



Federal-Mogul Goetze (India) Limited
A Tenneco Group Company
Corporate Office: Paras Twins Towers, 10th floor, Tower-B,
Sector-54, Golf Course Road, Gurgaon, Haryana, 122002
Tel.: (91-124) 4784530
Email: infoindia@tenneco.com

Date: 25th May 2026

1. Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400001
2. Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block,
Bandra-Kurla Complex
Bandra (East), Mumbai 400051

Subject: Intimation of outcome of the Board Meeting of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Ma'am,

Pursuant to the provisions of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 read with Schedule III ("Listing Obligations"), we wish to inform you that the Board of Directors of the Company at its meeting held on May 25, 2026, has inter-alia approved the following:

1. The Audited Standalone and Consolidated Financial Results of the Company along with the Auditor's Report thereon, for the quarter and financial year ended March 31, 2026, with unmodified opinion (**enclosed as an Annexure-A**).
2. Notice of the 71st Annual General Meeting of the Company, to be held on Tuesday, August 25, 2026 and Board Report for the Financial Year 2025-26.

The Board Meeting commenced at 6:50 P.M.(IST) and concluded at 8:50 P.M. (IST).

Request you to kindly take note of the above.

The above information is being made available on the Company's website at <https://www.federalmogulgoetzeindia.net/web/index.html>

Regards
Yours truly,
For Federal-Mogul Goetze (India) Limited

(Dr. Khalid Iqbal Khan)
Whole-time Director- Legal & Company Secretary
Membership No. F5993
Encl.: As above

Corporate Identification Number: L74899DL1954PLC002452
Regd. Office: 803, Best Sky Tower, Netaji Subhash Place, New Delhi, 110034
Tel.: (011-44788657)
www.federalmogulgoetzeindia.com

INDEPENDENT AUDITOR'S REPORT ON AUDIT OF ANNUAL STANDALONE FINANCIAL RESULTS AND REVIEW OF QUARTERLY FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF FEDERAL-MOGUL GOETZE (INDIA) LIMITED

Opinion and Conclusion

We have (a) audited the Standalone Financial Results for the year ended 31 March 2026 and (b) reviewed the Standalone Financial Results for the quarter ended 31 March 2026 (refer 'Other Matter' section below), which were subject to limited review by us, both included in the accompanying "Statement of Standalone Financial Results for the Quarter and Year Ended 31 March 2026 of **Federal-Mogul Goetze (India) Limited** (the "Company"), (the "Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "LODR Regulations").

(a) Opinion on Annual Standalone Financial Results

In our opinion and to the best of our information and according to the explanations given to us, the Standalone Financial Results for the year ended 31 March 2026:

- i. are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended; and
- ii. gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India of the net profit and other comprehensive income and other financial information of the Company for the year then ended.

(b) Conclusion on Unaudited Standalone Financial Results for the quarter ended 31 March 2026

With respect to the Standalone Financial Results for the quarter ended 31 March 2026, based on our review conducted as stated in paragraph (b) of Auditor's Responsibilities section below nothing has come to our attention that causes us to believe that the Standalone Financial Results for the quarter ended 31 March 2026, prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Basis for Opinion on the Audited Standalone Financial Results for the year ended 31 March 2026

We conducted our audit in accordance with the Standards on Auditing ("SA"s) specified under Section 143(10) of the Companies Act, 2013 (the "Act"). Our responsibilities under those Standards are further described in paragraph (a) of Auditor's Responsibilities section below. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (the "ICAI") together with the ethical requirements that are relevant to our audit of the Standalone Financial Results for the year ended 31 March 2026/ Regulation 33



March 2026 under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

Management's and Board of Directors' Responsibilities for the Statement

This Statement which includes the Standalone Financial Results is the responsibility of the Company's Board of Directors and has been approved by them for the issuance. The Standalone Financial Results for the year ended 31 March 2026 has been compiled from the related audited standalone financial statements. This responsibility includes the preparation and presentation of the Standalone Financial Results for the quarter and year ended 31 March 2026 that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the LODR Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Standalone Financial Results that give a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the Standalone Financial Results, the Board of Directors is responsible for assessing the Company's ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities

(a) Audit of the Standalone Financial Results for the year ended 31 March 2026

Our objectives are to obtain reasonable assurance about whether the Standalone Financial Results for the year ended 31 March 2026 as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Standalone Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Annual Standalone Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.



- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the LODR Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Annual Standalone Financial Results, including the disclosures, and whether the Annual Standalone Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the Annual Standalone Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Annual Standalone Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Annual Standalone Financial Results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

(b) Review of the Standalone Financial Results for the quarter ended 31 March 2026

We conducted our review of the Standalone Financial Results for the quarter ended 31 March 2026 in accordance with the Standard on Review Engagements ("SRE") 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the ICAI. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with SAs specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



Other Matter

The Statement includes the results for the Quarter ended 31 March 2026 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

Our report on the Statement is not modified in respect of this matter.

For Deloitte Haskins & Sells LLP
Chartered Accountants
(Firm's Registration No. 117366W/W-100018)



Akash Kumar Agarwal
Partner

(Membership No. 063092)
(UDIN: 26063092GBHBJY6040)

Place: Gurugram
Date: 25 May 2026



FEDERAL-MOGUL GOETZE (INDIA) LIMITED
 Regd Off: 803, Best Sky Tower, Netaji Subhash Place, New Delhi – 110034
 Corp off: 10th Floor, Paras Twin Towers, Tower B, Golf Course Road, Sector 54
 Gurugram-122002

Website: www.federalmogulgoetzeindia.net
 CIN:L74899DL1954PLC002452

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 Phone / Fax : +91 11 49057597 +91 124 4784530

Statement of standalone financial results for the quarter and year ended 31 March 2026

Amount in ₹ Lakhs except per share data

S.No	Particulars	Standalone				
		Quarter ended 31 March 2026 (Refer note 4)	Quarter ended 31 December 2025 (Unaudited)	Quarter ended 31 March 2025 (Refer note 4)	Year ended 31 March 2026 (Audited)	Year ended 31 March 2025 (Audited)
	Income					
I	Revenue from operations	48,101.44	48,647.98	45,305.36	192,411.94	176,928.88
II	Other income	1,715.80	1,375.07	1,402.06	6,582.33	5,665.64
III	Total income (I+II)	49,817.24	50,023.05	46,707.42	198,994.27	182,594.52
	Expenses					
IV	(a) Cost of materials consumed	20,380.14	18,738.47	18,661.01	78,419.32	69,197.52
	(b) Purchases of stock-in-trade	22.83	157.41	119.31	497.30	501.93
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1,535.28)	1,698.21	(2,272.17)	(2,445.17)	(293.08)
	(d) Employee benefits expense	10,262.55	9,712.64	9,508.91	40,771.08	38,537.97
	(e) Finance costs	230.57	232.68	209.93	715.83	582.19
	(f) Depreciation and amortisation expense	1,956.69	2,003.79	2,022.07	8,044.94	8,024.43
	(g) Other expenses	11,712.30	12,375.44	10,573.14	48,580.88	44,251.54
	Total expenses	43,029.80	44,918.64	38,822.20	174,584.18	160,802.50
V	Profit before tax (III-IV)	6,787.44	5,104.41	7,885.22	24,410.09	21,792.02
VI	Exceptional item (refer note 5)	247.09	1,488.04	-	1,735.13	-
VII	Profit before tax (V-VI)	6,540.35	3,616.37	7,885.22	22,674.96	21,792.02
	Current tax (including for earlier years)	1,891.24	1,338.46	2,121.26	6,640.37	6,358.59
	Deferred tax (credit)	(178.13)	(500.50)	(85.04)	(856.01)	(546.05)
VIII	Tax expense	1,713.11	837.96	2,036.22	5,784.36	5,812.54
IX	Profit for the period/ year after tax (VII-VIII)	4,827.24	2,778.41	5,849.00	16,890.60	15,979.48
X	Other comprehensive loss/(income)					
	(i) Items that will not be reclassified to profit or loss	114.98	43.16	597.67	250.35	597.67
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(28.94)	(10.86)	(150.42)	(63.01)	(150.42)
	Total other comprehensive loss/(income) for the period/ year	86.04	32.30	447.25	187.34	447.25
XI	Total comprehensive income for the period/ year (IX-X)	4,741.20	2,746.11	5,401.75	16,703.26	15,532.23
XII	Paid-up equity share capital	5,563.21	5,563.21	5,563.21	5,563.21	5,563.21
XIII	Other equity				130,664.90	113,961.64
	Face value of share (₹)	10.00	10.00	10.00	10.00	10.00
XIV	Earning per share (of ₹ 10 each)*					
	Basic	8.68	4.99	10.51	30.36	28.72
	Diluted	8.68	4.99	10.51	30.36	28.72

