

Sec.3.4.

19th May 2026

The Secretary,
BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001
BSE Scrip Code: 500547

The Secretary,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No C/1, G Block,
Bandra-Kurla Complex, Mumbai 400051
NSE Symbol : BPCL

Dear Sir/Madam,

Sub: Investor handout for audited financial results

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find herewith the investor handout highlighting key figures of audited financial results.

The above information is also available on the website of the Company at www.bharatpetroleum.in.

Thanking you,

Yours faithfully,
For Bharat Petroleum Corporation Limited

(V. Kala)
Company Secretary

BHARAT PETROLEUM CORPORATION LIMITED

Handout highlighting key figures of financial results

Financial Highlights

Financial parameters	Unit	2025-26	2024-25	2025-26	2024-25
		Jan-Mar	Jan-Mar	Apr-Mar	Apr-Mar
Profit before tax	₹ crores	4,258	4,263	31,104	17,664
Profit after tax	₹ crores	3,191	3,214	23,303	13,275
Forex Fluctuation gain/(loss)	₹ crores	(936)	(45)	(1,644)	(358)
- Crude Liability	₹ crores	(833)	20	(1,515)	(276)
- Other than Crude Liability	₹ crores	(103)	(65)	(130)	(82)
Marketing Inventory Gain/(Loss)	₹ crores	1,275	523	842	(905)
Interest					
- Interest Expenditure*	₹ crores	479	547	1,634	1,888
- Interest Income	₹ crores	440	364	1,612	1,346
Debt Position (Excluding IND AS 116 Liabilities)**	₹ crores	10,480	23,278	10,480	23,278
Oil Bond Holding including Government Securities (Face Value)	₹ crores	2,327	3,590	2,327	3,590

Operational parameters	Unit	2025-26	2024-25	2025-26	2024-25
		Jan-Mar	Jan-Mar	Apr-Mar	Apr-Mar
REFINING					
Refinery Throughput	MMT	10.40	10.58	41.15	40.51
- MR	MMT	3.98	4.08	16.11	15.58
- KR	MMT	4.37	4.52	17.66	17.22
- BR	MMT	2.05	1.98	7.38	7.71
Distillate Yield	%	83.87%	83.59%	84.54%	84.33%
High Sulphur as a % of total crude	%	76%	78%	76%	77%
MARKETING					
Sale of Petroleum Products					
a. Domestic					
- LPG	MMT	2.24	2.28	9.14	8.67
- MS	MMT	2.87	2.69	11.38	10.75
- HSD	MMT	6.03	5.90	23.35	23.28
- SKO	MMT	0.03	0.02	0.12	0.12
- ATF	MMT	0.58	0.45	2.19	1.97
- Others	MMT	2.11	2.08	8.00	7.61
Total Domestic	MMT	13.86	13.42	54.18	52.40
b. Exports	MMT	0.35	0.30	1.54	1.23
Total Sales	MMT	14.21	13.72	55.72	53.63

GRM for FY 2025-26 before factoring the impact of Special Additional Excise Duty and Road & Infrastructure Cess, levied w.e.f. 27th March 2026 is \$ 11.74 (FY 2024-25 \$ 6.82)

* Interest expense for FY 2025-26 includes interest of Rs. 757 crore (FY2024-25: Rs. 741 crore) on lease liability on account of leases under IND AS 116.

** Debt position as on 31st March, 2026 excludes lease liability of Rs. 10,942 Crore (Rs. 10,039 Crore as on 31st March, 2025) on account of implementation of IND AS 116.