

By E-filing

REF:TEIL:SE:

Date: October 9, 2026

BSE Limited P.J. Tower, Dalal Street, Fort, MUMBAI - 400 001	National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (E), MUMBAI - 400 051
STOCK CODE: 532356	STOCK CODE: TRIVENI

Sub: Material update in connection with the Composite Scheme of Arrangement amongst Triveni Engineering & Industries Ltd. (TEIL) and Sir Shadi Lal Enterprises Limited (SSEL) and Triveni Power Transmission Ltd (TPTL) and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme")

Ref: Observation letters No. NSE/LIST/46129 I dated August 11, 2025 and No. DCS/AMAL/NB/R37/3734/2025-26 dated August 07, 2025 ("Observation Letters"), issued by the National Stock Exchange of India Limited and BSE Limited (collectively the "Stock Exchanges"), respectively, received in relation to the Scheme

Dear Sir/Madam,

We wish to inform you that TPTL, vide its letter dated October 9, 2026, has informed the Company that it has received approval from BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE"), vide their respective letters dated October 8, 2026, for the listing and trading of its equity shares on BSE and NSE with effect from October 12, 2026. A copy of the aforesaid letter is enclosed herewith as **Annexure I**.

This disclosure is being made in respect of TPTL, pursuant to the requirement in the Observation Letters requiring TEIL to disclose material information about TPTL to the Stock Exchanges on a continuous basis, read with the provisions of Regulation 30 and Part A of Schedule III to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended till date), and the Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026.

Please take on record the above information.

Thanking You.

Yours faithfully,
For **Triveni Engineering & Industries Ltd.**

GEETA
BHALLA

Digitally signed by
GEETA BHALLA
Date: 2026.10.09
13:23:16 +05'30'

Geeta Bhalla
Group Vice President & Company Secretary
M. No: A 9475

Encl: As above

October 9, 2026

Triveni Engineering & Industries Limited,
8th Floor, Express Trade Towers
15-16, Sector 16A,
Noida- 201 301 (U.P.)

Sub:Material update in connection with the Composite Scheme of Arrangement amongst Triveni Engineering & Industries Ltd. (TEIL) and Sir Shadi Lal Enterprises Limited (SSEL) and Triveni Power Transmission Ltd (TPTL) and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme").

Dear Sir/ Madam,

This is to inform you that the Company has received listing and trading approvals from BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE"), vide their respective letters dated October 8, 2026. Accordingly, the equity shares of the Company shall be listed and admitted to dealings on BSE and NSE with effect from October 12, 2026, as per the details set out below:

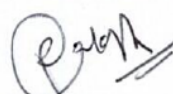
Name of the Stock Exchange	BSE and NSE
Type of Approval	Listing & Trading Approval
Security Type	Equity Shares
Number of Equity Shares Listed	10,47,54,338 fully paid-up equity shares of Re.2/- each
Date of Commencement of Trading	October 12, 2026
Scrip Code/Symbol	BSE: 544824, NSE: TRIVENIPT
ISIN	INE2WKE01011

The approval letters received from BSE and NSE are enclosed herewith.

Please take on record the above information.

Thanking You.

Yours faithfully,
For Triveni Power Transmission Limited


Rakesh Kumar Yadav
Company Secretary
M.No.A62974



Encl: As above

Copy to: NSDL, CDSL, RTA

DCS/AMAL/NB/269/2026-27

October 08, 2026

To,
Company Secretary,
Triveni Power Transmission Ltd
A-44, Hosiery Complex, Phase II Extension,
NEPZ Post Office, Noida,
Gautam Buddha Nagar – 201305,
Uttar Pradesh, India.

Dear Sir/Madam,

Sub: Listing of 10,47,54,338 Equity Shares of Rs. 2/- each of Triveni Power Transmission Ltd

We have pleasure in informing you that effective from October 12, 2026, the equity shares of Triveni Power Transmission Ltd are listed on the Exchange under Rule 19(2)(b) of SCRR, 1957, and Trading Members of the Exchange are permitted to do business in the equity shares of your Company. Please refer the Notice No. 20261008-43 dated October 08, 2026, issued in this regard to all the Market Participants of the Exchange for your information.