* Not annualised except for the years ended 31 March 2026 and 31 March 2025

For Identification Only

DM
Deloitte Haskins & Sells LLP



Amount in ₹ Lakhs

Statement of Assets and Liabilities:

S.No.	Particulars	Standalone	
		As at 31 March 2026 (Audited)	As at 31 March 2025 (Audited)
A	ASSETS		
1	NON-CURRENT ASSETS		
	(a) Property, plant and equipment	43,033.45	46,806.34
	(b) Capital work-in-progress	6,961.16	2,186.95
	(c) Right-of-use assets	399.21	577.59
	(d) Intangible assets	-	-
	(e) Financial assets		
	i) Investments	1,511.13	688.32
	ii) Other financial assets	2,028.25	2,088.99
	(f) Deferred tax assets (net)	1,715.49	796.46
	(g) Current tax assets (net)	1,021.08	1,045.64
	(h) Other non-current assets	4,721.70	1,657.85
	Total non-current assets	61,391.47	55,848.14
2	CURRENT ASSETS		
	(a) Inventories	20,854.00	17,516.04
	(b) Financial assets		
	i) Trade receivables	25,731.68	32,730.06
	ii) Cash and cash equivalents	73,115.62	50,615.50
	iii) Other financial assets	965.72	1,186.62
	(c) Other current assets	2,526.43	2,011.44
	(d) Assets classified as held for sale	61.37	57.73
	Total current assets	123,254.82	104,117.39
	TOTAL ASSETS	184,646.29	159,965.53
B	EQUITY AND LIABILITIES		
1	EQUITY		
	(a) Equity share capital	5,563.21	5,563.21
	(b) Other equity	130,664.90	113,961.64
	Total equity	136,228.11	119,524.85
2	LIABILITIES		
	NON CURRENT LIABILITIES		
	(a) Financial liabilities		
	i) Lease liabilities	-	103.35
	(b) Provisions	3,623.51	1,817.11
	Total non-current liabilities	3,623.51	1,920.46
3	CURRENT LIABILITIES		
	(a) Financial liabilities		
	i) Lease liabilities	103.35	199.83
	ii) Trade payables		
	-total outstanding dues of micro enterprises and small enterprises	3,079.99	2,121.69
	-total outstanding dues of creditors other than micro enterprises and small enterprises	35,140.70	28,124.37
	iii) Other financial liabilities	4,297.92	3,541.15
	(b) Other current liabilities	1,069.00	1,773.26
	(c) Provisions	792.96	1,146.53
	(d) Current-tax liabilities (net)	310.75	1,613.39
	Total current liabilities	44,794.67	38,520.22
	TOTAL EQUITY AND LIABILITIES	184,646.29	159,965.53

For Identification Only


Deloitte Haskins & Sells LLP


Standalone Statement of Cash Flows
(Indirect method)

