

SOBHAGYA MERCANTILE LIMITED

CIN: L45100MH1983PLC031671

Registered Office – U.N.- 1916, 19th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel,
Delisle Road, Mumbai - 400013, Maharashtra, India

Contact Details: - Phone - 022-45694785 email - sobhagyamercantile9@gmail.com
website: www.sobhagyaltd.com

To,
The Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001.

Date: 01st June, 2026

Subject: - Corrigendum to the Outcome of the Board Meeting held on Friday, 29th May, 2026

Scrip Code: 512014 (SOBHAGYA MERCANTILE LTD.)

Dear Sir / Madam,

This is with reference to the outcome of the Board Meeting filed on Friday, 29th May, 2026, wherein we had submitted the Audited Standalone Financial Results for the quarter and financial year ended 31st March, 2026 to the stock exchange.

We have noted an inadvertent typographical error in the Audited Financial Results and the accompanying notes for the Quarter and Year ended 31st March, 2026. Specifically, the errors occurred under the heading "Paid up Equity share capital (Face Value of Rs. 10/- each)" and within the Notes forming part of the financial results.

The rectified disclosures are as follows:

- Paid up Equity share capital (Face Value of Rs. 10/- each) for quarter and year ended 31st March, 2026 should be read as **Rs. 974.85 lakhs**
- In Point f) of the Notes forming part of the Audited Financial Results, the instrument should be read as "**OCDs**" instead of "**NCDs**"

This correction pertains solely to the aforementioned typographical errors. It does not affect any other audited figures or disclosures made elsewhere in the financial results.

We are enclosing the Revised Audited Financial Results along with the updated notes for the Quarter and Year ended 31st March, 2026, incorporating the above corrections, for your ready reference and records.

We sincerely regret this oversight and request you to take this corrigendum on record.

Thanking you.

Yours Faithfully

For SOBHAGYA MERCANTILE LIMITED

Shrikant Mitesh Bhangdiya
Managing Director
(DIN-02628216)

Encl.: As Above

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Tel no:022-45694785, Email Id: sobhagyamercantile9@gmail.com, Website:www.sobhagyaltd.com

Notes forming part of Audited Financial Results for the Quarter & Year ended 31st March, 2026

a) This statement has been prepared in accordance with Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.

b) The Statutory Auditors of the Company have carried out an audit of the financial results for the quarter and year ended 31st March, 2026 in compliance with terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The above financial results have been reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at their meeting held on 29th May, 2026.

c) Figures for the previous periods /year have been regrouped ,restated and /or reclassified wherever considered necessary to make them comparable to the current periods /presentation.

d) The Company is not a large corporate borrower as per the applicability criteria given under the SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018

e) During the year, the Company has issued and allotted 13,48,500 convertible warrants into equity shares having face value of Rs. 10/- each at a premium of Rs. 664.49/- per equity share on 11th March 2026 and 27th March 2026 on preferential basis. The total aggregate consideration received from the said issuance of equity shares amounted to Rs. 9095.50/- Lakhs

During the year, the Company invested an aggregate amount of Rs. 7853.39/- Lakhs in the promotor group SPV's through subscription to equity shares and optionally-convertible debentures ("OCDs") having a face value of Rs. 10/- each and 1242.11/- Lakhs is utilized for the general corporate purposes:

1) Equity Shares of face value Rs. 10/- each:

- f) a) 52,75,258 equity shares of Nag Ham 182 Highway Private Limited amounting to Rs. 527.53/- Lakhs
b) 40,39,494 equity shares of Nag Ham 183 Highway Private Limited amounting to Rs. 403.95/- Lakhs

2) Optionally-Convertible Debentures of face value Rs. 10/- each:

- a) 3,53,72,994 OCDs of Nag Ham 182 Highway Private Limited amounting to Rs. 3537.30/-Lakhs
b) 2,62,11,643 OCDs of Nag Ham 183 Highway Private Limited amounting to Rs. 2621.16/-Lakhs
c) 76,34,459 OCDs of Kitadi Torgaon Highway Private Limited amounting to Rs. 763.45/-Lakhs

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For and on behalf of the Board of Directors

Shrikant Mitesh
Bhangdiya

Shrikant Bhangdiya
Managing Director
DIN: 02628216

Place : Mumbai
Date : 29th May, 2026