

RGF CAPITAL MARKETS LIMITED

Date: 23rd October, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001
Scrip Code: 539669

To,
The Calcutta Stock Exchange Limited,
7, Lyons Range,
Kolkata — 700001
Scrip Code: 028155

Dear Sir/ Madam,

Sub: Outcome of Board Meeting held on 23rd October, 2026

With reference to the captioned subject matter and pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), this is to inform you that the Board of Directors of the Company at its meeting held today i.e. 23rd October, 2026, inter-alia, has considered and approved the following matters:

1. Un-Audited Standalone Financial Results of the Company for the Quarter & half year ended on 30th September, 2026
2. Appointment of M/s. Parikh & Associates, Chartered Accountants as Internal Auditors of the company for the Financial Year 2026-27.

The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. HO/CFD/CFD-PoD-2/P/CIR/2023/123 dated July 11, 2023 (as last updated on January 30, 2026) are enclosed herewith as **Annexure – A**.

The Results are also uploaded on the Company's website at www.rgfcapitalmarkets.com.

The meeting of Board of Directors commenced at 04.00 p.m. and concluded at 04.45 p.m.

This is for your information and records.

Yours faithfully,
For **RGF Capital Markets Limited**

PRAJAPATI
SHIVAM
JAYESHBHAI
JAYESHBHAI

Digitally signed by
PRAJAPATI SHIVAM
JAYESHBHAI
Date: 2026.10.23
18:47:14 +05'30'

Shivam Prajapati
Company Secretary & Compliance Officer
Encl: As above

Regd. Office: 14, N.S. Road, 2nd Floor, Kolkata – 700001.

Corporate Office: 615, Palak Prime, Opp. Double Tree By Hilton, Iscon – Ambli Road, Ahmedabad, Gujarat-380058

Email: support@rgfcapital.in | Website: www.rgfcapitalmarkets.com | CIN: L67120WB1983PLC036113

RGF CAPITAL MARKETS LIMITED

Annexure – “A”

Details pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026:

Appointment of M/s. Parikh & Associates, Chartered Accountants, as the Internal Auditors:

Sr. No.	Particulars	Details
1.	Reason for Change, viz appointment:	Appointment of M/s. Parikh & Associates, Chartered Accountants, as the Internal Auditors of the Company.
2.	Date and Term of Appointment:	The Board at its meeting held on 23 rd October 2026, approved the appointment of M/s. Parikh & Associates(FRN: 146545W), Chartered Accountants., as the Internal Auditors for the Financial Year 2026-27.
3.	Brief Profile: (in case of appointment)	Parikh & Associates is a professional Chartered Accountancy firm committed to delivering comprehensive financial, audit, taxation, and advisory services to businesses and individuals. The firm focuses on integrity, precision, client satisfaction, and sustainable business growth through tailored financial solutions.with a team of 35+ specialists , including qualified Chartered Accountants and dedicated professionals, the firm provides expertise in statutory audits, internal audits, risk management, due diligence, financial reporting, tax planning, regulatory compliance, business valuation, and management consultancy. Parikh & Associates serves clients across diverse industries, including banking and financial services, manufacturing, real estate, pharmaceuticals, infrastructure, information technology, hospitality, chemicals, retail, shipping, logistics, and energy.
4.	Disclosure of relationships between Directors (in case of appointment of a Director)	Not applicable.

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ARUN JAIN & ASSOCIATES

15 Jatin Das Road, 5th Floor, Ambient Mansion, Kolkata - 700 029

E-MAIL ID: caarunkolkata@gmail.com | Connect on: +91 9831042186

Limited Review Report

Independent Auditor's Limited Review Report on unaudited standalone financial results of M/s. RGF Capital Markets Limited for the quarter ended 30th September, 2026 and the year to date results for the period from 1st April, 2026 to 30th September, 2026 pursuant to Regulation 33 of the SEBI (LODR) Regulations, 2015, as amended

To the Board of Directors of
RGF Capital Markets Limited

We have reviewed the accompanying statement of unaudited Standalone Financial Results of M/s. ~~RGF Capital Markets Limited~~ for the quarter and half year ended 30th September, 2026 and year to date results for the period from 1st April, 2026 to 30th September, 2026 being submitted by the company pursuant to the requirements of Regulation 33 of SEBI (LODR) Regulations, 2015 as amended. We have initialed the statement for identification purposes only.