Amount in ₹ Lakhs

Particulars	Year ended 31 March 2026	Year ended 31 March 2025
A. Cash flow from operating activities		
Profit before tax	22,674.96	21,792.02
Adjustments for:		
Depreciation and amortisation expense	8,044.94	8,024.43
Loss on sale/discard of property, plant and equipment and capital work in progress (net)	12.85	797.22
Allowance for expected credit loss (net)	20.44	19.56
Excess provision/liabilities no longer required, written back	(368.26)	(49.65)
Bad debts/advances written off (net)	9.90	59.80
Interest income	(2,990.97)	(2,692.84)
Dividend income on investment in subsidiary	(535.50)	(443.70)
Finance costs	715.83	582.19
Unrealised foreign exchange (gain) (net)	(289.32)	(6.95)
Interest income on financial assets measured at amortised cost	(12.51)	(12.67)
Gain on reassessment of lease liabilities and Right-of-use assets	-	(90.28)
Operating cash flows before working capital changes	27,282.36	27,979.13
Movements in working capital:		
(Increase)/decrease in trade receivables	7,278.54	(5,156.88)
(Increase)/decrease in inventories	(3,337.96)	657.98
(Increase)/decrease in other current and non-current financial assets	334.88	545.53
(Increase)/decrease in other current and non-current assets	(1,489.09)	965.48
Increase/(decrease) in other current and non-current financial liabilities	166.21	(284.10)
Increase/(decrease) in other current and non-current liabilities	(727.83)	(738.37)
Increase/(decrease) in current and non-current provisions	1,515.83	(599.84)
Increase/(decrease) in trade payables	8,018.26	1,295.51
Cash flows from operating activities post working capital changes	39,041.20	24,664.44
Income tax paid (net of refunds)	(7,918.45)	(4,555.14)
Net cash generated from operating activities	31,122.75	20,109.30
B. Cash flow from investing activities		
Payment towards acquisition of property, plant and equipment (including capital work-in-progress, capital creditors and capital advances)	(11,033.91)	(4,744.29)
Proceeds from sale of property, plant and equipment	626.82	35.03
Net movement in deposits with banks (other than cash and cash equivalents)	(12,339.49)	(47.56)
Purchase of investments	(810.33)	-
Interest received	2,966.94	2,444.69
Dividend received	535.50	443.70
Net cash (used in) investing activities	(20,054.47)	(1,868.43)
C. Cash flow from financing activities		
Repayment of principal component of lease liabilities	(199.83)	(183.83)
Finance costs paid (including interest on lease liabilities)	(678.60)	(561.44)
Net cash (used in) financing activities	(878.43)	(745.27)
Net increase in cash and cash equivalents (A + B + C)	10,189.85	17,495.60
Cash and cash equivalents at the beginning of the year	50,615.50	33,119.90
Cash and cash equivalents at the end of the year	60,805.35	50,615.50
Cash and cash equivalents as per above comprise of the following		
With banks - on current account	4,805.35	12,115.50
Fixed deposits with maturity for less than three months*	56,000.00	38,500.00
	60,805.35	50,615.50

* Excludes fixed deposits of ₹ 12,310.27 lakhs on which lien has been created.



Notes:

(1) The standalone financial results of Federal-Mogul Goetze (India) Limited (the "Company") for the quarter and year ended 31 March 2026, have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 25 May 2026. The statutory auditors of the Company have expressed an unmodified review conclusion/audit opinion on these results.

(2) The above standalone financial results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

(3) The business activity of the Company predominantly fall within a single reportable business segment viz. manufacturing and sale of auto components. There are no separate reportable business segments. As part of reporting for geographical segments, the Company operates in two principal geographical areas of the world, i.e., within India and other countries (outside India). The aforesaid is in line with review of operating results by the chief operating decision maker.

(4) Figures for the quarters ended 31 March 2026 and 31 March 2025 are the balancing figures between the audited figures for the full years ended 31 March 2026 and 31 March 2025 and the published year to date figures upto the third quarter of the respective financial years.

(5) On 21 November 2025, the Government of India notified the four Labour codes - The Code on Wages, 2019, The Industrial Relations Code, 2020, The Code on Social Security, 2020, and The Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing Labour Laws. Based on the draft rules and FAQs issued by the Ministry of Labour and Employment and best available information, the Company has estimated the financial implications thereof and has made an additional provision of ₹ 1,735.13 lakhs during the year ended 31 March 2026. Considering the materiality, regulatory driven and non - recurring nature of the impact, the Company has presented such incremental impact under "Exceptional item".

(6) The figures of previous year have been regrouped/reclassified, wherever necessary, to conform to the current year classification.

Date: 25 May 2026

Place: Gurugram



For and on behalf of Board of Directors

A handwritten signature in blue ink, appearing to read "Amit Mittal".

(Amit Mittal)

Managing Director and Chief Financial Officer

DIN: 02292626



INDEPENDENT AUDITOR'S REPORT ON AUDIT OF ANNUAL CONSOLIDATED FINANCIAL RESULTS AND REVIEW OF QUARTERLY FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF FEDERAL-MOGUL GOETZE (INDIA) LIMITED

Opinion and Conclusion

We have (a) audited the Consolidated Financial Results for the year ended 31 March 2026 and (b) reviewed the Consolidated Financial Results for the quarter ended 31 March 2026 (refer 'Other Matter' section below), which were subject to limited review by us, both included in the accompanying "Statement of Consolidated Financial Results for the Quarter and Year Ended 31 March 2026 of **FEDERAL-MOGUL GOETZE (INDIA) LIMITED** (the "Parent") and its subsidiary (the Parent and its subsidiary together referred to as the "Group"), (the "Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "LODR Regulations").