- The Company should make a note to quote the relevant code numbers allotted to its securities (as mentioned in the attached notice), while carrying out correspondence in future with the Exchange in respect of matters such as date(s) of closure of its register of members, record date, matters relating to dividend, bonus shares, rights issue, preferential offer, conversion of debentures into equity shares, etc.
- Corporate Compliance submission & various other filings by listed companies with BSE is available through online portal called as Listing Centre. The URL for this portal called as Listing Centre is <http://listing.bseindia.com>. The login Ids and password will be created and shared with the Compliance Officer of the company at the email id registered with us. For details, please refer to our notice no. 20130208-6 dated 08 Feb 2013 and Notice no. 20130729-25 dated 29 July 2013 available on our website and attached herewith.
- Further, post listing and trading of securities of the Company as a newly listed entity, the Company will have to comply with provisions with regard to financials of latest quarter, as applicable to any other listed entity.

Yours faithfully,



Nitinkumar Pujari
Assistant Vice President



Abhishek Kadlak
Deputy Manager

Ref: NSE/LIST/208

October 08, 2026

The Company Secretary
Triveni Power Transmission Limited
A-44, Hosiery Complex,
Phase II Extension, NEPZ Post Office, Noida,
Gautam Buddha Nagar – 201305, Uttar Pradesh

Kind Attn: Mr. Rakesh Kumar Yadav

Dear Sir,

Re.: Listing of Equity Shares of Rs. 2/- each of Triveni Power Transmission Limited

This is with reference to your application for the listing of equity shares of Triveni Power Transmission Limited on the Exchange. We are pleased to inform you that the equity shares of the Company shall be listed and admitted to dealings on the Exchange w.e.f. October 12, 2026, as per the details given below:

Sr. No.	Description of Securities	Symbol	No. of Securities	Mkt. Lot	Distinctive Numbers
1.	Equity shares of Rs. 2/- each allotted pursuant to Scheme of Arrangement	TRIVENIPT	104754338	1	1 to 104754338

You are requested to note that as per information provided by you, the lock in details are mentioned in Annexure I.

You are requested to mention the symbol and series in all future correspondence. All important information submitted by you pursuant to the various regulations of the Listing Regulations, 2015 shall be broadcast through our nationwide network to the trading members.

Please note that all reports, statements, intimations, documents, filings and/or any other information required to be filed by the listed entities under the respective SEBI Regulations/SEBI Circulars (as amended from time to time) shall be submitted by the Company only through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange. The Exchange has hosted the contact details of the Exchange officials along with the profiles handled on NEAPS portal at **Help>Contact Us**.

The National Stock Exchange of India (NSE) has launched the NEAPS mobile application.

The new App offers listed entities a convenient way to track and monitor submission status, access the compliance calendar and stay updated on your stock performance and Exchange-related developments.

The app can be downloaded from the App Store/ Play store and below is the QR code for the same



The login of the app is same as the existing NEAPS credentials and will be available for only those having neaps credentials.

In case of any queries or suggestion, kindly drop an email on takeover@nse.co.in with the email subject as Suggestion for NSE NEAPS Mobile APP.

If you require any further clarifications, we shall be glad to oblige.

**Yours faithfully,
For National Stock Exchange of India Limited**

**Snehal Mariappa
Manager**

P.S. Checklist of all the further issues is available on website of the Exchange at the following URL
<https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>

This Document is Digitally Signed

Annexure I**Triveni Power Transmission Limited**

No. of Equity Shares Fully Paid-up	Distinctive Nos.		Lock in upto
	From	To	
20950868	1	20950868	15-Oct-2029
10349132	20950869	31300000	15-Oct-2027
73454338	31300001	104754338	Free
104754338	Total		

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