GEETANJALI CREDIT AND CAPITAL LIMITED

(CIN- L21012KA1990PLC143422)
2, "Shreedhar Krupa", Shreedhar Tutorials of Commerce, II Main, II Cross,
Vidyagiri, Dharwad, Karnataka – 580004.
Email id- geetanjalicreditandcapital@gmail.com Website- www.geetanjalicreditcapital.com
Phone: +91-7801800538

Date: 12th November, 2026

To,
BSE LTD
P J Towers,
Dalal Street,
Mumbai-400 001

Ref: Script Code: 539486

Subject: Outcome of the meeting of the Rights Issue Committee of the Board of Directors of Geetanjali Credit and Capital Limited (the "Company") held on November 12, 2026 and prior intimation of the Record Date for the Rights Issue in terms of Regulations 30 and 42(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

Dear Sir/Madam,

This is further to our intimation on the outcome of the meeting of the Board of Directors of the Company ("Board") dated July 16, 2026, wherein the issuance of partly paid-up equity shares of face value of ₹10 each of the Company ("Rights Equity Shares") for an amount not exceeding ₹90.00 crore by way of a rights issue ("Rights Issue"), in accordance with applicable laws, was approved.

Pursuant to the above and the in-principal approval received from BSE Limited vide letter dated October 16, 2026, for the proposed Rights Issue of the Company, we wish to inform you that the Rights Issue Committee of the Board ("Committee") at its meeting held today, i.e., on November 12, 2026 has, inter alia, considered and approved the following terms of the Rights Issue:

a. Instrument: Partly paid-up equity shares of face value of ₹ 10 each.

b. Total number of Rights Equity Shares and Rights Issue size: 7,07,07,200 Rights Equity Shares each for an amount aggregating to ₹ 88.38 crores (assuming full subscription and payment of call monies).

c. Rights Issue Price: ₹ 12.50 per Rights Equity Share (including a premium of ₹ 2.50 per Rights Equity Share).

d. Record date: Wednesday, November 18, 2026

e. Outstanding Equity Shares:

    1. prior to the Rights Issue: 44,19,200 equity shares of the Company;
    2. post Rights Issue#: 7,51,26,400 equity shares of the Company.
    #Assuming full subscription and payment of call monies.

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f. Other terms of the Rights Issue (including fractional entitlements): To be included in the Letter of Offer to be filed by the Company.

g. Rights entitlement ratio: The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 16 Rights Equity Shares for every 1 fully paid-up Equity Shares held on the record date.

The meeting of the Committee commenced at 06:30 p.m. and concluded at 07:00 p.m.

This intimation is issued in terms of Regulation 30 and 42 of the SEBI Listing Regulations.

Kindly take the same on your record.

Thanking You,

Yours Faithfully,

For, Geetanjali Credit and Capital Limited

SHREEDHAR V GODBOLE

Digitally signed by SHREEDHAR V GODBOLE
Date: 2026.11.12 19:07:00 +05'30'

Shreedhar Vasant Godbole
Managing Director
DIN: 11938167