(a) Opinion on Annual Consolidated Financial Results

In our opinion and to the best of our information and according to the explanations given to us, the Consolidated Financial Results for the year ended 31 March 2026:

- (i) includes the financial results of the following entities:
 - 1. Federal-Mogul Goetze (India) Limited- Parent**
 - 2. Federal-Mogul TPR (India) Limited- Subsidiary**
- (ii) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended; and
- (iii) gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India of the consolidated net profit and consolidated other comprehensive income and other financial information of the Group for the year ended 31 March 2026.

(b) Conclusion on Unaudited Consolidated Financial Results for the quarter ended 31 March 2026

With respect to the Consolidated Financial Results for the quarter ended 31 March 2026, based on our review conducted and procedures performed as stated in paragraph (b) of Auditor's Responsibilities section below, nothing has come to our attention that causes us to believe that the Consolidated Financial Results for the quarter ended 31 March 2026, prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



Basis for Opinion on the Audited Consolidated Financial Results for the year ended 31 March 2026

We conducted our audit in accordance with the Standards on Auditing (“SA”s) specified under Section 143(10) of the Companies Act, 2013 (the “Act”). Our responsibilities under those Standards are further described in paragraph (a) of Auditor’s Responsibilities section below. We are independent of the Group, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (the “ICAI”) together with the ethical requirements that are relevant to our audit of the Consolidated Financial Results for the year ended 31 March 2026 under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI’s Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

Management’s and Board of Directors’ Responsibilities for the Statement

This Statement, which includes the Consolidated Financial Results is the responsibility of the Parent’s Board of Directors and has been approved by them for the issuance. The Consolidated Financial Results for the year ended 31 March 2026, has been compiled from the related audited consolidated financial statements. This responsibility includes the preparation and presentation of the Consolidated Financial Results for the quarter and year ended 31 March 2026 that give a true and fair view of the consolidated net profit and consolidated other comprehensive income and other financial information of the Group in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards, prescribed under Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the LODR Regulations.

The respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Group for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the respective financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of this Consolidated Financial Results by the Directors of the Parent, as aforesaid.

In preparing the Consolidated Financial Results, the respective Board of Directors of the companies included in the Group are responsible for assessing the ability of the respective entities to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate their respective entities or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group are responsible for overseeing the financial reporting process of the Group.

Auditor’s Responsibilities

(a) Audit of the Consolidated Financial Results for the year ended 31 March 2026

Our objectives are to obtain reasonable assurance about whether the Consolidated Financial Results for the year ended 31 March 2026 as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor’s report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered



material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Consolidated Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Annual Consolidated Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the LODR Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Consolidated Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Annual Consolidated Financial Results, including the disclosures, and whether the Annual Consolidated Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the Annual Consolidated Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Annual Consolidated Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Annual Consolidated Financial Results.

We communicate with those charged with governance of the Parent and such other entities included in the Consolidated Financial Results of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.



(b) Review of the Consolidated Financial Results for the quarter ended 31 March 2026

We conducted our review of the Consolidated Financial Results for the quarter ended 31 March 2026 in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the ICAI. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with SAs specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

The Statement includes the results of the entities as listed under paragraph (a)(i) of Opinion and Conclusion section above.

Other Matter

- The Statement includes the results for the quarter ended 31 March 2026 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

Our report on the Statement is not modified in respect of this matter.

For Deloitte Haskins & Sells LLP
Chartered Accountants
(Firm's Registration No. 117366W/W-100018)



Akash Kumar Agarwal
Partner

(Membership No. 063092)
(UDIN: 26063092JLVBFS5087)

Place: Gurugram
Date: 25 May 2026



FEDERAL-MOGUL GOETZE (INDIA) LIMITED
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 Corp off: 10th Floor, Paras Twin Towers, Tower B, Golf Course Road, Sector 54
 Gurugram-122002

Website: www.federalmogulgoetzeindia.net
 CIN:L74899DL1954PLC002452

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Statement of consolidated financial results for the quarter and year ended 31 March 2026

