=IN, o=Personal,
pseudonym=ecaxd5vym8solpgwbn7rqtk36902hi
zj,
2.5.4.20=e6d1665195a364de3e4a6d34849e2963e
e4328007620a353d43ed6dd05fc3317,
postalCode=400019, st=Maharashtra,
serialNumber=4fff7811e85808d253d5f66dd9a674
d20937ddab56c9632766e162562831a9c6,
cn=Hemant Chandravadan Bhagat
Date: 2026.08.05 17:37:20 +05'30'

**Hemant Chandravadan Bhagat**
**Managing Director**
**DIN: 00233530**

**ANNEXURE – I**

**Details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time read with SEBI Circular HO/49/14/14(7)2025-CFDPOD2/1/3762/2026 dated January 30, 2026 for Issue of Convertible Warrants on Preferential basis of Company:**

| S. No. | PARTICULARS | DETAILS |
|---|---|---|
| 1. | Type of securities proposed to be issued | Convertible Warrants |
| 2. | Type of issuance | Preferential Issue under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 |
| 3. | Total number of securities proposed to be issued | Convertible Warrants: 66,00,000 (Sixty-Six Lakh) (Detailed list of allottees is mentioned hereunder) |
| 4. | Total amount for which the securities will be issued | Convertible Warrants: Total amount is aggregating up to Rs. 29,04,00,000/-. |
| 5. | Post allotment of securities- outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors<br><br>In case of convertibles – intimation on conversion of securities or on the lapse of the tenure of the instrument | ➢ Issue price of the Convertible Warrants of Rs. 44/- (Rupees Forty-Four only) each including a premium of Rs. 34/- (Rupees Thirty-Four only). The issue price is not lower than the floor price determined in accordance with the Regulation 164 & 166A of Chapter V of SEBI ICDR Regulations.<br><br>Minimum 25% of the price of the Warrant would be payable upfront at the time of application and the balance 75% shall be payable at the time of conversion of the warrants into Equity Shares of the Company.<br><br>➢ Total number of Investors: 9 (Nine).<br><br>➢ Conversion ratio of each Convertible Warrant: 1:1<br><br>Each Warrant can be converted into 1 (One) Equity Share of the Company and conversion can be exercised at any time within a period of 18 months from the date of allotment of Warrants, in one or more tranches as the case may be and on such other terms and conditions |

| | | |
|---|---|---|
| | | as applicable. In case the investor fails to exercise the same within the stipulated period, the warrants shall lapse.<br><br>The issuance of upto 66,00,000 Convertible Warrants is subject to the approval of members by way of passing special resolution at the Annual General Meeting to be held on Tuesday, September 01, 2026. |

**LIST OF INVESTORS FOR CONVERTIBLE WARRANTS:**

| Sr. No. | Name of the Proposed Allottees | Pre-Holding Shares | No. of Convertible Warrants to be allotted | Current Status / Category | Proposed Status / Category |
|---|---|---|---|---|---|
| 1. | Hemant Chandravadan Bhagat | 26,78,296 | 5,00,000 | Promoter | Promoter |
| 2. | Chitra Hemant Bhagat | 12,33,192 | 5,00,000 | Promoter Group | Promoter Group |
| 3. | Pranav Hemant Bhagat | 7,61,792 | 10,00,000 | Promoter | Promoter |
| 4. | Prachi Pranav Bhagat | 4,03,600 | 9,50,000 | Promoter Group | Promoter Group |
| 5. | Mahesh C Bhagat | 1,20,000 | 7,00,000 | Promoter Group | Promoter Group |
| 6. | Jay Hemant Bhagat | 83,600 | 7,00,000 | Promoter Group | Promoter Group |
| 7. | Lopa Mahesh Bhagat | 8,000 | 6,50,000 | Promoter Group | Promoter Group |
| 8. | Samir Ramakant Dave | - | 8,00,000 | Non-promoter | Non-promoter |
| 9. | Chintan Vijay Makhecha | - | 8,00,000 | Non-promoter | Non-promoter |