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of Companies (India Accounting Standards) Rules, 2015 and the relevant circulars, guidelines and master directions issued by the RBI as applicable, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulation, 2015. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of any material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion



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Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable accounting standards i.e. IND AS prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder or by the Institute of Chartered Accountants of India and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement or that it has not been prepared in accordance with the relevant master directions issued by the Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters.

For Arun Jain Associates
Chartered Accountants



CA Arun Kumar Jain
Proprietor
Membership No : 053693
FRN : 325867E
Peer Review No : 017694
UDIN:- 26053693LKJIPN1362
Date: 23/10/2026
Place: Kolkata

RGF CAPITAL MARKETS LIMITED

Registered Office: 14, N.S. Road, 2nd Floor, Kolkata - 700001
CIN : L67120WB1983PLC036113, Email ID : rgfcapital@gmail.com

Annexure 1: Statement of Assets and Liabilities

(Rs. in lakh)

Particulars		30.09.2026 (Unaudited)	31.03.2026 (Audited)
1	Assets		
	Financial Assets		
	(a) Cash & cash equivalents	474.37	421.82
	(b) Bank Balances other than cash & cash equivalents	-	-
	(c) Trade Receivables	-	7.67
	(d) Loans (Net)	1,149.40	1,103.76
	(e) Investments	25.58	28.88
	(f) Other financial assets	-	-
	Total financial assets	1,649.35	1,562.13
2	Non - financial Assets		
	(a) Current tax assets (Net)	0.02	0.02
	(b) Deferred tax assets (Net)	-	-
	(c) Property, Plant & Equipments	1.09	-
	(d) Other Intangible Assets	-	-
	(e) Other non - financial assets	0.65	-
	Total non - financial assets	1.76	0.02
	Total Assets	1,651.11	1,562.15
3	Financial Liabilities		
	(a) Derivative Financial Instruments	-	-
	(b) Trade Payables	-	-
	(i) Total outstanding dues of micro and small enterprises	-	-
	(i) Total outstanding dues of creditors other than micro and small enterprises	190.35	173.77
	(c) Borrowings	110.23	-
	(d) Other financial liabilities	-	0.65
	Total financial liabilities	300.58	174.42
4	Non - Financial Liabilities		
	(a) Other non- financial liabilities	-	0.30
	Total non- financial liabilities	-	0.30
5	Equity		
	(a) Equity Share Capital	1,500.24	1,500.24
	(b) Other Equity	(149.71)	(112.81)
	Total Equity	1,350.53	1,387.43
	Total Equity and Liabilities	1,651.11	1,562.15



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Annexure 2: Cash Flow Statement for the half year ended 30th September, 2026

(Rs. in Lakhs)

Particulars		For the half year ended September 30, 2026	For the half year ended September 30, 2025
(A)	Cash flow from operating activities		
	Net Profit before tax	(36.90)	(9.26)
	Adjustments for:		
	Depreciation	0.63	-
	Impairment of financial instruments	-	-
	(Profit) / loss on sale of assets	-	-
	Realised gain / loss on Fair valuation of Investments	1.30	-
	Unrealised gain / loss on Fair valuation of Investments	-	-
	Operating cash flows before working capital changes	(33.57)	(9.20)
	Adjustments for working capital changes:		
	(Increase)/decrease in loans	(45.64)	(1.06)
	(Increase)/decrease in trade receivables	7.67	(52.80)
	(Increase)/decrease in other financial assets and others	(0.65)	-
	Increase/(decrease) in trade payables	16.58	-
	Increase/(decrease) in other financial liabilities and provisions	(0.95)	71.00
	Cash generated from (used in) before adjustments for interest received and interest paid	(56.56)	11.00
	Interest paid	-	-
	Interest received	-	-
	Cash generated from (used in) operations	-	-
	Income taxes paid (net of refund)	-	-
	Net cash (used in)/generated from operating activities (A)	(56.56)	11.00
(B)	Cash flows from investing activities		
	Proceeds from sale of Property, Plant, Equipment	(1.12)	-
	Net cash (used in)/generated from investing activities (B)	(1.12)	-
(C)	Cash flows from financing activities		
	Proceeds from borrowings	110.23	-
	Net cash (used in)/generated from financing activities (C)	110.23	-
	Net increase / (decrease) in cash and cash equivalents (A+B+C)	52.55	11.00
	Cash and cash equivalents at the beginning of the year	421.82	410.80
	Cash and cash equivalents at the end of the year	474.37	421.80
	Cash on hand	420.01	421.62
	Balances with banks	54.36	0.18