Amount in ₹ Lakhs except per share data

S.No	Description	Consolidated				
		Quarter ended 31 March 2026 (Refer note 4)	Quarter ended 31 December 2025 (Unaudited)	Quarter ended 31 March 2025 (Refer note 4)	Year ended 31 March 2026 (Audited)	Year ended 31 March 2025 (Audited)
	Income					
I	Revenue from operations	48,858.00	49,565.16	45,874.61	195,840.21	180,019.23
II	Other income	1,317.49	1,141.17	1,159.29	5,037.11	4,392.50
III	Total income(III-II)	50,175.49	50,706.33	47,033.90	200,877.32	184,411.73
	Expenses					
IV	(a) Cost of materials consumed	19,475.74	17,992.49	17,679.39	75,094.69	65,671.18
	(b) Purchases of stock-in-trade	22.83	157.41	119.31	497.30	501.93
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1,569.81)	1,684.27	(2,369.80)	(2,437.26)	(207.68)
	(d) Employee benefits expense	10,604.45	9,977.85	9,760.51	41,922.81	39,550.21
	(e) Finance costs	230.61	238.92	216.33	722.27	588.74
	(f) Depreciation and amortisation expense	2,143.66	2,188.54	2,196.70	8,774.47	8,748.71
	(g) Other expenses	12,107.76	12,911.03	10,963.91	50,484.99	46,071.64
	Total expenses	43,015.24	45,150.51	38,566.35	175,059.27	160,924.73
V	Profit before tax (III-IV)	7,160.25	5,555.82	8,467.55	25,818.05	23,487.00
VI	Exceptional item (refer note 5)	247.09	1,506.18	-	1,753.27	-
VII	Profit before tax (V-VI)	6,913.16	4,049.64	8,467.55	24,064.78	23,487.00
	Current tax (including for earlier years)	1,969.72	1,500.89	2,283.73	7,193.39	6,967.98
	Deferred tax (credit)/ expense	(136.33)	(525.01)	40.81	(928.63)	(468.54)
VIII	Tax expense	1,833.39	975.88	2,324.54	6,264.76	6,499.44
IX	Profit for the period/ year after tax (VII-VIII)	5,079.77	3,073.76	6,143.01	17,800.02	16,987.56
X	Other comprehensive loss/(income)					
	(i) Items that will not be reclassified to profit or loss	114.63	47.70	577.34	245.20	577.34
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(28.85)	(12.00)	(145.30)	(61.71)	(145.30)
	Total other comprehensive loss /(income) for the period/ year	85.78	35.70	432.04	183.49	432.04
XI	Total comprehensive income for the period/ year (IX-X)	4,993.99	3,038.06	5,710.97	17,616.53	16,555.52
	Profit and loss for the period/ year					
	Attributable to					
	a) Owner of the company	4,913.15	2,905.36	5,939.24	17,065.51	16,203.30
	b) Non controlling interest	166.62	168.40	203.77	734.51	784.26
		5,079.77	3,073.76	6,143.01	17,800.02	16,987.56
	Other comprehensive loss/(income) for the period/ year					
	Attributable to					
	a) Owner of the company	85.89	34.04	439.49	185.37	439.49
	b) Non controlling interest	(0.11)	1.66	(7.45)	(1.88)	(7.45)
		85.78	35.70	432.04	183.49	432.04
	Total comprehensive income for the period/ year					
	Attributable to					
	a) Owner of the company	4,827.26	2,871.32	5,499.75	16,880.14	15,763.81
	b) Non controlling interest	166.73	166.74	211.22	736.39	791.71
		4,993.99	3,038.06	5,710.97	17,616.53	16,555.52
XII	Paid-up equity share capital	5,563.21	5,563.21	5,563.21	5,563.21	5,563.21
XIII	Other equity				138,111.29	121,231.15
	Face value of share (₹)	10.00	10.00	10.00	10.00	10.00
XIV	Earning per share (of ₹ 10 each)*					
	Basic	8.83	5.22	10.68	30.68	29.13
	Diluted	8.83	5.22	10.68	30.68	29.13

* Not annualised except for the years ended 31 March 2026 and 31 March 2025

For Identification Only

Deloitte Haskins & Sells LLP



Amount in ₹ Lakhs

Statement of Assets and Liabilities:

S.No.	Particulars	Consolidated	
		As at 31 March 2026 (Audited)	As at 31 March 2025 (Audited)
A	ASSETS		
1	NON-CURRENT ASSETS		
	(a) Property, plant and equipment	46,950.95	50,991.11
	(b) Capital work-in-progress	7,246.31	2,407.92
	(c) Right-of-use assets	399.21	577.59
	(d) Intangible assets	-	-
	(e) Financial assets		
	i) Investments	1,001.13	178.32
	ii) Other financial assets	2,028.25	2,088.99
	(f) Deferred tax assets (net)	1,586.40	664.45
	(g) Current tax assets (net)	1,232.27	1,234.76
	(h) Other non-current assets	5,010.51	1,691.84
	Total non-current assets	65,455.03	59,834.98
2	CURRENT ASSETS		
	(a) Inventories	22,479.02	18,638.51
	(b) Financial assets		
	i) Trade receivables	26,643.74	33,361.01
	ii) Cash and cash equivalents	82,925.92	61,016.53
	iii) Other financial assets	1,039.38	1,225.81
	(c) Other current assets	2,573.60	2,059.68
	(d) Assets classified as held for sale	61.37	57.73
	Total current assets	135,723.03	116,359.27
	TOTAL ASSETS	201,178.06	176,194.25
B	EQUITY AND LIABILITIES		
1	EQUITY		
	(a) Equity share capital	5,563.21	5,563.21
	(b) Other equity	138,111.29	121,231.15
	Equity attributable to owners of the Company	143,674.50	126,794.36
	Non controlling interest	7,991.74	7,769.85
	Total equity	151,666.24	134,564.21
2	LIABILITIES		
	NON CURRENT LIABILITIES		
	(a) Financial liabilities		
	i) Lease liabilities	-	103.35
	(b) Provisions	3,868.72	2,039.57
	(c) Deferred tax liabilities (net)	61.34	129.77
	Total non-current liabilities	3,930.06	2,272.69
3	CURRENT LIABILITIES		
	(a) Financial liabilities		
	i) Lease liabilities	103.35	199.83
	ii) Trade payables		
	-total outstanding dues of micro enterprises and small enterprises	3,180.91	2,179.11
	-total outstanding dues of creditors other than micro enterprises and small enterprises	35,676.95	28,480.56
	iii) Other financial liabilities	4,365.36	3,765.07
	(b) Other current liabilities	1,139.82	1,874.92
	(c) Provisions	804.62	1,157.06
	(d) Current-tax liabilities (net)	310.75	1,700.80
	Total current liabilities	45,581.76	39,357.35
	TOTAL EQUITY AND LIABILITIES	201,178.06	176,194.25

For Identification Only

Deloitte Haskins & Sells LLP



Consolidated Statement of Cash Flows
(Indirect method)

Amount in ₹ Lakhs

Particulars	Year ended 31 March 2026	Year ended 31 March 2025
A. Cash flow from operating activities		
Profit before tax	24,064.78	23,487.00
Adjustments for:		
Depreciation and amortisation expense	8,774.47	8,748.71
Loss on sale/discard of property, plant and equipment and capital work in progress (net)	113.37	839.08
Allowance for expected credit loss (net)	37.05	21.08
Excess provision/liabilities no longer required, written back	(405.02)	(49.94)
Bad debts/advances written off	9.90	59.80
Interest income	(3,490.72)	(3,209.46)
Finance costs	722.27	588.74
Unrealised foreign exchange (gain)/loss (net)	(264.24)	(12.45)
Interest income on financial assets measured at amortised cost	(12.51)	(12.67)
Gain on reassessment of lease liabilities and Right-of-use assets	-	(90.28)
Operating cash flows before working capital changes	29,549.35	30,369.61
Movements in working capital:		
(Increase)/decrease in trade receivables	6,979.92	(5,063.43)
(Increase)/decrease in inventories	(3,840.52)	693.49
(Increase)/decrease in other current and non-current financial assets	334.88	545.53
(Increase)/decrease in other current and non-current assets	(1,486.77)	759.87
Increase/(decrease) in other current and non-current financial liabilities	92.35	(278.49)
Increase/(decrease) in other current and non-current liabilities	(758.67)	(763.63)
Increase/(decrease) in current and non-current provisions	1,563.02	(578.61)
Increase/(decrease) in trade payables	8,253.39	1,546.93
Cash flow from operating activities post working capital changes	40,686.95	27,231.27
Income tax paid (net of refunds)	(8,580.95)	(5,161.93)
Net cash generated from operating activities	32,106.00	22,069.34
B. Cash flow from investing activities		
Payment towards acquisition of property, plant and equipment (including capital work-in-progress, capital creditors and capital advances)	(12,182.81)	(4,653.96)
Proceeds from sale of property, plant and equipment	792.83	35.03
Net movement in deposits with banks (other than cash and cash equivalents)	(12,339.49)	(47.56)
Purchase of investments	(810.33)	-
Interest received	3,432.29	2,974.49
Net cash (used in) from investing activities	(21,107.51)	(1,692.00)
C. Cash flow from financing activities		
Repayment of principal component of lease liabilities	(199.83)	(183.83)
Finance costs paid (including interest on lease liabilities)	(685.04)	(567.99)
Payment of dividend by subsidiary	(514.50)	(426.30)
Net cash (used in) financing activities	(1,399.37)	(1,178.12)
Net increase in cash and cash equivalents (A + B + C)	9,599.12	19,199.22
Cash and cash equivalents at the beginning of the year	61,016.53	41,817.31
Cash and cash equivalents at the end of the year	70,615.65	61,016.53
Cash and cash equivalents as per above comprise of the following		
With banks - on current account	5,115.65	17,616.53
Fixed deposits with maturity for less than three months*	65,500.00	43,400.00
	70,615.65	61,016.53