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Unaudited Financial Results for the quarter and half year ended 30th September, 2026

(₹ in Lacs)

Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2026 (Unaudited)	30.06.2026 (Unaudited)	30.09.2025 (Unaudited)	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
I	Revenue from operations						
	Interest Income	26.32	20.14	-	46.46	-	56.20
	Net gain on fair value Changes	-	-	-	-	-	2.38
	Other Income						
	Other Income	0.10	-	-	0.10	-	2.65
	Total Revenue	26.42	20.14	-	46.56	-	56.42
II	Expenses:						
	Finance costs	0.23	-	-	0.23	-	-
	Impairment of Financial Instruments	-	-	-	-	-	0.91
	Net loss on fair value Changes	3.30	-	-	3.30	-	-
	Employee benefits expense	6.92	2.55	0.30	9.47	0.90	1.85
	Depreciation and amortization expense	0.03	-	-	0.03	-	-
	Other expenses	58.33	12.10	2.10	70.43	8.30	17.05
	Total Expenses	68.82	14.64	2.40	83.46	9.20	19.81
III	Profit Before Tax (PBT) (I - II)	(42.40)	5.50	(2.40)	(36.90)	(9.20)	36.61
IV	Tax expense:						
	(1) Current tax	-	-	-	-	-	-
	(2) Deferred tax	-	-	-	-	-	-
	(3) Income tax paid for earlier year	-	-	-	-	-	6.10
	Total tax expenses	-	-	-	-	-	26.37
V	Net profit for the period /year (PAT) (III - IV)	(42.40)	5.50	(2.40)	(36.90)	(9.20)	32.47
VI	Other Comprehensive Income (OCI) /Loss (net of tax)						4.15
	(a) Items that will not be reclassified to profit & loss						
	- Remeasurement loss on defined benefit plan	-	-	-	-	-	-
	- Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Sub total (a)	-	-	-	-	-	-
	(b) Items that will be reclassified to profit and loss						
	- Change in fair value of debt instruments measured at fair value through OCI	-	-	-	-	-	-
	- Movement in cash flow hedge reserve	-	-	-	-	-	-
	- Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Sub total (b)	-	-	-	-	-	-
	Total Other Comprehensive Income / (Loss)	-	-	-	-	-	-
VII	Total Comprehensive Income (after tax) (V+VI)	(42.40)	5.50	(2.40)	(36.90)	(9.20)	4.15
XVI	Earnings per equity share (Not annualised for interim period)						
	(1) Basic	(0.03)	0.00	(0.00)	(0.02)	(0.01)	0.00
	(2) Diluted	(0.03)	0.00	(0.00)	(0.02)	(0.01)	0.00
	Face Value per share	1.00	1.00	1.00	1.00	1.00	1.00

Notes:

- The above unaudited financial results for quarter and half year ended 30th September, 2026 has been reviewed by the Audit Committee at their meeting held on 23rd October, 2026 and then approved by the Board of Directors at their meeting held on 23rd October, 2026.
- The Company operate in only one business segment i.e. Non Banking Financial Services.
- Figures for the previous periods have been regrouped / reclassified wherever necessary.
- Statement of Assets and Liabilities and Cash Flow Statements are attached in Annexure 1 and Annexure 2 respectively
- During the quarter ended September 30, 2026, the Company increased its authorized share capital from 1,550.00 Lakhs shares of face value ₹1 each to 7,000 Lakhs shares of face value ₹1 each. In connection with this increase, the Company incurred expenses amounting to ₹45.72 Lakhs ROC filing fees. This expenditure has been fully recognized and included under "Other Expenses" in the Statement of Profit and Loss for the current quarter.

For and on behalf of the Board of Directors of
RGF Capital Markets Limited

Nishad J. Shah
(Managing Director)
DIN: 00357197

Date : 23rd October, 2026