* Excludes fixed deposits of ₹ 12,310.27 lakhs on which lien has been created.



Notes:

(1) The consolidated financial results of Federal-Mogul Goetze (India) Limited (the "Company") and its subsidiary (collectively, the "Group") for the quarter and year ended 31 March 2026, have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 25 May 2026. The statutory auditors of the Group have expressed an unmodified review conclusion/audit opinion on these results.

(2) The above consolidated financial results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard ("Ind AS"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

(3) The business activity of the Group predominantly fall within a single reportable business segment viz. manufacturing and sale of auto components. There are no separate reportable business segments. As part of reporting for geographical segments, the Group operates in two principal geographical areas of the world, i.e., within India and other countries (outside India). The aforesaid is in line with review of operating results by the chief operating decision maker.

(4) Figures for the quarters ended 31 March 2026 and 31 March 2025 are the balancing figures between the audited figures for the full years ended 31 March 2026 and 31 March 2025 and the published year to date figures upto the third quarter of the respective financial years.

(5) On 21 November 2025, the Government of India notified the four Labour codes - The Code on Wages, 2019, The Industrial Relations Code, 2020, The Code on Social Security, 2020, and The Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing Labour Laws. Based on the draft rules and FAQs issued by the Ministry of Labour and Employment and best available information, the Group has estimated the financial implications thereof and has made an additional provision of ₹ 1,753.27 lakhs during the year ended 31 March 2026. Considering the materiality, regulatory driven and non-recurring nature of the impact, the Group has presented such incremental impact under "Exceptional item".

(6) The figures of previous year have been regrouped/reclassified, wherever necessary, to conform to the current year classification.

For and on behalf of Board of Directors

Date: 25 May 2026

Place: Gurugram



(Amit Mittal)

Managing Director and Chief Financial Officer

DIN: 02292626





Federal-Mogul Goetze (India) Limited
A Tenneco Group Company
Corporate Office: Paras Twins Towers, 10th floor, Tower-B,
Sector-54, Golf Course Road, Gurgaon, Haryana, 122002
Tel.: (91-124) 4784530
Email: infoindia@tenneco.com

Date: 25th May 2026

1. Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400001
2. Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block,
Bandra-Kurla Complex
Bandra (East), Mumbai 400051

Subject: Declaration on Audit Report with unmodified opinion pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sir / Madam,

Pursuant to Regulation 33 (3) (d) of the Listing Regulations, we hereby confirm and declare that the Statutory Auditors of the Company, DELOITTE HASKINS & SELLS LLP, Chartered Accountants have issued an audit report on Audited Financial Results (Standalone and Consolidated) of the Company for the quarter and year ended March 31, 2026, with unmodified opinion.

You are requested to take the above information on record.

Regards

Yours truly,
For Federal-Mogul Goetze (India) Limited


(Amit Mittal)

Managing Director & Chief Financial Officer

